CTL/SAST/26-27/00834 Date: July 31st, 2026

To,

1) **National Stock Exchange of India Limited**
Exchange Plaza, Bandra Kurla
Complex, Bandra (East),
Mumbai – 400051.

2) **BSE Limited**
Floor 25, P. J. Towers,
Dalal Street, Mumbai,
Mumbai – 400001.

3) **Mac Charles (India) Limited**
1st Floor Embassy Point 150 Infantry Road ,
Bangalore, Karnataka, India - 560001

Dear Sir,

Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Mac Charles (India) Limited

Pursuant to the disclosure required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the encumbrance on the equity shares of Mac Charles (India) Limited ("**Target Company**") held by Embassy Property Developments Private Limited in favour of Catalyst Trusteeship Limited.

Please take the same on record and disseminate the same.

For **Catalyst Trusteeship Limited acting in its capacity as the debenture trustee**

Deesha Srikkanth
Digitally signed by Deesha Srikkanth
Date: 2026.07.31 17:16:13 +05'30'

Authorised Signatory
Name: Deesha Srikkanth
Designation: Senior Vice President
Place: Mumbai
Date: 31st July 2026

For **Catalyst Trusteeship Limited acting in its capacity as the common security trustee**

Deesha Srikkanth
Digitally signed by Deesha Srikkanth
Date: 2026.07.31 17:16:28 +05'30'

Authorised Signatory
Name: Deesha Srikkanth
Designation: Senior Vice President
Place: Mumbai
Date: 31st July 2026
Encl.: As above

Part A
Annexure

Disclosures under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

1. Name of the Target Company (TC)	Mac Charles (India) Limited		
2.Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited acting in its capacity as the debenture trustee and Catalyst Trusteeship Limited acting in its capacity as the common security trustee		
3.Whether the acquirer belongs to Promoter/Promoter group	No.		
4.Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	-	-	-
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	-	-	-
d) Shares in nature of encumbrance (pledge ~~/ lien / non-disposal undertaking~~ / others)	66,81,537	51%	51%
e) Total (a+b+c+d)	**66,81,537**	**51%**	**51%**

Deesha Srikkanth Digitally signed by Deesha Srikkanth Date: 2026.07.31 17:16:41 +05'30'

Deesha Srikkanth Digitally signed by Deesha Srikkanth Date: 2026.07.31 17:16:49 +05'30'

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in nature of encumbrance (pledge~~/lien/non-disposal undertaking~~/others)	66,81,537	51%	51%
e) Total (a+b+c+d)	**66,81,537**	**51%**	**51%**
6.Mode of acquisition (~~e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/~~ encumbrance, ~~etc~~.)	By way of encumbrance over the equity shares of the Target Company (see note 1)		
7.Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	See note 1		
8.Date of acquisition of~~/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/~~any other instrument that entitles the acquirer to receive shares in the TC.	See note 1		
9.Equity share capital / total voting capital of the TC before the said acquisition	Rs. 13,10,10,520 (1,31,01,052 Equity shares having face value of Rs 10 each)		
10.Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 13,10,10,520 (1,31,01,052 Equity shares having face value of Rs 10 each)		
11.Total diluted share/voting capital of the TC after the said acquisition	Rs. 13,10,10,520 (1,31,01,052 Equity shares having face value of Rs 10 each)		

Note 1:-

Calatheas Developments Private Limited ("**Calatheas**") has pursuant to debenture trust deed dated 24 July 2026 entered into between Calatheas and Catalyst Trusteeship Limited in its capacity as the debenture trustee ("**Debenture Trustee**") ("**Debenture Trust Deed**"), has issued non-convertible debentures to certain debenture holders.

Embassy Property Developments Private Limited ("**EPDPL**") holds 9616952 shares in Mac Charles (India) Limited ("**MCIL**"). Pursuant to the terms of the Debenture Trust Deed, EPDPL has created a pledge over 66,81,537 equity shares of MCIL constituting 51% of the share capital of MCIL in favour of Catalyst Trusteeship Limited (acting in its capacity as the common security trustee) on 29 July 2026.

Deesha Srikkanth Digitally signed by Deesha Srikkanth Date: 2026.07.31 17:17:00 +05'30'

Deesha Srikkanth Digitally signed by Deesha Srikkanth Date: 2026.07.31 17:17:07 +05'30'

Further, one of the terms of the Debenture Trust Deed is that, upon EPDPL (a) ceasing to own at least 51% of the issued and paid up share capital of MCIL on a fully diluted basis; or (b) not directly or indirectly owning or ceasing to control, MCIL, the 'Debt' (*as defined in the Debenture Trust Deed*) in relation to the 'Debentures' (*as defined in the Debenture Trust Deed*) is required to be repaid. Such covenant is in the nature of 'encumbrance' (as defined in the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011) and is required to be disclosed

Signature of the acquirer:

For **Catalyst Trusteeship Limited acting in its capacity as the debenture trustee**

Deesha Srikkanth
Digitally signed by Deesha Srikkanth
Date: 2026.07.31 17:17:16 +05'30'

Authorised Signatory
Name: Deesha Srikkanth
Designation: Senior Vice President
Place: Mumbai
Date: 31st July 2026

For **Catalyst Trusteeship Limited acting in its capacity as the common security trustee**

Deesha Srikkanth
Digitally signed by Deesha Srikkanth
Date: 2026.07.31 17:17:36 +05'30'

Authorised Signatory
Name: Deesha Srikkanth
Designation: Senior Vice President
Place: Mumbai
Date: 31st July 2026

Part-B

Name of the Target Company: Mac Charles (India) Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Catalyst Trusteeship Limited	No.	

Signature of the acquirer:

For **Catalyst Trusteeship Limited acting in its capacity as the debenture trustee**

Deesha Srikkanth Digitally signed by Deesha Srikkanth Date: 2026.07.31 17:17:46 +05'30'

Authorised Signatory
Name: Deesha Srikkanth
Designation: Senior Vice President
Place: Mumbai
Date: 31st July 2026

For **Catalyst Trusteeship Limited acting in its capacity as the common security trustee**

Deesha Srikkanth Digitally signed by Deesha Srikkanth Date: 2026.07.31 17:17:56 +05'30'

Authorised Signatory
Name: Deesha Srikkanth
Designation: Senior Vice President
Place: Mumbai
Date: 31st July 2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.