



August 12, 2026

To,
BSE Limited
Listing Department
P.J. Towers,
Dalal Street, Fort,
Mumbai-400 001

Script Code: 503349

**Subject: Revised Unaudited Financial Results for Quarter ended June 30, 2026 Along
with Limited Review Report of the Auditor**

Dear Sir(s),

Pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 please be informed that the Board of Directors of the Company has approved the Un-audited Financial Results along with Limited Review Report thereon, for the Quarter Ended June 30, 2026.

Further, please find annexed herewith Un-audited Financial Results along with Limited Review Report thereon, for the Quarter Ended June 30, 2026 for your reference and records.

Thanking You,

Yours faithfully,

For The Victoria Mills Ltd

Hussain Sidhpurwala
Company Secretary & Compliance Officer

The Victoria Mills Limited

Registered Office: Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai - 400 013.
Phone: +91-22-2497 1192/93 Fax: +91-22-2497 1194 Email : vicmill2013@gmail.com
Website : www.victoriamills.in CIN : L17110MH1913PLC000357

Partners :

R. N. Vasani

B. T. Thakkar

V. H. Vasani

Vasani & Thakkar (Regd.)

Chartered Accountants

3, Radha Apartments, Teli Galli, Andheri (East), Mumbai - 400 069.

Tel.: (+91 22) 2683 6439 / 2682 3359

e-mail : vnt@vasanithakkarca.com, vasani.thakkar@gmail.com

Independent Auditor's Review Report on unaudited quarterly and year to date financial results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to

The Board of Directors

The Victoria Mills Limited

1. We have reviewed the accompanying statement of unaudited financial results of **The Victoria Mills Limited**, for the quarter ended June 2026 and year to date from April 01, 2026 to June 30, 2026 being submitted by the company pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This statement which is the responsibility of the Company's Management and has been approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Place-Mumbai

Date - 12-08-2026



For VASANI & THAKKAR
CHARTERED ACCOUNTANTS
FRN.: 111296W


V. H. VASANI
(Partner)

Mem. No.147038

UDIN: 26147038OYOUEYU1520

THE VICTORIA MILLS LIMITED, MUMBAI
UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30.6.2026

(Rs.in lacs)

Sr.No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	12 months ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
I)	Revenue from Operation	1950.00	0.00	1625.00	5275.00
II)	Other Income	48.20	149.23	25.24	287.52
III)	TOTAL REVENUE(I+II)	1998.20	149.23	1650.24	5562.52
IV)	EXPENSES				
	Cost of materials consumed	1550.00	13.23	1350.00	4316.55
	Employee benefits expense	40.68	51.71	37.03	168.37
	Finance Cost	0.00	0.00	0.00	0.00
	Depreciation and amortisation expenses	2.37	2.56	2.56	10.25
	Other Expenses	30.71	147.26	28.30	219.84
	TOTAL EXPENSES (IV)	1623.76	214.76	1417.89	4715.01
V)	Profit/(Loss) Before Exceptional items and Tax (III-IV)	374.44	(65.53)	232.35	847.51
VI)	Exceptional items	0.00	0.00	0.00	0.00
VII)	Profit /(Loss) Before Tax (V-VI)	374.44	(65.53)	232.35	847.51
VIII)	Tax Expenses				
	(1) Current Tax	85.00	(31.00)	55.00	182.50
	(2) Deferred Tax	0.00	(1.24)	0.00	(1.24)
IX)	Profit /(Loss) for the period from Continuing operations (VII-VIII)	289.44	(33.29)	177.35	666.25
X)	Profit /(Loss) from Discontinuing operations	0.00	0.00	0.00	0.00



B AM

Sr.No.	Particulars	3 months ended	Preceding 3 months ended	Corresponding 3 months ended	12 months ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
XI)	Tax expenses of Discontining opertions	0.00	0.00	0.00	0.00
XII)	Profit /(Loss) from Discontinuing operations (after tax) (X-XI)	0.00	0.00	0.00	0.00
XIII)	Profit /(Loss) for the period (IX+XII)	289.44	(33.29)	177.35	666.25
XIV)	Other Comprehensive Income				
	A(i) Items that will not be reclassified to Profit or Loss	357.49	(453.26)	377.70	(28.75)
	(ii) Income Tax relating to items that will not be reclassified to Profit or Loss	-	-	-	-
	B(i) Items that will be reclassified to Profit or Loss	-	-	-	-
	(ii) Income Tax relating to items that will be reclassified to Profit or Loss	-	-	-	-
XV)	Total Comprehensive Income for the period (XIII+XIV)(Comprising Profit/Loss and Other Comprehensive Income for the period)	646.93	(486.55)	555.05	637.50
XVI)	Earnings per equity share (for Continuing operations);				
	(1) Basic	293.67	(33.78)	179.94	675.98
	(2) Diluted	293.67	(33.78)	179.94	675.98
XVII)	Earnings per equity share (for Discontinued operations);				
	(1) Basic	-	-	-	-
	(2) Diluted	-	-	-	-
XVIII)	Earnings per equity share (for Discontinued & Continuing operations);				
	(1) Basic	293.67	(33.78)	179.94	675.98
	(2) Diluted	293.67	(33.78)	179.94	675.98



NOTES

- 1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 12th August 2026. The Statutory Auditors have carried out the Limited Review of the above Financial Results.
- 2 The figures for the quarter ended 31st March, 2026 are the balancing figures between the audited figures for the full year and the published year to date figures upto third quarter.
- 3 This Statement has been prepared in accordance with the Companies (Indian Accounting Standards) Rule, 2015 (Ind AS) prescribed under section 133 of the Companies Act, 2013 other recognised accounting practices and policies to the extent applicable.
- 4 In accordance with Regulation 33 of the SEBI (LODR) Regulations, 2015, the above Unaudited Financial Results of the Company are posted on Company's website (<http://www.victoriamills.in>) and on the website of BSE Limited (www.bseindia.com)
- 5 Provisions of liability for retiring employees benefits for the quarter has been made on actual basis and will be adjusted at the end of the year on actuarial valuation basis. The Company's audited accounts include retiring employees benefits on actuarial valuation basis.
- 6 Since the Company's business activities primarily falls within a single business and geographical segment no additional disclosure is to be provided.
- 7 Provision for Deferred Tax, if any, will be made at the end of the year.
- 8 Figures of the previous periods/year have been regrouped /reclassified wherever necessary.

As per our Report of even date attached.

For Vasani & Thakkar
Chartered Accountants,
Firm's Regn No.111296W

CA V.H. Vasani. (Partner)
Membership No.147038
Place: Mumbai.
Date:12.08.2026



FOR THE VICTORIA MILLS LTD.,

(ADITYA MANGALDAS)
MANAGING DIRECTOR

(A. S. BENGALI)
CHIEF FINANCIAL OFFICER