12 August 2026

To
The Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 544335 | Scrip Symbol: BRGIL | ISIN: INE00ST01011

Subject: **Outcome of Board Meeting held on 12 August 2026 and Intimation for Allotment of 11,00,000 (Eleven Lakh) Convertible Warrants ("Warrants")**

Reference: **Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Dear Sir/ Madam,

In compliance of Regulation 30 of the SEBI Listing Regulations, 2015 and with reference to the captioned subject and pursuant to the approval of the Board of Directors at their Meeting held on 30 May 2026, the approval of Shareholders of the Company by way of passing of a Special Resolution at the 01/2026-27 Extra-Ordinary General Meeting of the Company held on Monday, 29 June 2026 and further pursuant to the In-principle approval accorded by BSE Limited ("BSE") vide their letter ref: LOD/PREF/PB/FIP/587/2026-27 dated 30 July 2026, the Company had proposed to issue up to 11,00,000 (Eleven Lakh) Warrants, each convertible into 1 (One) fully paid-up Equity Share of the Company having face value of ₹ 10/- each, at an issue price of ₹ 119/- (Rupees One Hundred and Nineteen only) per Warrant, to the proposed allottees belonging to the Non-Promoter Category, on a preferential basis.

Further, during the offer period of Preferential Issue of Warrants which opened on 01 August 2026 and closed on 11 August 2026, we hereby inform that the Company has received in aggregate ₹ 3,27,25,000/- (Rupees Three Crore Twenty-Seven Lakh Twenty-Five Thousand only) from the Allottees as Warrant Subscription Money which is equivalent to 25% of the issue price of the said Warrants in a separate bank account opened for this purpose and upon receipt of such Money, the Board of Directors of the Company at their meeting held today i.e. **Wednesday, 12 August 2026** had considered and approved the Allotment of in aggregate 11,00,000 (Eleven Lakh) Convertible Warrants ("Warrants") of face value of ₹ 10/- (Rupees Ten Only) each at an issue price of ₹ 119/- (Rupees One Hundred and Nineteen Only) each of the Company in dematerialized form to the Allottees belonging to the Non- Promoters Group as listed below, on a Preferential Basis, carrying a right to subscribe to One fully-paid up Equity Share per Warrant within a period of 18 months from the date of Allotment of these Warrants.

Details of Allottees of Convertible Warrants: Table A

Sr. No.	Name of the Allottee	Category	No. of Convertible Equity Warrants	Price at which the Warrants are issued (in ₹) (per Warrant)	Paid-up value per Warrant (in ₹) at least 25% of the price at which the Warrants are issued)	Aggregate Subscription Amount (25% of Issue Price) (In ₹)
1.	Henal Mayank	Non-	1,00,000	119.00	29.75	29,75,000

	Mamania	Promoter				
2.	Mavira AMC LLP	Non-Promoter	1,00,000	119.00	29.75	29,75,000
3.	Hemangi Sushil Bheda	Non-Promoter	1,00,000	119.00	29.75	29,75,000
4.	Sonal R Karani	Non-Promoter	2,00,000	119.00	29.75	59,50,000
5.	Shailesh Lahoti	Non-Promoter	1,00,000	119.00	29.75	29,75,000
6.	Manju Devi Lahoti	Non-Promoter	1,00,000	119.00	29.75	29,75,000
7.	Hirji Bharmal Shah HUF	Non-Promoter	1,00,000	119.00	29.75	29,75,000
8.	Vijesh Chandrakant Shah	Non-Promoter	1,00,000	119.00	29.75	29,75,000
9.	Jayantkumar Nandlal Shah	Non-Promoter	2,00,000	119.00	29.75	59,50,000
Total			**11,00,000**	**119.00**	**29.75**	**3,27,25,000**

Further, pursuant to the approvals accorded by the Board of Directors, the Shareholders and BSE Limited, the entire 11,00,000 (Eleven Lakh) Convertible Warrants offered by the Company were fully subscribed during the offer period by the proposed allottees. Accordingly, no Convertible Warrants remained unsubscribed.

Pursuant to the SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30 January 2026, the disclosure of specified information in respect of above-mentioned event is annexed hereto and marked as **Annexure-A**.

The Board Meeting commenced at 14:00 IST and concluded at 15:20 IST.

Kindly consider this and take on record as a requisite disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended from time to time.

You are requested to take the same on your record.

Yours sincerely,

For, **B.R.Goyal Infrastructure Limited**

JHALA RITIKA Digitally signed by JHALA RITIKA Date: 2026.08.12 15:25:06 +05'30'

Ritika Jhala
Company Secretary and Compliance Officer
M. No.: A73846

Encl.: As above

Annexure-A

Sr. No.	Particulars	Details
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Allotment of Convertible Warrants ("Warrants") with a right exercisable by the Warrant holder to subscribe to one Equity Share per Warrant.
b)	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential Issue on a private placement basis in accordance with the provisions of Companies Act, 2013 and rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Allotment of up to 11,00,000 (Eleven Lakh) Convertible Warrants ("Warrants") of face value of ₹ 10/- (Rupees Ten only each) at a price of ₹ 119/- (Rupees One Hundred and Nineteen only) per Warrant including Premium of ₹ 109/- (Rupees One Hundred and Nine only) each for an aggregate consideration of up to ₹ 13,09,00,000/- (Rupees Thirteen Crore Nine Lakh only). The Warrants will be convertible into the Equity Shares of the Company within the period of 18 months from the date of Allotment of Warrants in accordance with the applicable laws. The price of the Warrants has been determined in accordance with the SEBI ICDR Regulations. The preferential issue will be undertaken for cash consideration. An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s) in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants. The price of the warrants and the number of Equity Shares to be allotted on conversion of warrants shall be subject to appropriate adjustments as permitted under applicable laws.
d)	**Additional details in case of preferential issue:**	
i.	Names of the investors;	Please refer to ***Table A*** given in the above disclosure.

ii.	Post allotment of securities - outcome of the subscription	Please refer to ***Table A*** of the disclosure for the List of Allottees of Warrants. The Warrants are convertible into the Equity Shares of the Company within 18 months from the date of Allotment of Warrants.
	Issue price / allotted price (in case of convertibles)	The Warrants have been allotted at an issue price of ₹ 119/- (Rupees One Hundred and Nineteen only) per Warrant including Premium of ₹ 109/- (Rupees One Hundred and Nine only) per Warrant.
	Number of investors	9 (Nine). For List of Investors, please refer to ***Table A*** given in the above disclosure.
iii.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Each Warrant will be convertible into, or exchangeable for, 1 (one) fully paid-up equity share of the Company of face value of ₹ 10 (Rupees Ten Only), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.
e)	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable