05th August, 2026

To

The Compliance Officer KMC Speciality Hospitals (India) Limited 6, Royal Road, Cantonment, Trichy, Tamil Nadu, 620001	BSE Limited, Department of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 Scrip Code: 543232

Sub: Disclosure under Regulations 31(1) and 31) (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI SAST Regulations")

Dear Sir/Ma'am,

Please find enclosed our disclosure under Regulations 31(1) and 31(2) of the SEBI SAST Regulations. We request you to take this on record and acknowledge receipt of the same.

Thanking You.

For, Sri Kauvery Medical Care (India) Limited

Sri Kauvery Medical Care (India) Limited
CHENNAI

Dr. S Chandrakumar
Executive Chairman (Whole-Time)

Registered Office
Sri Kauvery Medical Care (India) Limited
(Formerly known as Sri Kavery Medical Care (Trichy) Limited.)
TVH Beliciaa Tower-II, 7th Floor, MRC Nagar 1st Lane, MRC Nagar, Raja Annamalai Puram, Chennai- 600028.
CIN : U85110TN1997PLC039491 **P :** 044 - 6969 0000
E : companysecretary@kauveryhealthcare.com **W :** www.kauveryhospital.com

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Name of the Target Company (TC)	KMC Speciality Hospitals (India) Limited ("**Target Company**")
Names of the stock exchanges where the shares of the target company are listed	BSE Limited
Date of reporting	05-08-2026
Name of the promoter or PAC on whose shares encumbrance has been created/ released /invoked	Sri Kauvery Medical Care (India) Limited ("**SKMCIL**")
Details of creation/ invocation/ release of encumbrance:	Refer to Note 1 below

Name of the promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)- (3)]	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital (b)
Sri Kauvery Medical Care (India) Limited ("SKMCIL")	12,23,13,750	75%	NA	Nil	Nil	Creation of indirect encumbrance	Refer Note 2 below	**Indirect encumbrance** by way of Pledge over shares of SKMCIL (Refer to Note 1 below)	74,10,831	14.53%	Catalyst Trusteeship Limited	74,10,831	14.53%

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Sri Kauvery Medical Care (India) Limited ("SKMCIL")	12,23,13,750	75%	NA	Nil	Nil	Creation of indirect encumbrance	Refer Note 2 below	**Indirect encumbrance** by way of Non-disposal undertaking over shares of SKMCIL (Refer to Note 1 below)	1,65,32,316	32.40%	Catalyst Trusteeship Limited	1,65,32,316	32.40%

Note1:

a. SKMCIL holds 12,23,13,750 equity shares ("**Shares**") in the Target Company, constituting 75% of the issued and paid-up share capital of the Target Company.

b. Prospera Healthcorp Private Limited (the "**Issuer**"), shall issue certain non-convertible debentures under the debenture trust deed dated July 6, 2026 executed between the Issuer and Catalyst Trusteeship Limited ("**Debenture Trustee**") (the "**Debentures**").

c. The following encumbrance has been created by certain shareholders of SKMCIL on the shareholding of SKMCIL pursuant to the unattested share pledge agreement executed by such shareholders and the Debenture Trustee dated July 7, 2026 ("**Pledge Agreement**") and the Non-Disposal Undertakings dated July 6, 2026 provided by such shareholders ("**Non-Disposal Undertakings**") respectively, to secure the Debentures:

   i. pledge over 74,10,831 equity shares of SKMCIL, aggregating to 14.53% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee; and

   ii. non-disposal undertaking over 1,65,32,316 equity shares of SKMCIL, aggregating to 32.40% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee.

d. It is hereby clarified that the indirect encumbrance arises solely by virtue of a pledge/non-disposal undertaking over the shares of SKMCIL, the holding company of the Target Company, and not by way of any direct pledge or other encumbrance over the shares of the Target Company

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Note 2:

a. The Pledge Agreement was executed on July 07, 2026. In terms of the Pledge Agreement, the pledge was required to be created over 74,10,831 equity shares of SKMCIL, aggregating to 14.53% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee.

b. The Non-Disposal Undertaking was executed on July 06, 2026. In terms of the Non-Disposal Undertaking, non-disposal undertaking was required to be created over 1,65,32,316 equity shares of SKMCIL, aggregating to 32.40% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee.

The creation of the entire encumbrance (as above) has been completed on the depository system on August 04, 2026. The above encumbrance is in relation to the Debentures which will be allotted by the Issuer.

For, Sri Kauvery Medical Care (India) Limited

Dr. S Chandrakumar
Executive Chairman (Whole-Time)

Place: Chennai
Date: 5th August, 2026