Saffron Capital Advisors Private Limited
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Email: info@saffronadvisor.com
Website: www.saffronadvisor.com
CIN No.: U67120MH2007PTC166711

Date: August 05, 2026

To,
Listing Department
BSE Limited,
Phiroze Jeejeebhoy
Towers Dalal Street
Mumbai – 400001
Scrip Code: 531471

Dear Sirs,

Subject: Open Offer by Aspect Global Ventures Private Limited ("Acquirer"), to acquire up to 25,62,872 (Twenty Five Lakh Sixty Two Thousand Eight Hundred and Seventy Two) fully paid-up Equity Shares of face value of ₹ 10/- (Rupees Ten only) each for cash at a price of ₹ 30/- (Rupees Thirty only) per Equity Shares aggregating up to ₹ 7,68,86,160/- (Rupees Seven Crore Sixty Eight Lakhs Eighty Six Thousand One Hundred Sixty only), representing 26% (Twenty Six Percent) of the Voting Share Capital of Duke Offshore Limited ("Target Company"), to the Public Shareholders of the Target Company pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" Or "Open Offer").

We have been appointed as 'Manager' to the captioned Open Offer by the Acquirer in terms of Regulation 12(1) of the SEBI (SAST) Regulations, 2011. In this regard, we are enclosing the following for your kind reference and records:

A copy of Offer Opening Public Announcement and Corrigendum to the DPS and Letter of Offer ("**Offer Opening Public Announcement and Corrigendum**") dated **August 04, 2026**. The Offer Opening Public Announcement and Corrigendum was published today i.e. on **August 05, 2026,** in the following newspapers: -

Sr. No.	Newspapers	Language	Editions
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Navshakti	Marathi	Mumbai Edition – Place where registered office of the Target Company is situated and Place of Stock Exchange at which shares of the Target Company are listed

In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Pooja Jain	Senior Manager	+91-022-49730394	pooja@saffronadvisor.com
Shivam Sharma	Assistant Manager		shivam@saffronadvisor.com

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

For **Saffron Capital Advisors Private Limited**

Pooja

Saffron Capital Advisors Private Limited Mumbai

Pooja Jain
Senior Manager
Equity Capital Markets
Encl:a/a

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND LETTER OF OFFER WITH RESPECT TO THE OPEN OFFER, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

DUKE OFFSHORE LIMITED

Registered Office: 403-Urvashi HSG Society Ltd, Off Sayani Road, Prabhadevi, 400025, Mumbai, Maharashtra, India | **Tel. No.**: 91-22-24221225/ 24389720/ 24365789 | **Email id:** info@dukeoffshore.com | **Website:** www.dukeoffshore.com | **Corporate Identification Number:** L45209MH1985PLC038300

Open Offer by Aspect Global Ventures Private Limited ("Acquirer"), to acquire up to 25,62,872 (Twenty Five Lakh Sixty Two Thousand Eight Hundred and Seventy Two) fully paid-up Equity Shares of face value of ₹ 10/- (Rupees Ten only) each for cash at a price of ₹ 30/- (Rupees Thirty only) per Equity Shares aggregating up to ₹ 7,68,86,160/- (Rupees Seven Crore Sixty Eight Lakhs Eighty Six Thousand One Hundred Sixty only), representing 26% (Twenty Six Percent) of the Voting Share Capital of the Target Company, to the Public Shareholders of Duke Offshore Limited ("Target Company") pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" Or "Open Offer").

This Offer Opening Public Announcement and corrigendum (**"Offer Opening Public Announcement and Corrigendum"**) should be read in continuation of and together with (a) the Public Announcement dated June 11, 2026 (**"PA"**); (b) the Detailed Public Statement dated June 17, 2026 published on June 18, 2026 in all the edition of Financial Express (English), Jansatta (Hindi), and Navshakti (Mumbai Edition) (Marathi - being the place where the registered office of the Target Company and the place of the Stock Exchange at which the Shares of the Target Company are listed) (**"DPS"**); (c) the Draft Letter of Offer dated June 25, 2026 (**"DLOF"**) (d) the Letter of Offer dated July 28, 2026 (**"LOF"**) along with Form of Acceptance-Cum-Acknowledgement is being issued by Saffron Capital Advisors Private Limited (**"Manager to the Open Offer"**), on behalf of the Acquirer in respect of the Open Offer.

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/amendments as advised by SEBI vide its letter bearing reference no. HO/49/12/11(77)2026-CFD-RAC-DCR2 I/16903/2026 dated July 21, 2026 (**"SEBI Letter"**). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS, DLOF and/or LOF.

The shareholders of the Target Company are requested to kindly note the following:

1. The Offer Price is ₹ 30/- (Rupees Thirty Only), per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VIIIA (Justification for the Offer Price) on page no. 40 of the LOF.
2. The Committee of Independent Directors of the Target Company (**"IDC"**) has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on August 03, 2026, and published on August 04, 2026, in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of BSE at www.bseindia.com and is expected to also available on the website of SEBI at www.sebi.gov.in.
3. The Open Offer is a mandatory offer being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.
4. The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. There was no competing offer to the Open Offer and the last date for making such competing offer has expired. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
5. The LOF dated July 28, 2026, has been dispatched through electronic mode on July 29, 2026, and physical mode (speed post) on July 30, 2026, to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. July 23, 2026. It is clarified that all the Eligible Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
6. Please note that a copy of the LOF along with Form of Acceptance-Cum-Acknowledgement and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE), the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com, and www.cameoindia.com respectively.
7. Non-receipt/ non-availability of the Form of Acceptance-Cum-Acknowledgement does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirer through the stock exchange mechanism made available by BSE in the form of a separate window (**"Acquisition Window"**) in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited (**"Clearing Corporation"**).
8. The Eligible Shareholders are required to refer to the paragraph X ***"Procedure for Acceptance and Settlement of the Offer"*** on page no. 48 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

   Instructions for Public Shareholders:

   a. **In case of Public Shareholders holding Equity Shares in dematerialized form:** Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read the detailed procedure described in paragraph X *(Procedure for tendering Equity Shares held in dematerialised form)* on page no. 50 of the LOF.

   b. **In case of Public Shareholders holding Equity Shares in physical form:** Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph X on page no. 52 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip (**"TRS"**) to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph X on page no. 52 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time (**"IST"**) within 2 (Two) days from the Offer Closing date i.e. Wednesday, August 19, 2026. Please also read and follow the detailed procedure described in paragraph X on page no. 52 & 53 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirer, Target Company or the Manager to the Open Offer.
9. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the DLOF was submitted to SEBI on Thursday, June 25, 2026. The final observation from SEBI was received by way of SEBI letter bearing reference no. HO/49/12/11(77)2026-CFD-RAC-DCR2 I/16903/2026 dated July 21, 2026. The comments specified in SEBI's observations letter and certain changes (occurring after the date of the DLOF) which may be material, have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS and Letter of offer , and as required in terms of the SEBI Letter.
10. **Key Changes/Updates/Revisions/Deletions have been made in the LOF:**

    Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:

a. Deletion of the word "Draft" or "DLOF" at all the applicable places in the LOF.

b. Replacement of the word "This Draft Letter of offer" or "DLOF" at all the applicable places in the LOF with "The Letter of offer" or "LOF".

c. In page no. 2, the offer opening date has been updated to Thursday, August 06, 2026, and the offer closing date has been updated to Wednesday, August 19, 2026.

d. The Page numbers of the table of contents in page no. 9 have been suitably updated wherever required in the LOF.

e. Revised schedule of activities has been inserted next to original schedule of activities on page no. 4 of the LOF and suitable update pertaining to the dates of the activities has been carried out at the appropriate places in the LOF. Revised schedule of activities has also been incorporated in this Offer Opening Public Advertisement and Corrigendum.

f. The LOF has been updated to disclose about the consummation of the Share Purchase Agreement, the appointment of additional directors nominated by the Acquirer, and the resignation of the erstwhile Target Company directors.

g. Following updates / revisions have been carried out on the Cover Page;

The C.I. N of the Acquirer has been revised to U52231MH2017PTC301477.

Under point no. 4 of "Note" on cover page –

As per the information available with the Acquirer and the Target Company, there has been no competing offer as on the date of this Letter of Offer. The last date for making such competing offer has expired.

h. Update as an insertions and revisions has been carried out in the following definitions of **"Key Definitions"** on page no. 10, 11 & 12 of the LOF as below:

I. Closing: shall mean the consummation of actions listed under Clause 2.6 subject to satisfaction of the condition's precedent listed under Clause 2.5 of the Share Purchase Agreement, unless otherwise specifically waived.

II. Closing Date: means the date on which Closing occurs, as notified by the Acquirer in accordance with the Share Purchase Agreement.

III. Identified Date - Thursday, July 23, 2026, i.e., the date falling on the 10th (tenth) working day prior to the commencement of the Tendering Period, for the purposes of determining the public shareholders to whom the letter of offer shall be sent;

IV. Person Acting in Concert or ("PAC"): Shall have the same meaning as ascribed to it under Regulation 2(1)(q) of the SEBI (SAST) Regulations, 2011, as amended. Further there are no Persons Acting in Concert ("PAC") with the Acquirer for the purpose of this Open Offer.

V. Registrar to the Company: Purva Sharegistry (India) Private Limited

VI. Underlying Transaction: shall mean the transaction as contemplated in the Share Purchase Agreement dated June 11, 2026, executed between the Acquirer, Sellers and the Target Company, pursuant to which the Acquirer has agreed to acquire 69,59,800 (Sixty Nine Lakh Fifty Nine Thousand and Eight Hundred) fully paid up Equity Shares of the Target Company constituting 70.61% (Seventy Point Sixty One percent) of Voting Share Capital of the Target Company at a price of ₹ 30/- (Rupees Thirty only) per Equity Share.

VII. Tendering Period: Thursday, August 06, 2026, to Wednesday, August 19, 2026, both days inclusive.

i. Addition has been carried out in point no. 5, Risk relation to Acquirer on page no. 7 of LOF:

Further any failure to comply with MPS requirement may lead to non-compliance of SCRR and SEBI LODR Regulations, 2015.

j. Under paragraph III (A) and (B) –

"A) Background of the Offer", the following updates / revisions / deletions / insertions have been caried out:

i. **Background of the Offer – point no. 2 on page no. 14 insertion was made as-** The Acquirer has acquired the Sale Shares pursuant to the consummation of the Underlying Transaction on July 21, 2026. Upon the completion of the Underlying Transaction on July 21, 2026, the Acquirer has directly acquired: (a) equity share capital and voting rights in excess of 25% (Twenty Five percent) of the Target Company, and (b) control over the Target Company and became a promoter and has appointed the additional directors on the board of Target Company in accordance and in compliance with the terms of the SPA and Regulation 22(2) of SEBI (SAST) Regulations, 2011 and other applicable laws.

ii. **Background of the Offer – point no. 3 on page no. 14 was revised to-** Consequent upon acquiring the shares pursuant to the SPA, the shareholding of the Acquirer will be 69,59,800 (Sixty-Nine Lakhs Fifty-Nine Thousand and Eight Hundred) Equity Shares constituting 70.61% (Seventy-Point Sixty One Percent) of Voting Share Capital of the Target Company. Accordingly, this offer is being made in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011.

iii. **Background of the Offer – point no. 4 on page no. 14 was deleted -** The above-mentioned Equity Shares are currently lying in the Demat Account of the Sellers, which shall be transferred to the demat account of the Acquirer in terms of the SPA and in compliance with SEBI (SAST) Regulations, 2011. The duly signed Delivery Instruction Slips are in the custody of Manager to the Open Offer.

iv. **Background of the Offer – point 5 on page no. 15 has been inserted -** The terms of the SPA dated June 11, 2026, are not in contravention of the provisions of the SEBI (SAST) Regulations, 2011, SEBI (ICDR) Regulations, 2018, and the SEBI (LODR) Regulations, 2015, and other applicable laws. This confirmation is subject to compliance with the applicable provisions of the aforesaid regulations, including those relating to the open-offer process, disclosures and other statutory approvals, as may be required in connection with the proposed transaction.

v. **Background of the Offer – point no. 8 on page no. 15 was deleted due to repetition -** As per Regulations 26(6) and 26(7) of SEBI (SAST) Regulations, 2011, the Board of the Target Company is required to constitute a committee of Independent Directors, to provide its written reasoned recommendation on the Offer to the Public Shareholders of the Target Company and such recommendations shall be published at least 2 (Two) Working Days before the commencement of the Tendering Period in the same newspaper where the DPS of the Offer was published. A copy of the above shall be sent to SEBI, BSE and Manager to the Open Offer and in case of a competing offer/s to the Manager/s to the Open Offer for every competing Offer.

vi. **Background of the Offer – point no. 9 on page no. 15 was deleted due to repetition-** The Offer is not a result of global acquisition resulting in indirect acquisition of the Target Company.

vii. **Background of the Offer – point 9 on page no. 16 has been updated -** Diagrammatic representation of the Underlying Transaction is as follows:

Upon consummation of the Underlying Transaction on July 21, 2026, the Acquirer acquired the Sale Shares. Further, pursuant to the completion of the Underlying Transaction, the Sellers ceased to hold any equity shares of the Target Company, resigned as directors of the Target Company with effect from July 27, 2026, and relinquished control and management of the Target Company in favour of the Acquirer. Consequently, the Sellers have been declassified from the promoter and promoter group category in accordance with Regulation 31A of the SEBI (LODR) Regulations, 2015.

viii. **Background of the Offer – point 10 on page no. 16 has been updated to -** The Acquirer has deposited the entire consideration of ₹ 7,68,86,160/- (Rupees Seven Crore Sixty-Eight Lakhs Eighty-Six Thousand One Hundred and Sixty Only) payable to the Public Shareholders under the Offer in an escrow account opened with ICICI Bank Limited, in compliance with Regulation 17 of the SEBI (SAST) Regulations, 2011. Accordingly, upon expiry of 21 (Twenty-One) Working Days from the date of the Detailed Public Statement, the Acquirer consummated the Underlying Transaction on July 21, 2026, and acquired the Sale Shares. Thereafter, on July 27, 2026, the Acquirer acquired control and management of the Target Company and, in accordance with Regulation 24(1) of the SEBI (SAST) Regulations, 2011, reconstituted the Board of Directors of the Target Company by appointing additional directors to represent it. Consequently, the Acquirer has been classified as part of the Promoter of the Target Company in accordance with the applicable provisions of the SEBI (LODR) Regulations, 2015. Further, upon completion of the Underlying Transaction, the Sellers ceased to hold any Equity Shares of the Target Company, relinquished control and management of the Target Company in favour of the Acquirer and, pursuant to Regulation 31A of the SEBI (LODR) Regulations, 2015, have been declassified from the Promoter and Promoter Group category with effect from July 27, 2026.

ix. **Background of the Offer – point 12 on page no. 16 & 17 has been updated to –** The Board of Directors of the Target Company has been reconstituted on July 27, 2026, whereby:

a. The directors on the board of directors of the Target Company, viz. (i) Avik George Duke (Managing Director); (ii) Vipul Patel (Executive Director); (iii) Pranay Mehta (Non-Executive Independent Director); (iv) Revati Ganesh Pambala (Non-Executive Independent Director) and (v) Ameet Avinash Kimbahune (Non-Executive Independent Director) ("Erstwhile Target Company Directors") have tendered their resignation on July 27, 2026, in accordance with Regulation 24 of SEBI (SAST) Regulations, 2011.

b. The new directors are appointed on the Board of Directors of the Target Company viz. (i) Ashutosh Janak Kumar Thakar (Additional Director-Whole Time Director); (ii) Sukumar Anand Shetty (Additional Director Non-Executive); (iii) Aksha Mohit Kamboj (Additional Director Non-Executive); (iv) Rajesh Chunilal Bhojani (Non-Executive Independent Director); (v) Vaibhav Anjinikumar Agarwal (Non-Executive Independent Director) and (vi) Arjun Bikas Datta (Non-Executive Independent Director) on July 27, 2026, subject to the approval of the shareholders in the General Meeting.

c. The Target Company has made the requisite disclosure to the Stock Exchange on July 27, 2026, regarding the aforesaid resignations and appointments of directors.

x. **Background of the Offer – point no. 15 on page no. 17 was deleted due to repetition–** The Offer Price shall be payable in cash, in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.

xi. **Background of the Offer – point 17 on page no. 17 has been updated to –** As on date of this LOF, except Ashutosh Janak Kumar Thakar (Additional Director-Whole Time Director), Sukumar Anand Shetty (Additional Director Non-Executive) and Aksha Mohit Kamboj (Additional Director Non-Executive), no other person has been nominated or representing the Acquirer is on the Board of Directors of the Target Company.

xii. **Background of the Offer – point 18 on page no. 17 has been added –** As on date of this LOF, no complaint has been received by the Target Company or Manager to the Open Offer in relation to the proposed Open Offer or the valuation of offer price.

xiii. **Background of the Offer – point 19 on page no. 17 & 18 has been updated to-** As on the date of this LOF, except as mentioned below, no regulatory actions are subsisting or pending, administrative warnings have been received, directions are subsisting, or proceedings are pending against the Acquirers, PAC, Target Company, its existing Promoter(s), Directors or KMPs, Manager to the Open Offer and RTA under the SEBI Act, 1992 and the regulations framed thereunder, or by any other regulator.

Further, (i) an Administrative Warning Letter issued by the Securities and Exchange Board of India ("SEBI") to the Manager to the Open Offer in relation to certain observations pertaining to its role as merchant banker in connection with two initial public offerings, along with the current compliance status thereof; and (ii) the pending appeal before the Securities Appellate Tribunal ("SAT"), wherein the Manager to the Open Offer has been impleaded as one of the respondents, together with the current status of the proceedings.

xiv. **Background of the Offer – point 20 on page no. 18 has been updated to -** As on date of this LOF, no action has been taken or penalties have been levied by SEBI/ RBI/Stock Exchanges under SEBI Act, 1992 and regulations made there under against the Acquirer and its Promoters/Shareholders/ Ultimate Beneficial Owners (UBOs) and Directors and the Target Company, its Promoters/Directors/KMPs, Manager to the Open Offer and RTA.

"B) Details of the proposed Offer"- the following updates / revisions / deletions have been caried out:

i. **Details of the proposed Offer – point no. 4 on page no. 19 has been deleted due to repetition -** The Offer Price is payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.

ii. **Details of the proposed Offer – point no. 7 on page no. 19 has been inserted –** Except for the acquisition of the Sale Shares i.e., 69,59,800 (Sixty Nine Lakh Fifty Nine Thousand and Eight Hundred) fully paid-up Equity Shares, representing 70.61% (Seventy point Six One Percent) on July 21, 2026, pursuant to the SPA and consummation of the Underlying Transaction, the Acquirer has not acquired any Equity Shares of the Target Company after the date of PA i.e., Thursday, June 11, 2026, and up to the date of this LOF.

iii. **Details of the proposed Offer – point no. 8 on page no. 19 has been deleted –** The Acquirer has not acquired any Equity Shares of the Target Company after the date of PA i.e., Thursday, June 11, 2026 and up to the date of this DLOF.

iv. **Details of the proposed Offer – point no. 12 on page no. 20 the following addition has been made –** Further any failure to comply with MPS requirement may lead to non-compliance of SCRR and SEBI LODR Regulations, 2015.

11. Under Paragraph IV **"Object of the Acquisition/Offer"**, the following updates / revisions have been caried out:

i. **Object of the Acquisition/Offer - point 1 on page no. 21 has been updated to -** The primary objective of the Acquirer in relation to the aforesaid acquisition is the substantial acquisition of Equity Shares and voting rights of the Target Company, along with the acquisition of control and management of the Target Company. Upon consummation of the Underlying Transactions on July 21, 2026, the Acquirer has acquired the management control of the Target Company on July 27, 2026, by appointing new directors representing the Acquirer and to position the Target Company for enhanced operational efficiency and long-term value creation for all its stakeholders. Post the consummation of the Underlying Transaction, the Acquirer proposes to review the business operations of the Target Company and may, subject to applicable laws, explore opportunities for diversification or expansion of the Target Company's business activities into other lines of business, taking into account the capital requirements, commercial feasibility and expediency of such diversification. Any such diversification or expansion, if undertaken, shall be in compliance with the provisions of the Companies Act, 2013, the Memorandum and Articles of Association of the Target Company, and all other applicable laws, rules and regulations.

ii. **Object of the Acquisition/Offer - point 2 on page no. 21 has been updated -** The Acquirer does not have any plans to alienate any material assets of the Target Company or its subsidiaries, whether by way of sale, lease, encumbrance or otherwise, for a period of 2 (two) years from the completion of this Open Offer, except in the ordinary course of business. However, if the Acquirer proposes to alienate any material assets of the Target Company or its subsidiaries, otherwise than in the ordinary course of business, within such period, the same shall be undertaken only after obtaining the approval of the shareholders of the Target Company by way of a special resolution through postal ballot, in accordance with the proviso to Regulation 25(2) of the SEBI (SAST) Regulations, 2011 and other applicable provisions of law. The future policy of the Target Company with regard to the disposal of its material assets, if any, within 2 (two) years from the completion of the Open Offer, shall be determined by its Board of Directors, subject to the applicable provisions of law and the approval of the shareholders, wherever required, in accordance with Regulation 25(2) of the SEBI (SAST) Regulations, 2011.

iii. **Object of the Acquisition/Offer - point 3 on page no. 21 has been added -** The Acquirer may subject to compliance with the applicable provisions of Section 12 of the Companies Act, 2013, and the rules framed thereunder, change its registered office within the local limits of the city, town, or village where it is currently situated, by obtaining necessary approvals from the Board of Directors.

12. Under paragraph V – **"Background of the Acquirers"** the following updates / revisions / deletions have been caried out-

i. **Clause no. (i) under point no. 1 on page no. 22-** The Corporate Identification Number (**"CIN"**) of the Acquirer is U52231MH2017PTC301477.

ii. **Clause no. (ii) under point no.1 on page no. 22 -** Further, the Acquirer is engaged in hospitality (through food and beverage outlets), real estate and property development, civil and infrastructure construction and contracting (including road, bridge, and allied works), Project Management Consultancy services, and manpower placement and recruitment services, including provision of security personnel. The Company is also authorized to undertake bullion trading and retailing of coins and bars. The Company's construction and infrastructure activities encompass a wide range of works undertaken on a contracting or sub-contracting basis. Its Project Management Consultancy vertical extends to consultancy, contracting, and turnkey execution services across any field of activity in which the Company operates in India.

iii. **Clause no. (ix) under point no. 1 on page no. 28 has been revised -** As on date of this LOF, Mr. Ashutosh Janak Kumar Thakar (Additional Director-Whole Time Director), Mr. Sukumar Anand Shetty (Additional Director Non-Executive) and Mrs. Aksha Mohit Kamboj (Additional Director Non-Executive) are appointed on the board of directors of the Target Company on July 27, 2026, there are no common directors on the board of the Acquirer and the Target Company. Further, except the acquisition of Sale Shares by the Acquirer pursuant to the consummation of Underlying Transaction on July 21, 2026, and acquisition of management control over the Target Company on July 27 27, 2026, the Acquirer, its promoters and its directors do not have direct or indirect connection or relation with the Target Company, Sellers and the Erstwhile Target Company Directors.

iv. **Clause no. (xiii) under point no. 1 on page no. 28 has been inserted-** None of The Acquirer's group companies are listed. However, they took stake in a listed company i.e. Iyokt Hitech Toolroom Limited. The shares have been acquired by the Acquirer pursuant to the consummation of the Transaction contemplated in the Share purchase agreement on April 24, 2026, and April 27, 2026.

v. **Clause no. (xiv) under point no. 1 on page no. 28 has been inserted-** There was no demerger or spin- off involving the Acquirer in last three years, whereas there was a Merger- Pursuant to Section 233(7) of the Companies Act, 2013, the Regional Director approved the Scheme of Merger by Absorption (Fast track merger or amalgamation) vide Order No. RD/WR/Sec.233/Aspect/AA6017228/2023/58 dated 02/01/2024. As per the said order, the appointed date of amalgamation is 01/02/2023. Aspect Global Ventures Private Limited is the Transferee Company, and PM Realty Inventure Private Limited, New Aspect Industries Private Limited, Aspect Enterprises Private Limited, and New Aspect Bio Farming Private Limited are the Transferor Companies.

vi. **Clause no. (xv) under point no. 1 on page no. 28 has been revised-** The Acquirer, its shareholders/Promoters/Director/ Ultimate Beneficial Owners (**"UBOs"**) /Key Managerial Personnels (**"KMPs"**) are not categorized as **"Wilful defaulter"** by any bank or financial institution or consortium thereof in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations, 2011.

vii. **Clause no. (xvi) under point no. 1 on page no. 28 has been revised -** The Acquirer, its shareholders/Promoters/Director/UBOs/KMPs are not categorized as **"fugitive economic offender"** under Section 12 of the Fugitive Economic Offenders Act, 2018.

viii. **Clause no. (xv) under point no. 1 on page no. 28 has been deleted due to repetition -** There are no pending litigations pertaining to the securities market where it is made party to as on the date of this DLOF.

ix. **Clause no. (xvii) under point no. 1 on page no. 28 has been deleted, due to repetition -** There is/are no person acting in concert ("PACs") with the Acquirer for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirers in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations, 2011 ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations, 2011.

x. **Clause no. (xxv) under point no. 1 on page no. 29 has been inserted -** The Acquirer does not intent to delist the Equity Shares of the Target Company.

xi. **Clause no. (xxvi) under point no. 1 on page no. 29** – The pictorial representation of list of shareholders & their UBOs has been deleted and instead the tabular representation of Holding/Ownership structure of Acquirer along with the details of Ultimate Beneficial Owner are provided below:

Sr. No.	Shareholder	Ultimate Beneficial Owner(s)	(%) Holding
1	Mohit Bharatiya and Aksha Mohit Kamboj jointly on behalf of Aspect Enterprises (Partnership Firm)	Mohit Bharatiya and Aksha Mohit Kamboj	50.33%
2	Mohit Bharatiya and Aksha Mohit Kamboj jointly on behalf of Harmony Enterprises (Partnership Firm)	Mohit Bharatiya and Aksha Mohit Kamboj	39.77%
3	Vaishali Sharad Lad (Trustee on behalf of Mahadev Private Trust)	Mishka Mohit Kamboj and Avyaan Mohit Kamboj	3.86%
4	Aksha Mohit Kamboj and Mohit Bharatiya (Trustee on behalf of Dream Trust)	Mishka Mohit Kamboj and Avyaan Mohit Kamboj	2.96%
5	Sukumar Anand Shetty and Mohit Bharatiya (Trustee on behalf of Harmony Trust)	Mishka Mohit Kamboj, Avyaan Mohit Kamboj and Aksha Mohit Kamboj	2.96%
6	Sukumar Anand Shetty	-	0.01%
7	Ashutosh Janak Kumar Thakar	-	0.01%
8	Shivasare Kalluram Yadav	-	0.00%
9	Vaishali Sharad Lad	-	0.01%
10	Deovijay Ramdhari Singh	-	0.00%
11	Jitendra Gulshan Kapoor	-	0.01%
12	Aksha Mohit Kamboj	-	0.04%
13	Mohit Bharatiya	-	0.04%
	Total		**100.00%**

13. Under Paragraph VI- **"Details of the Sellers"** the update has been carried out-

    Under point no. **ii)** - Upon consummation of the Underlying transaction, the Sellers shall not hold any Equity Shares of the Target Company, and the Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer and be declassified from the promoter and promoter group category in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations, 2015.

14. Under paragraph VII – **"Background of the Target Company-Duke Offshore Limited"** the following Updations/Insertions/Deletions have been carried out:

i. Point no. 5 on page no. 32 has been updated - As on the date of this LOF, the composition of the Board of Directors along with their shareholding in the Target Company is as follows:

Sr. No.	Name of the Director	Designation	DIN	Date of Appointment
1	Ashutosh Janak Kumar Thakar	Additional Director-Whole Time Director	10251729	July 27, 2026
2	Sukumar Anand Shetty	Additional Director-Non-Executive Director	03540525	July 27, 2026
3	Aksha Mohit Kamboj	Additional Director-Non-Executive Director	03347200	July 27, 2026
4	Rajesh Chunilal Bhojani	Additional - Non-Executive Independent Director	01804482	July 27, 2026
5	Vaibhav Anjinikumar Agarwal	Additional - Non-Executive Independent Director	11267514	July 27, 2026
6	Arjun Bikas Datta	Additional - Non-Executive Independent Director	11845860	July 27, 2026

**As per the announcement made by the Target Company on July 27, 2026, the requisite e-forms are yet to be filed with the Registrar of Companies ("ROC"). Further, the erstwhile directors of the Target Company have resigned with effect from July 27, 2026.*

ii. **Point no. 14 on page no. 33 of the Letter of Offer shall be read as provided here -** The key financial information of the Target Company, as extracted from its unaudited limited reviewed financial results for the quarter ended June 30, 2026 and audited financial statements, as at and for each of the 3 (three) financial year ended on March 31, 2026, March 31, 2025, and March 31, 2024. Further, Unaudited Financial Statements for Six months ended June 31, 2026 as mentioned in the table shall be read as unaudited limited reviewed financial results for the quarter ended June 30, 2026. Further the source provided just below the Profit & Loss Statement shall be read as Source: Annual Report and unaudited limited reviewed financial results of the Target Company for the Quarter ended June 30, 2026.

iii. Point no. 14 on page no. 36 of the Net worth of 2026, 2025 and 2024 has been added.

iv. The repetition regarding the composition of Board of Directors of the Target Company has been deleted.

v. Point no.15 on page no. 37 following *"Notes"* under the table has been added / updated - *#Further, any failure to comply with MPS requirement may lead to non-compliance of SCRR and SEBI (LODR) Regulations, 2015*

$As on July 23, 2026, the total number of shareholders of the Target Company in the "public category" were 6118 (Calculated as per the latest Benpos data available with the Target Company).

vi. Point no. 16 on page no. 37 the following table has been updated below the table - **Calculated on the basis of existing fully paid-up Equity Shares of the Target Company.*

vii. Point no. 22 on page no. 38 has been deleted - In the shareholding pattern for the quarter ended June 2019, the company has disclosed that promoter shares are pledged or otherwise encumbered and that certain shares are under lock-in. However, no promoter shares are reflected as pledged under the shareholding pattern.

viii. The point w.r.t. complaints has been revised as point no. 22 on page no. 38 as - As on date of this LOF, no complaints have been received by the Target Company, Merchant Banker, and the Acquirers and its Promoters/Shareholders/ Ultimate Beneficial Owners (UBOs) and Directors in relation to the open offer or the valuation.

ix. Point no. 23 on page no. 38 the following has been inserted - We further confirm that Mrs. Radhika Duke is not a party to the Share Purchase Agreement ("SPA"). However, being the spouse of Mr. Avik George Duke, she is an **immediate relative** and is therefore Deemed to be a Person Acting in Concert with Promoters/ sellers in terms of Regulation 2(1)(q)(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Apart from the above, none of the promoters/ directors of the Target Company have any relationship with the public shareholders of the Target Company.

x. Point no 25 on page no 38 has been added - The Contingent liability of the Target Company is Rs. 3.61 lakh as on March 31, 2026, it has been raised under the Dividend Distribution Tax (DDT), The Company has filed a rectification application on June 02, 2026, under Section 154 contesting the demand. Pending final disposal, the matter is disclosed as a contingent liability, and the same is certified by M/s. Kirtane & Pandit LLP, UDIN – 26141984YFPDSB2383.

xi. Point no 26 on page no 38 has been deleted due to repetition- The Target Company and its directors are not categorized as willful defaulter. Further none of the director of the Target Company is categorized as fugitive economic offender in terms of Regulation 2(1)(ze) and 2(1)(ja) of the SEBI (SAST) Regulations, 2011.

xii. Point no. 26 on page no. 38 has been updated - There have been instances where the stock exchange (Email confirmation by BSE) had levied fines against the Target Company in the last eight years under SEBI (LODR) Regulations, 2015, the following are as follows:

Sr. No.	Competent Authority	Regulation	Brief Description	Fine/penalty imposed (including GST)	Further Development
2	**BSE**	Reg-33	Late submission for the quarter ended March 2017- (Submission of Financial Results)	BSE Imposed a fine of ₹ 199783/-	Company has paid ₹199783/- on 15-07-2026 towards the fine levied.

(Continued next page...)

(Continued from previous page...)

15. Under Paragraph XII- **"Documents for Inspection"** the following update has been carried out:
    1. Point no. 4 page no. 62 has been added - Copy of Contingent liability certificate of the Acquirer as on March 31, 2026, is **NIL** and the same is certified by M/s. S. Satyaprakash & Co LLP, as certified by Satyaprakash Singh (Membership No. 154037), Partner of M/s. S. Satyaprakash & Co LLP, Chartered Accountants, Firm Registration Number: W100970, having their office at 412–414, Jolly Bhavan-1, Plot No. 10, Vithaldas Thackersay Marg, Churchgate, Mumbai – 400020, Maharashtra, India; Tel. No.: 022-35220433 ; Email id: info@satyaprakashandco.com; vide certificate dated June 11th, 2026 bearing Unique Document Identification Number (UDIN)- 26154037DDDDVP2593.
    2. Point no. 7 page no. 62 has been added - Copy of contingent liability of the Target Company is ₹ 3.61 lakh as on March 31, 2026, it has been raised under the Dividend Distribution Tax (DDT), The Company has filed a rectification application on June 02, 2026, under Section 154 contesting the demand. Pending final disposal, the matter is disclosed as a contingent liability, and the same is certified by M/s. Kirtane & Pandit LLP, UDIN – 26141984YFPDSB2383.
    3. Point no. 15 page no. 63 has been updated - Observation letter bearing reference number HO/49/12/11(77)2026-CFD-RAC-DCR2 I/16903/2026 dated July 21, 2026, received from SEBI.
16. **Status of Statutory and Other Approvals:**

    As on the date, there are no statutory approvals required by the Acquirer to complete this Offer. However, in case of any such statutory approvals are required by the Acquirer at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals. Please also refer to paragraph IX(B) of the LOF for further details.
17. **Schedule of Major Activities of the Offer:**

Sr. No.	Activity	Original Schedule of Activities (Day and Date) (1)	Revised Schedule of Activities (Day and Date) (1)
1	Date of Public Announcement	Thursday, June 11, 2026	Thursday, June 11, 2026
2	Date of publication of Detailed Public Statement in the newspapers	Thursday, June 18, 2026	Thursday, June 18, 2026
3	Last date for filing of the Draft Letter of Offer with SEBI	Thursday, June 25, 2026	Thursday, June 25, 2026
4	Last date for public announcement of competing offer(s)	Friday, July 10, 2026	Friday, July 10, 2026 (3)
5	Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Friday, July 17, 2026	Tuesday, July 21, 2026 (4)
6	Identified Date (2)	Tuesday, July 21, 2026	Thursday, July 23, 2026
7	Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Tuesday, July 28, 2026	Thursday, July 30, 2026
8	Last date for upward revision of the Offer Price and/or Offer Size	Friday, July 31, 2026	Tuesday August 04, 2026
9	Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Friday, July 31, 2026	Tuesday August 04, 2026
10	Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Monday, August 03, 2026	Wednesday, August 05,2026
11	Date of commencement of the Tendering Period (**"Offer Opening Date"**)	Tuesday, August 04, 2026	Thursday, August 06, 2026
12	Date of closure of the Tendering Period (**"Offer Closing Date"**)	Monday, August 17, 2026	Wednesday, August 19, 2026
13	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Tuesday, September 01, 2026	Thursday, September 03, 2026
14	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Tuesday, September 08, 2026	Thursday, September 10, 2026

(1) *The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations, 2011) and are subject to receipt of relevant statutory/regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations, 2011.*

(2) *The Identified Date is only for the purpose of determining the Eligible Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations, 2011. It is clarified that all the Eligible Shareholders of the Target Company (registered or unregistered) (except the Acquirer and the Promoters of the Target Company) are eligible to participate in this Offer at any time prior to the closure of the Tendering Period.*

(3) *There has been no competing offer to this Open Offer.*

(4) *Actual date of receipt of the SEBI Observation Letter*

18. The Acquirer and directors of Acquirer accept the full and final responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum and for the fulfilment of their obligations laid down in the SEBI (SAST) Regulations, 2011 and a copy of this Offer Opening Public Announcement and Corrigendum shall also be available on the website of SEBI, BSE and Manager to the Open Offer.
19. This Offer Opening Public Announcement and Corrigendum will also be available on the website of SEBI at www.sebi.gov.in and on the website of Manager to the Open Offer at www.saffronadvisor.com.

ISSUED BY THE MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRERS	REGISTRAR TO THE OPEN OFFER
SAFFRON energising ideas **SAFFRON CAPITAL ADVISORS PRIVATE LIMITED** **Address:** 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. **Tel. No.:** +91 22 49730394; **Email:** openoffers@saffronadvisor.com; **Website:** www.saffronadvisor.com; **Investor grievance:** investorgrievance@saffronadvisor.com; **SEBI Registration:** INM000011211; **Validity:** Permanent **Contact Person:** Shivam Sharma/ Shruti Tiwari	CAMEO **CAMEO CORPORATE SERVICES LIMITED** **Address:** Subramanian Building, No.1, Club House Road, Chennai- 600002, Tamil Nadu, India **Tel. No:** +91 44 4002 0700 / 2846 0390 **Email:** rights@cameoindia.com; **Investor Grievance id:** investor@cameoindia.com **Website:** www.cameoindia.com **SEBI Registration No.:** INR000003753 **Validity:** Permanent **Contact Person:** K Sreepriya

Place: Mumbai
Date: August 04, 2026

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND LETTER OF OFFER WITH RESPECT TO THE OPEN OFFER, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

DUKE OFFSHORE LIMITED

Registered Office: 403-Urvashi HSG Society Ltd, Off Sayani Road, Prabhadevi, 400025, Mumbai, Maharashtra, India | **Tel. No.:** 91-22-24221225/ 24389720/ 24365789 | **Email id:** info@dukeoffshore.com | **Website:** www.dukeoffshore.com | **Corporate Identification Number:** L45209MH1985PLC038300

Open Offer by Aspect Global Ventures Private Limited ("Acquirer"), to acquire up to 25,62,872 (Twenty Five Lakh Sixty Two Thousand Eight Hundred and Seventy Two) fully paid-up Equity Shares of face value of ₹ 10/- (Rupees Ten only) each for cash at a price of ₹ 30/- (Rupees Thirty only) per Equity Shares aggregating up to ₹ 7,68,86,160/- (Rupees Seven Crore Sixty Eight Lakhs Eighty Six Thousand One Hundred Sixty only), representing 26% (Twenty Six Percent) of the Voting Share Capital of the Target Company, to the Public Shareholders of Duke Offshore Limited ("Target Company") pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" Or "Open Offer").

This Offer Opening Public Announcement and corrigendum (**"Offer Opening Public Announcement and Corrigendum"**) should be read in continuation of and together with (a) the Public Announcement dated June 11, 2026 (**"PA"**); (b) the Detailed Public Statement dated June 17, 2026 published on June 18, 2026 in all the edition of Financial Express (English), Jansatta (Hindi), and Navshakti (Mumbai Edition) (Marathi - being the place where the registered office of the Target Company and the place of the Stock Exchange at which the Shares of the Target Company are listed) (**"DPS"**); (c) the Draft Letter of Offer dated June 25, 2026 (**"DLOF"**) (d) the Letter of Offer dated July 28, 2026 (**"LOF"**) along with Form of Acceptance-Cum-Acknowledgement is being issued by Saffron Capital Advisors Private Limited (**"Manager to the Open Offer"**), on behalf of the Acquirer in respect of the Open Offer.

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/amendments as advised by SEBI vide its letter bearing reference no. HO/49/12/11(77)2026-CFD-RAC-DCR2 I/16903/2026 dated July 21, 2026 (**"SEBI Letter"**). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS, DLOF and/or LOF.

The shareholders of the Target Company are requested to kindly note the following:

1. The Offer Price is ₹ 30/- (Rupees Thirty Only), per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VIIIA (Justification for the Offer Price) on page no. 40 of the LOF.
2. The Committee of Independent Directors of the Target Company (**"IDC"**) has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on August 03, 2026, and published on August 04, 2026, in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of BSE at www.bseindia.com and is expected to also available on the website of SEBI at www.sebi.gov.in.
3. The Open Offer is a mandatory offer being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.
4. The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. There was no competing offer to the Open Offer and the last date for making such competing offer has expired. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
5. The LOF dated July 28, 2026, has been dispatched through electronic mode on July 29, 2026, and physical mode (speed post) on July 30, 2026, to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. July 23, 2026. It is clarified that all the Eligible Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
6. Please note that a copy of the LOF along with Form of Acceptance-Cum-Acknowledgement and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE), the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com, and www.cameoindia.com respectively.
7. Non-receipt/ non-availability of the Form of Acceptance-Cum-Acknowledgement does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirer through the stock exchange mechanism made available by BSE in the form of a separate window (**"Acquisition Window"**) in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited (**"Clearing Corporation"**).
8. The Eligible Shareholders are required to refer to the paragraph X ***"Procedure for Acceptance and Settlement of the Offer"*** on page no. 48 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

   Instructions for Public Shareholders:

   a. **In case of Public Shareholders holding Equity Shares in dematerialized form:** Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read the detailed procedure described in paragraph X *(Procedure for tendering Equity Shares held in dematerialised form)* on page no. 50 of the LOF.

   b. **In case of Public Shareholders holding Equity Shares in physical form:** Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph X on page no. 52 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip (**"TRS"**) to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph X on page no. 52 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time (**"IST"**) within 2 (Two) days from the Offer Closing date i.e. Wednesday, August 19, 2026. Please also read and follow the detailed procedure described in paragraph X on page no. 52 & 53 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirer, Target Company or the Manager to the Open Offer.
9. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the DLOF was submitted to SEBI on Thursday, June 25, 2026. The final observation from SEBI was received by way of SEBI letter bearing reference no. HO/49/12/11(77)2026-CFD-RAC-DCR2 I/16903/2026 dated July 21, 2026. The comments specified in SEBI's observations letter and certain changes (occurring after the date of the DLOF) which may be material, have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS and Letter of offer , and as required in terms of the SEBI Letter.
10. **Key Changes/Updates/Revisions/Deletions have been made in the LOF:**

    Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:

a. Deletion of the word "Draft" or "DLOF" at all the applicable places in the LOF.

b. Replacement of the word "This Draft Letter of offer" or "DLOF" at all the applicable places in the LOF with "The Letter of offer" or "LOF".

c. In page no. 2, the offer opening date has been updated to Thursday, August 06, 2026, and the offer closing date has been updated to Wednesday, August 19, 2026.

d. The Page numbers of the table of contents in page no. 9 have been suitably updated wherever required in the LOF.

e. Revised schedule of activities has been inserted next to original schedule of activities on page no. 4 of the LOF and suitable update pertaining to the dates of the activities has been carried out at the appropriate places in the LOF. Revised schedule of activities has also been incorporated in this Offer Opening Public Advertisement and Corrigendum.

f. The LOF has been updated to disclose about the consummation of the Share Purchase Agreement, the appointment of additional directors nominated by the Acquirer, and the resignation of the erstwhile Target Company directors.

g. Following updates / revisions have been carried out on the Cover Page;

The C.I. N of the Acquirer has been revised to U52231MH2017PTC301477.

Under point no. 4 of "Note" on cover page –

As per the information available with the Acquirer and the Target Company, there has been no competing offer as on the date of this Letter of Offer. The last date for making such competing offer has expired.

h. Update as an insertions and revisions has been carried out in the following definitions of **"Key Definitions"** on page no. 10, 11 & 12 of the LOF as below:

I. Closing: shall mean the consummation of actions listed under Clause 2.6 subject to satisfaction of the condition's precedent listed under Clause 2.5 of the Share Purchase Agreement, unless otherwise specifically waived.

II. Closing Date: means the date on which Closing occurs, as notified by the Acquirer in accordance with the Share Purchase Agreement.

III. Identified Date - Thursday, July 23, 2026, i.e., the date falling on the 10th (tenth) working day prior to the commencement of the Tendering Period, for the purposes of determining the public shareholders to whom the letter of offer shall be sent;

IV. Person Acting in Concert or ("PAC"): Shall have the same meaning as ascribed to it under Regulation 2(1)(q) of the SEBI (SAST) Regulations, 2011, as amended. Further there are no Persons Acting in Concert ("PAC") with the Acquirer for the purpose of this Open Offer.

V. Registrar to the Company: Purva Sharegistry (India) Private Limited

VI. Underlying Transaction: shall mean the transaction as contemplated in the Share Purchase Agreement dated June 11, 2026, executed between the Acquirer, Sellers and the Target Company, pursuant to which the Acquirer has agreed to acquire 69,59,800 (Sixty Nine Lakh Fifty Nine Thousand and Eight Hundred) fully paid up Equity Shares of the Target Company constituting 70.61% (Seventy Point Sixty One percent) of Voting Share Capital of the Target Company at a price of ₹ 30/- (Rupees Thirty only) per Equity Share.

VII. Tendering Period: Thursday, August 06, 2026, to Wednesday, August 19, 2026, both days inclusive.

i. Addition has been carried out in point no. 5, Risk relation to Acquirer on page no. 7 of LOF:

Further any failure to comply with MPS requirement may lead to non-compliance of SCRR and SEBI LODR Regulations, 2015.

j. Under paragraph III (A) and (B) –

"A) Background of the Offer", the following updates / revisions / deletions / insertions have been caried out:

i. **Background of the Offer – point no. 2 on page no. 14 insertion was made as-** The Acquirer has acquired the Sale Shares pursuant to the consummation of the Underlying Transaction on July 21, 2026. Upon the completion of the Underlying Transaction on July 21, 2026, the Acquirer has directly acquired: (a) equity share capital and voting rights in excess of 25% (Twenty Five percent) of the Target Company, and (b) control over the Target Company and became a promoter and has appointed the additional directors on the board of Target Company in accordance and in compliance with the terms of the SPA and Regulation 22(2) of SEBI (SAST) Regulations, 2011 and other applicable laws.

ii. **Background of the Offer – point no. 3 on page no. 14 was revised to-** Consequent upon acquiring the shares pursuant to the SPA, the shareholding of the Acquirer will be 69,59,800 (Sixty-Nine Lakhs Fifty-Nine Thousand and Eight Hundred) Equity Shares constituting 70.61% (Seventy-Point Sixty One Percent) of Voting Share Capital of the Target Company. Accordingly, this offer is being made in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011.

iii. **Background of the Offer – point no. 4 on page no. 14 was deleted** - The above-mentioned Equity Shares are currently lying in the Demat Account of the Sellers, which shall be transferred to the demat account of the Acquirer in terms of the SPA and in compliance with SEBI (SAST) Regulations, 2011. The duly signed Delivery Instruction Slips are in the custody of Manager to the Open Offer.

iv. **Background of the Offer – point 5 on page no. 15 has been inserted** - The terms of the SPA dated June 11, 2026, are not in contravention of the provisions of the SEBI (SAST) Regulations, 2011, SEBI (ICDR) Regulations, 2018, and the SEBI (LODR) Regulations, 2015, and other applicable laws. This confirmation is subject to compliance with the applicable provisions of the aforesaid regulations, including those relating to the open-offer process, disclosures and other statutory approvals, as may be required in connection with the proposed transaction.

v. **Background of the Offer – point no. 8 on page no. 15 was deleted due to repetition** - As per Regulations 26(6) and 26(7) of SEBI (SAST) Regulations, 2011, the Board of the Target Company is required to constitute a committee of Independent Directors, to provide its written reasoned recommendation on the Offer to the Public Shareholders of the Target Company and such recommendations shall be published at least 2 (Two) Working Days before the commencement of the Tendering Period in the same newspaper where the DPS of the Offer was published. A copy of the above shall be sent to SEBI, BSE and Manager to the Open Offer and in case of a competing offer/s to the Manager/s to the Open Offer for every competing Offer.

vi. **Background of the Offer – point no. 9 on page no. 15 was deleted due to repetition-** The Offer is not a result of global acquisition resulting in indirect acquisition of the Target Company.

vii. **Background of the Offer – point 9 on page no. 16 has been updated** - Diagrammatic representation of the Underlying Transaction is as follows:

Upon consummation of the Underlying Transaction on July 21, 2026, the Acquirer acquired the Sale Shares. Further, pursuant to the completion of the Underlying Transaction, the Sellers ceased to hold any equity shares of the Target Company, resigned as directors of the Target Company with effect from July 27, 2026, and relinquished control and management of the Target Company in favour of the Acquirer. Consequently, the Sellers have been declassified from the promoter and promoter group category in accordance with Regulation 31A of the SEBI (LODR) Regulations, 2015.

viii. **Background of the Offer – point 10 on page no. 16 has been updated to** - The Acquirer has deposited the entire consideration of ₹ 7,68,86,160/- (Rupees Seven Crore Sixty-Eight Lakhs Eighty-Six Thousand One Hundred and Sixty Only) payable to the Public Shareholders under the Offer in an escrow account opened with ICICI Bank Limited, in compliance with Regulation 17 of the SEBI (SAST) Regulations, 2011. Accordingly, upon expiry of 21 (Twenty-One) Working Days from the date of the Detailed Public Statement, the Acquirer consummated the Underlying Transaction on July 21, 2026, and acquired the Sale Shares. Thereafter, on July 27, 2026, the Acquirer acquired control and management of the Target Company and, in accordance with Regulation 24(1) of the SEBI (SAST) Regulations, 2011, reconstituted the Board of Directors of the Target Company by appointing additional directors to represent it. Consequently, the Acquirer has been classified as part of the Promoter of the Target Company in accordance with the applicable provisions of the SEBI (LODR) Regulations, 2015. Further, upon completion of the Underlying Transaction, the Sellers ceased to hold any Equity Shares of the Target Company, relinquished control and management of the Target Company in favour of the Acquirer and, pursuant to Regulation 31A of the SEBI (LODR) Regulations, 2015, have been declassified from the Promoter and Promoter Group category with effect from July 27, 2026.

ix. **Background of the Offer – point 12 on page no. 16 & 17 has been updated to** – The Board of Directors of the Target Company has been reconstituted on July 27, 2026, whereby:

a. The directors on the board of directors of the Target Company, viz. (i) Avik George Duke (Managing Director); (ii) Vipul Patel (Executive Director); (iii) Pranay Mehta (Non-Executive Independent Director); (iv) Revati Ganesh Pambala (Non-Executive Independent Director) and (v) Ameet Avinash Kimbahune (Non-Executive Independent Director) ("Erstwhile Target Company Directors") have tendered their resignation on July 27, 2026, in accordance with Regulation 24 of SEBI (SAST) Regulations, 2011.

b. The new directors are appointed on the Board of Directors of the Target Company viz. (i) Ashutosh Janak Kumar Thakar (Additional Director-Whole Time Director); (ii) Sukumar Anand Shetty (Additional Director Non-Executive); (iii) Aksha Mohit Kamboj (Additional Director Non-Executive); (iv) Rajesh Chunilal Bhojani (Non-Executive Independent Director); (v) Vaibhav Anjinikumar Agarwal (Non-Executive Independent Director) and (vi) Arjun Bikas Datta (Non-Executive Independent Director) on July 27, 2026, subject to the approval of the shareholders in the General Meeting.

c. The Target Company has made the requisite disclosure to the Stock Exchange on July 27, 2026, regarding the aforesaid resignations and appointments of directors.

x. **Background of the Offer – point no. 15 on page no. 17 was deleted due to repetition–** The Offer Price shall be payable in cash, in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.

xi. **Background of the Offer – point 17 on page no. 17 has been updated to** – As on date of this LOF, except Ashutosh Janak Kumar Thakar (Additional Director-Whole Time Director), Sukumar Anand Shetty (Additional Director Non-Executive) and Aksha Mohit Kamboj (Additional Director Non-Executive), no other person has been nominated or representing the Acquirer is on the Board of Directors of the Target Company.

xii. **Background of the Offer – point 18 on page no. 17 has been added –** As on date of this LOF, no complaint has been received by the Target Company or Manager to the Open Offer in relation to the proposed Open Offer or the valuation of offer price.

xiii. **Background of the Offer – point 19 on page no. 17 & 18 has been updated to-** As on the date of this LOF, except as mentioned below, no regulatory actions are subsisting or pending, administrative warnings have been received, directions are subsisting, or proceedings are pending against the Acquirers, PAC, Target Company, its existing Promoter(s), Directors or KMPs, Manager to the Open Offer and RTA under the SEBI Act, 1992 and the regulations framed thereunder, or by any other regulator.

Further, (i) an Administrative Warning Letter issued by the Securities and Exchange Board of India ("SEBI") to the Manager to the Open Offer in relation to certain observations pertaining to its role as merchant banker in connection with two initial public offerings, along with the current compliance status thereof; and (ii) the pending appeal before the Securities Appellate Tribunal ("SAT"), wherein the Manager to the Open Offer has been impleaded as one of the respondents, together with the current status of the proceedings.

xiv. **Background of the Offer – point 20 on page no. 18 has been updated to** - As on date of this LOF, no action has been taken or penalties have been levied by SEBI/ RBI/Stock Exchanges under SEBI Act, 1992 and regulations made there under against the Acquirer and its Promoters/Shareholders/ Ultimate Beneficial Owners (UBOs) and Directors and the Target Company, its Promoters/Directors/KMPs, Manager to the Open Offer and RTA.

"B) Details of the proposed Offer"- the following updates / revisions / deletions have been caried out:

i. **Details of the proposed Offer – point no. 4 on page no. 19 has been deleted due to repetition** - The Offer Price is payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.

ii. **Details of the proposed Offer – point no. 7 on page no. 19 has been inserted** – Except for the acquisition of the Sale Shares i.e., 69,59,800 (Sixty Nine Lakh Fifty Nine Thousand and Eight Hundred) fully paid-up Equity Shares, representing 70.61% (Seventy point Six One Percent) on July 21, 2026, pursuant to the SPA and consummation of the Underlying Transaction, the Acquirer has not acquired any Equity Shares of the Target Company after the date of PA i.e., Thursday, June 11, 2026, and up to the date of this LOF.

iii. **Details of the proposed Offer – point no. 8 on page no. 19 has been deleted** – The Acquirer has not acquired any Equity Shares of the Target Company after the date of PA i.e., Thursday, June 11, 2026 and up to the date of this DLOF.

iv. **Details of the proposed Offer – point no. 12 on page no. 20 the following addition has been made** – Further any failure to comply with MPS requirement may lead to non-compliance of SCRR and SEBI LODR Regulations, 2015.

11. Under Paragraph IV **"Object of the Acquisition/Offer"**, the following updates / revisions have been caried out:

i. **Object of the Acquisition/Offer - point 1 on page no. 21 has been updated to** - The primary objective of the Acquirer in relation to the aforesaid acquisition is the substantial acquisition of Equity Shares and voting rights of the Target Company, along with the acquisition of control and management of the Target Company. Upon consummation of the Underlying Transactions on July 21, 2026, the Acquirer has acquired the management control of the Target Company on July 27, 2026, by appointing new directors representing the Acquirer and to position the Target Company for enhanced operational efficiency and long-term value creation for all its stakeholders. Post the consummation of the Underlying Transaction, the Acquirer proposes to review the business operations of the Target Company and may, subject to applicable laws, explore opportunities for diversification or expansion of the Target Company's business activities into other lines of business, taking into account the capital requirements, commercial feasibility and expediency of such diversification. Any such diversification or expansion, if undertaken, shall be in compliance with the provisions of the Companies Act, 2013, the Memorandum and Articles of Association of the Target Company, and all other applicable laws, rules and regulations.

ii. **Object of the Acquisition/Offer - point 2 on page no. 21 has been updated** - The Acquirer does not have any plans to alienate any material assets of the Target Company or its subsidiaries, whether by way of sale, lease, encumbrance or otherwise, for a period of 2 (two) years from the completion of this Open Offer, except in the ordinary course of business. However, if the Acquirer proposes to alienate any material assets of the Target Company or its subsidiaries, otherwise than in the ordinary course of business, within such period, the same shall be undertaken only after obtaining the approval of the shareholders of the Target Company by way of a special resolution through postal ballot, in accordance with the proviso to Regulation 25(2) of the SEBI (SAST) Regulations, 2011 and other applicable provisions of law. The future policy of the Target Company with regard to the disposal of its material assets, if any, within 2 (two) years from the completion of the Open Offer, shall be determined by its Board of Directors, subject to the applicable provisions of law and the approval of the shareholders, wherever required, in accordance with Regulation 25(2) of the SEBI (SAST) Regulations, 2011.

iii. **Object of the Acquisition/Offer - point 3 on page no. 21 has been added** - The Acquirer may subject to compliance with the applicable provisions of Section 12 of the Companies Act, 2013, and the rules framed thereunder, change its registered office within the local limits of the city, town, or village where it is currently situated, by obtaining necessary approvals from the Board of Directors.

12. Under paragraph V – **"Background of the Acquirers"** the following updates / revisions / deletions have been caried out-

i. **Clause no. (i) under point no. 1 on page no. 22-** The Corporate Identification Number (**"CIN"**) of the Acquirer is U52231MH2017PTC301477.

ii. **Clause no. (ii) under point no.1 on page no. 22 -** Further, the Acquirer is engaged in hospitality (through food and beverage outlets), real estate and property development, civil and infrastructure construction and contracting (including road, bridge, and allied works), Project Management Consultancy services, and manpower placement and recruitment services, including provision of security personnel. The Company is also authorized to undertake bullion trading and retailing of coins and bars. The Company's construction and infrastructure activities encompass a wide range of works undertaken on a contracting or sub-contracting basis. Its Project Management Consultancy vertical extends to consultancy, contracting, and turnkey execution services across any field of activity in which the Company operates in India.

iii. **Clause no. (ix) under point no. 1 on page no. 28 has been revised -** As on date of this LOF, Mr. Ashutosh Janak Kumar Thakar (Additional Director-Whole Time Director), Mr. Sukumar Anand Shetty (Additional Director Non-Executive) and Mrs. Aksha Mohit Kamboj (Additional Director Non-Executive) are appointed on the board of directors of the Target Company on July 27, 2026, there are no common directors on the board of the Acquirer and the Target Company. Further, except the acquisition of Sale Shares by the Acquirer pursuant to the consummation of Underlying Transaction on July 21, 2026, and acquisition of management control over the Target Company on July 27 27, 2026, the Acquirer, its promoters and its directors do not have direct or indirect connection or relation with the Target Company, Sellers and the Erstwhile Target Company Directors.

iv. **Clause no. (xiii) under point no. 1 on page no. 28 has been inserted-** None of The Acquirer's group companies are listed. However, they took stake in a listed company i.e. Iyokt Hitech Toolroom Limited. The shares have been acquired by the Acquirer pursuant to the consummation of the Transaction contemplated in the Share purchase agreement on April 24, 2026, and April 27, 2026.

v. **Clause no. (xiv) under point no. 1 on page no. 28 has been inserted-** There was no demerger or spin- off involving the Acquirer in last three years, whereas there was a Merger- Pursuant to Section 233(7) of the Companies Act, 2013, the Regional Director approved the Scheme of Merger by Absorption (Fast track merger or amalgamation) vide Order No. RD/WR/Sec.233/Aspect/AA6017228/2023/58 dated 02/01/2024. As per the said order, the appointed date of amalgamation is 01/02/2023. Aspect Global Ventures Private Limited is the Transferee Company, and PM Realty Inventure Private Limited, New Aspect Industries Private Limited, Aspect Enterprises Private Limited, and New Aspect Bio Farming Private Limited are the Transferor Companies.

vi. **Clause no. (xv) under point no. 1 on page no. 28 has been revised-** The Acquirer, its shareholders/Promoters/Director/ Ultimate Beneficial Owners (**"UBOs"**) /Key Managerial Personnels (**"KMPs"**) are not categorized as **"Wilful defaulter"** by any bank or financial institution or consortium thereof in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations, 2011.

vii. **Clause no. (xvi) under point no. 1 on page no. 28 has been revised -** The Acquirer, its shareholders/Promoters/Director/UBOs/KMPs are not categorized as **"fugitive economic offender"** under Section 12 of the Fugitive Economic Offenders Act, 2018.

viii. **Clause no. (xv) under point no. 1 on page no. 28 has been deleted due to repetition -** There are no pending litigations pertaining to the securities market where it is made party to as on the date of this DLOF.

ix. **Clause no. (xvii) under point no. 1 on page no. 28 has been deleted, due to repetition -** There is/are no person acting in concert ("PACs") with the Acquirer for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirers in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations, 2011 ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations, 2011.

x. **Clause no. (xxv) under point no. 1 on page no. 29 has been inserted -** The Acquirer does not intent to delist the Equity Shares of the Target Company.

xi. **Clause no. (xxvi) under point no. 1 on page no. 29** – The pictorial representation of list of shareholders & their UBOs has been deleted and instead the tabular representation of Holding/Ownership structure of Acquirer along with the details of Ultimate Beneficial Owner are provided below:

Sr. No.	Shareholder	Ultimate Beneficial Owner(s)	(%) Holding
1	Mohit Bharatiya and Aksha Mohit Kamboj jointly on behalf of Aspect Enterprises (Partnership Firm)	Mohit Bharatiya and Aksha Mohit Kamboj	50.33%
2	Mohit Bharatiya and Aksha Mohit Kamboj jointly on behalf of Harmony Enterprises (Partnership Firm)	Mohit Bharatiya and Aksha Mohit Kamboj	39.77%
3	Vaishali Sharad Lad (Trustee on behalf of Mahadev Private Trust)	Mishka Mohit Kamboj and Avyaan Mohit Kamboj	3.86%
4	Aksha Mohit Kamboj and Mohit Bharatiya (Trustee on behalf of Dream Trust)	Mishka Mohit Kamboj and Avyaan Mohit Kamboj	2.96%
5	Sukumar Anand Shetty and Mohit Bharatiya (Trustee on behalf of Harmony Trust)	Mishka Mohit Kamboj, Avyaan Mohit Kamboj and Aksha Mohit Kamboj	2.96%
6	Sukumar Anand Shetty	-	0.01%
7	Ashutosh Janak Kumar Thakar	-	0.01%
8	Shivasare Kalluram Yadav	-	0.00%
9	Vaishali Sharad Lad	-	0.01%
10	Deovijay Ramdhari Singh	-	0.00%
11	Jitendra Gulshan Kapoor	-	0.01%
12	Aksha Mohit Kamboj	-	0.04%
13	Mohit Bharatiya	-	0.04%
	Total		**100.00%**

13. Under Paragraph VI- **"Details of the Sellers"** the update has been carried out-

Under point no. **ii)** - Upon consummation of the Underlying transaction, the Sellers shall not hold any Equity Shares of the Target Company, and the Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer and be declassified from the promoter and promoter group category in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations, 2015.

14. Under paragraph VII – **"Background of the Target Company-Duke Offshore Limited"** the following Updations/Insertions/Deletions have been carried out:

i. Point no. 5 on page no. 32 has been updated - As on the date of this LOF, the composition of the Board of Directors along with their shareholding in the Target Company is as follows:

Sr. No.	Name of the Director	Designation	DIN	Date of Appointment
1	Ashutosh Janak Kumar Thakar	Additional Director-Whole Time Director	10251729	July 27, 2026
2	Sukumar Anand Shetty	Additional Director-Non-Executive Director	03540525	July 27, 2026
3	Aksha Mohit Kamboj	Additional Director-Non-Executive Director	03347200	July 27, 2026
4	Rajesh Chunilal Bhojani	Additional - Non-Executive Independent Director	01804482	July 27, 2026
5	Vaibhav Anjinikumar Agarwal	Additional - Non-Executive Independent Director	11267514	July 27, 2026
6	Arjun Bikas Datta	Additional - Non-Executive Independent Director	11845860	July 27, 2026

**As per the announcement made by the Target Company on July 27, 2026, the requisite e-forms are yet to be filed with the Registrar of Companies ("ROC"). Further, the erstwhile directors of the Target Company have resigned with effect from July 27, 2026.*

ii. **Point no. 14 on page no. 33 of the Letter of Offer shall be read as provided here -** The key financial information of the Target Company, as extracted from its unaudited limited reviewed financial results for the quarter ended June 30, 2026 and audited financial statements, as at and for each of the 3 (three) financial year ended on March 31, 2026, March 31, 2025, and March 31, 2024. Further, Unaudited Financial Statements for Six months ended June 31, 2026 as mentioned in the table shall be read as unaudited limited reviewed financial results for the quarter ended June 30, 2026. Further the source provided just below the Profit & Loss Statement shall be read as Source: Annual Report and unaudited limited reviewed financial results of the Target Company for the Quarter ended June 30, 2026.

iii. Point no. 14 on page no. 36 of the Net worth of 2026, 2025 and 2024 has been added.

iv. The repetition regarding the composition of Board of Directors of the Target Company has been deleted.

v. Point no.15 on page no. 37 following "*Notes*" under the table has been added / updated - *#Further, any failure to comply with MPS requirement may lead to non-compliance of SCRR and SEBI (LODR) Regulations, 2015*

[$]As on July 23, 2026, the total number of shareholders of the Target Company in the "public category" were 6118 (Calculated as per the latest Benpos data available with the Target Company).

vi. Point no. 16 on page no. 37 the following table has been updated below the table - **Calculated on the basis of existing fully paid-up Equity Shares of the Target Company.*

vii. Point no. 22 on page no. 38 has been deleted - In the shareholding pattern for the quarter ended June 2019, the company has disclosed that promoter shares are pledged or otherwise encumbered and that certain shares are under lock-in. However, no promoter shares are reflected as pledged under the shareholding pattern.

viii. The point w.r.t. complaints has been revised as point no. 22 on page no. 38 as - As on date of this LOF, no complaints have been received by the Target Company, Merchant Banker, and the Acquirers and its Promoters/Shareholders/ Ultimate Beneficial Owners (UBOs) and Directors in relation to the open offer or the valuation.

ix. Point no. 23 on page no. 38 the following has been inserted - We further confirm that Mrs. Radhika Duke is not a party to the Share Purchase Agreement ("SPA"). However, being the spouse of Mr. Avik George Duke, she is an **immediate relative** and is therefore Deemed to be a Person Acting in Concert with Promoters/ sellers in terms of Regulation 2(1)(q)(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Apart from the above, none of the promoters/ directors of the Target Company have any relationship with the public shareholders of the Target Company.

x. Point no 25 on page no 38 has been added - The Contingent liability of the Target Company is Rs. 3.61 lakh as on March 31, 2026, it has been raised under the Dividend Distribution Tax (DDT), The Company has filed a rectification application on June 02, 2026, under Section 154 contesting the demand. Pending final disposal, the matter is disclosed as a contingent liability, and the same is certified by M/s. Kirtane & Pandit LLP, UDIN – 26141984YFPDSB2383.

xi. Point no 26 on page no 38 has been deleted due to repetition- The Target Company and its directors are not categorized as willful defaulter. Further none of the director of the Target Company is categorized as fugitive economic offender in terms of Regulation 2(1)(ze) and 2(1)(ja) of the SEBI (SAST) Regulations, 2011.

xii. Point no. 26 on page no. 38 has been updated - There have been instances where the stock exchange (Email confirmation by BSE) had levied fines against the Target Company in the last eight years under SEBI (LODR) Regulations, 2015, the following are as follows:

Sr. No.	Competent Authority	Regulation	Brief Description	Fine/penalty imposed (including GST)	Further Development
2	**BSE**	Reg-33	Late submission for the quarter ended March 2017- (Submission of Financial Results)	BSE Imposed a fine of ₹ 199783/-	Company has paid ₹199783/- on 15-07-2026 towards the fine levied.

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15. Under Paragraph XII- **"Documents for Inspection"** the following update has been carried out:
    1. Point no. 4 page no. 62 has been added - Copy of Contingent liability certificate of the Acquirer as on March 31, 2026, is **NIL** and the same is certified by M/s. S. Satyaprakash & Co LLP, as certified by Satyaprakash Singh (Membership No. 154037), Partner of M/s. S. Satyaprakash & Co LLP, Chartered Accountants, Firm Registration Number: W100970, having their office at 412–414, Jolly Bhavan-1, Plot No. 10, Vithaldas Thackersay Marg, Churchgate, Mumbai – 400020, Maharashtra, India; Tel. No.: 022-35220433 ; Email id: info@satyaprakashandco.com; vide certificate dated June 11th, 2026 bearing Unique Document Identification Number (UDIN)- 26154037DDDDVP2593.
    2. Point no. 7 page no. 62 has been added - Copy of contingent liability of the Target Company is ₹ 3.61 lakh as on March 31, 2026, it has been raised under the Dividend Distribution Tax (DDT), The Company has filed a rectification application on June 02, 2026, under Section 154 contesting the demand. Pending final disposal, the matter is disclosed as a contingent liability, and the same is certified by M/s. Kirtane & Pandit LLP, UDIN – 26141984YFPDSB2383.
    3. Point no. 15 page no. 63 has been updated - Observation letter bearing reference number HO/49/12/11(77)2026-CFD-RAC-DCR2 I/16903/2026 dated July 21, 2026, received from SEBI.
16. **Status of Statutory and Other Approvals:**
    As on the date, there are no statutory approvals required by the Acquirer to complete this Offer. However, in case of any such statutory approvals are required by the Acquirer at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals. Please also refer to paragraph IX(B) of the LOF for further details.
17. **Schedule of Major Activities of the Offer:**

Sr. No.	Activity	Original Schedule of Activities (Day and Date) [1]	Revised Schedule of Activities (Day and Date) [1]
1	Date of Public Announcement	Thursday, June 11, 2026	Thursday, June 11, 2026
2	Date of publication of Detailed Public Statement in the newspapers	Thursday, June 18, 2026	Thursday, June 18, 2026
3	Last date for filing of the Draft Letter of Offer with SEBI	Thursday, June 25, 2026	Thursday, June 25, 2026
4	Last date for public announcement of competing offer(s)	Friday, July 10, 2026	Friday, July 10, 2026 [2]
5	Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Friday, July 17, 2026	Tuesday, July 21, 2026 [4]
6	Identified Date [2]	Tuesday, July 21, 2026	Thursday, July 23, 2026
7	Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Tuesday, July 28, 2026	Thursday, July 30, 2026
8	Last date for upward revision of the Offer Price and/or Offer Size	Friday, July 31, 2026	Tuesday August 04, 2026
9	Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Friday, July 31, 2026	Tuesday August 04, 2026
10	Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Monday, August 03, 2026	Wednesday, August 05,2026
11	Date of commencement of the Tendering Period (**"Offer Opening Date"**)	Tuesday, August 04, 2026	Thursday, August 06, 2026
12	Date of closure of the Tendering Period (**"Offer Closing Date"**)	Monday, August 17, 2026	Wednesday, August 19, 2026
13	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Tuesday, September 01, 2026	Thursday, September 03, 2026
14	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Tuesday, September 08, 2026	Thursday, September 10, 2026

[1] The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations, 2011) and are subject to receipt of relevant statutory/ regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations, 2011.

[2] The Identified Date is only for the purpose of determining the Eligible Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations, 2011. It is clarified that all the Eligible Shareholders of the Target Company (registered or unregistered) (except the Acquirer and the Promoters of the Target Company) are eligible to participate in this Offer at any time prior to the closure of the Tendering Period.

[3] There has been no competing offer to this Open Offer.

[4] Actual date of receipt of the SEBI Observation Letter

18. The Acquirer and directors of Acquirer accept the full and final responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum and for the fulfilment of their obligations laid down in the SEBI (SAST) Regulations, 2011 and a copy of this Offer Opening Public Announcement and Corrigendum shall also be available on the website of SEBI, BSE and Manager to the Open Offer.
19. This Offer Opening Public Announcement and Corrigendum will also be available on the website of SEBI at www.sebi.gov.in and on the website of Manager to the Open Offer at www.saffronadvisor.com.

ISSUED BY THE MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRERS	REGISTRAR TO THE OPEN OFFER
SAFFRON • • • • • energising ideas **SAFFRON CAPITAL ADVISORS PRIVATE LIMITED** **Address:** 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. **Tel. No.:** +91 22 49730394; **Email:** openoffers@saffronadvisor.com; **Website:** www.saffronadvisor.com; **Investor grievance:** investorgrievance@saffronadvisor.com; **SEBI Registration:** INM000011211; **Validity:** Permanent **Contact Person:** Shivam Sharma/ Shruti Tiwari	CAMEO **CAMEO CORPORATE SERVICES LIMITED** **Address:** Subramanian Building, No.1, Club House Road, Chennai- 600002, Tamil Nadu, India **Tel. No:** +91 44 4002 0700 / 2846 0390 **Email:** rights@cameoindia.com; **Investor Grievance id:** investor@cameoindia.com **Website:** www.cameoindia.com **SEBI Registration No.:** INR000003753 **Validity:** Permanent **Contact Person:** K Sreepriya

Place: Mumbai
Date: August 04, 2026

AdBaaz

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Registered Office: A-101, Pratik Industrial Estate, Mulund Goregaon Link Road, Bhandup West, Mumbai - 400078, Maharashtra, India.
Tel. No.: +91-9667682666 | **Email id:** clifindoc@yahoo.com | **Website:** www.colinz.com

Recommendations of the Committee of Independent Directors (the **"IDC"**) of Colinz Laboratories Limited (the **"Target Company"**) under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the **"SEBI (SAST) Regulations, 2011"**) in relation to the Open Offer to the Public Shareholders of the Target Company made by Annjana Dugar (**"Acquirer 1"**), Likhitta Dugar (**"Acquirer 2"**) and Antariksh Dugar (**"Acquirer 3"**) (Hereinafter Acquirer 1, Acquirer 2 and Acquirer 3 collectively referred to as "Acquirers") Together with Padam Dugar (**"Person Acting In Concert"** or **"PAC"**).

Sr. No.	Topic	Particular
1.	Date of Meeting	**Tuesday, August 04, 2026**
2.	Name of the Target Company	Colinz Laboratories Limited
3.	Details of the Offer pertaining to Target Company	The Open Offer is being made by the Acquirers along with the PAC in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 for acquisition of up to 6,54,966 (Six Lakh Fifty Four Thousand Nine Hundred and Sixty Six) fully paid-up equity shares of face value of ₹10/- each (Rupees Ten only) (the **"Equity Shares"**), representing 26% (Twenty Six Percent) of the Voting Share Capital of the Target Company on a fully diluted basis (**"Offer Size"**), as of the 10th (Tenth) working day from the closure of the Tendering Period of the open offer, at an offer price of ₹54/- (Rupees Fifty Four only) (**"Open Offer"**).
4.	Name of the Acquirer and the PACs with the Acquirer	Annjana Dugar (**"Acquirer 1"**) Likhitta Dugar (**"Acquirer 2"**) Antariksh Dugar (**"Acquirer 3"**) Padam Dugar (**"Person Acting in Concert"** or **"PAC"**)
5.	Name of the Manager to the Offer	**Saffron Capital Advisors Private Limited** **Reg. Address:** 605, Sixth Floor, Centre Point, J. B. Nagar, Andheri (East), Mumbai- 400059. **Tel. No.:** +91 22 49730394; **Email Id:** openoffers@saffronadvisor.com; **Website:** www.saffronadvisor.com; **Investor Grievance Id:** investorgrievance@saffronadvisor.com; **SEBI Registration Number:** INM00001121; **Contact Person:** Saurabh Gaikwad / Shivam Sharma
6.	Members of the Committee of Independent Directors (**"IDC Members"** or **"Members of the IDC"**)	(i) **Mr. Baptist Bernard Dias** (DIN: 00854083) – Non – Executive Independent Director – Chairperson of IDC (ii) **Mr. Bhavik Ashokkumar Shah** (DIN: 09605363) – Non – Executive Independent Director- Member of IDC
7.	IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract / relationship), if any.	(i) All members of the IDC are independent and Non -Executive directors on the board of directors of the Target Company. (ii) Mr. Baptist Bernard Dias member of IDC, holds 200 equity shares in the Target Company. None of the other member of the IDC holds any Equity Shares or other securities in the Target Company (iii) Other than their positions as independent directors of the Target Company, there are no other contracts or relationships with the Target Company.
8.	Trading in the Equity shares / other securities of the Target Company by IDC Members	None of the members of the IDC traded in Equity Shares/ other securities of the Target Company during the: (i) 12 (twelve) months period prior to the date of the Public Announcement (**"PA"**) dated June 18, 2026; and (ii) period from the date of the PA till the date of this recommendation.
9.	IDC Member's relationship with the acquirer along with PAC (Director, Equity shares owned, any other contract / relationship), if any.	None of the members of the IDC have any contractual or any other relationship with the Acquirers along with PAC.
10.	Trading in the Equity shares / other securities of the Acquirer by IDC Members.	Not Applicable as the Acquirers and the PAC are individuals.
11.	Recommendation on the Open offer, as to whether the offer, is or is not, fair and reasonable.	**Based on the review,** (i) The IDC Members are of the view that the Offer Price of ₹ 54/- (Rupees Fifty Four Only), per Equity Share (**"Offer Price"**) is in line with the parameters prescribed by the SEBI (SAST) Regulations, 2011; (ii) IDC Members believe that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. However, IDC members would like to draw the attention of the eligible shareholders that the Equity Shares of the Target Company are trading on BSE at a price which is higher than the Offer Price; and (iii) It is advised to the eligible shareholders to independently evaluate the Open Offer vis-à-vis current share price and take an informed decision before participating in the Open Offer.
12.	Summary of reasons for recommendation	**1. The IDC Members have reviewed:** (i) Public Announcement (**"PA"**) dated June 18, 2026; (ii) Detailed Public Statement (**"DPS"**) dated June 24, 2026, and was published on June 25, 2026; (iii) Draft Letter of Offer (**"DLOF"**) dated July 03, 2026; (iv) Letter of Offer (**"LOF"**) dated July 29, 2026; **2. The IDC members also noted that:** a) The Equity Shares of the Target Company are frequently traded in terms of Regulations 2(j) of the SEBI (SAST) Regulations, 2011; b) The Offer Price is in accordance with Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011; c) The Offer Price is higher than - (i) The highest negotiated price per share of the Target Company for acquisition under the agreement attracting the obligations to make a public announcement, ₹50/- (Rupees Fifty only); (ii) The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the PA, being ₹50/- (Rupees Fifty only); (iii) The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirers, during the twenty-six weeks immediately preceding the date of the PA, being ₹50/- (Rupees Fifty only); and (iv) The volume-weighted average market price per Equity Share for a period of 60 (sixty) trading days immediately preceding the date of the PA as traded on BSE, being the stock exchange where the Equity Shares of the Target Company are presently listed, and such shares being frequently traded is ₹53.90/- (Rupees Fifty-Three and Ninety Paise Only) Based on the above, the IDC Members are of the view that the Offer Price of ₹54/- (Rupees Fifty Four Only) per Equity Share is in line with the parameters prescribed by SEBI (SAST) Regulations, 2011.
13.	Disclosure of voting pattern	These recommendations were unanimously approved by the Members of the IDC.
14.	Details of Independent Advisors, if any.	None
15.	Any other matter to be highlighted	None

Terms not defined herein carry the meaning ascribed to them in the Letter of Offer dated July 29, 2026.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations, 2011.

For and on behalf Committee of Independent Directors of Colinz Laboratories Limited
Sd/-
Chairperson of IDC
Mr. Baptist Bernard Dias
(DIN: 00854083)

Place: Mumbai
Date: August 04, 2026

AdBaaz

MAMATA MACHINERY
VALUE FOR TRUST

MAMATA MACHINERY LIMITED

CIN : L29259GJ1979PLC003363
Regd. Office : Survey No. 423/P, Sarkhej-Bavla Road, Moraiya, Sanand, Ahmedabad - 382213, Gujarat
Phone : 02717- 630800 || **Website** : www.mamata.com

CORRIGENDUM TO 47TH ANNUAL REPORT

This Corrigendum is being issued in continuation of the Notice convening the 47th Annual General Meeting ("AGM") of the Members of Mamata Machinery Limited scheduled to be held on **Monday, August 10, 2026** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM"), which was circulated to the Members and submitted to the Stock Exchanges on July 17, 2026.

Members are hereby informed that the cut-off date for determining the eligibility of Members to vote through remote e-voting and e-voting during the AGM was inadvertently mentioned as Friday, July 31, 2026 in the AGM Notice.

Accordingly, the correct cut-off date for determining the eligibility of Members to vote through remote e-voting and e-voting during the AGM shall be Monday, August 03, 2026.

It is further clarified that the Record Date of Friday, July 31, 2026, fixed for determining the entitlement of Members to the final dividend for the financial year ended March 31, 2026, remains unchanged.

This Corrigendum shall form an integral part of the Notice of the 47th AGM and all other contents of the AGM Notice shall remain unchanged.

The Corrigendum is available on the website of the Company at www.mamata.com, the websites of BSE Limited and National Stock Exchange of India Limited and on the website of National Securities Depository Limited (NSDL).

The Corrigendum and updated Annual Report of the Company is also available on the website of the Company at www.mamata.com, websites of the Stock Exchanges i.e., BSE Limited at www.bseindia.com and NSE Limited at www.nseindia.com and on the website of National Securities Depository Limited at www.evoting.nsdl.com

Place : Ahmedabad
Date : August 04, 2026

For, **Mamata Machinery Limited**
sd/- **Madhuri Sharma**
Company Secretary & Compliance Officer

MANGAL

MANGAL ELECTRICAL INDUSTRIES LIMITED
(Formerly known as Mangal Electrical Industries Private Limited)
CIN: L31909RJ2008PLC026255
Registered Office: C-61, C-61 (A&B), Road No. 1-C, V.K.I. Area, Jaipur, Rajasthan-302013
Tel.: +91-141-403-6113 Email: compliance@mangals.com, Website: www.mangals.com

NOTICE OF 18th ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that:-

The 18th Annual General Meeting ("AGM") of the Company will be held on Wednesday, August 26, 2026 at 2:00 P.M. Through Video Conference (VC)/ Other Audio Visual Means (OVAM) to transact business as detailed in the Notice convening the Annual General Meeting as per the provisions of the Companies Act, 2013 ("Act") and rules made thereunder, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with 03/2025 dated September 22, 2025 and earlier circulars issued in this regard by the Ministry of Corporate Affairs ("MCA Circulars") and SEBI Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated October 3, 2024 issued by Securities and Exchange Board of India ("SEBI Circular"), without the physical presence of the members at a common venue. Members participating through VC/ OAVM facility shall be reckoned for the purpose of quorum under Section 103 of the Act.

The Notice of the 18th AGM setting out the Ordinary and Special Business proposed to be transacted at the meeting together with the Annual Report of the company for the FY 2025-26 have already been mailed to all the members on August 04, 2026 whose Email IDs were registered with the Company/Registrar and Transfer Agents ("Registrar or RTA")/ Depository Participants (DPs) as on Friday, July 31, 2026. The requirement of sending the physical copies of the Notice convening 18th AGM and Annual report to the members has been dispensed vide MCA Circulars and SEBI Circulars mentioned above. For all those shareholders who have not so registered, a letter providing the web-link, including the exact path, where complete details of the Annual report, i.e. Exact web link of the same, has been sent at their addresses with the company or available from the data downloaded from the depositories.

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with MCA Circulars and SEBI Circular, the company is providing e-voting facility to its members through Bigshare Services Private Limited ("Bigshare") to exercise their right to vote electronically on resolutions proposed to be transacted at the 18th AGM.

1. In this regard, the members are hereby further informed that:

A. The Ordinary and Special Business as set out in the notice of 18th AGM may be transacted through voting by electronic means.
B. The remote e-voting period shall commence at Saturday, August 22, 2026 at 10:00 A.M. (IST) and ends on Tuesday, August 25, 2026 at 5:00 P.M. The remote e-voting shall not be allowed after Tuesday, August 25, 2026 at 5:00 P.M and the same will be disabled by Bigshare Services Private Limited.
C. A person whose name is recorded in the Register of Members or in the register of beneficial owners maintained by the depositories as on the cut-off date i.e. Monday, August 17, 2026 only shall be entitled to avail the facility of remote e-voting or e-voting at the 18th AGM. The detailed process of remote e-voting and e-voting at the AGM is given in the Notice of 18th AGM.
D. The facility for voting through electronic voting system shall also be made available at the 18th AGM and the members who have not cast their vote through remote e-voting and are present in the AGM through VC/OAVM, shall be eligible to vote through e-voting at the AGM.
E. Once the vote on a resolution is cast by the Member, the Member shall not be allowed to change the vote subsequently. Further Members who have cast their vote through remote e-voting prior to AGM may also attend the AGM through VC/OAVM, but shall not be entitled to cast their vote again at the meeting.
F. The Board of Directors has appointed Ms Neha Mathur, COP-24896 (Membership No.:ACS54845), Practicing Company Secretary, as Scrutinizer to scrutinize the voting at the 18th AGM and remote e-voting process, in a fair and transparent manner.
G. The notice of the 18th AGM and Annual Report for Financial Year 2025-26 will also be available on the website of the company at http://mangals.com/, BSE Limited i.e. www.bseindia.com and National Stock Exchange of India Ltd. i.e. www.nseindia.com and on the website of Bigshare Services Private Limited at https://ivote.bigshareonline.com.
H. In case shareholders/investor have any queries regarding E-voting, can visit to https://ivote.bigshareonline.com or contact at toll free no. 1800 22 54 22. Alternatively, the Members may also write an e-mail to the Company at compliance@mangals.com for any queries/information.
I. The result of e-voting shall be intimated to BSE Limited & NSE, where the equity shares are listed, within period of 2 working days from the conclusion of e-voting. The results would also be uploaded on the website of the company at http:// mangals.com/ and the stock exchange at www.bseindia.com and www.nseindia.com
J. Please find below QR code to view Annual Report 2025-26 along with Notice of 18th AGM

Place: Jaipur
Date: 04.08.2026

For Mangal Electrical Industries Limited
Sd/-
Naresh Kumar Sharma
(Company Secretary & Compliance Officer)
M. No.: A12005

THIRUMALAI CHEMICALS LIMITED

RESPONSIBLE CARE

REGD. OFFICE : THIRUMALAI HOUSE, PLOT NO.101/102, SION MATUNGA ESTATE, ROAD NO.29, SION (EAST), MUMBAI 400 022.
CIN: L24100MH1972PLC016149, Tel.No.: 022-24017841, Fax No.: 022-24011699
Email Id: thirumalai@thirumalaichemicals.com, Website: http://www.thirumalaichemicals.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30.06.2026

(₹ IN LAKHS)

PARTICULARS	STANDALONE			CONSOLIDATED		
	Quarter Ended 30.06.2026	Year Ended 31.03.2026	Quarter Ended 30.06.2025	Quarter Ended 30.06.2026	Year Ended 31.03.2026	Quarter Ended 30.06.2025
	Unaudited	Audited	Unaudited	Unaudited	Audited	Unaudited
Total income from Operations	34,041	1,39,328	45,253	54,996	1,75,423	45,225
Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	1,882	(9,021)	(1,818)	(3,910)	(19,381)	(6,437)
Net Profit / (Loss) for the period before Tax (after Exceptional and/or Extraordinary items)	1,882	(9,465)	(1,818)	(3,910)	(20,179)	(6,437)
Net Profit / (Loss) for the period after Tax (after Exceptional and/or Extraordinary items)	1,421	(6,540)	(1,383)	(4,367)	(16,791)	(5,996)
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	2,047	(10,435)	(217)	(3,590)	(8,756)	(5,052)
Equity Share Capital	1,206	1,206	1,024	1,206	1,206	1,024
Reserves (excluding Revaluation Reserve) as shown in the Audited Balance Sheet of the last financial year		1,48,574			1,55,154	
Earnings Per Share (of Rs.1/- each) (for continuing and discontinued operations)						
Basic: (in Rs.)	1.18	-5.81	-1.35	-3.62	-14.91	-5.86
Diluted: (in Rs.)	1.18	-5.81	-1.35	-3.62	-14.91	-5.86

Notes:

a) The above is an extract of the detailed format of Quarterly Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results are available on the Stock Exchanges website (www.bseindia.com, www.nseindia.com) and on the Company website (www.thirumalaichemicals.com).

b) The Audit Committee has reviewed and the Board of Directors have approved the above results at their respective meetings held on 3rd August 2026 and 4th August 2026.

For and on behalf of the Board of Directors of
THIRUMALAI CHEMICALS LIMITED
Sd/-
RAMYA BHARATHRAM
MANAGING DIRECTOR AND
CHIEF FINANCIAL OFFICER
DIN: 06367352

Place : Chennai
Date : 04 August 2026

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND LETTER OF OFFER WITH RESPECT TO THE OPEN OFFER, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

DUKE OFFSHORE LIMITED

Registered Office: 403-Urvashi HSG Society Ltd, Off Sayani Road, Prabhadevi, 400025, Mumbai, Maharashtra, India | **Tel. No.:** 91-22-24221225/ 24389720/ 24365789 | **Email id:** info@dukeoffshore.com | **Website:** www.dukeoffshore.com | **Corporate Identification Number:** L45209MH1985PLC038300

Open Offer by Aspect Global Ventures Private Limited ("Acquirer"), to acquire up to 25,62,872 (Twenty Five Lakh Sixty Two Thousand Eight Hundred and Seventy Two) fully paid-up Equity Shares of face value of ₹ 10/- (Rupees Ten only) each for cash at a price of ₹ 30/- (Rupees Thirty only) per Equity Shares aggregating up to ₹ 7,68,86,160/- (Rupees Seven Crore Sixty Eight Lakhs Eighty Six Thousand One Hundred Sixty only), representing 26% (Twenty Six Percent) of the Voting Share Capital of the Target Company, to the Public Shareholders of Duke Offshore Limited ("Target Company") pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" Or "Open Offer").

This Offer Opening Public Announcement and corrigendum (**"Offer Opening Public Announcement and Corrigendum"**) should be read in continuation of and together with (a) the Public Announcement dated June 11, 2026 (**"PA"**); (b) the Detailed Public Statement dated June 17, 2026 published on June 18, 2026 in all the edition of Financial Express (English), Jansatta (Hindi), and Navshakti (Mumbai Edition) (Marathi - being the place where the registered office of the Target Company and the place of the Stock Exchange at which the Shares of the Target Company are listed) (**"DPS"**); (c) the Draft Letter of Offer dated June 25, 2026 (**"DLOF"**) (d) the Letter of Offer dated July 28, 2026 (**"LOF"**) along with Form of Acceptance-Cum-Acknowledgement is being issued by Saffron Capital Advisors Private Limited (**"Manager to the Open Offer"**), on behalf of the Acquirer in respect of the Open Offer.

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/amendments as advised by SEBI vide its letter bearing reference no. HO/49/12/11(77)2026-CFD-RAC-DCR2 I/16903/2026 dated July 21, 2026 (**"SEBI Letter"**). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS, DLOF and/or LOF.

The shareholders of the Target Company are requested to kindly note the following:

1. The Offer Price is ₹ 30/- (Rupees Thirty Only), per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VIIIA (Justification for the Offer Price) on page no. 40 of the LOF.
2. The Committee of Independent Directors of the Target Company (**"IDC"**) has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on August 03, 2026, and published on August 04, 2026, in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of BSE at www.bseindia.com and is expected to also available on the website of SEBI at www.sebi.gov.in.
3. The Open Offer is a mandatory offer being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.
4. The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. There was no competing offer to the Open Offer and the last date for making such competing offer has expired. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
5. The LOF dated July 28, 2026, has been dispatched through electronic mode on July 29, 2026, and physical mode (speed post) on July 30, 2026, to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. July 23, 2026. It is clarified that all the Eligible Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
6. Please note that a copy of the LOF along with Form of Acceptance-Cum-Acknowledgement and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE), the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com, and www.cameoindia.com respectively.
7. Non-receipt/ non-availability of the Form of Acceptance-Cum-Acknowledgement does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirer through the stock exchange mechanism made available by BSE in the form of a separate window (**"Acquisition Window"**) in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited (**"Clearing Corporation"**).
8. The Eligible Shareholders are required to refer to the paragraph X ***"Procedure for Acceptance and Settlement of the Offer"*** on page no. 48 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

   Instructions for Public Shareholders:

   a. **In case of Public Shareholders holding Equity Shares in dematerialized form:** Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read the detailed procedure described in paragraph X *(Procedure for tendering Equity Shares held in dematerialised form)* on page no. 50 of the LOF.

   b. **In case of Public Shareholders holding Equity Shares in physical form:** Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph X on page no. 52 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip (**"TRS"**) to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph X on page no. 52 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time (**"IST"**) within 2 (Two) days from the Offer Closing date i.e. Wednesday, August 19, 2026. Please also read and follow the detailed procedure described in paragraph X on page no. 52 & 53 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirer, Target Company or the Manager to the Open Offer.
9. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the DLOF was submitted to SEBI on Thursday, June 25, 2026. The final observation from SEBI was received by way of SEBI letter bearing reference no. HO/49/12/11(77)2026-CFD-RAC-DCR2 I/16903/2026 dated July 21, 2026. The comments specified in SEBI's observations letter and certain changes (occurring after the date of the DLOF) which may be material, have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS and Letter of offer , and as required in terms of the SEBI Letter.
10. **Key Changes/Updates/Revisions/Deletions have been made in the LOF:**

    Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:

a. Deletion of the word "Draft" or "DLOF" at all the applicable places in the LOF.

b. Replacement of the word "This Draft Letter of offer" or "DLOF" at all the applicable places in the LOF with "The Letter of offer" or "LOF".

c. In page no. 2, the offer opening date has been updated to Thursday, August 06, 2026, and the offer closing date has been updated to Wednesday, August 19, 2026.

d. The Page numbers of the table of contents in page no. 9 have been suitably updated wherever required in the LOF.

e. Revised schedule of activities has been inserted next to original schedule of activities on page no. 4 of the LOF and suitable update pertaining to the dates of the activities has been carried out at the appropriate places in the LOF. Revised schedule of activities has also been incorporated in this Offer Opening Public Advertisement and Corrigendum.

f. The LOF has been updated to disclose about the consummation of the Share Purchase Agreement, the appointment of additional directors nominated by the Acquirer, and the resignation of the erstwhile Target Company directors.

g. Following updates / revisions have been carried out on the Cover Page;

The C.I. N of the Acquirer has been revised to U52231MH2017PTC301477.

Under point no. 4 of "Note" on cover page –

As per the information available with the Acquirer and the Target Company, there has been no competing offer as on the date of this Letter of Offer. The last date for making such competing offer has expired.

h. Update as an insertions and revisions has been carried out in the following definitions of **"Key Definitions"** on page no. 10, 11 & 12 of the LOF as below:

I. Closing: shall mean the consummation of actions listed under Clause 2.6 subject to satisfaction of the condition's precedent listed under Clause 2.5 of the Share Purchase Agreement, unless otherwise specifically waived.

II. Closing Date: means the date on which Closing occurs, as notified by the Acquirer in accordance with the Share Purchase Agreement.

III. Identified Date - Thursday, July 23, 2026, i.e., the date falling on the 10th (tenth) working day prior to the commencement of the Tendering Period, for the purposes of determining the public shareholders to whom the letter of offer shall be sent;

IV. Person Acting in Concert or ("PAC"): Shall have the same meaning as ascribed to it under Regulation 2(1)(q) of the SEBI (SAST) Regulations, 2011, as amended. Further there are no Persons Acting in Concert ("PAC") with the Acquirer for the purpose of this Open Offer.

V. Registrar to the Company: Purva Sharegistry (India) Private Limited

VI. Underlying Transaction: shall mean the transaction as contemplated in the Share Purchase Agreement dated June 11, 2026, executed between the Acquirer, Sellers and the Target Company, pursuant to which the Acquirer has agreed to acquire 69,59,800 (Sixty Nine Lakh Fifty Nine Thousand and Eight Hundred) fully paid up Equity Shares of the Target Company constituting 70.61% (Seventy Point Sixty One percent) of Voting Share Capital of the Target Company at a price of ₹ 30/- (Rupees Thirty only) per Equity Share.

VII. Tendering Period: Thursday, August 06, 2026, to Wednesday, August 19, 2026, both days inclusive.

i. Addition has been carried out in point no. 5, Risk relation to Acquirer on page no. 7 of LOF:

Further any failure to comply with MPS requirement may lead to non-compliance of SCRR and SEBI LODR Regulations, 2015.

j. Under paragraph III (A) and (B) –

"A) Background of the Offer", the following updates / revisions / deletions / insertions have been caried out:

i. **Background of the Offer – point no. 2 on page no. 14 insertion was made as-** The Acquirer has acquired the Sale Shares pursuant to the consummation of the Underlying Transaction on July 21, 2026. Upon the completion of the Underlying Transaction on July 21, 2026, the Acquirer has directly acquired: (a) equity share capital and voting rights in excess of 25% (Twenty Five percent) of the Target Company, and (b) control over the Target Company and became a promoter and has appointed the additional directors on the board of Target Company in accordance and in compliance with the terms of the SPA and Regulation 22(2) of SEBI (SAST) Regulations, 2011 and other applicable laws.

ii. **Background of the Offer – point no. 3 on page no. 14 was revised to-** Consequent upon acquiring the shares pursuant to the SPA, the shareholding of the Acquirer will be 69,59,800 (Sixty-Nine Lakhs Fifty-Nine Thousand and Eight Hundred) Equity Shares constituting 70.61% (Seventy-Point Sixty One Percent) of Voting Share Capital of the Target Company. Accordingly, this offer is being made in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011.

iii. **Background of the Offer – point no. 4 on page no. 14 was deleted -** The above-mentioned Equity Shares are currently lying in the Demat Account of the Sellers, which shall be transferred to the demat account of the Acquirer in terms of the SPA and in compliance with SEBI (SAST) Regulations, 2011. The duly signed Delivery Instruction Slips are in the custody of Manager to the Open Offer.

iv. **Background of the Offer – point 5 on page no. 15 has been inserted -** The terms of the SPA dated June 11, 2026, are not in contravention of the provisions of the SEBI (SAST) Regulations, 2011, SEBI (ICDR) Regulations, 2018, and the SEBI (LODR) Regulations, 2015, and other applicable laws. This confirmation is subject to compliance with the applicable provisions of the aforesaid regulations, including those relating to the open-offer process, disclosures and other statutory approvals, as may be required in connection with the proposed transaction.

v. **Background of the Offer – point no. 8 on page no. 15 was deleted due to repetition -** As per Regulations 26(6) and 26(7) of SEBI (SAST) Regulations, 2011, the Board of the Target Company is required to constitute a committee of Independent Directors, to provide its written reasoned recommendation on the Offer to the Public Shareholders of the Target Company and such recommendations shall be published at least 2 (Two) Working Days before the commencement of the Tendering Period in the same newspaper where the DPS of the Offer was published. A copy of the above shall be sent to SEBI, BSE and Manager to the Open Offer and in case of a competing offer/s to the Manager/s to the Open Offer for every competing Offer.

vi. **Background of the Offer – point no. 9 on page no. 15 was deleted due to repetition-** The Offer is not a result of global acquisition resulting in indirect acquisition of the Target Company.

vii. **Background of the Offer – point 9 on page no. 16 has been updated -** Diagrammatic representation of the Underlying Transaction is as follows:

Upon consummation of the Underlying Transaction on July 21, 2026, the Acquirer acquired the Sale Shares. Further, pursuant to the completion of the Underlying Transaction, the Sellers ceased to hold any equity shares of the Target Company, resigned as directors of the Target Company with effect from July 27, 2026, and relinquished control and management of the Target Company in favour of the Acquirer. Consequently, the Sellers have been declassified from the promoter and promoter group category in accordance with Regulation 31A of the SEBI (LODR) Regulations, 2015.

viii. **Background of the Offer – point 10 on page no. 16 has been updated to -** The Acquirer has deposited the entire consideration of ₹ 7,68,86,160/- (Rupees Seven Crore Sixty-Eight Lakhs Eighty-Six Thousand One Hundred and Sixty Only) payable to the Public Shareholders under the Offer in an escrow account opened with ICICI Bank Limited, in compliance with Regulation 17 of the SEBI (SAST) Regulations, 2011. Accordingly, upon expiry of 21 (Twenty-One) Working Days from the date of the Detailed Public Statement, the Acquirer consummated the Underlying Transaction on July 21, 2026, and acquired the Sale Shares. Thereafter, on July 27, 2026, the Acquirer acquired control and management of the Target Company and, in accordance with Regulation 24(1) of the SEBI (SAST) Regulations, 2011, reconstituted the Board of Directors of the Target Company by appointing additional directors to represent it. Consequently, the Acquirer has been classified as part of the Promoter of the Target Company in accordance with the applicable provisions of the SEBI (LODR) Regulations, 2015. Further, upon completion of the Underlying Transaction, the Sellers ceased to hold any Equity Shares of the Target Company, relinquished control and management of the Target Company in favour of the Acquirer and, pursuant to Regulation 31A of the SEBI (LODR) Regulations, 2015, have been declassified from the Promoter and Promoter Group category with effect from July 27, 2026.

ix. **Background of the Offer – point 12 on page no. 16 & 17 has been updated to –** The Board of Directors of the Target Company has been reconstituted on July 27, 2026, whereby:

   a. The directors on the board of directors of the Target Company, viz. (i) Avik George Duke (Managing Director); (ii) Vipul Patel (Executive Director); (iii) Pranay Mehta (Non-Executive Independent Director); (iv) Revati Ganesh Pambala (Non-Executive Independent Director) and (v) Ameet Avinash Kimbahune (Non-Executive Independent Director) ("Erstwhile Target Company Directors") have tendered their resignation on July 27, 2026, in accordance with Regulation 24 of SEBI (SAST) Regulations, 2011.

   b. The new directors are appointed on the Board of Directors of the Target Company viz. (i) Ashutosh Janak Kumar Thakar (Additional Director-Whole Time Director); (ii) Sukumar Anand Shetty (Additional Director Non-Executive); (iii) Aksha Mohit Kamboj (Additional Director Non-Executive); (iv) Rajesh Chunilal Bhojani (Non-Executive Independent Director); (v) Vaibhav Anjinikumar Agarwal (Non-Executive Independent Director) and (vi) Arjun Bikas Datta (Non-Executive Independent Director) on July 27, 2026, subject to the approval of the shareholders in the General Meeting.

   c. The Target Company has made the requisite disclosure to the Stock Exchange on July 27, 2026, regarding the aforesaid resignations and appointments of directors.

x. **Background of the Offer – point no. 15 on page no. 17 was deleted due to repetition–** The Offer Price shall be payable in cash, in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.

xi. **Background of the Offer – point 17 on page no. 17 has been updated to –** As on date of this LOF, except Ashutosh Janak Kumar Thakar (Additional Director-Whole Time Director), Sukumar Anand Shetty (Additional Director Non-Executive) and Aksha Mohit Kamboj (Additional Director Non-Executive), no other person has been nominated or representing the Acquirer is on the Board of Directors of the Target Company.

xii. **Background of the Offer – point 18 on page no. 17 has been added –** As on date of this LOF, no complaint has been received by the Target Company or Manager to the Open Offer in relation to the proposed Open Offer or the valuation of offer price.

xiii. **Background of the Offer – point 19 on page no. 17 & 18 has been updated to-** As on the date of this LOF, except as mentioned below, no regulatory actions are subsisting or pending, administrative warnings have been received, directions are subsisting, or proceedings are pending against the Acquirers, PAC, Target Company, its existing Promoter(s), Directors or KMPs, Manager to the Open Offer and RTA under the SEBI Act, 1992 and the regulations framed thereunder, or by any other regulator.

Further, (i) an Administrative Warning Letter issued by the Securities and Exchange Board of India ("SEBI") to the Manager to the Open Offer in relation to certain observations pertaining to its role as merchant banker in connection with two initial public offerings, along with the current compliance status thereof; and (ii) the pending appeal before the Securities Appellate Tribunal ("SAT"), wherein the Manager to the Open Offer has been impleaded as one of the respondents, together with the current status of the proceedings.

xiv. **Background of the Offer – point 20 on page no. 18 has been updated to -** As on date of this LOF, no action has been taken or penalties have been levied by SEBI/ RBI/Stock Exchanges under SEBI Act, 1992 and regulations made there under against the Acquirer and its Promoters/Shareholders/ Ultimate Beneficial Owners (UBOs) and Directors and the Target Company, its Promoters/Directors/KMPs, Manager to the Open Offer and RTA.

"B) Details of the proposed Offer"- the following updates / revisions / deletions have been caried out:

i. **Details of the proposed Offer – point no. 4 on page no. 19 has been deleted due to repetition -** The Offer Price is payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.

ii. **Details of the proposed Offer – point no. 7 on page no. 19 has been inserted –** Except for the acquisition of the Sale Shares i.e., 69,59,800 (Sixty Nine Lakh Fifty Nine Thousand and Eight Hundred) fully paid-up Equity Shares, representing 70.61% (Seventy point Six One Percent) on July 21, 2026, pursuant to the SPA and consummation of the Underlying Transaction, the Acquirer has not acquired any Equity Shares of the Target Company after the date of PA i.e., Thursday, June 11, 2026, and up to the date of this LOF.

iii. **Details of the proposed Offer – point no. 8 on page no. 19 has been deleted –** The Acquirer has not acquired any Equity Shares of the Target Company after the date of PA i.e., Thursday, June 11, 2026 and up to the date of this DLOF.

iv. **Details of the proposed Offer – point no. 12 on page no. 20 the following addition has been made –** Further any failure to comply with MPS requirement may lead to non-compliance of SCRR and SEBI LODR Regulations, 2015.

11. Under Paragraph IV **"Object of the Acquisition/Offer"**, the following updates / revisions have been caried out:

i. **Object of the Acquisition/Offer - point 1 on page no. 21 has been updated to -** The primary objective of the Acquirer in relation to the aforesaid acquisition is the substantial acquisition of Equity Shares and voting rights of the Target Company, along with the acquisition of control and management of the Target Company. Upon consummation of the Underlying Transactions on July 21, 2026, the Acquirer has acquired the management control of the Target Company on July 27, 2026, by appointing new directors representing the Acquirer and to position the Target Company for enhanced operational efficiency and long-term value creation for all its stakeholders. Post the consummation of the Underlying Transaction, the Acquirer proposes to review the business operations of the Target Company and may, subject to applicable laws, explore opportunities for diversification or expansion of the Target Company's business activities into other lines of business, taking into account the capital requirements, commercial feasibility and expediency of such diversification. Any such diversification or expansion, if undertaken, shall be in compliance with the provisions of the Companies Act, 2013, the Memorandum and Articles of Association of the Target Company, and all other applicable laws, rules and regulations.

ii. **Object of the Acquisition/Offer - point 2 on page no. 21 has been updated -** The Acquirer does not have any plans to alienate any material assets of the Target Company or its subsidiaries, whether by way of sale, lease, encumbrance or otherwise, for a period of 2 (two) years from the completion of this Open Offer, except in the ordinary course of business. However, if the Acquirer proposes to alienate any material assets of the Target Company or its subsidiaries, otherwise than in the ordinary course of business, within such period, the same shall be undertaken only after obtaining the approval of the shareholders of the Target Company by way of a special resolution through postal ballot, in accordance with the proviso to Regulation 25(2) of the SEBI (SAST) Regulations, 2011 and other applicable provisions of law. The future policy of the Target Company with regard to the disposal of its material assets, if any, within 2 (two) years from the completion of the Open Offer, shall be determined by its Board of Directors, subject to the applicable provisions of law and the approval of the shareholders, wherever required, in accordance with Regulation 25(2) of the SEBI (SAST) Regulations, 2011.

iii. **Object of the Acquisition/Offer - point 3 on page no. 21 has been added -** The Acquirer may subject to compliance with the applicable provisions of Section 12 of the Companies Act, 2013, and the rules framed thereunder, change its registered office within the local limits of the city, town, or village where it is currently situated, by obtaining necessary approvals from the Board of Directors.

12. Under paragraph V – **"Background of the Acquirers"** the following updates / revisions / deletions have been caried out-

i. **Clause no. (i) under point no. 1 on page no. 22-** The Corporate Identification Number (**"CIN"**) of the Acquirer is U52231MH2017PTC301477.

ii. **Clause no. (ii) under point no.1 on page no. 22 -** Further, the Acquirer is engaged in hospitality (through food and beverage outlets), real estate and property development, civil and infrastructure construction and contracting (including road, bridge, and allied works), Project Management Consultancy services, and manpower placement and recruitment services, including provision of security personnel. The Company is also authorized to undertake bullion trading and retailing of coins and bars. The Company's construction and infrastructure activities encompass a wide range of works undertaken on a contracting or sub-contracting basis. Its Project Management Consultancy vertical extends to consultancy, contracting, and turnkey execution services across any field of activity in which the Company operates in India.

iii. **Clause no. (ix) under point no. 1 on page no. 28 has been revised -** As on date of this LOF, Mr. Ashutosh Janak Kumar Thakar (Additional Director-Whole Time Director), Mr. Sukumar Anand Shetty (Additional Director Non-Executive) and Mrs. Aksha Mohit Kamboj (Additional Director Non-Executive) are appointed on the board of directors of the Target Company on July 27, 2026, there are no common directors on the board of the Acquirer and the Target Company. Further, except the acquisition of Sale Shares by the Acquirer pursuant to the consummation of Underlying Transaction on July 21, 2026, and acquisition of management control over the Target Company on July 27 27, 2026, the Acquirer, its promoters and its directors do not have direct or indirect connection or relation with the Target Company, Sellers and the Erstwhile Target Company Directors.

iv. **Clause no. (xiii) under point no. 1 on page no. 28 has been inserted-** None of The Acquirer's group companies are listed. However, they took stake in a listed company i.e. Iyokt Hitech Toolroom Limited. The shares have been acquired by the Acquirer pursuant to the consummation of the Transaction contemplated in the Share purchase agreement on April 24, 2026, and April 27, 2026.

v. **Clause no. (xiv) under point no. 28 has been inserted-** There was no demerger or spin- off involving the Acquirer in last three years, whereas there was a Merger- Pursuant to Section 233(7) of the Companies Act, 2013, the Regional Director approved the Scheme of Merger by Absorption (Fast track merger or amalgamation) vide Order No. RD/WR/Sec.233/Aspect/AA6017228/2023/58 dated 02/01/2024. As per the said order, the appointed date of amalgamation is 01/02/2023. Aspect Global Ventures Private Limited is the Transferee Company, and PM Realty Inventure Private Limited, New Aspect Industries Private Limited, Aspect Enterprises Private Limited, and New Aspect Bio Farming Private Limited are the Transferor Companies.

vi. **Clause no. (xv) under point no. 1 on page no. 28 has been revised-** The Acquirer, its shareholders/Promoters/Director/ Ultimate Beneficial Owners (**"UBOs"**) /Key Managerial Personnels (**"KMPs"**) are not categorized as **"Wilful defaulter"** by any bank or financial institution or consortium thereof in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations, 2011.

vii. **Clause no. (xvi) under point no. 1 on page no. 28 has been revised -** The Acquirer, its shareholders/Promoters/Director/UBOs/KMPs are not categorized as **"fugitive economic offender"** under Section 12 of the Fugitive Economic Offenders Act, 2018.

viii. **Clause no. (xv) under point no. 1 on page no. 28 has been deleted due to repetition -** There are no pending litigations pertaining to the securities market where it is made party to as on the date of this DLOF.

ix. **Clause no. (xvii) under point no. 1 on page no. 28 has been deleted, due to repetition -** There is/are no person acting in concert ("PACs") with the Acquirer for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirers in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations, 2011 ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations, 2011.

x. **Clause no. (xxv) under point no. 1 on page no. 29 has been inserted -** The Acquirer does not intent to delist the Equity Shares of the Target Company.

xi. **Clause no. (xxvi) under point no. 1 on page no. 29 –** The pictorial representation of list of shareholders & their UBOs has been deleted and instead the tabular representation of Holding/Ownership structure of Acquirer along with the details of Ultimate Beneficial Owner are provided below:

Sr. No.	Shareholder	Ultimate Beneficial Owner(s)	(%) Holding
1	Mohit Bharatiya and Aksha Mohit Kamboj jointly on behalf of Aspect Enterprises (Partnership Firm)	Mohit Bharatiya and Aksha Mohit Kamboj	50.33%
2	Mohit Bharatiya and Aksha Mohit Kamboj jointly on behalf of Harmony Enterprises (Partnership Firm)	Mohit Bharatiya and Aksha Mohit Kamboj	39.77%
3	Vaishali Sharad Lad (Trustee on behalf of Mahadev Private Trust)	Mishka Mohit Kamboj and Avyaan Mohit Kamboj	3.86%
4	Aksha Mohit Kamboj and Mohit Bharatiya (Trustee on behalf of Dream Trust)	Mishka Mohit Kamboj and Avyaan Mohit Kamboj	2.96%
5	Sukumar Anand Shetty and Mohit Bharatiya (Trustee on behalf of Harmony Trust)	Mishka Mohit Kamboj, Avyaan Mohit Kamboj and Aksha Mohit Kamboj	2.96%
6	Sukumar Anand Shetty	-	0.01%
7	Ashutosh Janak Kumar Thakar	-	0.01%
8	Shivasare Kalluram Yadav	-	0.00%
9	Vaishali Sharad Lad	-	0.01%
10	Deovijay Ramdhari Singh	-	0.00%
11	Jitendra Gulshan Kapoor	-	0.01%
12	Aksha Mohit Kamboj	-	0.04%
13	Mohit Bharatiya	-	0.04%
	Total		**100.00%**

13. Under Paragraph VI- **"Details of the Sellers"** the update has been carried out-

    Under point no. **ii)** - Upon consummation of the Underlying transaction, the Sellers shall not hold any Equity Shares of the Target Company, and the Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer and be declassified from the promoter and promoter group category in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations, 2015.

14. Under paragraph VII – **"Background of the Target Company-Duke Offshore Limited"** the following Updations/Insertions/Deletions have been carried out:

i. Point no. 5 on page no. 32 has been updated - As on the date of this LOF, the composition of the Board of Directors along with their shareholding in the Target Company is as follows:

Sr. No.	Name of the Director	Designation	DIN	Date of Appointment
1	Ashutosh Janak Kumar Thakar	Additional Director-Whole Time Director	10251729	July 27, 2026
2	Sukumar Anand Shetty	Additional Director-Non-Executive Director	03540525	July 27, 2026
3	Aksha Mohit Kamboj	Additional Director-Non-Executive Director	03347200	July 27, 2026
4	Rajesh Chunilal Bhojani	Additional - Non-Executive Independent Director	01804482	July 27, 2026
5	Vaibhav Anjinikumar Agarwal	Additional - Non-Executive Independent Director	11267514	July 27, 2026
6	Arjun Bikas Datta	Additional - Non-Executive Independent Director	11845860	July 27, 2026

**As per the announcement made by the Target Company on July 27, 2026, the requisite e-forms are yet to be filed with the Registrar of Companies ("ROC"). Further, the erstwhile directors of the Target Company have resigned with effect from July 27, 2026.*

ii. **Point no. 14 on page no. 33 of the Letter of Offer shall be read as provided here -** The key financial information of the Target Company, as extracted from its unaudited limited reviewed financial results for the quarter ended June 30, 2026 and audited financial statements, as at and for each of the 3 (three) financial year ended on March 31, 2026, March 31, 2025, and March 31, 2024. Further, Unaudited Financial Statements for Six months ended June 31, 2026 as mentioned in the table shall be read as unaudited limited reviewed financial results for the quarter ended June 30, 2026. Further the source provided just below the Profit & Loss Statement shall be read as Source: Annual Report and unaudited limited reviewed financial results of the Target Company for the Quarter ended June 30, 2026.

iii. Point no. 14 on page no. 36 of the Net worth of 2026, 2025 and 2024 has been added.

iv. The repetition regarding the composition of Board of Directors of the Target Company has been deleted.

v. Point no.15 on page no. 37 following *"Notes"* under the table has been added / updated - *#Further, any failure to comply with MPS requirement may lead to non-compliance of SCRR and SEBI (LODR) Regulations, 2015*

\$As on July 23, 2026, the total number of shareholders of the Target Company in the "public category" were 6118 (Calculated as per the latest Benpos data available with the Target Company).

vi. Point no. 16 on page no. 37 the following table has been updated below the table - **Calculated on the basis of existing fully paid-up Equity Shares of the Target Company.*

vii. Point no. 22 on page no. 38 has been deleted - In the shareholding pattern for the quarter ended June 2019, the company has disclosed that promoter shares are pledged or otherwise encumbered and that certain shares are under lock-in. However, no promoter shares are reflected as pledged under the shareholding pattern.

viii. The point w.r.t. complaints has been revised as point no. 22 on page no. 38 as - As on date of this LOF, no complaints have been received by the Target Company, Merchant Banker, and the Acquirers and its Promoters/Shareholders/ Ultimate Beneficial Owners (UBOs) and Directors in relation to the open offer or the valuation.

ix. Point no. 23 on page no. 38 the following has been inserted - We further confirm that Mrs. Radhika Duke is not a party to the Share Purchase Agreement ("SPA"). However, being the spouse of Mr. Avik George Duke, she is an **immediate relative** and is therefore Deemed to be a Person Acting in Concert with Promoters/ sellers in terms of Regulation 2(1)(q)(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Apart from the above, none of the promoters/ directors of the Target Company have any relationship with the public shareholders of the Target Company.

x. Point no 25 on page no 38 has been added - The Contingent liability of the Target Company is Rs. 3.61 lakh as on March 31, 2026, it has been raised under the Dividend Distribution Tax (DDT), The Company has filed a rectification application on June 02, 2026, under Section 154 contesting the demand. Pending final disposal, the matter is disclosed as a contingent liability, and the same is certified by M/s. Kirtane & Pandit LLP, UDIN – 26141984YFPDSB2383.

xi. Point no 26 on page no 38 has been deleted due to repetition- The Target Company and its directors are not categorized as willful defaulter. Further none of the director of the Target Company is categorized as fugitive economic offender in terms of Regulation 2(1)(ze) and 2(1)(ja) of the SEBI (SAST) Regulations, 2011.

xii. Point no. 26 on page no. 38 has been updated - There have been instances where the stock exchange (Email confirmation by BSE) had levied fines against the Target Company in the last eight years under SEBI (LODR) Regulations, 2015, the following are as follows:

Sr. No.	Competent Authority	Regulation	Brief Description	Fine/penalty imposed (including GST)	Further Development
2	BSE	Reg-33	Late submission for the quarter ended March 2017- (Submission of Financial Results)	BSE Imposed a fine of ₹ 199783/-	Company has paid ₹199783/- on 15-07-2026 towards the fine levied.

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15. Under Paragraph XII- **"Documents for Inspection"** the following update has been carried out:
    1. Point no. 4 page no. 62 has been added - Copy of Contingent liability certificate of the Acquirer as on March 31, 2026, is **NIL** and the same is certified by M/s. S. Satyaprakash & Co LLP, as certified by Satyaprakash Singh (Membership No. 154037), Partner of M/s. S. Satyaprakash & Co LLP, Chartered Accountants, Firm Registration Number: W100970, having their office at 412–414, Jolly Bhavan-1, Plot No. 10, Vithaldas Thackersay Marg, Churchgate, Mumbai – 400020, Maharashtra, India; Tel. No.: 022-35220433 ; Email id: info@satyaprakashandco.com; vide certificate dated June 11th, 2026 bearing Unique Document Identification Number (UDIN)- 26154037DDDDVP2593.
    2. Point no. 7 page no. 62 has been added - Copy of contingent liability of the Target Company is ₹ 3.61 lakh as on March 31, 2026, it has been raised under the Dividend Distribution Tax (DDT), The Company has filed a rectification application on June 02, 2026, under Section 154 contesting the demand. Pending final disposal, the matter is disclosed as a contingent liability, and the same is certified by M/s. Kirtane & Pandit LLP, UDIN – 26141984YFPDSB2383.
    3. Point no. 15 page no. 63 has been updated - Observation letter bearing reference number HO/49/12/11(77)2026-CFD-RAC-DCR2 I/16903/2026 dated July 21, 2026, received from SEBI.
16. **Status of Statutory and Other Approvals:**
    As on the date, there are no statutory approvals required by the Acquirer to complete this Offer. However, in case of any such statutory approvals are required by the Acquirer at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals. Please also refer to paragraph IX(B) of the LOF for further details.
17. **Schedule of Major Activities of the Offer:**

Sr. No.	Activity	Original Schedule of Activities (Day and Date) [1]	Revised Schedule of Activities (Day and Date) [1]
1	Date of Public Announcement	Thursday, June 11, 2026	Thursday, June 11, 2026
2	Date of publication of Detailed Public Statement in the newspapers	Thursday, June 18, 2026	Thursday, June 18, 2026
3	Last date for filing of the Draft Letter of Offer with SEBI	Thursday, June 25, 2026	Thursday, June 25, 2026
4	Last date for public announcement of competing offer(s)	Friday, July 10, 2026	Friday, July 10, 2026 [3]
5	Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Friday, July 17, 2026	Tuesday, July 21, 2026 [4]
6	Identified Date [2]	Tuesday, July 21, 2026	Thursday, July 23, 2026
7	Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Tuesday, July 28, 2026	Thursday, July 30, 2026
8	Last date for upward revision of the Offer Price and/or Offer Size	Friday, July 31, 2026	Tuesday August 04, 2026
9	Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Friday, July 31, 2026	Tuesday August 04, 2026
10	Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Monday, August 03, 2026	Wednesday, August 05,2026
11	Date of commencement of the Tendering Period (**"Offer Opening Date"**)	Tuesday, August 04, 2026	Thursday, August 06, 2026
12	Date of closure of the Tendering Period (**"Offer Closing Date"**)	Monday, August 17, 2026	Wednesday, August 19, 2026
13	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Tuesday, September 01, 2026	Thursday, September 03, 2026
14	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Tuesday, September 08, 2026	Thursday, September 10, 2026

[1] *The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations, 2011) and are subject to receipt of relevant statutory/ regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations, 2011.*

[2] *The Identified Date is only for the purpose of determining the Eligible Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations, 2011. It is clarified that all the Eligible Shareholders of the Target Company (registered or unregistered) (except the Acquirer and the Promoters of the Target Company) are eligible to participate in this Offer at any time prior to the closure of the Tendering Period.*

[3] *There has been no competing offer to this Open Offer.*

[4] *Actual date of receipt of the SEBI Observation Letter*

18. The Acquirer and directors of Acquirer accept the full and final responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum and for the fulfilment of their obligations laid down in the SEBI (SAST) Regulations, 2011 and a copy of this Offer Opening Public Announcement and Corrigendum shall also be available on the website of SEBI, BSE and Manager to the Open Offer.
19. This Offer Opening Public Announcement and Corrigendum will also be available on the website of SEBI at www.sebi.gov.in and on the website of Manager to the Open Offer at www.saffronadvisor.com.

ISSUED BY THE MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRERS	REGISTRAR TO THE OPEN OFFER
SAFFRON ••••• energising ideas **SAFFRON CAPITAL ADVISORS PRIVATE LIMITED** **Address:** 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. **Tel. No.:** +91 22 49730394; **Email:** openoffers@saffronadvisor.com; **Website:** www.saffronadvisor.com; **Investor grievance:** investorgrievance@saffronadvisor.com; **SEBI Registration:** INM000011211; **Validity:** Permanent **Contact Person:** Shivam Sharma/ Shruti Tiwari	CAMEO **CAMEO CORPORATE SERVICES LIMITED** **Address:** Subramanian Building, No.1, Club House Road, Chennai- 600002, Tamil Nadu, India **Tel. No:** +91 44 4002 0700 / 2846 0390 **Email:** rights@cameoindia.com; **Investor Grievance id:** investor@cameoindia.com **Website:** www.cameoindia.com **SEBI Registration No.:** INR000003753 **Validity:** Permanent **Contact Person:** K Sreepriya

Place: Mumbai
Date: August 04, 2026

AdBaaz

SHIVAMSHREE BUSINESSES LIMITED

CIN : L22203DL1983PLC015704

Regd Office : H 7 LGF Lajpat Nagar II, Mata Vaishno Devi Marg, South Delhi, New Delhi-110024
Co. office:F-12, 1st Floor, Pushpak Appt, Opp. Ratnakar-6, Jodhpur Gam, Satellite, Ahmedabad-380015
Ph. No. +91 79 40063353, Email: info@shivamshree.com, Website: http://www.shivamshree.com

EXTRACT OF AUDITED/UNAUDITED STANDALONE FINACIAL RESULTS FOR THE QUARTE,R ENDED 30TH JUNE, 2026

(Rs. In lakhs)

Sr. No.	Particulars	Quarter Ended 30.06.2026 Unaudited	Quarter Ended 31.03.2026 Audited	Quarter Ended 30.06.2025 Unaudited	Year Ended 31.03.2026 Audited
1.	Total Income from Operations	265.29	467.25	269.16	1,523.11
2.	Net Profit for the period (before Tax, Exceptional and/or extraordinary item)	2.81	53.20	(15.85)	35.74
3.	Net Profit for the period before Tax (after Exceptional and/or extraordinary item)	2.81	53.20	(15.85)	35.74
4.	Net Profit for the period after Tax (after Exceptional and/or extraordinary item)	3.91	63.76	(46.89)	15.06
5.	Total Comprehensive income for the period [Comprising profit for the period(after tax) and other comprehensive Income (after tax)	3.91	63.76	(46.89)	15.06
6.	Equity Share Capital	756.50	756.50	756.50	756.50
7.	Earnings Per Share (of Rs.1/-each) (for continuing and discontinuing operations)				
	1. Basic	0.01	0.08	(0.06)	0.02
	2. Diluted	0.01	0.08	(0.06)	0.02

Notes:
1. The results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 04th August, 2026.
2. The above is an extract of the detailed format of the Standalone Financial Results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.The full format of the Standalone Financial Results are available on the websites of the Stock Exchanges (www.bseindia.com) and on the Company website (www.shivamshree.com)

For Shivamshree Businesses Limited
Sd/-
Prafulbhai Bavishiya
Managing Director
DIN : 01908180

Place : Ahmedabad
Date : 04.08.2026

HDB FINANCIAL SERVICES
From the trusted family of HDFC Bank

पंजीकृत कार्यालयः ''राधिका'', दूसरी मंजिल, लॉ गार्डन रोड, नवरंगपुरा, अहमदाबाद-380009 शाखा कार्यालयः एचडीबी फाइनेंशियल सर्विसेज़ लिमिटेड, दूसरी मंज़िल, एचडीएफसी बैंक कॉम्प्लेक्स, डी -कॉर्बिज़ होटल के पास, वेव मॉल के पीछे, विभूति खंड, गोमती नगर, लखनऊ - 226010

सरफेसी अधिनियम, 2002 की धारा 13(2) के तहत मांग नोटिस

आप नीचे उल्लिखित उधारकर्ताओं, सह–उधारकर्ताओं और गारंटरों ने आपकी अचल संपत्तियों (प्रतिभूति) में अपनी अचल संपत्तियों को गिरवी रखकर एचडीबी फाइनेंशियल सर्विसेज लिमिटेड से ऋण (ऋणों) ६ वित्तीय सुविधा प्राप्त की और उसकी अदायगी में चूक की है। आपके डिफॉल्ट के परिणामस्वरूप आपका ऋण गैर–निष्पादित संपत्ति के रूप में वर्गीकृत किया गया था। इसके बाद, कंपनी ने वित्तीय आस्तियों के प्रतिभूतिकरण और पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 (अधिनियम) की धारा 13(2) के अंतर्गत डिमांड नोटिस जारी किया है, जिसकी विषय–वस्तु अधिनियम की धारा 13(2) के साथ पठित प्रतिभूति हित (प्रवर्तन) नियम, 2002 के नियम 3(1) के अनुसार आप तक वैकल्पिक सेवा के रूप में प्रकाशित की जा रही है। उधारकर्ताओं, सह–उधारकर्ताओं का विवरण, ऋण खाता संख्या, ऋण राशि, धारा 13(2) के अंतर्गत डिमांड नोटिस की तिथि, नोटिस में दावा की गई राशि, एनपीए तिथि और प्रतिभूतियों का विवरण निम्नानुसार हैः

क्र सं.	1) उधारकर्ता / सह–उधारकर्ता / गारंटर का नाम और पता, 2) ऋण खाता संख्या, 3) ऋण राशि, 4) डिमांड नोटिस की तिथि, 5) दावा की गई राशि भा. रु. में, 4) प्रतिभूतियों का ब्यौरा,
1.	**उधारकर्ता और सह–उधारकर्ताओं :1) सुश्री साईं लेडीज कलेक्शन** 525 / 13 पुराना धर्म शाला चक रघुनाथ नैनी इलाहाबाद–211008 और साथ ही मकान संख्या 828 ए मौजा चक रघुनाथ परगना अरैल तहसील करछना इलाहाबाद–211008 **2) मालती देवी** 828 ए चक रघुनाथ नैनी नियर इंडिया होटल इलाहाबाद–211008 **3) मुकुल श्रीवास्तव** 828 ए चक रघुनाथ नैनी नियर इंडिया होटल इलाहाबाद–211008 **4) संदीप कुमार श्रीवास्तव** 525 / 13 पुराना धर्म शाला चक रघुनाथ नैनी इलाहाबाद–211008,, ऋण खाता नंबर 9147277, ऋण की रकम रु. 2150000 / – (इक्कीस लाख पचास हज़ार रुपये), डिमांड नोटिस की तारीखः 20–07–2026, दावा की गई रकमः रु. 708755.9 / – (सात लाख आठ हज़ार सात सौ पचपन रुपये और नब्बे पैसे) 14.07.2026 तक और असल वसूली तक भविष्य का कॉन्ट्रैक्ट के अनुसार ब्याज, साथ ही अन्य खर्च, लागत और शुल्क आदि। **एनपीए की तारीखः** 03–07–2026ः प्रतिभूति की जानकारीः मकान नंबर 828ए, मौज़ा–चक रघुनाथ, परगना–अरैल और तहसील–करछना, ज़िला–इलाहाबाद का सम्पूर्ण हिस्सा एवं अंश , एरिया 46.88 वर्ग मीटर, सीमाएँ इस प्रकार हैंः– पूर्वः– इंडिया होटल पश्चिमः– राम जी केसरवानी का मकान उत्तरः– लक्ष्मी नारायण का मकान दक्षिणः– सड़क
2.	**उधारकर्ता और सह–उधारकर्ता के नामः 1. ललित शर्मा रामचरण** निवास बसंत विहार कॉलोनी खैर बाई पास गगन पब्लिक स्कूल के पास अलीगढ़–202001 और साथ ही एक मकान जिसका एरिया 78 वर्ग गज या 65.21 वर्ग मीटर है, जो प्लॉट नंबर 7 / 52 और 53 ब्लॉक–बी का हिस्सा है और खसरा नंबर 308, गाँव–अलीगढ़–202001 में स्थित **2) वाणी रेडीमेड गारमेंट्स**, लछिमपुर मौड, बालाजी स्वीट्स के पास, अलीगढ़ मेलरोज़ बाईपास रोड, अलीगढ़–202001, उत्तर प्रदेश **3) खुशबू शर्मा**, राम चरण निवास, बसंत विहार कॉलोनी, गगन पब्लिक स्कूल के पास, खैर बाईपास रोड, अलीगढ़–202001, उत्तर प्रदेश; **ऋण खाता नंबर 46281479,** ऋण की रकम **रु. 20,00,000 / –(बीस लाख रुपये), डिमांड नोटिस की तारीखः** 20–07–2026, दावा की गई रकमः रु.18,51,204.6 / – (अठारह लाख इक्यावन हज़ार दो सौ चार रुपये और साठ पैसे) 14.07.2026 तक और असल वसूली तक भविष्य का कॉन्ट्रैक्ट के अनुसार ब्याज, साथ ही अन्य खर्च, लागत और शुल्क आदि। **एनपीए की तारीखः** 03–07–2026ः प्रतिभूति की जानकारीः गाँव–ताजपुर रसूलपुर परगना और तहसील– कोइल, ज़िला– अलीगढ़ में स्थित 78 वर्ग गज या 65.21 वर्ग मीटर एरिया वाला घर / ज़मीन का टुकड़ा, जो प्लॉट नंबर 7 / 52 और 53 ब्लॉक–बी और खसरा नंबर 308 का हिस्सा है; **सीमाएँ इस प्रकार हैंः–** पूर्वः– 24 फीट चौड़ा रास्ता पश्चिमः– प्लॉट नंबर 76 और 77 उत्तरः– प्लॉट नंबर 54 दक्षिणः प्लॉट नंबर 53 और 7 / 52,
3.	**उधारकर्ता और सह–उधारकर्ता का नामः 1. मैसर्स गांधी जी ट्रेडर्स,** छिपेटी बाज़ार, गली पालमल, पिता राजेंद्र कुमार, निवासी 19 / 363 गाँधी नगर, अलीगढ़–202001, उत्तर प्रदेश और साथ ही 50 वर्ग एरिया वाला एक रिहायशी घर जिसका नगर निगम नंबर 19 / 293–11 (खसरा नंबर 303 का हिस्सा), बापू नगर, अलीगढ़–202001 में स्थित है , **2) शिवानी वार्ष्णेय,** गली नंबर 2, बाबू नगर, अलीगढ़–202001, उत्तर प्रदेश; **3) भगवान स्वरूप वार्ष्णेय,** गली नंबर 02, बापू नगर, अलीगढ़–202001, उत्तर प्रदेश; 4) शुभम कुमार, गली नंबर 02, बापू नगर, कोइल, पोस्ट ऑफिस अलीगढ़–202001, उत्तर प्रदेश; **ऋण खाता सं. 51385888;** ऋण की रकम **रु. 21,00,000 / – (इक्कीस लाख रुपये); डिमांड नोटिस की तारीखः** 20–07–2026; दावा की गई रकमः **रु. 18,58,065 / – (अठारह लाख अट्ठावन हजार पैंसठ रुपये) 14.07.2026** तक, साथ ही भविष्य का कॉन्ट्रैक्ट के अनुसार ब्याज (असली वसूली तक) और अन्य खर्च, लागत और शुल्क आदि। एनपीए की तारीखः 07–07–2026; प्रतिभूति की जानकारीः रिहायशी घर का वह हिस्सा एवं अंश जिसका एरिया 50 वर्ग गज या 41.8 वर्ग मीटर है, नगर निगम नंबर 19 / 293–11 (खसरा नंबर 303 का हिस्सा), बापू नगर, मौजा गंभीरपुरा, परगना और तहसील– कोइल, जिला अलीगढ़ में स्थित है। सीमाएँ इस प्रकार हैंः– पूर्वः–12 फीट चौड़ा रास्ता पश्चिमः– रवि गुप्ता का घर उत्तरः– शीला देवी का घर दक्षिणः– अज्ञात व्यक्ति का घर
4.	**उधारकर्ता और सह–उधारकर्ताओं का नामः 1.अनाबिया हैंडीक्राफ्ट्स,** मेहंदी का तिराहा, असलातपुरा, मुरादाबाद–244001, उत्तर प्रदेश और मोहल्ला असलातपुरा फर्स्ट, तहसील और जिला मुरादाबाद–244001 में भी स्थित **2) असमा परवीन,** मकान नंबर 50, मेहंदी का तिराहा, समीर टेंट हाउस, असलातपुरा, मुरादाबाद–244001 **3) मोहम्मद नईम,** मकान नंबर 50, मेहंदी का तिराहा, समीर टेंट हाउस, असलातपुरा, मुरादाबाद–244001, उत्तर प्रदेश, ऋण खाता संख्या 52759762, **ऋण राशि 20,00,000 रुपये (केवल बीस लाख रुपये),** डिमांड नोटिस की तारीखः 20–07–2026, **दावा की गई राशिः** 19,46,200 रुपये (केवल उन्नीस लाख छियालीस हजार दो सौ रुपये) 14.07.2026 तक और वास्तविक वसूली तक भविष्य का अनुबंधात्मक ब्याज, साथ ही आकस्मिक खर्च, लागत और शुल्क आदि। एनपीए की तारीखः 03–07–2026ः प्रतिभूति का विवरणः मोहल्ला असलातपुरा फर्स्ट, तहसील और जिला मुरादाबाद में स्थित47.00 वर्ग मीटर क्षेत्र की वह संपत्ति का समस्त टुकड़ा एवं अंश , **सीमाएँ इस प्रकार हैंः–** पूर्वः– सड़क 4 फीट / निसार हुसैन का घर (वर्तमान में अब्दुल रहमान का घर) पश्चिमः– फिदा हुसैन का घर उत्तरः– खरीदार का घर / सड़क 8 फीट दक्षिणः– मो. इरकान का घर। प्रतिभूति II की अनुसूची–मोहल्ला असलातपुरा फर्स्ट, तहसील और जिला मुरादाबाद में स्थित 47.00 वर्ग मीटर क्षेत्र की संपत्ति का वह समस्त टुकड़ा एवं अंश, सीमाएँ इस प्रकार हैंः– पूर्वः– विक्रेता का घर / निसार अहमद का घर पश्चिमः– फिदा हुसैन का घर उत्तरः–हाउस खातून / 8 फीट रोड दक्षिण :– विक्रेता अहसान का घर,

इसलिए आप उधारकर्ता / सह–उधारकर्ताओं और गारंटरों को इस नोटिस के 60 दिनों के भीतर ऊपर उल्लिखित अतिरिक्त ब्याज के साथ उपरोक्त मांग की गई राशि का पूर्ण भुगतान करने के लिए कहा जाता है। ऐसा न करने पर अधोहस्ताक्षरी को उपर्युक्त प्रतिभूतियों को लागू करने के लिए अधिनियम के तहत कार्रवाई करने के लिए विवश होना होगा।
(उपलब्ध समय के संबंध में, प्रतिभूति संपत्तियों को भुनाने के लिए, अधिनियम की धारा 13 की उप–धारा (8) के प्रावधानों के लिए उधारकर्ता का ध्यान आमंत्रित किया जाता है।),
कृपया ध्यान दें कि उक्त अधिनियम की धारा 13(13) के अनुसार, आपको बिक्री, पट्टे या अन्यथा हमारी सहमति के बिना उपरोक्त संदर्भित प्रतिभूतियों को स्थानांतरित करने से प्रतिबंधित किया गया है और अधिनियम की धारा 13(13) के किसी भी गैर–अनुपालन पर उक्त अधिनियम की धारा 29 के तहत दंडनीय है। किसी भी प्रश्न के लिए कृपया श्री विकास आनंद फोनः 9711010384 से संपर्क करें।

स्थानः लखनऊ
दिनांकः 05.08.2026

हस्ता./ – अधिकृत अधिकारी,
कृते एचडीबी फाइनेंशियल सर्विसेज लिमिटेड,

COLINZ LABORATORIES LIMITED

Corporate Identification Number [CIN]: L24200MH1986PLC041128
Registered Office: A-101, Pratik Industrial Estate, Mulund Goregaon Link Road, Bhandup West, Mumbai - 400078, Maharashtra, India.
Tel. No.: +91-9667682666 | **Email id:** cllfindoc@yahoo.com | **Website:** www.colinz.com

Recommendations of the Committee of Independent Directors (the **"IDC"**) of Colinz Laboratories Limited (the **"Target Company"**) under Regulation 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (the **"SEBI (SAST) Regulations, 2011"**) in relation to the Open Offer to the Public Shareholders of the Target Company made by Annjana Dugar (**"Acquirer 1"**), Likhitta Dugar (**"Acquirer 2"**) and Antariksh Dugar (**"Acquirer 3"**) (Hereinafter Acquirer 1, Acquirer 2 and Acquirer 3 collectively referred to as "Acquirers") Together with Padam Dugar (**"Person Acting In Concert"** or **"PAC"**).

Sr. No.	Topic	Particular
1.	Date of Meeting	**Tuesday, August 04, 2026**
2.	Name of the Target Company	Colinz Laboratories Limited
3.	Details of the Offer pertaining to Target Company	The Open Offer is being made by the Acquirers along with the PAC in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 for acquisition of up to 6,54,966 (Six Lakh Fifty Four Thousand Nine Hundred and Sixty Six) fully paid-up equity shares of face value of ₹10/- each (Rupees Ten only) (the **"Equity Shares"**), representing 26% (Twenty Six Percent) of the Voting Share Capital of the Target Company on a fully diluted basis (**"Offer Size"**), as of the 10th (Tenth) working day from the closure of the Tendering Period of the open offer, at an offer price of ₹54/- (Rupees Fifty Four only) (**"Open Offer"**).
4.	Name of the Acquirer and the PACs with the Acquirer	Annjana Dugar (**"Acquirer 1"**) Likhitta Dugar (**"Acquirer 2"**) Antariksh Dugar (**"Acquirer 3"**) Padam Dugar (**"Person Acting in Concert"** or **"PAC"**)
5.	Name of the Manager to the Offer	**Saffron Capital Advisors Private Limited** **Reg. Address:** 605, Sixth Floor, Centre Point, J. B. Nagar, Andheri (East), Mumbai- 400059. **Tel. No.:** +91 22 49730394; **Email Id:** openoffers@saffronadvisor.com; **Website:** www.saffronadvisor.com; **Investor Grievance Id:** investorgrievance@saffronadvisor.com; **SEBI Registration Number:** INM00001121; **Contact Person:** Saurabh Gaikwad / Shivam Sharma
6.	Members of the Committee of Independent Directors (**"IDC Members"** or **"Members of the IDC"**)	(i) **Mr. Baptist Bernard Dias** (DIN: 00854083) – Non – Executive Independent Director – Chairperson of IDC (ii) **Mr. Bhavik Ashokkumar Shah** (DIN: 09605363) – Non – Executive Independent Director- Member of IDC
7.	IDC Member's relationship with the Target Company (Director, Equity shares owned, any other contract / relationship), if any.	(i) All members of the IDC are independent and Non -Executive directors on the board of directors of the Target Company. (ii) Mr. Baptist Bernard Dias member of IDC, holds 200 equity shares in the Target Company. None of the other member of the IDC holds any Equity Shares or other securities in the Target Company (iii) Other than their positions as independent directors of the Target Company, there are no other contracts or relationships with the Target Company.
8.	Trading in the Equity shares / other securities of the Target Company by IDC Members	None of the members of the IDC traded in Equity Shares/ other securities of the Target Company during the: (i) 12 (twelve) months period prior to the date of the Public Announcement (**"PA"**) dated June 18, 2026; and (ii) period from the date of the PA till the date of this recommendation.
9.	IDC Member's relationship with the acquirer along with PAC (Director, Equity shares owned, any other contract / relationship), if any.	None of the members of the IDC have any contractual or any other relationship with the Acquirers along with PAC.
10.	Trading in the Equity shares / other securities of the Acquirer by IDC Members.	Not Applicable as the Acquirers and the PAC are individuals.
11.	Recommendation on the Open offer, as to whether the offer, is or is not, fair and reasonable.	**Based on the review,** (i) The IDC Members are of the view that the Offer Price of ₹ 54/- (Rupees Fifty Four Only), per Equity Share (**"Offer Price"**) is in line with the parameters prescribed by the SEBI (SAST) Regulations, 2011; (ii) IDC Members believe that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. However, IDC members would like to draw the attention of the eligible shareholders that the Equity Shares of the Target Company are trading on BSE at a price which is higher than the Offer Price; and (iii) It is advised to the eligible shareholders to independently evaluate the Open Offer vis-à-vis current share price and take an informed decision before participating in the Open Offer.
12.	Summary of reasons for recommendation	**1. The IDC Members have reviewed:** (i) Public Announcement (**"PA"**) dated June 18, 2026; (ii) Detailed Public Statement (**"DPS"**) dated June 24, 2026, and was published on June 25, 2026; (iii) Draft Letter of Offer (**"DLOF"**) dated July 03, 2026; (iv) Letter of Offer (**"LOF"**) dated July 29, 2026; **2. The IDC members also noted that:** a) The Equity Shares of the Target Company are frequently traded in terms of Regulations 2(j) of the SEBI (SAST) Regulations, 2011; b) The Offer Price is in accordance with Regulations 8(1) and 8(2) of the SEBI (SAST) Regulations, 2011; c) The Offer Price is higher than - (i) The highest negotiated price per share of the Target Company for acquisition under the agreement attracting the obligations to make a public announcement, ₹50/- (Rupees Fifty only); (ii) The volume-weighted average price paid or payable per Equity Share for acquisitions, whether by the Acquirer or by any person acting in concert with him, during the fifty-two weeks immediately preceding the date of the PA, being ₹50/- (Rupees Fifty only); (iii) The highest price paid or payable per Equity Share for any acquisition, whether by the Acquirers, during the twenty-six weeks immediately preceding the date of the PA, being ₹50/- (Rupees Fifty only); and (iv) The volume-weighted average market price per Equity Share for a period of 60 (sixty) trading days immediately preceding the date of the PA as traded on BSE, being the stock exchange where the Equity Shares of the Target Company are presently listed, and such shares being frequently traded is ₹53.90/- (Rupees Fifty-Three and Ninety Paise Only) Based on the above, the IDC Members are of the view that the Offer Price of ₹54/- (Rupees Fifty Four Only) per Equity Share is in line with the parameters prescribed by SEBI (SAST) Regulations, 2011.
13.	Disclosure of voting pattern	These recommendations were unanimously approved by the Members of the IDC.
14.	Details of Independent Advisors, if any.	None
15.	Any other matter to be highlighted	None

Terms not defined herein carry the meaning ascribed to them in the Letter of Offer dated July 29, 2026.

To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise, and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations, 2011.

For and on behalf Committee of Independent Directors of Colinz Laboratories Limited
Sd/-
Chairperson of IDC
Mr. Baptist Bernard Dias
(DIN: 00854083)

Place: Mumbai
Date: August 04, 2026

AdBaaz

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एलआईसी हाउसिंग फाइनेंस लिमिटेड

सीआईएनः L65922MH1989PLC052257
पंजीकृत एवं कॉर्पोरेट कार्यालयः 131 मेकर टावर्स, 'एफ' प्रीमाइसेज, 13वीं मंजिल, कफ परेड, मुंबई – 400 005.
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सैंतीसवीं वार्षिक आम बैठक की सूचना और रिमोट ई–वोटिंग की जानकारी

एतद्द्वारा सूचित किया जाता है कि समय–समय पर जारी किए गए बाद के परिपत्रों के साथ पठित कॉर्पोरेट कार्य मंत्रालय (एमसीए) द्वारा जारी सामान्य परिपत्र संख्या 20/2020 दिनांक 5 मई, 2020, सबसे नवीनतम सामान्य परिपत्र संख्या 03/2025 दिनांक 22 सितंबर, 2025 (एमसीए परिपत्र) के साथ पठित कंपनी अधिनियम, 2013 तथा परिपत्र सं. **SEBI/HO/CFD/CMD2/CIR/P/2022/62** दिनांक 13 मई, 2020 एवं सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 (''सेबी सूचीबद्धता विनियम'') के अनुपालन में एलआईसी हाउसिंग फाइनेंस लिमिटेड ('कंपनी') की सैंतीसवीं वार्षिक आम बैठक (एजीएम) शुक्रवार, 28 अगस्त, 2026 को अपराह्न 3.30 बजे वीडियो कॉन्फ्रेंस ('वीसी')/ अन्य ऑडियो–विजुअल माध्यमों ('ओएवीएम') के माध्यम से आयोजित की जायेगी। कंपनी अधिनियम, 2013 (अधिनियम), सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 (सूचीबद्धता विनियम) और एमसीए परिपत्र के प्रावधानों के अनुपालन में, कंपनी की 37वीं एजीएम वीसी/ओएवीएम के माध्यम से आयोजित की जाएगी। एजीएम की कार्यवाही 131 मेकर टावर्स, 'एफ' परिसर, 13 वीं मंजिल, कफ परेड, मुंबई – 400 005, महाराष्ट्र में स्थित कंपनी के पंजीकृत और कॉर्पोरेट कार्यालय में आयोजित की जाएगी।

कंपनी अधिनियम, 2013 के तहत निर्मित नियमों के साथ पठित अधिनियम की धारा 101 के प्रावधानों के अनुसार, एजीएम बुलाने वाली सूचना और वित्तीय वर्ष 2025–2026 की वार्षिक रिपोर्ट की इलेक्ट्रॉनिक प्रतियां कंपनी के उन सभी सदस्यों को ई–मेल द्वारा भेजी गई हैं, जिनकी ईमेल आईडी कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट यानी एमयूएफजी इंटाइम इंडिया प्राइवेट लिमिटेड (पूर्व की लिंक इंटाइम इंडिया प्राइवेट लिमिटेड)/डिपॉजिटरी प्रतिभागियों के साथ पंजीकृत हैं।

वार्षिक रिपोर्ट उन सभी सदस्यों को ईमेल के माध्यम से भेजी गई है, जिन्होंने कंपनी या रजिस्ट्रार और ट्रांसफर एजेंट या डिपॉजिटरी या डिपॉजिटरी प्रतिभागियों के साथ अपनी ईमेल आईडी पंजीकृत की है और जिनके नाम शुक्रवार, 31 जुलाई, 2026 तक लाभभोगी स्थिति सूची में दर्ज हैं। उक्त दस्तावेज कंपनी की वेबसाइट **www.lichousing.com** और एमयूएफजी इंटाइम इंडिया प्राइवेट लिमिटेड की वेबसाइट **https://instavote.linkintime.co.in/** पर अपलोड किए गए हैं। तथापि, यदि कोई सदस्य उक्त दस्तावेजों की सॉफ्ट कॉपी प्राप्त करना चाहता है, तो वह **co_secretarial@lichousing.com** पर पत्र या ई–मेल भेज सकता है, जिसमें वह अपना डीपीआईडी और ग्राहक आईडी या फोलियो नंबर, जैसा भी मामला हो, का उल्लेख करेगा, ताकि कंपनी के रजिस्ट्रार और ट्रांसफर एजेंट उसके अनुरोध का अनुपालन कर सकें।

कंपनी (प्रबंधन और प्रशासन) संशोधन नियम, 2015 के नियम 20 के साथ पठित कंपनी अधिनियम, 2013 की धारा 108 के प्रावधानों, सेबी (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 44, और भारतीय कंपनी सचिव संस्थान द्वारा जारी सामान्य बैठकों (एसएस–**II**) पर सचिवीय मानक के अनुसार, कंपनी अपने शेयरधारकों को इंस्टावोट–एमयूएफजी इंटाइम इंडिया प्राइवेट लिमिटेड द्वारा प्रदान की गई ई–वोटिंग सेवाओं के माध्यम से 'रिमोट ई–वोटिंग' (यानी एजीएम के स्थल के अलावा किसी अन्य स्थान से ई–वोटिंग) की सुविधा प्रदान करने में प्रसन्न है ताकि वे उक्त नोटिस में निर्धारित सभी प्रस्तावों पर इलेक्ट्रॉनिक माध्यम से अपना वोट डाल सकें।

कंपनी (प्रबंधन एवं प्रशासन) संशोधन नियम, 2015 के नियम 20 के अनुसार, कंपनी ने इलेक्ट्रॉनिक माध्यम से या वार्षिक आम बैठक (एजीएम) में मतदान करने हेतु सदस्यों की पात्रता निर्धारित करने हेतु शुक्रवार, 21 अगस्त, 2026 को 'कट–ऑफ तिथि' निर्धारित की है।

केवल वही व्यक्ति जिसका नाम कंपनी के सदस्यों के रजिस्टर में या डिपॉजिटरी द्वारा प्रबंधित लाभभोगी स्वामियों के विवरण में कट–ऑफ तिथि, अर्थात शुक्रवार, 21 अगस्त, 2026 तक दर्ज है, रिमोट ई–वोटिंग की सुविधा का लाभ उठाने या वार्षिक आम बैठक (एजीएम) में मतदान करने का हकदार होगा।

कंपनी अधिनियम, 2013 और नियमों के प्रावधानों के अनुसार विवरण नीचे दिए गए हैं:

- वित्तीय वर्ष 2025–2026 के लिए सूचना और वार्षिक रिपोर्ट ई–मेल के माध्यम से भेजने की अंतिम तिथिः 04 अगस्त, 2026.
- इलेक्ट्रॉनिक माध्यम से रिमोट ई–वोटिंग शुरू होने की तिथि और समयः मंगलवार, 25 अगस्त, 2026 प्रातः 09:00 बजे (भा.मा.स.)
- इलेक्ट्रॉनिक माध्यम से रिमोट ई–वोटिंग समाप्त होने की तिथि और समयः गुरुवार, 27 अगस्त, 2026 सायं 5:00 बजे (भा.मा.स.) और उसके बाद, एमयूएफजी इनटाइम इंडिया प्राइवेट लिमिटेड द्वारा रिमोट ई–वोटिंग मॉड्यूल को निष्क्रिय कर दिया जाएगा।
- जिन सदस्यों ने बैठक से पहले रिमोट ई–वोटिंग द्वारा अपना वोट डाला है, वे बैठक में भाग ले सकते हैं, लेकिन उन्हें दोबारा वोट डालने का अधिकार नहीं होगा और बैठक में भाग लेने वाले जिन सदस्यों ने ई–वोटिंग के माध्यम से अपना वोट नहीं डाला है, वे वार्षिक आम बैठक के दौरान इंस्टामीट के माध्यम से वोट कर सकेंगे।
- मेसर्स बीपीपी एंड कंपनी, कंपनी सेक्रेटरीज, पुणे (सदस्यता संख्याः एसीएस 47312 और सर्टिफिकेट ऑफ प्रैक्टिस संख्याः 19902 और फर्म पंजीकरण संख्या **S2018MH565200**) को कंपनी द्वारा निष्पक्ष और पारदर्शी तरीके से ई–वोटिंग प्रक्रिया की जांच करने हेतु संवीक्षक के रूप में नियुक्त किया गया है।
- घोषित परिणामों की सूचना तुरंत स्टॉक एक्सचेंजों (एनएसई और बीएसई), एमयूएफजी इंटाइम इंडिया प्राइवेट लिमिटेड को दी जाएगी और कंपनी की वेबसाइट **www.lichousing.com** पर उपलब्ध कराई जाएगी।
- वे व्यक्ति जिन्होंने कंपनी द्वारा एजीएम की सूचना भेजे जाने के बाद शेयर प्राप्त किए हैं और कंपनी के सदस्य बन गए हैं और जिनके नाम कंपनी के सदस्यों के रजिस्टर में या डिपॉजिटरी द्वारा प्रबंधित लाभकारी स्वामित्व के विवरण में कट–ऑफ तिथि, यानी शुक्रवार, 21 अगस्त, 2026 को दर्ज हैं, वे कंपनी की वेबसाइट **www.lichousing.com** और एमयूएफजी इंटाइम इंडिया प्राइवेट लिमिटेड की वेबसाइट **https://in.mpms.mufg.com/** पर एजीएम बुलाने की सूचना देख सकते हैं। ऐसे सदस्य ई–वोटिंग निर्देशों के तहत एजीएम की सूचना में उल्लिखित प्रक्रिया का पालन करके रिमोट ई–वोटिंग के माध्यम से अपने मताधिकार का प्रयोग कर सकते हैं।
- रिमोट ई–वोटिंग के संबंध में कोई भी प्रश्न/शिकायत सहायक उपाध्यक्ष – ई–वोटिंग, एमयूएफजी इंटाइम इंडिया प्राइवेट लिमिटेड, सी–101, 247 पार्क, एलबीएस मार्ग, विक्रोली पश्चिम, मुंबई – 400 083. दूरभाषः 022 – 49186000. ईमेलः **enotices@in.mpms.mufg.com** को संबोधित की जा सकती है या सदस्य **https://instavote.linkintime.co.in** पर सहायता अनुभाग के अंतर्गत उपलब्ध **Frequently Asked Questions (FAQs)** तथा **'e-voting Manu"** का संदर्भ ले सकते हैं।

वार्षिक आम बैठक की सूचना में अन्य बातों के अलावा, ई–वोटिंग की प्रक्रिया और तरीके का भी उल्लेख किया गया है। वार्षिक रिपोर्ट और लेखा–जोखा कंपनी की वेबसाइट **www.lichousing.com** पर भी उपलब्ध हैं। वीसी/ओएवीएम के माध्यम से वार्षिक आम बैठक में शामिल होने के विस्तृत निर्देश वार्षिक आम बैठक की सूचना में दिए गए हैं। सदस्यों से अनुरोध है कि वे इसे ध्यानपूर्वक पढ़ें। जिन सदस्यों को वार्षिक आम बैठक से पहले या उसके दौरान सहायता की आवश्यकता हो, वे निम्नलिखित ईमेल आईडी पर अनुरोध भेज सकते हैंः

उद्देश्य/गतिविधि	ई–मेल आईडी
ई–वोटिंग	enotices@in.mpms.mufg.com instameet@in.mpms.mufg.com/
ईमेल आईडी और बैंक खाता विवरण का पंजीकरण/अपने अधिकृत प्रतिनिधियों को नामित करने के इच्छुक कॉर्पोरेट सदस्य/वक्ता के रूप में पंजीकरण/दस्तावेजों का निरीक्षण	enotices@in.mpms.mufg.com
कोई भी व्यक्ति जो इस सूचना के प्रेषण के बाद कंपनी के शेयर प्राप्त करता है और कंपनी का सदस्य बन जाता है और बैठक में मतदान करना चाहता है	insta.vote@linkintime.co.in

बोर्ड के आदेशानुसार
एलआईसी हाउसिंग फाइनेंस लिमिटेड के लिए
हस्ता./–
वर्षा हरदासानी
कंपनी सचिव एवं अनुपालन अधिकारी

स्थानः मुंबई
दिनांकः 4 अगस्त, 2026

OFFER OPENING PUBLIC ANNOUNCEMENT UNDER REGULATION 18(7) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED AND CORRIGENDUM TO THE DETAILED PUBLIC STATEMENT AND LETTER OF OFFER WITH RESPECT TO THE OPEN OFFER, FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

DUKE OFFSHORE LIMITED

Registered Office: 403-Urvashi HSG Society Ltd, Off Sayani Road, Prabhadevi, 400025, Mumbai, Maharashtra, India | **Tel. No.**: 91-22-24221225/ 24389720/ 24365789 | **Email id:** info@dukeoffshore.com | **Website:** www.dukeoffshore.com | **Corporate Identification Number:** L45209MH1985PLC038300

Open Offer by Aspect Global Ventures Private Limited ("Acquirer"), to acquire up to 25,62,872 (Twenty Five Lakh Sixty Two Thousand Eight Hundred and Seventy Two) fully paid-up Equity Shares of face value of ₹ 10/- (Rupees Ten only) each for cash at a price of ₹ 30/- (Rupees Thirty only) per Equity Shares aggregating up to ₹ 7,68,86,160/- (Rupees Seven Crore Sixty Eight Lakhs Eighty Six Thousand One Hundred Sixty only), representing 26% (Twenty Six Percent) of the Voting Share Capital of the Target Company, to the Public Shareholders of Duke Offshore Limited ("Target Company") pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" Or "Open Offer").

This Offer Opening Public Announcement and corrigendum (**"Offer Opening Public Announcement and Corrigendum"**) should be read in continuation of and together with (a) the Public Announcement dated June 11, 2026 (**"PA"**); (b) the Detailed Public Statement dated June 17, 2026 published on June 18, 2026 in all the edition of Financial Express (English), Jansatta (Hindi), and Navshakti (Mumbai Edition) (Marathi - being the place where the registered office of the Target Company and the place of the Stock Exchange at which the Shares of the Target Company are listed) (**"DPS"**); (c) the Draft Letter of Offer dated June 25, 2026 (**"DLOF"**) (d) the Letter of Offer dated July 28, 2026 (**"LOF"**) along with Form of Acceptance-Cum-Acknowledgement is being issued by Saffron Capital Advisors Private Limited (**"Manager to the Open Offer"**), on behalf of the Acquirer in respect of the Open Offer.

This Offer Opening Public Announcement is being issued pursuant to Regulation 18(7) of the SEBI (SAST) Regulations, 2011 and pursuant to changes/amendments as advised by SEBI vide its letter bearing reference no. HO/49/12/11(77)2026-CFD-RAC-DCR2 I/16903/2026 dated July 21, 2026 (**"SEBI Letter"**). This Offer Opening Public Announcement and Corrigendum is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Offer Opening Public Announcement and Corrigendum shall have the meaning assigned to such terms in the PA, DPS, DLOF and/or LOF.

The shareholders of the Target Company are requested to kindly note the following:

1. The Offer Price is ₹ 30/- (Rupees Thirty Only), per Equity Share payable in cash. There has been no revision in the Offer Price. For further details relating to the Offer Price, please refer to paragraph VIIIA (Justification for the Offer Price) on page no. 40 of the LOF.
2. The Committee of Independent Directors of the Target Company (**"IDC"**) has recommended that the Offer is in line with the SEBI (SAST) Regulations, 2011 and the same is fair and reasonable. Further, IDC is of the view that the Offer Price is in line with the parameters prescribed by SEBI in the SEBI (SAST) Regulations, 2011. The recommendations were unanimously approved by the Members of the IDC on August 03, 2026, and published on August 04, 2026, in the same newspapers in which the DPS was published. For further details, please see IDC recommendation as available on the website of BSE at www.bseindia.com and is expected to also available on the website of SEBI at www.sebi.gov.in.
3. The Open Offer is a mandatory offer being made under Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011 to the Public Shareholders of the Target Company.
4. The Open Offer is not a competing offer in terms of Regulation 20 of the SEBI (SAST) Regulations, 2011. There was no competing offer to the Open Offer and the last date for making such competing offer has expired. The Open Offer is not conditional upon any minimum level of acceptance in terms of Regulation 19(1) of the SEBI (SAST) Regulations, 2011.
5. The LOF dated July 28, 2026, has been dispatched through electronic mode on July 29, 2026, and physical mode (speed post) on July 30, 2026, to all the Eligible Shareholders of the Target Company holding Equity Shares as on the Identified Date, i.e. July 23, 2026. It is clarified that all the Eligible Shareholders (even if they acquire Equity Shares and become shareholders of the Target Company after the Identified Date) are eligible to participate in the Open Offer during the Tendering Period.
6. Please note that a copy of the LOF along with Form of Acceptance-Cum-Acknowledgement and SH-4 is also available for downloading on the websites of the SEBI, the BSE Limited (BSE), the Registrar to the Offer at www.sebi.gov.in, www.bseindia.com, and www.cameoindia.com respectively.
7. Non-receipt/ non-availability of the Form of Acceptance-Cum-Acknowledgement does not preclude an Eligible Shareholder from participating in the Open Offer. Please see the manner of participating in the Open Offer described below in brief. Kindly note that the Open Offer is being implemented by the Acquirer through the stock exchange mechanism made available by BSE in the form of a separate window (**"Acquisition Window"**) in accordance with SEBI (SAST) Regulations, 2011 other applicable SEBI circulars and guidelines issued by the BSE and the Indian Clearing Corporation Limited (**"Clearing Corporation"**).
8. The Eligible Shareholders are required to refer to the paragraph X ***"Procedure for Acceptance and Settlement of the Offer"*** on page no. 48 of the LOF in relation to inter alia the procedure for tendering their Equity Shares in the Open Offer and are required to adhere to and follow the procedure outlined therein.

   Instructions for Public Shareholders:

   a. **In case of Public Shareholders holding Equity Shares in dematerialized form:** Eligible Shareholders who are holding Equity Shares in dematerialized form and who desire to tender their Equity Shares in the Open Offer, may do so through their respective selling broker(s). Eligible Shareholders should tender their Equity Shares before market hours close on the last day of the Tendering Period. The selling broker(s) would be required to mark lien on the tendered Equity Shares and thereafter place an order/bid on behalf of the Public Shareholder using the Acquisition Window of the BSE. Please also read the detailed procedure described in paragraph X *(Procedure for tendering Equity Shares held in dematerialised form)* on page no. 50 of the LOF.

   b. **In case of Public Shareholders holding Equity Shares in physical form:** Eligible Shareholders holding Equity Shares in physical form may participate in the Open Offer through the respective selling broker(s) by providing complete set of documents for verification procedure including (i) original share certificate(s); (ii) valid share transfer form(s) i.e. Form SH-4; (iii) duly filled in Form of Acceptance (in case the Public Shareholder has not received the Form of Acceptance, then he/she may make an application on plain paper duly signed by him/her, stating inter alia, full name, address, number of Equity Shares held, and number of Equity Shares being tendered); and (iv) such other documents described in paragraph X on page no. 52 of the LOF. The selling broker shall place a bid using the Acquisition Window of the BSE and provide a Transaction Registration Slip (**"TRS"**) to such Public Shareholder. The selling broker / Public Shareholder should thereafter deliver the original share certificate(s), Form SH-4 and such other documents described in paragraph X on page no. 52 of the LOF to the Registrar to the Offer at the address mentioned in the LOF so that the same reaches the Registrar to the Offer no later than 5:00 PM Indian Standard Time (**"IST"**) within 2 (Two) days from the Offer Closing date i.e. Wednesday, August 19, 2026. Please also read and follow the detailed procedure described in paragraph X on page no. 52 & 53 of the LOF. Please note that physical share certificates and other relevant documents should not be sent to the Acquirer, Target Company or the Manager to the Open Offer.
9. In terms of Regulation 16(1) of the SEBI (SAST) Regulations, 2011, the DLOF was submitted to SEBI on Thursday, June 25, 2026. The final observation from SEBI was received by way of SEBI letter bearing reference no. HO/49/12/11(77)2026-CFD-RAC-DCR2 I/16903/2026 dated July 21, 2026. The comments specified in SEBI's observations letter and certain changes (occurring after the date of the DLOF) which may be material, have been incorporated in the LOF. This Offer Opening Public Announcement and Corrigendum also serves as a corrigendum to the DPS and Letter of offer , and as required in terms of the SEBI Letter.
10. **Key Changes/Updates/Revisions/Deletions have been made in the LOF:**

    Public Shareholders are requested to note the following material updates to the DLOF as included in the LOF in relation to the Open Offer:

a. Deletion of the word "Draft" or "DLOF" at all the applicable places in the LOF.

b. Replacement of the word "This Draft Letter of offer" or "DLOF" at all the applicable places in the LOF with "The Letter of offer" or "LOF".

c. In page no. 2, the offer opening date has been updated to Thursday, August 06, 2026, and the offer closing date has been updated to Wednesday, August 19, 2026.

d. The Page numbers of the table of contents in page no. 9 have been suitably updated wherever required in the LOF.

e. Revised schedule of activities has been inserted next to original schedule of activities on page no. 4 of the LOF and suitable update pertaining to the dates of the activities has been carried out at the appropriate places in the LOF. Revised schedule of activities has also been incorporated in this Offer Opening Public Advertisement and Corrigendum.

f. The LOF has been updated to disclose about the consummation of the Share Purchase Agreement, the appointment of additional directors nominated by the Acquirer, and the resignation of the erstwhile Target Company directors.

g. Following updates / revisions have been carried out on the Cover Page;

The C.I. N of the Acquirer has been revised to U52231MH2017PTC301477.

Under point no. 4 of "Note" on cover page –

As per the information available with the Acquirer and the Target Company, there has been no competing offer as on the date of this Letter of Offer. The last date for making such competing offer has expired.

h. Update as an insertions and revisions has been carried out in the following definitions of **"Key Definitions"** on page no. 10, 11 & 12 of the LOF as below:

I. Closing: shall mean the consummation of actions listed under Clause 2.6 subject to satisfaction of the condition's precedent listed under Clause 2.5 of the Share Purchase Agreement, unless otherwise specifically waived.

II. Closing Date: means the date on which Closing occurs, as notified by the Acquirer in accordance with the Share Purchase Agreement.

III. Identified Date - Thursday, July 23, 2026, i.e., the date falling on the 10th (tenth) working day prior to the commencement of the Tendering Period, for the purposes of determining the public shareholders to whom the letter of offer shall be sent;

IV. Person Acting in Concert or ("PAC"): Shall have the same meaning as ascribed to it under Regulation 2(1)(q) of the SEBI (SAST) Regulations, 2011, as amended. Further there are no Persons Acting in Concert ("PAC") with the Acquirer for the purpose of this Open Offer.

V. Registrar to the Company: Purva Sharegistry (India) Private Limited

VI. Underlying Transaction: shall mean the transaction as contemplated in the Share Purchase Agreement dated June 11, 2026, executed between the Acquirer, Sellers and the Target Company, pursuant to which the Acquirer has agreed to acquire 69,59,800 (Sixty Nine Lakh Fifty Nine Thousand and Eight Hundred) fully paid up Equity Shares of the Target Company constituting 70.61% (Seventy Point Sixty One percent) of Voting Share Capital of the Target Company at a price of ₹ 30/- (Rupees Thirty only) per Equity Share.

VII. Tendering Period: Thursday, August 06, 2026, to Wednesday, August 19, 2026, both days inclusive.

i. Addition has been carried out in point no. 5, Risk relation to Acquirer on page no. 7 of LOF:

Further any failure to comply with MPS requirement may lead to non-compliance of SCRR and SEBI LODR Regulations, 2015.

j. Under paragraph III (A) and (B) –

"A) Background of the Offer", the following updates / revisions / deletions / insertions have been caried out:

i. **Background of the Offer – point no. 2 on page no. 14 insertion was made as-** The Acquirer has acquired the Sale Shares pursuant to the consummation of the Underlying Transaction on July 21, 2026. Upon the completion of the Underlying Transaction on July 21, 2026, the Acquirer has directly acquired: (a) equity share capital and voting rights in excess of 25% (Twenty Five percent) of the Target Company, and (b) control over the Target Company and became a promoter and has appointed the additional directors on the board of Target Company in accordance and in compliance with the terms of the SPA and Regulation 22(2) of SEBI (SAST) Regulations, 2011 and other applicable laws.

ii. **Background of the Offer – point no. 3 on page no. 14 was revised to-** Consequent upon acquiring the shares pursuant to the SPA, the shareholding of the Acquirer will be 69,59,800 (Sixty-Nine Lakhs Fifty-Nine Thousand and Eight Hundred) Equity Shares constituting 70.61% (Seventy-Point Sixty One Percent) of Voting Share Capital of the Target Company. Accordingly, this offer is being made in terms of Regulations 3(1) and 4 of the SEBI (SAST) Regulations, 2011.

iii. **Background of the Offer – point no. 4 on page no. 14 was deleted -** The above-mentioned Equity Shares are currently lying in the Demat Account of the Sellers, which shall be transferred to the demat account of the Acquirer in terms of the SPA and in compliance with SEBI (SAST) Regulations, 2011. The duly signed Delivery Instruction Slips are in the custody of Manager to the Open Offer.

iv. **Background of the Offer – point 5 on page no. 15 has been inserted -** The terms of the SPA dated June 11, 2026, are not in contravention of the provisions of the SEBI (SAST) Regulations, 2011, SEBI (ICDR) Regulations, 2018, and the SEBI (LODR) Regulations, 2015, and other applicable laws. This confirmation is subject to compliance with the applicable provisions of the aforesaid regulations, including those relating to the open-offer process, disclosures and other statutory approvals, as may be required in connection with the proposed transaction.

v. **Background of the Offer – point no. 8 on page no. 15 was deleted due to repetition -** As per Regulations 26(6) and 26(7) of SEBI (SAST) Regulations, 2011, the Board of the Target Company is required to constitute a committee of Independent Directors, to provide its written reasoned recommendation on the Offer to the Public Shareholders of the Target Company and such recommendations shall be published at least 2 (Two) Working Days before the commencement of the Tendering Period in the same newspaper where the DPS of the Offer was published. A copy of the above shall be sent to SEBI, BSE and Manager to the Open Offer and in case of a competing offer/s to the Manager/s to the Open Offer for every competing Offer.

vi. **Background of the Offer – point no. 9 on page no. 15 was deleted due to repetition-** The Offer is not a result of global acquisition resulting in indirect acquisition of the Target Company.

vii. **Background of the Offer – point 9 on page no. 16 has been updated -** Diagrammatic representation of the Underlying Transaction is as follows:

Upon consummation of the Underlying Transaction on July 21, 2026, the Acquirer acquired the Sale Shares. Further, pursuant to the completion of the Underlying Transaction, the Sellers ceased to hold any equity shares of the Target Company, resigned as directors of the Target Company with effect from July 27, 2026, and relinquished control and management of the Target Company in favour of the Acquirer. Consequently, the Sellers have been declassified from the promoter and promoter group category in accordance with Regulation 31A of the SEBI (LODR) Regulations, 2015.

viii. **Background of the Offer – point 10 on page no. 16 has been updated to -** The Acquirer has deposited the entire consideration of ₹ 7,68,86,160/- (Rupees Seven Crore Sixty-Eight Lakhs Eighty-Six Thousand One Hundred and Sixty Only) payable to the Public Shareholders under the Offer in an escrow account opened with ICICI Bank Limited, in compliance with Regulation 17 of the SEBI (SAST) Regulations, 2011. Accordingly, upon expiry of 21 (Twenty-One) Working Days from the date of the Detailed Public Statement, the Acquirer consummated the Underlying Transaction on July 21, 2026, and acquired the Sale Shares. Thereafter, on July 27, 2026, the Acquirer acquired control and management of the Target Company and, in accordance with Regulation 24(1) of the SEBI (SAST) Regulations, 2011, reconstituted the Board of Directors of the Target Company by appointing additional directors to represent it. Consequently, the Acquirer has been classified as part of the Promoter of the Target Company in accordance with the applicable provisions of the SEBI (LODR) Regulations, 2015. Further, upon completion of the Underlying Transaction, the Sellers ceased to hold any Equity Shares of the Target Company, relinquished control and management of the Target Company in favour of the Acquirer and, pursuant to Regulation 31A of the SEBI (LODR) Regulations, 2015, have been declassified from the Promoter and Promoter Group category with effect from July 27, 2026.

ix. **Background of the Offer – point 12 on page no. 16 & 17 has been updated to –** The Board of Directors of the Target Company has been reconstituted on July 27, 2026, whereby:

a. The directors on the board of directors of the Target Company, viz. (i) Avik George Duke (Managing Director); (ii) Vipul Patel (Executive Director); (iii) Pranay Mehta (Non-Executive Independent Director); (iv) Revati Ganesh Pambala (Non-Executive Independent Director) and (v) Ameet Avinash Kimbahune (Non-Executive Independent Director) ("Erstwhile Target Company Directors") have tendered their resignation on July 27, 2026, in accordance with Regulation 24 of SEBI (SAST) Regulations, 2011.

b. The new directors are appointed on the Board of Directors of the Target Company viz. (i) Ashutosh Janak Kumar Thakar (Additional Director-Whole Time Director); (ii) Sukumar Anand Shetty (Additional Director Non-Executive); (iii) Aksha Mohit Kamboj (Additional Director Non-Executive); (iv) Rajesh Chunilal Bhojani (Non-Executive Independent Director); (v) Vaibhav Anjinikumar Agarwal (Non-Executive Independent Director) and (vi) Arjun Bikas Datta (Non-Executive Independent Director) on July 27, 2026, subject to the approval of the shareholders in the General Meeting.

c. The Target Company has made the requisite disclosure to the Stock Exchange on July 27, 2026, regarding the aforesaid resignations and appointments of directors.

x. **Background of the Offer – point no. 15 on page no. 17 was deleted due to repetition–** The Offer Price shall be payable in cash, in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.

xi. **Background of the Offer – point 17 on page no. 17 has been updated to –** As on date of this LOF, except Ashutosh Janak Kumar Thakar (Additional Director-Whole Time Director), Sukumar Anand Shetty (Additional Director Non-Executive) and Aksha Mohit Kamboj (Additional Director Non-Executive), no other person has been nominated or representing the Acquirer is on the Board of Directors of the Target Company.

xii. **Background of the Offer – point 18 on page no. 17 has been added –** As on date of this LOF, no complaint has been received by the Target Company or Manager to the Open Offer in relation to the proposed Open Offer or the valuation of offer price.

xiii. **Background of the Offer – point 19 on page no. 17 & 18 has been updated to-** As on the date of this LOF, except as mentioned below, no regulatory actions are subsisting or pending, administrative warnings have been received, directions are subsisting, or proceedings are pending against the Acquirers, PAC, Target Company, its existing Promoter(s), Directors or KMPs, Manager to the Open Offer and RTA under the SEBI Act, 1992 and the regulations framed thereunder, or by any other regulator.

Further, (i) an Administrative Warning Letter issued by the Securities and Exchange Board of India ("SEBI") to the Manager to the Open Offer in relation to certain observations pertaining to its role as merchant banker in connection with two initial public offerings, along with the current compliance status thereof; and (ii) the pending appeal before the Securities Appellate Tribunal ("SAT"), wherein the Manager to the Open Offer has been impleaded as one of the respondents, together with the current status of the proceedings.

xiv. **Background of the Offer – point 20 on page no. 18 has been updated to -** As on date of this LOF, no action has been taken or penalties have been levied by SEBI/ RBI/Stock Exchanges under SEBI Act, 1992 and regulations made there under against the Acquirer and its Promoters/Shareholders/ Ultimate Beneficial Owners (UBOs) and Directors and the Target Company, its Promoters/Directors/KMPs, Manager to the Open Offer and RTA.

"B) Details of the proposed Offer"- the following updates / revisions / deletions have been caried out:

i. **Details of the proposed Offer – point no. 4 on page no. 19 has been deleted due to repetition -** The Offer Price is payable in cash in accordance with Regulation 9(1)(a) of the SEBI (SAST) Regulations, 2011.

ii. **Details of the proposed Offer – point no. 7 on page no. 19 has been inserted –** Except for the acquisition of the Sale Shares i.e., 69,59,800 (Sixty Nine Lakh Fifty Nine Thousand and Eight Hundred) fully paid-up Equity Shares, representing 70.61% (Seventy point Six One Percent) on July 21, 2026, pursuant to the SPA and consummation of the Underlying Transaction, the Acquirer has not acquired any Equity Shares of the Target Company after the date of PA i.e., Thursday, June 11, 2026, and up to the date of this LOF.

iii. **Details of the proposed Offer – point no. 8 on page no. 19 has been deleted –** The Acquirer has not acquired any Equity Shares of the Target Company after the date of PA i.e., Thursday, June 11, 2026 and up to the date of this DLOF.

iv. **Details of the proposed Offer – point no. 12 on page no. 20 the following addition has been made –** Further any failure to comply with MPS requirement may lead to non-compliance of SCRR and SEBI LODR Regulations, 2015.

11. Under Paragraph IV **"Object of the Acquisition/Offer"**, the following updates / revisions have been caried out:

i. **Object of the Acquisition/Offer - point 1 on page no. 21 has been updated to -** The primary objective of the Acquirer in relation to the aforesaid acquisition is the substantial acquisition of Equity Shares and voting rights of the Target Company, along with the acquisition of control and management of the Target Company. Upon consummation of the Underlying Transactions on July 21, 2026, the Acquirer has acquired the management control of the Target Company on July 27, 2026, by appointing new directors representing the Acquirer and to position the Target Company for enhanced operational efficiency and long-term value creation for all its stakeholders. Post the consummation of the Underlying Transaction, the Acquirer proposes to review the business operations of the Target Company and may, subject to applicable laws, explore opportunities for diversification or expansion of the Target Company's business activities into other lines of business, taking into account the capital requirements, commercial feasibility and expediency of such diversification. Any such diversification or expansion, if undertaken, shall be in compliance with the provisions of the Companies Act, 2013, the Memorandum and Articles of Association of the Target Company, and all other applicable laws, rules and regulations.

ii. **Object of the Acquisition/Offer - point 2 on page no. 21 has been updated -** The Acquirer does not have any plans to alienate any material assets of the Target Company or its subsidiaries, whether by way of sale, lease, encumbrance or otherwise, for a period of 2 (two) years from the completion of this Open Offer, except in the ordinary course of business. However, if the Acquirer proposes to alienate any material assets of the Target Company or its subsidiaries, otherwise than in the ordinary course of business, within such period, the same shall be undertaken only after obtaining the approval of the shareholders of the Target Company by way of a special resolution through postal ballot, in accordance with the proviso to Regulation 25(2) of the SEBI (SAST) Regulations, 2011 and other applicable provisions of law. The future policy of the Target Company with regard to the disposal of its material assets, if any, within 2 (two) years from the completion of the Open Offer, shall be determined by its Board of Directors, subject to the applicable provisions of law and the approval of the shareholders, wherever required, in accordance with Regulation 25(2) of the SEBI (SAST) Regulations, 2011.

iii. **Object of the Acquisition/Offer - point 3 on page no. 21 has been added -** The Acquirer may subject to compliance with the applicable provisions of Section 12 of the Companies Act, 2013, and the rules framed thereunder, change its registered office within the local limits of the city, town, or village where it is currently situated, by obtaining necessary approvals from the Board of Directors.

12. Under paragraph V – **"Background of the Acquirers"** the following updates / revisions / deletions have been caried out-

i. **Clause no. (i) under point no. 1 on page no. 22-** The Corporate Identification Number (**"CIN"**) of the Acquirer is U52231MH2017PTC301477.

ii. **Clause no. (ii) under point no.1 on page no. 22 -** Further, the Acquirer is engaged in hospitality (through food and beverage outlets), real estate and property development, civil and infrastructure construction and contracting (including road, bridge, and allied works), Project Management Consultancy services, and manpower placement and recruitment services, including provision of security personnel. The Company is also authorized to undertake bullion trading and retailing of coins and bars. The Company's construction and infrastructure activities encompass a wide range of works undertaken on a contracting or sub-contracting basis. Its Project Management Consultancy vertical extends to consultancy, contracting, and turnkey execution services across any field of activity in which the Company operates in India.

iii. **Clause no. (ix) under point no. 1 on page no. 28 has been revised -** As on date of this LOF, Mr. Ashutosh Janak Kumar Thakar (Additional Director-Whole Time Director), Mr. Sukumar Anand Shetty (Additional Director Non-Executive) and Mrs. Aksha Mohit Kamboj (Additional Director Non-Executive) are appointed on the board of directors of the Target Company on July 27, 2026, there are no common directors on the board of the Acquirer and the Target Company. Further, except the acquisition of Sale Shares by the Acquirer pursuant to the consummation of Underlying Transaction on July 21, 2026, and acquisition of management control over the Target Company on July 27 27, 2026, the Acquirer, its promoters and its directors do not have direct or indirect connection or relation with the Target Company, Sellers and the Erstwhile Target Company Directors.

iv. **Clause no. (xiii) under point no. 1 on page no. 28 has been inserted-** None of The Acquirer's group companies are listed. However, they took stake in a listed company i.e. Iyokt Hitech Toolroom Limited. The shares have been acquired by the Acquirer pursuant to the consummation of the Transaction contemplated in the Share purchase agreement on April 24, 2026, and April 27, 2026.

v. **Clause no. (xiv) under point no. 1 on page no. 28 has been inserted-** There was no demerger or spin- off involving the Acquirer in last three years, whereas there was a Merger- Pursuant to Section 233(7) of the Companies Act, 2013, the Regional Director approved the Scheme of Merger by Absorption (Fast track merger or amalgamation) vide Order No. RD/WR/Sec.233/Aspect/AA6017228/2023/58 dated 02/01/2024. As per the said order, the appointed date of amalgamation is 01/02/2023. Aspect Global Ventures Private Limited is the Transferee Company, and PM Realty Inventure Private Limited, New Aspect Industries Private Limited, Aspect Enterprises Private Limited, and New Aspect Bio Farming Private Limited are the Transferor Companies.

vi. **Clause no. (xv) under point no. 1 on page no. 28 has been revised-** The Acquirer, its shareholders/Promoters/Director/ Ultimate Beneficial Owners (**"UBOs"**) /Key Managerial Personnels (**"KMPs"**) are not categorized as **"Wilful defaulter"** by any bank or financial institution or consortium thereof in accordance with the guidelines on wilful defaulters issued by the Reserve Bank of India, in terms of Regulation 2(1) (ze) of the SEBI (SAST) Regulations, 2011.

vii. **Clause no. (xvi) under point no. 1 on page no. 28 has been revised -** The Acquirer, its shareholders/Promoters/Director/UBOs/KMPs are not categorized as **"fugitive economic offender"** under Section 12 of the Fugitive Economic Offenders Act, 2018.

viii. **Clause no. (xv) under point no. 1 on page no. 28 has been deleted due to repetition -** There are no pending litigations pertaining to the securities market where it is made party to as on the date of this DLOF.

ix. **Clause no. (xvii) under point no. 1 on page no. 28 has been deleted, due to repetition -** There is/are no person acting in concert ("PACs") with the Acquirer for the purposes of this Open Offer. While persons may be deemed to be acting in concert with the Acquirers in terms of Regulation 2(1)(q)(2) of the SEBI (SAST) Regulations, 2011 ("Deemed PACs"), however, such Deemed PACs are not acting in concert with the Acquirers for the purposes of this Open Offer, within the meaning of Regulation 2(1)(q)(1) of the SEBI (SAST) Regulations, 2011.

x. **Clause no. (xxv) under point no. 1 on page no. 29 has been inserted -** The Acquirer does not intent to delist the Equity Shares of the Target Company.

xi. **Clause no. (xxvi) under point no. 1 on page no. 29** – The pictorial representation of list of shareholders & their UBOs has been deleted and instead the tabular representation of Holding/Ownership structure of Acquirer along with the details of Ultimate Beneficial Owner are provided below:

Sr. No.	Shareholder	Ultimate Beneficial Owner(s)	(%) Holding
1	Mohit Bharatiya and Aksha Mohit Kamboj jointly on behalf of Aspect Enterprises (Partnership Firm)	Mohit Bharatiya and Aksha Mohit Kamboj	50.33%
2	Mohit Bharatiya and Aksha Mohit Kamboj jointly on behalf of Harmony Enterprises (Partnership Firm)	Mohit Bharatiya and Aksha Mohit Kamboj	39.77%
3	Vaishali Sharad Lad (Trustee on behalf of Mahadev Private Trust)	Mishka Mohit Kamboj and Avyaan Mohit Kamboj	3.86%
4	Aksha Mohit Kamboj and Mohit Bharatiya (Trustee on behalf of Dream Trust)	Mishka Mohit Kamboj and Avyaan Mohit Kamboj	2.96%
5	Sukumar Anand Shetty and Mohit Bharatiya (Trustee on behalf of Harmony Trust)	Mishka Mohit Kamboj, Avyaan Mohit Kamboj and Aksha Mohit Kamboj	2.96%
6	Sukumar Anand Shetty	-	0.01%
7	Ashutosh Janak Kumar Thakar	-	0.01%
8	Shivasare Kalluram Yadav	-	0.00%
9	Vaishali Sharad Lad	-	0.01%
10	Deovijay Ramdhari Singh	-	0.00%
11	Jitendra Gulshan Kapoor	-	0.01%
12	Aksha Mohit Kamboj	-	0.04%
13	Mohit Bharatiya	-	0.04%
	Total		**100.00%**

13. Under Paragraph VI- **"Details of the Sellers"** the update has been carried out-

Under point no. **ii)** - Upon consummation of the Underlying transaction, the Sellers shall not hold any Equity Shares of the Target Company, and the Sellers shall relinquish the control and management of the Target Company in favour of the Acquirer and be declassified from the promoter and promoter group category in accordance with the provisions of Regulation 31A of the SEBI (LODR) Regulations, 2015.

14. Under paragraph VII – **"Background of the Target Company-Duke Offshore Limited"** the following Updations/Insertions/Deletions have been carried out:

i. Point no. 5 on page no. 32 has been updated - As on the date of this LOF, the composition of the Board of Directors along with their shareholding in the Target Company is as follows:

Sr. No.	Name of the Director	Designation	DIN	Date of Appointment
1	Ashutosh Janak Kumar Thakar	Additional Director-Whole Time Director	10251729	July 27, 2026
2	Sukumar Anand Shetty	Additional Director-Non-Executive Director	03540525	July 27, 2026
3	Aksha Mohit Kamboj	Additional Director-Non-Executive Director	03347200	July 27, 2026
4	Rajesh Chunilal Bhojani	Additional - Non-Executive Independent Director	01804482	July 27, 2026
5	Vaibhav Anjinikumar Agarwal	Additional - Non-Executive Independent Director	11267514	July 27, 2026
6	Arjun Bikas Datta	Additional - Non-Executive Independent Director	11845860	July 27, 2026

**As per the announcement made by the Target Company on July 27, 2026, the requisite e-forms are yet to be filed with the Registrar of Companies ("ROC"). Further, the erstwhile directors of the Target Company have resigned with effect from July 27, 2026.*

ii. **Point no. 14 on page no. 33 of the Letter of Offer shall be read as provided here -** The key financial information of the Target Company, as extracted from its unaudited limited reviewed financial results for the quarter ended June 30, 2026 and audited financial statements, as at and for each of the 3 (three) financial year ended on March 31, 2026, March 31, 2025, and March 31, 2024. Further, Unaudited Financial Statements for Six months ended June 31, 2026 as mentioned in the table shall be read as unaudited limited reviewed financial results for the quarter ended June 30, 2026. Further the source provided just below the Profit & Loss Statement shall be read as Source: Annual Report and unaudited limited reviewed financial results of the Target Company for the Quarter ended June 30, 2026.

iii. Point no. 14 on page no. 36 of the Net worth of 2026, 2025 and 2024 has been added.

iv. The repetition regarding the composition of Board of Directors of the Target Company has been deleted.

v. Point no.15 on page no. 37 following *"Notes"* under the table has been added / updated - **Further, any failure to comply with MPS requirement may lead to non-compliance of SCRR and SEBI (LODR) Regulations, 2015*

$As on July 23, 2026, the total number of shareholders of the Target Company in the "public category" were 6118 (Calculated as per the latest Benpos data available with the Target Company).

vi. Point no. 16 on page no. 37 the following table has been updated below the table - **Calculated on the basis of existing fully paid-up Equity Shares of the Target Company.*

vii. Point no. 22 on page no. 38 has been deleted - In the shareholding pattern for the quarter ended June 2019, the company has disclosed that promoter shares are pledged or otherwise encumbered and that certain shares are under lock-in. However, no promoter shares are reflected as pledged under the shareholding pattern.

viii. The point w.r.t. complaints has been revised as point no. 22 on page no. 38 as - As on date of this LOF, no complaints have been received by the Target Company, Merchant Banker, and the Acquirers and its Promoters/Shareholders/ Ultimate Beneficial Owners (UBOs) and Directors in relation to the open offer or the valuation.

ix. Point no. 23 on page no. 38 the following has been inserted - We further confirm that Mrs. Radhika Duke is not a party to the Share Purchase Agreement ("SPA"). However, being the spouse of Mr. Avik George Duke, she is an **immediate relative** and is therefore Deemed to be a Person Acting in Concert with Promoters/ sellers in terms of Regulation 2(1)(q)(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Apart from the above, none of the promoters/ directors of the Target Company have any relationship with the public shareholders of the Target Company.

x. Point no 25 on page no 38 has been added - The Contingent liability of the Target Company is Rs. 3.61 lakh as on March 31, 2026, it has been raised under the Dividend Distribution Tax (DDT), The Company has filed a rectification application on June 02, 2026, under Section 154 contesting the demand. Pending final disposal, the matter is disclosed as a contingent liability, and the same is certified by M/s. Kirtane & Pandit LLP, UDIN – 26141984YFPDSB2383.

xi. Point no 26 on page no 38 has been deleted due to repetition- The Target Company and its directors are not categorized as willful defaulter. Further none of the director of the Target Company is categorized as fugitive economic offender in terms of Regulation 2(1)(ze) and 2(1)(ja) of the SEBI (SAST) Regulations, 2011.

xii. Point no. 26 on page no. 38 has been updated - There have been instances where the stock exchange (Email confirmation by BSE) had levied fines against the Target Company in the last eight years under SEBI (LODR) Regulations, 2015, the following are as follows:

Sr. No.	Competent Authority	Regulation	Brief Description	Fine/penalty imposed (including GST)	Further Development
2	**BSE**	Reg-33	Late submission for the quarter ended March 2017- (Submission of Financial Results)	BSE Imposed a fine of ₹ 199783/-	Company has paid ₹199783/- on 15-07-2026 towards the fine levied.

(Continued next page...)

(Continued from previous page...)

15. Under Paragraph XII- **"Documents for Inspection"** the following update has been carried out:
    1. Point no. 4 page no. 62 has been added - Copy of Contingent liability certificate of the Acquirer as on March 31, 2026, is **NIL** and the same is certified by M/s. S. Satyaprakash & Co LLP, as certified by Satyaprakash Singh (Membership No. 154037), Partner of M/s. S. Satyaprakash & Co LLP, Chartered Accountants, Firm Registration Number: W100970, having their office at 412–414, Jolly Bhavan-1, Plot No. 10, Vithaldas Thackersay Marg, Churchgate, Mumbai – 400020, Maharashtra, India; Tel. No.: 022-35220433 ; Email id: info@satyaprakashandco.com; vide certificate dated June 11th, 2026 bearing Unique Document Identification Number (UDIN)- 26154037DDDDVP2593.
    2. Point no. 7 page no. 62 has been added - Copy of contingent liability of the Target Company is ₹ 3.61 lakh as on March 31, 2026, it has been raised under the Dividend Distribution Tax (DDT), The Company has filed a rectification application on June 02, 2026, under Section 154 contesting the demand. Pending final disposal, the matter is disclosed as a contingent liability, and the same is certified by M/s. Kirtane & Pandit LLP, UDIN – 26141984YFPDSB2383.
    3. Point no. 15 page no. 63 has been updated - Observation letter bearing reference number HO/49/12/11(77)2026-CFD-RAC-DCR2 I/16903/2026 dated July 21, 2026, received from SEBI.
16. **Status of Statutory and Other Approvals:**
    As on the date, there are no statutory approvals required by the Acquirer to complete this Offer. However, in case of any such statutory approvals are required by the Acquirer at a later date before the expiry of the tendering period, this Offer shall be subject to such approvals and the Acquirer shall make the necessary applications for such statutory approvals. Please also refer to paragraph IX(B) of the LOF for further details.
17. **Schedule of Major Activities of the Offer:**

Sr. No.	Activity	Original Schedule of Activities (Day and Date) (1)	Revised Schedule of Activities (Day and Date) (1)
1	Date of Public Announcement	Thursday, June 11, 2026	Thursday, June 11, 2026
2	Date of publication of Detailed Public Statement in the newspapers	Thursday, June 18, 2026	Thursday, June 18, 2026
3	Last date for filing of the Draft Letter of Offer with SEBI	Thursday, June 25, 2026	Thursday, June 25, 2026
4	Last date for public announcement of competing offer(s)	Friday, July 10, 2026	Friday, July 10, 2026 (3)
5	Last date for receipt of comments from SEBI on Draft Letter of Offer (in the event SEBI has not sought clarifications or additional information from the Manager to the Open Offer)	Friday, July 17, 2026	Tuesday, July 21, 2026 (4)
6	Identified Date (2)	Tuesday, July 21, 2026	Thursday, July 23, 2026
7	Last date by which the Letter of Offer to be dispatched to the Public Shareholders whose name appears on the register of members on the Identified Date	Tuesday, July 28, 2026	Thursday, July 30, 2026
8	Last date for upward revision of the Offer Price and/or Offer Size	Friday, July 31, 2026	Tuesday August 04, 2026
9	Last Date by which the committee of the independent directors of the Target Company is required to publish its recommendation to the Public Shareholders for this Open Offer	Friday, July 31, 2026	Tuesday August 04, 2026
10	Date of publication of Open Offer opening Public Announcement in the newspapers in which the DPS has been published	Monday, August 03, 2026	Wednesday, August 05,2026
11	Date of commencement of the Tendering Period (**"Offer Opening Date"**)	Tuesday, August 04, 2026	Thursday, August 06, 2026
12	Date of closure of the Tendering Period (**"Offer Closing Date"**)	Monday, August 17, 2026	Wednesday, August 19, 2026
13	Last date of communicating the rejection/acceptance and completion of payment of consideration or return of Equity Shares to the Public Shareholders of the Target Company	Tuesday, September 01, 2026	Thursday, September 03, 2026
14	Last date for publication of post Open Offer public announcement in the newspapers in which the DPS has been published	Tuesday, September 08, 2026	Thursday, September 10, 2026

(1) The above timelines are indicative (prepared on the basis of timelines provided under the SEBI (SAST) Regulations, 2011) and are subject to receipt of relevant statutory/ regulatory approvals and may have to be revised accordingly. To clarify, the actions set out above may be completed prior to their corresponding dates subject to compliance with the SEBI (SAST) Regulations, 2011.

(2) The Identified Date is only for the purpose of determining the Eligible Shareholders as on such date to whom the Letter of Offer would be sent in accordance with the SEBI (SAST) Regulations, 2011. It is clarified that all the Eligible Shareholders of the Target Company (registered or unregistered) (except the Acquirer and the Promoters of the Target Company) are eligible to participate in this Offer at any time prior to the closure of the Tendering Period.

(3) There has been no competing offer to this Open Offer.

(4) Actual date of receipt of the SEBI Observation Letter

18. The Acquirer and directors of Acquirer accept the full and final responsibility for the information contained in this Offer Opening Public Announcement and Corrigendum and for the fulfilment of their obligations laid down in the SEBI (SAST) Regulations, 2011 and a copy of this Offer Opening Public Announcement and Corrigendum shall also be available on the website of SEBI, BSE and Manager to the Open Offer.
19. This Offer Opening Public Announcement and Corrigendum will also be available on the website of SEBI at www.sebi.gov.in and on the website of Manager to the Open Offer at www.saffronadvisor.com.

ISSUED BY THE MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRERS	REGISTRAR TO THE OPEN OFFER
SAFFRON ••••• energising ideas **SAFFRON CAPITAL ADVISORS PRIVATE LIMITED** **Address:** 605, Sixth Floor, Centre Point, Andheri-Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. **Tel. No.:** +91 22 49730394; **Email:** openoffers@saffronadvisor.com; **Website:** www.saffronadvisor.com; **Investor grievance:** investorgrievance@saffronadvisor.com; **SEBI Registration:** INM000011211; **Validity:** Permanent **Contact Person:** Shivam Sharma/ Shruti Tiwari	CAMEO **CAMEO CORPORATE SERVICES LIMITED** **Address:** Subramanian Building, No.1, Club House Road, Chennai- 600002, Tamil Nadu, India **Tel. No:** +91 44 4002 0700 / 2846 0390 **Email:** rights@cameoindia.com; **Investor Grievance id:** investor@cameoindia.com **Website:** www.cameoindia.com **SEBI Registration No.:** INR000003753 **Validity:** Permanent **Contact Person:** K Sreepriya

Place: Mumbai
Date: August 04, 2026

AdBaaz

The Mogaveera Co-operative Bank Ltd.

ESTD 1946

नोंद. आणि प्रशासकीय कार्यालय :
५वा मजला, मोगावीरा भवन, एम.व्ही.एम. एज्युकेशनल कॅम्पस मार्ग,
वीरा देसाई रोड लगत, अंधेरी (पश्चिम), मुंबई–४०००५८.

प्रकाशनाची सूचना

सरफैसी ॲक्ट, २००२ च्या कलम १३(४) नुसार मिळकतीचा प्रत्यक्ष कब्जा संदर्भात

याद्वारे सूचना देण्यात येते की, सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ (५४ सन २००२) आणि कलम १३(१२) सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रूल्स, २००२ सहवाचता नियम ३ अन्वये प्राप्त अधिकारांचा वापर करून कलम १३(२) अंतर्गत मागणी सूचना जारी करून कर्जदार/गहाणदार/हमीदार यांना सूचनेतील नमूद रकमेची परतफेड सदर सूचनेच्या प्राप्तीच्या तारखेपासून ६० दिवसांत करण्यास सांगितले होते.
रकमेची परतफेड करण्यास कर्जदार असमर्थ ठरल्याने, कर्जदार/गहाणदार/हमीदार आणि सर्वसामान्य जनतेस याद्वारे सूचना देण्यात येते की, निम्नस्वाक्षरीकारांनी खाली वर्णन करण्यात आलेल्या मिळकतीचा **प्रत्यक्ष ताबा** सिक्युरिटी इंटरेस्ट एन्फोर्समेंट रूल्स, २००२ च्या कलम १३(४) अंतर्गत सहवाचता नियम ८ अन्वये त्यांना/तिला प्रदान करण्यात आलेल्या अधिकारांचा वापर करून खालील नमूद तारखेस घेतला आहे.
विशेषत: कर्जदार आणि सर्वसामान्य जनतेस याद्वारे इशारा देण्यात येतो की, सदर मिळकतीशी कोणताही व्यवहार करू नये आणि सदर मिळकतीशी करण्यात आलेला कोणताही व्यवहार हा **मोगावीरा को–ऑपरेटिव्ह बँक लि.** च्या खाली नमूद केलेल्या रकमेसह व्याजासाठी भाराअधीन राहील.

अ. क्र.	कर्जदार/हमीदाराचे नाव	मागणी सूचना तारिख आणि थकीत रक्कम	गहाणदार आणि गहाण/प्रभारीत मिळकतीचे वर्णन	प्रत्यक्ष कब्जा घेतलेल्याची तारीख
१.	मे. अंचन एंटरप्राइज (प्रो. : श्री. मोहन नारायण गौडा) –कर्जदार सौ. संध्या विठ्ठल अमीन सौ. हेमलता नारायण गौडा – हमीदार	०४/०१/२०२३ आणि रु. ६१,६५,२२९.३५ (३०/११/२०२२ रोजीप्रमाणे ०१/१२/२०२२ पासून पुढील व्याजासह)	फ्लॅट क्र. १०४, पहिला मजला, ए–विंग, शिव ओम सीएचएस लि., चांदिवली फार्म रोड, चांदिवली स्टुडिओजवळ, चांदिवली, साकीनाका, मुंबई–४०००७२, श्री. मोहन नारायण गौडा यांच्या मालकीचा	०३/०८/२०२६

दिनांक: ०४.०८.२०२६
स्थळ: मुंबई

सही/–
प्राधिकृत अधिकारी

जाहीर सूचना

याद्वारे सर्वसामान्य जनतेस सूचना देण्यात येते की, माझे अशील **मेसर्स ओम रिॲल्टी ॲंड डेव्हलपर** हे खालील परिशिष्टामध्ये अधिक तपशीलवार वर्णन केलेल्या मिळकतीचा पुनर्विकास करीत असून, ती मिळकत **जय गौतम नगर को–ऑपरेटिव्ह हाऊसिंग सोसायटी लि.** यांच्या मालकीची व ताब्यातील आहे. सदर पुनर्विकासासाठी **दिनांक २६ मार्च २०२६** रोजी करण्यात आलेल्या **विकास कराराच्या** निष्पादन व नोंदणीद्वारे, जो मुंबई येथील दुय्यम निबंधक (आश्वासने) यांच्या कार्यालयात नोंदणी अनुक्रमांक **एमबीई३०–७३०० वर्ष २०२६** अंतर्गत विधिवत नोंदणीकृत आहे, तसेच **दिनांक २६ मार्च २०२६ रोजीच्या मुखत्यारपत्राची**, जे मुंबई येथील दुय्यम निबंधक (आश्वासने) यांच्या कार्यालयात नोंदणी अनुक्रमांक **एमबीई३०–७३०१ वर्ष २०२६** अंतर्गत विधिवत नोंदणीकृत असून **मेसर्स ओम रिॲल्टी ॲंड डेव्हलपर** यांच्या नावे आहे, अंमलबजावणी करण्यात आलेली आहे.
सदर मिळकतीवर विक्री, भाडेपट्टा, गहाण, भेट, धारणाधिकार, भार, विश्वस्त व्यवस्था, देखभाल, सुखभोगाधिकार किंवा अन्य कोणत्याही प्रकारे कोणताही दावा असलेल्या व्यक्तींनी, त्याबाबतची माहिती अधोहस्ताक्षरी यांच्या कार्यालयात या सूचनेच्या प्रसिद्धीच्या दिनांकापासून १४ (चौदा) दिवसांच्या आत लेखी स्वरूपात कळवावी. अन्यथा, **मेसर्स ओम रिॲल्टी ॲंड डेव्हलपर** यांच्या पक्षात मंजूर करण्यात आलेले पुनर्विकास हक्क अशा कोणत्याही दाव्याचा संदर्भ न घेता प्रमाणित करण्यात येतील व असा दावा त्याग केलेला मानला जाईल.

परिशिष्ट

सर्व त्या जमिनीचे तुकडे किंवा पार्सल, म्हणजे प्लॉट क्र. १०९–ए, क्षेत्रफळ ९५४.१० चौ. मीटर, आणि प्लॉट क्र. ११०–ए, क्षेत्रफळ ५८०.६० चौ. मीटर, एकूण १,५३४.७० चौ. मीटर, बृहन्मुंबई येथील मुलुंड येथे, मुंबई शहर व मुंबई उपनगर नोंदणी जिल्हा व उपजिल्ह्यात स्थित असून, त्यावरील ''जय गौतम नगर'' नावाची इमारत प्लॉट क्र. ११०–ए क्षेत्रफळ ५८०.६० चौ. मीटर व प्लॉट क्र. १०९–ए वर उभी आहे. हे प्लॉट सर्व्हे क्र. २०२ (भाग), सर्व्हे क्र. ३४५–ए (भाग), सर्व्हे क्र. ३४५–बी (भाग) (ए व बी भाग) आणि सर्व्हे क्र. १००० प्लॉट क्र. ८१ (भाग) यांचा भाग असून, एकूण क्षेत्रफळ ३ एकर १९ १/४ गुंठे आहे. तसेच गाव मुलुंड पश्चिम येथील सी.टी.एस. क्र. १२५०/६ व १२५०/७ वर असून, मुंबई उपनगर नोंदणी जिल्हा व उपजिल्हा, महानगरपालिका ''टी'' विभाग यांच्या हद्दीत येते आणि त्याच्या सीमा पुढीलप्रमाणे आहेत :
उत्तरेस : ४० फूट रुंद विद्यमान रतन्सी हिरजी भोजराज रोड.
दक्षिणेस : सी.टी.एस. क्र. १२५९ असलेली जमीन.
पूर्वेस : सी.टी.एस. क्र. १२६०–ए असलेली जमीन.
पश्चिमेस : सी.टी.एस. क्र. १२५१ असलेली जमीन.
दिनांक : ०५ ऑगस्ट २०२६

सही/–
जिनिता शाह
वकिल व सॉलिसिटर
कार्यालय क्र. ६०२,
साई फॉर्च्यून बिझनेस सेंटर,
टिळक रोड, घाटकोपर (पूर्व),
मुंबई ४०००७७.

इंडियन ओव्हरसीज बँक

चकाला शाखा
सिगारेट फॅक्टरीच्या समोर, तरुण भारत कॉम्प्लेक्स, सहार रोड, चकाला, अंधेरी पूर्व, मुंबई – ४०००९९
शाखा कोड : ०७५६, आयएफएससी : आयओबीए००००७५६, ई–मेल: iob0756@iob.in, दूर.: ८९२५९५०७५६

१०.०९.२०२६ रोजी ई–लिलाव
स्थावर मिळकतींच्या विक्रीकरिता ई– लिलावाकरिता जाहीर सूचना

सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ अन्वये बँकेकडे गहाण असलेल्या स्थावर मिळकतींची विक्री

ज्याअर्थी, इंडियन ओव्हरसीज बँकेच्या प्राधिकृत अधिकाऱ्यांनी येथील खालील तपशिलानुसार बँकेची थकबाकी अधिक व्याजाच्या वसुलीकरिता **''जे आहे जेथे आहे'', ''जे आहे जसे आहे तत्त्वाने'' आणि ''जे काही आहे''** तत्वावर त्या विक्रीच्या अधिकारासह संबंधित कर्जदारांना सूचनेत नमूद केलेल्या थकबाकीसाठी खालील कर्ज खात्यामध्ये अधिनियमाच्या कलम १३(२) अन्वये जारी केलेल्या सूचनेला अनुसरुन सिक्युरिटायझेशन ॲन्ड रिकन्स्ट्रक्शन ऑफ फायनान्शिअल ॲसेटस् ॲन्ड एन्फोर्समेंट ऑफ सिक्युरिटी इंटरेस्ट ॲक्ट, २००२ (यानंतर ''अधिनियम'' असा उल्लेख) च्या कलम १३(४) अन्वये खालील मिळकतीचा कब्जा घेतला आहे आणि ज्याअर्थी थकबाकी चुकती करण्यास संबंधित कर्जदारांनी कसूर केल्यामुळे निम्नस्वाक्षरीकारांनी सदर अधिनियमाच्या कलम १३(४) अन्वये त्यांना प्रदान करण्यात आलेल्या अधिकाराचा वापर करून सदर मिळकतीच्या विक्रीद्वारे बँकेच्या थकबाकीची वसुली करण्यासाठी प्रस्तावित आहेत. विक्री वेबसाईटवर पुरविलेल्या ई–लिलाव प्लॅटफॉर्म मार्फत निम्नस्वाक्षरीकारांद्वारे करण्यात येईल.

खात्याचे नाव	मिळकतीचा तपशील	कब्जा	थकीत रक्कम (लाखांत)	राखीव किंमत ईएमडी बोली वाढ रक्कम
श्री. रवी कांत शर्मा	श्री. रवी कांत शर्मा यांच्या नावावर असलेला बृहन्मुंबई महानगरपालिकेच्या हद्दींमधील सर्व्हे क्र. १११ए, १११बी आणि १११सी सीटीएस क्र. ८६६ नवीन सीटीएस क्र. ८६६ए, ८८६बी, ८६६सी आणि ८६६डी, गाव : आंबिवली तालुका अंधेरी आणि जि. मुंबई उपनगर धारक जमिनीवर वसलेल्या जेपी रोड, फोर बंगलोज्, डी एन नगर मेट्रो स्टेशनच्या जवळ, अंधेरी पश्चिम, मुंबई – ४०००५३ येथे स्थित पूर्वी मेट्रोपोलीस रेसिडेन्स अशा ज्ञात मेट्रोपोलीस एचएसएल अशा ज्ञात इमारतीची विंग बी, २२व्या मजल्यावरील फ्लॅट क्र. २२०५, मोजमापित क्षेत्र अंदाजे ७०.८४ चौ. मी. चटई त्यासह विंग बी मधील २ कार पार्किंग स्पेस क्र. एमपीबी२एल०बी०२९ आणि एमपीबी२यु०बी०३० इमारतीच्या सीमाबद्धता उत्तर – सी विंग दक्षिण – ए विंग पूर्व – सोसायटीचा आतील रस्ता पश्चिम – जे. पी. रोड	सांकेतिक	**०६.०७.२०२६ रोजीसप्रमाणे रु. ५१,९४,४९९.५२ (रुपये एकावन्न लाख चौऱ्याण्णव हजार चारशे नव्याण्णव आणि बावन्न पैसे मात्र)**	**राखीव किंमत – रु. २,३७,००,०००/– (रुपये दोन कोटी सदतीस लाख मात्र) ईएमडी रु. २३,७०,०००/– (रुपये तेवीस लाख सत्तर हजार मात्र) बोली वाढ रक्कम रु. १,००,०००/– (रुपये एक लाख मात्र)**

* परतफेडीच्या तारखेपर्यंत कराराच्या दराने पुढील व्याजासह आणि खर्च, शुल्क इत्यादींसह उर्वरित रक्कम.
सदर प्रसिद्धी तारण मत्तेच्या विक्रीसाठी तमाम जनतेकडून निविदा मागवून ई–लिलाव विक्री घेण्यासाठी सरफैसी अधिनियम, २००२ अन्वये सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ च्या नियम ९(१) अंतर्गत वरील कर्जाच्या कर्जदार/गहाणवटदार आणि हमीदारांना एक ३० दिवसीय सूचना देखील आहे.
ई–लिलावाची तारीख आणि वेळ: १०.०६.२०२६ येथे स. ११.०० ते दु. ०३.०० वा. १० मिनिटांच्या आपोआप विस्तारासह
ई–लिलाव सूचनेच्या तपशीलाकरिता कृपया आमच्या वेबसाईट www.iob.bank.in आणि सेवा पुरवठादाराच्या वेबसाईट https://baanknet.com/eauction-psb/bidder-registration च्या संदर्भ घ्यावा.
इसारा अनामत रक्कम (ईएमडी) एनईएफटी/आरटीजीएस माध्यमांमार्फत ऑनलाईन प्रदान करायचे आहे.
ईएमडी रक्कम **१०.०९.२०२६** दु. ०३.०० पर्यंत जमा केली पाहिजे.
संपर्क व्यक्ती :

शाखा	नाव	संपर्क क्र.	ईमेल आयडी
चकाला शाखा	श्री. अशोककुमार व्ही	८९२५९५०७५६	Iob00756@iob.in

ठिकाण – मुंबई
दिनांक – ०३.०८.२०२६

सार्थक ग्लोबल लिमिटेड

सीआयएन : एल९९९९९एमएच१९८५पीएलसी१३६८३५
नोंदणीकृत कार्यालय: ६०९, मजला–६, वेस्ट विंग, तुलसियानी चेंबर्स, नरिमन पॉईंट, मुंबई (महा)–४०० ०२१, भारत, संपर्क क्र. : ९९२७५२२१८९
कॉर्पोरेट कार्यालय : १७०/१०, फिक्स कॉलनी, आर. एन. टी. मार्ग, इंदोर (म.प्र.) ४५२००१, भारत
दूरध्वनी क्र. : ०७३१–४२७९६२६, **ई–मेल :** sgl@sarthakglobal.com, **वेबसाईट:** www.sarthakglobal.com

वार्षिक सर्वसाधारण सभा (''एजीएम'') आणि ई–मतदान माहितीबाबत भागधारकांना सूचना

सूचना याद्वारे देण्यात येते की, सार्थक ग्लोबल लिमिटेड (''कंपनी'') च्या सभासदांची वार्षिक सर्वसाधारण सभा (''एजीएम'') ही, **०१ ऑगस्ट, २०२६** रोजीच्या एजीएमच्या सूचनेत नमुद केलेले कामकाज करण्यासाठी व्हिडीओ कॉन्फरसिंग (''व्हिसी'') / अदर ऑडिओ व्हिज्युअल मिन्स (''ओएव्हिएम'') या मार्गाने **सोमवार, ३१ ऑगस्ट, २०२६ रोजी रोजी दु. १२.३० वा. (भाप्रवे)** घेण्यात येणार आहे.

निगम व्यवहार मंत्रालय (''एमसीए'') आणि सिक्युरिटीज ॲण्ड एक्स्चेंज बोर्ड ऑफ इंडिया (''सेबी'') द्वारे जारी संबंधित सर्क्युलर्सना अनुसरुन कंपनीला एकाच ठिकाणी सभासदाच्या प्रत्यक्ष उपस्थितीशिवाय व्हिसी/ओएव्हिएम मार्फत एजीएम घेण्याची परवानगी दिलेली आहे, ज्यासाठी कंपनीचे नोंदणीकृत कार्यालय हे सभेचे ठिकाण समजले जाईल आणि वार्षिक सर्वसाधारण सभेची कार्यवाही तेथे झाल्याचे गृहीत धरले जाईल.

संबंधित एमसीए आणि सेबी सर्क्युलर्सच्या अनुपालनात एजीएमच्या सूचनेसह वित्तीय वर्ष २०२५–२६ करिता वार्षिक अहवाल कंपनी किंवा रजिस्ट्रार आणि ट्रान्सफर एजंट (आरटीए) किंवा संबंधित डीपॉझिटरी पार्टिसिपंटस (''डीपी'') कडे ईमेल पत्ते नोंदवलेल्या सभासदांना फक्त इलेक्ट्रॉनिक माध्यमाने **मंगळवार, ०४ ऑगस्ट, २०२६ रोजी** पाठवणे पूर्ण झाले आहे. एजीएमची सूचना आणि वार्षिक अहवाल कंपनीची वेबसाईट **www.sarthakglobal.com** स्टॉक एक्स्चेंजची वेबसाईट **www.bseindia.com** आणि सेन्ट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड (सीडीएसएल) ची वेबसाईट **www.evotingindia.com** वर सुध्दा उपलब्ध करण्यात येईल.

कंपनी अधिनियम २०१३ च्या कलम १०८ सहवाचता वेळोवेळी सुधारणेनुसार कंपनीज (मॅनेजमेंट ॲड ॲडमिनिस्ट्रेशन) रुल्स, २०१४ च्या नियम २०, सेबी (लिस्टिंग ऑब्लिगेशन्स ॲण्ड डिस्क्लोजर रिक्वायरमेंटस्) रेग्युलेशन्स २०१५ च्या रेग्युलेशन ४४ आणि दि इन्स्टिटयुट ऑफ कंपनी सेक्रेटरीज ऑफ इंडिया द्वारे जारी सेक्रेटरीयल स्टॅण्डर्ड २ ऑन जनरल मिटिंग्ज आणि एमसीए परिपत्रके च्या तरतुदींच्या अनुपालनात : कंपनीने एजीएम मध्ये संमत करावयाच्या प्रस्तावित ठरावावर त्यांचा मतदानाचा अधिकार बजावण्यासाठी ईलेक्ट्रॉनिक माध्यमाने कंपनीच्या सभासदांना ई–मतदान सुविधा (एजीएम पूर्वी दूरस्थ ई–मतदान आणि एजीएम दरम्यान ई–मतदान) पुरविण्यासाठी एजेंसी म्हणून सीडीएसएलची सेवा घेतली आहे.

एजीएम पूर्वी दूरस्थ ई–मतदान सुविधा पुढील मतदान कालावधी (दोन्ही दिवस समावेशी) दरम्यान उपलब्ध असेल:
ए) दूरस्थ ई–मतदान सुरु होण्याचा दिवस, तारीख आणि वेळ : **शुक्रवार, २८ ऑगस्ट, २०२६ रोजी स. ९.०० वा. (भाप्रवे)**
बी) दूरस्थ ई–मतदान समाप्तीचा दिवस, तारीख आणि वेळ : **रविवार, ३० ऑगस्ट, २०२६ सायं. ५.०० वा. (भाप्रवे)**
सी) दूरस्थ ई–मतदान मॉड्युल **रविवार, ३० ऑगस्ट, २०२६ रोजी सायं. ५.०० वा. (भाप्रवे)** नंतर सीडीएसएल द्वारे निष्क्रिय करण्यात येईल;

ज्या व्यक्तींनी एजीएमची सूचना पाठवल्यानंतर कंपनीचे शेअर्स संपादित केले आहेत आणि कंपनीचे सभासद बनले आहेत आणि कटऑफ तारीख म्हणजेच **सोमवार, २४ ऑगस्ट, २०२६** रोजीस शेअर्स धारण केलेले आहेत त्यांनी एजीएम सूचनेत नमुद केल्यानुसार ई–मतदानाकरिता माहितीचा अवलंब करणे आवश्यक आहे.

जे सभासद व्हिसी/ओएव्हिएम मार्फत एजीएमला हजर आहेत आणि दूरस्थ ई–मतदानामार्फत त्यांचे मतदान केलेले नाही त्यांना एजीएममध्ये ई–मतदान पध्दतीमार्फत त्यांचा मतदानाचा हक्क वापरणे शक्य होईल. सभासदांना नोंद घेण्याची विनंती करण्यात येते की, ज्या सभासदांनी दूरस्थ ई–मतदानामार्फत अगोदर त्यांचे मतदान केलेले आहे ते एजीएमला हजर राहू शकतात परंतु पुन्हा त्यांचे मतदान करण्यासाठी हक्कदार नाहीत; आणि **सोमवार, २४ ऑगस्ट, २०२६** (रेकॉर्ड तारीख) रोजीस प्रत्यक्ष किंवा डिमटेरियलाईज्ड स्वरूपात शेअर्स धारण केलेले सभासद मतदानासाठी हक्कदार राहतील.

ज्या सभासदांनी ई–मेल नोंदणीकृत नाही केल्या आणि ज्या वेळोवळी कंपनीद्वारे सूचना, वार्षिक अहवाल आणि इतर सर्व पत्रव्यवहार प्राप्त करण्यास इच्छुक आहे त्यांनी **sgl@sarthakglobal.com** येथे कंपनीचे निबंधक आणि शेअर हस्तांतर एजंट (आरटीए) च्या ईमेल आयडी वर प्रपत्र आयएसआर–१ सादर करून त्यांचे ईमेल आयडी नोंदणीकृत करू शकतो. डिमॅट माध्यमाने शेअर्स धारण केलेल्यांच्या बाबतीत सभासद त्यांच्या डिपॉझिटरी पार्टीसिपंट (''डीपी'') कडे संपर्क करु शकतात आणि डिपीनी सल्ला दिलेल्या प्रक्रियेनुसार त्यांच्या डिमॅट खात्यामध्ये त्यांचे ई–मेल पत्ते नोंदवु शकतात.

परिनिरिक्षकांच्या अहवालासह एजीएमचे मतदान निष्कर्ष वैधानिक वेळेनुसार घोषित करण्यात येतील आणि स्टॉक एक्स्चेंज आणि सेन्ट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड (सीडीएसएल) ला सुध्दा कळवण्यात येतील आणि कंपनीच्या वेबसाईटवर सुध्दा दर्शवण्यात येतील.

ई–मतदानाच्या संदर्भात कोणतीही चौकशी किंवा माहितीकरिता तुम्ही फ्रिक्वेंटली आस्क्ड क्वेश्चन्स (''एफएक्युज'') आणि ई–मतदान मॅन्युअल पाहू शकता जे हेल्प सेक्शन अंतर्गत **www.evotingindia.com** येथे उपलब्ध आहे किंवा **helpdesk.evoting@cdslindia.com** कडे ईमेल लिहावा किंवा श्री. राकेश दळवी, सिनि. मॅनेजर, सेन्ट्रल डिपॉझिटरी सर्व्हिसेस (इंडिया) लिमिटेड, ए विंग, २५ वा मजला, मॅरेथॉन फ्युचरेक्स, मफतलाल मिल्स कंपाऊंड, एन. एम. जोशी मार्ग, लोअर परळ (पूर्व), मुंबई ४०००१३ यांना संपर्क करावा किंवा ०२२–२३०५८७३८ आणि ०२२–२३०५८५४२/४३ येथे फोन करावा.

ज्या सभासदांना एजीएम पुर्वी किंवा दरम्यान तांत्रिक मदतीची आवश्यकता आहे ते **helpdesk.evoting@cdslindia.com** येथे ईमेल पाठवू शकतात किंवा ०२२–२३०५८७३८ आणि ०२२–२३०५८५४२/४३ वर फोन करावा.

३० जून, २०२६ दिनांकीत सेबी सर्क्युलर क्र. एचओ/३८/१३/११(२)२०२६–एमआयआरएसडी–पीओडी/आय/३७५०/२०२६ ला अनुसरून ०१ एप्रिल, २०१९ पूर्वी जे विकले/खरेदी केले होते अशा प्रत्यक्ष रोख्यांच्या हस्तांतरण आणि डिमटेरिअलायझेशन (''डिमॅट'') साठी तसेच ०१ एप्रिल, २०१९ च्या अंतिम मुदतीपूर्वी ज्या सादर केल्या व दस्तावेज/प्रक्रियेवरील त्रुटी/किंवा अन्य कारणांनी फेटाळल्या/परत केल्या/दुर्लक्षित केल्या होत्या अशा हस्तांतरण विनंत्यांसाठी सुद्धा आणखी एक विशेष कक्ष उघडला आहे. गुंतवणुकादारांच्या हितासाठी सुरु केलेल्या ह्या विशेष कक्षाचा लाभ घेण्यासठी भागधारकांना प्रोत्साहन देण्यात येते. कोणत्याही चौकशी साठी, भागधारकांनी कृपया sgl@sarthakglobal.com येथे एक सेवा विनंती करावी.

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सर्व सामान्य जनता आणि विशेषतः कर्जदार आणि हमीदार यांना सूचना याद्वारे देण्यात येत की, खालील वर्णिलेली स्थावर मिळकत तारण धनको यांचेकडे गहाण/प्रभारित आहे, ज्यांचा सांपार्श्विक/प्रत्यक्ष/सांकेतिक कब्जा बँक/ तारण धनकोच्या प्राधिकृत अधिकाऱ्यांनी घेतला आहे. त्या संबंधित कर्जदार आणि हमीदारांकडून वरील नावाच्या बँक/तारण धनकोंना थकीत कर्जाच्या वसुलीसाठी ''जे आहे जेथे आहे'', ''जे आहे जसे आहे'' आणि ''जे काही आहे तेथे आहे'' तत्त्वाने खालील तक्त्यात नमूद तारखेस विकण्यात येणार आहे. राखीव किंमत आणि इसारा अनामत रक्कम संबंधित मिळकती समोरील खालील परिशिष्टात नमूद केलेली आहे.

तारण मत्तेचे परिशिष्ट

अ. क्र.	शाखेचे नाव / खात्याचे नाव / कर्जदार/गहाणवटदार/ हमीदारांचे नाव आणि पत्ते	गहाण स्थावर मिळकतींचे वर्णन / गहाणदार/ मिळकतीच्या मालकांचे नाव	ए) सरफैसी ॲक्ट २००२ चा १३(२) अन्वये मागणी सूचनेची तारीख बी) थकबाकी रक्कम रोजीस सी) सरफैसी ॲक्ट २००२ च्या १३(४) अन्वये कब्जाची तारीख डी) कब्जाचा प्रकार सांकेतिक/प्रत्यक्ष/अन्वयीक	ए) राखीव किंमत बी) इसर (इसर भरणाची अंतिम तारीख) सी) बोली वाढविण्याची रक्कम	ई–लिलावाची तारीख/ वेळ	तारण धनकोंना ज्ञात भारांचा तपशील / संपर्क व्यक्तीचे नाव आणि क्रमांक	तारण धनकोंना ज्ञात भारांचा तपशील
१	**मे. करण टेक्सटाईल्स (प्रोप्रायटर: हासो गुरुदासमल कुकरेजा) श्री. हासो गुरुदासमल कुकरेजा**	श्री. हासो गुरुदासमल कुकरेजा यांच्या नावावरील दुकान क्र. २०४ आणि २०५ (दोन्ही एकत्रित युनिट्स), मोजमापित २६५ चौ. फू. बीयुए आणि दुकान क्र. २०७, मोजमापित १७० चौ. फू. बीयुए, ''शांती मार्केट'' च्या २ऱ्या मजल्यावर, बीआरके क्र. १४ च्या विंग क्र. १ ते १४ च्या प्लॉटवर स्थित आणि बांधकामित, सीटीएस क्र. २६१४, सिद्धी विनायक नगर, उल्हासनगर, जिल्हा ठाणे – ४२१००१.	ए) ११.१२.२०१७ बी) रु. १,२५,१५,०००/– अधिक व्याज आणि त्यावरील प्रभार सी) १८.१२.२०१९ डी) प्रत्यक्ष	ए) रु. १३,३१,०००/– बी) रु. ६,५०,२६८/– २३.०८.२०२६ (रात्री. ११.५९ वाजेपर्यंत) सी) रु. ५०००/–	२४.०८.२०२६ स. ११.०० ते दु. ०४.०० वा.	आम्हाला ज्ञात नाही एम श्रीनिवास राव ९६३२७८६२७४ अनिल तुडू ९११३३११८५२	
२		श्री. हासो गुरुदासमल कुकरेजा यांच्या नावावरील दुकान क्र. ३१०, ३११ आणि ३१२ (सर्व तीनही एकत्रित युनिट्स), मोजमापित ४७० चौ. फू. बीयुए आणि दुकान क्र. ३१३, मोजमापित २०० चौ. फू. बीयुए, ''शांती मार्केट'' च्या ३ऱ्या मजल्यावर, बीआरके क्र. १४ च्या विंग क्र. १ ते १४ च्या प्लॉटवर स्थित आणि बांधकामित, सीटीएस क्र. २६१४, सिद्धी विनायक नगर, उल्हासनगर, जिल्हा ठाणे – ४२१००१.		ए) रु. २०,५०,०००/– बी) रु. २,०५,०००/– २३.०८.२०२६ (रात्री. ११.५९ वाजेपर्यंत) सी) रु. ५०००/–	२४.०८.२०२६ स. ११.०० ते दु. ०४.०० वा.	आम्हाला ज्ञात नाही एम श्रीनिवास राव ९६३२७८६२७४ अनिल तुडू ९११३३११८५२	
३		श्री. हासो गुरुदासमल कुकरेजा यांच्या नावावरील दुकान क्र. २०८, मोजमापित १०५ चौ. फू. बीयुए ''शांती मार्केट'' च्या २ऱ्या मजल्यावर, बीआरके क्र. १४ च्या विंग क्र. १ ते १४ च्या प्लॉटवर स्थित आणि बांधकामित, सीटीएस क्र. २६१४, सिद्धी विनायक नगर, उल्हासनगर, जिल्हा ठाणे – ४२१००१.		ए) रु. ३,२१,०००/– बी) रु. ३२,१००/– २३.०८.२०२६ (रात्री. ११.५९ वाजेपर्यंत) सी) रु. ५०००/–	२४.०८.२०२६ स. ११.०० ते दु. ०४.०० वा.	आम्हाला ज्ञात नाही एम श्रीनिवास राव ९६३२७८६२७४ अनिल तुडू ९११३३११८५२	
४		श्री. हासो गुरुदासमल कुकरेजा यांच्या नावावरील दुकान क्र. २०९, मोजमापित १०५ चौ. फू. बीयुए ''शांती मार्केट'' च्या २ऱ्या मजल्यावर, बीआरके क्र. १४ च्या विंग क्र. १ ते १४ च्या प्लॉटवर स्थित आणि बांधकामित, सीटीएस क्र. २६१४, सिद्धी विनायक नगर, उल्हासनगर, जिल्हा ठाणे – ४२१००१.		ए) रु. ३,२१,०००/– बी) रु. ३२,१००/– २३.०८.२०२६ (रात्री. ११.५९ वाजेपर्यंत) सी) रु. ५०००/–	२४.०८.२०२६ स. ११.०० ते दु. ०४.०० वा.	आम्हाला ज्ञात नाही एम श्रीनिवास राव ९६३२७८६२७४ अनिल तुडू ९११३३११८५२	
५	श्रीम. अंकिता लालचंद दुबे	श्रीम. अंकिता लालचंद दुबे यांच्या नावावरील फ्लॅट क्र. ७०४, ७वा मजला, बी–२ विंग, इमारत क्र. ३, 'साई एम्पायर' म्हणून ओळखल्या जाणाऱ्या इमारतीमध्ये, 'ओम साई इन्फ्रा' म्हणून ओळखल्या जाणाऱ्या प्रकल्पात, सेक्टर VII, एचडीआयएल लेआऊट, मैत्री हाईट्स जवळ, ग्लोबल सिटी, गाव डोंगरे, विरार (पश्चिम), तालुका वसई, जिल्हा पालघर – ४०१३०३, क्षेत्र मोजमापित ७३३ चौ. फू. चटई.	ए) ३१.०७.२०२४ बी) ३१.०७.२०२४ रोजीसप्रमाणे रु. ५४,३३,१६४.७३ + पुढील व्याज आणि अन्य प्रभार सी) १५.१०.२०२४ डी) सांकेतिक	ए) रु. ५५,००,०००/– बी) रु. ५,५०,०००/– २३.०८.२०२६ (रात्री. ११.५९ वाजेपर्यंत) सी) रु. १०,०००/–	२४.०८.२०२६ स. ११.०० ते दु. ०४.०० वा.	आम्हाला ज्ञात नाही एम श्रीनिवास राव ९६३२७८६२७४ अनिल तुडू ९११३३११८५२	

अटी आणि शर्ती

विक्री सिक्युरिटी इंटरेस्ट (एन्फोर्समेंट) रुल्स, २००२ मधील विहित अटी आणि शर्ती आणि खालील पुढील अटींच्या अधीन राहील:
१. मिळकती ''जे आहे जेथे आहे तत्त्वाने'', ''जे आहे जसे आहे तत्त्वाने'' आणि ''जे काही आहे तेथे आहे तत्त्वाने'' विकण्यात येईल. **२.** येथील वरील परिशिष्टात विनिर्दिष्ट तारण मत्तेचे तपशिल हे प्राधिकृत अधिकाऱ्यांच्या योग्य माहितीनुसार नमुद केलेले आहेत, परंतु प्राधिकृत अधिकारी सदर उद्घोषणेतील कोणतीही चुक, चुकीचे विवरण किंवा वगळणे यासाठी उत्तरदायी राहणार नाहीत. **३.** विक्री वरील कोष्टकातील नमूद तारीख आणि वेळी वेबसाईट **https://baanknet.com** येथे पुरविलेल्या ई–लिलाव प्लॅटफॉर्म मार्फत निम्नस्वाक्षरीकारांद्वारे करण्यात येईल. ४. विक्रीच्या तपशिलवार अटी आणि शर्तीकरिता कृपया **https://baanknet.com आणि www.pnbindia.in** चा संदर्भ घ्यावा. ५. इच्छुक बोलीदार/खरेदीदारांना त्यांचा मोबाईल नंबर आणि ईमेल आयडी वापरुन पोर्टल (**https://baanknet.com**) वर नोंदणी करण्याची विनंती करण्यात येत आहे. ईकेवायसीची प्रक्रिया डिजिलॉकरद्वारे पूर्ण करण्यात यावी. ई–लिलाव सेवा पुरवठादारांनी एकदा केवायसी दस्तावेजाची पडताळणी केल्यावर इच्छुक बोलीदार/खरेदीदारांनी पोर्टल मधील ई–लिलावाची तारीख आणि वेळेपूर्वी त्यांच्या ग्लोबल इमडी वॉलेट ऑनलाईन पध्दतीने वापरुन इअर रक्कम हस्तांतर करायची आहे. नोंदणी, केवायसी दस्तावेजांची पडताळणी आणि वॉलटमध्ये इअरचे हस्तांतर हे लिलावापूर्वी पुरेशा आधी करणे आवश्यक आहे. ६. विक्री सूचना, ई–लिलावाच्या अटी आणि शर्ती ई–लिलावाच्या परिचाळीत भागावरील हेल्प मॅन्युअल वाचणे आणि त्याचे काटेकोरपणे पालन करणे ही इच्छुक बोलीदारांची जबाबदारी राहील. ७. तारण मत्ता राखीव किंमती खाली विकली जाणार नाही. **कमीत कमीबोली (पहिली) ही राखीव किंमत अधिक एक बाढीव बोली रक्कम असेल. यशस्वी बोलीदाराचे येथे देय** ''प्राधिकृत अधिकारी, पंजाब नॅशनल बँक, खाते (खात्याचे नाव)'' च्या नावे शेड्युल्ड कमर्शियल बँकेने जारी केलेल्या बँकर्स चेक/डिमांड ड्राफ्ट स्वरुपात त्याच दिवशी किंवा पुढील कामकाजाच्या दिवसाअगोदर जमा केलेली इअर वजा करुन बोली रकमेच्या २५% (पंचवीस टक्के) जमा करणे आणि उर्वरित रक्कम लिलावाच्या तारखेपासून १५ दिवसांत जमा करणे आवश्यक आहे. विहित वेळेत वरील नमूद रक्कम जमा करण्यात कसूर केल्यास यशस्वी बोलीदारांनी जमा केलेली रक्कम बँकेद्वारे जप्त करण्यात येईल आणि प्राधिकृत अधिकाऱ्याना मिळकतीचा पुन्हा लिलाव/विक्री करण्याचे स्वातंत्र्य राहील आणि कसूरवार बोलीदारांचा मिळकत आणि जप्त केलेल्या रकमेवर कोणताही दावा राहणार नाही. ८. प्राधिकृत अधिकारींनी कोणताही कारण न देता कोणत्याही वेळी कोणतीही/सर्व बोली स्वीकारणे किंवा नाकारणे किंवा लिलाव पुढे ढकलणे/रद्द करणे/तहकूब करणे/खंडीत करणे/अटी सुधारण्याचा हक्क राखून ठेवला आहे आणि **तारण धनकोद्वारे पुष्टीकरणाच्या अधीन असेल**. ९. सर्व वैधानिक थकबाकी/अटेन्डट प्रभार/इतर थकबाकी सह नोंदणी प्रभार, मुद्रांक शुल्क, कर, वैधानिक दायित्वे, मिळकत कर थकबाकी, वीज थकबाकी इ. खरेदीदारांनी भरायची आहे. ई–लिलाव केल्या जाणाऱ्या मिळकतींच्या संबंधातील (ई–लिलाव) सरकार किंवा अन्य कोणाला देणे असलेले अन्य आकार, धारणाधिकार, भार किंवा अन्य कोणतीही थकबाकी ह्यासाठी प्राधिकृत अधिकारी किंवा बँक जबाबदार नसेल. मिळकत कर, वीज बील इ. च्या थकबाकी, वैधानिक देण्यांसह मिळकतीवरील भारांबाबत स्वतंत्र चौकशी करण्याचा सल्ला इच्छुक बोलीदारांना देण्यात येतो.

दिनांक : ०५.०८.२०२६
ठिकाण: मुंबई

सही/–
प्राधिकृत अधिकारी,
पंजाब नॅशनल बँक