GAYATRI

August 11, 2026

To
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 532183

Dear Sir/Madam,

Sub: Outcome of the Board Meeting of Gayatri Sugars Limited (the 'Company') held on Tuesday, August 11, 2026
Ref: Reg. 30 read with Reg. 33 of SEBI (LODR) Regulations, 2015

We wish to inform you that the Board of Directors of the Company at their meeting held on today, i.e. August 11, 2026 has, inter alia, transacted the following business:

- Approved the Un-Audited Financial Results for the First Quarter ended on June 30, 2026 with limited review report submitted by MOS & Associates LLP, the Statutory Auditors of the Company.
- Approved the Directors' Report along with relevant annexures
- Approved the notice convening the 31st Annual General Meeting of the Company

The Board Meeting Commenced at 02:30 P.M. and concluded at 03:45 P.M.

A copy of the said results together with the Limited Review Report is enclosed herewith for the first quarter ended June 30, 2026 are enclosed herewith.

These are also being made available on the website of the Company at www.gayatrisugars.com.

This is for your information and records.

Yours truly
For **Gayatri Sugars Limited**

GAYATRI SUGARS LIMITED B2, 2nd Floor 6-3-1090, TSR Towers, Somajiguda, Hyd-82.

V R Prasad
Chief Financial Officer

Regd. & Corp. Office :
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CIN : L15421TG1995PLC020720

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GAYATRI SUGARS LIMITED

CIN : L15421TG1995PLC020720

Regd. Office : 6-3-1090,TSR TOWERS,B-2, 2nd Floor,

Raj Bhavan Road, Somajiguda, Hyderabad-500082

STATEMENT OF UN AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in lakhs)

S.No	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Income**				
	Revenue from operations	2,449.67	24,380.58	2,784.92	36,638.30
	Other Income	6.59	27.82	2.35	63.49
	Total Income	**2,456.26**	**24,408.40**	**2,787.27**	**36,701.79**
2	**Expenses**				
	a. Cost of Material Consumed	14.47	13,720.76	29.13	27,821.02
	b. Purchase of stock-in-trade	170.13	134.63	155.80	379.25
	c. Changes in Inventories of finished goods, Work-in-Progress and Stock-in-trade	1,979.70	4,010.04	2,289.10	(630.45)
	d. Employee Benefits Expense	606.69	711.50	558.94	2,530.51
	e. Finance costs	667.30	(802.67)	804.69	1,461.60
	f. Depreciation and Amortization Expense	185.19	173.72	178.36	696.10
	g. Other Expenses	741.87	1,810.04	630.90	4,342.62
	Total Expenses	**4,365.35**	**19,758.02**	**4,646.92**	**36,600.65**
3	**Profit/ (Loss) before exceptional items and tax (1-2)**	**(1,909.09)**	**4,650.38**	**(1,859.65)**	**101.14**
4	Exceptional items	-	-	-	-
5	**Net Profit/ (Loss) before tax (3+4)**	**(1,909.09)**	**4,650.38**	**(1,859.65)**	**101.14**
6	**Tax expenses**	-	-	-	-
7	**Net Profit/ (Loss) after tax (5-6)**	**(1,909.09)**	**4,650.38**	**(1,859.65)**	**101.14**
8	**Other comprehensive income**				
	Items that will not be reclassified to profit or loss:				
	(i) Re-measurement gains/(losses) Actuarial valuation on defined benefit obligations	(9.25)	32.03	(9.31)	4.11
	(ii) Re-measurement gains/(losses) on revaluation of assets	-	24,005.30	-	24,005.30
	(iii) Income tax relating to Items that will not be reclassified to profit or loss	-	(7,489.65)	-	(7,489.65)
	Total other comprehensive income	**(9.25)**	**16,547.68**	**(9.31)**	**16,519.76**
9	**Total other comprehensive income (7 + 8)**	**(1,918.34)**	**21,198.06**	**(1,868.96)**	**16,620.90**
10	Paid Up Equity Share Capital (Face Value ₹ 10/- per Share)	7,430.05	7,430.05	7,430.05	7,430.05
11	Reserves excluding revaluation reserves				(15,796.69)
12	Networth				(8,037.03)
13	Earnings per Share (of ₹ 10/- each)				
	(not annualised for quarterly figures):				
	- Basic (₹)	(2.57)	6.26	(2.50)	0.14
	- Diluted (₹) (*antidilutive)	*(2.57)	4.45	*(2.50)	0.10

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	Notes :
1	The above published un-audited results have been prepared in accordance with the principles and procedures as set out in Ind AS on financial statements and such other applicable standards as notified under section 133 of the Companies Act, 2013 and Companies (Indian Accounting Standard) Rules 2015 as amended.
2	The above un-audited financial results for the quarter ended 30th June, 2026 have been reviewed by the Audit Committee and considered and approved by the Board of Directors of the Company at its meeting held on 11th August, 2026.
3	The Hon'ble High Court of Judicature at Hyderabad for the State of Telangana and the State of Andhra Pradesh dismissed the Company's writ petition (along with the other petitions on the same matter filed by other companies) vide its common order dated May 19, 2016 ('the Order') in which it upheld the validity of levy of Electricity Duty @ 25 paisa per unit by the State Government on consumption of electricity by captive generating units relating to earlier years. In the year 2016-17, the Company filed a Special Leave Petition (SLP) in the Hon'ble Supreme Court which dismissed the SLP vide order dated September 27, 2016 on the grounds that these matters were pending before the Board for Industrial and Financial Reconstruction (BIFR), and unless payments were being made by the petitioners as directed in its interim orders @ 15 paisa per unit. The Hon'ble Supreme Court also granted liberty to the petitioners to revive the petitions after the decision is given by the BIFR. Currently, the case filed before BIFR stands abated and the Company has not initiated any proceedings before the NCLT. The management is of the view that as the case filed before BIFR stands abated and no demand notices were received thereafter for the payment, the Company has treated the estimated duty amount aggregating ₹ 283.99 lakhs as a Contingent Liability and no provision has been made in respect of the same. In the event of an unfavourable verdict/outcome in this matter, the Management based on the Supreme Court's interim orders and considering the inherent uncertainty in predicting the final outcome of the above litigation estimates the impact of the potential liability to be ₹ 170 lakhs. In view of the above, the auditors have made a modified conclusion in their Limited Review Report about their inability to comment on the ultimate outcome of this matter and the consequential impact, if any, on these un audited financial results.
4	Sugar Industry being seasonal, the performance of the Company for the current and previous quarters are not comparable.
5	The previous period's figures have been regrouped / reclassified wherever considered necessary to correspond with the current period's classification/ disclosures.

Place : Hyderabad
Date : 11.08.2026

GAYATRI SUGARS LIMITED B2, 2nd Floor 6-3-1090, TSR Towers, Somajiguda, Hyd-82.

T. Sarita Reddy
Managing Director

GAYATRI SUGARS LIMITED
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SEGMENT REPORTING UNDER REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS 2015 FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in lakhs)

S.No	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	**Segment Revenue**				
	a) Sugar	2,029.04	25,192.40	2,591.66	35,727.07
	b) Distillery	1,022.30	1,036.55	980.90	4,477.93
	Total	**3,051.34**	**26,228.95**	**3,572.56**	**40,205.00**
	Less : Inter Segment Revenue	601.67	1,848.37	787.64	3,566.70
	Revenue from Operations	**2,449.67**	**24,380.58**	**2,784.92**	**36,638.30**
2	**Segment Results**	-	-	-	-
	a) Sugar	(1,227.47)	2,951.58	(1,176.66)	1,173.92
	b) Distillery	(20.91)	868.31	119.35	325.33
	Total	**(1,248.38)**	**3,819.89**	**(1,057.31)**	**1,499.25**
	Total Segment results before Interest and Tax	**(1,248.38)**	**3,819.89**	**(1,057.31)**	**1,499.25**
	(i) Finance cost	667.30	(802.67)	804.69	1,461.60
	(ii) Other un-allocable income	6.59	27.82	2.35	63.49
	Profit before exceptional items and tax	**(1,909.09)**	**4,650.38**	**(1,859.65)**	**101.14**
	Exceptional items	-	-	-	-
	Profit before tax	**(1,909.09)**	**4,650.38**	**(1,859.65)**	**101.14**
	Tax	-	-	-	-
	Net Profit /(Loss) after Tax	**(1,909.09)**	**4,650.38**	**(1,859.65)**	**101.14**
3	**Segment Assets**				
	a) Sugar	42,768.80	41,737.55	14,624.67	41,737.55
	b) Distillery	3,741.80	3,934.32	3,789.39	3,934.32
	c) Un-allocated	91.34	92.61	114.36	92.61
	Total	**46,601.94**	**45,764.48**	**18,528.42**	**45,764.48**
4	**Segment Liabilities**				
	a) Sugar	39,970.57	37,546.12	28,634.63	37,546.12
	b) Distillery	400.70	69.35	234.64	69.35
	c) Un-allocated	-	-	-	-
	Total	**40,371.27**	**37,615.47**	**28,869.27**	**37,615.47**

Notes on segment information :

a) The Company is carrying on business segments of sugar and distillery. Based on the "management approach" as defined in Ind AS 108 - Operating segments, the Company evaluates and allocates resources based on the performance by business segments. The segment reporting is presented accordingly. The Accounting principles are applied to record revenue and expenditure of individual segments in preparation of un-audited financial results.

b) The segment results represents the profit earned or loss incurred before interest and tax by each segment.

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S.No.	Particulars	In INR Crore
1.	**Loans / revolving facilities like cash credit from banks / financial institutions**	
A	Total amount outstanding as on date	24.25
B	Of the total amount outstanding, amount of default as on date	Nill
2.	**Unlisted debt securities i.e. NCDs and NCRPS**	
A	Total amount outstanding as on date	Nill
B	Of the total amount outstanding, amount of default as on date	Nill
3.	**Total financial indebtedness of the listed entity including short term and long-term debt**	134.09

B. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter) : Not Applicable

C. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e., 4th quarter) Not Applicable

GAYATRI SUGARS LIMITED B2, 2nd Floor 6-3-1090, TSR Towers, Somajiguda, Hyd-82.

M O S & ASSOCIATES LLP
Chartered Accountants

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors
Gayatri Sugars Limited

1. We have reviewed the accompanying statement of Standalone Unaudited Financial Results of **M/s. Gayatri Sugars Limited ('the Company')** for the quarter ended 30th June 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) – "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatements. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. *Attention is invited to the following material matter:*

   i) *Note. 3 of this statement regarding the High Court dismissing the writ filed by the company challenging the levy of electricity duty by the state government on consumption of electricity by captive generating units, the sub sequential dismissal of special leave petition by the honorable Supreme Court and the pending matter before the Board for Industrial and Financial Reconstruction (BIFR) being abated. As stated in the said note, the company has treated the estimated duty amount aggregating ₹283.99 Lakhs as a contingent liability and no provision has been made in respect of the same.*

   In view of the above, we are unable to comment on the ultimate outcome of the matter and the consequential impact, if any on these unaudited financial results.

MOS & ASSOCIATES LLP Chartered Accountants Hyderabad.

5. Based on our review conducted as stated above, except for the possible effects of the matter described in paragraph 4(i) above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M O S & ASSOCIATES LLP
Chartered Accountants
Firm's Registration No. 001975S/S200020

MOS & ASSOCIATES LLP Chartered Accountants Hyderabad.

Oommen Mani
Partner
Membership No. 234119
UDIN: 26234119DBCBYD4341

Place: Hyderabad
Date: 11th August, 2026

GAYATRI

August 11, 2026

To
BSE Limited
Listing Department
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 532183

Dear Sir/Madam,

Sub: Disclosure under Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to SEBI circular- CIR/CFD/CMD1/162/2019 dated 24th December, 2019regarding Format on Statement of Deviation or Variation for proceeds of public issue/rights issue/preferential issue, Qualified Institutions Placement (QIP) etc., in reference to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the said Regulation 32(1) is not applicable for the Company as we have not raised funds during the quarter ended 30th June 2026. Hence, we are not required to submit Annexure A as per the SEBI circular.

This is for your information and records.

Yours truly
For **Gayatri Sugars Limited**

Prasad

GAYATRI SUGARS LIMITED
B2, 2nd Floor
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TSR Towers,
Somajiguda, Hyd-82.

V R Prasad
Chief Financial Officer

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