OCEANIC FOODS LIMITED

Reg. Off.:-Opp.Brooke Bond Factory(Hindustan Unilever Ltd.), Pandit Nehru Marg, JAMNAGAR-361 002, GUJARAT, INDIA.
Phone : +91-288-2757355 / 2757366 / 2757333
E-mail : enquiry@ocenicfoods.com / sales@oceanicfoods.com
Website : www.oceanicfoods.com • CIN : L15495GJ1993PLC019383

Date: 10/08/2026

To,
The Manager,
Listing Department,
BSE Limited,
P. J, Towers, Dalal Street
Mumbai- 400 001.

Sub: Outcome of the Board Meeting held on 10th August, 2026.
Ref: - Scrip Code: - 540405 - Oceanic Foods Limited

Dear Sir/Madam,

With reference to the captioned subject matter, we would like to inform you that the Board of Directors of the company at its meeting held today **i.e. 10th August 2026,** has inter alia considered and approved the Standalone and Consolidated unaudited Financial Results of the Company for the Quarter ended on 30th June, 2026. The financial results along with limited review report is enclosed herewith.

The Meeting of the board of directors of the company **commenced at 13.00 pm and concluded at 15.30 pm.**

We hereby request you to take the above information on your record.

Thanks & regards,

For, Oceanic Foods Limited

AJESH VINODRAI PATEL
Digitally signed by AJESH VINODRAI PATEL
Date: 2026.08.10 15:39:10 +05'30'

Ajesh Vinodrai Patel
Managing Director and Chairman
DIN: 00083536

Oceanic Foods Limited

Reg. Office : Opp. Brooke Bond Factory,
P. N. Marg, Jamnagar -361002
CIN L15495GJ1993PLC019383
Website: www.oceanicfoods.com E- Mail: info@oceanicfoods.com

Statement of Unaudited Standalone Financial Results for the Quarter ended on 30th June, 2026

(Amount in lacs except EPS)

Sr. No.		Particulars	Quarter Ended On			Year Ended
			30.06.2026 (Unaudited)	31.03.2026 (Audited) (Refe Note 4)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
			(1)	(2)	(3)	(4)
1		INCOME FROM OPERATIONS				
	a	Net Sales	3,959.49	3,747.00	4,061.15	16,232.77
	b	Other Operating Income	136.00	164.00	65.71	488.56
		Total Revenue from Operations (a+b)	4,095.49	3,911.00	4,126.86	16,721.33
2		Other Income (See Note No. 3)	24.56	1.58	0.34	7.49
3		**TOTAL INCOME**	**4,120.05**	**3,912.58**	**4,127.20**	**16,728.82**
4		EXPENSES				
	a	Cost of materials consumed	3,337.02	3,253.91	3,918.73	12,564.09
	b	Purchase of Stock in trade	-	-	-	-
	c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(537.89)	(465.37)	(873.37)	(292.81)
	d	Employee benefits expenses	127.13	168.09	125.60	560.42
	e	Finance Costs	92.40	72.46	92.38	345.48
	f	Depreciation and amortisation expenses	48.39	47.51	43.69	182.23
	g	Other expenses	756.52	588.37	611.68	2,466.70
		TOTAL EXPENSES	**3,823.57**	**3,664.97**	**3,918.71**	**15,826.11**
5		Profit/(Loss) before exceptional items	296.48	247.61	208.49	902.71
6		Exceptional items				
7		**Profit/(Loss) Before tax (5-6)**	**296.48**	**247.61**	**208.49**	**902.71**
8		**Tax expenses**	**75.66**	**60.57**	**53.81**	**228.54**
	a	Current Tax	69.51	60.54	54.49	229.60
	b	Deferred tax	6.15	0.03	(0.68)	(1.06)
9		**Profit/(Loss) for the period**	**220.82**	**187.04**	**154.68**	**674.17**
10		**Other Comprehensive Income/(Expense), Net of Tax**	**0.27**	**3.03**	**(0.66)**	**3.99**
	a	Items that will be reclassified to profit or loss				
	b	Items that will not be reclassified to profit or loss	0.27	3.03	(0.66)	3.99
11		**Total Comprehensive Income / (Expense) for the Period (9+10)**	**221.09**	**190.07**	**154.02**	**678.16**
12		Paid-up equity share capital (Face Value of Rs.10/-)	1,125.00	1,125.00	1,125.00	1,125.00
13		Other Equity	-	-		3,420.16
14		**Earning Per Share on net profit/(loss) (of Rs. 10 each) Basic & Diluted (not annualised)**	**1.96**	**1.66**	**1.37**	**5.99**

OCEANIC FOODS LTD. • JAMNAGAR •

Notes:

1 The above results were reviewed and recommended by the Audit Committee, at its meeting held on 10th August, 2026 for approval by the board and these results were approved and taken on record at the meeting of Board of Directors of the Company held on that date & subjected to limited review by statutory auditors who have expressed unmodified conclusion on these results.

2 The company is in the business of production and sale of dehydrated vegetables and herbs and therefore, the company's business falls within a single business segment of production and sale of dehydrated vegetables and herbs only in accordance with IND AS 108- Operating Segments.

3 Other income includes following:

(Amount In lacs)

Particulars	Quarter Ended			Year Ended
	30.06.2026 (Unaudited)	31.03.2026 (Audited)	30.06.2025 (Unaudited)	31.03.2026 (Audited)
a) Interest Income	-	0.06	-	2.59
b) Lease Rent Income	1.91	1.47	0.31	4.67
c) Profit on sales of assets	22.47		-	
d) Other Income	0.18	0.05	0.03	0.23
Total	**24.56**	**1.58**	**0.34**	**7.49**

4 The figures for the quarter ended on 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year and the year to date figures upto the third quarter of the relevant financial year, which were subjected to limited review.

5 Figures relating to corresponding figures have been regrouped/reclassified whenever necessary to conform to current period figures.

For and on behalf of Board of Directors

OCEANIC FOODS LTD. JAMNAGAR

Ajesh V. Patel
Chairman &
Managing Director
DIN: 00083536

Signed at Jamnagar on 10th August, 2026

Kamlesh Rathod & Associates
Chartered Accountants

Trupti Rathod B.Com, L.L.B., D.I.S.A. (I.C.A.I), F.C.A
Sagar Shah B.Com, D.I.S.A. (I.C.A.I), F.C.A
Mira Shah B.Com, F.C.A

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Limited Review Report to,
The Board of Directors,
Oceanic Foods Limited

1. We have reviewed the accompanying statement of unaudited financial results of Oceanic Foods Limited (hereinafter referred to as "the Company") for the quarter ended on 30th June, 2026 and year-to-date from 01st April 2026 to 30th June, 2026("the statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended ("the Listing Regulations").

2. This statement is the responsibility of the Company's management and has been approved by the Board of Directors at their meeting, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013('the act') read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to issue a report on the statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Engagements to Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform review to obtain moderate assurance as to whether the statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an

Kamlesh Rathod & Associates Chartered Accountants

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Chartered Accountants

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Sagar Shah B.Com, D.I.S.A. (I.C.A.I), F.C.A
Mira Shah B.Com, F.C.A

audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of accordance with the Indian Accounting Standards ('lnd AS') specified under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other recognized accounting practice and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Kamlesh Rathod & Associates
Chartered Accountants
Firm Registration No. 117930W

Kamlesh Rathod & Associates Chartered Accountants

Sagar Shah
Partner
Membership No.: 131261
UDIN: 26131261FGZLVL1850
Signed at Jamnagar on 10th August, 2026

Oceanic Foods Limited

Reg. Office : Opp. Brooke Bond Factory,
P. N. Marg, Jamnagar -361002
CIN L15495GJ1993PLC019383
Website: www.oceanicfoods.com E- Mail: info@oceanicfoods.com

Statement of Unaudited Consolidated Financial Results for the Quarter ended on 30th June, 2026

(Amount in lacs except EPS)

Sr. No.		Particulars	Quarter Ended On		Year Ended
			30.06.2026 (Unaudited)	31.03.2026 (Audited) (Refe Note 5)	31.03.2026 (Audited)
			(1)	(2)	(3)
1		INCOME FROM OPERATIONS			
	a	Net Sales	3,959.49	3,747.00	16,232.77
	b	Other Operating Income	136.41	168.98	493.54
		Total Revenue from Operations (a+b)	4,095.90	3,915.98	16,726.31
2		Other Income (See Note No. 3)	24.56	1.58	7.49
3		**TOTAL INCOME**	**4,120.46**	**3,917.56**	**16,733.80**
4		EXPENSES			
	a	Cost of materials consumed	3,337.02	3,253.91	12,564.09
	b	Purchase of Stock in trade	-	-	-
	c	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(537.89)	(465.37)	(292.81)
	d	Employee benefits expenses	127.13	168.09	560.42
	e	Finance Costs	92.40	72.46	345.48
	f	Depreciation and amortisation expenses	48.39	47.51	182.23
	g	Other expenses	756.52	588.37	2,466.70
		TOTAL EXPENSES	**3,823.57**	**3,664.97**	**15,826.11**
5		Profit/(Loss) before exceptional items	296.89	252.59	907.69
6		Exceptional items			
7		**Profit/(Loss) Before tax (5-6)**	**296.89**	**252.59**	**907.69**
8		**Tax expenses**	**75.66**	**60.57**	**228.54**
	a	Current Tax	69.51	60.54	229.60
	b	Deferred tax	6.15	0.03	(1.06)
9		**Profit/(Loss) for the period**	**221.23**	**192.02**	**679.15**
10		**Other Comprehensive Income/(Expense), Net of Tax**	**0.27**	**3.03**	**3.99**
	a	Items that will be reclassified to profit or loss			-
	b	Items that will not be reclassified to profit or loss	0.27	3.03	3.99
11		**Total Comprehensive Income / (Expense) for the Period (9+10)**	**221.50**	**195.05**	**683.14**
12		Paid-up equity share capital (Face Value of Rs.10/-)	1,125.00	1,125.00	1,125.00
13		Other Equity			3420.16
14		**Earning Per Share on net profit/(loss) (of Rs. 10 each) Basic & Diluted (not annualised)**	**1.97**	**1.71**	**6.04**

OCEANIC FOODS LTD. JAMNAGAR

Notes:

1 The above results were reviewed and recommended by the Audit Committee, at its meeting held on 10th August, 2026 for approval by the board and these results were approved and taken on record at the meeting of Board of Directors of the Company held on that date & subjected to limited review by statutory auditors who have expressed unmodified conclusion on these results.

2 The consolidated financial result includes result of below mentioned entity:

Name of Company	Consolidated as	Date of Incorporation	Holding by Oceanic Foods Limited (%)
Oceanic Food Ingredients Limited	Subsidiary of Oceanic Foods Ltd	01/09/2025	51%

3 Other income includes following:

(Amount In lacs)

Particulars	Quarter Ended		Year Ended
	30.06.2026 (Unaudited)	31.03.2026 (Audited)	31.03.2026 (Audited)
a) Interest Income	-	0.06	2.59
b) Lease Rent Income	1.91	1.47	4.67
c) Profit on sales of assets	22.47		
d) Other Income	0.18	0.05	0.23
Total	**24.56**	**1.58**	**7.49**

4 Subsidiary of the company was incorporated on 01/09/2025, thus being Third result of consolidated financial result figures for previous comparative Quarter and Year ended 31st March 2025 are not available.

5 The figures for the quarter ended on 31st March, 2026 are the balancing figures between the audited figures in respect of the full financial year and the year to date figures upto the third quarter of the relevant financial year, which were subjected to limited review.

6 Figures relating to corresponding figures have been regrouped/reclassified whenever necessary to conform to current period figures.

For and on behalf of Board of Directors

OCEANIC FOODS LTD. JAMNAGAR

Ajesh V. Patel
Chairman &
Managing Director
DIN: 00083536

Signed at Jamnagar on 10th August, 2026

Kamlesh Rathod & Associates
Chartered Accountants

Trupti Rathod *B.Com, L.L.B., D.I.S.A. (I.C.A.I), F.C.A*
Sagar Shah *B.Com, D.I.S.A. (I.C.A.I), F.C.A*
Mira Shah *B.Com, F.C.A*

Independent Auditor's Review Report on the Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Oceanic Foods Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Oceanic Foods Limited ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), and for the Quarter ended on 30th June, 2026 and year-to-date from 01st April 2026 to 30th June, 2026 ("the statement"). The Statement has been prepared by the Parent pursuant to Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") as amended.

2. This statement is the responsibility of the Company's management and has been approved by the Board of Directors at their meeting held on 10th August, 2026 has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 "Interim Financial Reporting" ("AS 25"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India, read with the circular. Our responsibility is to issue a report on these consolidated financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "*Review of Interim Financial Information Performed by the Independent Auditor of the Entity*", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the below mentioned entity:
   a. Oceanic Food Ingredients Limited

Other Matters

5. The Statement includes the unaudited standalone financial information in respect of
   a. Oceanic Food Ingredients Limited whose unaudited financial statement reflects total asset of Nil as at 30th June, 2026, total revenue of INR Nil and total net profit after tax and total comprehensive income of INR Nil for the quarter ended on 30th June, 2026 as considered in the statement.

Kamlesh Rathod & Associates
Chartered Accountants

"Rathod House", Near Bhid Bhanjan Temple Ground, Jamnagar 361 001 (O) +91 288 2673555, 2662555
(R) +91 288 2551633, Email: info@krathod.com

b. This standalone financial statements/ financial results/ financial information are unaudited and have been furnished to us by the Management and our opinion on the Consolidated Financial Results for the quarter ended on 30th June, 2026, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on such unaudited standalone financial statements/financial results/financial information.

c. Our opinion on the Consolidated Financial Results for the quarter ended on 30th June, 2026 is not modified in respect of the above matter with respect to our reliance on the standalone financial statements/financial results/financial information certified by the Board of the Directors.

6. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the financial information of the subsidiary certified by management as specified in para 5, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Accounting Standard prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Kamlesh Rathod & Associates
Chartered Accountants
Firm Registration No. 117930W

Kamlesh Rathod & Associates Chartered Accountants

Sagar Shah
Partner
Membership No.: 131261
UDIN: 26131261RTGPPE5845

Place: Jamnagar
Date: 10th August, 2026