CIN: L67120MP1994PLC008882
GSTIN: 23AABCB2663A1ZF

BSE CODE: 531582
ISIN: INE508J01015

BERYL Securities Limited

Date: 01-08-2026

To
The Manager (Listing Compliance)
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001

Scrip Code: 531582
ISIN: INE508J01015

Subject: Corrigendum to the Notice of the 32nd Annual General Meeting to be held on 25th August, 2026

Ref: Our Earlier Intimation Dated 30th July, 2026 Notice of 32nd Annual General Meeting

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III thereto, we wish to inform you that the Company has issued a Corrigendum to the Notice of the 32nd Annual General Meeting ("AGM") dated 01st August, 2026.

The Corrigendum has been issued to rectify a clerical error in Point No. 3 of the Explanatory Statement annexed to the AGM Notice relating to Item No. 3 (Special Business). The correction is clerical in nature and does not result in any change to the proposed resolution, the purpose of the preferential issue, or any other matter requiring shareholders' approval.

The revised Point No. 3 of the Explanatory Statement shall be read in place of the corresponding paragraph appearing in the AGM Notice.

Except for the aforesaid correction, all other contents of the AGM Notice dated 28th July, 2026, including the resolutions, explanatory statement, notes, e-voting instructions, dates, time and other particulars, remain unchanged and shall continue to be valid.

The Corrigendum also being made available on the Company's website.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For Beryl Securities Limited

BERYL SECURITIES LTD.
DIRECTOR

Vineet Bajpai
Managing Director
DIN: 08098068

REGD. OFF: 29, NEER NAGAR, MAYANK WATER PARK ROAD, BICHOLI, INDORE - 452016 (M.P.) INDIA
Web : www.berylsecurities.com | E-mail: berylsecurities@gmail.com

CIN: L67120MP1994PLC008882
GSTIN: 23AABCB2663A1ZF

BSE CODE: 531582
ISIN: INE508J01015

BERYL Securities Limited

1st August, 2026

To
The Listing Department
BSE Limited
P.J. Towers, Dalal Street, Mumbai-400001

SUBJECT: CORRIGENDUM TO THE NOTICE OF 32ND ANNUAL GENERAL MEETING ("AGM") DATED 25TH AUGUST, 2026

REF: BERYL SECURITIES LTD (SCRIP CODE: 531582)

Dear Sir/Madam,

This is in reference to the Original Notice of Thirty Second Annual General Meeting dated 28th July 2026 ("Notice") of BERYL SECURITIES LIMITED ("the Company") scheduled to be held on Tuesday, the 25th August, 2026 at 02:00 P.M. through Video Conferencing/ Other Audio-Visual Means (VC/ OAVM) facility, for seeking approval for matters contained in the said notice.

The said notice has been duly dispatched to the members of the Company as per the applicable laws. However, on review it came to notice that **in the explanatory statement of the item no 3 of the Notice** certain clerical error crept in the % age of **Pre-Preferential Issue Holding of the allottees.**

The details of the clerical error and the % age of updated pre preferential issue holdings of the allotee are as follows:

S. No.	Name of Proposed Allottees	Wrong Pre-Preferential Issue Holding (%) (As appearing in the Explanatory Statement)	Corrected Pre-Preferential Issue Holding (%)
2.	Agam Gupta	1.51	15.15
6.	Rani Sulochana Bajpai	0. 08	0.81
7.	Sanyam Jain	1.51	15.15
10.	Vineet Bajpai	2.95	29.48
11.	Abdul Suhail	6.18	0.00
16.	Apoorv Chaudary	0.00	0.02
17.	Avinash Verma	0.02	0.25
21.	Durgesh Khare	0.01	0.13
25.	Rakesh Kumar	0.03	0.33
29.	Satya Khare	0.08	0.86
30.	Shiksha Tiwari	0.02	0.22
38.	Shashank Barsaiyan	0.01	0.10

BERYL SECURITIES LTD.
DIRECTOR

Thus, we are hereby submitting corrigendum to the notice of the Annual General Meeting of the Members for correcting the error in the percentage (%) of Pre-Preferential Issue Holding of the allottees.

The Corrigendum will also be made available on the website of the Company at www.berylsecurities.com , Central Depository Services (India) Limited (CDSL) at www.cdslindia.com and BSE Limited at www.bseindia.com.

All other contents of the AGM Notice, save and except as amended / clarified by this Corrigendum, shall remain unchanged.

Further, members for any queries/questions with respect to this Corrigendum are requested to send their queries, questions along with their name, demat account number/folio number, email id, mobile number to the company at berylsecurities@gmail.com within 48 hours from dispatch of this corrigendum, which will be suitably replied.

We kindly request you to take into record the above submissions and the attached Corrigendum.

Thanking you,

Yours faithfully,

For Beryl Securities Limited

BERYL SECURITIES LIMITED

DIRECTOR

VINEET BAJPAI
Managing Director
(DIN: 08098068)

Place:
Date: 1st August 2026

To
The Shareholders
Beryl Securities Limited

CORRIGENDUM TO THE NOTICE OF THIRTY SECOND ANNUAL GENERAL MEETING OF THE MEMBERS OF BERYL SECURITIES LIMITED WILL BE HELD ON TUESDAY, THE 25TH AUGUST, 2026 AT 02:00 P.M. THROUGH VIDEO CONFERENCING/ OTHER AUDIO- VISUAL MEANS (VC/ OA VM)

We would like to draw kind attention of the members and the stakeholders of Beryl Securities Limited ("the Company"), in furtherance to the Notice of 32nd Annual General Meeting dated 28th July, 2026 of the Company which is scheduled to be held on Tuesday, 25th August, 2026 at 02.00 p.m., (IST) through video conferencing ('VC')/other audiovisual means ('OAVM'). The Notice of the AGM ("AGM Notice") was dispatched to the members of the Company on 30th July, 2026 in due compliance with the provisions of the Companies Act, 2013 and rules made thereunder, read with circulars issued by Ministry of Corporate Affairs and Securities and Exchange Board of India. Capitalized words and expressions used but not defined herein shall have the same meaning as assigned to them in the AGM Notice.

This Corrigendum is being issued by way of clarification, pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (SEBI ICDR Regulations), and is intended to form an integral part of the AGM Notice dated 28th July, 2026 (Original AGM Notice), to **"Rectify the clerical mistakes that crept in the original AGM Notice".**

In Explanatory Statement of Resolution No. 3, the clerical mistake in the percentage (%) of Pre-Preferential Issue Holding of the allottees has been inadvertently crept in. Thus, we are hereby submitting corrigendum to the notice of the Annual General Meeting of the Members for correcting the error in the percentage (%) of Pre-Preferential Issue Holding of the allottees. We are hereby rectifying the details through this corrigendum to update the pre-preferential holding (%) of the proposed allottees for serial number 2, 6, 7, 10, 11, 16, 17, 21, 25, 29, 30, 38 in the table of pre and post preferential issue of proposed allottees given on page no. 12 of the Original AGM Notice.

This corrigendum is being issued to provide clarifications with respect to certain disclosures made under the explanatory statement to Item Nos. 3, which is annexed to the AGM Notice ("Explanatory Statement"), as mentioned herein:

The details of the clerical error and the % age of updated pre preferential issue holdings of the allotee are as follows:

S. No.	Name of Proposed Allottees	Wrong Pre-Preferential Issue Holding (%) (As appearing in the Explanatory Statement)	Corrected Pre-Preferential Issue Holding (%)
2.	Agam Gupta	1.51	15.15
6.	Rani Sulochana Bajpai	0. 08	0.81
7.	Sanyam Jain	1.51	15.15
10.	Vineet Bajpai	2.95	29.48
11.	Abdul Suhail	6.18	0.00
16.	Apoorv Chaudary	0.00	0.02
17.	Avinash Verma	0.02	0.25
21.	Durgesh Khare	0.01	0.13

BERYL SECURITIES LTD.
DIRECTOR

25.	Rakesh Kumar	0.03	0.33
29.	Satya Khare	0.08	0.86
30.	Shiksha Tiwari	0.02	0.22
38.	Shashank Barsaiyan	0.01	0.10

***Serial Number mention in the above table is same as given under the Original AGM Notice.**

This Corrigendum shall form an integral part of the Notice of 32nd Annual General Meeting dated 28th July, 2026 which has been sent/ dispatched on 30th July, 2026 to the members as on the cut-off date i.e., Friday, 24th July, 2026. Accordingly, all the concerned shareholders, Depositories, Share Transfer Agent, Agencies appointed for e-voting, other authorities, regulators and all other concerned persons are requested to take note of the above amendments and shall read Notice of Annual General Meeting of the Company along with this Corrigendum.

The Corrigendum along with the updated AGM Notice will also be made available on the website of the Company at www.berylsecurities.com , Central Depository Services (India) Limited (CDSL) at www.cdslindia.com and BSE Limited at www.bseindia.com.

In accordance with the above details, the updated explanatory statement shall be read as under:

EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013, SECRETARIAL STANDARD-2 ON GENERAL MEETINGS AND REGULATION 36 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

ITEM NO 3.

TO ISSUE, OFFER AND ALLOT EQUITY SHARES ON PREFERENTIAL BASIS TO PROMOTERS AND NON-PROMOTERS/PUBLIC CATEGORY SHAREHOLDERS

In accordance with the provisions of Sections 23(1)(b), 42, 62(1)(c) and 179 and other applicable provisions of the Companies Act, 2013 (the "Act") and the Rule 13 of Companies (Share Capital and Debentures) Rules, 2014, Rule 14 of Companies (Prospectus and Allotment of Securities) Rules, 2014, and other applicable rules made thereunder (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "ICDR Regulations") and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), as amended from time to time, approval of shareholders of the Company by way of Special Resolution is required to issue Equity Shares on a preferential basis to Non-Promoters/ Public Shareholders of the Company ("Proposed Allottees").

It may be noted that;

1. All Existing equity shares of the Company are already made fully paid up as on date;

2.All equity shares, if any held by the proposed allottees in the issuer are in dematerialized form;

3. The shareholding of the Proposed Allottees for Preferential Issue of Equity Shares in the Company is as follows:

BERYL SECURITIES LTD.

DIRECTOR

Sr. No.	Name of Proposed Allottees	Pre-Preferential Issue Holding			Maximum No. of Equity shares to be allotted	Post Preferential Issue Holding		
		Category (Promoter/ Promoter Group/Public)	No. of Equity Shares	% of holding		Category (Promoter / Promoter Group/Public)	No. of Equity Shares	% of the holding
1.	Agam Gupta HUF	Public	0	0	43478	Promoter	43478	0.71
2.	Agam Gupta	Promoter	734563	15.15	43478	Promoter	778041	12.66
3.	Anjali Verma	Public	0	0	65217	Promoter	65217	1.06
4.	Kanika Sharma	Public	0	0	43478	Promoter	43478	0.71
5.	Poonam Jain	Public	0	0	52173	Promoter	52173	0.85
6.	Rani Sulochana Bajpai	Promoter	39216	0. 81	86956	Promoter	126172	2.05
7.	Sanyam Jain	Promoter	734563	15.15	56521	Promoter	791084	12.87
8.	Sanyam Jain HUF	Public	0	0	43478	Promoter	43478	0.71
9.	Sukhmal Chand Gupta	Public	0	0	43478	Promoter	43478	0.71
10.	Vineet Bajpai	Promoter	1429911	29.48	86956	Promoter	1516867	24.68
11.	Abdul Suhail	Public	30	0.00	21739	Public	21769	0.35
12.	Abhishek Jain	Public	0	0	8695	Public	8695	0.14
13.	Aman Sharma	Public	0	0	8695	Public	8695	0.14
14	Anand Deo Mishra	Public	0	0	4347	Public	4347	0.07
15.	Anushank Lal	Public	0	0	8695	Public	8695	0.14
16.	Apoorv Chaudary	Public	963	0.02	4347	Public	5310	0.09
17.	Avinash Verma	Public	12001	0.25	S21739	Public	33740	0.55
18.	Deeksha Jain	Public	0	0	8695	Public	8695	0.14
19.	Deepak Khurana	Public	0	0	86956	Public	86956	1.41
20.	Dileep Singh Yadav	Public	0	0	8695	Public	8695	0.14
21.	Durgesh Khare	Public	6147	0.13	21739	Public	27886	0.45

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DIRECTOR

22.	Pradeep Singh	Public	0	0	43478	Public	43478	0.71
23.	Neelam Arora	Public	0	0	17391	Public	17391	0.28
24.	Rajesh Verma	Public	0	0	21739	Public	21739	0.35
25.	Rakesh Kumar	Public	15812	0.33	34782	Public	50594	0.82
26.	Ruchi Jain	Public	0	0	30434	Public	30434	0.50
27.	Vasim Mohammad	Public	0	0	8695	Public	8695	0.14
28	Vivek Rusia	Public	0	0	21739	Public	21739	0.35
29.	Satya Khare	Public	41729	0.86	43478	Public	85207	1.39
30.	Shiksha Tiwari	Public	10744	0.22	43478	Public	54222	0.88
31.	Anshul Gupta	Public	0	0	21739	Public	21739	0.35
32.	Ram Sharma	Public	0	0	43478	Public	43478	0.71
33.	Aman Luthra	Public	0	0	8695	Public	8695	0.14
34.	Manoj Kumar Agrawal	Public	0	0	21739	Public	21739	0.35
35.	Praveen Kumar Richhariya	Public	0	0	86956	Public	86956	1.41
36.	Sampreet Kaur	Public	0	0	21739	Public	21739	0.35
37.	Sapna Mishra	Public	0	0	21739	Public	21739	0.35
38.	Shashank Barsaiyan	Public	5071	0.10	21739	Public	26810	0.44
39.	Shefali Asati	Public	0	0	8695	Public	8695	0.14
40.	Neha Sharma	Public	0	0	4347	Public	4347	0.07

4. The Company is in compliance with the conditions for continuous listing of equity shares as specified in the listing agreement with the stock exchange where the equity shares of the Company are listed and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, as amended, and any circular or notification issued by the SEBI thereunder;

5. The Company has obtained the Permanent Account Numbers of the proposed allottees.

6. The Equity Shares will be issued in Dematerialized form.

In terms of Section 102 of the Act, this Explanatory Statement sets out all the material facts in respect of aforementioned business as required under Section 42 and 62(1)(c) read with Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 of Companies Act, 2013 and in accordance with Regulation 163 under Part-III of Chapter V of ICDR Regulations are enumerated as under:

BERYL SECURITIES
DIRECTOR

a) Objects of the Preferential Issue

The Company proposes to raise an amount aggregating to INR 2,97,99,605/- (Indian Rupees Two crore ninety-seven lakh ninety-nine thousand six hundred five Only) through the proposed Preferential Issue. The proceeds of the Preferential Issue shall be utilized towards furtherance of its object as detailed below.

Particulars	Proposed % age of Fund Utilization	Proposed Amount (in INR) for Fund Utilization
Augmentation of capital base for onward lending, both secured and unsecured, to micro, small and medium enterprises and self-employed borrowers	75%	2,23,49,704
Meeting working capital requirements of the Company i.e. General Corporate Purposes	25%	74,49,901
Total	**100%**	**2,97,99,605**

In terms of the BSE Circular No. 20221213-47 dated 13th December, 2022, as amended, the amount specified for the aforementioned Objects may deviate +/- 10% depending upon the future circumstances given that the Objects are based on management estimates and other commercial and technical factors. Accordingly, the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilization of the Issue Proceeds at the discretion of the Board, subject to compliance with applicable laws.

b) Total/Maximum number of securities to be issued

Equity Shares1295635 (Twelve lakh ninety-five thousand six hundred thirty-five) Equity Shares of the Company having face value of INR 10/- (Indian Rupees Ten Only) each, at a price of INR 23/- (Indian Rupees Twenty Three Only) including a premium of INR 13/- (Indian Rupees Thirteen Only) per share aggregating up to INR 2,97,99,605/- (Indian Rupees Two crore ninety-seven lakh ninety-nine thousand six hundred five Only) such price being not less than the minimum price as on the Relevant Date (as set out below) determined in accordance with the provisions of Chapter V of the ICDR Regulations.

c) Price or Price Band at which the allotment is proposed and the Basis on which the price has been arrived at and justification for the price (including premium, if any)

Pricing for the proposed issue is arrived in accordance with provisions of Regulation 165 of the SEBI ICDR Regulations, 2018, and the Valuation has been carried out by Mr. Sandeep Agrawal Registered Valuer (IBBI Registration No.: IBBI/RV/06/2020/13344) Valuation Report dated 27 July, 2026 in accordance with provisions of Regulation 165 of SEBI ICDR Regulations.

As the cumulative trading volume on the stock exchanges is less than 10% of the total outstanding shares, the equity shares of BERYL SECURITIES LIMITED are classified as "infrequently traded" in accordance with Chapter V of the SEBI (ICDR) Regulations, 2018. Consequently, Regulation 164 pertaining to pricing of frequently traded shares is not applicable.

Accordingly, multiple valuation approaches were evaluated to determine the fair value of the Company's equity shares. Upon assessment, it was concluded that neither the Market Approach nor the Income Approach has been considered suitable for deriving the fair value of the Company's equity shares. Therefore, the Cost (Asset-Based) Approach has been adopted as the most appropriate valuation methodology under the present circumstances.

Hence, the fair value of each equity share of the Company has been determined at INR20.90 (Rupees Twenty and Paise Ninety Only) per share.

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DIRECTOR

Further, the Board of Directors have decided to issue shares at a price of INR23/- per share including premium of INR13/- per share. The valuation report as received from the registered valuer is also available on the website of the company i.e.www.berylsecurities.com.

A Certificate regarding arriving at Minimum Issue Price in terms of Regulation 164(1) read with of SEBI (ICDR) Regulations, 2018 as amended has been taken from Mr. Akshay Jain at M/s Subhash Chand Jain Anurag & Associates, Statutory Auditors of the Company [Membership No. 447487, FRN-004733C), dated, 28.07.2026, confirming the minimum price for the preferential issue as per Chapter V of SEBI (ICDR) Regulations, 2018, which is available at website of the company and will be accessible at link: https://www.berylsecurities.com/stock_exchange

d) Amount which the company intends to raise by way of such securities;

Consideration other than Cash: NA

Cash Consideration: Rs 2,97,99,605/- (Indian Rupees Two crore ninety-seven lakh ninety-nine thousand six hundred five Only) will be the cash consideration in respect of the preferential allotment.

e) Relevant Date

In terms of the provisions of Regulation 161 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the Relevant Date for the purpose of determination of the issue price of the equity shares proposed to be issued on a preferential basis falls on Sunday, 26th July 2026, being the date falling thirty (30) days prior to the date of the annual general meeting proposed to be held for obtaining the approval of the Members of the Company for the said preferential issue. Since the aforesaid Relevant Date falls on a weekend, Friday, 24th July 2026, being the immediately preceding trading day, shall be considered and reckoned as the Relevant Date.

f) The class or classes of persons to whom the allotment is proposed to be made

The Preferential Issue of equity shares is proposed to be made to the Promoters and Non-Promoters/Public shareholders of the Company.

g) Intent of the Promoters, directors or key managerial personnel or senior management of the Issuer to subscribe to the offer

Pursuant to the Preferential Issue, the following persons belonging to the Promoter Category intend to subscribe to the Equity Shares, proposed to be allotted:

S. No.	Name of the Allotee	No of Shares
1	Agam Gupta HUF	43,478
2	Agam Gupta	43,478
3	Anjali Verma	65,217
4	Kanika Sharma	43,478
5	Poonam Jain	52,173
6	Rani Sulochana Bajpai	86,956
7	Sanyam Jain	56,521
8	Sanyam Jain HUF	43,478
9	Sukhmal Chand Gupta	43,478
10	Vineet Bajpai	86,956
11	Neha Sharma	4347

Except the persons specified above, no other Promoter, Director, Key Managerial Personnel or member of the Senior Management of the Issuer intends to subscribe to the Equity Shares proposed to be issued pursuant to the Preferential Issue.

h) Time frame within which the Preferential Issue shall be completed

As required under the SEBI ICDR Regulations, the Equity shares shall be allotted by the Company within a maximum period of 15 days from the date of passing of this Resolution, provided that where the allotment

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DIRECTOR

of the proposed equity shares is pending on account of receipt of any approval or permission from any regulatory or statutory authority, the allotment shall be completed within a period of 15 days from the date of receipt of last of such approvals or permissions.

i)Identity of the natural persons who are the Ultimate Beneficial Owners of the Shares proposed to be allotted and/or who ultimately control the proposed allottees

S.No.	Name of the Proposed Allottee	Category	Natural persons who are the ultimate beneficial owners	Pre-Preferential Shareholding	Post-Preferential Shareholding	Post preferential shareholding (%)
1.	Agam Gupta HUF	Promoter	Agam Gupta	0	43478	0.71
2.	Sanyam Jain HUF	Promoter	Sanyam Jain	0	43478	0.71

1. The details of natural persons are given only for the purpose to know natural persons. However, the aforesaid proposed allottee will be beneficial shareholder of the equity shares that may be allotted.

2. Pre-issue shareholding is taken as on 30th June 2026.

3. There shall not be any change in control consequent to the present preferential issue of equity shares.

j) The name of the proposed allottees along with their percentage of post preferential issue capital that may be held by them and the change in control, if any, in the Company that would occur consequent to the Preferential Issue

Pursuance to the allotment of equity shares, the below mentioned investors will exercise 5% or more of the voting rights in the company, however the same will not result in change in control of the Company consequent to the completion of the Preferential Issue.

S.No.	Name of Allottee	Percentage of Post Preferential Issue Capital*
1.	Agam Gupta HUF	0.71
2.	Agam Gupta	12.66
3.	Anjali Verma	1.06
4.	Kanika Sharma	0.71
5.	Poonam Jain	0.85
6.	Rani Sulochana Bajpai	2.05
7.	Sanyam Jain	12.87
8.	Sanyam Jain HUF	0.71
9.	Sukhmal Chand Gupta	0.71
10.	Vineet Bajpai	24.68
11.	Abdul Suhail	0.35
12.	Abhishek Jain	0.14
13.	Aman Sharma	0.14
14	Anand Deo Mishra	0.07
15.	Anushank Lal	0.14
16.	Apoorv Chaudary	0.09
17.	Avinash Verma	0.55
18.	Deeksha Jain	0.14
19.	Deepak Khurana	1.41
20.	Dileep Singh Yadav	0.14
21.	Durgesh Khare	0.45
22.	Pradeep Singh	0.71
23.	Neelam Arora	0.28
24.	Rajesh Verma	0.35
25.	Rakesh Kumar	0.82

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26.	Ruchi Jain	0.50
27.	Vasim Mohammad	0.14
28	Vivek Rusia	0.35
29.	Satya Khare	1.39
30.	Shiksha Tiwari	0.88
31.	Anshul Gupta	0.35
32.	Ram Sharma	0.71
33.	Aman Luthra	0.14
34.	Manoj Kumar Agrawal	0.14
35.	Praveen Kumar Richhariya	1.41
36.	Sampreet Kaur	0.35
37.	Sapna Mishra	0.35
38.	Shashank Barsaiyan	0.44
39.	Shefali Asati	0.14
40.	Neha Sharma	0.07

k) The Current and Proposed Status of the Allottee(s) post Preferential Issue namely, Promoter or Non-Promoter

S.No.	Name of Proposed Allottee	Current Status	Proposed Status
1.	Agam Gupta HUF	Non-Promoter	Promoter
2.	Agam Gupta	Promoter	Promoter
3.	Anjali Verma	Non-Promoter	Promoter
4.	Kanika Sharma	Non-Promoter	Promoter
5.	Poonam Jain	Non-Promoter	Promoter
6.	Rani Sulochana Bajpai	Promoter	Promoter
7.	Sanyam Jain	Promoter	Promoter
8.	Sanyam Jain HUF	Non-Promoter	Promoter
9.	Sukhmal Chand Gupta	Non-Promoter	Promoter
10.	Vineet Bajpai	Promoter	Promoter
11.	Abdul Suhail	Non-Promoter	Non-Promoter
12.	Abhishek Jain	Non-Promoter	Non-Promoter
13.	Aman Sharma	Non-Promoter	Non-Promoter
14	Anand Deo Mishra	Non-Promoter	Non-Promoter
15.	Anushank Lal	Non-Promoter	Non-Promoter
16.	Apoorv Chaudary	Non-Promoter	Non-Promoter
17.	Avinash Verma	Non-Promoter	Non-Promoter
18.	Deeksha Jain	Non-Promoter	Non-Promoter
19.	Deepak Khurana	Non-Promoter	Non-Promoter
20.	Dileep Singh Yadav	Non-Promoter	Non-Promoter
21.	Durgesh Khare	Non-Promoter	Non-Promoter
22.	Pradeep Singh	Non-Promoter	Non-Promoter
23.	Neelam Arora	Non-Promoter	Non-Promoter
24.	Rajesh Verma	Non-Promoter	Non-Promoter
25.	Rakesh Kumar	Non-Promoter	Non-Promoter
26.	Ruchi Jain	Non-Promoter	Non-Promoter
27.	Vasim Mohammad	Non-Promoter	Non-Promoter
28	Vivek Rusia	Non-Promoter	Non-Promoter
29.	Satya Khare	Non-Promoter	Non-Promoter
30.	Shiksha Tiwari	Non-Promoter	Non-Promoter
31.	Anshul Gupta	Non-Promoter	Non-Promoter
32.	Ram Sharma	Non-Promoter	Non-Promoter
33.	Aman Luthra	Non-Promoter	Non-Promoter
34.	Manoj Kumar Agrawal	Non-Promoter	Non-Promoter
35.	Praveen Kumar Richhariya	Non-Promoter	Non-Promoter
36.	Sampreet Kaur	Non-Promoter	Non-Promoter
37.	Sapna Mishra	Non-Promoter	Non-Promoter

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DIRECTOR

38.	Shashank Barsaiyan	Non-Promoter	Non-Promoter
39.	Shefali Asati	Non-Promoter	Non-Promoter
40.	Neha Sharma	Non-Promoter	Non-Promoter

l)Number of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price: NOT APPLICABLE

m)Valuation and Justification for the allotment proposed to be made for consideration other than cash

Valuation is made considering the allotment is proposed to be made for consideration in cash.

n) Shareholding pattern of the Company before and after the Preferential Issue

The Details of shareholding of the Promoters and Non-promoters in the Company, prior to and after the proposed Preferential Issue are enclosed as **ANNEXURE-A** to this Notice.

o) Undertakings

i)The Issuer shall re-compute the price of the securities to be allotted under the Preferential Allotment in terms of the provisions of SEBI ICDR Regulations where it is required to do so.

ii)If the amount payable on account of the re-computation of price is not paid within the time stipulated in the SEBI ICDR Regulations, the Equity shares to be allotted under the Preferential Allotment shall continue to be locked-in till the time such amount is paid by the allottees.

iii)None of the Company, its directors or Promoters has been declared as willful defaulter or fraudulent borrower as defined under the SEBI ICDR Regulations

iv)None of its Directors or Promoter is a fugitive economic offender as defined under the SEBI ICDR Regulations.

v)The Company is eligible to make the Preferential Issue to its shareholders under Chapter V of the SEBI ICDR Regulations.

vi)As the Equity Shares have been listed for a period of more than 90 Trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable.

vii)The Company is in compliance with the conditions for Continuous Listing of Equity Shares as specified in the listing agreement with the Stock Exchange and the Listing Regulations, as amended and circulars and notifications issued by the SEBI thereunder.

p) Practicing Company Secretary's Certificate

The certificate in terms of Regulation 163(2) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 from Dipika Kataria, Practicing Company Secretary [Membership No: 8078 COP-9526)certifying that the Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR Regulations, 2018 shall be made available for inspection by the Members during the meeting and will also be made available on the Company's website and will be accessible at link:

https://www.berylsecurities.com/stock_exchange

q) Particulars of the Preferential Issue including date of passing of Board resolution

Issue of Equity Shares: The Board of Directors at its meeting held on Tuesday, 28 July, 2026 has, subject to the approval of the Members and such other approvals as may be required, approved the issuance of up to a maximum of Equity Shares: 1295635 (Twelve lakh ninety-five thousand six hundred and thirty-five) at a price of INR 23/- (Indian Rupees Twenty Three Only) per share (including INR 13/- { Indian Rupees Thirteen only} as Premium) ("Issue Price") per share aggregating up to INR 2,97,99,605/- (Indian Rupees Two crore ninety-seven lakh ninety-nine thousand six hundred five Only), for cash consideration on

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preferential basis on such terms and conditions as may be determined by the Board in accordance with the Act, ICDR Regulations and other applicable laws.

r) Principal terms of assets charged as securities- Not applicable.

s) Material terms of raising such securities

The Equity Shares being issued shall be pari-passu with the existing Equity Shares of the Company in all respects, including dividend and voting rights.

t) Lock-in Period

The equity shares to be issued and allotted to Promoters and Non-Promoters on preferential basis shall be subject to lock-in as provided in the applicable provisions of the Regulation 167 of the SEBI (ICDR) Regulations.

The entire pre-preferential allotment shareholding of the allottees, if any, shall be locked-in from the relevant date up to a period of 90 trading days from the date of trading approval.

u) Other disclosures

i) During the period from 1st April, 2026 until the date of Notice of this AGM, the Company has not made any issue of equity shares.

ii) The proposed allottees have confirmed that they have not sold any Equity Shares of the Company during the 90 trading days preceding the Relevant Date. They have also informed that they shall be eligible under SEBI ICDR Regulations to undertake the preferential issue.

In accordance with the provisions of Sections 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the ICDR Regulations, approval of the Members for issue and allotment of the said Equity Shares to the Promoters and the Non-Promoters/Public shareholders is being sought by way of a Special Resolution as set out in the said item no. 1 of the Notice. Issue of the Equity Shares pursuant to the Preferential Issue would be within the Authorized Share Capital of the Company.

The Board of Directors believes that the proposed Preferential Issue is in the best interest of the Company and its Members and, therefore, recommends the resolution at Item No.3 of the accompanying Notice for approval by the Members of the Company as a Special Resolution.

None of the Directors and Key Managerial Personnel of the Company or their relatives is in any way concerned or interested, financially or otherwise in the passing of this Special Resolution as set out at Item No.3 of this Notice except and to the extent of their shareholding in the Company.

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ANNEXURE A TO THE EXPLANATORY STATEMENT

SHAREHOLDING PATTERN OF THE COMPANY BEFORE AND AFTER THE PREFERENTIAL ISSUE

Sr. No	Category	Pre-issue		Post-issue	
		No of shares held	% of share holding	No of shares held	% of share holding
A	**Promoters & Promoter Group Share holding**				
1	**Indian**				
A	Individual	2938253	60.59	3416510	55.60
B	Family Trust	0	0	0	0
C	Bodies corporate	0	0	0	0
D	Resident Individual HUF	0	0	86956	1.41
	Sub-Total (A)(1)	**2938253**	**60.59**	**3503466**	**57.01**
2	**Foreign**				
A	Individual	0	0	0	0
B	Bodies corporate	0	0	0	0
	Sub-total (A)(2)	**0**	**0**	**0**	**0**
	Total Promoters & Promoter Group Holding (A) {(A) (1) +(A) (2)}	**2938253**	**60.59**	**3503466**	**57.01**
B	**Non-Promoters/ Public Share Holding**				
1	**Institutional investors**	0	0	0	0
	Sub-total (B)(1)	**0**	**0**	**0**	**0**
2	**Central Government/ State Government**	0	0	0	0
	Sub-total (B)(2)	**0**	**0**	**0**	**0**
3	**Non-institution**				
A	**Individuals**				
i)	Directors and their relatives (excluding independent directors and nominee directors)	0	0	0	0
ii)	Individual shareholders holding nominal share capital upto INR 2 Lakhs	1555447	32.07	1655439	26.94
iii)	Individual shareholders holding nominal share capital in excess of INR 2 Lakhs	188104	3.88	818534	13.32
b.	**NBFCs registered with RBI**	**0**	**0**	**0**	**0**
c.	**Any other (specify)**				
	Bodies Corporate	162244	3.35	162244	2.64
	Non-Resident Indians	1503	0.03	1500	0.02
	Resident Indian HUF	4149	0.09	4149	0.07
	Trusts	0	0	0	0
	Clearing Member	0	0	0	0

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	Firm	0	0	0	0
	Sub- Total (B) (3)	**1911447**	**39.41**	**2641869**	**42.99**
	Total Public Shareholding (B)	**1911447**	**100**	**2641869**	**42.99**
	Total (A) +(B)	**4849700**	**100**	**6145335**	**100**
C	Shares held by Custodians for ADR and GDR	0	0	0	0
	Total (A) +(B)+ (C)	**4849700**	**100**	**6145335**	**100**

Dated: 01st August, 2026
By Order of the Board
for Beryl Securities Limited
BERYL SECURITIES LIMITED
DIRECTOR

VINEET BAJPAI
Managing Director
(DIN: 08098068)

Registered Office:
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Water Park Road, Bicholi,
Indore – 452016 (M.P.)