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| <b>BSE Limited</b><br>Phiroze Jeejeebhoy Towers<br>Dalal Street,<br>Mumbai- 400001 | <b>KMC Speciality Hospitals (India) Limited</b><br>No. 6, Royal Road, Cantonment,<br>Trichy - 620 001<br>E-mail: cs.kmcshil@kauveryhospital.com |
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Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of and non-disposal undertaking in relation to Equity Shares of Sri Kauvery Medical Care (India) Limited**

This disclosure is being made by Catalyst Trusteeship Limited, as the debenture trustee (the “**Debenture Trustee**”) in connection with the following:

- (i) creation of pledge over 14.53% (fourteen point five three percent) of the shareholding of Sri Kauvery Medical Limited (“**SKMCIL**”) by certain promoter shareholders of SKMCIL, for the benefit of the debenture holders under the debenture trust deed dated July 6, 2026 executed between Prospera Healthcorp Private Limited (the “**Issuer**”) and the Debenture Trustee (“**Debenture Trust Deed**”), in accordance with the unattested share pledge agreement executed by such shareholders and the Debenture Trustee dated July 7, 2026 (“**Pledge Agreement**”); and
- (ii) creation of non-disposal undertaking over 32.40% (thirty two point four zero percent) of the shareholding of SKMCIL by certain promoter shareholders of SKMCIL, for the benefit of the debenture holders, under the Debenture Trust Deed, in accordance with the non-disposal undertaking provided by such shareholders dated July 6, 2026 (“**Non-Disposal Undertakings**”).

SKMCIL holds 75% of shareholding in KMC Speciality Hospitals (India) Limited (the “**Target Company**”/“**TC**”).

The enclosed disclosure is being made under Regulation 29(1) read with Regulation 29(4) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“**Takeover Regulations**”) towards indirect encumbrance.

Kindly take the same on record.

**For Catalyst Trusteeship Limited**  
(Formerly known as GDA Trusteeship Limited)

**Deesha Srikkanth**  
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Date: 2026.08.11  
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**Authorised Signatory**  
**Name: Deesha Srikkanth**  
**Designation: Senior Vice President**  
**Place: Mumbai**  
**Date: 11<sup>th</sup> August 2026**  
**Encl: As above**

**CATALYST TRUSTEESHIP LIMITED**

An ISO: 9001 Company

Registered Office : GDA House, Plot No. 85, Bhusari Colony (Right), Paud Road, Pune - 411 038 Tel : +91 (20) 6680 7200  
Delhi Office : 910-911, 9<sup>th</sup> Floor, Kailash Building, 26 Kasturba Gandhi Marg, New Delhi - 110 001 Tel : +91 (11) 4302 9101/02  
Corporate Office : 901, 9<sup>th</sup> Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai - 400013  
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CIN No. U74999PN1997PLC110262 Email : dt@ctltrustee.com Website : www.catalysttrustee.com

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**ANNEXURE**

**Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                        |                                                                                                                                                                        |                                                         |                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | <b>KMC Speciality Hospitals (India) Limited</b>                                                                                                                        |                                                         |                                                           |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | Catalyst Trusteeship Limited acting as Debenture Trustee on behalf of Debenture Holder(s) of <b>PROSPERA HEALTHCORP PRIVATE LIMITED</b> (CIN - U70200TN2026PTC190163). |                                                         |                                                           |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | No                                                                                                                                                                     |                                                         |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | BSE Limited                                                                                                                                                            |                                                         |                                                           |
| Details of the acquisition as follows                                                                                                                                                  | Number                                                                                                                                                                 | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(**) |
| <b><u>Before the acquisition under consideration, holding of:</u></b>                                                                                                                  |                                                                                                                                                                        |                                                         |                                                           |
| a) Shares carrying voting rights                                                                                                                                                       | NIL                                                                                                                                                                    | NIL                                                     | NIL                                                       |
| b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)                                                                                                       | NIL                                                                                                                                                                    | NIL                                                     | NIL                                                       |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         | NIL                                                                                                                                                                    | NIL                                                     | NIL                                                       |
| d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)              | NIL                                                                                                                                                                    | NIL                                                     | NIL                                                       |
| <b>e) Total (a+b+c+d)</b>                                                                                                                                                              | NIL                                                                                                                                                                    | NIL                                                     | NIL                                                       |
| <b><u>Details of acquisition/sale:</u></b>                                                                                                                                             |                                                                                                                                                                        |                                                         |                                                           |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | NIL                                                                                                                                                                    | NIL                                                     | NIL                                                       |
| b) VRs acquired/sold otherwise than by equity shares                                                                                                                                   | NIL                                                                                                                                                                    | NIL                                                     | NIL                                                       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL                                                                                                                                                                    | NIL                                                     | NIL                                                       |

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| <b>d) Shares encumbered / <del>invoked</del> / released by the acquirer</b> | <p>(i) Pledge over 74,10,831 equity shares of SKMCIL, aggregating to 14.53% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee; and</p> <p>(ii) Non-disposal undertaking over 1,65,32,316 equity shares of SKMCIL, aggregating to 32.40% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee.</p> <p>Please refer to Note 1 below.</p> | Please see Note 1 below | Please see Note 1 below |
| <b>e) Total (a+b+c+/-d)</b>                                                 | Encumbrance over 2,39,43,147 equity shares of SKMCIL, aggregating to 46.93% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee. Please see Note 1 below.                                                                                                                                                                                                          | Please see Note 1 below | Please see Note 1 below |
| <b><u>After the acquisition/sale, holding of:</u></b>                       |                                                                                                                                                                                                                                                                                                                                                                                               |                         |                         |
| <b>a) Shares carrying voting rights</b>                                     | NIL                                                                                                                                                                                                                                                                                                                                                                                           | NIL                     | NIL                     |
| <b>b) Shares encumbered with the acquirer</b>                               | <p>(i) Pledge over 74,10,831 equity shares of SKMCIL, aggregating to 14.53% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee; and</p> <p>(ii) Non-disposal undertaking over 1,65,32,316 equity shares of SKMCIL, aggregating to 32.40% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee.</p> <p>Please refer to Note 1 below.</p> | Please see Note 1 below | Please see Note 1 below |

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|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|-------------------------|
| c) VRs otherwise than by shares                                                                                                                                                            | NIL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | NIL                     | NIL                     |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | NIL                     | NIL                     |
| e) <b>Total (a+b+c+d)</b>                                                                                                                                                                  | Encumbrance over 2,39,43,147 equity shares of SKMCIL, aggregating to 46.93% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee. Please see Note 1 below.                                                                                                                                                                                                                                                                                                                                                                                                 | Please see Note 1 below | Please see Note 1 below |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                 | <p>By way of <b>indirect encumbrance</b> vide the following encumbrance being created over the equity shares of SKMCIL, which holds 75% of the shareholding of the Target Company:</p> <p>(i) pledge over 74,10,831 equity shares of SKMCIL, aggregating to 14.53% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee; and</p> <p>(ii) non-disposal undertaking over 1,65,32,316 equity shares of SKMCIL, aggregating to 32.40% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee.</p> <p>Please refer to Note 1 below.</p> |                         |                         |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | Please refer to Note 2 below.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                         |                         |

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| Equity share capital / total voting capital of the TC before the said acquisition/ sale | INR 16,30,85,000 divided into 16,30,85,000 equity shares of INR 1/- each                |  |  |
| Equity share capital / total voting capital of the TC after the said acquisition/ sale  | INR 16,30,85,000 divided into 16,30,85,000 equity shares of INR 1/- each<br>(No change) |  |  |
| Total diluted share / voting capital of the TC after the said acquisition / sale.       | INR 16,30,85,000 divided into 16,30,85,000 equity shares of INR 1/- each<br>(No change) |  |  |

**Note:**

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**Note 1:**

- (a) SKMCIL holds 12,23,13,750 equity shares (“**Shares**”) in the Target Company, constituting 75% of the issued and paid-up share capital of the Target Company.
- (b) Prospera Healthcorp Private Limited (the “**Issuer**”), has issued certain non-convertible debentures under the Debenture Trust Deed (the “**Debentures**”).
- (c) The following encumbrance has been created by certain promoter shareholders of SKMCIL on the shareholding of SKMCIL pursuant to the Pledge Agreement and the Non-Disposal Undertakings respectively, to secure the Debentures:
  - (i) pledge over 74,10,831 equity shares of SKMCIL, aggregating to 14.53% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee; and
  - (ii) non-disposal undertaking over 1,65,32,316 equity shares of SKMCIL, aggregating to 32.40% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee.
- (d) It is hereby clarified that the indirect encumbrance arises solely by virtue of a pledge/non-disposal undertaking over the shares of SKMCIL, the holding company of the Target Company, and not by way of any direct pledge or other encumbrance over the shares of the Target Company

**Deesha Note 2:**

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- (a) The Pledge Agreement was executed on July 07, 2026. In terms of the Pledge Agreement, the pledge was required to be created over 74,10,831 equity shares of SKMCIL, aggregating to 14.53% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee.

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- (b) The Non-Disposal Undertaking was executed on July 06, 2026. In terms of the Non-Disposal Undertaking, non-disposal undertaking was required to be created over 1,65,32,316 equity shares of SKMCIL, aggregating to 32.40% of the fully diluted shareholding of SKMCIL in favour of the Debenture Trustee .

The confirmation of creation of the entire encumbrance (as above) was received by the Debenture Trustee on August 07, 2026. The above encumbrance is in relation to the Debentures which have been allotted by the Issuer on August 07, 2026.

Signature of the Acquirer:

**For Catalyst Trusteeship Limited**

**(Formerly known as GDA Trusteeship Limited)**

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Date: 2026.08.11

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**Authorised Signatory**

**Name: Deesha Srikanth**

**Designation: Senior Vice President**

**Place: Mumbai**

**Date: 11<sup>th</sup> August 2026**

**CATALYST TRUSTEESHIP LIMITED**

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