240/LG/SE/AUG/2026/GBSL

August 15, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001
Scrip Code: 509079

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051
Scrip Symbol: GUFICBIO

Sub.: Newspaper advertisement of Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026

Dear Sir/Madam,

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith the copies of Newspaper advertisement of Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026 published today i.e. August 15, 2026 in Financial Express (All Edition in English language) and Mumbai Lakshadeep (Mumbai Edition in Marathi language).

Kindly take the same on record.

Thanking You,

Yours truly,

For Gufic Biosciences Limited

AMI SHAH
Digitally signed by AMI SHAH
Date: 2026.08.15 13:57:40 +05'30'

Ami Shah
Company Secretary & Compliance Officer
Membership No. A39579

Encl.: As above

RSL

RAJASTHAN SECURITIES LIMITED

(Previously known as Rajasthan Gases Limited)

Registered Office: Shop No.107, Plot no.268, Honey Arjun Kaushalya Tower, C.A Road, Lakadganj, Bagadganj, Nagpur - 440008, Maharashtra, India

Contact: 9371001503 **Email:** info@rajasthangasesltd.com

Web: www.rsl.in **CIN:** L64990MH1993PLC272204

EXTRACT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND THREE MONTH ENDED JUNE 30, 2026

(Rs in Lakhs, except per equity share data)

Sr. No.	PARTICULARS	Quarter Ended 30.06.2026 (Unaudited)	Quarter Ended 31.03.2026 (Audited)	Quarter Ended 30.06.2025 (Unaudited)	Year Ended 31.03.2026 (Audited)
1	Total income from operations	973.67	7,614.00	983.87	13,271.21
2	Net Profit / (Loss) for the period (before Tax,Exceptional and/or Extraordinary items)	(486.90)	7,293.63	960.17	10,430.72
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	(486.90)	7,293.63	960.17	10,430.72
4	Net Profit / (Loss) for the period after tax (after Exceptional and / or Extraordinary items)	(486.90)	6,114.07	960.17	8,099.41
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	(486.90)	6,114.07	960.17	8,099.41
6	Equity Share Capital	2,306.21	2,306.21	2,306.21	2,306.21
7	Reserves (excluding Revaluation Reserve)	-	-	-	9384.25
8	Earnings Per Share (of Rs. 3/- each) (for continuing and discontinued operations)				
	1.Basic:	(0.63)	7.95	1.25	10.54
	2.Diluted:	(0.63)	7.95	1.25	10.54

NOTES:

a. The above is an extract of the detailed format of Quarterly Financial Results as on 30TH June, 2026 filed with the Stock Exchange on 13th August, 2026 under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results is available on the websites of the Stock Exchange (www.bseindia.com) and the listed entity at www.rsl.in and can also be accessed through the below given QR Code.

b. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th August, 2026. The Statutory Auditors of the Company have carried out a Limited Review of the above results and expressed an unmodified audit opinion.

For Rajasthan Securities Limited
(Formerly known as Rajasthan Gases Limited)
SD/-
Nikhilesh Khandelwal
Managing Director
DIN 06945684

Date: 13-08-2026
Place :Nagpur

PARTAP INDUSTRIES LIMITED

Regd. Office : Vill Beopror, G.T. Road, Near Shambhu Barrier, Distt. Patiala, Punjab-140417, INDIA.

CIN : L15142PB1988PLC008614, Email : partaplisting2017@gmail.com

EXTRACT OF AUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE, 2026

(INR in Lacs except per share data)

SL. NO.	PARTICULARS	STANDALONE				
		For the Quarter Ended			For the Year Ended	
		30.06.2026	31.03.2026	30.06.2025	31.03.2026	31.03.2025
1	Total Income from operations	11725.50	12666.67	9972.80	44276.16	44983.91
2	Profit/(loss) before Tax After Exceptional & extraordinary items	799.25	(101.45)	883.72	1,687.28	659.74
3	Total Comprehensive Income for the period	737.42	(77.53)	733.72	1,261.19	463.85
4	Paid-up Equity Share Capital (32,02,350 Equity Shares of INR 10/- each)	32.02	32.02	32.02	32.02	32.02
5	Earnings per equity (for Continuing operation) & Discontinued Operation					
	(1) Basic	23.56	(2.97)	22.91	38.83	14.50
	(2) Diluted	23.56	(2.97)	22.91	38.83	14.50

(INR in Lacs except per share data)

SL. NO.	PARTICULARS	CONSOLIDATED				
		For the Quarter Ended			For the Year Ended	
		30.06.2026	31.03.2026	30.06.2025	31.03.2026	31.03.2025
1	Total Income from operations	14,083.05	14,209.53	12,581.68	56,664.25	56,273.15
2	Profit/(loss) before Tax After Exceptional & extraordinary items	1,203.30	312.64	817.48	2,884.93	(552.21)
3	Total Comprehensive Income for the period	1,132.08	321.06	667.48	2,443.35	(774.35)
4	Paid-up Equity Share Capital (32,02,350 Equity Shares of INR 10/- each)	32.02	32.02	32.02	32.02	32.02
5	Earnings per equity (for Continuing operation) & Discontinued Operation					
	(1) Basic	35.78	8.96	21.01	74.71	(21.09)
	(2) Diluted	35.78	8.96	21.01	74.71	(21.09)

Note :

The above is an extract of the detailed format of Financial Results for the quarter ended 30th June 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations 2015. The full format of the Standalone and Consolidated Financial Results are available on the website of **www. msei.com** and on the Company's website at **www.partapdenim.com** and these can be assessed through the QR code given below.

Date : 14.08.2026
Place : Kolhapur

For Partap Industries Limited
Sudarshan Paul Bansal
Chairman & Managing Director

ANUPAM RASAYAN INDIA LTD.

CIN: L24231GJ2003PLC042988

Registered Office: Office Nos. 1101 to 1107, 11th Floor, Icon Rio, Behind Icon Business Centre, Dumas Road, Piplod, Surat - 395 007, Gujarat, India. **Tel. No.:** +91-261-2398991-95, **Website:** www.anupamrasayan.com, **E-mail ID:** investors@anupamrasayan.com

UNAUDITED FINANCIAL RESULTS (STANDALONE AND CONSOLIDATED) FOR THE QUARTER ENDED JUNE 30, 2026

The Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026, have been prepared by the Company in accordance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) and were reviewed by the Audit Committee of the Board, and thereafter, are approved and taken on record by the Board of Directors in its meeting held on Friday, August 14, 2026.

Financial Highlights of quarter ended June 30, 2026:

Consolidated Total Revenue: ₹ 6,675 Million	**Consolidated EBITDA:** ₹ 1,749 Million	**Consolidated PAT:** ₹ 512 Million
Standalone Total Revenue: ₹ 3,349 Million	**Standalone EBITDA:** ₹ 1,155 Million	**Standalone PAT:** ₹ 320 Million

The Unaudited Financial Results have been uploaded on the Company's website at www.anupamrasayan.com and on the website of the Stock Exchanges at www.bseindia.com and www.nseindia.com. The Unaudited Financial Results can also be accessed by scanning the given QR code:

Path: www.anupamrasayan.com < Investors < Results and Reports < Financial Results (Q-O-Q) < Q1FY27

URL: https://anupamcms.tinglabs.in/uploads/Outcome_of_Board_Meeting_August_14_2026_8e69145d8b.pdf

For Anupam Rasayan India Limited
Anand Desai
Managing Director
DIN: 00038442

Date: August 14, 2026
Place: Surat

Adfactors 293/26

GUFIC BIOSCIENCES LIMITED

CIN: L24100MH1984PLC033519

Regd. Office: 37, First Floor, Kamala Bhavan II, S. Nityanand Road, Andheri (East), Mumbai - 400 069, Tel: 022 - 6726 1000, Fax No.: 022 - 6726 1068, E-mail:- corporaterelations@guficbio.com, website: www.gufic.com

STATEMENT OF UNAUDITED STANDALONE AND CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY FOR THE QUARTER ENDED JUNE 30, 2026

The Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on Friday, August 14, 2026.

The said Financial Results along with the Limited Review Report, are available on the website of the Company at https://gufic.com/media/investors/quarterly-reports/ and on the website of the Stock Exchanges namely BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com where shares of the Company are listed and can be accessed by scanning the below QR code:

Date: August 14, 2026
Place: Mumbai

By order of the Board of Directors
For Gufic Biosciences Limited
Sd/-
Pranav Choksi
Chief Executive Officer and Whole Time Director
(DIN: 00001731)

Note: The above intimation is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

RUDRABHISHEK ENTERPRISES LIMITED

REPL The Power of Knowledge

Regd. Office: 820, ANTRIKSHA BHAWAN, K.G.MARG NEW DELHI DL 110001 IN

CIN: L74899DL1992PLC050142

Website: www.repl.global, Email: secretarial@replurbanplanners.com

Statement of Unaudited Standalone and Consolidated Financial Results for the Quarter Ended 30 June, 2026

₹ in lacs (Except Earning per Share)

Sr. No.	Particulars	Standalone				Consolidated			
		Quarter Ended			Year Ended	Quarter Ended			Year Ended
		30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)	30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
1	Total Income from operations	800.90	1,501.99	1,757.77	6,967.33	991.62	2,087.81	1,973.40	8,330.95
2	Net Profit/(Loss) for the period (before Tax exceptional and/or Extraordinary items)	71.16	(1,604.63)	319.53	(937.35)	52.97	(1,618.03)	321.43	(1,165.70)
3	Net Profit/(Loss) for the period before Tax (after exceptional and/or Extraordinary items)	71.16	(1,600.10)	319.53	(957.75)	52.97	(1,619.32)	321.43	(1,203.29)
4	Net Profit/(Loss) for the period after Tax (after exceptional and/or Extraordinary items)	77.42	(1,319.04)	247.63	(852.13)	53.40	(1,338.34)	248.52	(1,132.90)
5	Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	85.85	(1,307.18)	247.78	(828.32)	61.60	(1,323.96)	249.76	(1,099.95)
6	Equity paidup share capital	1,812.25	1,812.25	1,812.25	1,812.25	1,812.25	1,812.25	1,812.25	1,812.25
7	Earnings per share (Not annualised) :								
	Basic (₹)	0.43	(7.28)	1.37	(4.70)	0.30	(7.38)	1.37	(6.25)
	Diluted (₹)	0.43	(7.28)	1.36	(4.70)	0.30	(7.38)	1.37	(6.25)

1 The above unaudited financial results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 14th August,2026. The financial results for the quarter ended June,30th 2026 have been limited reviewed by the Statutory Auditors of the Company and have issued unmodified limited reviwed report on above financial results.

2 The above is an extract of the detailed format of unaudited standalone and consolidated Quarterly Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the unaudited standalone and consolidated Financial Results are available on the Stock Exchange websites, www.nseindia.com and on the company website www.repl.global

For Rudrabhishek Enterprises Limited
Sd/-
Pradeep Misra
Chairman
DIN : 01386739

Place : New Delhi
Date : 14th August,2026

ELPRO INTERNATIONAL LIMITED

CIN: L51505MH1962PLC012425

Registered Office: 17, Nirmal, Nariman Point, Mumbai - 400021

Tel.: +91 22 4029 9000; Fax: +91 22 2202 7995

Email: ir@elpro.co.in; **Website:** www.elpro.co.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS (STANDALONE AND CONSOLIDATED) FOR THE QUARTER ENDED JUNE 30, 2026

The Board of Directors of Elpro International Limited ("the Company") at their Meeting held on Friday, August 14, 2026, considered and approved the audited financial results (standalone and consolidated) for the quarter ended on June 30, 2026 ("Financial Results").

The said Financial Results along with Limited Review Reports, have been posted on Company's website at www.elpro.co.in and on the website of Stock Exchange i.e., BSE Limited at www.bseindia.com and can be accessed by scanning below Quick Response ("QR") code:

Note:

The above intimation through QR code is in accordance with Regulation 47 read with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended from time to time.

For **Elpro International Limited**
Sd/-
Deepak Kumar
Chairman and Managing Director
DIN: 07512769

Place: Pune
Date: August 14, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA

(Please scan this QR Code to view the Addendum)

GERMAN TMT

GERMAN GREEN STEEL AND POWER LIMITED

Our Company was incorporated as *"Haq Enterprises Private Limited"* on July 09, 2008 as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued by the Assistant Registrar of Companies, Gujarat, Dadra and Nagar Havelli. The name of our Company was changed to *"Haq Steels and Metaliks Private Limited"* as approved by our Shareholders' vide special resolution dated April 5, 2018, and a fresh certificate of incorporation pursuant to change of name was issued by the Registrar of Companies, Gujarat at Ahmedabad ("**RoC**") dated April 12, 2018. Thereafter, our Company was converted to a public limited company, approved by our Shareholders' vide special resolution dated April 17, 2018, pursuant to which the name of our Company was changed to *"Haq Steels and Metaliks Limited"* and a fresh certificate of incorporation consequent upon change of name on conversion to public limited company was issued by the RoC dated May 4, 2018. Thereafter, the name of our Company was changed to "German Green Steel and Power Limited" as approved by our Shareholders' vide special resolution dated December 20, 2023 and a fresh certificate of incorporation pursuant to change of name was issued by the RoC dated January 18, 2024. For details in relation to the changes in the registered office of our Company, please see ***"History and Certain Corporate Matters- Changes in the Registered Office of our Company"*** on page 289 of the Draft Red Herring Prospectus (as defined hereinafter).

Registered and Corporate Office: German House, Near Bharat Petrol Pump, Opp. Kochrab Ashram, Paldi, Ahmedabad- 380007, Gujarat, India.

Contact Person: Mansuri Abira Idris, Company Secretary and Compliance Officer; **Telephone:** +91 7211133101/ 9723555100; **Email:** secretarial@germansteel.in;

Website: www.germansteel.in; **Corporate Identity Number:** U27100GJ2008PLC054437

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JUNE 29, 2025 (THE "ADDENDUM" AND SUCH DRAFT RED HERRING PROSPECTUS, THE "DRAFT RED HERRING PROSPECTUS" OR THE "DRHP")

OUR PROMOTERS: INAMULHAQ SHAMSULHAQ IRAKI, ABDULHAQ SHAMSULHAQ IRAKI AND IBRARULHAQ INAMULHAQ IRAKI

Our Company has filed the DRHP with SEBI and the Stock Exchanges. The DRHP contained the restated consolidated financial information of our Company, for the nine months ended December 31, 2024 and the financial years ended March 31, 2024, March 31, 2023, and March 31, 2022. The section titled ***"Restated Consolidated Financial Information"*** beginning on page 331 of the DRHP has been updated through the Addendum to provide the updated restated consolidated financial information of our Company, as at and for the financial years ended March 31, 2026, March 31, 2025 and March 31, 2024, comprising of the restated consolidated statement of assets and liabilities as at March 31, 2026, March 31, 2025 and March 31, 2024, restated consolidated statement of profit and loss (including other comprehensive income), and restated consolidated statement of cash flows and restated consolidated statement of changes in equity for the financial years ended March 31, 2026, March 31, 2025 and March 31, 2024, along with the material accounting policies and other explanatory information to the restated consolidated financial information of our Company ("**Restated Consolidated Financial Information**").

The section titled ***"Other Financial Information"*** beginning on page 397 of the DRHP has been suitably updated to include updated accounting ratios derived from the updated Restated Consolidated Financial Information included by way of the Addendum.

The section titled ***"Our Business"*** beginning on page 255 of the DRHP has been updated to include the information as at and for the financial years ended March 31, 2026, March 31, 2025 and March 31, 2024 in relation to certain key business, financial and operational metrics. Please note that all other details in, and updates to, the DRHP will be carried out in the Red Herring Prospectus ("**RHP**") and the Prospectus ("**Prospectus**"), as and when they are filed with the RoC, SEBI and the Stock Exchanges.

Pursuant to resignation of Umeshkumar Singh - Company Secretary and Compliance Officer of the Company and appointment of Mansuri Abira Idris as the Company Secretary and Compliance Officer of the Company, the cover page and the sections titled ***"Definitions and Abbreviations"***, ***"General Information"***, ***"Our Management"*** and ***"Other Regulatory and Statutory Disclosures"*** beginning on pages 2, 96, 299 and 440 of the DRHP respectively, will be updated appropriately, as applicable, in the RHP and Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

Subsequent to the filing of the DRHP, Pantomath Capital Advisors Private Limited has been appointed as one of the Book Running Lead Managers to the Offer in addition to Systematix Corporate Services Limited and Emkay Global Financial Services Limited ("**BRLMs**"). Please note that all other details in, and updates to, the DRHP will be carried out in the RHP and the Prospectus, as and when they are filed with the RoC, SEBI and the Stock Exchanges.

The changes conveyed by way of the Addendum are to be read in conjunction with the DRHP and, accordingly, the corresponding references in the DRHP stand updated pursuant to the Addendum. The information in the Addendum supplements the DRHP and updates the information in the DRHP, as applicable. However, the Addendum does not purport to, nor does it, reflect all the changes that have occurred from the date of filing of the DRHP and the date of the Addendum. Accordingly, the Addendum does not include all the changes and/or updates that will be included in the RHP and the Prospectus as and when filed with the RoC, the SEBI and the Stock Exchanges. Please note that all details and the information included in the DRHP will be suitably updated, including to the extent updated by way of the Addendum in the RHP and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the DRHP or the Addendum for any investment decision, and should read the RHP, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer.

The Addendum has been approved and adopted by the Board in their meeting dated August 14, 2026.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only proposed to be offered and sold outside the United States in "offshore transactions", as defined in and in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where those issues and sales occur/ are made.

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

The Addendum which has been filed with SEBI and the Stock Exchanges shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on their website www.sebi.gov.in, the websites of the Stock Exchanges i.e., www.nseindia.com, www.bseindia.com, the website of the Company i.e. www.germansteel.in, and the websites of BRLMs, i.e., Systematix Corporate Services Limited at www.systematixgroup.in, Emkay Global Financial Services Limited at www.emkayglobal.com and Pantomath Capital Advisors Private Limited at www.pantomathcapital.com.

All capitalized terms used in the Addendum shall, unless the context otherwise requires, have the meaning ascribed to them in the DRHP.

BOOK RUNNING LEAD MANAGERS

SYSTEMATIX GROUP Investments Redefined	Emkay Your success is our success	PANTOMATH Capital Advisors (P) Ltd
Systematix Corporate Services Limited The Capital, A-Wing, No. 603- 606, 6th Floor, Plot No. C-70, G Block, Bandra Kurla Complex, Bandra (East), Mumbai- 400051, Maharashtra, India **Telephone:** +91 22 6704 8000 **Email:** ggspl.ipo@systematixgroup.in **Investor Grievance Email:** investor@systematixgroup.in **Website:** www.systematixgroup.in **Contact Person:** Kuldeep Singh/ Sagar Purandare **SEBI Registration No.:** INM000004224	**Emkay Global Financial Services Limited** 7th Floor, The Ruby, Senapati Bapat Marg, Dadar (West), Mumbai- 400028, Maharashtra, India **Telephone:** +91 22 6612 1212 **Email:** ggsapl.ipo@emkayglobal.com **Investor Grievance Email:** ibg@emkayglobal.com **Website:** www.emkayglobal.com **Contact person:** Deepak Yadav/ Pooja Sarvankar **SEBI Registration No.:** INM000011229	**Pantomath Capital Advisors Private Limited** Pantomath Nucleus House, Saki Vihar Road, Andheri (East), Mumbai – 400072 Maharashtra, India **Telephone:** 1800 889 8711 **E-mail:** german.ipo@pantomathgroup.com **Website:** www.pantomathcapital.com **Investor grievance e-mail:** investors@pantomathgroup.com **Contact person:** Kaushal Patwa **SEBI Registration No.:** INM000012110

REGISTRAR TO THE OFFER

Bigshare Services Pvt. Ltd.

Bigshare Services Private Limited

Office No S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, Next to Ahura Centre, Andheri (East), Mumbai 400093, Maharashtra, India

Telephone: +91 22 6263 8200; **Email:** ipo@bigshareonline.com; **Investor Grievance Email:** investor@bigshareonline.com

Contact Person: Babu Rapheal; **Website:** www.bigshareonline.com; **SEBI Registration number:** INR000001385

For German Green Steel and Power Limited
Sd/-
Mansuri Abira Idris
Company Secretary and Compliance Officer

On behalf of the Board of Directors
Place : Ahmedabad
Date : August 14, 2026

GERMAN GREEN STEEL AND POWER LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP dated June 29, 2025 with SEBI and the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges, i.e., BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and is available on website of the Company i.e. www.germansteel.in, websites of the BRLMs, Systematix Corporate Services Limited at www.systematixgroup.in and Emkay Global Financial Services Limited at www.emkayglobal.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, see "***Risk Factors***" on page 40 of the DRHP filed with SEBI and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely only on the RHP, for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and, unless so registered, may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are only proposed to be offered and sold outside the United States in "offshore transactions", as defined in and in reliance on Regulation S of the U.S. Securities Act and the applicable laws of the jurisdiction where those issues and sales occur/ are made.

CONCEPT