ELECTROSTEEL CASTINGS LIMITED

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CIN: L27310OR1955PLC000310
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07 August, 2026

BSE Limited	**National Stock Exchange of India Limited**
Phiroze Jeejeebhoy Towers,	Exchange Plaza, Bandra Kurla Complex,
Dalal Street, Fort,	Bandra (E),
Mumbai – 400 001	Mumbai – 400 051
Scrip Code: **500128**	Symbol: **ELECTCAST**

Dear Sir/Madam,

Sub: Press Release on Unaudited Consolidated and Standalone Financial Results for the quarter ended 30 June, 2026

Please find enclosed a Press Release on Unaudited Consolidated and Standalone Financial Results for the quarter ended 30 June, 2026.

This is for your information and records please.

Thanking you,

Yours faithfully,

For Electrosteel Castings Limited

INDRANIL MITRA
Digitally signed by INDRANIL MITRA
Date: 2026.08.07 15:09:45 +05'30'

Indranil Mitra
Company Secretary
ICSI: A20387

Encl.: as above

ELECTROSTEEL

Electrosteel Castings Limited Q1FY27 Financial & Operational Performance

Consolidated Total Income at INR 1,465 Crores in Q1 FY26-27;

Consolidated EBITDA at INR 139 Crores in Q1 FY26-27;

Consolidated PAT at INR 48 Crores in FY26-27;

Kolkata, West Bengal (India), 7th August 2026 – The Board of Directors of Electrosteel Castings Limited (ECL), approved financial results for the first quarter ended June 30, 2026.

Key Financial highlights of the Quarter (Consolidated):

Particulars (in INR Crores)	Q1FY27	Q4FY26	QOQ	Q1FY26	YOY	FY26	FY25	YOY
Total Income	1465	1530	**(4.3%)**	1586	**(7.6%)**	6133	7443	**(17.6%)**
EBITDA	139	99	**40.3%**	198	**(29.8%)**	574	1159	**(50.5%)**
EBITDA Margin	*9.5%*	*6.5%*	*302bps*	*12.5%*	*(300bps)*	*9.4%*	*15.6%*	*(622bps)*
Profit Before Tax	69	23	**202.9%**	121	**(43.4%)**	257	856	**(70.0%)**
Exceptional Item	0	0				-38		
Profit After Tax	48	16	**202.5%**	89	**(45.7%)**	161	710	**(77.2%)**
PAT Margin	*3.3%*	*1.0%*	*226bps*	*5.6%*	*(232bps)*	*2.6%*	*9.5%*	*(690bps)*
Diluted EPS (in INR)	0.8	0.26	**202.4%**	1.4	**(45.7%)**	2.6	11.5	**(77.2%)**

*Including Other Income and before Exceptional Item.

Q1 FY: 2026-27 Financial Highlights:

- Total Income declined 4.3 % QoQ to INR 1465 Crores in Q1FY27, primarily due to subdued demand amid lower government spending on water infrastructure projects.
- EBITDA (incl. Other income and before exceptional items) stood at INR 139 Crores and EBITDA margin was 9.5%
- PAT stood at INR 48 Crores.

Key Financial highlights of the Quarter (Standalone):

Particulars (INR Crores)	Q1FY27	Q4FY26	QOQ	Q1FY26	YOY	FY26	FY25	YOY
Total Income	1119	1228	**(8.9%)**	1426	**(21.5%)**	5228	6840	**(23.6%)**
EBITDA	71	57	**23.3%**	186	**(62.1%)**	499	1116	**(55.2%)**
EBITDA Margin	*6.3%*	*4.7%*	*165bps*	*13.1%*	*(674bps)*	*9.6%*	*16.3%*	*(676bps)*
Profit Before Tax	12	-8	**N.A.**	117	**(89.6%)**	223	847	**(73.6%)**
Exceptional Item	0	0		0		-38	0	
Profit After Tax	6	-11	**N.A.**	86	**(93.1%)**	131	712	**(81.6%)**
PAT Margin	*0.5%*	*-0.9%*	*140bps*	*6.0%*	*(550bps)*	*2.5%*	*10.4%*	*(790bps)*
Diluted EPS (in INR)	0.1	-0.17	N.A.	1.4	**(93.1%)**	2.1	11.5	**(81.6%)**

*Including Other Income and before Exceptional Item.

Q1 Financial Highlights:

- Total Income declined by 8.9% QoQ to INR 1,119 Crores in Q1FY27.
- EBITDA (incl. Other income and before exceptional items) stood at INR 71 Crores; EBITDA margin was 6.3% for the quarter.

- PAT stood at INR 6 Crores.
- Company sold - 1.20 Lakh tons of DI pipes, Fittings and CI Pipes against 1.48 Lakh tons in Q4FY26.

Outlook:

- The Government of India has approved the Jal Jeevan Mission 2.0 in March 2026 and has enhanced the overall budget outlay to approximately ₹8.69 Lakh crores up to December 2028. Central Government has enhanced its contribution to ₹3.59 lakh crores from ₹2.08 lakh crores.
- In the Union budget, Government has allocated ₹67,670 crores for FY27-28 and has already sanctioned ₹10,344 crores to the States in this FY till date.
- Expect demand to restore by end of current Quarter of FY 2026-27. JJM 2.0 along with continued investment in urban infrastructure, sewerage networks, irrigation system and river-linking projects, will create substantial medium- to long-term demand opportunities for the Ductile Iron pipe industry.
- Company is expanding its Valve business which strengthens ECL's footprint across the full water infrastructure value chain and Offers customers a complete pipeline solution.
- As part of diversification strategy, Company is entering the **Industrial Paints and Protective Coatings** business.

About Electrosteel Castings Limited

Electrosteel Castings Limited (ECL) is the pioneer and one of the leaders in manufacturing of Ductile Iron Pipes, Fittings & Valves with integrated capacities. The Company exports its products to 130+ countries across 5 continents. ECL has its presence in Europe, UK, USA, Middle east, Gulf, Asia and Africa. The Company has a well-diversified product portfolio including Ductile Iron Pipes, Ductile Iron Fittings, Ductile Iron Flange Pipes, Restrained Joint Pipes and Water Valves. Additionally, ECL manufactures Cast Iron Pipes, Metallurgical Coke, Sponge Iron, Cement, Ferro Silicon, Pig Iron and Power. ECL has five technologically advanced integrated manufacturing units located in Khardah, Bansberia and Haldia (in West Bengal), Elavur (in Tamil Nadu) and Srikalahasthi (in Andhra Pradesh) and two Valve manufacturing units in Italy. The Company has been setting industry benchmarks by delivering internationally accredited superior quality Ductile Iron Pipes and Fittings.

For more details, please visit: https://www.electrosteel.com/

For further information, please contact:

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