Panafic Industrials Ltd.
Regd.Off : 23,IInd Floor, North West Avenue, Club Road
West Punjabi Bagh , New Delhi-110026,
Ph : 011-25223461, 25221200
E-mail : panafic.industrials@gmail.com
Website : www.panaficindustrialsltd.in
CIN : L45202DL1985PLC019746

12th August, 2026

To
Department of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code – 538860 **ISIN – INE655P01029**

Sub.: Outcome of the Board Meeting held on 12th August, 2026 and submission of Unaudited Financial Results for the quarter ended on 30th June, 2026
Ref.: Regulation 30 and 33(3)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

We would like to inform you that the Board of Directors of the Company, at its meeting held today i.e. 12th August, 2026 at 23, II Floor, North West Avenue, Club Road, West Punjabi Bagh, New Delhi - 110026, *inter alia,* **considered and approved** the following –

1. The Unaudited Financial Results for quarter ended on 30th June, 2026 along with the Limited Review Report thereon.
   Further, in compliance with regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, please find enclosed, the Unaudited Financial Results for the quarter ended on 30th June, 2026 & along with Limited Review Report thereon issued by Statutory Auditors.
2. Statement of Deviation or Variation pursuant to Reg. 32 of LODR, Regulations, 2015
3. Monitoring Agency Report pursuant to Reg. 32 (6) & (7) of LODR, Regulations, 2015

The above results will also be made available on the Company's website at www.panaficindustrialsltd.in

The meeting commenced at 03:30 pm and concluded at 04.30 pm.

You are requested to take the above on your records.

Thanking You,
Yours faithfully,

For **PANAFIC INDUSTRIALS LIMITED**

Sarita Gupta

PANAFIC INDUSTRIALS LIMITED NEW DELHI

Sarita Gupta
Managing Director
DIN:00113099
R/o.: D-158, Pushpanjali Enclave,
Pitampura, Saraswati Vihar, Delhi-110034

Enclosed: - As mentioned above

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STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs in Lakhs)

	Quarter ended			Year ended
	30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
	Unaudited	*Audited*	*Unaudited*	*Audited*
Revenue from operations				
Interest income	442.65	5.14	26.09	76.23
Total revenue from operations	**442.65**	**5.14**	**26.09**	**76.23**
OTHER INCOME	203.92	-	-	-
TOTAL INCOME	**646.57**	**5.14**	**26.09**	**76.23**
EXPENSES				
Purchases	-	510.42		510.42
Change In Stock	-	(261.35)		(261.34)
Finance Cost	22.98	-	-	-
Impairment on financial instruments	-	(0.44)	-	-0.43
Employee Benefits Expenses	1.53	7.38	3.74	25.33
Depreciation and Amortisation Expenses	-	-	-	-
Other expenses	207.30	14.08	16.52	38.84
TOTAL EXPENSES	**231.81**	**270.09**	**20.26**	**312.82**
Profit before exceptional items and tax	**414.76**	**(264.95)**	**5.83**	**(236.59)**
Exceptional items	-	-	-	
Profit before tax	**414.76**	**(264.95)**	**5.83**	**(236.59)**
Tax expenses				
Current tax	-	-	-	-
Deferred tax credit/(charge)	-	-	-	0.24
PROFIT FOR THE PERIOD (A)	**414.76**	**(264.95)**	**5.83**	**(236.83)**
OTHER COMPREHENSIVE INCOME				
Items that will not be reclassified subsequently to profit or loss	-	-	-	-
Items that will be reclassified subsequently to profit or loss	-	-	-	-
OTHER COMPREHENSIVE INCOME FOR THE PERIOD (B)	-	-	-	-
TOTAL COMPREHENSIVE INCOME FOR THE PERIOD (A+B)	**414.76**	**(264.95)**	**5.83**	**(236.83)**
Paid up Equity Share Capital (Face value Re. 1 per share)	4927.5	821.25	821.25	821.25
Other Equity	-63.11	-63.11	173.7	-63.1
Earnings per equity share (Face value of Re. 1 each)				
Basic (in Rs.)	0.08	-0.32	0.01	-0.29
Diluted (in Rs.)	0.08	-0.32	0.01	-0.29

1. The above results were reviewed and recommended by the Audit Committee and approved by the Board of Directors of the Company in their meeting held on 12 th August, 2026 .

2. The above financial results for the quarter ended 30thJune, 2026 are prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3. The Statutory Auditors have carried out the Limited Review of the results for the first quarter ended 30th,June 2026 .

4. Segment reporting is not applicable as the company activity falls within a single business segment.

5. Previous period's figures have been regrouped/rearranged wherever necessary.

6. The above results are available on the website of Bombay Stock Exchange at www.bseindia.com & on the company website at www.panaficindustrialsltd.in .

PANAFIC INDUSTRIALS LIMITED NEW DELHI

For and on behalf of Board of Directors of
Panafic Industrials Limited

Place: New Delhi
Date : 12.08.2026

Sarita Gupta
Managing Director
DIN: 00113099

SUDHIR AGARWAL & ASSOCIATES
CHARTERED ACCOUNTANTS

401, Arunachal Building, 19, Barakhamba Road, New Delhi-110001
Tel:01143592522 Mob: 9811021049
Email:sudhiricai@yahoo.com

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

The Board of Directors,
Panafic Industrials Limited

1. We have reviewed the accompanying Statement of Un-audited standalone financial results of **Panafic Industrials Limited** ("the Company") for the quarter ended June 30, 2026 ("the Statement').

2. The Statement, which is the responsibility of the company's management and approved by Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian accounting Standards 34 "interim financial reporting" ("IND-AS-34"), prescribed under Section 133 of the companies Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulation, 2015. Our responsibility is to issue a report on the statement based on our review.

3. We conducted our review of the Statement in accordance with **Standard on Review Engagements (SRE) 2410**, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

4. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of the Regulation 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion on the statement is not modified in respect of the above matter.

For Sudhir Agarwal & Associates
Chartered Accountants
ICAI Firm Registration number: 509930C

Apoorv

CA Apoorv Agarwal
(Partner)
Membership number: 571062
UDIN: 26571062SZVUPH7712

Date: 12.08.2026
Place: New Delhi

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STATEMENT OF DEVIATION / VARIATION IN UTILISATION OF FUNDS RAISED

Name of listed entity	PANAFIC INDUSTRIALS LIMITED
Mode of Fund Raising	RIGHT ISSUE
Date of Raising Funds	26th May, 2026 (Date of allotment of Equity Shares)
Amount Raised	Rs. 41,06,25,000 (Rupees Forty-One Crores Six Lakhs Twenty-Five Thousand only)
Report filed for Quarter ended	30th June, 2026
Monitoring Agency	Yes, Applicable
Monitoring Agency Name, if applicable	Infomerics Valuation and Rating Limited
Is there a Deviation / Variation in use of funds raised	No Deviation / Variation in use of funds raised
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	The funds have been utilised in accordance with Objects specified in the offer document during the quarter ended on 30th June, 2026
Comments of the auditors, if any	No deviations / variation from the expenditure and objects mentioned in the offer document.

Objects for which funds have been raised and where there has been a deviation, in the following Table

Amount (Rs. In Lakhs)

Sr. No.	Original Object	Modified Object, if any	Original Allocation	Modified Allocation	Funds Utilised	Amount of Deviation / variation for the quarter according to	Remarks, if any

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						applicable object	
1.	Funding working capital requirements of the Company	No	3600.00	NA	2753.00	Nil	Refer Note No. 1
2.	General Corporate Purposes	No	456.25	NA	410.00	Nil	Refer Note No. 2
3.	Issue Expenses	No	50.00	NA	50.00	Nil	The company has utilised the Issue expenses towards Filling Fees and other ancillary expenses towards the right issue.

	Deviation or variation could mean: ***(a) Deviation in the objects or purposes for which the funds have been raised or*** ***(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or*** ***(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc***

Note No. 1

During the reporting period ended June 30, 2026, the Company utilised the issue proceeds aggregating to Rs. 27.53 crore towards disbursement of loans in the ordinary course of its NBFC business. The Company disbursed loans to 56 borrowers, comprising individuals, HUFs, partnership firms, LLPs, private limited companies and other business entities, in accordance with its lending policy and credit appraisal framework. The individual loan disbursements ranged from Rs. 10 lakhs to Rs. 2.00 crore and were made between June 2, 2026, and June 30, 2026. The proceeds were deployed across diversified borrowers operating in different sectors and geographies, with no material concentration observed that is inconsistent with the Company's normal lending operations.

Based on the information and records made available by the management, the Monitoring Agency notes that the issue proceeds amounting to Rs 27.53 crore have been utilised towards loan disbursements in line with the object of the issue, i.e., augmentation of the Company's lending business. No deviation or variation in the utilisation of the issue proceeds was observed during the reporting period.

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Note No. 2

During the reporting period, the Company utilised Rs 4.10 crore out of the issue proceeds. An amount of Rs 3.55 crore was utilised towards repayment of unsecured loans availed from Rkajal Advisory Services Private Limited, comprising repayments of Rs 1.00 crore on June 08, 2026, and Rs 2.55 crore on June 10, 2026. Further, Rs 0.45 crore was utilised towards fees for increase in the authorised share capital and Rs 0.10 crore towards other pre-issue expenses, in accordance with the objects of the issue. The utilisation of funds was in line with the disclosures made in the Offer Document, and no deviation or variation in the utilisation of the issue proceeds was observed during the reporting period.

For **PANAFIC INDUSTRIALS LIMITED**

Sarita Gupta

PANAFIC INDUSTRIALS LIMITED
NEW DELHI

Sarita Gupta
Managing Director
DIN:00113099
R/o.: D-158, Pushpanjali Enclave,
Pitampura, Saraswati Vihar, Delhi-110034

Date: 12th August, 2026
Place: Delhi