To,   Date: 05/08/2026

The Manager,
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001

Ref: Trading Symbol: SIMANDHAR
Ref: Scrip Code: 544662

Sub: Outcome of the meeting of the Board of Directors of Simandhar Impex Limited ("Company") held on August 05, 2026.
Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Dear Sir/ Madam,

This is to inform you that the Board of Directors of Simandhar Impex Limited ("Company"), at its meeting held today, i.e., August 05, 2026, has, inter alia, approved/noted the following:

1. Appointment of Internal Auditor

Pursuant to the provisions of Section 138 of the Companies Act, 2013 read with Rule 13 of the Companies (Accounts) Rules, 2014 and Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, based on the recommendation of the Audit Committee, the Board of Directors of the Company has approved the appointment of M/s. V.K. Surana & Co., Chartered Accountants, Nagpur, as the Internal Auditor of the Company for the Financial Year 2026-27, to conduct the internal audit of the functions and activities of the Company.

The detailed disclosure as required under Schedule III-Para A (7) of Part A of Regulation 30 of the SEBI Listing Regulations and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under.

Appointment of M/s. M/s. V.K. Surana & Co., Chartered Accountants as Internal Auditor:

Sr. No.	Particulars	M/s. V.K. Surana & Co.
1.	**reason for change viz. appointment, ~~re-appointment, resignation, removal, death or otherwise~~**	Appointment of M/s. V.K. Surana & Co., Chartered Accountants as Internal Auditor., (Firm

		Reg. no. 110634W), as Internal Auditor of the Company
2.	**date of appointment/~~re-appointment/cessation (~~as applicable) & term of appointment~~/re-appointment;~~**	05th August 2026
3.	**brief profile**	M/s. V. K. Surana & Co., Chartered Accountants (Firm Registration No. 110634W), is a firm of Chartered Accountants established in 1967, having more than six decades of professional experience. The firm provides audit, assurance, taxation, advisory and allied professional services and is supported by a team of experienced professionals and partners with expertise in accounting, auditing, taxation and corporate advisory.
4.	**disclosure of relationships between directors**	Not Applicable

2. Approval of Unaudited Standalone Financial Results for the Quarter ended June 30, 2026.

Pursuant to the provisions of Regulation 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Board of Directors of the Company, at its meeting held today i.e. 05th August, 2026, has considered and approved the Unaudited Financial Results of the Company for the quarter ended 30th June, 2026, as recommended by the Audit Committee.

The Board also took note of the Limited Review Report issued by the Statutory Auditors of the Company on the aforesaid Unaudited Financial Results.

In compliance with **Regulation 33 of the SEBI (LODR) Regulations, 2015**, the following documents are enclosed as **Annexure-1**:

a. Unaudited Financial Results of the Company for the quarter ended 30th June, 2026.

b. Limited Review Report issued by the Statutory Auditors on the Unaudited Financial Results.

3. The Board of Directors, inter alia, considered and approved the following matters, subject to the approval of the Members of the Company by way of Special Resolution at the ensuing General Meeting:

a. Increase in Borrowing Limits: Approval for enhancement of the borrowing limits of the Company from ₹100,00,00,000/- (Rupees One Hundred Crores only) to ₹500,00,00,000/- (Rupees Five Hundred Crores only) pursuant to the provisions of Section 180(1)(c) of the Companies Act, 2013.

b. Creation of Security: Approval for creation of mortgage(s), charge(s), hypothecation(s) and/or other encumbrance(s) on the present and/or future movable and/or immovable properties and assets of the Company in favor of banks, financial institutions, lenders and/or other security holders to secure borrowings up to an aggregate amount of ₹500,00,00,000/- (Rupees Five Hundred Crores only) pursuant to Section 180(1)(a) of the Companies Act, 2013.

Accordingly, the Board approved the convening of the General Meeting of the Members of the Company for seeking their approval by way of Special Resolution in respect of the aforesaid matters and authorized the Executive Committee of the Board/Directors and/or the Company Secretary to undertake all necessary actions in this regard.

4. Approval of limits under Section 186 of the Companies Act, 2013, subject to Members' approval, at the ensuing General Meeting.

The Board of Directors of the Company has considered and approved, subject to the approval of the Members of the Company by way of a Special Resolution in the ensuing General Meeting, the proposal for authorizing the Company under Section 186 of the Companies Act, 2013 to make loans, give guarantees, provide securities and make investments, from time to time, up to an aggregate limit of ₹500,00,00,000/- (Rupees Five Hundred Crore Only), notwithstanding that the aggregate of such loans, guarantees, securities and investments may exceed the limits prescribed under Section 186(2) of the Companies Act, 2013.

The proposal shall be placed before the Members for approval at the ensuing General Meeting of the Company.

5. Alteration of the Memorandum of Association of the Company.

The Board is informed that, pursuant to the successful completion of the acquisition of control and management of the Company, as disclosed in the Letter of Offer issued in connection with the Open Offer under the provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, it was envisaged that the Acquirer may, subject to obtaining the requisite statutory and regulatory approvals, undertake appropriate changes in the Memorandum of Association of the Company to align the Company's business with its proposed business plans.

Accordingly, the Board of Directors of the Company has considered and approved, subject to the approval of the Members of the Company by way of a Special Resolution at the ensuing General Meeting, the proposal for alteration of the Object Clause (Clause 3(a)) and the Ancillary Objects Clause (Clause 3(b)) of the Memorandum of Association of the Company by insertion of additional Main Object Clauses and Ancillary Object Clauses, in addition to the existing Object Clauses and Ancillary Object Clauses, in accordance with the provisions of Sections 4 and 13 of the Companies Act, 2013 and the rules made thereunder.

The proposed alteration is intended to broaden and align the Company's business activities with its present and future business plans while retaining the existing objects of the Company. The proposed amendments will enable the Company to diversify and expand its business operations, including undertaking activities in new business segments and acting as an operating-cum-holding company, thereby facilitating the implementation of its long-term business strategy while ensuring compliance with the applicable provisions of the Companies Act, 2013 and other applicable laws.

The brief details of the proposed amendments to the Memorandum of Association, as required under Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, are as follows:

Sr. No.	Particulars	Brief Details of Amendment
1.	**Clause 3(a)-** Main Object	Insertion of additional Main Object Clauses to enable the Company to undertake a wider range of business activities, including trading, merchanting, import, export, manufacturing, processing, warehousing, logistics and distribution of various commodities and products in India and abroad, and to act as an Operating-cum-Holding Company, and to promote, acquire, invest in, finance, manage and provide support services to subsidiaries, associate companies, joint ventures, LLPs, SPVs and other business entities, in line with the Company's revised business requirements.
2.	**Clause 3(b)-** Matters which are necessary for furtherance of the objects specified in clause 3(a)	Insertion of additional Ancillary Object Clauses to facilitate and support the expanded business operations of the Company by incorporating enabling provisions relating to borrowing, fund raising, banking operations, creation of security, operation of bank accounts, execution of negotiable instruments, management of assets, creation of reserves, contribution to charitable activities, indemnification of directors and officers, and other matters incidental or conducive to the attainment of the Main Objects.

The aforesaid proposal shall be placed before the Members of the Company for their approval by way of a Special Resolution at the ensuing General Meeting of the Company.

6. Adoption of a New Set of Articles of Association of the Company

The Board is informed that, pursuant to the successful completion of the acquisition of control and management of the Company, as disclosed in the Letter of Offer issued in connection with the Open Offer under the provisions of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, it was envisaged that the Acquirer may, subject to obtaining the requisite statutory and regulatory approvals, undertake appropriate changes in the constitutional documents of the Company, including the Articles of Association, to align the governance framework and business operations of the Company with its proposed business plans.

Accordingly, the Board of Directors of the Company has considered and approved, subject to the approval of the Members of the Company by way of a Special Resolution at the ensuing General Meeting, the proposal for adoption of a new set of Articles of Association ("AOA") of the Company in substitution for and to the entire exclusion of the existing Articles of Association of the Company, pursuant to the provisions of Sections 5, 14 and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder.

The proposed adoption of the new set of Articles of Association is intended to align the Company's constitutional documents with the provisions of the Companies Act, 2013, the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the revised business requirements of the Company and the prevailing corporate governance framework.

The brief details of the proposed amendments to the Articles of Association, as required under Regulation 30 read with Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, are as follows:

Sr. No.	Brief Details of Amendment
1.	Adoption of a new set of Articles of Association in substitution for and to the entire exclusion of the existing Articles of Association to align the Company's constitutional documents with the provisions of the Companies Act, 2013, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the proposed alteration of the Object Clause of the Memorandum of Association, the revised business requirements of the Company and the prevailing corporate governance framework.

The aforesaid proposal shall be placed before the Members of the Company for their approval by way of a Special Resolution at the ensuing General Meeting of the Company.

7. Regularization of Additional Directors

The Board of Directors of the Company has considered and approved, based on the recommendation of the Nomination and Remuneration Committee and subject to the approval of the Members of the Company at the ensuing 03rd Annual General Meeting, the appointment/regularization of the following Additional Directors as Directors of the Company in their respective capacities:

a. Mr. Amit Suresh Ninawe (DIN: 11707767) as an Executive Director;
b. Mr. Lalit Naresh Nagdev (DIN: 11709670) as an Executive Director;
c. Mr. Chandraprakash Wadhwani (DIN: 00300084) as a Non-Executive Non-Independent Director;
d. Ms. Neha Hardeepsingh Narang (DIN: 11666521) as a Non-Executive Non-Independent Director;
e. Mr. Manish Tarachand Pande (DIN: 08712019) as a Non-Executive Independent Director; and

f. Mr. Gaurav Patel (DIN: 08889698) as a Non-Executive Independent Director.

The aforesaid appointments are proposed pursuant to the provisions of Sections 149, 152, 161 and other applicable provisions of the Companies Act, 2013, read with the Rules made thereunder and the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and shall be placed before the Members of the Company for their approval at the ensuing 03rd Annual General Meeting.

8. Approval of the draft Notice convening the 03rd Annual General Meeting (AGM).

The Board of Directors of the Company has considered and approved the **draft Notice** convening the 03rd Annual General Meeting ("AGM") of the Company containing the ordinary and special businesses proposed to be transacted thereat.

The Board has further authorized the Executive Committee of the Company to finalize the date, time and venue of the AGM, book closure period and/or record date/cut-off date, remote e-voting schedule, appointment of the Scrutinizer and other procedural and administrative matters relating to the AGM, and to approve and issue the final Notice of the AGM.

It is hereby clarified that the ordinary and special businesses forming part of the draft Notice as approved by the Board shall remain unchanged, and the Executive Committee shall not alter the agenda/items of business approved by the Board, except to the extent required for giving effect to any statutory or regulatory requirement or to correct any clerical, typographical or inadvertent errors.

9. Approval of the Draft Annual Report for the Financial Year 2025-26.

The Board of Directors of the Company has considered and approved the draft Annual Report of the Company for the Financial Year ended 31st March, 2026, comprising, inter alia, the Audited Standalone Financial Statements, the Board's Report together with its annexures, the Management Discussion and Analysis Report, the draft Notice convening the 03rd Annual General Meeting and all other applicable reports and disclosures forming part thereof, in accordance with the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Board further noted that the provisions relating to the Corporate Governance Report under Regulation 34 read with Schedule V and the Business Responsibility and Sustainability Report (BRSR) under Regulation 34(2)(f) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are not applicable to the Company in terms of Regulation 15(2) of the said Regulations.

The Board has further authorized the Executive Committee of the Company to finalize the Annual Report, including incorporation of such modifications as may be required pursuant to applicable statutory or regulatory requirements or to rectify any clerical, typographical or inadvertent errors, and to approve and issue the final Annual Report.

It is clarified that the contents of the draft Annual Report, including the reports and disclosures approved by the Board, shall remain unchanged, except to the extent of modifications required for compliance with applicable laws, regulatory requirements or for rectification of clerical, typographical or inadvertent errors.

Time of Commencement of Board Meeting: 02:30 P.M.
Time of Conclusion of Board Meeting: 03:09 P.M.

This is for your information and records.

You are requested to take the same on record and do the needful.

Thanking you,

Yours faithfully,

For SIMANDHAR IMPEX LIMITED

Amit Suresh Ninawe

Digitally signed by Amit Suresh Ninawe
Date: 2026.08.05 15:14:51 +05'30'

Signature

AMIT SURESH NINAWE

(Director & Chief Financial Officer)

(DIN: 11707767)

SIMANDHAR IMPEX LIMITED

Encl.:

1. Unaudited Standalone Financial Results for the quarter ended June 30, 2026.
2. Limited Review Report.

SIMANDHAR IMPEX LIMITED

CIN : L46498MH2023PLC415552

Registered Office: 811 A Wing, Jaswanti Allied Business Centre Ramchandra Lane Extn., Malad West Mumbai City - 400064

Email: info@simandharimpex.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 30TH JUNE, 2026

(Rs. in Lakhs except EPS)

SR No.	Particulars	Quarter Ended			Year Ended
		01-04-2026	01-01-2026	01-04-2025	01-04-2025
		30-06-2026	31-03-2026	30-06-2025	31-03-2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Income				
1	Revenue from operations	7.63	154.40	0.00	154.40
2	Other income	0.00	0.00	0.00	0.00
3	**Total Income from Operations (net) (1+2)**	**7.63**	**154.40**	**0.00**	**154.40**
4	**Expenses**				
	(a) Cost of materials consumed				
	(b) Purchases of Stock-in-Trade	0.00	81.99	0.00	146.11
	(c) Changes in inventories of finished goods. work-in-progress and stock-in-trade	0.00	64.13	0.00	0.00
	(D) Employee benefits expense	0.25	1.50	0.00	2.25
	(E) Finance cost	0.00	0.00	0.00	0.01
	(F) Depreciation and amortization expense	0.00	0.00	0.00	0.00
	(g) Other expenses	13.94	0.46	0.23	4.70
	Total expenses	**14.19**	**148.07**	**0.23**	**153.07**
5	**Profit /(Loss) from operations before exceptional items and tax (3-4)**	**-6.56**	**6.33**	**-0.23**	**1.33**
6	Exceptional items	0.00	0.00	0.00	0.75
7	**Profit/(Loss) before tax (5 - 6)**	**-6.56**	**6.33**	**-0.23**	**0.58**
8	**Tax expense:**				
	(a) Current	0.00	0.15	0.00	0.00
	(b) Deferred	0.00	0.00	0.00	0.00
	Total Tax	**0.00**	**0.15**	**0.00**	**0.00**
9	**Net Profit /(Loss) after tax (7-8)**	**-6.56**	**6.18**	**-0.23**	**0.58**
10	**Other Comprehensive Income**				
(A)	I) Item that will not be reclassified to Profit & Loss	0.00	0.00	0.00	0.00
	II) Income tax relating to item that will not be reclassified to Profit & Loss	0.00	0.00	0.00	0.00
(B)	i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
	Total Other Comprehensive Income for the period / Year (Comprising profit and other comprehensive Income for the period)	**0.00**	**0.00**	**0.00**	**0.00**
11	**Total Comprehensive Income Income (9+10)**	**-6.56**	**6.18**	**-0.23**	**0.58**
	Earnings Per Share (not annualised)				
12	**Paid up Equity share Capital (Face Value of Rs. 10/- each)**	**305.69**	**305.69**	**1.00**	**305.69**
13	**Earnings per share (of Rs.lO/- each) (not annualised)**				
	(a)Basic	-0.02	0.02	-0.23	0.00
	(b) Diluted	-0.02	0.02	-0.23	0.00

Notes :

1. The above Standalone Unaudited Financial Results have been reviewed by the Audit Committee and subsquently approved by the Board of Directors at Its meeting held on 05th Aug, 2026. The figures for the quarter ended June 30, 2026 and have been reviewed by the statutory auditors of the company.
2. The Above Financial Results have been prepared in accordance with the applicable Indian Accounting Standards as prescribed under section 133 of the Companies Act, 2013 read with rule 3 or the Companies (lndian Accounting Standards) Rules, 2015 as amended and other recognized accounting practices and policies to the extent applicable.
3. In the Meeting of Board of Directors held on 14th May, 2024 the Board had approved the Scheme of Arrangement and the De-merger of'Jewellry Business of the Company into Simandhar lmpex Ltd (100% Subsidiary of the Company) on going concern basis. The company has received Observation Letter from BSE Limited vide letter no. DCS/ AMALI/TS/R37 /3512/2024-25 dated 5th February, 2025 and the Company had received No objection certificate and Consent from Creditors for dispension of the their meeting and received approval from Shareholders at the meeting of the Company held on 20th June, 2025 conducted as per the order received from Hon'ble National Company Law Tribunal. Mumbai (NCLT) dated 24th April 2025. On October 13, 2025, the Hon'ble National Company law Tribunal. Mumbai (NCLT) sanctioned the Scheme. The Company received the certified true copy of the order on October 16, 2025. Consequent upon filing of the certified copies of NCLT order by the Company and the Resulting company with the respective jurisdictional Registrar of Companies on October 17, 2025, the Scheme has become effective from October 17,2025. The Scheme, Inter alia, provided for de-merger, transfer and vesting of the Jewellry Business from the Company into the Resulting Company on a going concern basis and Issuance of three equity share In the Resulting Company for every Ten equity share held in the Company as on the record date i.e. November 5, 2025. On November 8, 2025, the Resullting Company has allotted 30,56,925 fully paid-up equity shares of face value of Rs. 10/- each, to the shareholders of the Demerged Company as on the record date i.e. November 5, 2025, in the share exchange ratio 3:10 i.e. 3 (Three) fully paid-up equity share of the Resulting Company having face value of Rs.10/- each for every 10 (Ten) fully paid-up equity share of Rs. 10/- each of the Company. The equity shares of the Resulting Company listed on BSE Limited on December 22, 2025. Management has accounted for the demerger In accordance with the accounting treatment specified in the sanctioned Scheme as a common control transaction wherein assets and Liabilities have been transferred to Resulting Company at their respective book values.
4. The figure for the quarter ended March 31,2026 as reported in these financial results are the balancing figure between audited figure in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the financial year, which were only reviewed and not subject to audit.
5. The above Financial Results are also available on our website www.simandharimpex.com and stock exchange website www.bseindia.com.
6. Previous periods / years' figures. have been re-grouped / re-classified, where necessary to make it comparable with the current period.

By order of the Board of Directors of Simandhar Impex Limited

Lalit Naresh Nagdev — Digitally signed by Lalit Naresh Nagdev Date: 2026.08.05 15:15:40 +05'30'

Amit Suresh Ninawe — Digitally signed by Amit Suresh Ninawe Date: 2026.08.05 15:15:24 +05'30'

Place : Mumbai
Date : 05th Aug 2026

Lalit Nagdev
Director & CEO
DIN: 11709670

Amit Ninawe
Director & CFO
DIN-11707767

Bohara Shah & Co
Chartered Accountants

Independent Auditor's Review Report on the Unaudited Quarterly Standalone financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors
Simandhar Impex Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Simandhar Impex Limited ("the Company") for the quarter ended 30th June 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, amended (the "Listing Relations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS - 34), as prescribed under Section 133 of Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"), including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s Bohara Shah& Co.
Chartered Accountants
ICAI Firm Registration No. 143865W

BOHARA SHAH & CO. THANE CHARTERED ACCOUNTANTS

Monik B. Shah
(Partner)
Membership No. 160452
Place: Mumbai
Date: 05th August, 2026
UDIN: 26160452COVLTT1398

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