PBA INFRASTRUCTURE LTD.

QUALITY CONSTRUCTIONS

PBA: SE: 2026

13th August, 2026

To,
The Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Sub: Outcome of the Board Meeting – Disclosure under Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: BSE Security Code – 532676 / ISIN – INE160H01019

Dear Sir/Madam,
We wish to inform you that the Board of Directors of PBA Infrastructure Limited ("the Company"), at its meeting held today 13th August 2026, commenced at 4:00 p.m. and concluded at 7.50 p.m., inter alia, considered and approved the following matters:

1. Unaudited Financial Results for the quarter ended 30th June 2026, pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, along with the Limited Review Report issued by the Statutory Auditors of the Company.

2. Statement of Deviation or Variation pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December 2019, is not applicable to the Company for the quarter ended 30th June, 2026, as the Company has not raised any funds through public issue, rights issue, preferential issue, Qualified Institutions Placement (QIP), or any other applicable issue during the said period. The requisite disclosure in this regard is enclosed as **Annexure-I.**

We request you to kindly take the above information on record.

Thanking You,
Yours faithfully,
For PBA Infrastructure Limited

Suresh Kumar Bothra
Managing Director
DIN: 01191661

PBA INFRASTRUCTURE LTD. CHEMBUR MUMBAI 400071.

Regd. Off.: "Prakash", 611/3, V. N. Purav Marg, Chembur, Mumbai - 400 071. Tel.: 91-22-6127 7200/01/02/03 Fax : 91-22-6127 7203
E-mail : pbamumbai@gmail.com • Website : www.pbainfra.in • CIN No.: L45200MH1974PLC017653

PBA: SE: 2026 13th August, 2026

To,
The Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Sub: Outcome of the Board Meeting – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: BSE Security Code – 532676 / ISIN – INE160H01019
Dear Sir/Madam,

We wish to inform you that the Board of Directors of PBA Infrastructure Limited ("the Company"), at its meeting held today 13th August, 2026, commenced at 4:00 p.m. and concluded at 7.50 p.m., inter alia, considered and approved the following matters:

1. Notice of the 52nd Annual General Meeting
Considered and approved the Notice convening the 52nd Annual General Meeting ("AGM") of the Company, together with the Board's Report and its annexures for the financial year ended 31st March 2026.

2. Date, Day, Time and Mode of the 52nd Annual General Meeting
Considered and approved the date, day, time and mode of conducting the 52nd AGM of the Company as follows:

- Date and Day: Saturday, 26th September 2026
- Time: 4:00 p.m.
- Mode: Through Video Conferencing ("VC" / Other Audio-Visual Means ("OAVM")

3. Book Closure and Record Date
Pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Register of Members and Share Transfer Books of the Company will remain closed from 20th September 2026 to 26th September 2026 (both days inclusive).

The Record Date shall be 19th September 2026 for determining the eligibility of members for the purpose of the 52nd Annual General Meeting.

4. Appointment of Scrutinizer
Appointed M/s. J C Associates, Practicing Company Secretaries, represented by Ms. Jacintha Castelino, Membership No. 9798 and Certificate of Practice No. 12162, as the Scrutinizer to scrutinize the remote e-voting process and e-voting/poll at the 52nd Annual General Meeting in a fair and transparent manner.

PBA INFRASTRUCTURE LTD. CHEMBUR MUMBAI 400071.

Regd. Off.: "Prakash", 611/3, V. N. Purav Marg, Chembur, Mumbai - 400 071. Tel.: 91-22-6127 7200/01/02/03 Fax : 91-22-6127 7203
E-mail : pbamumbai@gmail.com • Website : www.pbainfra.in • CIN No.: L45200MH1974PLC017653

5. **Re-appointment of Independent Director**
Considered and approved, subject to the approval of the members at the ensuing Annual General Meeting, the re-appointment of Mrs. Pooja Ketan Gandhi (DIN: 09440681) as a Non-Executive Independent Director of the Company for a second term of five consecutive years, commencing from 29th December 2026.
The requisite disclosures pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 are enclosed as **Annexure-II.**

We request you to kindly take the above information on record.

Thanking You,
Yours faithfully,

For PBA Infrastructure Limited

PBA INFRASTRUCTURE LTD. CHEMBUR MUMBAI 400071.

Suresh Kumar Bothra
Managing Director
DIN: 01191661

Office No. 620, 6th Floor, Pearl Plaza, Opp. Andheri Railway Station, Andheri (West), Mumbai – 400 058.
Tel : (+91) 98926 40589 / (+91) 98924 12486 | Email : nkm@nkmittal.com / nkmittalandassociates@gmail.com | www.nkmittal.com
CA (Dr.) N. K. Mittal M.Com., FCA, L.L.B., e-M.B.A., Ph.D. CA Ankush Mittal B.Com., FCA, ACS, Grad CWA, L.L.B.

Independent Limited Review Report on Quarterly Financial Results of PBA Infrastructure Limited Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To
The Board of Directors
M/s PBA Infrastructure Limited

1. We have reviewed the accompanying statement of unaudited financial results of **M/s PBA Infrastructure Limited** ("The Company") for the quarter (April to June 2026) ("The Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the relevant Circulars issued by SEBI from time to time.

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The statement is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We have conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, except for the effects/possible effects of our observation stated in Basis of Qualified Opinion Paragraph, nothing has come to the attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Indian Accounting Standards ("Ind AS") specified under Section 133 of the Companies Act, 2013, as amended, read with

relevant rules issued thereunder and other recognized accounting practices and policies thereon, has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Basis for Qualified Opinion

1. The company has made defaults in repayment of its obligations towards its lenders and an amount of Rs. 315.15 Crores was overdue as per the SARFASEI Notice issued by the consortium bankers. Lead Bank under consortium had approached CMM Court to take physical possession of the various secured assets against total consortium overdue of Rs. 315.15 Crore under SARFASEI Act, 2002. Subsequently, a consortium meeting of the member banks was held, wherein four banks participated and confirmed/expounded their total outstanding Book liability dues aggregating to Rs. 214.59 crore, details of which are as follows:

Bank Name	**Book Liability as on 31.03.2024 (Rs. In Cr)**
Union Bank of India	35.78
Karur Vyasya Bank	13.63
Punjab and Sindh	14.19
Canara Bank	150.99
Total	**214.59**

It is further noted that State Bank of India, one of the consortium member banks, opted for its special scheme and received from the borrower an amount of Rs. 26.50 crore towards settlement of its outstanding dues and accordingly issued a No Objection Certificate (NOC) to the Company. The said amount does not form part of the consortium dues and is outside the purview of the consortium exposure.
Further, it is understood from the Company that an advertisement was published for the e-auction of all the secured properties, in which the bank stated the outstanding amount as Rs. 205.10 crore as on 31/12/2025.

A loan of Rs. 2.18 Crore from Shriram Finance Limited has been settled under their respective OTS Scheme. Hence the amount overdue has now remained to Rs.214.59 Crore. The Company has also received notice of physical possession of various secured assets from the lenders in response to which the company has filed a counter case and received a stay on proceedings from DRT court. The defaults indicate the existence of a material uncertainty that may cast apprehension about the Company’s ability to function as a going concern. However, the financial results of the Company have been prepared on a going concern basis. We would also like to draw attention to the fact that in absolute terms, the total outside liabilities of the company exceeds underlying current asset
Further, the Bank has appointed an empanelled registered valuer to submit an updated valuation report in respect of the Company’s assets.

2. The company is classified as Non-Performing Assets by banks and financial institutions; hence the company has not been providing interest since January 2018 to the current period June 2026

3. The company follows the accounting practice of recognizing revenue on the basis percentage completion method. The company is an EPC contractor who raises claims/arbitration money with its principals / Customers for the delay in obtaining approvals, cost escalation, etc. As per Company policy, though the claims are raised for the

actual loss incurred by the Company (SOC), the same is recognized in the books at a realizable value determined by the internal team of the Company. Though, these claims are not acknowledged by the principles/customer, the same being intangible/uncertified in nature is being classified as a work in progress. The said claims though classified under WIP (Current Asset) are subject to uncertainty as to recoverability. Total WIP is of Rs. 26.87 Crores out of unbilled work in progress of Rs. 13.80 Crores (Uncertified WIP- 13.80 Crore and Claim (WIP) amount is to Rs.13.07 Crore as of 30.06.2026 due to the various claims raised on the Clients based on the terms and conditions implicit in the Engineering & Construction Contracts in respect of closed/suspended/ under construction projects and which are overdue for a substantial period of time. These claims are mainly in respect of cost overrun arising due to suspension of works, client-caused delays, changes in the scope of work, deviation in design, and other factors for which the Company is at various stages of negotiation/ discussion with the clients or under Arbitration/ litigation.

4. The Fixed Asset register is still under compilation to have proper records showing full particulars, including quantitative details and the situation of property, plant, and equipment. The company has a regular periodic program of physical verification of its fixed assets.

5. There is arbitration proceedings/legal cases against / the Company which may result in Compensation/interest/penalties.

Our opinion for the above matter is not modified.

For N K Mittal & Associates
Chartered Accountants
Firm Registration Number: 113281W

NARENDRA KUMAR MITTAL
Digitally signed by NARENDRA KUMAR MITTAL
Date: 2026.08.13 19:47:23 +05'30'

N K Mittal
(Partner)
Membership Number: 046785
UDIN: 26046785JKSXZC4401

Place: Mumbai
Date: 13th August, 2026

	PBA INFRASTRUCTURE LIMITED				
	Regd. Office : Prakash 611/3, V.N. Purav Marg, Chembur, Mumbai-400071,Tel No. : (022) 61277200 Fax No. : (022) 61277203,Email : pbamumbai@gmail.com ,Website : www.pbainfra.in, CIN NO. L45200MH1974PLC017653				
	STATEMENT OF UNAUDITED (STANDLONE) FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE , 2026				
					Amount in Lakhs
	PARTICULARS	Quarter Ended			Year Ended
		30.06.2026	30.06.2025	31.03.2026	31.03.2026
		(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	**Income from Operations**				
	(a)Revenue from operations	0.00	686.49	559.61	2,335.34
	(b) Other Income	39.099	30.97	41.46	149.01
	Total Income	**39.10**	**717.46**	**601.07**	**2,484.35**
2	**Expenses**				
	(a) Cost of materials consumed	182.50	686.95	240.19	1,615.24
	(b) Purchases of stock-in-trade	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-224.64	(137.65)	5,468.61	5,783.61
	(d) Employees benefit expense	62.01	62.09	50.50	252.54
	(e) Finance costs	0.00	-	-	-
	(f) Depreciation, and amortisation expense	108.54	108.54	108.54	434.17
	(g) Other Expenses	28.77	32.39	108.10	235.99
	Total expenses	**157.17**	**752.32**	**5,975.94**	**8,321.55**
3	**Total Profit / Loss before exceptional items and tax (1-2)**	**(118.08)**	**(34.86)**	**(5,374.87)**	**(5,837.20)**
4	Exceptional Items	-		**(20.69)**	**(2,007.11)**
5	**Total Profit / Loss before tax (3-4)**	**(118.08)**	**(34.86)**	**(5,395.56)**	**(7,844.31)**
6	**Tax expense**				
	(a) Current tax	-	-	-	-
	(b) Deferred tax	-	-	**(89.03)**	**(89.03)**
	(c) Earlier tax	-	-	**446.47**	**446.47**
	Total tax expenses	-	-	**357.44**	**357.44**
7	Net movement in regulatory deferral account balances related to profit or loss and the related deferred tax movement	-		-	-
8	**Profit / Loss for the period from continuing operations (5-6)**	**(118.08)**	**(34.86)**	**(5,753.00)**	**(8,201.75)**
9	Profit / Loss from discontinued operations before tax	-		-	-
10	Tax expense of discontinued operations	-		-	-
11	Profit / Loss from discontinued operation after tax (8-9)	-		-	-
12	**Total Profit / Loss for period**	**(118.08)**	**(34.86)**	**(5,753.00)**	**(8,201.75)**
13	Other comprehensive income	-		-	-
14	Total comprehensive Income net of taxes	-			
15	Total Comprehensive income for the period attributable to owner of the Company	(118.08)	(34.86)	(5,753.00)	(8,201.75)
	Owners of the Company	**(64.94)**	**(19.17)**	**(3,164.15)**	**(4,510.96)**
	Non Controlling Interest	**(53.13)**	**(15.69)**	**(2,588.85)**	**(3,690.79)**
16	Details of Equity Share Capital				

	(a) No of Equity Share	135.01	135.01	135.01	135.01
	(b) Face Value of Equity Share (In Rupess)	10.00	10.00	10.00	10.00
17	**Reserves excluding revaluation reserve**				(21,027.99)
18	**Earnings per share**				
	i. Earnings per equity share for continuing operations				
	(a)Basic	(0.87)	(0.26)	(42.61)	(60.75)
	(b)Diluted	(0.87)	(0.26)	(42.61)	(60.75)
	ii. Earnings per equity share for discontinued operations				
	(a)Basic	-	-	-	-
	(b)Diluted				
	iii. Earnings per equity share				
	(a)Basic	(0.87)	(0.26)	(42.61)	(60.75)
	(b) Diluted	(0.87)	(0.26)	(42.61)	(60.75)

NOTES :

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors in its meeting held on 13th August, 2026

2. Figures for the previous periods have been recasted,rearranged & reclassifed, wherever necessary to make them comparable with current period.

3. The Company is engaged primarily in business of Civil Construction & Infrastructure and accordingly there are no separate reportable segments as per Accounting Standard 17 dealing with Segment Reporting.

4. The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 [Ind AS] prescribed under section 133 of the Companies Act, 2013.

Date : 13.08.2026

Place : Mumbai

PBA INFRASTRUCTURE LTD. CHEMBUR MUMBAI 400071.

For PBA Infrastructure Limited

Suresh Kumar Bothra
Managing Director
DIN : 01191661

PBA INFRASTRUCTURE LTD.

QUALITY CONSTRUCTIONS

Annexure-I

PBA: SE: 2026

13th August, 2026

To,
The Manager
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001

Subject: Disclosure under Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019
Ref: Scrip Code: 532676 | ISIN: INE160H01019

Dear Sir/Madam,

We wish to inform you that the disclosure of Statement of Deviation or Variation of proceeds pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated 24th December, 2019, is not applicable to the Company for the quarter ended 30th June, 2026, as the Company has not raised any funds through public issue, rights issue, preferential issue, Qualified Institutions Placement (QIP), or any other applicable issue during the said period.

This is for your information and records.

Thanking You,
Yours faithfully,

For PBA Infrastructure Limited

PBA INFRASTRUCTURE LTD. CHEMBUR MUMBAI 400071.

Suresh Kumar Bothra
Managing Director
DIN: 01191661

Regd. Off.: "Prakash", 611/3, V. N. Purav Marg, Chembur, Mumbai - 400 071. Tel.: 91-22-6127 7200/01/02/03 Fax : 91-22-6127 7203
E-mail : pbamumbai@gmail.com • Website : www.pbainfra.in • CIN No.: L45200MH1974PLC017653

QUALITY CONSTRUCTIONS

Annexure-II

Details pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Re-appointment of Mrs. Pooja Ketan Gandhi (DIN: 09440681) as Non-Executive Independent Director of the Company

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	The Board of Directors, at its meeting held on 13th August 2026, approved the re-appointment of Mrs. Pooja Ketan Gandhi (DIN:09440681) as a Non-Executive Independent Director of the Company for a second term of five consecutive years, subject to the approval of the members of the Company at the ensuing Annual General Meeting.
2.	Date of appointment/re-appointment and term of appointment	Date of commencement: 29th December 2026. Term: Five consecutive years, subject to approval of the members of the Company at the ensuing Annual General Meeting and fulfillment of applicable statutory requirements.
3.	Brief Profile	Mrs. Pooja Ketan Gandhi is a Practicing Company Secretary and the Founder of M/s. Pooja Gandhi & Co. She holds a master's degree in commerce from the University of Mumbai and has more than 10 years of professional experience in the field of corporate and secretarial matters. She has experience in providing various Company Secretarial services, including incorporation of companies and LLPs, regulatory and statutory filings with the Ministry of Corporate Affairs, secretarial audit, closure of companies and other corporate compliance matters. She has also worked with private and public limited companies, including companies listed on stock exchanges in India.
4.	Disclosure of relationships between Directors	Mrs. Pooja Ketan Gandhi is not related to any of the Directors or Key Managerial Personnel of the Company.
5.	Information as required pursuant to BSE Circular No. LIST/COMP/14/2018-19 dated 20th June, 2018 and NSE Circular No. NSE/CML/2018/24 dated 20th June, 2018	Mrs. Pooja Ketan Gandhi is not debarred from holding the office of Director by virtue of any order of SEBI or any other such statutory authority.
6	Confirmation regarding fulfillment of criteria of independence	The Company has received the necessary declaration from Mrs. Pooja Ketan Gandhi confirming that she meets the criteria of independence as prescribed under the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

INFRASTRUCTURE LTD. CHEMBUR MUMBAI 400071.