

Aptus Pharma Limited

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To,
Corporate Relation Departments,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Date: - 8th August, 2026

Scrip Code: 544529; ISIN: INE15XJ01010

Dear Sir,

Sub: - OUTCOME OF THE BOARD MEETING

Reference: Preferential Issue of equity shares of face value of ₹ 10 each (the “Equity Shares”) by APTUS PHARMA LIMITED (the “Company”) under the provisions of Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the “Preferential Issue”).

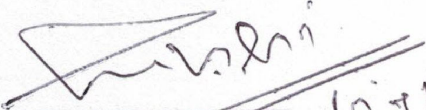
In furtherance to the intimation dated August 05, 2026 and pursuant to Regulation 30 of the SEBI (LODR) Regulations, as amended from time to time, we here submit the Outcome of Board Meeting held on Saturday, August 08, 2026 at the registered office of the Company has transacted and approved the following business:

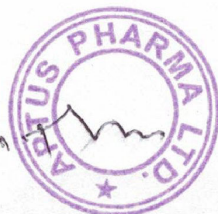
1. Issuance of equity shares of the Company on a preferential issue basis, subject to the approval of the shareholders and other necessary approvals; A disclosure in this regard is attached as **Annexure A**
2. Fixing the Date of Annual General Meeting of the company i.e. Monday, September 14, 2026.
3. The “Relevant Date” for determining the minimum price for the purpose of the Preferential Allotment shall be Friday, August 14, 2026 being the date that is thirty days prior to the date on which the meeting of members of the Company is held to consider the Preferential Allotment.
3. Appointed CS Amrish N. Gandhi FCS and Registered Valuer for fixing price of equity share for issue of the same on a preferential basis;

The aforesaid Board Meeting commenced at 04:00 P.M. and concluded at 5:00 P.M. Kindly take the above information on record and acknowledge.

Thanking You

FOR, APTUS PHARMA LIMITED


TEJAS HATHI
MANAGING DIRECTOR
DIN: 03151221



ANNEXURE 1

DISCLOSURE AS PER REGULATION 30 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 READ WITH SEBI CIRCULAR NO. CIR/CFD/CMD/4/2015 DATED SEPTEMBER 9, 2015

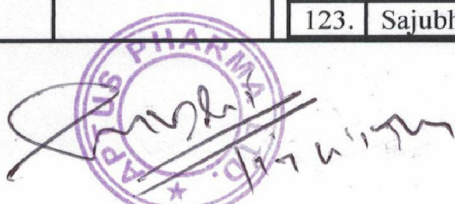
Sr. No.	Particulars	Detail																																																																														
1.	Type of securities proposed to be issued	Equity Shares																																																																														
2.	Type of Issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law																																																																														
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	16,10,100 equity shares, having face value of Rs. 10/- each on a Preferential basis, at a price as per valuation report received by the Registered Valuer and finalisation Board on its next meeting.																																																																														
4.	Name of the Investors	<table> <tr> <th>SR. No.</th><th>Name of Allotees</th><th>Number Of Equity Shares Proposed to Be Allotted</th></tr> <tr><td>1.</td><td>Pathik Mayur Parikh</td><td>18180</td></tr> <tr><td>2.</td><td>Nirav Jagdishchandra Pandya</td><td>3600</td></tr> <tr><td>3.</td><td>Mayurkumar Jayantilal Gondaliya</td><td>5450</td></tr> <tr><td>4.</td><td>Haresh Kanabhai Chauhan</td><td>3630</td></tr> <tr><td>5.</td><td>Mahipalsinh Pravinsinh Zala</td><td>1800</td></tr> <tr><td>6.</td><td>Gopi Mitesh Parekh</td><td>7270</td></tr> <tr><td>7.</td><td>Krishna Jayesh Pabari</td><td>3600</td></tr> <tr><td>8.</td><td>Rahul Pravinchandra Gamot</td><td>3600</td></tr> <tr><td>9.</td><td>Bhavin Vijaykumar Bharania</td><td>3600</td></tr> <tr><td>10.</td><td>Hetal Rupen Paun</td><td>3600</td></tr> <tr><td>11.</td><td>Harishkumar Kanjibhai Paun</td><td>3600</td></tr> <tr><td>12.</td><td>Kavita Ashok Karia</td><td>3600</td></tr> <tr><td>13.</td><td>Pareshkumar Narandas Kariya</td><td>3600</td></tr> <tr><td>14.</td><td>Nikitaben Rasheshbhai Kariya</td><td>9000</td></tr> <tr><td>15.</td><td>Halewood Laboratories Private Limited</td><td>36300</td></tr> <tr><td>16.</td><td>Paresh Bharatbhai Manek</td><td>17450</td></tr> <tr><td>17.</td><td>Vinod Kumar Gupta</td><td>9000</td></tr> <tr><td>18.</td><td>Purshottamdas Nandlal Kansara</td><td>3600</td></tr> <tr><td>19.</td><td>Nayana Purushottam Kansara</td><td>3600</td></tr> <tr><td>20.</td><td>Heena Kandarp Kansara</td><td>3600</td></tr> <tr><td>21.</td><td>Kandarp Kansara (Huf)</td><td>3600</td></tr> <tr><td>22.</td><td>Purushottam Kansara (Huf)</td><td>3600</td></tr> <tr><td>23.</td><td>Ilaben Mahesh Dabhi</td><td>3600</td></tr> <tr><td>24.</td><td>Bhanumati Kanaiyalal Baldania</td><td>1800</td></tr> <tr><td>25.</td><td>Baldaniya Mamta Viral</td><td>1800</td></tr> </table>	SR. No.	Name of Allotees	Number Of Equity Shares Proposed to Be Allotted	1.	Pathik Mayur Parikh	18180	2.	Nirav Jagdishchandra Pandya	3600	3.	Mayurkumar Jayantilal Gondaliya	5450	4.	Haresh Kanabhai Chauhan	3630	5.	Mahipalsinh Pravinsinh Zala	1800	6.	Gopi Mitesh Parekh	7270	7.	Krishna Jayesh Pabari	3600	8.	Rahul Pravinchandra Gamot	3600	9.	Bhavin Vijaykumar Bharania	3600	10.	Hetal Rupen Paun	3600	11.	Harishkumar Kanjibhai Paun	3600	12.	Kavita Ashok Karia	3600	13.	Pareshkumar Narandas Kariya	3600	14.	Nikitaben Rasheshbhai Kariya	9000	15.	Halewood Laboratories Private Limited	36300	16.	Paresh Bharatbhai Manek	17450	17.	Vinod Kumar Gupta	9000	18.	Purshottamdas Nandlal Kansara	3600	19.	Nayana Purushottam Kansara	3600	20.	Heena Kandarp Kansara	3600	21.	Kandarp Kansara (Huf)	3600	22.	Purushottam Kansara (Huf)	3600	23.	Ilaben Mahesh Dabhi	3600	24.	Bhanumati Kanaiyalal Baldania	1800	25.	Baldaniya Mamta Viral	1800
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26.	Shobhanaben Mukeshbhai Mungalpara	5450
27.	Hareesh Vrajlal Desai	5450
28.	Meghna Bankim Chaudhari	3600
29.	Payal Ravikumar Kanani	3600
30.	Bhumika Rupesh Aghera	3600
31.	Chetanbhai Khodidas Beladiya	9000
32.	Vijaykumar Merubhai Khunti	3600
33.	Gargee Hardik Bhut	1800
34.	Vijay M Timbadiya	1800
35.	Sagar H Ajudiya	1800
36.	Pankaj Uakabhai Badmliya	3600
37.	Ankit Chhaganbhai Sinojiya	1800
38.	Udaykumar Nanjibhai Mesiya	10900
39.	Ankit Shantilal Baldha	1800
40.	Kalpnaben Sanjaybhai Vasant	14500
41.	Truptiben Khushalbhai Ramani	1800
42.	Savitaben Dhirubhai Bhayani	3600
43.	Dharmeshbhai Vinodray Pansuriya	29000
44.	Jayvirsinh Bhagvatsinh Zala	4350
45.	Aartiben Kiranbhai Gosai	3600
46.	Mukesh Vallbhbhai Boghara	2900
47.	Deep Vasantbhai Thacker	1800
48.	Kamlesh Gopaljibhai Sadani	1800
49.	Nartik Devjibhai Thanki	3600
50.	Pintu Jivanbhai Padaliya	1800
51.	Piyushkumar Sakhiya	1800
52.	Satyam Chhaganbhai Vispara	1800
53.	Sandeep Vitthalbhai Bhuva	1800
54.	Chiragkumar Ghanshyambhai Adroja	3600
55.	Taraviya Kajal Ganeshbhai	5450
56.	Bhavesbhai Kanjibhai Virani	3600
57.	Arjunsinh Bhagavatsinh Zala	4350
58.	Ravi Bhushan Tiwari	23600
59.	Jasti Prabhakara Chowdary	5450
60.	Srinivas Kollati	5450
61.	Gautam Vithalbhai Chotai	18000
62.	Chandresh Vithalbhai Chotai	18000
63.	Vishakha Bhaveshbhai Chovatiya	27200
64.	Prit Bhaveshbhai Chovatiya	27200
65.	Rameshchandra Dayarambhai Pujara	18000
66.	Vandana Bimal Engineer	7270
67.	Bhavik Harilal Tanna	3600
68.	Sonal Ramendra Wala	18180
69.	Kamlesh M Pandya	1800
70.	Pruthvirajsinh Bhagirathsinh Jadeja	3600
71.	Jagruti Vipul Patel	3600
72.	Abhishek Chandrakant Mataliya	1800
73.	Kalpesh Bharatbhai Mandaviya	1800
74.	Rakesh Ratilal Patel	1800



 17/11/20

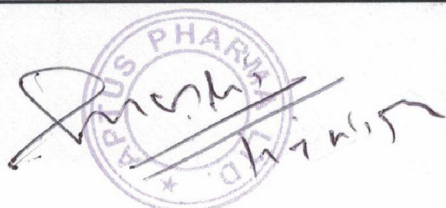
	75.	Sagar Joshi	1800
	76.	Dipti Mohitbhai Boricha	1800
	77.	Rukhsarbanu Aaqib Munshi	1800
	78.	Ankitkumar Pravinchandra Doshi	1800
	79.	Ritesh Gupta	9000
	80.	Rasikchandra Chandrakant Rupareliya	54900
	81.	Jayeshbhai Vaghajibhai Rupareliya	1800
	82.	Neetaben Kantilal Gondaliya	5800
	83.	Sneha Bhavesh Borad	2180
	84.	Namrata Dipesh Kakadiya	3600
	85.	Kalpeshkumar Dineshbhai Babariya	9000
	86.	Rajneesh Singh Gaur	5450
	87.	Bhaveshkumar Mohanbhai Rudani	4700
	88.	Kalpeshbhai Dineshbhai Vadi	3600
	89.	Urjaben Vishalgiri Goswami	3600
	90.	Manishbhai Prabhudasbhai Siddhpura	3600
	91.	Hiren bhai Amartlal Hingrajiya	1800
	92.	Jevin Bhanajibhai Bhanderi	9000
	93.	Atulbhai Haribhai Sangani	5800
	94.	Hardik Lakhmanbhai Rupareliya	3600
	95.	Dharmishthaben Hiteshbhai Vaghasiya	5450
	96.	Parita Sety Zalavadiya	1800
	97.	Jinal Jay Sheth	32700
	98.	Bipinbhai Rameshbhai Vaghela	7250
	99.	Rameshkumar Dilsukhrai Kothari Huf	3600
	100.	Jalpa Dhanik Kacha	10900
	101.	Bhanumatiben Rasikbhai Vasoya	1800
	102.	Bhasker Dahyabhai Patel	1800
	103.	Chetanbhai Damjibhai Vadodariya	3600
	104.	Sumit Jasmatbhai Gami	3600
	105.	Tanuja Chiragbhai Hadvani	3600
	106.	Rekhaben Kishorbhai Jadav	1800
	107.	Jagdish Ranchhodbhai Karkar	3600
	108.	Jalpa Samir Serathiya	7260
	109.	Dipa Chirag Dedakia	3600
	110.	Rakeshgiri Durlabhgiri Gauswami	5450
	111.	Jignesh Jamnadas Sojitra (Huf)	5450
	112.	Yogesh Prafulchandra Tejani	36300
	113.	Shailesh Jayntilal Thanki	3600
	114.	Patel Bhavya Vijaykumar	3600
	115.	Vaishaliben Ravibhai Masharu	14500
	116.	Hitendra Gambhirdas Manseta	4350
	117.	Vavadia Nimesh Rohitkumar	10900
	118.	Dimpal Nimesh Vavadia	10900
	119.	Prakashkumar Bhikhalal Manseta	7250
	120.	Manseta Priyanka Niravbhai	3600
	121.	Kakadiya Jalak Hiteshbhai	3600
	122.	Bhagirathsinh Sajubha Zala (Huf)	5450
	123.	Sajubha Popatbha Zala (Huf)	5450



	124.	Panchasara Madhuben Jayendrakumar	3600
	125.	Parixitsinh Digvijaysinh Jadeja	3600
	126.	Gorasiya Jeet Hirenbbhai	3600
	127.	Dharamba Rajendrasinh Jadeja	3600
	128.	Ajaykumar Natvarlal Sheth	18000
	129.	Akshit Mahendra Raycha	20000
	130.	Mahendra Chatrabhuj Raycha	20000
	131.	Kishan Miteshkumar Raichura	5450
	132.	Bansi Miteshkumar Raichura	5450
	133.	Pankajbhai B Budhdhadev	4000
	134.	Jaini Jain	1500
	135.	Hirva Bhaveshbhai Chandarana	7250
	136.	Payal Ketan Kotak	3250
	137.	Chandani Deepak Kotak	3250
	138.	Dev Rajeshbhai Manseta	36300
	139.	Anjanaben Rajeshkumar Manseta	18180
	140.	Manseta Shitalben J	18000
	141.	Vinod Vallabhdas Thacker	5450
	142.	Vivek Vinod Thacker	5450
	143.	Nirmala Vinod Thacker	5450
	144.	Kunal Vanzara Huf	5000
	145.	Tejas V Kotak Huf	3600
	146.	Manoj Ratilal Mehta	3600
	147.	Manan Kalpesh Pujara	14500
	148.	Chintan Kalpesh Pujara	3600
	149.	Gopalbhai Prabhudas Lalcheta	3600
	150.	Rakesh Prabhudasbhai Lalcheta	3600
	151.	Krishita Jenish Adesara	3600
	152.	Kantaben Pashabhai Chauhan	3600
	153.	Bhargav Govindkumar Davda	3600
	154.	Sunny Ashokbhai Sapariya	3600
	155.	Osmanbhai Husenbhai Mir	10900
	156.	Amir Osman Mir	10900
	157.	Keval Jagdishchandra Vasavada	3600
	158.	Mayuri Sudip Adesara	3600
	159.	Yash Hasmukhbhai Kotecha	5450
	160.	Poojaben Rajanbhai Bagdai	10900
	161.	Rupalben Virenbbhai Mehta	1800
	162.	Hetal Pratik Batavia	12700
	163.	Ansh Cotton Llp	36300
	164.	Mehul Shantilal Lalseta	3600
	165.	Hiral Nimishbhai Parikh	1800
	166.	Sagar Tanna	18000
	167.	Pankajkumar Muljibhai Adhiya	3600
	168.	Poonamben Devangbhai Gadesha	18000
	169.	Komal Kotecha	18000
	170.	Hirenkumar Vinaykant Kotecha	7250
	171.	Dipakkumar Nathalal Raichura	1800
	172.	Abhishek Kiritkumar Kotecha	5000



		173.	Jenil Hirenbbhai Sejjal	18000			
		174.	Vinod Arvindbhai Joshi	5450			
		175.	Piyush Rasikbhai Unadkat	18000			
		176.	Rasiklal Khimjibhai Unadkat	1800			
		177.	Chirag Mahendrabhai Baldev	72700			
		178.	Priyanka Lalitbhai Sadaria	18000			
		179.	Vishnuvibe Consultants Llp	9000			
		180.	Bhavesbbhai Jayendrakumar Pabari	54500			
		181.	Kishan Kanayalal Tanna	3600			
		182.	Jigneshkumar Rameshchandra Rajani	9000			
		183.	Darshit Vijaybhai Chandarana (Huf)	27200			
		184.	Rishit Amit Sanghvi	27200			
		185.	Rekhaben Sharadkumar Chandarana	18000			
		186.	Komal Parasbhai Mehta	18000			
		187.	Ramilaben Navinchandra Sadrani	9000			
		188.	Ghelani Shyam Chhaganlal Huf	9000			
		189.	Hiren Rajeshbhai Khakhar	16300			
		190.	Viralbhai Chunilal Ghodasara	9000			
		191.	Milan Narendrakumar Rughani	3600			
		192.	Pooja Shah	1500			
		Total		16,10,100			
5.	Post-allotment of securities- Outcome of the subscription Issue Price/Allotted Price (in case of convertible)	SR. No.	Name of Allotees	Pre-issue shareholding		Post-issue shareholding	
				No. of shares	shares %	No. of shares	%
		1.	Haresh Kanabhai Chauhan	5,000	0.03	8,630	0.05
		2.	Mahipalsinh Pravinsinh Zala	5,000	0.03	6,800	0.04
		3.	Krishna Jayesh Pabari	1,600	0.01	5,200	0.03
		4.	Rahul Pravinchandra Gamot	2,000	0.01	5,600	0.03
		5.	Bhavin Vijaykumar Bharania	1,200	0.01	4,800	0.03
		6.	Hetal Rupen Paun	400	0.00	4,000	0.02
		7.	Harishkumar Kanjibhai Paun	21,200	0.12	24,800	0.13
		8.	Pareshkumar Narandas Kariya	5,000	0.03	8,600	0.05
		9.	Kandarp Kansara (Huf)	10,000	0.06	13,600	0.07
		10.	Purushottam Kansara (Huf)	5,000	0.03	8,600	0.05
		11.	Chetanbhai Khodidas Beladiya	90,000	0.52	99,000	0.53
		12.	Gargee Hardik Bhut	800	0.00	2,600	0.01
		13.	Ankit Shantilal Baldha	5,000	0.03	6,800	0.04



14.	Truptiben Khushalbhai Ramani	400	0.00	2,200	0.01
15.	Savitaben Dhirubhai Bhayani	15,400	0.09	19,000	0.10
16.	Bhavik Harilal Tanna	400	0.00	4,000	0.02
17.	Sonal Ramendra Wala	70,000	0.41	88,180	0.47
18.	Rasikchandra Chandrakant Rupareliya	60,000	0.35	1,14,900	0.61
19.	Urjaben Vishalgiri Goswami	10,000	0.06	13,600	0.07
20.	Jevin Bhanajibhai Bhanderi	20,000	0.12	29,000	0.15
21.	Jinal Jay Sheth	7,600	0.04	40,300	0.21
22.	Jalpa Dhanik Kacha	400	0.00	11,300	0.06
23.	Chetanbhai Damjibhai Vadodariya	30,000	0.17	33,600	0.18
24.	Sumit Jasmatbhai Gami	25,000	0.15	28,600	0.15
25.	Rakeshgiri Durlabhgiri Gauswami	30,000	0.17	35,450	0.19
26.	Pankajbhai B Budhdhadev	400	0.00	4,400	0.02
27.	Dev Rajeshbhai Manseta	400	0.00	36,700	0.20
28.	Vivek Vinod Thacker	10,000	0.06	15,450	0.08
29.	Nirmala Vinod Thacker	400	0.00	5,850	0.03
30.	Keval Jagdishchandra Vasavada	5,000	0.03	8,600	0.05
31.	Mayuri Sudip Adesara	10,000	0.06	13,600	0.07
32.	Yash Hasmukhbhai Kotecha	15,000	0.09	20,450	0.11
33.	Poojaben Rajanbhai Bagdai	42,000	0.24	52,900	0.28
34.	Hirenkumar Vinaykant Kotecha	5,000	0.03	12,250	0.07
35.	Abhishek Kiritkumar Kotecha	10,000	0.06	15,000	0.08
36.	Vinod Arvindbhai Joshi	10,400	0.06	15,850	0.08
37.	Darshit Vijaybhai Chandarana (Huf)	10,000	0.06	37,200	0.20
Total		5,40,000	3.15	8,57,410	4.57



 APTUS PHARMA LTD.

6.	No. of investors	192 (One hundred and Ninety two) Investors
7.	In case of convertibles- Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable



 ARTUS PHARMA LTD.