

SEC/BSE/18/2026-27

1st August, 2026

To
The Manager
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001

Scrip Code : 517449
ISIN : INE437D01010

Dear Sir/Madam,

Sub: Intimation under Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;

Pursuant to Regulation 47 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of the newspaper advertisements published in Financial Express (English) and Maalai Malar (Tamil) on 1st August, 2026, regarding Notice of 36th Annual General Meeting of the Company, Annual Report for the financial year 2025-26 and E- Voting information.

Kindly take this information on record.

Thanking you,

Yours faithfully,
For Magna Electro Castings Limited

Divya Duraisamy
Company Secretary and Compliance Officer

Encl: As above


MAGNA ELECTRO CASTINGS LIMITED
MasterCAST®

(CIN:L31103T21990PLC002836)
SF No.34 and 35, Coimbatore - Pollachi Main Road, Mullipadi Village, Tamarakulam Post,Kinathukkadavu Taluk, Coimbatore, Tamil Nadu - 642109 | Tel:0422-2240109 | Web: www.magnacast.com | Email: investors@magnacast.com

NOTICE OF 36th ANNUAL GENERAL MEETING AND REMOTE E-VOTING INFORMATION

Notice is hereby given that the 36th Annual General Meeting ("AGM") of the Company will be held through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") on **Wednesday, 9th September 2026 at 4:00 PM (IST)** to transact the business(es) set forth in the Notice of the AGM dated 28th May, 2026 in compliance with the Companies Act, 2013 ("the Act") and rules framed thereunder and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with the Circulars issued by Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") from time to time.

Further, in accordance with the MCA / SEBI Circular(s), the Notice of AGM / Annual Report have been sent to all the Members whose e-mail ID is registered with the Company / Depositories as on 24th July 2026. The process of dispatch of Notice of AGM/Annual Report was completed on 31st July 2026.

The AGM Notice along with the explanatory statement and the Annual Report for the financial year 2025-26 is available and can be downloaded from the Company's website www.magnacast.com and the website of Stock Exchange in which the shares of the Company are listed i.e., BSE Limited and on the website of MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) ("MUFG") at <https://instavote.linkintime.co.in>.

Members can attend and participate in the Annual General Meeting through VC/OAVM facility only by following the procedure as set out in the Notice of the AGM.

In compliance with applicable provisions of the Act, rules made thereunder and the Listing Regulations, the Members are provided with the facility to cast their votes on all resolutions as set forth in the Notice of the AGM using remote electronic voting system ("remote e-voting") provided by MUFG. Additionally, the Company is also providing the facility of voting through e-voting system during the AGM ("e-voting"). A detailed procedure for remote e-voting/ e-voting is provided in the Notice of the AGM.

The Board of Directors of the Company have appointed Sri. M. D. Selvaraj, FCS, Managing Partner of MDS & Associates LLP, Company Secretaries as Scrutinizer to scrutinize the voting process in a fair and transparent manner.

The remote e-voting commences from 9.00 AM IST on Sunday, 6th September 2026, and ends at 5.00 PM IST on Tuesday, 8th September 2026. The remote e-voting shall not be allowed beyond the said date and time and the module shall be disabled by MUFG thereafter.

Those Members, who are present in the AGM through VC/OAVM facility and had not cast their votes on the resolutions through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting system during the AGM. A member may participate in the AGM even after exercising his/her right to vote through remote e-voting but shall not be allowed to vote again in the AGM.

A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date i.e., Wednesday, 2nd September 2026, only shall be entitled to avail the facility of remote e-voting or voting at the AGM. The voting rights of Members shall be in proportion to the shares held by them in the paid-up equity share capital of the Company as on the cut-off date.

Any person, who acquires shares of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company, and holds shares as of the cut-off date, may obtain the login id and password by sending a request to enotices@in.mpms.mufig.com. However, if he/she is already registered with MUFG for remote e-voting then he/she can use his/her existing User ID and Password for casting the votes.

In case the shareholder's email ID is already registered with the Company/its Registrar & Share Transfer Agent (RTA)/Depositories, log in details for e-voting are being sent on the registered email address. Shareholders holding shares in physical form or who have not registered their email address with the Company can cast their vote through remote e-voting or through the e-voting system during the AGM by following the procedure as set out in the Notice of AGM.

Shareholders who wish to register their email address may follow the below instructions: -

- Shareholders holding shares in demat form are requested to register / update the details in their demat account, as per the process advised by their respective depository participant.
- Shareholders holding shares in physical form are requested to register / update the details by filing the prescribed Form ISR-1 and other relevant forms with the Registrar and Transfer Agent of the Company, MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) at coimbatore@in.mpms.mufig.com. Members may download the prescribed forms from the Company's website at www.magnacast.com.

For details relating to remote e-voting, please refer to the Notice of the AGM, if you have any queries relating to remote e-voting, please refer the Frequently Asked Questions ("FAQs") and Instavote e-Voting manual available at <https://instavote.linkintime.co.in> under Help Section or write an e-mail to enotices@in.mpms.mufig.com or Call us at Tel: 022-49186000. In case of any grievances connected with facility for voting by electronic voting means, you can write an email to instameet@in.mpms.mufig.com or call us at Tel: 022-49186175.

This public notice is also available in the Company's website viz. www.magnacast.com and on the website of the stock exchange where the shares of the Company are listed.



Please scan this QR code for more details

By Order of the Board
For Magna Electro Castings Limited
N. Krishnasamaraj
Managing Director
DIN: 00048547


QUESS CORP LIMITED
CIN: L74140KA2007PLC043909
Registered Office: Quess Tower, Sky Walk Avenue, 32/4, Hosur Road, Roopena Agrahara, Bommanahalli, Bangalore 560 068, Karnataka, India
Website: www.quessecorp.com | Email: investor@quessecorp.com
Tel: +91 080-49345666

NOTICE OF THE 19TH ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 19th (nineteenth) Annual General Meeting (AGM) of Quess Corp Limited (the Company) is scheduled to be held through Video Conferencing (VC) / Other Audio-Visual Means (OAVM) on Tuesday, August 25, 2026 at 03:30 P.M. (IST) to transact the businesses as set forth in the Notice of the AGM dated May 04, 2026, in compliance with the applicable provisions of the Companies Act, 2013 (the Act), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations) read with all applicable circulars on the matter issued by the Ministry of Corporate Affairs ('MCA') and the Securities and Exchange Board of India ('SEBI').

In compliance with the above circulars, the Notice of the 19th AGM along with the Annual Report for the Financial Year 2025-26 has been sent electronically on July 31, 2026, to all those shareholders whose email IDs are registered with the Company/ Depository Participants/ Registrar and Share Transfer Agents (RTA) of the Company, as on Friday, July 24, 2026. The Notice of the AGM and the Annual Report for the Financial Year 2025-26 are also available on the website of the Company at www.quessecorp.com, the website of the Stock Exchanges, i.e., BSE and NSE, at www.bseindia.com and www.nseindia.com, respectively, and on the website of the Central Depository Services (India) Limited (CDSL) at www.evotingindia.com.

Any person who acquires shares of the Company and becomes a Member of the Company after sending the Notice and holding shares as of the cut-off date may obtain the login ID and password by sending a request to helpdesk.evoting@cdslindia.com. However, if he/she is already registered with the CDSL for remote e-voting, then he/she can use his/her existing user ID and password for casting the vote.

A letter providing a web-link, including the exact path of the Company's website and a QR code for accessing the Notice of the AGM and Annual Report for the Financial Year 2025-26, was also dispatched to those shareholders on July 31, 2026, who have not registered their email IDs.

Pursuant to Section 108 of the Companies Act, 2013, read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, the Company is pleased to provide the facility to Members to exercise their right to vote by electronic means on the resolutions proposed to be passed at the 19th AGM. The Members holding shares either in physical form or dematerialised form shall cast their vote electronically through the electronic voting system (remote e-voting) of CDSL at www.evotingindia.com. Only those Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date, i.e. Tuesday, August 18, 2026, shall be entitled to avail the facility of remote e-voting. All the Members are informed that:

- The cut-off date for determining the eligibility to vote by remote e-voting or by e-voting system at the AGM shall be Tuesday, August 18, 2026.
- The remote e-voting shall commence on Friday, August 21, 2026 at 09.00 A.M. (IST) and end on Monday, August 24, 2026 at 05.00 P.M. (IST) (both days inclusive).
- The remote e-voting will not be permitted beyond the aforesaid date and time, and the e-voting module will be disabled upon the expiry of the aforesaid timeframe. Once the vote on the resolution is cast by a Member, he/she shall not be allowed to change it subsequently.
- The Members who have not cast their vote by remote e-voting shall be eligible to cast their vote through remote e-voting during the AGM. Members who have voted through remote e-voting shall be eligible to attend the AGM; however, they shall not be eligible to vote at the meeting.
- The instructions for remote e-voting and e-voting during the AGM for the Members holding shares in dematerialised form, physical form and shareholders who have not registered their email addresses have been provided in the Notice of the AGM along with the instructions for attending the AGM through VC/OAVM.
- The Board of Directors has appointed Mr. V. Sreedharan (FCS 2347; CP 833) and, in his absence Mr. Pradeep B Kulkarni (FCS 7260; CP 7835), Practicing Company Secretaries and Partners of M/s. V. Sreedharan & Associates, Company Secretaries to scrutinize the remote e-voting process in a fair and transparent manner.

The results of remote e-voting shall be declared within the stipulated timeframe from the conclusion of the meeting and the same, along with the Scrutinizer's Report, will be made available on the website of the Company at www.quessecorp.com, Stock Exchanges where the equity shares of the Company are listed i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and also on the website of CDSL at www.evotingindia.com.

In case of any queries or issues regarding attending the AGM & remote e-voting from the CDSL e-voting System, the Shareholders are requested to refer to the Frequently Asked Questions ("FAQs") and e-voting manual available on the CDSL website or may write an email to helpdesk.evoting@cdslindia.com or contact at toll-free no. 1800 21 09911.

The Shareholders may note that the Board of Directors at its meeting held on May 04, 2026, had recommended a final dividend of Rs. 3/- per equity share for the Financial Year ended March 31, 2026. The record date for the purpose of determining the entitlement of the shareholders for the final dividend is Friday, August 07, 2026. The final dividend, once approved by the shareholders at the ensuing 19th AGM, will be paid on or after the 6th (sixth) day of the AGM, within the statutory timelines, through various electronic modes.

For Quess Corp Limited
Sd/-
Kundan K Lal
Company Secretary and Compliance Officer
Membership No.: F8393

Date: 31.07.2026
Place: Bengaluru


CRESCENTIS CAPITAL LIMITED
(CIN:L65921TA Ground Floor, JVI Towers, Road No 7, Banjara Hills, Hyderabad, Telangana, India, 500034 | E-mail: cs@crescentis.in, Website: www.somdattfin.com)

NOTICE TO SHAREHOLDERS
Special Window for Transfer and Dematerialization of Physical Securities Pursuant to the Securities and Exchange Board of India (SEBI) Circular No(s). SEBI/HO/MIRSD/MIRSD-PoD/CIR/2025/97 dated July 02, 2025 and HO/38/13/11/2026-MIRSD-PoD/3750/2026 dated January 30, 2026, the shareholders of the Company are hereby informed that a **Special Window** has been opened until February 04, 2027, to facilitate re-lodgment of transfer requests relating to physical shares for dematerialization. The facility is available for re-lodgment of transfer deeds, which were lodged prior to the deadline of **April 01, 2019** and rejected/returned/not attended due to deficiency in the documents/process or otherwise. During this period, the securities that are re-lodged for transfer (including those requests that are pending with the listed Company/RTA, as on date) shall be issued only in demat mode. Due process shall be followed for such transfer-cum-demat requests. Investors holding pending share transfer deeds and related transfer documents that are yet to be re-lodged are encouraged to avail themselves of this opportunity by submitting the requisite documents to the Company's Registrar and Transfer Agent (RTA) for processing in accordance with the applicable regulatory requirements. The Address of Share Transfer Agent is given below.
M/s. RCMC Share Registry Pvt. Ltd.
Unit: Crescentis Capital Limited
(Formerly Known as Som Datt Finance Corporation Limited)
B-25/1, Okhla Industrial Area, Phase-2, New Delhi - 110020
Phone: 011-26387320/21
E-mail id: investor.services@rcmdelhi.com
For Crescentis Capital Limited
(Formerly Known as Som Datt Finance Corporation Limited) Sd/-
V V Krishna Chaitanya
Company Secretary & Compliance Officer
Place: Hyderabad
Date: July 31, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE LIMITED ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").**

PUBLIC ANNOUNCEMENT



META TECH VENTURES LIMITED
(Formerly known as Meta Tech Ventures Private Limited and Study At Home Private Limited)
CIN: U62099UP2018PLC111042

Our Company was originally incorporated as a Private Limited Company in the name of "**Study At Home Private Limited**" on December 07, 2018 under the provisions of the Companies Act, 2013 bearing Corporate Identification Number U80902UP2018PTC111042 issued by the Registrar of Companies, Central Registration Centre. Subsequently, the name of our Company was changed to "**Meta Tech Ventures Private Limited**" vide a fresh Certificate of Incorporation dated November 14, 2025 issued by the Registrar of Companies, Central Processing Centre. Later on, the CIN of our Company was changed from "U80902UP2018PTC111042" to "U62099UP2018PTC111042" vide a fresh Certificate of Incorporation dated November 19, 2025 issued by the Registrar of Companies, Central Processing Centre pursuant to Section 13(1) of Companies Act, 2013. Subsequently, our company was converted into Public Limited Company under the provisions of the Companies Act, 2013 and the name of our Company was changed to "**Meta Tech Ventures Limited**" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company dated February 09, 2026 bearing Corporate Identification Number U62099UP2018PLC111042 issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 157 of the Draft Prospectus.

Registered and Corporate Office: D63/6B- 61, Shivaji Nagar Colony, Mahmoorganj Varanasi, Uttar Pradesh, India, 221010
Contact Person: Mr. Vaibhav Chauhan, Company Secretary & Compliance Officer; **Tel No:** +91-8881045200, **E-Mail ID:** compliance@metatechventures.com
Website: www.metatechventures.com

OUR PROMOTER: (I) RAJ KUMAR AGRAWAL AND (II) MEGHA AGRAWAL

INITIAL PUBLIC OFFER UP TO 21,00,800 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") OF META TECH VENTURES LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹77/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹67/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹1,617.62 LAKHS ("THE ISSUE"), COMPRISING OF A FRESH ISSUE OF UP TO 16,81,600 EQUITY SHARES AGGREGATING TO ₹1,294.83 LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 4,19,200 EQUITY SHARES BY THE PROMOTER SELLING SHAREHOLDER, MEGHA AGRAWAL ("OFFER FOR SALE") AGGREGATING TO ₹322.78 LAKHS, (HEREINAFTER REFERRED AS "PROMOTER SELLING SHAREHOLDER") OUT OF WHICH 1,05,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹77/- PER EQUITY SHARE, AGGREGATING TO ₹81.31 LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 19,95,200 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH FOR CASH AT A PRICE OF ₹77/- PER EQUITY SHARE, AGGREGATING TO ₹1,536.30 LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.41% AND 25.09% RESPECTIVELY OF THE POST ISSUE PAIDUP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH AND THE ISSUE PRICE IS ₹ 77/- EACH i.e., 7.70 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM LOT SIZE IS 1,600 EQUITY SHARES

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "The Issue" beginning on page no. 41 of this Draft Prospectus.) A copy of Prospectus will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 274 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Prospectus dated July 30, 2026 with SME Platform of BSE Limited (BSE SME). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at www.bseindia.com, on the website of the Company at www.metatechventures.com and on the website of the Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: compliance@metatechventures.com and/or the Lead Manager on email id: investors@finshoregroup.com within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investment in equity and equity related securities involve a degree of risk and investors should not invest any funds in this offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this offering. For taking an investment decision, investors must rely on their own examination of the issuer and the offer including the risks involved. The securities have not been recommended or approved by the Securities and Exchange Board of India ("SEBI") nor does SEBI guarantee the accuracy or adequacy of this document. Specific attention of investors is invited to the statement of "**Risk factors**" beginning on page no. 18 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the **SME Platform of BSE Limited ("BSE SME")**.

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "**Capital Structure**" beginning on page 59 of the Draft Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "**Our History and Certain Corporate Matters**" beginning on page 157 of the Draft Prospectus.

LEADS MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 FINSHORE Creating Enterprise Managing Values FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 KFINTECH EXPERIENCE TRANSFORMATION KFIN TECHNOLOGIES LIMITED Selenium Tower-B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500 032, Telangana Telephone: +91 40 6716 2222 Email: metatech ipo@kfintech.com Contact Person: Mr. M Murali Krishna Website: www.kfintech.com Investor Grievance Email: einward.ris@kfintech.com SEBI Registration Number: INR000000221 CIN No: L72400MH2017PLC444072

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Prospectus.

For **META TECH VENTURES LIMITED**
On behalf of the Board of Directors
Sd/-

Raj Kumar Agrawal
Managing Director
DIN: 02979866

Place: Varanasi
Date : 31st July, 2026

META TECH VENTURES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus dated July 30, 2026 with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at www.bseindia.com, the website of the Company at www.metatechventures.com and the website of the Lead Manager, i.e., Finshore Management Services Limited at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "**Risk Factors**" on page 18 of the Draft Prospectus. Potential investors should not rely only on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those Issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applicable laws of any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

