CALLISTA INDUSTRIES LIMITED

CIN: L65921GJ1989PLC098109
Registered Address: -9 GF A-Wing, P.N-53, Mile Stone Complex, Ta- Bardoli, Surat, Bardoli – 394602
Corporate Address: 5C 2A Gundecha Oncleave Kherani Road Sakinaka, Andheri East Mumbai 400072, Mumbai, Maharashtra, India, 400072
Email: chplindustries@gmail.com Mobile No. 7977106490

To,

BSE Limited

New Trading Wing, Rotunda Building,

P J Towers, Dalal Street, Fort,

Mumbai – 400 001

Scrip code – 539335

Subject: Outcome of Board Meeting held on 03rd August, 2026 for allotment of 10,00,000 Equity Shares upon conversion of Convertible Warrants.

Dear Sir,

We would like to inform you that pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Board of Directors of the Company in the Board Meeting held today i.e. 03rd August, 2026 at the Registered office of the Company, have allotted first tranche of 10,00,000 Equity Shares of Rs. 10/- each, fully paid up pursuant to conversion of 10,00,000 convertible warrants into Equity Shares on Preferential Basis in accordance with the Special resolution passed by the shareholders on 15th December, 2025 read with 2nd Corrigendum dated 04th June, 2026 and pursuant to the In-principle approval received from BSE Limited vide their letter number LOD/PREF/PB/FIP/411/2026-27 dated 19th June, 2026.

As per Regulation 169(2) of the SEBI (ICDR) Regulations, 2018, 25% of the allotment price has been paid by the allottee(s) in to the Bank Account of the Company at the time of subscription. Further the holder of 10,00,000 convertible warrants have paid the balance 75% of the consideration and exercised their right of conversion.

The details of allotment are as follows:

Sr. No	Name of the Allottee(s)	No. of Equity Shares	75% of Issued Price (Rs.)
1.	Manisha Vikaskumar Saraf	10,00,000	75,00,000/-

TOTAL	**10,00,000**	**75,00,000/-**

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 8,54,65,880/- (Rupees Eight crore Fifty Four Lakh Sixty Five Thousand Eight Hundred and Eighty only) divided into 85,46,588 (Eighty Five Lakh Forty Six Thousand Five Hundred and Eighty Eight only) Equity Shares of face value Rs. 10/- each. The new equity shares issued rank pari-passu with the existing equity shares.

The relevant details pertaining to the above as per the SEBI circular no. SEBI/HO/CFD/CFD-PoS-1/P/CIR/2023/123 dated 13th July, 2023 are enclosed as “**Annexure A**”.

The Meeting of the Board of Directors of the Company was commenced at 05:45 p.m. and concluded at 06:15 p.m.

Kindly take the same on your record.

CERTIFIED TRUE COPY

FOR CALLISTA INDUSTRIES LIMITED

RASHMI RAVI SHARMA

Digitally signed by RASHMI RAVI SHARMA
Date: 2026.08.03 18:24:15 +05'30'

(Rashmi Sharma)

Managing Director

DIN: 06618645

Date: 03rd August, 2026

Place: Mumbai

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Annexure A

The disclosures as per the SEBI circular no. SEBI/HO/CFD/CFD-PoS-1/P/CIR/2023/123 dated 13th July, 2023 regarding the conversion of warrants and allotment of equity shares, are as follows:

S. No.	Particulars	Details			
1.	Type of securities issued	Equity shares pursuant to exercise of Convertible warrants.			
2.	Type of issuance ~~(further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement,~~ preferential allotment etc.)	Preferential allotment			
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Total no. of securities: 10,00,000 equity shares at Rs. 10/- per share on receipt of balance amount of Rs. 7.5/- per Equity shares (75% of total consideration) Conversion ratio (1:1) – One equity share for each Convertible warrant held.			
4.	In case of Preferential issue the listed entity shall disclose the following additional details to the Stock Exchange(s)				
	Names and number of the investors:				
	Number of allottee(s)	1			
	Name(s) of the allottee(s)	1. Manisha Vikaskumar Saraf (Non-Promoter)			
	Post allotment of securities - outcome of the subscription:				
	Name	Pre Issue Shareholding		Post Issue Shareholding	
		No. of Shares	% of Share holding	No. of Shares	% of Share holding

	Manisha Vikaskumar Saraf	-	-	10,00,000	11.70%

5.	**Issue price/ allotted price (in case of convertibles)**	Warrants had been allotted on 24th June, 2026 carrying a right to subscribe to 1 Equity Share per warrant on receipt of amount at the rate of Rs. 2.5/- per warrant (25% of total consideration). Now, 10,00,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 7.5/- per Equity Share (75% of total consideration).
6.	**In case of Convertible - intimation on conversion of securities or on lapse of the tenure of the instrument:**	The warrant holders are, subject to the SEBI (ICDR) Regulations and other applicable rules, regulations and laws, entitled to exercise the warrants in one or more tranches within a period of 18 (Eighteen) months from the date of allotment of the warrant by issuing a written notice to the Company specifying the number of warrants proposed to be exercised. The Company shall accordingly issue and allot the corresponding number of Equity Shares of face value of Rs. 10/- (Rupees Ten only) each to the warrant holders; An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% shall be payable by the Warrant holder(s) on the exercise of Warrant(s);

		In the event that, a warrant holder does not exercise the warrants within a period of 18 (Eighteen) months from the date of allotment of such warrants, the unexercised warrants shall lapse and the amount paid by the warrant holders on such Warrants shall stand forfeited by the Company.