ANUPAM
FINSERV LTD.

Address: 502, Corporate Arena, Sitaram Patkar Road, Goregaon West, Mumbai 400104
CIN: L74140MH1991PLC061715

www.anupamfinserv.com +91 74004 30812 info@anupamfinserv.com

August 12, 2026

To
Department of Corporate Services,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001.

Scrip Code: 530109
Script ID: ANUPAM
ISIN: INE069B01023

Dear Sir / Madam,

Sub.: Outcome of Board Meeting

Please find below business items approved and adopted at the Board Meeting held on 12th August, 2026

1. Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith standalone unaudited financial results for quarter ended 30th June, 2026 and Limited Review Report thereon.
2. To Issue 4,000,000 Equity Share Warrants each convertible into one equity share of the Company on Preferential Basis to Promoter in accordance with SEBI (Issue of Capital Disclosure Requirements) Regulations, 2009 and other guidelines as applicable and subject to the consent of the members and all other necessary approvals.

The details as required under Regulation 30 read with Schedule III- Para A of Part A of the Listing Regulations & SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as "**Annexure I**".

The Meeting of the Board of Directors of the Company commenced on 12th August, 2026 at 12:30 p.m. and concluded at 03.00 p.m.

Thanking you.

For **Anupam Finserv Limited**

PRAVIN NANJI GALA
Digitally signed by PRAVIN NANJI GALA
Date: 2026.08.12 14:39:35 +05'30'

Pravin Gala
Director
DIN: 00786492

Annexure -1

Issuance of Warrants on Preferential Issue Basis

<table>
<tr><th>SN</th><th>Particulars</th><th>Remarks</th></tr>
<tr><td>a</td><td>Type of Securities proposed to be issued (viz., equity shares, convertibles etc.)</td><td>Warrants convertible into Equity Shares of ₹1/- each i.e. 1 Equity Share per 1 Warrant.
The Equity Shares to be allotted upon conversion shall rank pari passu with the existing equity shares of the Company.</td></tr>
<tr><td>b</td><td>Type of Issuance</td><td>Preferential issuance under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018</td></tr>
<tr><td>c</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Up to 40,00,000 Warrants, convertible into equivalent number of equity shares at an issue price of ₹1.92/- per Equity Share (“Warrant Exercise Price”) aggregating to Rs. 76.80 Lacs to the person belonging to Promoter category.</td></tr>
<tr><td>d</td><td colspan="2">Additional details in case of preferential issue</td></tr>
<tr><td>(i)</td><td>Name of the Investors</td><td>Mr. Pravin Nanji Gala -Promoter</td></tr>
<tr><td>(ii)</td><td>Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors</td><td>
<table>
<tr><td>Particulars</td><td colspan="2">Pre Preferential Allotment</td><td colspan="2">Post Preferential Allotment</td></tr>
<tr><td>Promoter</td><td>No of Shares held</td><td>% held</td><td>No of Shares held</td><td>% held</td></tr>
<tr><td>Pravin Nanji Gala</td><td>4,12,75,700</td><td>21.751%</td><td>4,52,75,700</td><td>23.366</td></tr>
</table>
*Assuming full conversion of Warrants into equity shares

The post issue shareholding pattern has been prepared with shareholding as on 07th August, 2026, on the basis that the proposed allottee would have subscribed to all the warrants and have been allotted all the equity shares upon conversion of warrants.

Number on investor – 1(One)</td></tr>
<tr><td>(iii)</td><td>In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>Each Warrant would be convertible into one equity share and the rights attached to the Warrants can be exercised at any time within a period of 18 (Eighteen) months from the date of allotment of Warrants.
An amount equivalent to 25% of the Warrant Exercise Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Exercise Price shall be payable by the Warrant holder against each Warrant at the time of allotment of Equity Shares pursuant to exercise of the options attached to Warrant(s) to subscribe to the Equity Share(s). The amount paid against Warrants shall be adjusted / set-off against the issue price for the resultant Equity Shares.
The Warrant proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalisation of profits or reserves, demerger / realignment, rights issue or undertakes consolidation / sub- division / re-classification of Equity Shares or such other similar events or circumstances requiring adjustments.
In case the Warrant holder fails to exercise the Warrant within a period of 18 months from date of allotment of Warrant, the Warrant shall lapse and the 25% of the Warrant Exercise Price paid at the time of issuance of Warrant will be forfeited by the Company.</td></tr>
<tr><td>(iv)</td><td>any cancellation or termination of proposal for issuance of securities including reasons thereof.</td><td>Not applicable</td></tr>
</table>

LIMITED REVIEW REPORT

Independent Auditor's Review Report on Quarterly Financial Results of Anupam Finserv Limited for the quarter ended as on 30th June, 2026, pursuant to the Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

To Board of Directors,
Anupam Finserv Limited
Mumbai

We have reviewed the accompanying statement of unaudited financial results ('Statement') of **Anupam Finserv Limited** (the 'Company') for the quarter ended 30th June, 2026 attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

The preparation of the statement is the responsibility of the Company's management and have been approved by the Board of Directors of the Company, and have been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of Listing Regulations. The statement has been approved by Company's Board of Directors.
Our responsibility is to express a conclusion on the statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in the audit. Accordingly, we do not express an audit opinion.

CGCA & ASSOCIATES LLP
CHAMPAK K. DEDHIA
MEMBERSHIP NO. 101769
CHARTERED ACCOUNTANTS

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For CGCA & Associates LLP
Chartered Accountants
Firm Reg. No.: 123393W / W100755

CGCA & ASSOCIATES LLP
CHAMPAK K. DEDHIA
MEMBERSHIP NO.
101769
CHARTERED ACCOUNTANTS

Champak K. Dedhia
Partner
Membership No. 101769
Mumbai, 12th August, 2026
UDIN: 26101769JKKQJI6692

ANUPAM FINSERV LIMITED

502, Corporate Arena, D.P.Piramal Road, Goregaon-West, Mumbai- 400 104
CIN: L74140MH1991PLC061715

Statement of Unaudited Profit and Loss for the quarter ended June 30, 2026

(Amount in Rupees `000)

Sr No.	Particulars	Quarter ended			Year Ended
		30/06/2026	31/03/2026	30/06/2025	31/03/2026
		Unaudited	Audited (Refer Note	Unaudited	Audited
I	**Revenue from Operations**				
(i)	Interest Income	13,568.15	11,635.53	7,997.25	39,662.32
(ii)	Dividend Income	-	52.50	-	119.67
(iii)	Lease Income	308.80	879.72	1,820.77	5,377.59
(iv)	Fees and Commission Income	309.02	360.58	367.84	2,184.09
(v)	Net gain on fair value changes	2,357.50	193.55	911.29	1,473.06
(vi)	Impairment on financial instruments reversal	483.32	-	525.13	4,609.58
	Total Revenue from Operations (I)	17,026.79	13,121.87	11,622.28	53,426.31
II	Other Income	149.34	-	4.95	10.87
III	Total Income (I+II)	17,176.13	13,121.87	11,627.23	53,437.18
IV	Expenses				
(i)	Finance Costs	2,837.63	1,692.40	504.86	2,800.54
(ii)	Fees and Comission Expense	-	53.85	1.52	788.51
(iii)	Impairment on financial instruments	-	804.73	-	-
(iv)	Employee Benefits Expenses	3,157.76	3,783.20	2,485.76	12,044.34
(v)	Depreciation, amortization and impairment	642.97	819.96	834.69	3,155.45
(vi)	Loss on Sale of Property, Plants & Equipments (net)	1,870.02	435.51	2,117.37	3,219.52
(vii)	Others expenses	1,254.74	1,117.95	1,112.62	5,114.69
	Total Expenses (IV)	9,763.11	8,707.60	7,056.81	27,123.05
V	Profit before Exceptional items and tax (III-IV)	7,413.02	4,414.27	4,570.42	26,314.13
VI	Exceptional Items	-	-	-	-
VII	Profit before tax (V-VI)	7,413.02	4,414.27	4,570.42	26,314.13
VIII	Tax expense				
	a) Current Tax	1,269.26	1,650.20	1,269.09	5,910.62
	b) Deffered Tax Liability/(Asset)	529.12	(591.06)	(124.57)	639.03
	c) Earlier year tax	-	239.15	-	239.15
IX	Profit for the period from continuing operations (VII-VIII)	5,614.64	3,115.98	3,425.91	19,525.33
X	Other Comprehensive Income				
	(i) Items that will not be reclassified to profit and loss	-	-	-	-
	(ii) Items that will be reclassified to profit and loss	-	-	-	-
	Other Comprehensive income for the period (i+ii)	-	-	-	-
XI	Total Comprehensive income for the period (IX+X) [Comprising Profit/(Loss) and other Comprehencive Income for the year]	5,614.64	3,115.98	3,425.91	19,525.33
XII	Paid - up Equity Share Capital (Face Value Rs. 1/-; Previous Year Rs. 1/-)	189,767.75	189,767.75	189,767.75	189,767.75
XIII	Other equity excluding revaluation reserves	-	-	-	114,390.53
XIV	Earning Per Share (EPS)				-
	(of Rs. 1/- each)(not annualised)				
	(a) Basic	0.03	0.02	0.02	0.10
	(b) Diluted	0.03	0.02	0.02	0.10

ANUPAM FINSERV LIMITED MUMBAI

ASSOCIATES LLP CHARTERED ACCOUNTANTS MEMBERSHIP NO. 101769

ANUPAM FINSERV LIMITED

502, Corporate Arena, D.P.Piramal Road, Goregaon-West, Mumbai- 400 104

Notes:

1 The above financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 12th, 2026.

2 The financial results of the Company have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time, the circulars, guidelines and directions issued by the Reserve Bank of India (RBI), Regulation 33 and Regulation 52 read with Regulation 63(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and other recognised accounting practices generally accepted in India.
These financial results are available on the website of the Company (www.anupamfinserv.com) and on the website of BSE Limited (www.bseindia.com).

3 The Company has reported segment information as per Ind AS 108 on 'Operating Segments'. As per Ind AS 108, segments are identified based on managements evaluation of financial information for locating resources and assessing performance. Accordingly, the company has identified two reportable segments (1) Financing and (2) Leasing.

4 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the year ended March 31, 2026 and tha unaudited published figures upto December 31, 2025 being the date of end of the third quarter of financial which were subjected to limited review,

5 The figures for the previous periods have been regrouped/rearranged wherever necessary,to conform to current period classification.

For Anupam Finserv Limited

ANUPAM FINSERV LIMITED MUMBAI

Pravin Gala
Whole Time Director & CFO
DIN: 00786492

Place : Mumbai
Date : August 12, 2026

ANUPAM FINSERV LIMITED

502, Corporate Arena, D.P.Piramal Road, Goregaon-West, Mumbai- 400 104
CIN: L74140MH1991PLC061715

Segment Wise details for the Quarter ended June 30, 2026

(Amount in Rupees '000)

Particulars	Quarter ended			Year ended
	30/06/2026	31/03/2026	30/06/2025	31/03/2026
	UnAudited	Audited	UnAudited	Audited
Segment Revenue				
Financing				
-Interest	13,568.15	11,635.53	7,997.25	39,662.32
-Others	3,299.18	606.63	1,809.21	8,397.27
Leasing				
-Lease income	308.80	879.72	1,820.77	5,377.59
Unallocable	-	-	-	-
Total	**17,176.13**	**13,121.87**	**11,627.23**	**53,437.18**
Segment Result Before Tax				
Financing	13,551.59	8,582.75	9,339.08	43,208.77
Leasing	-1,732.62	58.67	-1,015.65	-149.10
Total	**11,818.97**	**8,641.42**	**8,323.43**	**43,059.67**
Less: Unallocable Expenses	4,405.95	4,227.14	3,753.00	16,745.54
Total Profit before tax	**7,413.02**	**4,414.28**	**4,570.42**	**26,314.13**
Capital Employed				
Segment Assets				
Financing	395,621.21	386,442.53	145,173.05	386,442.52
Leasing	1,340.66	5,326.04	27,632.47	5,326.04
Unallocable	17,785.10	9,140.62	9,536.82	9,140.62
Sub-Total	**414,746.96**	**400,909.19**	**182,342.34**	**400,909.18**
Segment Liabilities				
Financing	88,758.25	86,248.91	18,363.34	86,248.91
Leasing	747.38	2,137.31	3,495.31	2,137.31
Unallocable	15,468.40	8,364.67	2,772.32	8,364.67
Sub-Total	**104,974.04**	**96,750.89**	**24,630.97**	**96,750.89**
Capital Employed				
Financing	306,862.96	300,193.62	126,809.71	300,193.61
Leasing	593.28	3,188.73	24,137.16	3,188.73
Unallocable	2,316.69	775.95	6,764.50	775.95
Total	**309,772.92**	**304,158.30**	**157,711.37**	**304,158.29**

ANUPAM FINSERV LIMITED MUMBAI

CO & ASSOCIATES LLP CHARTERED ACCOUNTANTS