



Ref No: CFL/SEC/2026-27/27

Date: August 13, 2026

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Phirozee Jeejeeboy Towers,
Dalal Street, Fort,
Mumbai - 400 001.
Scrip Code: 535267

Dear Sir/Ma'am,

Subject: Investor Presentation for Quarter – I Business Operations of the Company.

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 ("SEBI Listing Regulations"), and in relation to the captioned subject, we are submitting herewith the Investors Presentation for Quarter – I for FY 2026-27 on the business operations of the Company.

The aforesaid information is also available on the website of the Company www.comfortfincap.com.

This is for your information and records.

Yours faithfully,

For Comfort Fincap Limited

Ankur Agrawal
Director
DIN: 06408167

Encl: as above

COMFORT FINCAP LIMITED

Registered Office :- 22, Block B, Camac Street, Behind
Pantaloons, Kolkata, West Bengal - 700016

Corporate Office :- A-301, Hetal Arch, S.V. Road,
Opp. Natraj Market, Malad (West), Mumbai - 400064

CIN : L65923WB1982PLC035441

 **022- 6894-8500/08/09**

 **info@comfortfincap.com**

 **www.comfortfincap.com**



Investor Presentation

Quarter I FY26-27

DISCLAIMER



Certain statements in this report relating to the future growth and performance of Comfort Fincap Limited are forward-looking statements based on current expectations and assumptions. These statements involve known and unknown risks, uncertainties, and other factors that may cause actual results, performance, or outcomes to differ materially from those expressed or implied. Factors that could influence such results include fluctuations in earnings, the Company's ability to manage growth effectively, regulatory changes in the financial and infrastructure sectors, competitive pressures, interest rate volatility, and overall economic conditions affecting credit demand and real estate investments. The Company also faces challenges in attracting and retaining skilled professionals, addressing operational and compliance requirements, securing planned financing, and adapting to evolving government policies.

Any forward-looking statements contained in this report are subject to these risks and uncertainties and should not be regarded as assurances of future performance. Projections, forecasts, and industry data made by third parties and included herein have not been independently verified or adopted by the Company, and Comfort Fincap Limited assumes no responsibility for such third-party information. The Company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.

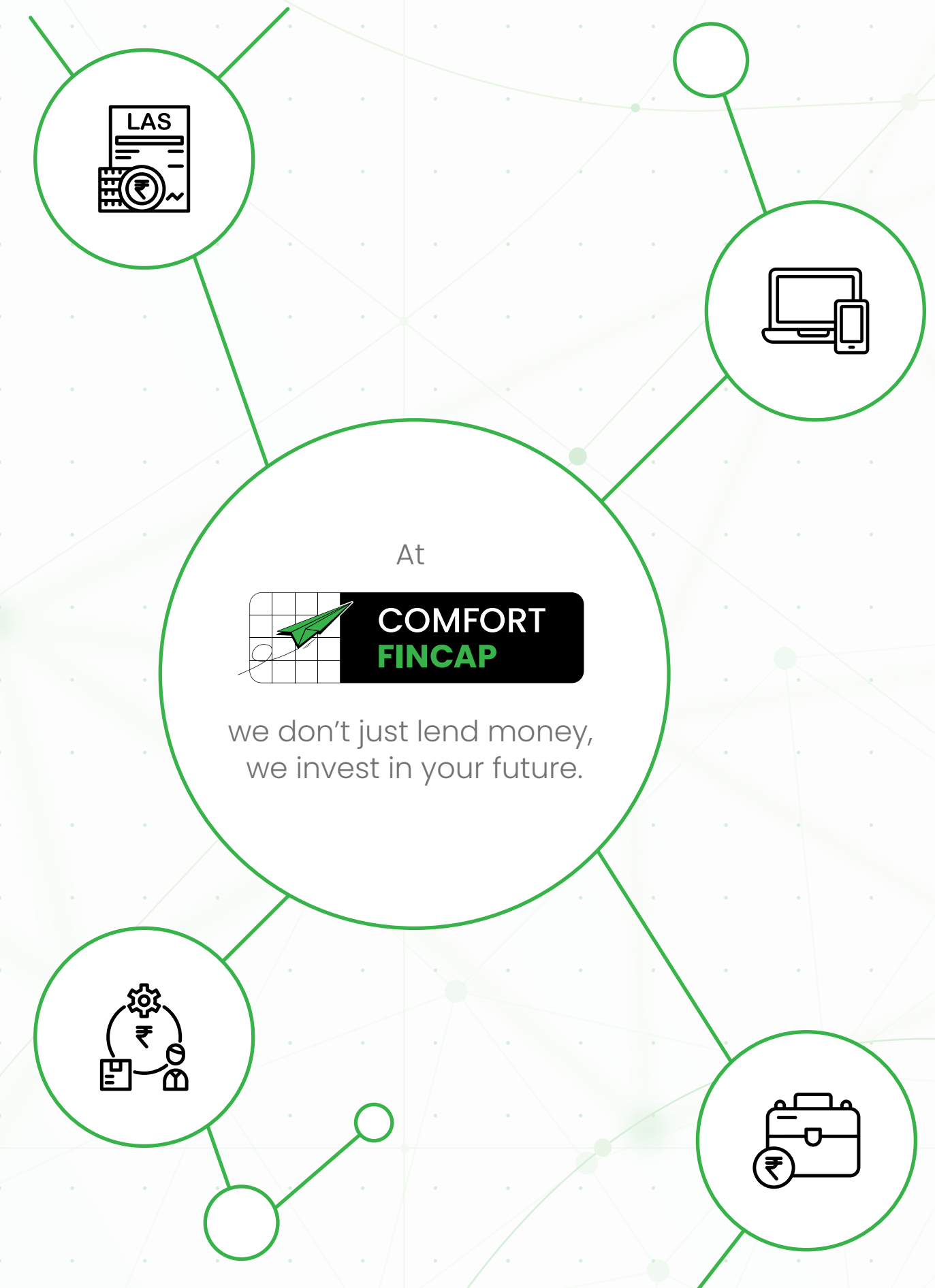
ABOUT US

Comfort Fincap Limited is a non-deposit taking Non-Banking Financial Company ("NBFC-ND") registered with the RBI and is classified as an NBFC-Investment and Credit Company (NBFC-ICC).

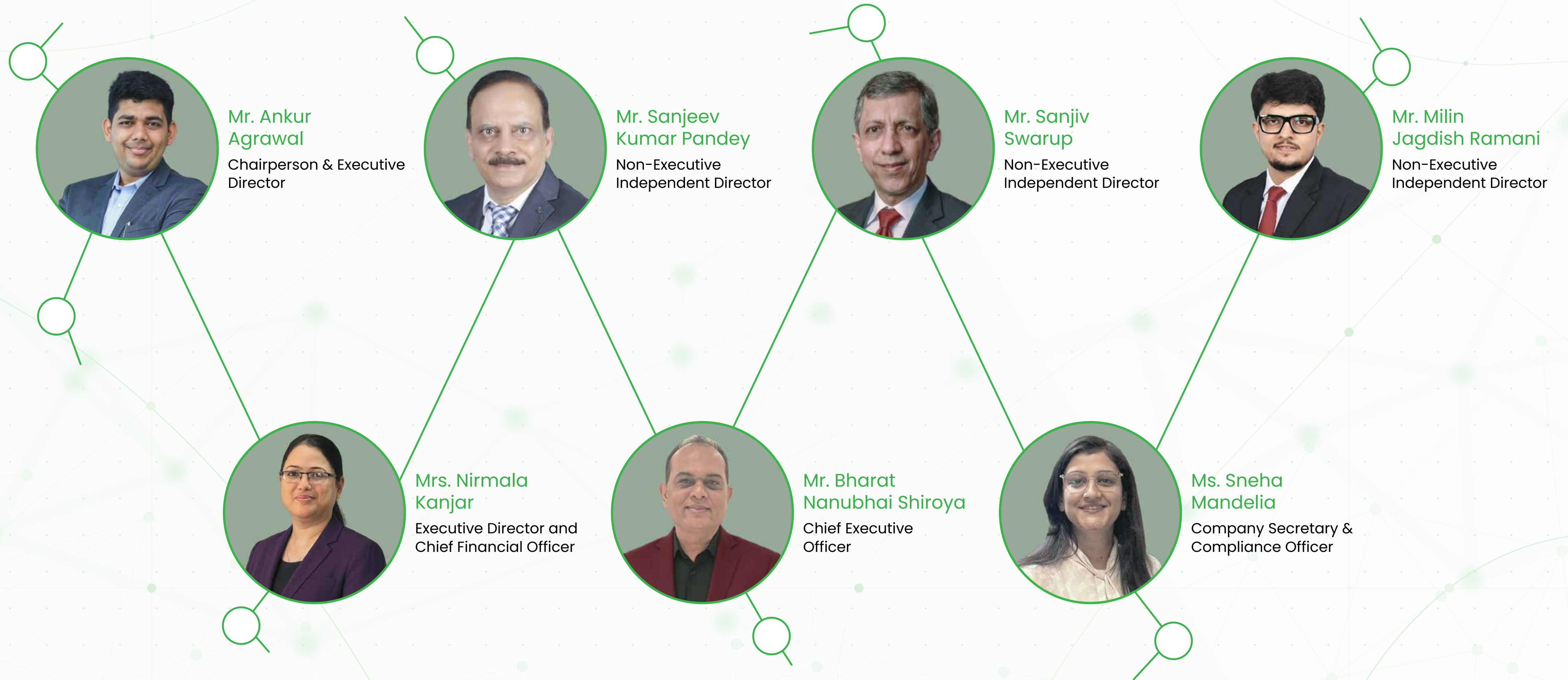
At Comfort Fincap Limited, we bridge the gap between traditional banking and local money lenders by offering flexible, competitive, and timely lending options designed to meet your unique financial needs. Whether you're a business or corporate entity seeking capital infusion or an individual in need of personalized loan solutions, we are here to provide reliable and innovative financial services.

Our offerings include loans secured by securities (such as shares, mutual funds, and promoter funding), Consumer Durable Loan and supply chain financing options like bill discounting, all crafted to fuel growth and success.

Backed by a strong capital base and a tech-enabled platform, CFL brings efficiency, transparency, and speed to the lending process. Our Direct-to-Customer (D2C) approach, combined with lending partnerships and a growing distribution network, allows us to serve a wide range of borrowers across geographies, especially in semi-urban and underserved markets.



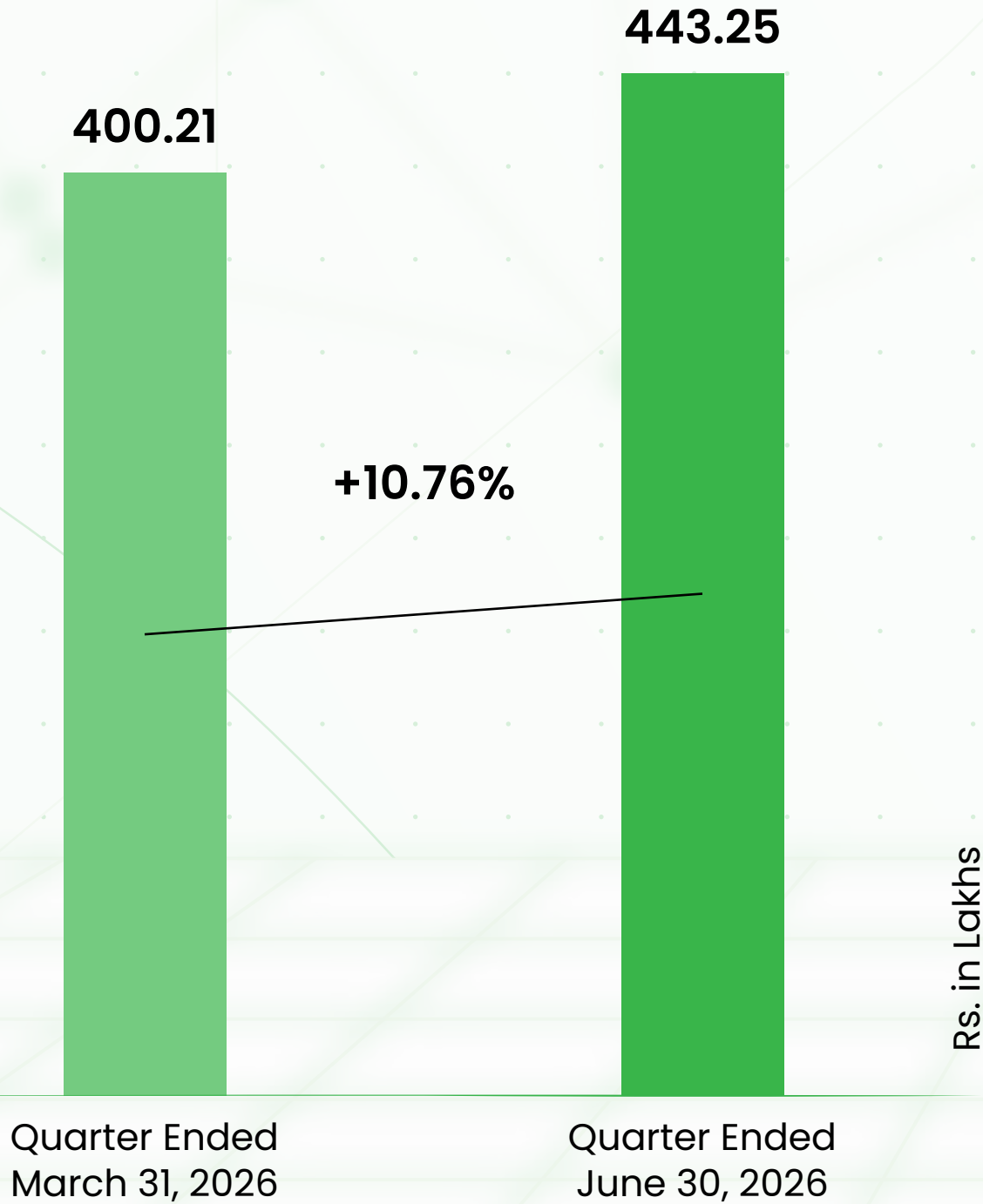
BOARD OF DIRECTORS & KEY MANAGEMENT TEAM



PERFORMANCE OVERVIEW

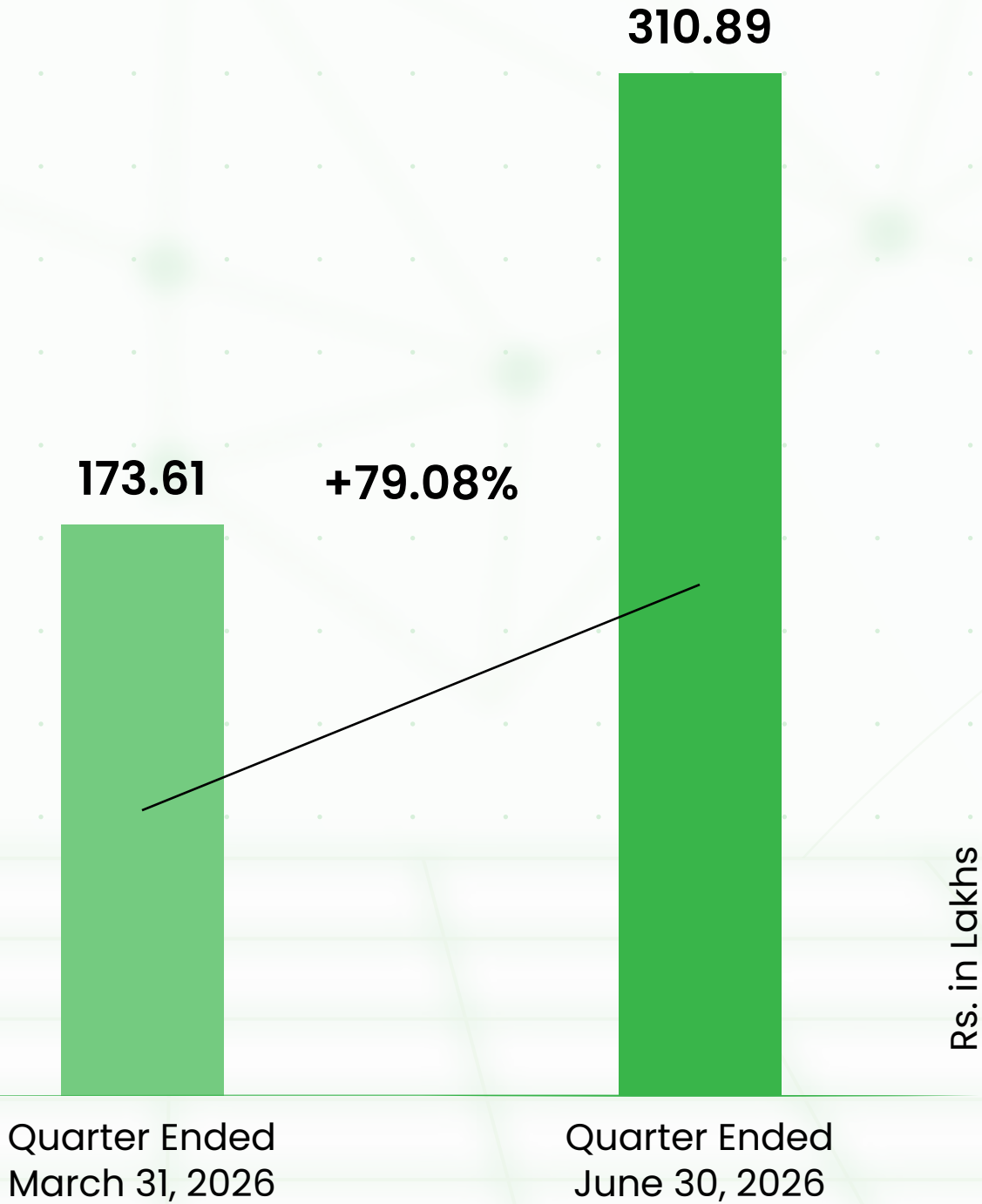
Income from Operations

Income from operations increased from ₹400.21 lakhs to ₹443.25 lakhs.



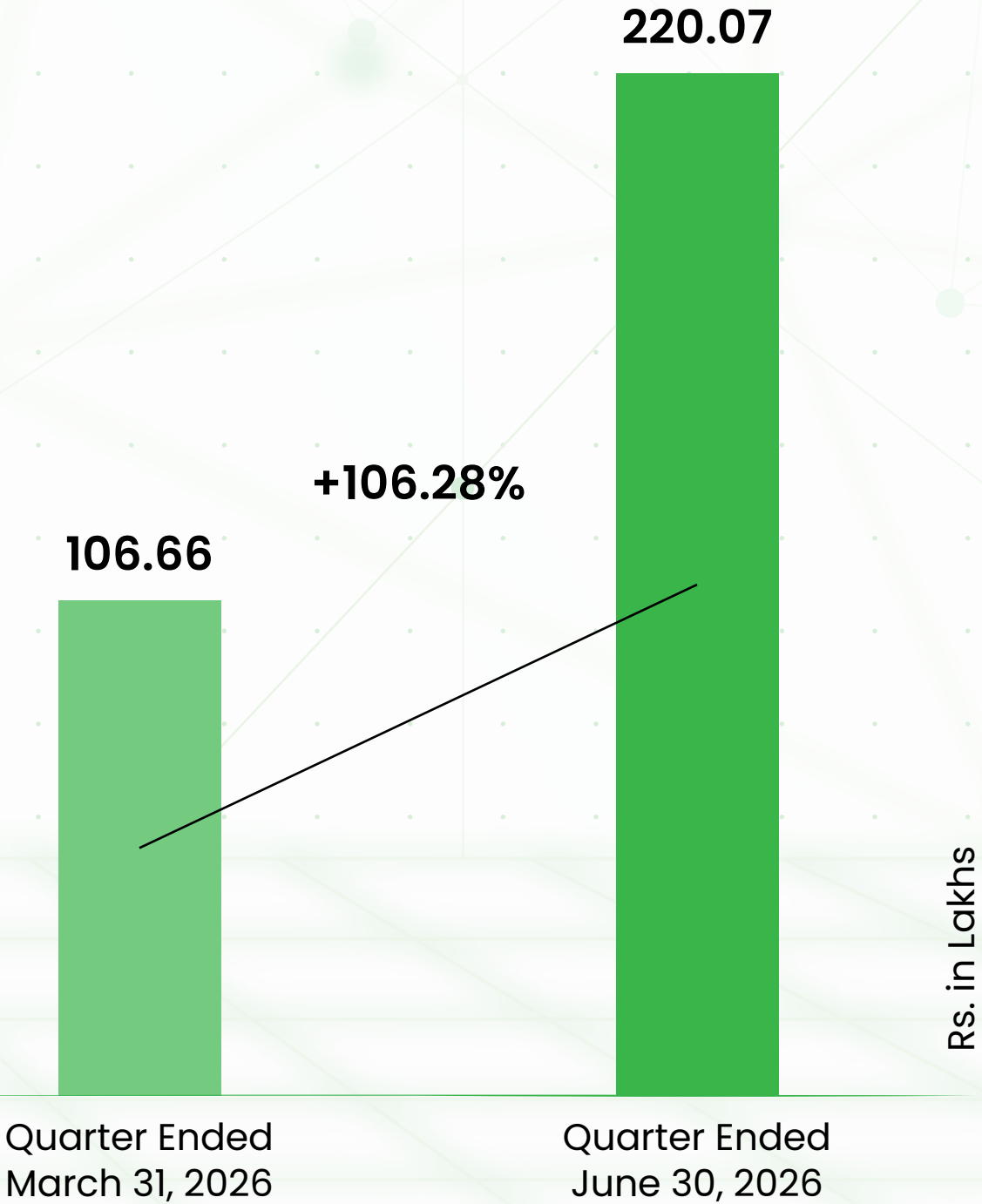
EBITDA

EBITDA surged 79.08% QoQ, increasing from ₹173.61 lakhs to ₹310.89 lakhs.



PAT

Profit After Tax increased from ₹106.66 lakhs to ₹220.07 lakhs.



OUR CORE OFFERINGS



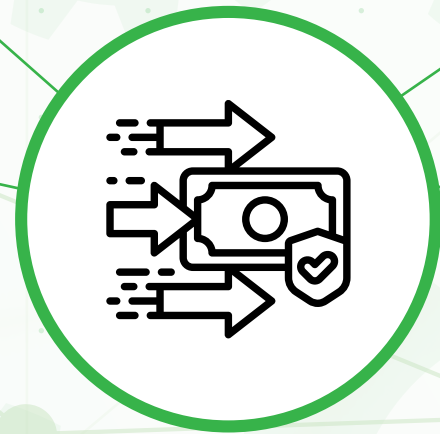
Our business model is built around one clear idea: finance should be enabling, not limiting. We deliver structured credit solutions that are fast, flexible, and personalized, designed to power momentum for entrepreneurs, businesses, and individuals alike.

By leveraging asset-backed lending, robust credit assessment, and tech-enabled servicing, we unlock capital at critical moments, enabling clients to scale, sustain, or stabilize their operations.



OPERATING MODEL

Technology isn't an add-on, it's a core enabler of how we deliver speed, flexibility, and trust. From faster approvals to smarter credit decisions, we are investing in digital systems that simplify lending while enhancing accuracy, transparency, and scale.



Accelerated Disbursement

Real-time processing ensures faster loan disbursements, getting funds to borrowers when they need them.



Smarter Credit Evaluation

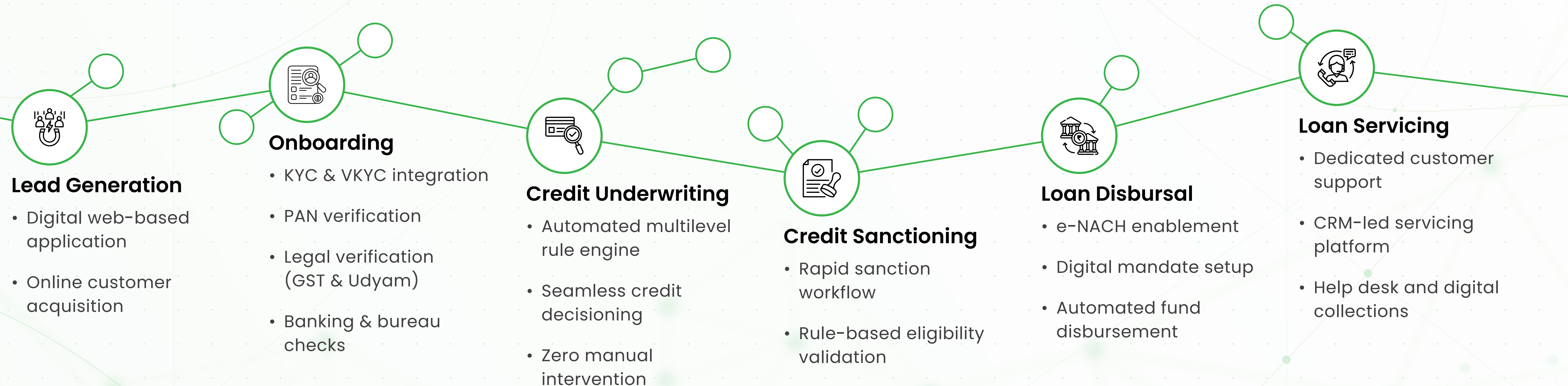
Advanced credit models use broader data for fairer, faster, and more accurate lending decisions.



Frictionless Customer On boarding

Digital KYC and streamlined processes enable quick, paperless onboarding with minimal effort.

TECHNOLOGY LANDSCAPE



API Integration Layer



Banking Partners

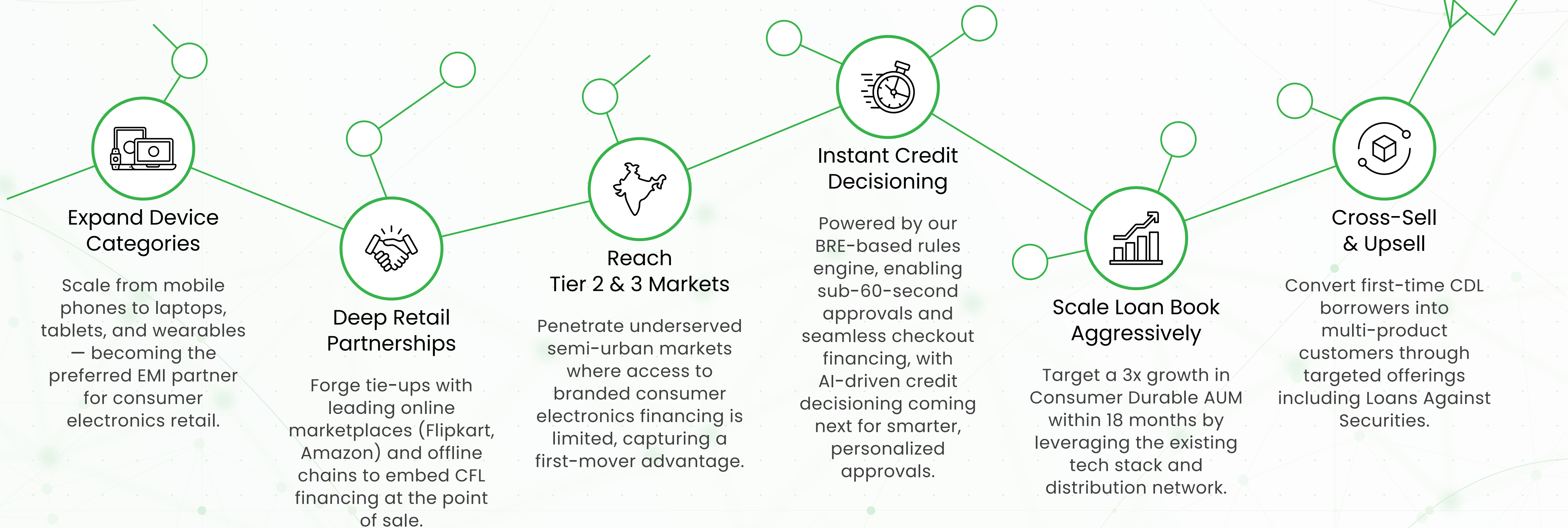


FUTURE OUTLOOK



((●)) NOW LIVE

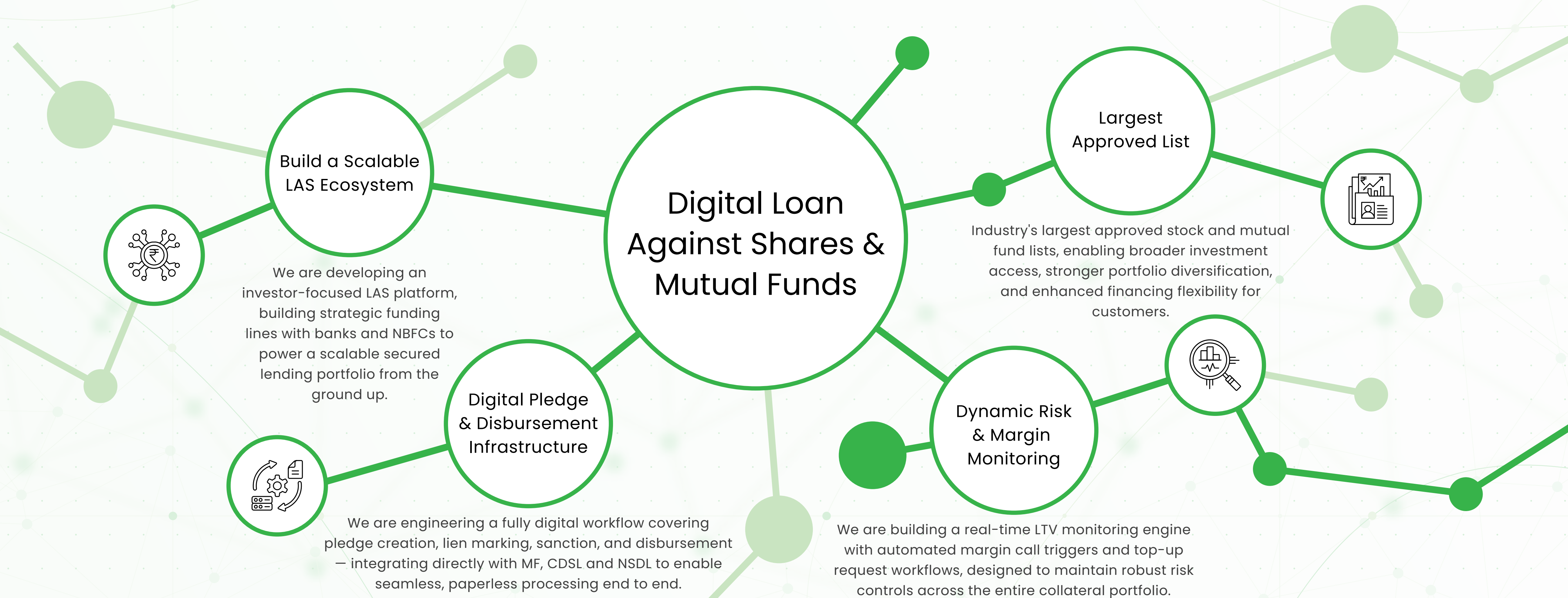
Digital Consumer Durable Loan | Mobile Financing



CFL Consumer Durable Loan is live — powering aspirational purchases with flexible, fast, and inclusive financing.

FUTURE OUTLOOK

▶ COMING UP Digital Loan Against Shares & Mutual Funds | Leveraging Investor Portfolios



CFL Loan Against Shares & MF – enabling investors to unlock liquidity from their portfolios without liquidating wealth.



Contact Us

Telephone

022-6894-8508/09

Email

info@comfortfincap.com

Website

www.comfortfincap.com