Panabyte™

Date: August 12, 2026

To,
The Manager
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001.

Subject: Outcome of the Board Meeting held on August 12, 2026.
Unaudited Financial Results for the quarter ended June 30, 2026 and Limited Review Report thereon

Ref: Scrip Code: 538742

Dear Madam / Sir,

This is to inform you that pursuant to Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), the Board of Directors of Panabyte Technologies Limited ('the Company") at its meeting held today i.e., Wednesday, 12th August, 2026; has inter-alia approved and taken on record the following businesses:

1. Considered and Approved the Unaudited Financial Results (Standalone) of the Company for the quarter ended June 30, 2026 (Financial Results enclosed as **Annexure-I**).

2. Limited Review Report of the Statutory Auditors of the Company on Unaudited Financial Results (Standalone) for the quarter ended June 30, 2026. (Limited Review Report enclosed as **Annexure-II**).

The above information is being made available on the website of the Company at www.panabyte.com .

The meeting of the Board of Directors of the Company commenced at 03:00 p.m. (IST) and concluded at 05:25 p.m. (IST).

Kindly take the same on your records and acknowledge the receipt.

Thanking You,
Yours faithfully,
For Panabyte Technologies Limited

PRAKASH MAVJI VICHHIVORA
Digitally signed by PRAKASH MAVJI VICHHIVORA
Date: 2026.08.12 17:37:37 +05'30'

Prakash Mavji Vichhivora
Chairman & Managing Director
DIN: 03123043

Encl.: As Above

Date: August 12, 2026

To Board of Directors of
Panabyte Technologies Limited ("The Company")
Office No.105, Primus Business Park,
Plot No. A-195, Rd.No.16A, Ambika Nagar-2,
Wagle Industrial Estate-Thane-400604

Subject: Certification under Regulation 33(2)(a) of SEBI (LODR) Regulations, 2015
Reference: Unaudited Financial Results for the quarter ended 30th June, 2026.

Dear Board of Directors,

We the undersigned, pursuant to Regulation 33(2)(a) of SEBI (LODR) Regulations, 2015, hereby confirm and certify that the Unaudited Standalone financial results for the quarter ended 30th June, 2026 do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

Thanking You,
Yours faithfully,

For Panabyte Technologies Limited

PANABYTE TECHNOLOGIES LIMITED

Prakash Vichhivora
Chairman & Managing Director
DIN: 03123043

For Panabyte Technologies Limited

PANABYTE TECHNOLOGIES LIMITED

Subhash Kanojiya
Chief Financial Officer

Place: Thane
Date: 12/08/2026

KPB & ASSOCIATES

CHARTERED ACCOUNTANTS

218, REENA COMPLEX
RAMDEV NAGAR ROAD,
VIDYAVIHAR WEST,
MUMBAI – 400086.

022- 31638542
9820569109
Email: vidyavihar@kpbca.com
Website: www.kpbca.com

LIMITED REVIEW REPORT

Independent Auditor's report on Unaudited Quarterly Financial Results of the company Pursuant to the Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015 (as amended)

To,

The Board of Directors of

M/s Panabyte Technologies Limited

We have reviewed the accompanying statement of unaudited financial results of **M/s Panabyte Technologies Limited,** *('the Company')* for the quarter ended 30th June, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirements), Regulations 2015, as amended. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *"Review of Interim Financial information performed by the Independent auditor of the entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

KPB & ASSOCIATES FIRM REGN. No. 114841W MUMBAI CHARTERED ACCOUNTANTS

CA KPB & ASSOCIATES

CHARTERED ACCOUNTANTS

218, REENA COMPLEX
RAMDEV NAGAR ROAD,
VIDYAVIHAR WEST,
MUMBAI – 400086.

☎ 022- 31638542
9820569109
Email: vidyavihar@kpbca.com
Website: www.kpbca.com

Based on our review conducted as above, nothing has come to our attention that causes believe that the accompanying statement of unaudited financial results prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind AS) specified under Section 133 of Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KPB & Associates
Chartered Accountants
[FRNo. 114841W]

KPB & ASSOCIATES
FIRM
REGN. No:
114841W
MUMBAI
CHARTERED ACCOUNTANTS

(Partner)
(CA Ketan N. Gada)
(Membership No 106451)
UDIN: 26106451XKMSVW8411

Place: Mumbai
Date: 12.08.2026

Panabyte Technologies Limited

Regd off: Office No. 105, Primus Business Park, Plot No A-195, Road No. 16/A, Ambika Nagar No. 2, Wagle Industrial Estate,
Thane - 400604, Maharashtra, India
Mob: +91 8657641575 | Website: www.panabyte.com
Email: info@panachemodera.com | CIN: L51100MH1981PLC312742

Statement of Unaudited Results for the Quarter ended 30/06/2026

(Rs. In Lakhs/amount) except data per share

	Particulars	For the Quarter Ended			Year Ended
		30-Jun-26 (Unaudited)	31-Mar-26 (Audited)	30-Jun-25 (Unaudited)	31-Mar-26 (Audited)
I	Revenue From Operations	85.40	225.25	186.39	875.12
II	Other Income	7.08	7.13	7.19	27.81
III	**Total Income (I+II)**	**92.49**	**232.37**	**193.58**	**902.93**
IV	Expenses				
	Cost of Materials Consumed	-	-	-	-
	Purchases of Stock-in-Trade	39.60	105.30	97.28	429.83
	Changes in inventories of finished goods, Stock-in-Trade and work-in progress	(5.84)	36.81	22.68	96.58
	Employee benefits expense	62.44	62.98	53.18	217.30
	Finance Costs	11.30	10.02	10.63	40.52
	Depreciation and amortisation expenses	4.12	4.00	3.99	15.98
	Other Expenses	12.62	19.78	24.12	71.96
	Total Expenses (IV)	**124.23**	**238.89**	**211.88**	**872.17**
V	Profit/(loss) before exceptional items and tax (I-IV)	(31.75)	(6.52)	(18.31)	30.76
VI	Exceptional Profit / (Loss) Items	-	(9.84)	-	(9.84)
VII	**Profit/ (loss) before tax(V-VI)**	**(31.75)**	**(16.36)**	**(18.31)**	**20.91**
VIII	Tax Expense:				
	(1) Current Tax	-	4.92	-	10.81
	(2) Deferred Tax	(10.64)	(8.19)	(5.21)	(2.03)
IX	**Profit/(Loss) for the period from continuing operations (VII-VIII)**	**(21.11)**	**(13.09)**	**(13.09)**	**12.13**
X	Profit/(Loss) from discountinued operations	-	-	-	-
XI	Tax expenses of discontinued operations	-	-	-	-
XII	Profit/(Loss) from discontinued operations (after tax) (X-XI)	-	-	-	-
XIII	Profit/(Loss) for the period (IX+XII)	**(21.11)**	**(13.09)**	**(13.09)**	**12.13**
XIV	Other Comprehensive Income				
	A. (i) Items that will not be reclassified to profit or loss	-	6.02	-	6.02
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	(1.58)	-	(1.58)
	B. (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to items that will be re classifies to profit or loss	-	-	-	-
XV	Total Comprehensive Income for the period (XIII+XIV) Comprising Profit (Loss) and Other Comprehensive Income for the period)	(21.11)	(8.65)	(13.09)	16.57
XVI	Earnings per equity (for Continuing operation):				
	(1) Basic	(0.32)	(0.22)	(0.26)	0.21
	(2) Diluted	(0.32)	(0.22)	(0.22)	0.21
XVII	Earnings per equity (for discounted operation):				
	(1) Basic	-	-	-	-
	(2) Diluted	-	-	-	-
XVIII	Earning per equity share (for discontinued & continuing operation)				
	(1) Basic	(0.32)	(0.22)	(0.26)	0.21
	(2) Diluted	(0.32)	(0.22)	(0.22)	0.21

PANABYTE TECHNOLOGIES LIMITED

Panabyte Technologies Limited

Regd off: Office No. 105, Primus Business Park, Plot No A-195, Road No. 16/A, Ambika Nagar No. 2, Wagle Industrial Estate, Thane - 400604, Maharashtra, India
Mob: +91 8657641575 | Website: www.panabyte.com
Email: info@panachemodera.com | CIN: L51100MH1981PLC312742

Notes:

1) The above results for the quarter ended 30th June, 2026 were reviewed by the Audit Committee and have been approved and thereafter taken on record by the Board in its meeting held on 12th August, 2026. The Statutory Auditors have issued Limited Review report with unmodified opinion on these results.

2) The figures for the corresponding previous period have been regrouped/reclassified wherever necessary, to make them comparable.

3) Financial Results for all the periods presented have been prepared in accordance with IND AS notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time.

4) Segment Information for the quarter as per Indian Accounting Standard - 108 on Operating Segment is not applicable.

5) **Contingent Liability – Income Tax Assessment:**
The Income Tax Department has completed an assessment for the financial year 2018-19 (A.Y. 2019-20), resulting in certain additions/disallowances amounting to Rs. 10,93,945/-. The total demand raised by the Income Tax Department, including interest, is Rs.11,89,700/-.
The Company/Assessee has preferred an appeal against the said assessment order before the CIT(A).

FOR PANABYTE TECHNOLOGIES LIMITED

PANABYTE TECHNOLOGIES LIMITED

Date :- 12th August, 2026
Place :- Thane

PRAKASH MAVJI VICHHIVORA
CHAIRMAN & MANAGING DIRECTOR
DIN 03123043