Great Place To Work® Certified JUL 2026-JUL 2027 INDIA

K.P. ENERGY LIMITED
CIN: L40100GJ2010PLC059169

Since 1994
E-mail : info@kpenergy.in
Website : www.kpenergy.in

KPEL/INV/PPT/Q1FY27/663

August 11, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 539686

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Symbol: KPEL

Sub: Investor Presentation for the quarter ended June 30, 2026

Dear Sir,

Apropos the captioned subject, please find attached herewith the Investor Presentation for the quarter ended June 30, 2026.

The aforementioned presentation is also made available on website of the Company at www.kpenergy.in

This is for your information and records.

Thanking You,

Yours faithfully,

For K.P. Energy Limited

AFFAN FARUK PATEL

Digitally signed by AFFAN FARUK PATEL
Date: 2026.08.11 12:58:06 +05'30'

Affan Faruk Patel
Whole Time Director
DIN: 08576337

Encl.: a/a

Reg. Office:
'KP House', Near KP Circle, Opp. Ishwar Farm Junction BRTS,
Canal Road, Bhatar, Surat-395017, Gujarat
Phone: +91-261-2234757, Fax: +91-261-2234757
E-mail: info@kpenergy.in, Website: www.kpenergy.in
ISO 14001:2015, ISO 9001:2015 and ISO 45001: 2018 Certified Company
NSE BSE Listed Company

KP ENERGY LIMITED

Investor **Presentation**

Q1 FY27

Bhungar Site

Agenda

Industry **Overview**

India's wind opportunity — and the tailwinds powering it

Q1 FY27

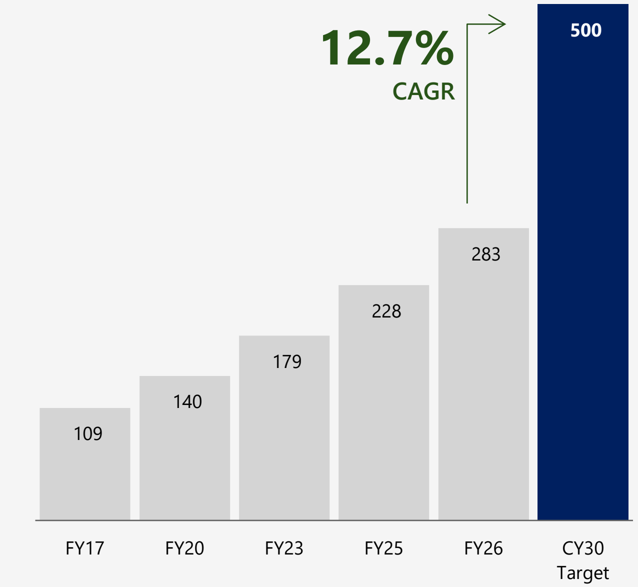
Mahuva Site

India's Wind Energy Opportunity

Record Build-out, Vast Untapped Potential — Wind is Accelerating.

Non-Fossil Capacity

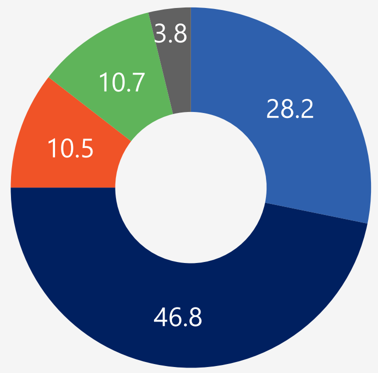
(In GW)



Record +55 GW added in FY26

Installed Capacity Mix

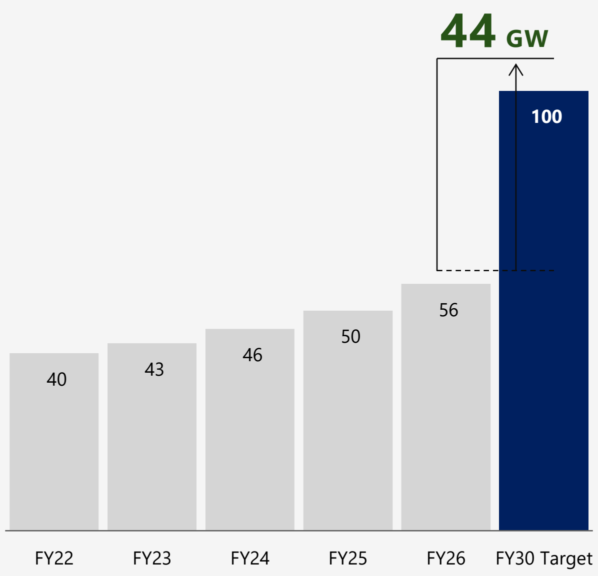
(In %, March'26)



Fossil Fuel *(249.27 GW)*	**46.8%**
Solar *(150.26 GW)*	**28.2%**
Wind *(56.09 GW)*	**10.5%**
Hydro *(56.58 GW)*	**10.7%**
Nuclear + bio *(20.53 GW)*	**3.8%**

Non-fossil >50% — 5 years early (283 GW / 533GW)

Installed Wind Capacity & 2030 Target (In GW)



Wind Accelerating — Record 6.05 GW FY26 addition and 100 GW Targeted by 2030

56 GW
Installed Wind Capacity 31 Mar 2026

6.05 GW
Added in FY26 record annual high

100 GW
Target - 2030

1164 GW
National wind potential NIWE, at 150 m

Record Year, Vast Headroom:

India's clean energy transition accelerating toward **500 GW** non-fossil capacity by **2030**. With only **56 GW** installed against **~1,164 GW** wind potential, the sector offers a significant multi-year growth runway, supported by **~44 GW** of additions through 2030.

Sources: *MNRE, CEA, NIWE*

What's Powering the Wind Upcycle

Structural tailwinds in India's wind sector — and what each means for KP Energy.

Rising Power Demand

Peak demand hit a record **271 GW** (May 2026), headed for **~345 GW** by **2030.**

Demand Pull to Renewable Energy including Wind Energy

Policy & Pipeline

100+ GW wind by 2030, backed by a **10 GW/yr** dedicated wind-tender trajectory.

Multi-year EPC/BoP/O&M Runway

Hybrid & RTC power

Wind + Solar + Storage: **RTC** & **FDRE** tenders —being prioritized by MNRE.

Larger BoP & EPC scope per project

Offshore Wind

30 GW by 2030 target off Gujarat & TN coastline, now backed by a **₹7,453 cr central VGF scheme for 1 GW.**

New Frontier for Growth

Repowering

~25 GW of old sub-2 MW turbines (NIWE) can be repowered to multiply output.

Re-EPC + O&M Opportunity on Ageing Fleets

Higher-Capacity Turbines

4–5 MW+ machines at **120–160 m** improving PLF and Project Economics

Next Growth Momentum

GST Cut

Reduced GST on wind equipment (12% → 5%) supports further LCOE improvement.

Stronger Economics

Next Wave of Growth

Structural power demand driven through Urbanisation, Data Centres, EV adoption, and Green Hydrogen.

Reinforces Long-Term Wind Demand

Sources: *MNRE, CEA, NIWE, Ministry of Power*

Company **Overview**

Q1 FY27

Matalpar Site

Company Snapshot

A leading Balance-of-Plant provider for wind & wind-solar hybrid projects — conceptualization to commissioning.

Q1 FY27 Revenue

₹521 Cr

Q1 FY27 EBITDA

₹62 Cr

Q1 FY27 PAT

₹26 Cr

Portfolio & Capacity

3.73 GW
Total Renewable Portfolio

2.16 GW
Total Projects in Hand

1.57 GW
Total Installed Capacity

IPP and O&M

48.5 MW
Operational IPP Assets

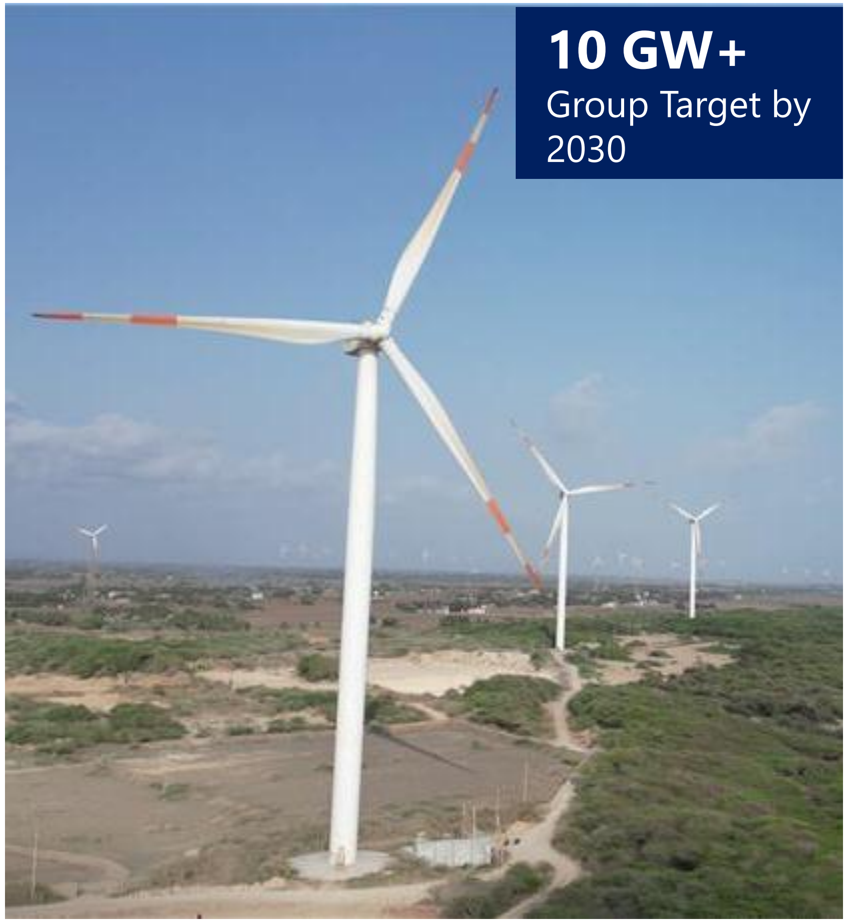
202 MW
IPP Projects in Hand

646 MW
Total O&M Portfolio

Technology-Resilient

First in India to install a **'Make in India' 4.2 MW turbine** in South Gujarat

5.3 MW
Turbine under installation



10 GW+
Group Target by 2030

Strategic Growth Enablers

Structural strengths underpinning durable, visible growth

01

End-to-End Execution

Present across entire Wind and Hybrid project lifecycle — resource assessment, land aggregation, site preparation, engineering, erection, power evacuation, approvals and O&M.

- **Entire Lifecycle - One Partner**

02

Grid Connectivity & Land Bank

Strategically secured STU & CTU evacuation rights plus a land bank —that de-risk and speed up projects.

- **Secured Evacuation, Ready Land – Faster Execution**

03

15 Years+ Execution Experience

More than fifteen years of experience delivering utility-scale wind & hybrid projects — deep experience that earns trust and repeat business.

- **Credibility · Trust · Repeat Clients**

04

Backward Integration – Support Structures

Production of towers, support structures and PSS within Group leading to better economics, tighter & faster execution and greater scalability.

- **Vertical Integration · Cost · Control · Scale**

05

Inter-State Trading License

A CERC inter-state electricity trading opens PAN India power market – enabling services to wider customer base & market, leading to better price discovery & arbitrage opportunities.

- **CERC License · Pan-India Power Trading**

06

In-house Resource Assessment

Dedicated Wind Resource Assessment capability to deliver reliable, high-resolution wind data for optimal site selection and energy yield.

- **Better Site Selection · Better PLF**

07

Network Operations Centre (NOC)

A centralized command hub for real-time monitoring, diagnostics, and control of KP Group's solar and wind assets.

- **Real-Time Monitoring · Higher Uptime**

08

Capabilities to Install Larger Turbines – 4-5 MW+

Proven capability to install and commission larger 4–5 MW+ turbines for higher per-unit output, better land utilization, and stronger returns.

- **Higher yield · Lower Per-MW Cost**

Business Model

Value Across the Entire Wind and Wind-Solar Hybrid Project Lifecycle

EPCC

Engineering, Procurement, Construction & Commissioning

Developing a wind project is a highly complex, multi-disciplinary task — from land and resource assessment to infrastructure, execution, and grid connectivity. KPEL manages this complexity **end-to-end, offering** CPP customers a **single-window solution** from concept to commissioning.

Value Delivered
KPEL acts as a **one-stop solution provider** for its clients, the entire responsibility and accountability for execution of utility-scale Wind Farm & Wind-Solar Hybrid Projects undertaken by the Company.

Outcome
Projects are **executed on-time** and with optimal resources.

IPP

Independent Power Producer

The Company has its own **IPP portfolio** of **250.5 MW** out of which **48.5 MW is operational,** and the remaining is under execution.

Value Delivered
Recurring, annuity-based revenue stream, complemented by accelerated depreciation benefits that improve early-year cash flows and tax efficiency.

Outcome
Complementing stable cash flows from our **annuity revenue stream of IPP** strengthens the resilience of our overall business model.

Units Generated from IP (IN CRORE | UNITS = KWH)

O&M

Operations and Maintenance

For the BOP section of the project, KPEL through its wholly owned subsidiary KP Energy OMS Limited provides comprehensive **operations and maintenance services.**

Value Delivered
KPEL undertakes O&M services for the **BOP portion**, to **optimize performance** and **minimize the downtime**.

Outcome
Energized wind assets are maintained for smooth functioning **over their lifecycle.**

End-to-End Project Lifecycle Management

Full-Stack Wind Development Capability Under One Roof

Project Development

Site Identification & Acquisition

Identifying and acquiring feasible high-wind sites for projects, supported by Met Mast and LiDAR-based assessment from an in-house Wind Resource team.

Site Preparation & Engineering

Access roads, ROW clearance in challenging terrain, Soil Bearing Capacity (SBC) testing, and re-engineering design to ensure complete site readiness.

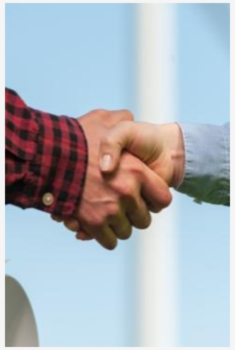
Project Construction

Construction, Erection & Commissioning

WTG civil foundation, USS and internal network, logistics, installation, and erection of Wind and Wind-Solar Hybrid Power projects — through to commissioning.

Power Evacuation

EPCC of 33/66, 33/220 & 33/400 kv pooling substation and EHV lines. Our work spans both CTU & STU connectivity.



Permits & Approvals

Liaison with government authorities to secure all requisite STU and CTU permits and approvals — covering execution and operational life.

Post Commissioning

Operations & Maintenance

End-to-end O&M for the entire BOP portion of the renewable project across its full operational life.

Inhouse Wind Resource Assessment Capabilities

High-Resolution Wind Intelligence, Built In-House

Our in-house **Wind Resource Assessment** capabilities deliver accurate, **high-resolution wind data** analysis using advanced modeling tools, on-site measurements, and GIS mapping.

We optimize site selection, energy yield estimation, and project bankability. Our expert team ensures reliable insights to support **efficient wind farm design** and **maximize renewable energy generation potential**.

Wind Resource Assessment Capabilities:

- Expert Team for Wind and land resource analysis
- **45+ Wind Masts** across the region
- LiDAR wind cube
- Cutting edge software for wind mapping
- Member of Indian Wind Power Association

Delivering Better Project Outcomes

- High-Resolution Data Collection
- Faster turnaround time for analysis
- Robust Power Curve Measurements
- Advanced Data Analytics
- Versatile Wind Data Exploration
- Enhanced Site Suitability Analysis
- Enhanced Project Yield and Bankability

Network Operation Centre

Key Capabilities of KP Group's Network Operations Centre (NOC)

Live Equipment Health Monitoring

Integrated through **SCADA and AI** – enables Real-time tracking of key equipment like Inverters, WTGs and Weather Monitoring Systems (WMS). Ensures maximum uptime and immediate fault detection.

Custom Alert Systems and Auto Reporting

Automated alerts for critical deviations and performance issues. Generates daily, weekly, and exception reports for actionable insights.

Powered by IBM Maximo Renewables

Our NOC platform is built on **IBM Maximo** for Renewables. IBM has published a **global case study recognizing KP Group's NOC** as a benchmark for digital operations in renewable energy.

A centralized command center for real-time monitoring, diagnostics & control of KP Group's renewable assets.

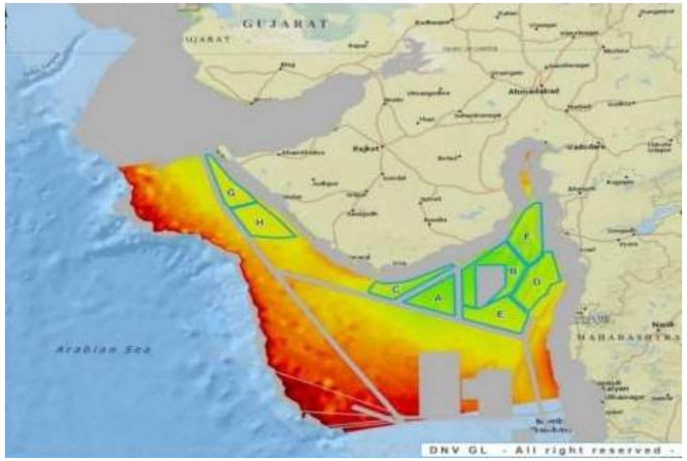
285+
Clients

100%
O&M Contractual Compliance

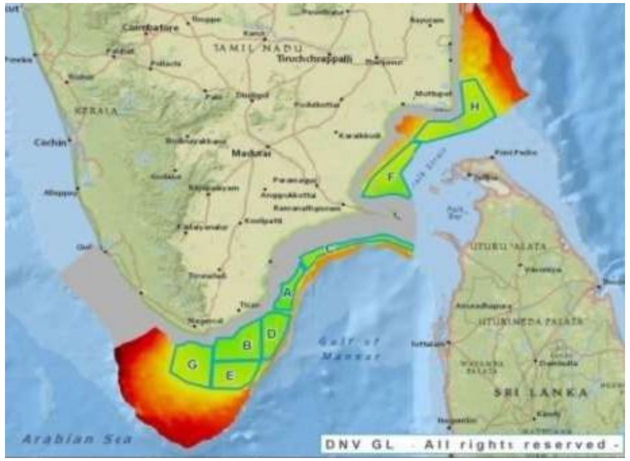
Future Areas of Growth : Offshore/Nearshore wind

Potential Locations for Offshore/Nearshore Wind

National Institute of Wind Energy (NIWE), has identified four regions in the two states.



Gujarat



Tamil Nadu

Government Incentives

- VGF of up to **INR 7,453 Crs for 1 GW**
- Allocation of offshore wind sites under a lease with site exclusivity over seabed during study/survey period and project

Why Offshore/Nearshore Wind in India?

Vast Untapped Potential
70 GW offshore wind energy potential in India

RTC Power
Offshore wind is a key component for Round-the-clock power

Higher PLF & Consistent winds
45-50% PLF as compared to 30-35% of onshore wind

Global Opportunities
90 GW + offshore wind installed globally

Min. Land Required
Compared to onshore, minimal land required for offshore wind

Near-Shore Wind
Near-shore wind can serve as a potential new market

Sources: *MNRE, NIWE, GWEC*

Company and Market Overview

India's leading end-to-end Balance-of-Plant provider for utility-scale wind & wind-solar hybrid projects — from concept to commissioning.

Bhungar Site

About The Company

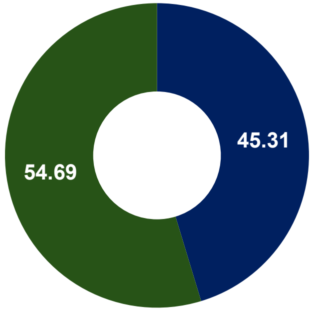
As the leading end-to-end Wind and Wind-Solar Hybrid energy solutions provider since 2010, we are constantly working to reshape the energy landscape. We provide a smooth and all-inclusive solution that covers utility-scale renewable energy project development from concept to completion.

Being one of the few specialized companies in wind and hybrid renewable energy industry, we offer a unique blend of experience, creativity, and knowledge to every project. We are one of the few businesses that are prepared to lead in wind and hybrid renewable energy, offering state-of-the-art solutions in a rapidly evolving sector.

Fulsar Site

Shareholding Pattern

(IN %)



Promoter Group	45.31%
Public	54.69%

₹1,977 Cr* Market Cap

6.78 Cr * Shares Outstanding

KPEL NSE Symbol

539686 BSE Code

* Data as of 10th August 2026

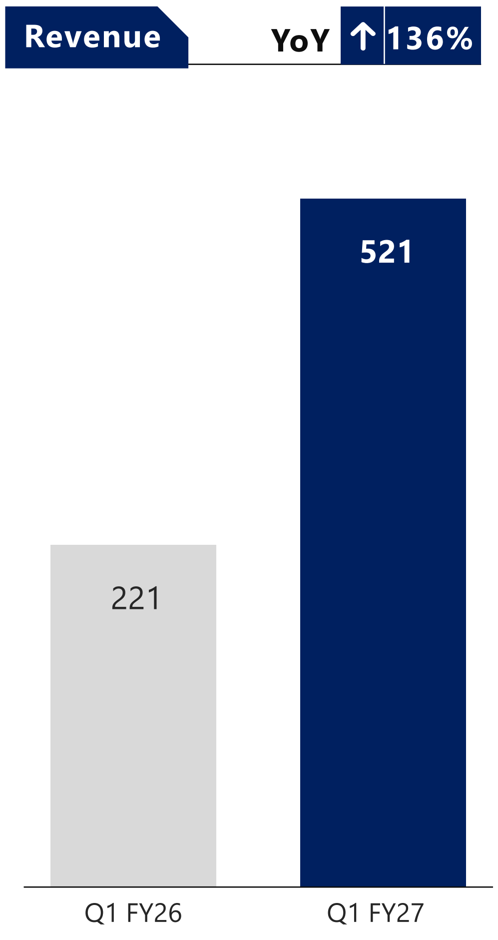
Financials

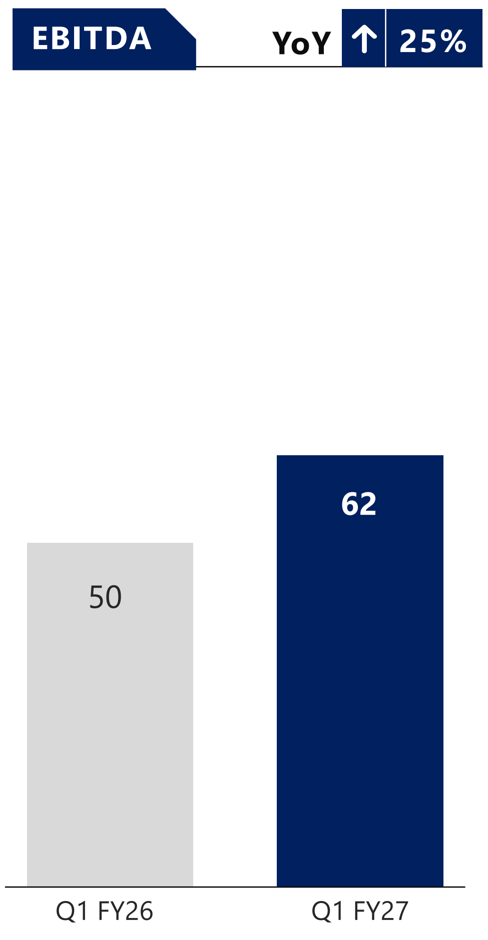
Q1 FY27

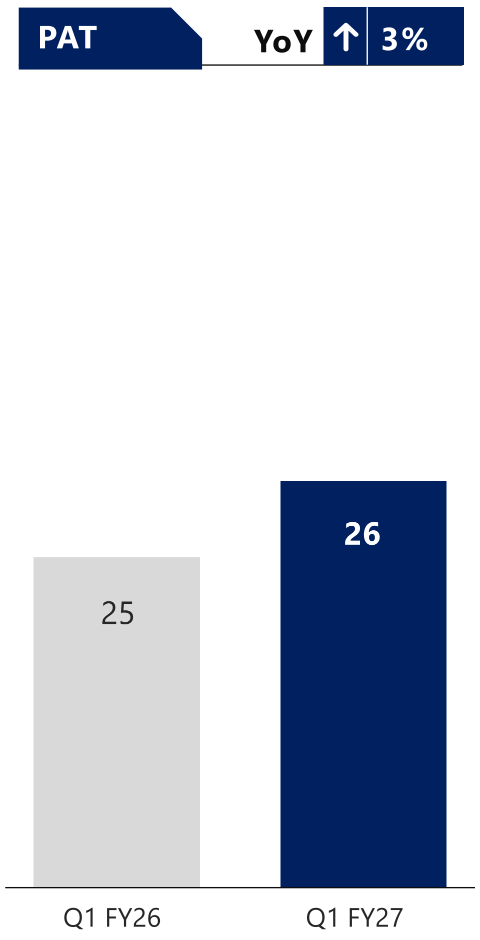
Ratdi Site

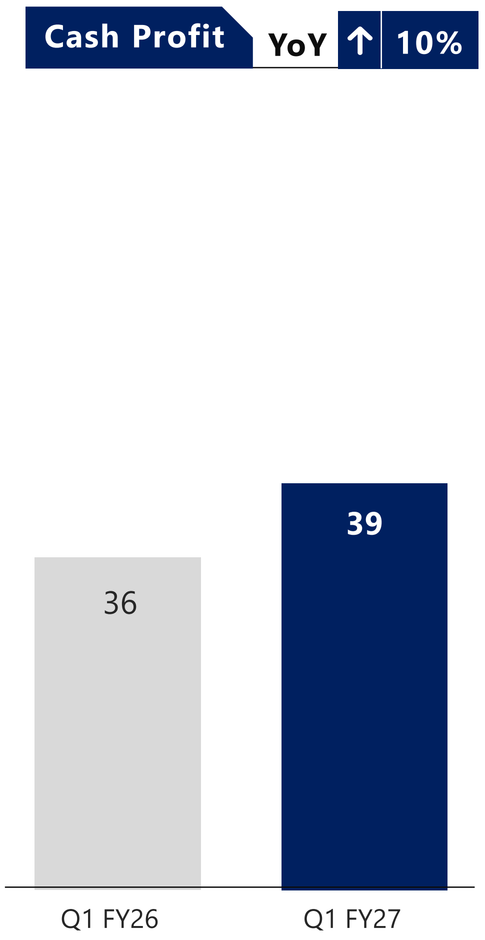
Q1 FY27 | Financial Highlights

Year-on-Year Performance- Q1 FY27 Vs Q1 FY26 (₹ In Crore)









Note: The figures for Total Income, EBITDA, PAT and Cash Profit have been rounded to the nearest integer. Percentage growth has been calculated based on absolute figures.

Q1 FY27 | Income Statement Summary

Consolidated *(₹ In Crores)*

Particulars	Q1 FY27	Q1 FY26	YoY % Change	FY26
Revenue From Operations	519	219	137%	1497
Total Income	**521**	**221**	**136%**	**1506**
Total Expenses	459	171	168%	1177
EBITDA	**62**	**50**	**25%**	**328**
EBITDA %	**12%**	**23%**		**22%**
Interest Cost	15	9	65%	46
Depreciation and Amortization	9	6	66%	28
Profit Before Taxes	**37**	**35**	**8%**	**254**
Profit After Taxes	**26**	**25**	**3%**	**181**
Profit After Taxes %	**5%**	**11%**		**12%**
Basic EPS (₹)	**3.85**	**3.81**	**1%**	**27.07**

Note: All figures, except EPS, have been rounded to the nearest integer. Percentage growth has been calculated based on absolute values.

137%

Q1 FY27 Revenue from Operations at **₹519 Crore** as compared to **₹219 Crore** in Q1 FY26

25%

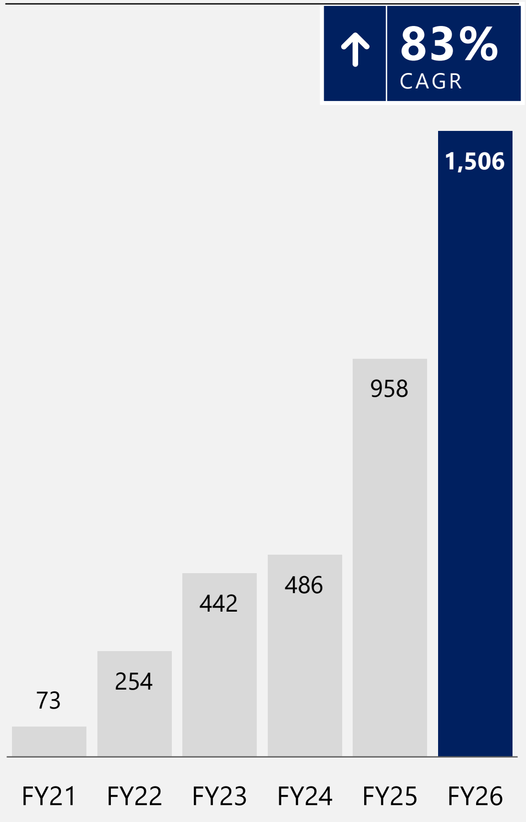
Q1 FY27 EBITDA at **₹62 Crore** as compared to **₹50 Crore** in Q1 FY26

3%

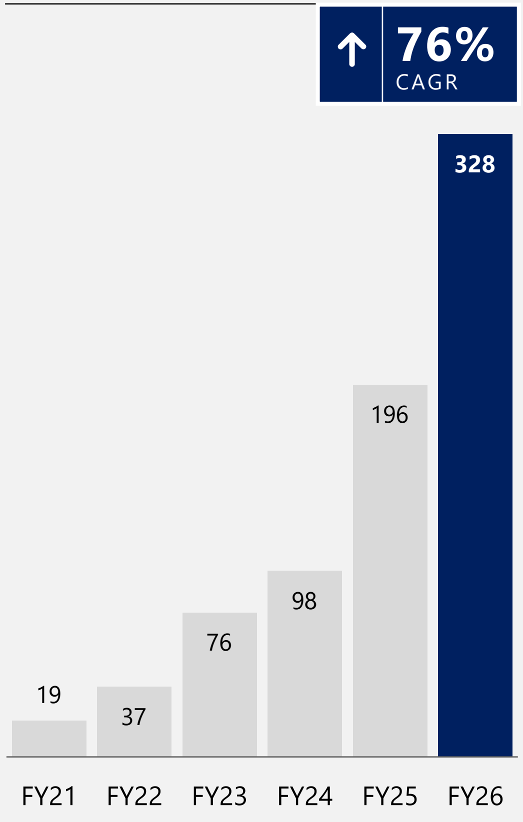
Q1 FY27 PAT at **₹26 Crore** as compared to **₹25 Crore** in Q1 FY26

Exceptional Growth Year on Year

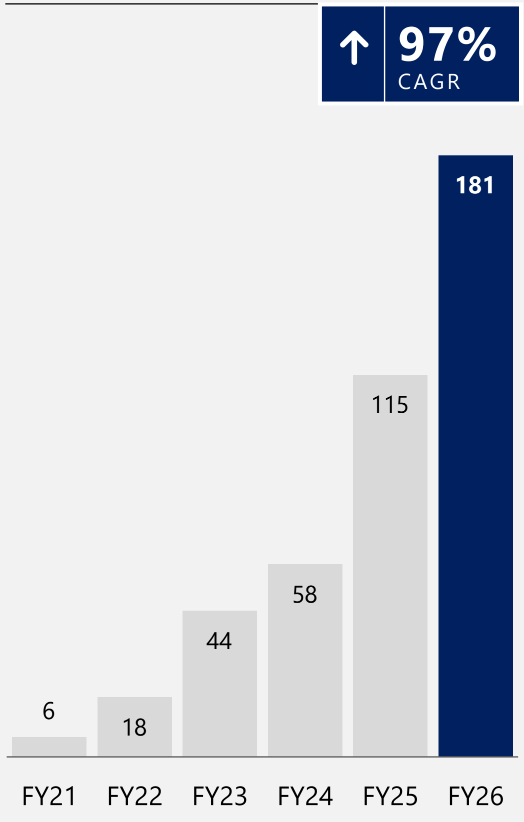
Revenue
(₹ IN CRORE)



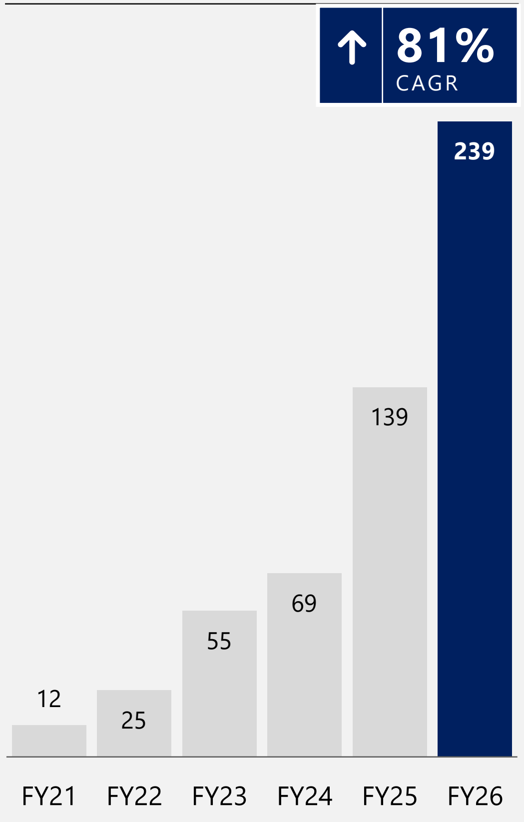
EBITDA
(₹ IN CRORE)



PAT
(₹ IN CRORE)



Cash Profit
(₹ IN CRORE)



Note: The figures for Revenue, EBITDA, and PAT have been rounded to the nearest integer. Compounded Annual Growth Rate (CAGR) growth has been calculated based on absolute values.

Leadership **Team**

Q1 FY27

Fulsar Site

Board of Directors

Dr. Faruk G. Patel
Managing Director

Prof. Sunil Maheshwari
Vice-Chairman

Mr. Affan Patel
Whole-Time Director

Adv. Bhadrabala Joshi
Non-Executive Director

Ms. Venu Birappa
Non-Executive Director (EX-GETCO Officer)

Mr. Bhupendra Shah
Non-Executive Director

Mr. Dukhabandhu Rath
Independent Director

CA Rajendra Desai
Independent Director

Dr. Indu Rao Kaveti
Independent Director

Leadership Update

Leadership Induction to further Strengthen the Board

Prof. Sunil Maheshwari
Vice-Chairman

Prof. Sunil Kumar Maheshwari *is a distinguished management scholar, former civil servant, policy advisor, and corporate board member with nearly* ***four decades*** *of experience in* ***leadership, strategy, organizational transformation, and human resource management.*** *He served as Professor of Human Resource Management and Strategy at the Indian Institute of Management Ahmedabad (IIMA) and also held the position of Dean (Alumni and External Relations). An alumnus of the Indian Institute of Technology (IIT) Delhi, he earned his doctoral degree in Management from IIM Ahmedabad.*

Prof. Maheshwari has advised organizations across the ***power, energy, infrastructure, banking, healthcare, manufacturing, telecommunications, and public sectors*** *on* ***strategic transformation, leadership development, governance, and organizational effectiveness****. He has also served as Advisor to the Minister of Human Resource Development, Government of India, contributing to higher education reforms and faculty development initiatives.*

He has been associated with the boards and governing bodies of several prominent institutions and is a prolific author of books, research papers, and teaching cases on leadership, corporate renewal, and HR analytics. His contributions have earned him several honours, including the Gold Medal for Excellence in Service from the National Academy of Indian Railways.

Key Personnel

Dr. Alok Das
Group CEO

Dr. Karunamoorthy
Director Technical

CA Shabana Belim
Chief Financial Officer

Major Unmesh Bhatt
VP Projects

Jatinder Singh Bedi
Air Commodore
(IAF Veteran)

CS Karmit Sheth
Company Secretary &
Compliance Officer

Ms. Nilam Desai
General Manager
Projects

Mr. AK Rao
General Manager
Projects

About **KP Group**

Q1FY27

KP Group

Diversified capabilities spanning multiple high-growth sectors within the Renewables and Infrastructure Space

32+	9.2 GW	10+ GW
YEARS	GROUP CAPACITY	2030 GROUP TARGET

A leading conglomerate in the Indian Renewable Energy Sector with capabilities across multiple high-growth sectors

Founded in 1994 by Dr. Faruk G. Patel, a first-generation entrepreneur

Demonstrated track record of strong financial and operational performance

Key Specializations

- Solar
- Wind
- Hybrid
- BESS
- Floating Solar
- Engg & Infra
- Green Hydrogen
- Offshore Wind

KP ENERGY LIMITED — **BSE & NSE Listed**

- One of India's top wind project developers specialising in Balance of Plant & Turnkey solutions, and owning/ operating wind & hybrid assets across India

KPI GREEN ENERGY LIMITED — **BSE & NSE Listed**

- Flagship company of KP Group
- Develops, owns & operates large-scale solar, wind & hybrid power plants, delivering clean power to commercial and government clients via IPP & CPP projects

KP GREEN ENGINEERING LIMITED — **BSE SME Listed**

- KP Group's steel structure design, engineering, fabrication & galvanization arm
- 23 products manufactured across renewable energy & infrastructure sectors
- The Company's plant at Matar houses Asia's largest kettle for galvanizing

KP GREEN HYDROGEN & AMMONIA PVT. LTD.

- An emerging green hydrogen & ammonia player leveraging renewable energy to deliver zero-emission fuel solutions and industrial de-carbonization

Humanitarian Services Driven by Passion, Not Obligation

Education

- KP Human distributes more than 10,000 educational Notebooks to Students of six adopted government schools of Surat

Health

- Offering free medicines and laboratory tests to its in-patients (IPD) in Surat

Awards

- The **"Transformational Philanthropist of the Year 2026"** award, conferred upon Dr. Faruk G. Patel, CMD KP Group, by Hurun India, was received on his behalf by Hassan Faruk Patel, WTD KP Group
- KP Human contributes 50% of its CSR funds in education, leading to the induction of Dr. Faruk G. Patel in the popular Edelgive Hurun India Philanthropist List

Community Welfare

- On World Drug Day, KP Group along with Youth Nation organized a pledge taking ceremony at KP House under the theme "Say No to Drugs, Say Yes to Life"
- Provided technology assistance (laptops) to the Naliya Police Station to support digital operations and administrative efficiency

Eradicating Hunger

- KP Human collaborates with Akshay Patra Foundation to feed more than 3,300 students in Bhavnagar Dist., Gujarat

Contact Us

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