SHRADHA AI TECHNOLOGIES LIMITED

(Formerly known as Shradha Industries Limited)
CIN: L51227MH1990PLC054825
Registered Office: Block No. S/8, 2nd Floor, 345, Shradha House, Kingsway, Kasturchand Park, Nagpur – 440001, Maharashtra, India
Email id: info@shradhaaitechnologies.com,
Website: https://shradhaaitechnologies.com/, **Phone No.:** 0712-6617181/82

Through Online Filing
Wednesday, 12TH August 2026
SAITL/CS/521

To,
Listing Compliance Department,
Metropolitan Stock Exchange of India Limited (MSE),
Vibgyor Towers, 4th Floor, Plot No C-62,
Opp. Trident Hotel, Bandra Kurla Complex,
Bandra (E), Mumbai – 400098

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Symbol : SHRAAITECH
ISIN No. : INE489B01031
Scrip Code: 543976

Subject: **Outcome of the 02nd Meeting of the Board of Directors of the Company of Financial Year 2026-2027 held on Wednesday, 12th August 2026.**
Disclosure pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).

Dear Sir / Madam,

With reference to the captioned subject above and our letter Ref. SAITL/CS/520 dated 07th August 2026, the 02nd meeting of the Board of Directors of the Company of Financial Year 2026-2027 was held through audio visual platform on Wednesday, 12th August 2026.

1. **The Board of Directors of the Company, amongst others, has considered, noted and/or Approved the followings:**

    i. The Board of Directors has considered, reviewed, approved and taken on record The Un-Audited Financial Results along with the Limited Review Report for the First Quarter ended 30th June, 2026 duly reviewed, approved and recommended by the Audit Committee of the Company.

2. **The Board of Directors of the Company, amongst others, has considered, noted and/or Approved the;**

    i. Appointment of CS Riddhita Agrawal, Company Secretary in Practice, Mumbai (Membership No. FCS 10054 & Certificate of Practice No. 12917 & Peer Review Certificate No. 1838/2022), as the Annual Secretarial Compliance Auditor of the Company for the financial year 2026-2027 ending 31st March, 2027; for conducting an Annual Secretarial Compliances Audit of the Company for the financial year ended March 31, 2027 vide SEBI Circular CIR/CFD/CMD1/27/2019 dated February 08, 2019.

3. The Board of Directors of the Company has also duly noted, considered, reviewed and Approved the:

   i. Boards' Report, together with its annex and attachment/s, including the Management Discussion & Analysis, Corporate Governance Report, to be placed before the Thirty-Seventh (37th) AGM Annual General Meeting (AGM) of the Members of the Company for their adoption (approval) thereof;

   ii. the Notice including Agenda and Notes thereof convening the Thirty-Seventh (37th) AGM of the Members of the Company;

   Accordingly, the ensuing Thirty- Seventh (37th) AGM of the Members of the Company will be held on Tuesday, 08th September 2026 through Video Conferencing ("VC") or Other Audio-Visual Means ("OAVM");

   iii. The record date for the Payment of Final Dividend, if approved by the Members of the Company at the Thirty- Seventh (37th) Annual General Meeting Purpose is fixed as Friday, the 21st August 2026.

   iv. Appointment of Scrutinizer to conduct and monitor the e-voting process for the ensuing Thirty- Seventh (37th) AGM of the Company.

   In accordance with Regulation 42 of the SEB1 (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Cut off date / Record Date for the Thirty-Seventh (37th) AGM and Payment of Final Dividend if approved by the Members of the Company be noted;

   I. The Cut-off date for remote e-voting relating to ensuing Thirty-Seventh (37th) AGM, is fixed as Monday, 01st September 2026

   II. The Record date for payment of Final Dividend (subject to approval of shareholders) is fixed as Friday, 21st August 2026.

   A separate communication containing an intimation of book closure date/s pursuant to Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) is attached as an Annexure.

4. The Board of Directors of the Company, amongst others, has considered, noted and/or Approved the;

I. To continue Mrs. Archana Pankaj Bhole (DIN: 06737829) as an (Category: Non-Executive, Non-Independent) Director of the Company, liable to retire by rotation, pursuant to sub-section (6) of section 152 of the Companies Act, 2013

In this context, we do hereby confirm that the appointee namely Mrs. Archana Pankaj Bhole (DIN: 06737829), has not been debarred from holding the office of a Director of any Company by virtue of any Order of the SEBI or of any other authority and do not have any inter-se relationship with any other Director/s, Key managerial Personnel, Management and Promoters of the Company.

II. To Appoint Mr. Raunak Gandhi (DIN: 08413406) as an additional director (Category: Non Executive & Independent Director) of the Company pursuant to Section 149, 152, 161 and other applicable provisions, if any, of the Companies Act, 2013 read with Schedule IV to the Companies Act, 2013 and the Companies (Appointment and Qualification of Directors) Rules, 2014 (as amended). The Company has received a declaration of Independence in terms of Regulation 16(b) of SEBI (LODR). Regulations, 2015 (as amended) and Section 149(6) of the Companies Act, 2013.

In this context, we do hereby confirm that the appointee namely Mr. Raunak Gandhi (DIN: 08413406), has not been debarred from holding the office of a Director of any Company by virtue of any Order of the SEBI or of any other authority and do not have any inter-se relationship with any other Director/s, Key managerial Personnel, Management and Promoters of the Company.

III. To recommend the members, appointment of Mr. Raunak Gandhi (DIN: 08413406) as a director (category: non-executive & independent) of the company for a first fixed term of (03) years pursuant to pursuant to Section 149, 150 and 152 of the Companies Act, 2013 (the 'Act') read with Companies (Appointment and qualification of Directors) Rules, 2014 (as amended), along with Schedule IV of the Act (including any statutory modification(s) or re-enactment thereof for the time being in force) and relevant provisions of the SEBI (LODR) Regulations, 2015 ('Listing Regulations').

In this context, we do hereby confirm that the appointee namely Mr. Raunak Gandhi (DIN: 08413406), has not been debarred from holding the office of a Director of any Company by virtue of any Order of the SEBI or of any other authority and do not have any inter-se relationship with any other Director/s, Key managerial Personnel, Management and Promoters of the Company.

The brief profile of the Director/s seeking appointment / re-appointment at the ensuing Thirty-Seventh (37th) AGM of the Shareholders (Members) of the Company is also enclosed herewith.

IV. In view of change in constitution of Board of Directors of the Company, the Committees of the Board has been re-constituted in accordance with the provisions of Companies Act 2013 read with rules made under and SEBI (LODR)2015 (Listing Regulations).

1. Audit Committee:

Re-constitution of the Audit Committee of the Board pursuant to Section 177 and all other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014 (as amended) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 [SEBI (ILODR) Regulations, 2015/Listing Regulations] and the composition of the committee (due to induction of new directors) will be as follows:-

Sr. No.	Name of Committee Members	Category (Chairman/ Executive/ Non-executive/ Independent/ Nominee)
1	Mr. Vineet Ladhania	Chairman (Non-Executive, Independent Director)
2	Mr. Kalpesh Bafna	Member (Non-Executive, Independent Director)
3	Mr. Sahil Jham	Member ((Non-Executive, Independent Director)
4	Mr. Raunak Gandhi	Member ((Non-Executive, Independent Director) ()

2. Nomination and Remuneration Committee

Re-constitution of the Nomination and Remuneration Committee of the Board pursuant to Section 178 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014 (as amended) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 [SEBI (LODR) Regulations, 2015 / Listing Regulations] and the composition of committee (due to induction of new directors) will be as follows:-

Sr. No.	Name of Committee Members	Category (Chairman/ Executive/ Non-executive/ Independent/ Nominee)
1	Ms. Chanda Birendrakumar Sinhababu	Chairperson (Non-Executive, Independent Director)
2	Mr. Vineet Ladhania	Member ((Non-Executive, Independent Director)

3	Mr. Kalpesh Bafna	Member (Non-Executive, Independent Director)
4	Mr. Raunak Gandhi	Member ((Non-Executive, Independent Director)

3. Stakeholders Relationship Committee

Re-constitution of the Stakeholders' Relationship Committee of the Board pursuant to Section 178 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014 (as amended) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations, 2015 [SEBI (LODR) Regulations, 2015 / Listing Regulations] and the composition of committee (due to induction of new directors) will be as follows:-

Sr. No.	Name of Committee Members	Category (Chairman/ Executive/ Non-executive/ Independent/ Nominee)
1	Ms. Chanda Birendrakumar Sinhababu	Chairperson (Non-Executive, Independent Director) Chairman w.e.f. 13.08.2026
2	Mr. Kalpesh Bafna	Member ((Non-Executive, Independent Director) (w.e.f. 13.08.2026)
3	Mr. Vineet Ladhania	Member ((Non-Executive, Independent Director)
4	Mr. Raunak Gandhi	Member ((Non-Executive, Independent Director)

4. Corporate Social Responsibility Committee

Re-constitution of the Corporate Social Responsibility Committee of the Board pursuant to Section 178 and other applicable provisions, if any, of the Companies Act, 2013 read with the Companies (Meetings of Board and its Powers) Rules, 2014 (as amended) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations, 2015 [SEBI (LODR) Regulations, 2015 / Listing Regulations] and the composition of committee (due to induction of new directors) will be as follows:-

Sr. No.	Name of Committee Members	Category (Chairman/ Executive/ Non-executive/ Independent/ Nominee)
1	Mr. Raunak Gandhi	Chairman (Non-Executive, Independent Director) (Chairman w.e.f. 13.08.2026)
2	Mr. Sunil Raisoni	Member (Executive Director)
3	Mrs. Archana Pankaj Bhole	Member ((Non-Executive, Non- Independent Director)
4	Mr. Kalpesh Bafna	Member (w.e.f. 13.08.2026)

V. To note & approve the resignation of Mr. Pritam Avinash Raisoni, Chief Financial officer (CFO) – Designated Key Managerial Personnel (KMP) of the Company.

In this regard, we hereby confirm that the resignation of Mr. Pritam Avinash Raisoni, Chief Financial Officer (CFO) and designated Key Managerial Personnel (KMP) of the Company, tendered vide his Letter of Resignation dated 12th August 2026, has been duly considered and noted by the Board of Directors of the Company and is hereby accepted, with effect from 12th August 2026.

VI. To approve the appointment of Mr. Jaikishan Nagdev (PAN: AXCPN6075F) as The Chief Financial Officer (CFO) - designated key managerial personnel (KMP) of the company

In this regard, we hereby confirm that, pursuant to the recommendation of the Nomination and Remuneration Committee, considered and approved the appointment of Mr. Jaikishan Nagdev as the Chief Financial Officer (CFO) and designated Key Managerial Personnel (KMP) of the Company, with effect from 13th August 2026.

Mr. Jaikishan Nagdev has given his consent to act as the Chief Financial Officer and designated Key Managerial Personnel of the Company.

In view of change in designated Key Managerial Personnel (KMP) of the Company, the Committees of the Board has been re-constituted in accordance with the provisions of Companies Act 2013 read with rules made under and SEBI (LODR), 2015 (Listing Regulations).

The Board Meeting commenced at 04.00 P.M. and concluded at 05.55 P.M.

It is requested to take the above information on your records.

Thanking you.

Yours faithfully,

SHRADHA AI TECHNOLOGIES LIMITED
(Formerly known as Shradha Industries Limited)

Harsha Santosh Kalangiwale
Digitally signed by Harsha Santosh Kalangiwale
Date: 2026.08.12 17:57:06 +05'30'

Harsha Kalangiwale
Company Secretary & Compliance Officer
ICSI Membership No. A54849

Further Pursuant to Regulation 10(1A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/CIR/P/2024/185 dated December 31, 2024, please find enclosed the Integrated Filing (Financial) for quarter ended 30th June, 2026 comprising of:-.

a) The Unaudited Financial Results (Standalone and Consolidated) along with the Limited Review Report of the Statutory Auditors of the Company thereon, for the quarter ended 30th June, 2026, approved by the Board of Directors, at their meeting held on 12th August, 2026 are attached herewith as **Annexure. The above financial results are also made available on the Company's website** https://shradhaaitechnologies.com

b) Statement on Deviation or Variation for Proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc.: **Not Applicable**

c) Format for disclosing outstanding default on Loans and Debt Securities: **Not Applicable as no default.**

d) Format for disclosure of Related Party Transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter) –**Not Applicable.**

e) Statement on Impact of Audit Qualifications (For Audit Report with modified opinion) submitted along-with Annual Audited Financial Results (applicable only for Annual Filing i.e., 4th quarter) – **Not Applicable**

Through Online Filing
Wednesday, 12TH August 2026
SAITL/CS/522

To,
Listing Compliance Department,
Metropolitan Stock Exchange of India Limited (MSE),
Vibgyor Towers, 4th Floor, Plot No C-62,
Opp. Trident Hotel, Bandra Kurla Complex,
Bandra (E), Mumbai – 400098

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Symbol : SHRAAITECH

ISIN No. : INE489B01031

Scrip Code: 543976

Subject: **Intimation of Record Date pursuant to Regulation 42 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).**

Dear Sir/Madam,

With further reference to our Letter Ref. SAITL/CS/521 dated 12th August 2026, pursuant to Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) we wish to inform you that, the Record date for payment of Final Dividend (subject to approval of shareholders) at the ensuing Thirty-Seventh (37th) AGM is fixed as Friday, the 21st August 2026.

Symbol	Type of Security	Record Date (both days inclusive)	Purpose
SHRAAITECH	Equity	Friday, the 21st August 2026	The Record date for payment of Final Dividend (subject to approval of shareholders) is fixed as Friday, the 21st August 2026 (If Declared) at the ensuing Thirty Seventh (37th) Annual General Meeting of the Company).

You are requested to take the same on records.

Thanking you.

Yours faithfully,
SHRADHA AI TECHNOLOGIES LIMITED
(Formerly known as Shradha Industries Limited)

Harsha Santosh Kalangiwale
Digitally signed by Harsha Santosh Kalangiwale
Date: 2026.08.12 17:57:29 +05'30'

Harsha Kalangiwale
Company Secretary & Compliance Officer
ICSI Membership No. A54849

Annexure –I

Details of the directors seeking appointment/re-appointment in the 37th Annual General Meeting is as follows:-

Name of the Director	**Mrs. Archana Pankaj Bhole**	**Mr. Raunak Gandhi**
DIN (Director Identification Number)	06737829	08413406
Date of Birth	01/01/1978	27/10/1992
Date of Appointment as Director	15/04/2023	12/08/2026
Nationality	Indian	Indian
Qualifications	Master's degree in Business Administration	Master's degree Finance & Global Business
Brief Profile	Mrs. Archana Pankaj Bhole aged about 48 years holding Master's degree in Business Administration from G. H. Raisoni School of Business Management. She provides her expertise for growth and expansion of the Company. Her Comprehensive expertise and practical experience helps in planning and building corporate practices, overall portfolio strategies, etc.	Mr. Raunak Gandhi, an MBA in Finance and Global Business, has experience in construction-related businesses, including distribution, waterproofing contracts, business development, customer management, and project execution
Expertise in Specific Functional Area	Expertise in Administration and Management of the Companies Affairs	Expertise in Expertise in construction-related business operations, distribution, business development, customer management, and project execution.
Number of Shares held in the Company	50025 Equity Shares comprising (0.08%) Equity Shares	NIL
List of the Directorship held in Listed other companies	NIL	NIL
Chairman / Member in the Committees of Board of other Companies in which he/ she is the Director	NIL	NIL
Disclosure of relationship between directors (inter-se)	Not related to any Director, Manager or Key Managerial Personnel of the Company	Not related to any Director, Manager or any Key Managerial Personnel of the Company.

Annexure –II

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III and SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

I. Brief profile of the Appointee - CS Riddhita Agrawal, Company Secretary in Practice, Mumbai as the Annual Secretarial Compliance Auditors of the Company for the financial year 2026-2027 ending 31st March, 2027 is as follows;-

Sr..No	Particulars	Disclosure
01	Name of Annual Secretarial Compliance Auditor	CS. Riddhita Agrawal, Company Secretary in Practice, Mumbai (Membership No. FCS 10054 & Certificate of Practice No. 12917 & Peer Review Certificate No. 1838/2022)
02	Reason for change	Re-appointment as the Annual Secretarial Compliance Auditor of the Company.
03	Date & Term of re-appointment	Appointed in the Board Meeting held on 12th August 2026 as the Annual Secretarial Compliance Auditor of the Company for the financial year 2026- 2027 ending 31st March, 2027.
04	Brief Profile	She is a qualified Company Secretary with more than ten years of professional experience. Her expertise lies in the matter pertaining to Corporate Laws and compliance related to SEBI Regulations. Further she is well versed in corporate compliance and assist in corporate restricting, providing secure legal solutions for her corporate clients.

II. **Brief profile of the Appointee – Mr. Jaikishan Nagdev (PAN: AXCPN6075F) as the Chief Financial Officer (CFO) designated key managerial personnel (KMP) of the company.**

Particulars	Details
Name of the appointee	Appointment of CA. Jaikishan Nagdev
Designation	Chief Financial Officer (CFO) and designated Key Managerial Personnel of the Company
Date of appointment	The Board of Directors in their meeting held on 12th August 2026, based on the recommendation of the Nomination and Remuneration Committee and Audit Committee, had approved the appointment of CA. Jaikishan Nagdev as Chief Financial Officer and Key Managerial Personnel of the Company effective from 13th August 2026.
Brief profile (in terms of education, experience, etc.)	**Qualification:** B.Com, Chartered Accountant **Experience:** CA Jaikishan Nagdev is an ICAI-qualified Chartered Accountant with a B.Com from North Maharashtra University. He is currently associated with listed entitiy, handling RERA compliance, quarterly monitoring of the Company's SME IPO and the Rights Issue proceedings, MIS reporting, bank guarantee coordination, and quarterly book finalisation. Previously, he worked with Kawdia Parakh & Associates, Jalgaon (2017–2020), handling statutory bank branch audits, insurance audits, MSEDCL audits, tax audits, and return filings. **Expertise:** Expertise: Financial reporting and finalisation, capital-market activities, RERA compliance, MIS reporting, WIP provisioning, audit, and regulatory compliance.
Disclosure of relationships between directors	Does not have any shareholding of the Company nor does have any relationship with any of the Directors, Key Managerial Personnel's (KMP) or the Promoters of the Company.
Affirmation pursuant to SEBI Circular dated June 20, 2018	The appointee is not debarred from holding the office of director by virtue of any SEBI order or any other authority.

Details required under Regulations 30 of the SEBI LODR Regulations
The required details in terms of SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015 are as under:

Particulars	Details
Name	Mr. Pritam Raisoni
Designation	Chief Financial Officer (CFO) and Key Managerial Personnel of the Company
Brief Profile in the case of Appointment	NA
Reason for resignation	Due to other personal reasons.
Date of resignation	12th August 2026
Date of cessation (last working day)	12th August 2026
Disclosure of relationships between directors (in case of appointment of a director)	NA
Any other material reasons provided	No material reasons

Pritam Avinash Raisoni,
C/o. Raisoni Motors, 12/13, JMP Market,
Chitra Chowk, Jalgaon – 425001.

Date: 12th August 2026.

To,
The Board of Directors,
Shradha AI Technologies Limited
(Formerly known as Shradha Industries Limited)
CIN: L51227MH1990PLC054825
Registered Office: Block No. S/8, 2nd Floor, 345,
Shradha House, Kingsway, Kasturchand Park,
Nagpur – 440001, Maharashtra, India.

Subject: Resignation from the post of Chief Financial Officer (Key Managerial Personnel) of the Company.

Dear Sir/Madam,

This is to inform you that I, Pritam Raisoni, hereby tender my resignation from the post of Chief Financial Officer (Key Managerial Personnel) of the Company due to pre-occupation and other personal reasons. The Board is requested to accept my resignation with effect from 12th August 2026 and take the same on your records.

I request you to kindly acknowledge this resignation letter and arrange to submit the necessary forms with the office of the Registrar of Companies, Mumbai to that effect and relieve me from my responsibility as the Chief Financial Officer & Key Managerial Personnel of the Company.

I am truly grateful for the opportunities and trust extended to me during my tenure here, and I hope to stay connected in the future.

Thanking You,

Yours truly,

Pritam Avinash Raisoni
Chief Financial Officer

M/s. YAWALKAR AND ASSOCIATES
CHARTERED ACCOUNTANTS

Off : 101, Laxminarayan Enclave, Opp. Dhantoli Garden Main Gate, Bhivapurkar Marg, Dhantoli Nagpur-440012
E-mail: office.akshay@gmail.com

Independent Auditor's Review Report on Quarterly Unaudited Standalone Financial Results of Shradha AI Technologies Limited (Formerly Known As: Shradha Industries Limited) ("the Company") pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended)

Review Report
To the Board of Directors of,
Shradha AI Technologies Limited
(Formerly Known As: Shradha Industries Limited)

1. We have reviewed the accompanying statement of unaudited Standalone financial results of Shradha AI Technologies Limited (Formerly Known As: Shradha Industries Limited) ("the company"), for the quarter and three months ended 30th June'2026 ("the Statement"), being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with regulations 33 of Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India (ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Yawalkar and Associates
F. No. 139681W
Chartered Accountants

Off : 101, Laxminarayan Enclave, Opp. Dhantoli Garden Main Gate, Bhivapurkar Marg, Dhantoli Nagpur-440012
E-mail: office.akshay@gmail.com

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ("Ind AS") specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For M/s. Yawalkar and Associates
Chartered Accountants
Firm Reg. No. 139681W

Yawalkar and Associates ★ Chartered Accountants ★ F. No. 139681W

Aywalkar

CA. Akshay Nandakishor Yawalkar
Partner
Membership No.: 620043
UDIN: **26620043YXRJBV6403**

Nagpur, 12th August ,2026

Shradha AI Technologies Limited

CIN: L51227MH1990PLC054825

Registered office :Block No. S/8, 2nd Floor, 345, Shradha House, Kingsway, Kasturchand Park, Nagpur — 440001, Maharashtra, India

Statement of Unaudited Financial Result for the Quarter ended 30th June 2026

(₹ in Lakhs except for per share data)

Sr No.	PARTICULARS	Quarter Ended			Year Ended
		June 30th, 2026	June 30th, 2025	March 31st, 2026	March 31st, 2026
		(Unaudited)	(Unaudited)	(Audited)	(Audited)
I	Revenue from operations	370 00	601 71	532 98	1,885 66
II	Other Income	43 14	73.37	35.26	280 76
III	**Total Income (I+II)**	**413.14**	**675.08**	**568.24**	**2,166.43**
IV	**Expenses**				
	Cost of services rendered	9 62	85 77	12 16	158 92
	Purchases of Stock in trade	-	-	-	24 08
	Employee benefit expense	88 53	84 21	146 01	465 72
	Finance cost	1 05	11 03	0 46	12 19
	Depreciation and amortisation expense	5.26	5 30	5 25	21 21
	Other expenses	4 83	12 88	32 80	85 44
	Total expenses (IV)	**109.29**	**199.19**	**196.68**	**767.56**
V	**Profit/ (loss) before tax (III-IV)**	**303.85**	**475.89**	371.56	1,398.87
VI	**Tax expense**				
	a) Current tax	77 59	123.26	80.54	345 91
	b) Earlier year tax		16.34	0.27	1.01
	c) Deferred tax	(1 11)	(0.01)	(2 44)	(3.34)
	Total tax expense	**76.48**	**139.59**	**78.38**	**343.58**
VII	**Profit/ (loss) for the period (V - VI)**	**227.37**	**336.29**	**293.19**	**1,055.29**
VIII	**Other comprehensive income**				
	A (i) Items that will not be reclassified to profit or loss				
	a) Revaluation of Listed Equity Instruments	872 96	1,056 32	(1 435 92)	(3 310 80)
	b) Actual gain on sale of equity instruments				
	Less Gain already booked in earlier period				
	c) Actuarial gain / (loss) Remeasurement of Defined benefit obligations	-	-	(8 25)	(8 25)
	(ii) Income tax relating to items that will not be reclassified to profit or loss				
	(iii) Deferred tax relating to items that will not be reclassified to profit or loss	(124 83)	(151 05)	207 41	475 52
	B (i) Items that will be reclassified to profit or loss				
	(ii) Income tax relating to items that will be reclassified to profit or loss				
	Total Other Comprehensive Income for the period	**748.13**	**905.27**	**(1,236.76)**	**(2,843.53)**
	Total Comprehensive Income for the period (VII+VIII)	**975.50**	**1,241.56**	**(943.57)**	**(1,788.24)**
	Paid up share capital (par value of Rs 2/- each fully paid up)	1,219.05	1,219.05	1,219.05	1,219.05
	Other equity				5,343 52
	Earnings per equity share at par value of Rs. 2 each (Amount in Rupees) :				
	a) Basic	**0.37**	**0.55**	**0.48**	1.73
	b) Diluted	**0.37**	**0.55**	0.48	1.73

* EPS is not annualised for the quarter ended 30th June,2026, 30th June, 2025 and 31st March 2026

Shradha AI Technologies Limited

Shradha AI Technologies Limited

CIN: L51227MH1990PLC054825

Registered office :Block No. S/8, 2nd Floor, 345, Shradha House, Kingsway, Kasturchand Park, Nagpur — 440001, Maharashtra, India

Statement of Unaudited Financial Result for the Quarter ended 30th June 2026

1 The financial results for the quarter ended June 30, 2026 were reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th August,2026. The Statutory Auditors of the Company have conducted Audit of these results in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time and have issued a unmodified opinion on standalone results

2 The financial results have been prepared in accordance with the Indian Accounting Standards ('Ind AS') prescribed under Section 133 of the Companies Act 2013 read with Companies (Indian Accounting Standards) Rules, as amended from time to time

3 Previous quarter's / year's figures have been regrouped / reclassified and rearranged wherever necessary to correspond with the current quarter's / year's classification / disclosure

4 The subdivision of existing equity share of face value of Rs 5/- (five) each fully paid up into equity shares of face value of Rs 2/- (two) each fully paid up was proposed by the Board of Directors in their meeting held on Wednesday, 23rd October 2024 The members of the Company in the Extra Ordinary General Meeting held on 19th November 2024 has approved the above sub-division and the Record date for determining the eligibility of the shareholders for sub-division/ split of equity shares was fixed on 10th December 2024

5 The board of directors has recommended a final dividend of Rs. 0.60/- (sixty paise only) per equity share of face value Rs 2/-(two rupees) i.e 30% on the equity shares in the capital of the company for the financial year 25-26 ended 31st March 2026 subject to the approval of the shareholders

6 The results for the quarter and three ended June 30th, 2026 are available.on the Metropolitan Stock Exchange website (URL www msei in) Bombay Stock Exchange (BSE) (URL www bseindia com) and on the Company's website (URL www shradhaaitechnologies com)

For Shradha AI Technologies Limited

Mr. Sunil Raisoni
Managing Director
DIN No. 00162965
Nagpur August 12th, 2026

Shradha AI Technologies Limited

Shradha AI Technologies Limited
CIN: L51227MH1990PLC054825
Registered office :Block No. S/8, 2nd Floor, 345, Shradha House, Kingsway, Kasturchand Park, Nagpur — 440001, Maharashtra, India
Segmentwise Report for Quarter ended 30th June, 2026

Sr. No.	Particulars	Quarter ended			Year Ended
		June 30th,2026	June 30th,2025	March 31st, 2026	March 31st, 2026
		(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	**Segment Revenue**				
	a) IT Hardware	-	-	-	27.34
	b) Software development	370.00	601.71	532.98	1,858.33
	Gross Revenue from sale of products and services	**370.00**	**601.71**	**532.98**	**1,885.66**
2	**Segment Results**				
	a) IT Hardware	-	-	-	3.26
	b) Software development	284.62	506.65	410.54	1,269.42
	Less				
	i) Finance cost	(1.05)		(12.19)	(12.19)
	ii) other unallocable (income) net of unallocable expenditure	20.28	30.76	(26.79)	138.38
	iii) Execptional item				
	Total	**19.23**	**30.76**	**(38.98)**	**126.19**
	Profit before Tax	**303.85**	**475.89**	**371.56**	**1,398.87**
3	**Segment Assets**				
	a) IT Hardware	-	-	2.35	2.35
	b) Software development	959.41	435.43	872.43	872.43
	Unallocated Corporate Assets	**6,991.52**	**10,505.02**	6,022.05	6,022.05
	Total Assets	**7,950.93**	**10,940.45**	**6,896.83**	**6,896.83**
4	**Segment Liability**				
	a) IT Hardware		-	-	-
	b) Software development	127.64	124.84	160.49	160.49
	Unallocated Corporate Liabilities	**285.23**	**857.52**	173.76	173.76
	Total Liabilities	**412.87**	**982.36**	**334.26**	**334.26**
	Equity				
	Share Capital	1,219.05	1,219.05	1,219.05	1,219.05
	Other Equity	6,319.02	8,739.04	5,343.52	5,343.52
	Total Equity	**7,538.07**	**9,958.09**	**6,562.57**	**6,562.57**
	Total Liabilities & Equity	**7,950.93**	**10,940.45**	**6,896.83**	**6,896.83**

Note on Segments Information:
Business Segments:
1 Based on the "management approach" as defined in Ind AS 108 - Operating Segments, the Chief Operating Decision Maker (CODM) evaluates the Company's performance and allocates resources based on an analysis of various performance indicators by business segments. Accordingly, information has been presented along with Business Segments. The Accounting principles used in the preparation of the financial results are consistently applied to record revenue and expenditure in individual segments

For Shradha AI Technologies Limited

Mr. Sunil Raisoni
Managing Director
DIN No. 00162965
Nagpur August 12th, 2026

Shradha AI Technologies Limited