POLYAL

VENLON ENTERPRISES LTD.

Regd. Office & Works : 26 (P) & Plot No. 2, Belavadi Industrial Area, Hunsur Road, Mysore - 570 018. CIN : L24231KA1983PLC015089

To,

Date: 14.08.2026

The BSE Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001
BSE Code: 524038

Dear Sir,

Subject: Outcome of Board meeting held on 14th August, 2026.

Ref: Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and SEBI Circulars, we humbly submit that the Board of Directors at their meeting held today i.e., Friday, the 14th August, 2026 considered the un-audited financial results of the Company along with the notes thereon and Independent Auditor's Limited Review Report (Unmodified) for the quarter ended on 30th June, 2026.

The Board meeting commenced at 4:00 p.m. and concluded at 7:00 p.m.

Please take the same on record.

Yours truly,

For **VENLON ENTERPRISES LIMITED**

G D RAMA RAO

Digitally signed by G D RAMA RAO
Date: 2026.08.14 19:20:11 +05'30'

G D Ramarao

Company Secretary

Independent Auditor's Limited Review Report on Unaudited Financial Results of Venlon Enterprises Limited ("the Company") for the Quarter ended on June 30, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors,
Venlon Enterprises Limited
Mysore

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Venlon Enterprises Limited ("the Company") for the quarter ended June 30, 2026 (hereinafter referred to as "the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations, including relevant circulars issued by the SEBI from time to time. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India ("ICAI"). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

LAXMINIWAS & CO. CHARTERED ACCOUNTANTS MYSORE

4. **Emphasis of Matter**

   We draw attention to Note 4 of the financial results, which states that the financial statements have been prepared on an "Other than Going Concern" basis. Our opinion is not modified in respect of this matter.

5. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit

6. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013, as amended, read with relevant Rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Laxminiwas & Co.,
Chartered Accountants
FRN: 011168S

LAXMINIWAS & CO. MYSORE CHARTERED ACCOUNTANTS

Gaurav Jashwant Shah
Partner
M. No.229420
UDIN: 26229420ATLPBD7511

Date: August 14, 2026
Place: Mysore

VENLON ENTERPRISES LTD

CIN: L24231KA1983PLC015089

Regd. Office : No.26(P), Belavadi Industrial Area, Hunsur Road, Mysore 570 018

Statement of Unaudited financial results for quarter year ended June 30, 2026

Sl No.	Particulars	Rs in Lakhs			
		Quarter Ended			Financial Year Ended
		Jun 30, 2026	Mar 31, 2026	Jun 30, 2025	Mar 31, 2026
		Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	109.66	249.42	161.39	794.25
II	Other income	42.43	3.11	6.41	34.75
III	**Total Revenue (I+II)**	152.09	252.52	167.80	829.01
IV	Expenses				
	a) Cost of Materials consumed	-	-	-	-
	b) Purchases of Stock-in-trade	-	14.55	145.20	394.52
	c) Change in Inventories of Finished Goods Work-in-Progress and Stock-in-Trade	108.61	166.67	(48.09)	76.91
	e) Employee Benefit Expenses	15.81	16.00	-	46.50
	f) Finance cost	-	-	-	-
	g) Depreciation and amortisation expenses	2.46	58.14	58.14	232.57
	h) Other Expenses	43.88	120.26	111.89	416.41
	Total Expenses	170.75	375.62	267.14	1,166.92
V	Profit/(Loss) from Operations before exceptional items and Tax (1-2)	(18.66)	(123.10)	(99.34)	(337.91)
VI	Exceptional Items		-	-	-
VII	Profit/(Loss) before tax (V-VI)	(18.66)	(123.10)	(99.34)	(337.91)
VIII	Tax Expenses	-	-	-	-
IX	Net Profit / (Loss) For the Period (VII-VIII)	(18.66)	(123.10)	(99.34)	(337.91)
X	Other Comprehensive Income				
	A (i) items that will not be reclassified to profit or loss)	89.30	(100.05)	63.17	(29.58)
	(ii) income tax relating to items that will not be reclassified to profit or loss)	-	-	-	-
	B (i) items that will be reclassified to profit and loss	-	-	-	-
	(ii) income Tax relating to items that will be reclassified to profit or loss)	-	-	-	-
XI	Total Comprehensive income for the period (IX+X)	70.64	(223.15)	(36.17)	(367.49)
XII	Paid Up Equity Share Capital (face valueRs 5/-each)	2,612.12	2,612.12	2,612.12	2,612.12
XIII	Other Equity				
	Earnings Per Share				
	From Continiung Operation				
	(a) Basic	(0.04)	(0.24)	(0.19)	(0.65)
	(b) Diluted	(0.04)	(0.24)	(0.19)	(0.65)

Par Venlon Enterprises Limited

C.D Datwani
Chairman & Managing Director (DIN no.00355181)
Date: August 14, 2026
Place: Mysore

VENLON ENTERPRISES LIMITED MYSORE

VENLON ENTERPRISES LIMITED

Notes to the Statement of Unaudited Financial Results for the Quarter ended Jun 30, 2026

1. The above financial results have been prepared in accordance with recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder, other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended).

2. The above financial results were reviewed by the Audit Committee and approved by the Board of Directors in their meeting held on August 14, 2026. The statutory auditors have carried out limited review of the above results for the quarter ended June 30, 2026. An unmodified report has been issued by them thereon.

3. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter ended December 31, 2025, which were subject to limited review.

4. In September 2018 the Company announced the discontinuation of its operation in Film Segment due to adverse market conditions. Thereafter, during the FY 2021-22, the company stopped manufacturing operations of formaldehyde and Para-formaldehyde segment. During the financial year 2022-23, the company stopped its wind-mill operations. Due to these reasons, there are no separate reportable segments of the company.

The financial results of the Company for the year ended March 31, 2026 and quarter ended June 30, 2026, have been prepared on an "Other than Going Concern" basis due to material uncertainties regarding the Company's operational viability. During the quarter ended December 31, 2025, the Company received written communication from its lessee/job worker confirming the permanent and irrevocable closure of their operations effective December 27, 2025, resulting in the cessation of the Company's manufacturing activities from December 31, 2025. Further, the lease agreements from which the Company derived rental income were terminated effective January 1, 2026. These factors, coupled with the fact that the Company's net worth has been substantially eroded and its current liabilities exceeded its current assets as of June 30, 2026, indicate that the going concern assumption is no longer appropriate.

Consequent to the cessation of operations, management has initiated a structured plan for the orderly disposal of the Company's remaining assets. A portion of the closing inventory held as of March 31, 2026 was realized during the current quarter of the financial year under review. Management intends to systematically liquidate the remaining investments, plant and machinery, and land subject to approval of the shareholders.

The Company holds a large parcel of land and given the complexities involved in identifying a single buyer or dividing the land for piecemeal sale to multiple parties, the management estimates that the

VENLON ENTERPRISES LIMITED MYSORE

realization process will take two to three years. Accordingly, the land has been classified as a non-current asset.

Other remaining assets, including plant and machinery, furniture and fixtures, and investments, are anticipated to be realized in near future and have therefore been classified as current assets.

In alignment with the "Other than Going Concern" basis of accounting, Property, Plant, and Equipment (Current and Non-Current) and Other Assets are valued at the lower of historical cost or Net Realizable Value (NRV). Financial Investments are measured and carried at fair value in accordance with the principles prescribed under Ind AS 109.

5. The Company had received an interest-free loan (ECB) of USD 13.85 million in various tranches starting from FY 2002–03 from a shareholder holding a 29% stake in the company. Partial repayments of USD 0.50 million and USD 1.23 million were made in 2009 and 2016, respectively. The repayment terms were extended multiple times, each without any interest or enforcement by the shareholder.

Additionally, the lenders have agreed for a moratorium period and have extended the repayment schedule starting from April 2030. These loans do not carry any interest.

In view of the long-standing non-recourse nature of the arrangement and absence of any repayment demand from the lender, and the fact that the amount is now settled or otherwise dealt with solely at the discretion of the Company, the loan was reclassified as Other Equity as at March 31, 2025 and the same is continued.

6. The figures of previous periods have been re-grouped/reclassified wherever necessary, to conform to the current period's presentation.

For and on behalf of Board of Directors

VENLON ENTERPRISES LIMITED
MYSORE

C D Datwani
Chairman & Managing Director
DIN: 00355181

Place: Mysore
Date: August 14, 2026.

B. STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE QUALIFIED INSTITUTIONS PLACEMENT ETC. - **Not Applicable**

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBT SECURITIES - **Nil**

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS (applicable only for half-yearly filings i.e., 2nd and 4th quarter) - **Not Applicable for the current quarter**

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (applicable only for Annual Filing i.e.,4th quarter) **- Not Applicable.**