KSS LIMITED

(Company undergoing Corporate Insolvency Resolution Process)

CIN: L22100MH1995PLC092438

Regd. Office: Unit No. 101A, 1st Floor, Plot No. B-17, Morya Landmark II, Andheri (West), Mumbai – 400053.

Address of RP: Dharmendra Dhelariya, Insolvency Professional, B-605, Titanium Square,

Thaltej Cross Road, Thaltej, Ahmedabad – 380 054

Email: cirp.kssltd@gmail.com

Date: 11th August, 2026

To,

The Corporate Relations Department, **Bombay Stock Exchange Limited,** PJ Tower, Dalal Street, Fort, Mumbai-400 001. Scrip Code: 532081	**National Stock Exchange of India Ltd**, Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051. Scrip Code: KSERASERA

Subject: Disclosure under Regulation 30(2) read with Schedule III Part A) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Constitution of Monitoring Committee as per the terms of approved resolution plan (Resolution Plan) submitted by M/s. Micro Capitals Private Limited.

Re: Intimation dated 07.08.2026 under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Order dated 5th August, 2026 passed by the Hon'ble National Company Law Tribunal, Mumbai Bench, Court-V, passing consequential orders to give effect to the approval of the Resolution Plan in respect of KSS Limited (a company undergoing Corporate Insolvency Resolution Process).

Dear Sir,

In continuation of our earlier disclosure made on the 07th August, 2026, it is to note that the Resolution Plan submitted by M/s. Micro Capitals Private Limited (Resolution Applicant) in the CIRP of KSS Limited that was approved by the members of committee of creditors of the Company (CoC) in their 07th meeting held on 17.10.2023, has now been approved/allowed by the Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT) on 05th August, 2026. A copy of said order has already been provided to the relevant Stock Exchanges by a disclosure dated 07th August, 2026.

Further, as per the terms of the approved Resolution Plan, a monitoring committee is required to be constituted which shall comprise of 3 (three) members: (a) 1 (one) Representative of the Consenting Secured Financial Creditor; (b) 1 (one) Representative of the Resolution Applicant; and (c) existing resolution professional (Monitoring Committee).

In terms of the Resolution Plan, the implementation of the Resolution Plan is proposed to be supervised by the Monitoring Committee, terms of appointment and duties of the Monitoring Committee will be as set out in the Resolution Plan and the day-to-day operations and the management of the Company shall be carried out by the Monitoring Committee until the closing date as defined in the Resolution Plan.

The above is for your information and record.

For and On Behalf of the Board
KSS Limited (In CIRP)
(Formerly known as K Sera Sera Limited)

DHARMENDRA TAKHATMAL DHELARIYA

Digitally signed by DHARMENDRA TAKHATMAL DHELARIYA
Date: 2026.08.11 15:04:02 +05'30'

Dharmendra Dhelariya
Erstwhile Resolution Professional
(IBBI/IPA-001/IP-P00251/2017-2018/10480)
AFA Number: AA1/10480/02/300627/109364
AFA valid upto 30/06/2027