Gratex Industries Ltd.

Regd. Add: Gratex House, A73, TTC Industrial Area, MIDC, Kopar Khairne, Navi Mumbai – 400703 ☎ 022-6299 2380 Email esales@gratex.in

website: www.gratex.in | GST: 27AAACG1275A2Z4 | PAN: AAACG1275A | CIN: L21093MH1984PLC032248

Date: 07th August, 2026

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400001, Maharashtra, India.

Scrip Code: 526751 - Gratex Industries Limited

<u>Sub.: Outcome of the Board Meeting</u>

Dear Sir / Madam,

In continuation to our letter dated 28th July, 2026 and pursuant to the provisions of Regulations 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in its Meeting held today i.e. Friday, 07th August, 2026 inter alia considered and approved the following:

1. The Unaudited Financial Results (Standalone) for the quarter ended 30th June, 2026 which are enclosed, along with the Limited Review Report. The Standalone Audited Financial Results can also be accessed at the Company's website at www.gratex.com.

   Further, pursuant to our dated 24th June, 2026 and in terms of Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and the Company's internal code of conduct, for prevention of Insider Trading, the Trading window for dealing in securities of the Company will remain closed for Directors / Officers / Designated persons of the Company till 48 hours post the outcome of Board Meeting i.e. till 09th August, 2026.

2. Approved the Board's Report along with the Annexures and 42nd Annual Report for the financial year ended 31st March, 2026.

3. Convening of 42nd Annual General Meeting (AGM):

   The 42nd Annual General Meeting ("AGM") of the Company for the Financial Year 2025-26 will be held on Friday, 10th September, 2026 at 01:00 P.M. via Video Conferencing (VC) or Other Audio Visual Means (OAVM).

   The Notice of the 42nd AGM and the Annual Report shall be submitted on the Stock Exchange in due course and shall also be made available on the website of the Company.

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GRATEX

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The Register of Members and Share Transfer Books of the Company will remain closed from Friday, 04th September to Thursday, 10th September 2026 (both days inclusive) for the purpose of 42nd AGM.

The Meeting of the Board of Directors commenced at 01:00 p.m. and concluded at 3:00 p.m.

We request you to take the above on record.

Thanking You,

Yours Faithfully,

For Gratex Industries Limited,

Karan Baldevkrishan Sharma
Managing Director
DIN: 00117188

GRATEX INDUSTRIES LIMITED
Regd office: Gratex House, A73, TTC Industrial Area, MIDC, Kopar Khairne, Navi Mumbai, Maharashtra, India, 400703
Website : www.gratex.in / Email : investor@gratex.in/ Tel : (022) 62992380
CIN : L21093MH1984PLC032248

STATEMENT OF UN-AUDITED (STANDALONE) FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

Rs. In lacs

SR. No.	PARTICULARS	Quarter Ended			Year ended
		3 months ended 30.06.2026	Preceding 3 months ended 31.03.2026	Corresponding 3 months ended 30.06.2025	12 Months ended 31.03.2026
		(Un-audited)	(Audited)	(Un-audited)	(Audited)
1	**Income**				
	Revenue from operations	124.62	127.10	90.91	427.13
	Other Income	0.15	-	0.11	0.23
	Total Income	124.77	127.10	91.02	427.36
2	**Expenses**				
	a. Cost of materials consumed	60.05	67.06	44.31	193.04
	b. Purchases of stock-in-trade	-	-	-	-
	c. Changes in inventories of finished goods, work-in-progress and stock-in-trade	4.69	4.97	(5.46)	15.24
	d. Employees benefit expense	23.14	22.94	20.44	86.27
	e. Finance costs	0.56	0.64	0.18	1.15
	f. Depreciation, depletion and amortisation expense	3.31	3.91	3.16	13.82
	g. Other Expenses				
	1 Professional Fees	1.35	1.36	0.87	4.34
	2 Other Expenses	25.95	19.82	24.96	97.28
	Total other expenses	27.30	21.18	25.83	101.62
	Total expenses	119.05	120.70	88.44	410.94
3	**Total Profit / Loss before exceptional items and tax**	5.72	6.40	2.58	16.42
4	Exceptional Items	-	-	-	-
5	**Total Profit / Loss before tax**	5.72	6.40	2.58	16.42
6	**Tax expense**				
7	Current tax	1.44	1.84	0.65	4.35
8	Prior year Tax Adjustment	-	1.07	-	1.07
9	Deferred tax	-	(0.03)	-	(0.03)
10	**Total tax expenses**	1.44	2.88	0.65	5.40
11	Net movement in regulatory deferral account balances related to profit or loss	-	-	-	-
12	**Net Profit / Loss for the period from continuing operations**	4.28	3.52	1.93	11.02
13	Profit / Loss from discontinued operations before tax	-	-	-	-
14	Tax expense of discontinued operations	-	-	-	-
15	Net Profit / Loss from discontinued operation after tax	-	-	-	-
16	Share of Profit / Loss of associates and joint ventures accounted for using	-	-	-	-
17	**Total Profit / Loss for period**	4.28	3.52	1.93	11.02
18	Other comprehensive income net of taxes	-	(0.09)	-	(0.09)
19	**Total comprehensive Income net of taxes**	4.28	3.43	1.93	10.93

20	**Total Profit / Loss, attributable to**				
	Profit / Loss, attributable to owners of parent	-	-	-	-
	Total Profit / Loss, attributable to non-controlling interests	-	-	-	-
21	**Total Comprehensive income for the period attributable to**				
	Comprehensive income for the period attributable to owners of parent	-	-	-	-
	Total Comprehensive income for the period attributable to owners of parent non-controlling interests	-	-	-	-
22	**Details of equity share capital**				
	Paid-up Equity Share Capital	303.48	303.48	303.48	303.48
	Face value of equity share capital	10.00	10.00	10.00	10.00
23	**Details of debt securities**				
	Paid-up debt capital	-	-	-	-
	Face value of debt securities	-	-	-	-
24	**Reserves excluding revaluation reserve**	71.84	71.84	60.91	71.84
25	Debenture redemption reserve	-	-	-	-
26	**Earnings per share**				
	i. Earnings per equity share for continuing operations				
	Basic earnings (loss) per share from continuing operations	0.14	0.11	0.06	0.36
	Diluted earnings (loss) per share from continuing operations	0.14	0.11	0.06	0.36
	ii. Earnings per equity share for discontinued operations				
	Basic earnings (loss) per share from discontinued operations	-	-	-	-
	Diluted earnings (loss) per share from discontinued operations	-	-	-	-
	iii. Earnings per equity share				
	Basic earnings (loss) per share from continuing and discontinued operations	0.14	0.11	0.06	0.36
	Diluted earnings (loss) per share from continuing and discontinued operations	0.14	0.11	0.06	0.36
27	Debt equity ratio	-	-	-	-
28	Debt service coverage ratio	-	-	-	-
29	Interest service coverage ratio	-	-	-	-
30	**Disclosure of notes on financial results**	-	-	-	-

NOTES :

1. The above unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 7th August, 2026. The results have been subjected to Limited Review by the Statutory Auditors of the Company.

2. Figures for the previous periods have been regrouped, wherever necessary to make them comparable with current period.

3. The Company is engaged primarily in business of wallpaper & Furnishing Products and accordingly there are no separate reportable segments Ind. AS 108 dealing with Segment Reporting.

4. The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 [Ind AS] prescribed under section 133 of the Companies Act, 2013.

Date : 7th August, 2026

Place : Navi Mumbai

For Gratex Industries Limited

Mr. Karan Baldevkrishan Sharma
Managing Director
DIN : 00117188

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors
Gratex Industries Limited

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of M/s. Gratex Industries Limited ("the Company") for the quarter ended 30th June, 2026, together with the notes thereon attached herewith ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulation")

2. This statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We have conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatement.

4. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

5. We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

HARSHAL DOSHI & ASSOCIATES
M. No. 179613
MUMBAI
CHARTERED ACCOUNTANTS

6. Based our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited standalone Ind-AS financial results prepared in accordance with applicable Indian Accounting Standards, prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under or by the Institute of Chartered Accountants of India and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Harshal Doshi and Associates
Chartered Accountants
Firm Regn. No. 145606W

Harshal Doshi

HARSHAL DOSHI & ASSOCIATES
M. No. 179613
MUMBAI
CHARTERED ACCOUNTANTS

Harshal Doshi
Proprietor
Membership No. 179613
Place: Mumbai
Date: 07-08-2026
UDIN: 26179613YOKCTS3798