VMS Industries Limited
Green Ship Recycling
CIN : L74140GJ1991PLC016714
808-C, Pinnacle Business Park, Corporate Road, Prahladnagar, Ahmedabad - 380015, Gujarat (INDIA)
Tele/fax : 079 - 40320484 Tele : 48901470 • E-mail : info@vmsil.in, vmsind@gmail.com • Web.: www.vmsil.in

To, **DT.12.08.2026**

The Listing Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.

Scrip Code: 533427

Subject: Outcome of the Board Meeting held on 12th August 2026 pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to **Regulation 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, we wish to inform you that the **Board of Directors** of the Company, at its meeting held today i.e. on **12th August, 2026**, at **2:30 P.M.** and concluded at **03:00 P.M** has **inter alia considered and approved** the following:

1. **The Unaudited Financial Results (Standalone)** of the Company for the **First Quarter ended 30th June 2026**.
2. **The Limited Review Report** thereon issued by the Statutory Auditors, **M/s. S N Shah & Associates, Chartered Accountants**.
3. **Integrated XBRL filed for Related Party Transaction for First Quarter Ended on 30th June 2026.**

A copy of the said **Unaudited Financial Results** along with the **Limited Review Report** is enclosed herewith for your kind information and record.

Kindly take the above on record in compliance with the SEBI (LODR) Regulations, 2015.

For: VMS INDUSTRIES LIMITED

MANOJKUMAR JAIN
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Date: 2026.08.12 15:07:29 +05'30'

Manoj Kumar Jain
Managing Director DIN: 02190018

Independent Auditor's Review Report On Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Review Report to,
The Board of Directors of,
VMS INDUSTRIES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of VMS INDUSTRIES LIMITED ("the Company"), for the quarter ended on 30th June, 2026 ("the Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 & 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including relevant circulars issued by the SEBI from time to time.
2. This Statement is the responsibility of the Company's Management and is approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 ('the Act'), as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India (the ICAI). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information is limited primarily to inquiries of company personnel responsible for financial & accounting matters and analytical procedures applied to financial data and thus provides less assurance than an audit. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

S N SHAH & ASSOCIATES CHARTERED ACCOUNTANTS FRN : 10[illegible]W AHMEDABAD

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards (Ind-AS) specified under section 133 of the Companies Act, 2013, read with applicable rules issued thereunder and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR, S N & ASSOCIATES,
CHARTERED ACCOUNTANTS,
FIRM REG. NO.: 109782W

S N SHAH & ASSOCIATES
FRN : 109782W
AHMEDABAD
CHARTERED ACCOUNTANTS

FIROJ G. BODLA
PARTNER
M. NO.: 126770
DATE: AUGUST 12, 2026
PLACE: AHMEDABAD
UDIN: 26126770TFQYNH6861

VMS INDUSTRIES LIMITED
Regd. Office: 808-C-, Pinnacle Business Park, Corporate Road, Prahladnagar, Ahmedabad-380015
CIN : L74140GJ1991PLC016714 website : www.vmsil.com email : info@vmsil.in Tel : Ph. No.: +91-79-40320484

[Rs. In Lakhs Except EPS]

Statement of Un-Audited Standalone Financial Results for the Quarter ended on June 30, 2026

No.	Particulars	For the Quarter ended			For the Year ended
		Quarter ended June 30,2026	Quarter ended March 31, 2026	Quarter ended June 30, 2025	Year ended on March 31, 2026
		Un-audited	Audited	Un-audited	Audited
I	**Income**				
[a]	Revenue From Operations	4,482.59	5,029.80	3,964.42	15,743.05
[b]	Other Income	152.76	218.61	153.79	706.23
II	**Total Income(a+ b)**	**4,635.35**	**5,248.41**	**4,118.21**	**16,449.28**
III	**Expenses:**				
[a]	Cost of Materials Consumed	811.80	1,310.68	1,895.94	4,462.20
[b]	Purchase of Stock in Trade	3,534.48	3,889.12	1,472.89	9,392.40
[c]	Changes in Inventories of Finished Goods, Work in Progress and Stock in - Trade	(3.99)	(305.09)	366.29	1,246.98
[d]	Employees Benefits Expenses	77.89	89.50	103.89	323.11
[e]	Finance Costs	65.71	126.86	86.70	392.23
[f]	Depreciation and Amortisation Expenses	17.00	14.91	19.26	70.73
[g]	Other Expenses	68.27	70.44	112.51	349.77
IV	**Total Expenses**	**4,571.16**	**5,196.41**	**4,057.48**	**16,237.42**
V	Profit/(Loss) before exceptional and extraordinary items and tax (III-IV)	**64.19**	**52.00**	**60.73**	**211.87**
VI	Exceptional Items	-	-	-	-
VII	Profit before extraordinary items and tax (V-VI)	**64.19**	**52.00**	**60.73**	**211.87**
VIII	Extraordinary Items	-	-	-	-
IX	Profit Before Tax (VII-VIII)	**64.19**	**52.00**	**60.73**	**211.87**
X	Tax Expenses:				
(a)	Current Tax	(16.98)	(22.57)	(16.21)	(63.24)
(b)	Deferred Tax	(0.95)	0.12	(1.05)	(2.34)
(c)	MAT Cedit Entitlement	-	-	-	-
(d)	Income tax of earlier years	-	-	-	-
	Total Tax Expenses	**(17.93)**	**(22.45)**	**(17.26)**	**(65.58)**
XI	Profit(loss) for the Period from Continuing operations(IX-X)	**46.26**	**29.55**	**43.47**	**146.29**
XII	Profit(loss) for the Period from Discontinuing operations	-	-	-	-
XIII	Tax expenses of Discontinuing operations	-	-	-	-
XIV	Profit(loss) for the Period from discontinuing operations (after tax) (XII-XIII)	-	-	-	-
XV	Net Profit(loss) for the Period (XI-XIV)	**46.26**	**29.55**	**43.47**	**146.29**
XVI	Other Comprehensive Income	-	-	-	-
[a]	Items that will not be reclassified to Profit or Loss (Net of Tax)	-	-	-	-
[b]	Items that will be reclassified to Profit or Loss (Net of tax)	-	-	-	-
XVII	Total Comprehensive income for the period (XV+XVI) (Comprising Profit/(Loss) and other Comprehensive income for the period)	**46.26**	**29.55**	**43.47**	**146.29**
XVIII	Paid-up equity share capital (face value of Rs.10)	2,447.34	2,447.34	2,447.34	2,447.34
XIX	Reserves / Other Equity	-	-	-	7,268.49
XX	Earning per equity Shares(before extra-ordinary Items)				
[a]	Basic	0.76	0.12	0.71	0.60
[b]	Diluted	0.76	0.12	0.71	0.60
XXI	Earning per equity Shares(after extra-ordinary Items)				
[a]	Basic	0.76	0.12	0.71	0.60
[b]	Diluted	0.76	0.12	0.71	0.60

Date: 12th August, 2026
Place: Ahmedabad

VMS INDUSTRIES LIMITED

FOR AND ON BEHALF OF THE BOARD
VMS INDUSTRIES LIMITED

MANOJKUMAR JAIN
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Date: 2026.08.12 15:01:31 +05'30'

MANOJ KUMAR JAIN
Managing Director
(DIN:02190018)

Notes:

1	The financial resuts of the company for the quarter ended on June 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 12th August, 2026. The results are being published in accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2	The above financial results for the quarter ended June 30, 2026 have been reviewed and recommended by the Audit Committee and have been considered and approved by the Board of Directors at its meeting held on August 12, 2026.
3	Segment Reporting as defined in Ind AS 108 is not applicable, since the Company operates in only one segment.
4	The figures of comparative periods have been regrouped, reclassified and rearranged where ever necessary to make them comparable.

FOR AND ON BEHALF OF THE BOARD
VMS INDUSTRIES LTD

MANOJKUMA R JAIN
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Date: 2026.08.12 15:02:03 +05'30'

MANOJ KUMAR JAIN
Managing Director
(DIN: 02190018)

Additional Information pursuant to Regulations 52(4) of the SEBI(LODR) Regulations, 2015 for Standalone Financial Results for the Quarter and Year Ended.

Statement of Standalone Financial Results for the Quarter and Year Ended on June 30, 2026					
Sr. No.	Particulars	Quarter Ended			For the Year ended
		June 30,2026	March 31,2026	June 30,2025	March 31, 2026
		Un-audited	Audited	Un-audited	Audited
1	Debt-Equity Ratio	0.86	0.66	0.76	0.66
2	Debt Service Coverage Ratio	0.04	0.05	0.06	0.17
3	Interest Service Coverage Ratio	2.34	1.88	2.95	2.12
4	Net-Worth [In Lakhs]	9,800.88	9715.83	9,371.93	9,715.83
5	Current Ratio	2.27	2.48	2.27	2.48
6	Long Term Debts to Working Capital	0.07	0.02	0.02	0.02
7	Current Liabilities Ratio	0.92	0.97	0.96	0.97
8	Total Debts to Total Assets	0.46	0.40	0.43	0.4
9	Debtors Turnover	0.65	0.96	1.48	3.6
10	Inventory Turnover	3.03	3.34	0.95	5.24
11	Operating Margin %	2.79%	2.55%	2.57%	2.95%
12	Net Profit Margin %	1.03%	0.59%	1.10%	0.93%

Following Definitions have been used for the purpose of computation of ratios and other information:

	Ratio	Numerator	Denominator
1	Debt-Equity Ratio	Total Debts	Total Equity
2	Debt Service Coverage Ratio	Earnings Available For Debt	Interest+Principal Repayment
3	Interest Service Coverage Ratio	Earnings Available For Debt	Interest Payment
4	Net-Worth [In Lakhs]	Total Assets-Total Liabilities	
5	Current Ratio	Current Assets	Current Liabilities
6	Long Term Debts to Working Capital	Long Term Dets	Current Assets-Current Liabilities
7	Current Liabilities Ratio	Current Liabilities	Total Liabilities
8	Total Debts to Total Assets	Total Debts	Total Assets
9	Debtors Turnover	Revenue From Operations	Average Trade Receivables
10	Inventory Turnover	Cost of Materails Consumed,	Average Inventory
11	Operating Margin %	Earnings Before Interest and	Revenue From Operations
12	Net Proti Margin %	Profit After Tax	Revenue From Operations

VBS INDUSTRIES LIMITED

MANOJKUMAR JAIN

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VMS INDUSTRIES LIMITED
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EXTRACT OF UN-AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED ON 30TH JUNE, 2026

[Rs. In Lakhs Except EPS]

Particulars	For the Quarter Ended		For the Year Ended
	30-06-2026	30-06-2025	31-03-2026
	Un-audited	Un-audited	Audited
Total Income from operations (Net)	4,482.59	3,964.42	15,743.05
Net Profit / (Loss) for the period (before tax , Exceptional and / or Extra Ordinary items)	64.19	60.73	211.87
Net profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	46.26	43.47	146.29
Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	46.26	43.47	146.29
Equity Share Capital	2,447.34	2,447.34	2,447.34
Reserves (excluding Revaluation Reserve as shown in the Audited Balance sheet of previous year)	-	-	7,268.49
Earnings Per Share (of Rs. 10/- each) (for continuing and discontinued operations) -			
(a) Basic	0.76	0.71	0.60
(b) Diluted	0.76	0.71	0.60

Note :

1. The above is an extract of the detailed format of Quarter ended on 30th June, 2026 filed with the Stock Exchanges under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Quarter ended Financial Results are available on the Stock Exchange website i.e. www.bseindia.com and on the website of the Company i.e www.vmsil.in

2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 12th August, 2026.
3. Figures for the previous periods have been regrouped/ reclassified/ restated wherever necessary.

FOR AND ON BEHALF OF THE BOARD
VMS INDUSTRIES LIMITED

MANOJKUMAR JAIN
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Date: 2026.08.12 15:02:45 +05'30'

MANOJ KUMAR JAIN
Managing Director
(DIN 02190018)

Date: 12th August, 2026
Place : Ahmedabad

VMS INDUSTRIES LIMITED