

Date: August 7, 2026

BSE Limited

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Dalal Street, Fort
Mumbai – 400 001
E-mail: corp.relations@bseindia.com

National Stock Exchange of India Limited

Exchange Plaza,
Bandra-Kurla-Complex, Bandra (East)
Mumbai – 400 051
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Vedanta Limited

1st Floor 'C' Wing, Unit 103, Corporate Avenue
Atul Projects, Chakala, Andheri (East),
Mumbai, Maharashtra – 400 093
E-mail: comp.sect@vedanta.co.in

Dear Sir/Madam,

Subject: Disclosure under Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations").

This disclosure is being made by Vedanta Resources Limited ("**VRL**" / "**Borrower**" / "**we**"). We refer our previous disclosure dated January 1, 2026 ("**Earlier Disclosure**"), wherein, had disclosed regarding creation of encumbrances (as defined under Chapter V of the Takeover Regulations) over the equity shares of Vedanta Limited ("**VEDL**") held by direct and indirect subsidiaries of VRL, (i.e., Twin Star Holdings Ltd. ("**TSHL**"), Welter Trading Limited ("**Welter**"), Vedanta Holdings Mauritius Limited ("**VHML**"), Vedanta Holdings Mauritius II Limited ("**VHMLII**") and Vedanta Netherlands Investments BV ("**VNIBV**") in terms of the facility agreement dated December 30, 2025 ("**Facility Agreement**") for facilities aggregating up to US\$ 80,000,000 ("**Facilities**") executed inter alios, amongst the lenders mentioned therein (Bank of Maharashtra GIFT City Branch as the original lender ("**Lenders**"), the Borrower, TSHL, VHMLII, Welter and Bank of Maharashtra GIFT City Branch ("**Agent**") acting for the benefit of the Lenders.

Pursuant to the Facilities under the terms of the Facility Agreement, inter alia: (i) a negative lien was created on the shares of VEDL held or to be held by the Obligors (as defined under the Facility Agreement) including TSHL, VHMLII and Welter; (ii) the Obligors (as defined under the Facility Agreement) including TSHL, VHMLII and Welter were not permitted to create any encumbrance over the shares directly or indirectly held by them/or to be acquired by them in VEDL; and (iii) VRL and its direct or indirect subsidiaries (collectively referred to as the "**VRL Group**") were required to retain control over VEDL or, directly or indirectly, own at least 50.1% of the issued equity share capital of VEDL (collectively, the "**Encumbrances**").

Pursuant to complete repayment of the Facilities by the Borrower, all the encumbrances created under the Facility Agreement and as disclosed under the Earlier Disclosure, have been fully released with effect from August 5, 2026.

Given the nature of conditions and/or arrangements under the Facility Agreement, the Encumbrances and other conditions therein which are being released were likely to fall within the definition of the term 'encumbrance' provided under Chapter V of the Takeover Regulations.

Vedanta Resources Limited

(Registered in England & Wales No. 04740415)
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The enclosed disclosure is being made under Regulation 31 of the Takeover Regulations read with Securities and Exchange Board of India's Master circular dated February 16, 2023, bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 in relation to the above considering the definition of the term "encumbrance" for the purposes of Chapter V of the Takeover Regulations.

Yours faithfully,

**For and on behalf of Vedanta Resources Limited
and its aforementioned subsidiaries**



Authorised Signatory

Encl.: a/a

ANNEXURE – 1

[illegible]

Twin Star Holdings Ltd. [#]	1,499,732,868	38.35	1,499,732,868	38.35	Release of encumbrance	August 5, 2026 (i.e. the date of prepayment of the Facilities)	Others (Please refer to Note 1 below)	Please refer to Note 1 below	1,499,732,868 (Please refer to Note 1 below)	38.35	Bank of Maharashtra IFSC Banking Unit, acting as Agent for the benefit of the Lenders (Please refer to Note 1 below)	1,499,732,868	38.35
Welter Trading Limited	38,241,056	0.98	38,241,056	0.98					38,241,056 (Please refer to Note 1 below)	0.98		38,241,056	0.98
Vedanta Holdings Mauritius Limited	107,342,705	2.75	107,342,705	2.75					107,342,705 (Please refer to Note 1 below)	2.75		107,342,705	2.75
Vedanta Holdings Mauritius II Limited	492,820,420	12.60	492,820,420	12.60					492,820,420 (Please refer to Note 1 below)	12.60		492,820,420	12.60
Vedanta Netherlands Investments B.V.	1,514,714	0.04	1,514,714	0.04					1,514,714 (Please refer to Note 1 below)	0.04		1,514,714	0.04
Vedanta UK Investments Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Westglobe Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Richter Holding Limited, Cyprus	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Cyprus Limited (VRCL, Cyprus)	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Holdings Limited (VRHL, UK)	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Finance UK limited (VFUL)	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Holdings Jersey Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Volcan Investments Cyprus Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Finance Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Resources Finance II PLC	-	-	-	-	-	-	-	-	-	-	-	-	-
Anil Agarwal Discretionary Trust	-	-	-	-	-	-	-	-	-	-	-	-	-
Conclave PTC Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
Vedanta Incorporated (formerly Volcan Investments Limited)	-	-	-	-	-	-	-	-	-	-	-	-	-
Total (Refer to Note 3 below)	2,139,794,759	54.72	2,139,651,763	54.72	-	-	-	-	2,139,651,763	54.72	-	2,139,651,763	54.72

[#]On June 23, 2026, TSHL (part of the Promoter and Promoter Group of Vedanta Limited) has sold 65,072,990 equity shares. Post this transaction, the holding of TSHL has reduced from 40.02% to 38.35%.

Notes:

Note 1:

This disclosure is being made by Vedanta Resources Limited (“VRL” / “Borrower”/ “we”). We refer our previous disclosure dated January 1, 2026 (“Earlier Disclosure”), wherein, had disclosed regarding creation of encumbrances (as defined under Chapter V of the Takeover Regulations) over the equity shares of Vedanta Limited (“VEDL”) held by direct and indirect subsidiaries of VRL, (i.e., Twin Star Holdings Ltd. (“TSHL”), Welter Trading Limited (“Welter”), Vedanta Holdings Mauritius Limited (“VHML”), Vedanta Holdings Mauritius II Limited (“VHMLII”) and Vedanta Netherlands Investments BV (“VNIBV”)) in terms of the facility agreement dated December 30, 2025 (“Facility Agreement”) for facilities aggregating up to US\$ 80,000,000 (“Facilities”) executed inter alios, amongst the lenders mentioned therein (Bank of Maharashtra GIFT City Branch as the original lender (“Lenders”), the Borrower, TSHL, VHMLII, Welter and Bank of Maharashtra GIFT City Branch (“Agent”) acting for the benefit of the Lenders.

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Pursuant to complete repayment of the Facilities by the Borrower, all the encumbrances created under the Facility Agreement and as disclosed under the Earlier Disclosure, have been fully released with effect from August 5, 2026.

Given the nature of conditions and/or arrangements under the Facility Agreement, the Encumbrances and other conditions therein which are being released were likely to fall within the definition of the term ‘encumbrance’ provided under Chapter V of the Takeover Regulations.

The enclosed disclosure is being made under Regulation 31 of the Takeover Regulations read with Securities and Exchange Board of India's Master circular dated February 16, 2023, bearing reference no. SEBI/HO/CFD/PoD-1/P/CIR/2023/31 in relation to the above considering the definition of the term “encumbrance” for the purposes of Chapter V of the Takeover Regulations.

Note 2:

Pursuant to the scheme of arrangement, the four demerged entities of VEDL, namely, Vedanta Aluminium Metal Limited, Vedanta Oil and Gas Limited, Vedanta Power Limited and Vedanta Iron and Steel Limited (collectively, the "Demerged Entities"), were listed and commenced trading on BSE Limited and the National Stock Exchange of India Limited on June 15, 2026. Consequent upon the complete repayment of the facilities under the Facility Agreement, all encumbrances, if any, subsisting over the equity shares of the Demerged Entities under the terms and conditions of the Facilities have also been fully released with effect from August 5, 2026.

Note 3:

The details specified under ‘Post event holding of encumbered shares release’ are same as the details specified under ‘Promoter holding already encumbered’. This is on account of encumbrances already subsisting on the shareholding of the promoter and promoter group entities of VEDL in accordance with the provisions of the other facility(ies) agreement entered into by VRL and/ or its subsidiaries for which disclosures have been filed from time to time. Such encumbrances have been created due to the nature of the terms and conditions mentioned in such facility agreements.

**Signature of the Authorized Signatory
For and on behalf of Vedanta Resources Limited
and its aforementioned subsidiaries**



Date: August 7, 2026

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.