SKPM/SEC.DEPT/2026-27
August 12, 2026

To,
BSE Limited
Corporate Relationship Deptt.
1st Floor, New Trading Ring,
Rotunda Building, P. J. Towers,
Dalal Street, Fort,
Mumbai-400001

Scrip Code: 500388

Subject: Disclosure under Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations) in respect of "Outcome of Board Meeting held on Wednesday, August 12, 2026".

Dear Sir/Madam,

This is to inform you that the Meeting of Board of Directors of the Company for the Financial Year 2026-2027 held on Wednesday, August 12, 2026 at 02:00 P.M. and concluded at 04:00 P.M. at registered office of the Company at 4830/24, Prahlad Street Ansari Road, Darya Ganj New Delhi-110002 and the Board of Directors of the Company has approved the followings:

- Un-audited Financial Results for the Quarter ended June 30, 2026 prepared under Ind-AS, pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

- Limited Review Report on Un-audited Financial Results for the Quarter ended June 30, 2026 issued by Statutory Auditor of the Company M/s. Ashwani Garg & Associates, Chartered Accountants.

- 54th Annual General Meeting (AGM) will be held on Tuesday, September 29, 2026, at 11:00 A.M. 1ST through Video Conferencing ("VC") / Other Audio-Visual Means ("0AVM") in accordance with the relevant circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India;

- Notice of 54th Annual General Meeting of the Company for the financial year ended March 31, 2026. The Notice convening the 54th AGM will be sent to the Stock Exchange in due course.

- Notice of the AGM shall be sent to the members whose names will appear on the Register of Members of the Company as on Friday, August 28, 2026 through online mode.

- The Register of Members & Share Transfer Books of the Company Pursuant to Regulation 42 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, will remain closed from Wednesday, September 23, 2026 to Tuesday, September 29, 2026 (both days inclusive) for the purpose of Annual General Meeting (AGM) scheduled to be held on September 29, 2026.

- In compliance with provision of Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended, the cut-off date to record the entitlement of Members to cast their votes for the businesses to be transacted at the ensuing 54th AGM of the Company is fixed as on September 22, 2026.

- The e-Voting period will begin on Saturday, September 26, 2026 (9:00 A.M.) and end on Monday, September 28, 2026 (5:00 P.M.).

- Shri. Manish Kumar Bansal (Advocate) partner of Globiz Legal has been appointed as the scrutinizer for the remote E-voting and E-voting process at the forthcoming 54th Annual General Meeting.

- On the recommendation of the Nomination and Remuneration Committee, the re-appointment of Mr. Naynesh Pasari (DIN: 00519612) as Managing Director of the Company was made for a period of 3 (Three) years with effect from 10th August 2026, subject to the approval of the members at the ensuing 54th AGM. Details in accordance with the Listing Regulations read with SEBI Master Circular No SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 were previously disclosed by the Company vide its intimation letter SKPM/SEC.DEPT/2026-27 dated August 04, 2026.

The said results will be duly published in the newspapers within due course of time.

This information is also available on Company's website: www.skpmil.com and on the Stock exchanges website: www.bseindia.com

We request you to take on record and acknowledge the same.

Thanking you,

Yours faithfully

For Shree Krishna Paper Mills & Industries Ltd.

RITIKA PRIYAM Digitally signed by RITIKA PRIYAM Date: 2026.08.12 16:02:08 +05'30'

RITIKA PRIYAM
(Company Secretary& Compliance Officer)
M.No. A53502

Encl: As above.

CA INDIA

Independent Auditor's Review Report on Unaudited Financial Results for the Quarter ended June 30, 2026 of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To
The Board of Directors
Shree Krishna Paper Mills & Industries Ltd.

We have reviewed the accompanying statement of unaudited financial results of **Shree Krishna Paper Mills & Industries Ltd.** ("the Company") for the Quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations"), including relevant circulars issued by SEBI from time to time.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ("Ind AS 34") prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013, as amended, read with the Companies (Indian Accounting Standards) Rules, 2015 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Ashwani Garg & Associates
Chartered Accountants

Firm Regn. No. 019179N

ASHWANI GARG & ASSOCIATES
New Delhi
Chartered Accountants

CA Ashwani Garg
Proprietor
Membership No. 502010

UDIN: 26502010GSOGPP9801

Place: New Delhi
Date: August 12, 2026

SHREE KRISHNA PAPER MILLS & INDUSTRIES LTD.

Regd. Office: 4830/24, Prahlad Street, Ansari Road, Darya Ganj, New Delhi - 110002
CIN: L21012DL1972PLC279773
Website: www.skpmil.com E-mail: info@skpmil.com Tel: 91-11-46263200

(₹in Lakhs)

Statement of Unaudited Financial Results for the Quarter ended June 30, 2026

	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue From Operations				
	(a) Sale of products	5,912.98	6,044.34	5,528.33	22,757.23
	(b) Sale of services	37.13	20.77	-	51.13
	Total Revenue from operations	**5,950.11**	**6,065.11**	**5,528.33**	**22,808.36**
II	Other Income	75.26	34.80	32.18	178.86
III	**Total Income (I+II)**	**6,025.37**	**6,099.91**	**5,560.51**	**22,987.22**
IV	**EXPENSES**				
	Cost of materials consumed	3,469.68	3,854.16	3,187.47	14,258.30
	Purchases of stock in trade	-	11.96	-	11.96
	Changes in inventories of finished goods, stock-in -trade and work-in-progress	379.15	(14.77)	478.50	396.85
	Employee benefits expense	314.70	307.27	285.56	1,257.69
	Finance costs	77.79	103.79	80.92	364.52
	Depreciation and amortization expense	99.50	102.53	100.72	409.76
	Stores and spares consumed	172.86	148.57	157.26	666.55
	Power and fuel	1,054.88	1,072.42	840.98	3,918.00
	Packing materials	76.46	79.95	67.56	299.44
	Repairs	55.26	50.61	46.53	155.74
	Tour, travelling and conveyance	79.25	58.99	60.23	247.11
	Other expenses	133.27	204.80	129.80	548.87
	Total expenses (IV)	**5,912.80**	**5,980.28**	**5,435.53**	**22,534.79**
V	**Profit before exceptional items and tax (III-IV)**	**112.57**	**119.63**	**124.98**	**452.43**
VI	Exceptional Items (Refer note no 8)	614.56	2,025.75	-	2,025.75
VII	**Profit before tax (V+VI)**	**727.13**	**2,145.38**	**124.98**	**2,478.18**
VIII	Tax expense:				
	- Current tax	94.46	373.48	21.36	428.74
	- Deferred tax	(37.23)	5.34	(5.80)	(14.91)
	- MAT (credit)/utilization (net)	31.48	38.94	20.96	133.57
	- Income tax adjustments for earlier years (net)	-	-	-	(13.91)
	Total tax expense (VIII)	**88.71**	**417.76**	**36.52**	**533.49**
IX	**Profit for the period (VII-VIII)**	**638.42**	**1,727.62**	**88.46**	**1,944.69**
X	Other Comprehensive Income				
	A (i) Items that will not be reclassified to profit or loss	36.62	(22.55)	2.97	(24.57)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	3.95	(0.50)	4.29
	B (i) Items that will be reclassified to profit or loss	-	-	-	(121.74)
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	37.20
	Total Other Comprehensive Income (X)	**36.62**	**(18.60)**	**2.47**	**(104.82)**
XI	**Total Comprehensive Income for the period (IX+X)**	**675.04**	**1,709.02**	**90.93**	**1,839.87**
XII	Paid-up equity share capital (Face value of ₹10/- each)	1,352.17	1,352.17	1,352.17	1,352.17
XIII	Other equity (Reserves excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the previous year	-	-	-	3,932.17
XIV	**Earnings per equity share (face value of ₹10/- each) (not annualised)**				
	(1) Basic (in ₹)	4.72	12.77	0.65	14.38
	(2) Diluted (in ₹)	4.72	12.77	0.65	14.38

ASHWANI GARG & ASSOCIATES New Delhi Chartered Accountants

SHREE KRISHNA PAPER MILLS & IND. LTD. NEW DELHI

Notes:

1 The above Financial Results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on August 12, 2026.

2 These results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 (as amended).

3 The Statutory Auditors of the Company have carried out Limited Review of these financial results pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and issued an unmodified opinion on the aforesaid results.

4 The Company operates only in one Business Segment i.e. manufacturing and sale of paper and the activities incidental thereto, hence does not have any reportable segments as per Ind AS 108 "Operating Segments".

5 Figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures for the year ended and the unaudited year to date published figures upto third quarter ended December 31, 2025 which were subject to limited review.

6 During the quarter, the Company has entered into a power purchase agreement with M/s. Ratan Green Projects One Private Limited (RGPOPL) to procure 8.5 MW(AC) solar power through group captive open access mechanism in the state of Rajasthan and paid first tranche amount of ₹93.00 lakhs towards equity subscription of 26.21% of presently issued and paid up capital of M/s. Ratan Green Projects One Private Limited (RGPOPL). This initiative will support Company's ongoing commitment to sustainability and renewable energy.

7 With effect from the financial year 2026-27, the Company decided to exercise the option available under Section 115BAA of the Income-tax Act, 1961 (corresponding to Section 206 of the Income-tax Act, 2025), which provides eligible domestic companies a concessional tax regime at an effective rate of 25.168% (22% plus applicable surcharge and cess). Accordingly, the Company has remeasured its deferred tax assets and liabilities at the new applicable rate as at March 31 , 2026, in accordance with Ind AS 12, 'Income Taxes'. This resulted into net credit to tax expense of ₹30.87 lakhs as at March 31, 2026.

8 Exceptional items represents:

(₹in Lakhs)

Particulars	Quarter ended			Year ended
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Audited	Unaudited	Audited
Profit on sale of part of vacant plot of land	614.56	2,025.75	-	2,025.75

9 The Government of India has consolidated 29 existing labour legislations into a unified framework comprising four labour codes viz the Code on Wages, 2019, the Code on Social Security, 2020, the Industrial Relations Code, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 (collectively referred to as the "New Labour Codes"). The Codes have been made effective from November 21, 2025. The Company has recognized an incremental impact of gratuity and long term compensated absences of ₹22.33 lakhs during the year ended March 31, 2026, and the same has been disclosed under "Employee Benefit Expense". The Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the measurement of liability pertaining to employee benefits.

10 Previous period's/year's figures have been regrouped/rearranged wherever necessary to make them comparable with those of current period.

ASHWANI GARG & ASSOCIATES
New Delhi
Chartered Accountants

For and on behalf of the Board of Directors of
Shree Krishna Paper Mills & Industries Ltd.

SHREE KRISHNA PAPER MILLS & IND. LTD.
NEW DELHI

Place: New Delhi
Date: August 12, 2026

Naynesh Pasari
Managing Director
DIN - 00519612