PRECISION

PRECISION WIRES INDIA LIMITED

REGD. OFFICE:SAIMAN HOUSE, J. A. RAUL STREET,
OFF SAYANI ROAD, PRABHADEVI, MUMBAI - 400 025, INDIA.
TEL: +91-22-24376281 FAX: +91-22-24370687
E-MAIL : mumbai@pwil.net
WEB: www.precisionwires.com
CIN: L31300MH1989PLC054356
WORKS:PLOT NO. 125/2, AMLI HANUMAN (66 KVA) ROAD,
SILVASSA – 396 230, U.T OF D.N.H., INDIA.
TEL: +91-260-2642614 FAX: +91-260-264235

Date: 12th August, 2026

BSE Limited (BSE) **Corporate Relationship Department, 1st Floor, New Trading Ring, Rotunda Building, P.J.Towers, Dalal Street, Fort, Mumbai-400 001** **Company Code : 523539**	**The Manager,** **Listing Department** **National Stock Exchange of India Limited (NSE)** **'Exchange Plaza', C-1, Block G,Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051.** **Symbol :PRECWIRE**

Dear Sir/Madam,

Sub: Intimation of Extra Ordinary General Meeting

a. **Notice of Extra Ordinary Meeting of the Company Proposed to held on 5th September, 2026**
b. **Intimation of Cut-off-date for E voting for the purpose of Extra Ordinary General Meeting.**

Pursuant to Regulation 30 read with Schedule III and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we are enclosing herewith the Notice convening the Extra Ordinary General Meeting ("EGM") of the Company scheduled to be held on Saturday, 5th September, 2026 at 11:30 a.m. IST through video conferencing / other audio visual means ("VC/ OAVM") in accordance with the relevant circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") to transact the Special Business as set out in the Notice of the EGM dated 10th August, 2026. The Notice of EGM is being sent through email to the members whose email id is registered with the Company/Company's Registrar and Transfer Agent- MUFG Intime India Private Limited (formerly known as Link Intime India Private Limited) ("RTA") /Depository Participant(s) as on 7th August, 2028 and it can also be accessed at the website of the Company at https://precisionwires.in/postal-ballot-and-egm/ under Issue of Securities tab or the website of the stock exchanges at www.bseindia.com and www.nseindia.com .

With regard to captioned subject matter and in compliance with Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, we are enclosing herewith a copy of notice of Extra Ordinary General Meeting of the Company scheduled to be held on Saturday, 5th September, 2026, at 11.30 am, through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

Further, in terms of Section 108 of the Companies Act, 2013, read with the Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of the Listing Regulations, the Company is providing facility to its Members to exercise their right to vote by electronic means (both remote e-voting as well as e-voting during the EGM) using the electronic voting platform provided by NSDL as per the below mentioned details

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Script Code	Cut off date	EVOTING DATES	Date of EGM
BSE: 523539 NSE: PRECWIRE	31.08.2026	02-09-2026 09:00 AM 04-09-2026 05:00 AM	5-09-2026 at 11.30 AM

You are requested to take same on record.

Thanking You.

For Precision Wires India Limited

Deepika Rohit Pandey
Digitally signed by Deepika Rohit Pandey
Date: 2026.08.12 13:23:59 +05'30'

Deepika Pandey
Company Secretary & Compliance Officer

Encl: As Above

NOTICE OF THE EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given that the Extra Ordinary General Meeting ("**EGM**") of the Members of Precision Wires India Limited ("**Company**") will be held on **Saturday, September 05, 2026**, at 11.30 A.M. (IST), through Video Conferencing ("**VC**")/Other Audio-Visual Means ("**OAVM**") without the physical presence of the Members at a common venue, to transact the businesses mentioned below:

SPECIAL BUSINESS

ITEM NO.1:

To Consider and Approve Issuance of Compulsory Convertible Debentures (CCDs) on Preferential basis.

To consider and pass, the following resolution as a **Special resolution**:

"RESOLVED THAT pursuant to Section(s) 23(1)(b), 62(1)(c), 71 read with section 42 and other applicable provisions, if any, of the Companies Act, 2013 as amended ("**the Act**") (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), read with Rule 13 of Companies (Share Capital and Debentures) Rules, 2014 and Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014 and other applicable rules and regulations made thereunder (including any amendments, modifications and/or re-enactments thereof for the time being in force) and in accordance with the provisions of the Memorandum and Articles of Association of the Company and in accordance with the provisions Chapter V – **"Preferential Issue**" on preferential issue as contained in Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018, as amended ("**SEBI ICDR Regulations**"), and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "**SEBI Listing Regulations**") the listing agreements entered into by the Company with the BSE Limited and National Stock Exchange of India Limited ("**Stock Exchanges**") on which the Equity Shares of the Company having face value of Rs. 1/- (one) each ("Equity Shares") are listed and subject to any other rules, regulations, guidelines, notifications, circulars and clarifications issued there under from time to time by the Government of India, the Ministry of Corporate Affairs ("**MCA**"), the Securities and Exchange Board of India ("**SEBI**") and/ or any other competent authorities, (hereinafter referred to as "**Applicable Regulatory Authorities**") in each case to the extent applicable and including any amendments, modifications or re-enactments thereof for the time being in force and subject to such approval(s), consent(s), permission(s)and/or sanction(s), if any, of any statutory / regulatory authorities, Stock Exchange(s), SEBI, institutions, or bodies, as may be required and subject to such terms and condition(s), alteration(s), correction(s), change(s) and/or modification(s) as may be prescribed by any of them while granting such consent(s), permission(s) or approval(s), and which may be agreed by the Board of Directors of the Company (hereinafter referred to as the '**Board**', which terms shall be deemed to include any Committee which the Board may have constituted or hereinafter constitute to exercise its power including the powers conferred by this resolutions), consent and approval of the Members of the Company be and is hereby accorded to create, offer, issue, and allot 37,50,000 (Thirty-Seven lakhs Fifty Thousand) unsecured, unrated and unlisted 12% Compulsory Convertible Debentures ("CCDs") at a face value of Rs. 400 (Rupees Four Hundred) each, for an aggregate amount of Rs. 1,50,00,00,000 (One Hundred and fifty Crores only) which shall be compulsorily be converted into Equity shares of Rs.1 each at a premium of Rs.399/- anytime at the option of Investor after a period 12 months and before completion of 18 months ("**Preferential Allotment**") for cash consideration to the following selected group of persons ("**Investors**") who does not belong to Promoter & Promoter Group of the Company**,** in the proportion mentioned on such terms and conditions as may be determined by the Board in accordance with the SEBI (ICDR) Regulations and other applicable laws:

S.N.	Name of Proposed Allottees	No of Shares	Category	Consideration (in Rs.)
1	Anchorage Capital Scheme-III (AIF Category II)	20,00,000	Non-Promoter	80,00,00,000
2	AADI Financial Advisors LLP	17,50,000	Non-Promoter	70,00,00,000
	Total	37,50,000		1,50,00,00,000

RESOLVED FURTHER THAT the Board be and is hereby authorised to offer, issue and allot 37,50,000 (Thirty-Seven Lakhs Fifty Thousand) CCDs at a face value of Rs. 400 per CCD, each of such CCD is convertible into Equity Share of Rs. 1 fully paid up.

RESOLVED FURTHER THAT in terms of the provisions of Chapter V of the SEBI ICDR Regulations, the relevant date for determining the floor price for the Preferential Allotment of the CCDs is set as Thursday, 6th August, 2026, being 30 days prior to the date of this Extraordinary General Meeting.

RESOLVED FURTHER THAT the equity shares to be allotted pursuant to the conversion of CCDs allotted in terms of this resolution shall be fully paid up at the time of allotment and shall rank pari-passu with the then existing equity shares of the Company in all respects and the same shall be subject to lock-in for such period as may be prescribed under the ICDR Regulations.

RESOLVED FURTHER THAT without prejudice to the generality of the above resolution, the Preferential allotment of Compulsory Convertible Debentures shall be subject to the following terms and conditions apart from others, if any as prescribed under applicable laws:

a. Nature of Security: The CCDs shall be compulsorily and mandatorily convertible into equity shares and shall not be redeemable under any circumstances. The CCDs shall be Unlisted, Unsecured, Unrated and do not carry any voting rights. However, the Equity Shares arising out of conversion of such CCDs shall be listed on the stock exchange(s) where the Equity Shares of the Company are listed, subject to the receipt of necessary regulatory permissions and approvals as the case may be. CCDs shall be issued only in Dematerialized form.

b. Issue Price: CCDs are issued at a Face Value of Rs. 400/-

c. Ratio and Conversion: CCD shall be converted in the ratio of 1:1. Each CCD shall be convertible into one equity share having face value of 1/- (Rupees One only) per equity share fully paid up ("Conversion Shares") subject to adjustments if any, in accordance with the applicable provisions of the SEBI, ICDR Regulations.

d. Conversion Period: The Investor is given the option to convert anytime after the passage of 12 months from the date of allotment but in any case, the CCDs will be converted into Equity Shares prior to completion of 18 months from the date of allotment of such CCDs and on such other terms and conditions as mentioned in the ICDR Regulations. In case the CCD Holder/ Investor(s) do not exercise the conversion option before that date, each CCD shall automatically be converted into Equity Share of ₹ 1/- each at a premium of ₹ 399/- on the last date of 18th Month without any action of the Investor;

e. Ranking of CCDs after Conversion: Equity shares issued and listed upon conversion of CCDs shall rank pari passu in all respects, including as to dividend, voting rights, and other entitlements, with the then existing fully paid-up equity shares of Rs. 1 each of the Company

f. Consideration: The CCDs so offered, issued and allotted to the Proposed Allottee(s), shall be issued by the Company for cash consideration only and the consideration for the Preferential Issue shall be fully payable on or before the date of the allotment of the CCDs;

g. Lock-in : CCDs and resulting equity shares (upon conversion) shall be subject to lock-in requirements as prescribed under Chapter V of the SEBI ICDR Regulations, with effect from the date of allotment of the CCDs / equity shares, as applicable.

h. Interest Rate and Payment: Each CCD will carry a simple interest rate of 12% P.A. on the Face Value of CCD, which is payable net of withholding tax and other taxes in India. The interest on the above CCDs shall be payable in three instalments calculated on a pro-rata basis after 180 days, 360 days and for the balance residual period up to conversion thereof into Equity Shares.

i. Allotment: Subject to compliance with the requirements specified in the ICDR Regulations, the CCDs shall be allotted within a period of 15 (Fifteen) days from the date of passing of this resolution. Provided where the allotment of the CCD is pending on account of pendency of any approval of such allotment by any regulatory authority, the allotment shall be completed within a period of 15 (Fifteen) days from the date of receipt of such approval.

j. The Board shall have the power to prescribe the procedure including the time limit for the exercise of conversion option of CCD earlier than the last date keeping in view the procedural formalities to be complied by the Company in listing.

RESOLVED FURTHER THAT the Board be and is hereby authorized to decide and approve the other terms and conditions of the issue and also to vary, alter or modify any of the terms and conditions in the proposal as may be required by the agencies/authorities involved in such issues but subject to such conditions as the Reserve Bank of India (RBI)/Securities and Exchange Board of India (SEBI)/ Financial Institutions/Investment Institutions and/or such other appropriate authority may impose at the time of their approval and as agreed to by the Board.

RESOLVED FURTHER THAT consent of the members of the Company, be and is hereby accorded to the Board to record the names and addresses of the Proposed Allottees in the prescribed Form PAS-5, pursuant to sub-rule 4 of rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and to issue & circulate the Private Placement Offer cum Application Letter in Form PAS-4, to the Proposed Allottees, pursuant to rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014, inviting them to subscribe to the CCDs, in accordance with the provisions of the Act.

RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) or Officer(s) of the Company to take all actions and to do all such acts, deeds, matters and things (including sub-delegating its power to such other authorised representatives) as it may, in its absolute discretion, deem necessary, proper or desirable for such purpose, including allotment of CCDs, deciding the dates of allotment, revising the relevant date in accordance with applicable laws, deciding and/or finalising other terms of issue and allotment in consonance with the ICDR regulations, letter of offer to the proposed CCD allottee, appointing intermediaries, advisors, consultants, bankers, other agencies, applying to depositories for admission of securities/lock-in of securities, giving credit for securities so allotted directly into depository account(s) of the proposed CCD Allottee, upon conversion listing of the equity shares to be allotted, and to modify, accept and give effect to any modifications to the terms and conditions of the issue as may be required by the statutory, regulatory and other appropriate authorities including but not limited SEBI, MCA, Stock exchange(s), etc. and such other approvals (including approvals of the existing lenders of the Company, if required) and as may be agreed by the Board, and to settle all questions, difficulties or doubts that may arise in the proposed issue, pricing of the issue, allotment of the CCDs, including utilisation of the issue proceeds and to execute all such affidavits, agreements, applications, deeds, declarations, documents, forms, letters, returns, undertakings, writings, etc. in connection with the proposed issue as the Board may in its absolute discretion deem necessary or desirable without being required to seek any further consent or approval of the members or otherwise with the intent that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any of the Executive Directors and/or the Company Secretary (which term shall include any duly constituted and authorized Committee thereof) of the Company, to take all such steps and to do all such acts, deeds, matters and things, as may be necessary, proper, or expedient, including agreeing to and accepting all such terms, conditions, modifications, alterations, amendments, or corrections as may be stipulated by any relevant authorities while granting approval or consent for the issue, and to execute all such documents or writings as may be required in this regard."

By Order of the Board

For Precision Wires India Limited

Sd/-
Deepika Pandey
Company Secretary and Compliance Officer
ACS No: A41277

Place: Mumbai
Date: 10.08.2026

Registered Office: Saiman House, J. A. Raul Street,
Off Sayani Road, Prabhadevi, Mumbai - 400 025,
India. **TEL:** +91-22-24376281
E-MAIL: secretarial@pwil.net
WEB: **https://precisionwires.in/**

NOTES:

1. The Ministry of Corporate Affairs (MCA) vide its general circular Nos. 14/2020 dated April 8, 2020, 7/2020 dated April 13, 2020, 03/2022 dated May 5, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, 09/2024 dated September 19, 2024 and subsequent circulars issued in this regard, the latest being 03/2025 dated September 22, 2025 (collectively referred to as MCA Circulars) and circulars No. SEBI/ HO/ CFD/ CMD1/ CIR/ P/ 2020/ 79 dated 12 May 2020, SEBI/ HO/ CFD/ CMD2/ CIR/P/ 2021/ 11 dated January 15, 2021, SEBI/ HO/ CFD/ CMD2/ CIR/ P/ 2022/ 62 dated May 13, 2022 and subsequent circulars issued by the Securities and Exchange Board of India (SEBI) in this regard (collectively referred to as SEBI Circulars) has permitted the holding of the EGM through VC /OAVM, without the physical presence of the members at a common venue till further orders. In compliance with the provisions of the Act, Listing Regulations, MCA Circulars and SEBI circulars, the EGM of the Company is being held through VC / OAVM. The members can attend and participate in the EGM through VC/OAVM. The detailed procedure for participating in the meeting through VC/ OAVM forms part of these notes. Further, in accordance with the Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India ("SS-2") read with Guidance/Clarification dated April 15, 2020 issued by ICSI, the proceedings of the EGM shall be deemed to be conducted at the Registered Office of the Company which shall be the deemed venue of the EGM.

2. In terms of Section 102 of the Act and SS-2 on General Meetings, an explanatory statement setting out the material facts concerning special business under item no. 1 to be transacted at the EGM is annexed and forms part of this Notice.

3. Since the EGM will be held through VC/ OAVM in accordance with the Circulars, the route map, Proxy form and attendance slip are not attached to this Notice and accordingly the facility for appointment of proxies by the members will not be available and physical attendance of Members has been dispensed with. Participation of members through VC/OAVM will be counted for the purpose of determining quorum for the EGM as per section 103 of the Act.

4. Members who have questions or seeking clarifications on the Agenda item as contained in this Notice are requested to send e-mail to the Company on secretarial@pwil.net on or before 5.00 p.m. on Monday, 31st August, 2026 to enable the Company to compile and provide replies at the meeting. The Company will be able to answer only those questions at the meeting which are received in advance as per the above process.

5. The Company will allot time for members to express their views or give comments during the meeting. The members who wish to speak at the meeting need to register themselves as a speaker by sending an email from their registered e-mail ID mentioning their name, DP ID and Client ID / Folio number and mobile number, on e-mail ID- secretarial@pwil.net on or before 5.00 p.m. on Monday, 31st August, 2026. Depending on the availability of time, the Company reserves the right to restrict the number of speakers at the meeting.

6. Institutional/ Corporate members are encouraged to attend and vote at the EGM through VC/OAVM. Institutional/ Corporate members intending to appoint their authorized representatives to participate and vote at the meeting are requested to send a scanned certified true copy of the board resolution /authority letter/power of attorney etc. together with attested specimen signature of the duly authorized representative(s) in PDF format by an email marked to the Company at secretarial@pwil.net, to the Scrutinizer at office@skdassociate.com a copy to the Registrar and Share Transfer Agent of the Company i.e. MUFG Intime India Private Limited (Formerly known as Link Intime India Private Limited) ("the RTA") at: rnt.helpdesk@in.mpms.mufg.com on or before 5.00 p.m. on Monday, 31st August, 2026.

7. The Register of Directors & Key Managerial Personnel and their Shareholdings maintained under Section 170 and Register of Contracts or Arrangements in which directors are interested under Section 189 of the Act and all the documents referred to in notice, will be available for inspection by the members in electronic mode from the date of circulation of this Notice up to the date of this EGM. Members seeking to inspect such documents can send their requests via an email to the Company at secretarial@pwil.net on or before 5.00 p.m. on Monday 31st August, 2026.

8. All communications including Notice of the EGM and instructions for e-voting, are being sent by an electronic mode to those members whose email address are registered with the Company/ National Securities Depository Limited ("NSDL")/ Central Depository Services (India) Limited ("CDSL"), collectively ("Depositories") and Depository Participant ("DP"). A copy of the Notice convening the EGM will be available on the Company's website at https://precisionwires.in/postal-ballot-and-egm/ and the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. Those Members who have already registered their e-mail addresses are requested to keep their e-mail addresses validated with their DP to enable servicing of notices/ documents/ Reports and other communications electronically to their e-mail address in future.

9. In the case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the EGM.

10. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) the Secret arial Standard on General Meetings (SS-2) issued by the ICSI and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs from time to time the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the EGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as e-voting on the date of the EGM will be provided by NSDL.

11. The facility of e-voting during the EGM will be available only to the members who have not casted their vote through remote e-voting during the E-voting period. Members who have casts their vote by remote e-voting prior to EGM may participate in the EGM through VC/ OAVM but shall not be entitled to cast their vote again.

12. The remote e-voting period begins on Wednesday, September 2, 2026 at 09:00 A.M. and ends on Friday, September 4, 2026 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. Monday, 31st August, 2026 may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being Monday, 31st August, 2026.

13. The voting during the EGM will begin on Saturday, 5th September, 2026, at 11:30 a.m. and will end on completion of 15 minutes from the time of the conclusion of the EGM. Within this period, all members who are present at the EGM through VC facility and who have not exercised their vote through remote e-voting during the E-voting Period prior to EGM and are otherwise not barred from doing so, shall be allowed to e-vote during the EGM.

14. The Board of Directors has appointed CS Shailendra Dwivedi, Practicing Company Secretary and proprietor of S K Dwivedi & Associates, Company Secretaries, Mumbai, as the Scrutinizer, to scrutinize the remote e-voting and e-voting during the EGM process in a fair and transparent manner. The Scrutinizer shall submit his/her report, to the Chairman or any person authorized by him, on the votes cast in favor or against, if any, within 48 hours from the conclusion of Meeting.

15. The results declared along with the consolidated Scrutinizer's Report and the recorded transcript of the meeting shall be uploaded at the website of the Company https://precisionwires.in/postal-ballot-and-egm/ under FY 2026-27 tab and the results shall simultaneously be communicated to the Stock Exchanges.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER: -

How do I vote electronically using NSDL e-Voting system?
The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:
Step 1: Access to NSDL e-Voting system
A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Method
Individual Shareholders holding securities in demat mode with NSDL.	For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Existing **IDeAS** user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "**Beneficial Owner"** icon under **"Login"** which is available under **'IDeAS'** section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on **"Access to e-Voting"** under e-Voting services and you will be able to see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select **"Register Online for IDeAS Portal"** or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen-digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Shareholders/Members can also download NSDL Mobile App "**NSDL Speede**" facility by scanning the QR code mentioned below for seamless voting experience.

	
Individual Shareholders holding securities in demat mode with CDSL	Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	**Helpdesk details**
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
   Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	**Your User ID is:**
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:

a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.
b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
c) How to retrieve your 'initial password'?
(i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
(ii) If your email ID is not registered, please follow steps mentioned below in process for those shareholders whose email ids are not registered.

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:

a) Click on "Forgot User Details/Password?"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
b) Physical User Reset Password?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.

9. After you click on the “Login” button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies “EVEN” in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select “EVEN” of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on “VC/OAVM” link placed under “Join Meeting”.
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on “Submit” and also “Confirm” when prompted.
5. Upon confirmation, the message “Vote cast successfully” will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to office@skdassociate.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “Forgot User Details/Password?” or “Physical User Reset Password?” option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request to Rimpa Bag at evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to https://precisionwires.in/

2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) to https://precisionwires.in/ If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A**) i.e. **Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode**.

3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the EGM is same as the instructions mentioned above for remote e-voting.

2. Only those Members/ shareholders, who will be present in the EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the EGM.

3. Members who have voted through Remote e-Voting will be eligible to attend the EGM. However, they will not be eligible to vote at the EGM.

4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the EGM shall be the same person mentioned for Remote e-voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE EGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the EGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM" placed under **"Join meeting"** menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.

2. Members are encouraged to join the Meeting through Laptops for better experience.

3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

5. Shareholders who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at secretarial@pwil.net . The same will be replied by the company suitably.

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

Agenda Item No. 1

In order to meet the funding requirements of the Company for its Business Expansion, Capital Expenditure & Meeting Working Capital requirements of the Company, It is proposed to raise funds by way of issuance of Compulsorily Convertible Debentures (**CCDs**) on a Preferential Issue basis. The proposed CCDs allottee hereinafter together collectively referred to as **"Proposed Allotee(s)".**

Pursuant to the provisions of Section(s) 23, 42, 62 and 71 of the Companies Act, 2013 read with the rules framed thereunder **("Act")** further read with provisions of **Chapter V- "Preferential Issue**" of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended ("**ICDR Regulations**") and on the terms and conditions as stipulated in the Act and the ICDR Regulations, a Company is eligible to undertake Preferential Allotment/Private Placement of such CCDs only after obtaining prior approval of the Members of the Company by way of Special Resolution.

Accordingly, the Board of Directors ("Board") in its meeting held on August 10, 2026 subject to necessary approvals, if any as may be required, has considered and approved a proposal to create, offer, issue and allot 12% unsecured, unrated, unlisted 37,50,000 (Thirty-Seven Lakhs Fifty Thousand) Compulsorily Convertible Debentures of the Company at a face value of Rs. 400/- (Rupees Four Hundred) each aggregating to Rs. 1,50,00,00,000 (Rupees One Hundred Fifty Crores only) which shall be compulsorily be converted into Equity Shares of Rs.1 each at a premium of Rs.399/ within a period of 18 months from the date of allotment, by way of a Preferential Issue to Non-Promoter:

S.N.	Name of the Proposed CCDs Allottee	Category	Number of CCDs proposed to be allotted	Total Consideration (in Rs.)
1	Anchorage Capital Scheme-III	Non-Promoter	20,00,000	80,00,00,000
2	AADI Financial Advisors LLP	Non-Promoter	17,50,000	70,00,00,000
	Total		37,50,000	1,50,00,00,000

The Proposed Allottee(s) for CCDs have expressed their intent to subscribe to the Compulsory Convertible Debentures by way of Preferential Issue.

In this regard, the following details of the proposed Preferential Issue of the CCDs are disclosed in accordance with the provisions of the Act and the ICDR Regulations:

1. Objects of the Preferential issue

The proceeds of the Preferential Issue will be utilised for the objects mentioned in point no. a and b as stated under:

a. Working Capital Requirement

The Company has ambitious plans and has already announced to expand its Winding Wires Capacities at its Silvassa Location/s from the current estimated level of about 55000 MT/PA as at 31.03.2026 to a level of about 69000 MT /PA by end of Q2 FY 2027-28. In the upcoming periods, further capex plans may be announced as per Company's requirements.

The Company recently commissioned its Copper Rod manufacturing unit at Valvada which is captively manufacturing and supplying Copper Rods to its Silvassa Units.

The Copper Recycling / Refining Project of the Company at Zaroli is projected to start Trial Production in Q2 FY 2026-27.
Due to all of the above, our Raw Material and Working Capital requirements will increase substantially further.

The LME Grade A Copper Prices which are the underlying basis of all purchase and sales transactions carried out by the Company locally and internationally have been soaring higher and higher and have reached highest historical levels during the last few months. Indian Rupee has got sharply devalued against USD due to geopolitical and other market related factors during the last one year. On a y-o-y basis, an approximate summary of the average LME Prices for the corresponding periods along with the INR / USD conversion is tabulated below :

Period	**Approx. LME Grade A Copper Average**	**Approx. USD/INR Average**	**Approx price of LME Grade A Copper/MT in INR**
Apr'25 to Mar'26	10815	88.81	960480
Apr'25 to Jun'25	9519	86.00	818630
Apr'26 to Jun'26	13324	95.15	1267800
Jul'26	13525	96.21	1301240
% Change between Apr-Jun'26 and Apr'25 to Mar'26 Average Price in INR			32%
% Change between Apr-Jun'26 and Apr-Jun'25 Average Price in INR			55%
% Change between Jul'26 and Apr-Jun'25 Average Price in INR			59%

This unprecedented surge in Raw Material Prices has occurred due to geopolitical situation, lower output from Copper Mines internationally, higher global copper consumption and various other factors.

In order to ensure that the current and future business and operational plans of the Company are not impacted adversely, the Company considers it to be prudent and necessary step to inject some additional working capital to ensure smooth operations.

b. <u>Expansion:</u>

i. The proceeds will fund Expansion technology upgrades, Machinery replacement, and Infrastructure optimization across current and new operational units. This deployment enhances processing efficiency and production capacity while protecting routine cash flows from capital drainage.

ii. The capital will be used to scale existing infrastructure, establish new manufacturing lines, and build new Production facilities. The funds will also be utilised for acquisition of new parcel/s of Land.

iii. Funds will be deployed to finance the procurement and preliminary site development of Land Acquired by the Company. Securing these locations ahead of execution schedules prevents expansion delays and provides the physical footprint required for long-term operations.

S.N.	**Particulars**	**Amount (Rs. in Crores)**	**Tentative Time for Utilization**
a	*Working Capital Requirement	90.00	18 months from the date of receipt of fund
b	*Expansion	60.00	24 months from the date of receipt of fund

**the amount specified for the Objects may deviate +/- 10% depending upon the future circumstances, given that the Objects are based on the Management estimates and other commercial and technical factors.*

Pending utilization of the proceeds from the Preferential Issue, the Company shall invest such proceeds in money market instruments including money market mutual funds, deposits in scheduled commercial banks or any other investment as permitted under applicable laws.

2. **Particulars of the Preferential Issue including date of passing of Board resolution, Maximum Number of CCDs to be offered, Amount which the Company intends to raise by way of such securities/ size of the issue:**

The Board of Directors at its meeting held on 10th August, 2026, subject to approval of members have approved issue and allotment of 37,50,000 (Thirty-Seven Lakhs Fifty Thousand) Compulsorily Convertible Debentures having face value of 400/- (Rupees Four hundred only) per CCD, carrying an interest rate of 12% per annum, in accordance with the provisions of the ICDR Regulations and applicable laws, for an amount aggregating of Rs. 1,50,00,00,000/- (Rupees One Hundred and Fifty Crores only), which shall compulsorily be converted into Equity Shares of Rs.1 each at a premium of Rs.399/- anytime after the passage of 12 months from the date of allotment but in any case, the CCDs will be converted into Equity Shares prior to completion of 18 months from the date of allotment of such CCDs.

3. **Relevant Date:**

The "Relevant Date" in terms of Regulation 161(a) and (b) of the ICDR Regulations read with the explanation given thereunder, for determination of minimum price is Thursday, August 06, 2026, being a date, which is 30 (Thirty) days prior to the date of Extra Ordinary General Meeting of the Company i.e. 5th September, 2026.

4. **The Price or Price Band at which the Allotment is proposed:**

The CCDs are proposed to issued at Face Value of Rs.400 per CCD which is not lower than the floor price i.e. Rs. 390.36 per CCD calculated in accordance with Regulation 164 of Chapter V of the SEBI ICDR Regulations.

5. **Basis or justification of the price (including premium, if any) at which the offer or invitation is being made under Preferential Issue:**

The Equity Shares are listed on Stock Exchanges i.e. National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and are frequently traded in accordance with the SEBI ICDR Regulations. For the purpose of computation of the price per Equity Share, the NSE, being the stock exchange with higher trading volumes for the preceding (90) ninety trading days prior to Relevant Date i.e. Thursday, August 06, 2026, has been considered for determining the floor price in accordance with the SEBI ICDR Regulations.

In accordance with the provisions of Regulations 164 and 166A of the ICDR Regulations, the minimum price for issuance of Compulsory Convertible Debentures of the Company is Rs. 390.36/- has been arrived at, being higher of the following,

a) the 90 (Ninety) trading days' volume weighted average price of the equity shares of the Company quoted on recognised stock exchange, preceding the Relevant Date, i.e., 390.36/- per equity share; or

b) the 10 (Ten) trading days' volume weighted average price of the equity shares of the Company quoted on recognised stock exchange, preceding the Relevant Date, i.e. 383.20/- per equity share.

As none of the allotees shall be allotted Equity shares after the conversion of CCDs in excess of 5% of the post issue fully diluted share capital of the Company, thus the price is not required to be determined by the Independent Registered Valuer under Regulation 166A(1) of ICDR Regulations. Also, for the proposed preferential issue no valuation requirement has been mentioned in the Articles of Association of the Company for determining the minimum issue price.

Further, the Articles of Association of the Company does not contain any restrictive provision for preferential allotment and does not contain any article which provides for particular method for determination of price in case of preferential issue.

6. **Valuation Report**

The Requirement of obtaining Valuation Report, pursuant to provisions of ICDR Regulation is not applicable, as none of the allotees shall be allotted Equity shares after the conversion of CCDs in excess of 5% of the post issue fully diluted share capital of the Company, thus the price is not required to be determined by the Independent Registered Valuer under Regulation 166A(1) of ICDR Regulations. Also, for the proposed preferential issue no valuation requirement has been mentioned in the Articles of Association of the Company for determining the minimum issue price.

Further, the Articles of Association of the Company does not contain any restrictive provision for preferential allotment and does not contain any article which provides for particular method for determination of price in case of preferential issue.

7. **Intent of the Promoters, Directors, Key Managerial Personnel or Senior Management of the Company to subscribe to the offer and Status of Proposed Allottee Pre and Post Preferential Issue**

None of the Promoters or other members of the Promoter Group or the Directors or the Key Managerial Personnel or Member of Senior Management of the Company propose to subscribe to the CCDs. The Proposed allottees does not belong any Promoter or Promoter group and they are classified as Public Shareholder.

Sr. No.	Name of the Proposed Allottee, PAN and address	Status Pre Preferential Issue (Current Status)	Status Post Pre Preferential Issue (Proposed Status)
1	AADI Financial Advisors LLP Address: 128-129, Mittal Chambers, 12th Floor, Nariman Point, Mumbai – 400021 PAN: AARFA5161F	Non-Promoter	Non-Promoter
2	Anchorage Capital Scheme III (Category II AIF) Address: 209/210, 2dn Floor, Arcadia Building, 195 NCPA Marg, Nariman Point – 400021 PAN: AALTA3809J	Non-Promoter	Non-Promoter

8. **Time frame within which the allotment shall be completed:**

In line with the provisions of SEBI (ICDR) Regulations, 2018, The securities shall be allotted within a period of 15 days from the date of passing of the special resolution by the Members, subject to receipt of any approval or permission from stock exchanges and any regulatory authority, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions in that case.

9. **Shareholding Pattern of the Issuer before and after the Preferential Issue:**

Name of the Shareholder	Pre-issue shareholding i.e. Existing shareholding as on June 30, 2026		Post-issue shareholding i.e. after conversion of CCDs into equity shares	
	No. of Shares	%	No. of Shares	%
(A) Promoter & Promoter Group				
Indian	10,34,96,744	56.62	10,34,96,744	55.48
Foreign	0	0	**0**	**0**
Sub Total (A)	**10,34,96,744**	56.62	**10,34,96,744**	**55.48**

1. Institutions (Domestic)				
a. Mutual Funds	226	0.00	226	0.00
b. Alternate Investment Funds	2,77,253	0.15	22,77,253	1.22
b. Banks	750	0.00	750	0.00
Sub Total B1	**2,78,229**	0.15	**22,78,229**	1.22
2. Institutions (Foreign)				
a. Foreign Portfolio Investors Category I	39,97,333	2.19	39,97,333	2.14
b. Foreign Portfolio Investors Category II	5,12,938	0.28	5,12,938	0.27
Sub Total B2	**45,10,271**	2.47	**45,10,271**	2.42
3. Central Government/ State Government(s)/ President of India	0	0.00	0	0.00
4. Non-Institutions				
a. Key Managerial Personnel	12,575	0.01	12,575	0.01
b. Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	3,24,000	0.18	3,24,000	0.17
c. Investor Education and Protection Fund (IEPF)	17,18,885	0.94	17,18,885	0.92
d. Resident Individuals holding nominal share capital up to Rs. 2 lakhs	2,95,95,347	16.19	2,95,95,347	15.86
e. Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	1,88,10,920	10.29	1,88,10,920	10.08
f. Non-Resident Indians (NRIs)	52,49,659	2.87	52,49,659	2.81
g. Bodies Corporate	1,57,55,144	8.62	1,75,05,144	9.38
h. Any Other (specify)	30,56,001	1.67	30,56,001	1.64
Sub Total B4	**7,45,22,531**	**40.77**	**7,62,72,531**	**40.88**
Sub Total (B)= B1+B2+B3+B4	**7,93,11,031**	**43.38**	**8,30,61,031**	**44.52**
Grand Total (A)+(B)	**18,28,07,775**	**100**	**18,65,57,775**	**100.00**

#Pre-shareholding is computed on un-diluted basis.
**Fully diluted Post Issue shareholding is computed after considering conversion of aforesaid proposed CCDs and all other existing convertible securities into equity shares.*

10. <u>Details (including class/category) of the Proposed Allottee and identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the Proposed Allottee:</u>

Sr. No.	Name of the Proposed Allottee, PAN and address	Category (Whether PFI/Individual/HUF/ Boady Corporate)	Name of the natural persons who are the ultimate beneficial owners	Total No. of CCDS proposed to be issued
1	AADI Financial Advisors LLP Address: 128-129, Mittal Chambers, 12th Floor, Nariman Point, Mumbai – 400021 PAN: AARFA5161F	Body Corporate	Lata Bhanshali Akash Bhanshali Payal Bhanshali	17,50,000

2	Anchorage Capital Scheme III (Category II AIF) Address: 209/210, 2dn Floor, Arcadia Building, 195 NCPA Marg, Nariman Point – 400021 PAN: AALTA3809J	Category II AIF with Registration number: IN/AIF2/21-22/1003	-	20,00,000

11. **The percentage of post preferential issue capital that may be held by them and change in control, if any, in the issuer consequent to the preferential issue:**

Sr. No.	**Name of the Proposed Allottee**	**Pre-issue shareholding i.e. Existing shareholding as on 30th June, 2026**		**No. of CCDs proposed to be allotted**	***Post issue shareholding on fully diluted basis i.e. post conversion of proposed CCDs into equity shares**	
		No. of Shares	**% of holding**		**No. of Shares**	**% of holding**
1	AADI Financial Advisors LLP	0	0	17,50,000	17,50,000	0.94%
2	Anchorage Capital Scheme III (Category II AIF)	0	0	20,00,000	20,00,000	1.07%

Note:
1. The above post issue pattern is based on the assumption of full subscription of the proposed issue of CCDs.

12. **The class or classes of persons to whom the allotment is proposed to be made:**

The Preferential Issue of CCDs is proposed to be made to the proposed allottee, who are Non-Promoters. Below mentioned are details of allottee and allotment:

Sr. No.	**Name of the Proposed Allottee, PAN and address**	**Number of CCDs**	**Total Amount**	**% of Total paid up capital on fully diluted basis**
1	AADI Financial Advisors LLP **Address**: 128-129, Mittal Chambers, 12th Floor, Nariman Point, Mumbai – 400021 **PAN:** AARFA5161F **Category:** Non Promoter	17,50,000	Rs. 70,00,00,000	0.94%
2	Anchorage Capital Scheme III (Category II AIF) **Address:** 209/210, 2dn Floor, Arcadia Building, 195 NCPA Marg, Nariman Point – 400021 **PAN:** AALTA3809J **Category-** Non Promoter	20,00,000	Rs.80,00,00,000	1.07%

13. **The change in control, if any, in the Company that would occur consequent to the preferential offer:**

The existing Promoters of the Company will continue to be in control of the Company and there will not be any change in the management or control of the Company as a result of the proposed preferential allotment.

14. Contribution being made by the Promoters or Directors either as part of the offer or separately in furtherance of objects:

Company has not raised any funds from the Promoter or Promoter Group or Directors as the entire contribution has been made from non-promoters.

15. Undertaking that the issuer shall re-compute the price of the specified securities in terms of the provisions of these regulations where it is required to do so and undertaking that if the amount payable on account of the re-computation of price is not paid within the time stipulated in these regulations, the specified securities shall continue to be locked in till such amount is paid by the allottees:

As the equity shares has been listed for a period of more than 90 trading day(s) as on the relevant Date, the provisions of Regulation 164(3) of the ICDR Regulations governing re-computation of the price of shares shall not be applicable for Issue of CCDs.

Further, the Company shall at all times comply with the minimum public shareholding requirements prescribed under the Securities Contracts (Regulations) Rules, 1957, as amended, ("**SCRA**") and Regulations 38 of the Securities and Exchange Board of India (Listing and Disclosure Requirements) Regulations, 2015, as amended ("**Listing Regulations**").

16. Disclosure specified in Schedule VI of the ICDR Regulations, if the Issuer or any of its Promoters or Directors is a wilful defaulter or a fraudulent Borrower:

Neither the Company nor any of its Promoters or Directors is wilful Defaulter or fraudulent Borrower and hence discourses as specified in Schedule VI of the ICDR Regulations are not applicable.

In Compliance with Regulation 159(3) of ICDR Regulations, the Company confirms that none of the Promoters and Directors of the Company are fugitive economic offender.

17. Terms of Issue of CCDs on Preferential Basis:

a. Nature of Security: The CCDs shall be compulsorily and mandatorily convertible into equity shares and shall not be redeemable under any circumstances. The CCDs shall be Unlisted, Unsecured, Unrated and do not carry any voting rights. However, the Equity Shares arising out of conversion of such CCDs shall be listed on the stock exchange(s) where the Equity Shares of the Company are listed, subject to the receipt of necessary regulatory permissions and approvals as the case may be. CCDs shall be issued only in Dematerialized form.

b. Issue Price: CCDs are issued at a Face Value of Rs. 400/-

c. Ratio and Conversion: The conversion ratio is 1:1 for CCD and Equity share i.e. Each CCD shall be convertible into one equity share having face value of 1/- (Rupees One only) per equity share fully paid up ("Conversion Shares") subject to adjustments if any, in accordance with the applicable provisions of the SEBI, ICDR Regulations.

d. Conversion Period: The Investor is given the option to convert anytime after the passage of 12 months from the date of allotment but in any case, the CCDs will be converted into Equity Shares prior to completion of 18 months from the date of allotment of such CCDs and on such other terms and conditions as mentioned in the ICDR Regulations. In case the CCD Holder/ Investor(s) do not exercise the conversion option before that date, each CCD shall automatically be converted into Equity Share of ₹ 1/- each at a premium of ₹ 399/- on the last date of 18th Month without any action of the Investor.

e. **Ranking of CCDs after Conversion:** Equity shares issued and listed upon conversion of CCDs shall rank pari passu in all respects, including as to dividend, voting rights, and other entitlements, with the then existing fully paid-up equity shares of Rs. 1 each fully paid up of the Company.

f. **Consideration:** The CCD so offered, issued and allotted to the Proposed Allottee(s), shall be issued by the Company for cash consideration only and the consideration for the Preferential Issue shall be fully payable on or before the date of the allotment of the CCD;

g. **Lock-in:** CCDs and resulting equity shares (upon conversion) shall be subject to lock-in requirements as prescribed under Chapter V of the SEBI ICDR Regulations, with effect from the date of allotment of the CCDs / equity shares, as applicable.

h. **Interest Rate and Payment:** Each CCD will carry a simple interest rate of 12% P.A. on the Face Value of CCD payable net withholding taxes as may be applicable. The interest on the above CCDs shall be payable in three instalments calculated on a pro-rata basis after 180 days, 360 days and for the balance residual period up to conversion thereof into Equity Shares.

i. **Allotment:** Subject to compliance with the requirements specified in the ICDR Regulations, the CCDs shall be allotted within a period of 15 (Fifteen) days from the date of passing of this resolution. Provided where the allotment of the CCD is pending on account of pendency of any approval of such allotment by any regulatory authority, the allotment shall be completed within a period of 15 (Fifteen) days from the date of receipt of such approval.

18. Monitoring of Utilization of funds:

a) As the issue size is more than Rs. 100 Crore (Rupees One Hundred Crore Only), the Company is required to appoint a credit rating agency as a monitoring agency in terms of regulation 162A of the SEBI (ICDR) Regulations and accordingly the Board of Directors of the Company has in its meeting held on 10th August, 2026, the Company has appointed CARE Ratings Limited, SEBI registered Credit Rating Agency as the monitoring agency to monitor the use of the proceeds of the issue.

b) The Monitoring agency shall submit its report to the Company in the format specified in Schedule XI of ICDR Regulations on a quarterly basis, till 100% of the proceeds of the issue have been utilized.

c) The Board of Directors and the Management of the Company shall provide their comments on the findings of the Monitory agency as specified in Schedule XI of the ICDR Regulations.

d) The Company shall, within 45 days from the end of each quarter, upload the report of the monitoring agency on its website and also submit the same to the Stock Exchange(s).

19. Certificate from Practicing Company Secretary

Pursuant to regulation 163 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, a copy of the certificate issued by **S K Dwivedi & Associates**, Company Secretaries, certifying that the preferential issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations as applicable and shall be made available for inspection in electronic mode at the registered office of the Company between 10.00 A.M. to 5.00 P.M. on all the working days (except Saturday, Sunday, and Holidays) up to the date of Extra-Ordinary General Meeting and is also uploaded on the website of the Company .https://precisionwires.in/postal-ballot-and-egm/

20. Dues towards SEBI, Stock Exchange(s) or Depositories:

There are no outstanding dues of the Company payable to SEBI, Stock Exchange or Depositories as on date.

21. The number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

During the year, no preferential allotment has been made to any person as of the date of this Notice.

22. The justification for the allotment to be made for consideration other than cash together with valuation report of the registered valuer:

As the proposed preferential allotment is to be made for cash, the said provision will not be applicable.

23. Holding of shares in demat form, non-disposal of shares by the proposed allottee(s) and lock-in period of shares:

The entire Holding of the Proposed Allottee(s) in the Company, is to be held by them in dematerialized form. The proposed allottees does not have any pre preferential holding in the Company.

24. Lock–in Period:

The CCDs and their resultant equity shares, to be allotted to the Proposed Allottee(s) shall be subject to 'lock-in' and transfer restrictions stipulated under Regulations 167 and 168 of the ICDR Regulations.

The CCDs to be allotted to the Proposed Allottees shall not be listed on BSE and NSE, therefore, the CCDs will be locked-in for a period of one year from the date of allotment.

25. Listing of resulting Equity Shares:

The Equity Shares to be issued under conversion of CCDs, shall be listed on BSE and NSE where the shares of the Company are listed or such other exchanges where the equity shares of the Company are listed at the time of conversion.

Relevant documents are available for inspection by the Members at the registered office of the Company on all working days (excluding Saturdays, Sundays and Holidays) from 10:00 A.M. to 05:00 P.M. till the date of EGM.

26. Other Disclosures:

The Company is in compliance with the conditions for continuous listing and is eligible to make the Preferential Issue under Chapter V of the SEBI ICDR Regulations.

The Proposed Allottees has confirmed that they have not sold any equity shares during the 90 trading days preceding the Relevant Date.

The Company is eligible to make the Preferential Issue under Chapter V of the SEBI ICDR Regulations. As the Equity Shares have been listed for a period of more than 90 trading days as on the Relevant Date, hence the provisions of Regulation 164(2) and Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable.

No contribution is being made by the Directors of the Company either as a part of the Preferential Issue or separately in furtherance of the objects specified herein above.

The Company has obtained the Permanent Account Numbers of the proposed allottee.

The Board of Directors believes that the proposed Preferential Issue is in the best interest of the Company and its members and, therefore, recommends the resolution at **Item No. 1** of the accompanying Notice for approval by the members of the Company as a **Special Resolution**.

None of the Directors, Key Managerial Personnel or Senior Management of the Company or their respective relatives are in anyway concerned or interested, either directly or indirectly in passing of the said resolutions, save and except to the extent of their shareholding in the Company, if any.

By Order of the Board

For Precision Wires India Limited
Sd/-

Deepika Pandey
Company Secretary and Compliance Officer
ACS No.: A41277

Place: Mumbai

Date: 10.08.2026

Registered Office: Saiman House, J. A. Raul Street,
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