

SUDITI INDUSTRIES LTD.



Admin office: C-3/B, M.I.D.C., T.T.C. Industrial Area, Pawne Village, Turbhe, Navi Mumbai – 400 705
Tel. No: 67368600/10, web site: www.suditi.in E-mail: cs@suditi.in CIN: L47711MH1991PLC063245
Regd.Office: C-253/254, MIDC, TTC INDL.AREA, PAWNE VILLAGE, TURBHE, NAVI MUMBAI – 400 705.

Date: August 12, 2026

To,
The Secretary,
Listing Department
Bombay Stock Exchange Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
Scrip Code 521113

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure in respect of acquisition of equity shares from Mr. Pawan Agarwal and Mr. Tanay Pawan Agarwal, Promoters and PACs of the Company.

We request you to take the same on record and disseminate further.

For SUDITI INDUSTRIES LIMITED

PAWAN
AGARWAL

Digitally signed by
PAWAN AGARWAL
Date: 2026.08.12
16:33:39 +05'30'

Pawan Agarwal
Director
DIN- 00808731

Encl: AS above.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part - A - Details of Acquisition
(Reporting of change in Shareholding of Promoter/Promoter Group and PACs pursuant to acquisition of Equity Shares of Rs. 10/- each)

1	Name of the Target Company (TC)	SUDITI INDUSTRIES LIMITED		
2	Name(s) of the Acquirer and Persons Acting in Concert (PAC)	Promoters and PACs as per the list below		
	Acquirer 1:	PAWAN AGARWAL		
	Acquirer 2:	TANAY PAWAN AGARWAL		
	Promoter and PAC	SHALINI PAWAN AGARWAL		
		RAJENDRA KISHORILALL AGARWAL		
		TANUJ PAWAN AGARWAL		
		SHILPA AMIT AGRAWAL		
		ARCHANA AGARWAL		
		MEENA GUPTA		
		HARSH PAWAN AGARWAL		
		R PIYARELALL PVT LTD		
3	Whether the acquirer belongs to Promoter/Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited (BSE)		
5	Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs :				
a)	Shares carrying voting rights			
i)	Promoters and Promoter Group (Refer Annexure I)	2,64,01,545	53.22	42.67
b)	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c)	Voting rights (VR) otherwise than by equity shares	-	-	-
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) (Refer Annexure I)	4500000	0	7.27
e)	Total (a+b+c+d)	3,09,01,545	53.22	49.94
Details of acquisition				
a)	Shares carrying voting rights acquired			
i)	Promoters and Promoter Group			
	PAWAN AGARWAL	30,00,000	5.51	4.85
	TANAY PAWAN AGARWAL	15,00,000	2.76	2.42
b)	VRs acquired /sold otherwise than by equity shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d)	Shares encumbered / invoked/released by the acquirer	-	-	-
e)	Total (a+b+c+d)	45,00,000	8.27	7.27
After the acquisition, holding of acquirer along with PACs of:				
a)	Shares carrying voting rights			
i)	Promoters and Promoter Group (Refer Annexure I)	3,09,01,545	56.80	49.94
b)	VRs otherwise than by shares	-	-	-
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition (Refer Annexure I)	0	0	0.00
d)	Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0	0.00
e)	Total (a+b+c+d)	3,09,01,545	56.80	49.94
6	Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	PREFERENTIAL ISSUE-CONVERSION OF WARRANTS INTO EQUITY		
7	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	CONVERTIBLE SHARE WARRANTS CONVERTIBLE INTO ONE FULLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH WITHIN 18 MONTHS OF ALLOTMENT		
8	Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	10.08.2026		
9	Equity share capital / total voting capital of the TC before the said acquisition (Rs.) *	Rs. 49,60,70,240 divided into 4,96,07,024 Equity shares of Rs.10/- each		
10	Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 54,40,70,240 divided into 5,44,07,024 Equity shares of Rs.10/- each		
11	Total diluted share/voting capital of the TC after the said acquisition	Rs. 61,87,46,910 divided into 6,18,74,691 Equity shares of Rs.10/- each		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours faithfully

For and on behalf of Promoter and Promoter Group

PAWAN AGARWAL

Pawan Agarwal
Promoter

Place: Mumbai
Date: 12.08.2026

					Annexure - I
List of Existing Promoter/Promoter Group of SUDITI INDUSTRIES LIMITED					
Sr. No.	Name of the Promoter / Promoter Group	Before Acquisition		After Acquisition	
		Number of Shares	% to pre issue paid-up capital	Number of Shares	% to post issue paid-up capital
1	PAWAN KISHORILAL AGARWAL	1,28,13,398	25.83	1,58,13,398	29.06
2	SHALINI PAWAN AGARWAL	326044	0.66	326044	0.60
3	RAJENDRA KISHORILALL AGARWAL	40788	0.08	40788	0.07
4	HARSH PAWAN AGARWAL	3035000	6.12	3035000	5.58
5	TANAY PAWAN AGARWAL	1535000	3.09	3035000	5.58
6	TANUJ PAWAN AGARWAL	3035000	6.12	3035000	5.58
7	SHILPA AMIT AGRAWAL	3888	0.01	3888	0.01
8	ARCHANA AGARWAL	77000	0.16	77000	0.14
9	MEENA GUPTA	15555	0.03	15555	0.03
10	R PIYARELALL PVT LTD	155	0.00	155	0.00
11	BLACK GOLD LEASING PVT LTD	1519717	3.06	1519717	2.79
12	INTIME KNITS PRIVATE LIMITED	4000000	8.06	4000000	7.35
	TOTAL	2,64,01,545	53.22	3,09,01,545	56.80
List of Existing Promoter/Promoter Group of SUDITI INDUSTRIES LIMITED					
Sr. No.	Name of the Promoter / Promoter Group	Before Acquisition		After Acquisition	
		Number of warrants	% to diluted capital	Number of warrants	% to diluted capital
1	PAWAN KISHORILAL AGARWAL	30,00,000	4.85	0	0.00
2	TANAY PAWAN AGARWAL	15,00,000	2.42	0	0.00
	TOTAL	45,00,000	7.27	0	0.00