PASUPATI FINCAP LIMITED

Corporate Office: 3rd Floor, 56/33, Site-IV, Industrial Area, Sahibabad,
Ghaziabad, Uttar Pradesh- 201010
E-mail ID: pasupatifincaplimited@gmail.com
Ph: 9211515079
Website: www.pasupatifincap.co.in
CIN –L22207DL1996PLC461661

Date: August 05, 2026

To,

Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400001

Dear Sir/Madam,

Subject: Disclosure under Regulation 30 and Regulation 30A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI (LODR) Regulations")

This is to inform that **Mr. Dinesh Pareekh** (hereinafter referred to as the "Promoter" or "Promoter Seller") of **Pasupati Fincap Limited** (hereinafter referred to as "Company") has entered into a Share Purchase Agreement ("**SPA**") dated August 05, 2026, with **Mr. Uday Narang** (hereinafter referred to as "Acquirer") pursuant to which the promoter seller propose to sell entire of his shareholding in the Company to the Acquirer. The consummation of the SPA would result in the Acquirer acquiring control over the Company.

The above said transaction shall attract an obligation on the Acquirer to make an Open Offer to the public shareholders of the Company in terms of applicable regulation of Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers) Regulation, 2011 ("SEBI (SAST) Regulations").

Please find attached **Annexure I** to this letter, disclosed pursuant to Regulation 30 and 30A of SEBI (LODR) Regulations and as per the master circular bearing reference number HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Kindly take the same on record.

Yours faithfully,

For **Pasupati Fincap Limited**

ANIL MALIK

Digitally signed by ANIL MALIK
Date: 2026.08.05 14:00:11 +05'30'

ANIL MALIK
Whole Time Director
DIN: 10948189

Date: August 05, 2026
Place: New Delhi

Annexure - I

<table>
<tr><th>S. No.</th><th colspan="2">Particulars</th></tr>
<tr><td>a.</td><td>If the listed entity is a party to the agreement,
i. Details of the counterparties (including name and relationship with the listed entity)</td><td>Not applicable</td></tr>
<tr><td>b.</td><td>If listed entity is not a party to the agreement,
i. Name of the party entering into such an agreement and the relationship with the listed entity;</td><td><table><tr><th>S. No.</th><th>Name of the party</th><th>Relationship with the Company</th></tr><tr><td>1.</td><td>Dinesh Pareekh</td><td>Promoter Seller</td></tr></table></td></tr>
<tr><td></td><td>ii. Details of the counterparties to the agreement (including name and relationship with the listed entity);</td><td><table><tr><th>S. No.</th><th>Name of the party</th><th>Relationship with the Company</th></tr><tr><td>1.</td><td>Uday Narang</td><td>Acquirer</td></tr></table></td></tr>
<tr><td></td><td>iii. Date of entering into the agreement</td><td>The Share Purchase Agreement has been executed on August 05, 2026.</td></tr>
<tr><td>c.</td><td>Purpose of entering into the agreement</td><td>The Promoter Seller and the Acquirer have executed a Share Purchase Agreement whereby the Acquirer proposes to acquire 5,42,925 (Five Lakh Forty Two Thousand Nine Hundred Twenty Five) Equity Shares, representing 11.55% (Eleven Point Five Five Percent) of the Voting Share Capital of the Company in the manner and terms of the SPA.

Further, the proposed transaction shall attract an obligation on the Acquirer to make an open offer as required under SEBI (SAST) Regulations.</td></tr>
</table>

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<table>
<tr><td>d.</td><td>Shareholding, if any, in the entity with whom the agreement is executed</td><td>Shareholding of the Promoter Seller prior to SPA:
<table>
<tr><th>S. No.</th><th>Name</th><th>No. of shares</th><th>% of holdings</th></tr>
<tr><td>1.</td><td>Dinesh Pareekh</td><td>5,42,925</td><td>11.55%</td></tr>
<tr><td colspan="2">Total</td><td>5,42,925</td><td>11.55%</td></tr>
</table>
Shareholding of the Acquirer prior to SPA:
<table>
<tr><th>S. No.</th><th>Particulars</th><th>No. of shares</th><th>% of holdings</th></tr>
<tr><td>1.</td><td>Uday Narang</td><td>Nil</td><td>Nil</td></tr>
</table></td></tr>
<tr><td>e.</td><td>Significant terms of the agreement (in brief)</td><td>In terms of the SPA, the Acquirer has agreed to purchase from the Promoter Seller and the Promoter Seller has agreed to sell the Acquirer 5,42,925 Equity Shares of face value of Rs. 10/- each being 11.55% of the total voting share capital of the Company in the manner and subject to the terms and conditions contained herein.</td></tr>
<tr><td>f.</td><td>Extent and the nature of impact on management or control of the listed entity</td><td>Pursuant to the completion of Open Offer and the consummation of the Proposed Transaction and subject to compliance with the SEBI (SAST) Regulations, the Acquirer will acquire and exercise control over the Target Company and will be classified as Promoter of the Target Company and Promoter and Promoter Group shall be reclassified as public in accordance with the provisions of Regulation 31A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</td></tr>
<tr><td>g.</td><td>Details and quantification of the restriction or liability imposed upon the listed entity</td><td>Not applicable</td></tr>
<tr><td>h.</td><td>Whether the said parties are related to promoter/promoter group/group companies in any manner. If yes, nature of relationship</td><td>Except promoter seller, none of the parties to the SPA is related to promoter/promoter group/group companies in any manner.</td></tr>
<tr><td>i.</td><td>Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”</td><td>The transaction executed as per Share Purchase Agreement would not be considered as a related party transaction.</td></tr>
<tr><td>j.</td><td>In case of issuance of shares to the parties, details of issue price, class of shares issued;</td><td>Not applicable</td></tr>
<tr><td>k.</td><td>Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.</td><td>Upon completion of proposed transaction, the existing promoter directors shall tender their resignation from the Board of the Company.</td></tr>
</table>

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l.	In case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s):	Not applicable
	i. name of parties to the agreement	-
	ii. nature of the agreement;	-
	iii. date of execution of the agreement;	-
	iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier)	-
	v. reasons for rescission and impact thereof (including impact on management or control and on the restriction or liability quantified earlier).	-