

Date: 14 August 2026

BSE Limited,
25th Floor, P J Towers, Dalal Street, Mumbai -
400001

Security code: 544847
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex, Bandra (E), Mumbai - 400 051

Security code: MANIPALHOS

The Company Secretary
Manipal Health Enterprises Limited
The Annexe, #98/2, Rustom Bagh, HAL
Airport Road, Bengaluru – 560017, Karnataka

**Subject: Disclosure under Regulation 31(1) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover
Regulations”)**

Dear Sirs and Madams,

Please note that in relation to the captioned matter, we are enclosing herewith the disclosure pursuant to Regulation 31(1) of the Takeover Regulations read with relevant circulars in relation to Manipal Health Enterprises Limited (a company that was listed on BSE Limited and National Stock Exchange of India on 5 August 2026) (“**Target Company**”).

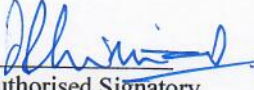
The disclosures pertain to:

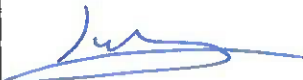
- (1) Non-disposal undertaking by Manipal Global Health Services (a promoter) over certain shares of the Target Company;
- (2) Non-disposal undertaking by Cypress Holdings (a promoter group entity) over certain shares of the Target Company;
- (3) Pledge by MEMG International Ltd (a promoter) over the shares of Manipal Global Health Services (a promoter);
- (4) Pledge by Manipal Global Health Services (a promoter) over the shares of Cypress Holdings (a promoter group entity);
- (5) Pledge by MEMG International Ltd (a promoter) over the shares of Manipal Research & Management Services International (a promoter group entity);
- (6) Pledge by Manipal Education and Medical Group India Private Limited (a promoter group entity) over certain shares of the Target Company;
- (7) Pledge by MEMG International India Private Limited (a promoter group entity) over certain shares of the Target Company; and
- (8) Certain covenants that are in the nature of encumbrance that have been agreed in certain financing documents.

We request you to kindly take this on record.

Thanking you,

Yours faithfully

For Manipal Global Health Services (Promoter)  Authorised Signatory Name: Srinivas Ranganathan Place: Mauritius Date: <u>14/08/2026</u>	For MEMG International Ltd (Promoter)  Authorised Signatory Name: Srinivas Ranganathan Place: Mauritius Date: <u>14/08/2026</u>
For Cypress Holdings (Promoter Group Entity)  Authorised Signatory Name: Srinivas Ranganathan Place: Mauritius Date: <u>14/08/2026</u>	For Manipal Research & Management Services International (Promoter Group Entity)  Authorised Signatory Name: Srinivas Ranganathan Place: Mauritius Date: <u>14/08/2026</u>

For MEMG International India Private Limited (Promoter Group Entity)  Authorised Signatory Name: Kallabandi Sreekanth Place: Bengaluru, India Date: <u>August 14, 2026</u>	For Manipal Education and Medical Group India Private Limited (Promoter Group Entity)  Authorised Signatory Name: Kallabandi Sreekanth Place: Bengaluru, India Date: <u>August 14, 2026</u>
By Dr. Ranjan Ramdas Pai (Promoter)  Dr. Ranjan Ramdas Pai Place: Bengaluru, India Date: <u>August 14, 2026</u>	

ANNEXURE - A

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/ invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company (TC)	Manipal Health Enterprises Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited and National Stock Exchange of India Limited
Date of reporting	14 August 2026
Name of the promoter or PAC on whose shares encumbrance has been created/ released/invoked	The following, being promoters of the Target Company (collectively, the “Promoters”): (a) Manipal Global Health Services (“MGHS”); (b) MEMG International Ltd. (“MEMG International”); and (c) Dr. Ranjan Ramdas Pai (“Ranjan Pai”). The following, being entities in the promoter group of the Target Company (collectively, the “Promoter Group Entity”): (a) Cypress Holdings (“CHS”); (b) Manipal Education and Medical Group India Private Limited (“MEMG India”); (c) MEMG International India Private Limited (“MEMGIPL”); and (d) Manipal Research & Management Services International (“MRMSI”).
Details of the creation of encumbrance:	1. <u>In relation to the MGHS and CHS Facility:</u> (a) MGHS (a Promoter) and CHS (a Promoter Group Entity) have entered into a facility agreement dated 20 May 2025 (as amended from time to time) (“MGHS and CHS Facility Agreement”) with <i>inter alia</i> certain lenders¹ (“MGHS and CHS Lenders”, which term shall include their successors in title, assigns and transferees), Deutsche Bank AG, Singapore Branch as the agent (“Agent”), Deutsche Bank AG, Singapore Branch as the offshore security agent (“Offshore Security Agent”), and Axis Trustee Services Limited, Gift City Branch as the onshore security agent (“Onshore Security Agent”), in relation to the facility aggregating upto USD 600,000,000 availed by MGHS and CHS from the MGHS and CHS Lenders (“MGHS and CHS Facility”). (b) Pursuant to the deed of fixed and floating charge dated 22 May 2025 (as amended from time to time) entered

¹ As on date, such lenders being as detailed in Annex 1.

	into between MEMG International (a Promoter), MGHS (a Promoter) and the Offshore Security Agent, a charge has been created by MEMG International (a Promoter) on 100% of the share capital of MGHS (a Promoter), in favor of the Offshore Security Agent (for the benefit of the MGHS and CHS Lenders) to secure the MGHS and CHS Facility (i.e. an indirect charge over the shares of MGHS (a Promoter) held in the Target Company (being 23,21,47,755 equity shares of the Target Company as on date)) (“MGHS Pledge”). (c) Pursuant to the deed of fixed and floating charge dated 2 July 2025 (as amended from time to time) entered into between MGHS (a Promoter), CHS (a Promoter Group Entity) and the Offshore Security Agent, a charge has been created by MGHS (a Promoter) on 100% of the share capital of CHS (a Promoter Group Entity), in favor of the Offshore Security Agent (for the benefit of the MGHS and CHS Lenders) to secure the MGHS and CHS Facility (i.e. an indirect charge over the shares of CHS (a Promoter Group Entity) held in the Target Company (being 4,91,72,520 equity shares of the Target Company as on date)) (“CHS Pledge”). (d) Pursuant to the deed of fixed and floating charge dated 22 May 2025 (as amended from time to time) entered into between MEMG International (a Promoter), MRMSI (a Promoter Group Entity) and the Offshore Security Agent, a charge has been created by MEMG International (a Promoter) on 100% of the share capital of MRMSI (a Promoter Group Entity), in favor of the Offshore Security Agent (for the benefit of the MGHS and CHS Lenders) to secure the MGHS and CHS Facility (i.e. an indirect charge over the shares of MRMSI (a Promoter Group Entity) held in the Target Company (being 51,23,543 equity shares of the Target Company as on date)) (“MRMSI Pledge”). (e) Pursuant to the non-disposal undertaking dated 30 June 2025 (as amended from time to time) entered into between MGHS (a Promoter) and the Onshore Security Agent, a non-disposal undertaking has been provided by MGHS (a Promoter) over 6,74,61,476 equity shares of the Target Company (which as on date constitutes 5.06% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date), in favor of the Onshore Security Agent (for the benefit of the MGHS and CHS Lenders) (“MGHS NDU”). (f) Pursuant to the non-disposal undertaking dated 30 June 2025 (as amended from time to time) entered into between CHS (a Promoter Group Entity) and the Onshore Security Agent, a non-disposal undertaking has been provided by CHS (a Promoter Group Entity) over 4,91,72,520 equity shares of the Target Company (which as on date constitutes 3.69% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date), in favor of the Onshore Security Agent (for the benefit of the MGHS and CHS Lenders) (“CHS NDU”).
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	(g) Under the MGHS and CHS Facility Agreement, MGHS (a Promoter) and CHS (a Promoter Group Entity) have agreed to certain covenants that are in the nature of encumbrance in favour of the Agent, the Onshore Security Agent and the Offshore Security Agent in relation to the equity share capital of the Target Company held by MGHS (a Promoter), CHS (a Promoter Group Entity) and MRMSI (a Promoter Group Entity) (being 28,64,43,818 equity shares of the Target Company, which constitutes 21.50% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date) (“MGHS and CHS Covenants”). 2. <u>In relation to the Claypond NCDs, the MEMG India NCDs and the MHPL NCDs:</u> (a) Claypond Capital Partners Private Limited (“Claypond”) has entered into a second amended and restated debenture trust deed dated 8 July 2026 (as amended from time to time) (“Claypond DTD”) with Vistra ITCL (India) Limited as the debenture trustee (“Claypond Debenture Trustee”) in relation to issuance of non-convertible debentures aggregating upto INR 6500,00,00,000² (“Claypond NCDs”) to certain debenture holders³ (“Claypond Debenture Holders”, which term shall include their successors in title, assigns and transferees). (b) MEMG India (a Promoter Group Entity) has entered into a debenture trust deed dated 3 November 2023 (as amended from time to time) (“MEMG India DTD”) with Vistra ITCL (India) Limited as the debenture trustee (“MEMG India Debenture Trustee”) in relation to the issuance of non-convertible debentures aggregating upto INR 615,00,00,000⁴ (“MEMG India NCDs”) to certain debenture holders⁵ (“MEMG India Debenture Holders”, which term shall include their successors in title, assigns and transferees). (c) Manipal Healthcare Private Limited (which has now amalgamated into MEMG India, MEMG India (a Promoter Group Entity) being the surviving entity) (“MHPL”) has entered into a fourth amended and restated debenture trust deed dated 3 August 2026 (as amended from time to time) (“MHPL DTD”) with Vistra ITCL (India) Limited as the debenture trustee (“MHPL Debenture Trustee”) in relation to the issuance of non-convertible debentures aggregating upto INR 2305,00,00,000 (“MHPL NCDs”) to certain debenture holders⁶ (“MHPL Debenture Holders”, which term shall include their successors in title, assigns and transferees).
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² As on date, non-convertible debentures aggregating upto only INR 2183,00,00,000 have been issued.

³ As on date, such debenture holders being as detailed in Annex 2.

⁴ As on date, non-convertible debentures aggregating upto only INR 150,00,00,000 are outstanding.

⁵ As on date such debenture holders being as detailed in Annex 3.

⁶ As on date such debenture holders being as detailed in Annex 4.

	(d) Pursuant to the third amended and restated pledge agreement dated 8 July 2026 (as amended from time to time) entered into <i>inter alia</i> between MEMG India (a Promoter Group Entity), MEMGIPL (a Promoter Group Entity) and Vistra ITCL (India) Limited as the common security trustee (“Common Security Trustee”), a pledge has been created by: (i) MEMG India (a Promoter Group Entity) over 5,43,22,593 equity shares of the Target Company (which as on date constitutes 4.08% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date), and (ii) MEMGIPL (a Promoter Group Entity) over 88,48,180 equity shares of the Target Company (which as on date constitutes 0.66% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date), in favor of the Common Security Trustee (for the benefit of the Claypond Debenture Holders, the MEMG India Debenture Holders and the MHPL Debenture Holders) to secure the Claypond NCDs, the MEMG India NCDs and the MHPL NCDs (“NCDs Pledge”). (e) Under the Claypond DTD, MEMG India DTD, the MHPL DTD and certain other documents executed in relation to the Claypond NCDs, the MEMG India NCDs and the MHPL, MEMG India (a Promoter Group Entity), MEMGIPL (a Promoter Group Entity) and Ranjan Pai (a Promoter) have agreed to certain covenants that are in the nature of encumbrance in favour of the Claypond Debenture Trustee, MEMG India Debenture Trustee and the MHPL Debenture Trustee in relation to the equity share capital of the Target Company held by the Promoters and the Promoter Group Entities (being 36,90,38,332 equity shares of the Target Company, which constitutes 27.70% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date) (“NCDs Covenants”). 3. <u>In relation to the Claypond Facility:</u> (a) Claypond has entered into a master financing agreement dated 12 May 2025 (as amended from time to time) (“Claypond Facility Agreement”) with 360 One Prime Limited (“Claypond Lender”, which term shall include their successors in title, assigns and transferees), in relation to the facility aggregating upto INR 375,00,00,000 availed by Claypond from the Claypond Lender (“Claypond Facility”). (b) Pursuant to the third party agreement for pledge of securities dated 21 January 2026 (as amended from time to time) entered into between MEMG India (a Promoter Group Entity) and the Claypond Lender, a pledge has been created by MEMG India (a Promoter Group Entity) over 18,53,606 equity shares of the Target Company (which as on date constitutes 0.14% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date), in favor of the Claypond
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	Lender to secure the Claypond Facility (“Claypond Facility Pledge”). 4. <u>In relation to the MEMG India Facility 1:</u> (a) MEMG India (a Promoter Group Entity) has entered into a master financing agreement dated 13 April 2026 (as amended from time to time) (“MEMG India Facility Agreement 1”) with 360 One Prime Limited (“MEMG India Lender 1”, which term shall include their successors in title, assigns and transferees), in relation to the facility aggregating upto INR 140,00,00,000 availed by MEMG India (a Promoter Group Entity) from the MEMG India Lender 1 (“MEMG India Facility 1”). (b) Pursuant to the third party agreement for pledge of securities dated 13 April 2026 (as amended from time to time) entered into between MEMG India (a Promoter Group Entity) and the MEMG India Lender 1, a pledge has been created by MEMG India (a Promoter Group Entity) over 4,16,714 equity shares of the Target Company (which as on date constitutes 0.03% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date), in favor of the MEMG India Lender 1 to secure the MEMG India Facility 1 (“MEMG India Facility 1 Pledge”). 5. <u>In relation to the MEMG India Facility 2:</u> (a) MEMG India (a Promoter Group Entity) has entered into a master financing agreement dated 30 April 2026 (as amended from time to time) (“MEMG India Facility Agreement 2”) with 360 One Prime Limited (“MEMG India Lender 2”, which term shall include their successors in title, assigns and transferees), in relation to the facility aggregating upto INR 400,00,00,000 availed by MEMG India (a Promoter Group Entity) from the MEMG India Lender 2 (“MEMG India Facility 2”). (b) Pursuant to the third party agreement for pledge of securities dated 30 April 2026 (as amended from time to time) entered into between MEMGIPL (a Promoter Group Entity) and the MEMG India Lender 2, a pledge has been created by MEMGIPL (a Promoter Group Entity) over 1,00,30,052 equity shares of the Target Company (which as on date constitutes 0.75% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date), in favor of the MEMG India Lender 2 to secure the MEMG India Facility 2 (“MEMG India Facility 2 Pledge 1 (MEMGIPL)”). (c) Pursuant to the third party agreement for pledge of securities dated 30 April, 2026 (as amended from time to time) entered into between MEMGIPL (a Promoter Group Entity) and the MEMG India Lender 2, a pledge has been created by MEMGIPL (a Promoter Group Entity) over 49,42,579 equity shares of the Target
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	Company (which as on date constitutes 0.37% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date), in favor of the MEMG India Lender 2 to secure the MEMG India Facility 2 (“ MEMG India Facility 2 Pledge 2 (MEMGIPL) ”).
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Name of the promoter (s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2) + (3)] / release [(2) - (3)] / invocation [(1) - (3)] }	
	Number	% of total share capital ⁷	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of share capital ⁸	Name of the entity in whose favor shares encumbered	Number	% of total share capital ⁹
Manipal Global Health Services (Promoter)	23, 21,47,755	17.43%	Nil	Nil	Creation	5 August 2026 ¹⁰	Pledge, non-disposal undertaking and / or covenants in the nature of encumbrance.	Please see footnote 12. ¹²	23, 21,47,755	17.43%	Please see footnote 13. ¹³	23, 21,47,755	17.43%
MEMG	Nil	Nil							Nil	Nil		Nil	Nil

⁷ On a fully diluted basis including the employee stock option plan pool options outstanding as on date.

⁸ On a fully diluted basis including the employee stock option plan pool options outstanding as on date.

⁹ On a fully diluted basis including the employee stock option plan pool options outstanding as on date.

¹⁰ 5 August 2026 is the date of listing of the Target Company and certain encumbrances were existing prior to such date. Other encumbrances were created after such date.

¹² Please refer to the details provided above under ‘Details of the creation of encumbrance’ in the table in Annexure A.

¹³ Please refer to the details provided above under ‘Details of the creation of encumbrance’ in the table in Annexure A and details provided below under ‘Name of the entity in whose favour shares encumbered’ in the table in Annexure B.

Internati onal Ltd. (Promot er)							Please see footnote 11. ¹¹						
Dr. Ranjan Ramdas Pai (Promot er)	21,80,7 90	0.16%	Nil	Nil				21,80,790	0.16%			21,80,790	0.16%
Cypress Holding s (Promot er Group)	4,91, 72,520	3.69%	Nil	Nil				4,91, 72,520	3.69%			4,91, 72,520	3.69%
Manipal Educati on and Medical Group India Private Limited (Promot er Group)	5,65, 92,913	4.25%	Nil	Nil				5,65, 92,913	4.25%			5,65, 92,913	4.25%
MEMG Internati onal India Private	2,38, 20,811	1.79%	Nil	Nil				2,38, 20,811	1.79%			2,38, 20,811	1.79%

¹¹ Please refer to the details provided above under 'Details of the creation of encumbrance' in the table in Annexure A.

Limited (Promoter Group)													
Manipal Research & Management Services International (Promoter Group)	51,23,543	0.38%	Nil	Nil					51,23,543	0.38%		51,23,543	0.38%

Annex 1 – MGHS AND CHS LENDERS

Sr. No.	Name of the MGHS and CHS Lenders
1	8 Sigma Capital Unlevered Holdings Pte. Ltd.
2	Acof II 8 Sigma Capital Holdings Pte. Ltd.
3	Acof II 8 Sigma Capital CTB Holdings Pte. Ltd.
4	Acof II 8 Sigma Capital LXC Holdings Pte. Ltd.
5	Acof II 8 Sigma Capital Unlevered Holdings Pte. Ltd.
6	Clifford Capital Holdings Pte. Ltd.
7	Commonwealth Annuity And Life Insurance Company
8	First Allmerica Financial Life Insurance Company
9	Forethought Life Insurance Company
10	Global Atlantic RE Limited
11	8 Sigma Capital Holdings Pte. Ltd.
12	Sumitomo Mitsui Banking Corporation, Singapore

Annex 2 – CLAYPOND DEBENTURE HOLDERS

ISIN : INE2BA907012

Sr. No.	Name of the Claypond Debenture Holders
1	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
2	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 11
3	360 ONE INCOME OPPORTUNITIES FUND - SERIES 5
4	360 ONE LVF TREASURY SOLUTIONS FUND
5	INDRANIL CHAKRAVORTY
6	RAJENDRA P DESHPANDE
7	ASHISH KAILASH CHHABRA
8	RAMACHANDRA RAMA PANICKAR
9	NEELAM NISHIKANT SHIRODKAR
10	SHRI PURANCHANDRA GUPTA SMARAK TRUST
11	360 ONE PRIME LIMITED
12	MICRO LABS LIMITED
13	PHARMED LTD
14	360 ONE WAM LIMITED
15	KRISHNASWAMY SRINIVASAN AND RAMA SRINIVASAN
16	VIJAY LALCHAND HUF
17	MILIND M DEORA
18	REMI ELEKTROTECHNIK LIMITED
19	MANUEL PAUL ASSIS D'SOUZA
20	BHAWARIBAI SURANA
21	SATNAM SINGH TAKKAR
22	RAVILLA DEEPTHI ANAND
23	NITIKA ARORA AND BHARAT RAVINDER KUMAR ARORA
24	NATASHA VIVEK CHOPRA AND VIVEK CHOPRA
25	TIDAL CONSTRUCTIONS LLP
26	GENERAL INDUSTRIAL CONTROLS PRIVATE LIMITED
27	MARIADA HOSPITALITY PRIVATE LIMITED
28	KARAN DAYANIDHI MARAN
29	DAYANIDHI MARAN
30	DIVYA DAYANIDHI MARAN
31	PRIYA DAYANIDHI MARAN
32	SATGAIN VINIMAY PRIVATE LIMITED

ISIN : INE2BA907020

Sr. No.	Name of the Claypond Debenture Holders
1	360 ONE INCOME OPPORTUNITIES FUND - SERIES 5
2	360 ONE LARGE VALUE FUND- SERIES 12
3	MAMMEN VARKEY
4	MICRO LABS LIMITED
5	360 ONE PORTFOLIO MANAGERS LIMITED
6	VASANTHA KODURU AND K I VARA PRASAD REDDY
7	360 ONE WAM LIMITED

8	MADANLAL JHAMANDAS HINDUJA
9	BULLMAN PROPERTIES PRIVATE LIMITED
10	PUDUMJEE PAPER PRODUCTS LIMITED
11	PRAKASH PITAMBER NEDUNGADI AND INDIRA MENON
12	SRP GEARS PRIVATE LIMITED
13	HILDEN PACKAGING MACHINES PVT LTD
14	SUBRAMANIAN ENGINEERING LIMITED
15	PROFILE GEARS AND ENGINEERING PRIVATE LIMITED
16	PARVATHI MALLADI
17	WELSPUN FINANCIAL SERVICES LIMITED
18	C & H (CHEMISTRY & HEALTH) LLP
19	PRAVEEN KUMAR KALBHAVI
20	SANIKA V HINDUJA
21	NITI V HINDUJA
22	VASU CHEMICALS LLP

ISIN : INE2BA907038

Sr. No.	Name of the Claypond Debenture Holders
1	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 8
2	360 ONE MONOPOLISTIC MARKET INTERMEDIARIES FUND
3	360 ONE COMMERCIAL YIELD FUND
4	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 12
5	360 ONE LARGE VALUE FUND - SERIES 1
6	360 ONE INCOME OPPORTUNITIES FUND - SERIES 6
7	SAVITHA RAJASEKARAN
8	SAPNA SARAOGI
9	UMAMAHESWARI VENUGOPALAKRISHNAN
10	TATAVARTHY CHINNA VENKATA NARASIMHA RAO
11	SADGURU SEVA PARIDHAN PRIVATE LIMITED
12	KARUNA SHANKAR PANDE
13	360 ONE PRIME LIMITED
14	360 ONE WAM LIMITED
15	PRADEEP CHAUDHRY
16	SEARCE COSOURCING SERVICES PRIVATE LIMITED
17	MUKUND THIRUVALLUR THATTAI
18	ALPA LABORATORIES LIMITED
19	YOGESH SARAN AURORA
20	NAINA BEGANI AND MANMAL MANIKCHAND BEGANI
21	INDIA NIPPON ELECTRICALS LTD
22	LUCAS INDIAN SERVICE LTD
23	JEHAN NUMA PALACE HOTEL PRIVATE LIMITED
24	DHIRAJ ANAND SHETTY AND ANUSHA SHETTY
25	SATGAIN VINIMAY PRIVATE LIMITED
26	FONTE BEVERAGES & FOODS PRIVATE LIMITED
27	PRAVEEN VASHISHTA AND ANITA VASHISHTA

ISIN : INE2BA907046

Sr. No.	Name of the Claypond Debenture Holders
1	360 ONE COMMERCIAL YIELD FUND
2	360 ONE LVF TREASURY SOLUTIONS FUND

ISIN : INE2BA907053

Sr. No.	Name of the Claypond Debenture Holders
1	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 8
2	360 ONE MONOPOLISTIC MARKET INTERMEDIARIES FUND
3	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 9
4	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 10
5	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 12

ISIN : INE2BA907061

Sr. No.	Name of the Claypond Debenture Holders
1	360 ONE MONOPOLISTIC MARKET INTERMEDIARIES FUND
2	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 10
3	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 11

ISIN : INE2BA907079

Sr. No.	Name of the Claypond Debenture Holders
1	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 8
2	360 ONE SPECIAL OPPORTUNITIES FUND - SERIES 9
3	360 ONE INCOME OPPORTUNITIES FUND - SERIES 5
4	360 ONE MULTI-STAGE DEFENCE AND SPACE FUND
5	360 ONE PORTFOLIO MANAGERS LIMITED

ISIN : INE2BA907087

Sr. No.	Name of the Claypond Debenture Holders
1	ADITYA BIRLA CAPITAL LIMITED
2	360 ONE PRIME LIMITED

Annex 3 – MEMG INDIA DEBENTURE HOLDERS**ISIN: INE487N07011**

Sr. No.	Name of the MEMG India Debenture Holders
1	PLAY-FAIR CAPITAL AND INVESTMENT (P) LTD
2	360 ONE LARGE VALUE FUND - SERIES 2
3	360 ONE LARGE VALUE FUND -SERIES 9
4	ASSOCIATED ENGINEERS AND INDUSTRIALS PRIVATE LIMITED
5	CAPTAIN STEEL INDIA LIMITED
6	DTC PROJECTS PRIVATE LIMITED
7	SNEHASHISH BHATTACHARJEE
8	VLS FINANCE LTD
9	GAUNIL HOLDINGS PVT. LTD.
10	SHRADHA MURARKA
11	RAGHUVANSHI INVESTMENT PVT LTD
12	BARASIA ADVERTISING LIMITED
13	VIKRAM BURMAN
14	TUSHAR JHUNJHUNWALA
15	RAJENDRA JHAMANDAS HINDUJA
16	ABHAY KUMAR JAIN (HUF)
17	SONAL JAIN
18	Sastasundar Healthbuddy Limited
19	EIGHTY-FOUR INVESTMENTS PRIVATE LIMITED
20	APRAMEYA R
21	SHASHIKALA MANMOHAN SHETTY
22	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
23	PRECISION AUTOMOTIVE PRIVATE LIMITED
24	SURESHBHAI D NANDWANA
25	RAJAN R SRINIVASAN
26	PARAMOUNT HEALTH SERVICES & INSURANCE TPA PVT LTD
27	MILIND M DEORA
28	RAJU RANGACHAR
29	NARGIS SAKINA ADIL YAR KHAN
30	RAVIKUMAR KRISHNAMURTHI
31	RICHARD BERNARD MARIADAS
32	PIA SINGH
33	MUKESH BANSAL
34	BANKIM MUKUNDLAL DAMANI
35	ABUL KALAM
36	ANEES AHMED
37	360 ONE WAM LIMITED
38	KOTAK MAHINDRA TRUSTEESHIP SERVICES LIMITED
39	G K S PROPERTIES PRIVATE LIMITED

40	VIVEK HINDUJA
41	BIPIN JASWANTSINH NANAVATI
42	KHIVRAJ MOTORS PRIVATE LIMITED
43	SWADESHI TRADECOM PRIVATE LTD
44	JALDHAR INVESTMENTS AND TRADING CO PRIVATE LIMITED
45	TRU TRADING AND INVESTMENTS PRIVATE LIMITED
46	SANGEETA PRABHU MAHENDRAN
47	DASHARATHAM BITLA
48	MAITREYI KANDOI
49	PRADEEP CHAUDHRY
50	RAKHI PORWAL
51	NPL BLUESKY AUTOMOTIVE PRIVATE LIMITED
52	ASHISH LODHA
53	JASWINDER KAUR
54	SANTOSH PRABHU
55	MARK PARTNERS LLP
56	SEROSOFT SOLUTIONS PRIVATE LIMITED
57	ACTION CONSTRUCTION EQUIPMENT LTD
58	NVL HOLDINGS PRIVATE LIMITED
59	VISTRA ITCL INDIA LIMITED
60	VISTRA ITCL INDIA LIMITED
61	LABHCHAND SURANA
62	RANJAN BISWAS
63	ALPA LABORATORIES LIMITED
64	SMITA SHARAD SHAH
65	MADHU NIRMAL JAIN
66	PLANT LIPIDS PRIVATE LIMITED
67	SAROJ DEVI AGARWAL
68	SADHANA GANERIWAL
69	CHASE LIFESTYLE PRIVATE LIMITED
70	RANVEER SINGH BHAVNANI
71	SHINA BAJ
72	EKTA AVNASH KUKREJA
73	AVNASH AMARLAL
74	JEHAN NUMA PALACE HOTEL PRIVATE LIMITED
75	AVEEK KUMAR SARKAR
76	REVA SOMANI
77	JOHAR HASAN ZOJWALLA
78	KARANDIPALAYAM KANDASAMY KARTHEESWARAN
79	MUKESH SINGH
80	RB DIVERSIFIED PRIVATE LIMITED
81	ERC INDIA LTD
82	PARVATHI MALLADI
83	INDU KATARIYA

84	KALIMATA VYAPAAR PVT LTD
85	TIRUNELVELI LAKSHMANASWAMY PALANI KUMAR
86	KUTTUKARAN HOMES LLP
87	ZOPSMART TECHNOLOGY PVT LTD
88	M C DAVAR HOLDINGS PRIVATE LIMITED
89	PHYSICSWALLAH LIMITED
90	COSMOS REALTY AND LEISURE PRIVATE LIMITED
91	MAHASWETA MOHANTY
92	RAPHAEL POULOSE PARAMBI
93	SUCHITRA P BHAT
94	QVC STAR REALTY PRIVATE LIMITED
95	MARIA MELANIE JOSEPH
96	CHETAN JAIN
97	LUX INDUSTRIES LTD
98	NEETA RAJEEV LOKARE
99	MERINO INDUSTRIES LTD
100	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
101	SUBRAHMONEYAN CHANDRA SEKHAR
102	SHUBHAM MATAH
103	SUDHAKAR PALISETTI
104	SHANMUGAM KRISHNASAMY
105	SUNIL ARORA
106	A K P FOUNDRIES PVT LTD

ISIN: INE487N07029

Sr. No.	Name of the MEMG India Debenture Holders
1	360 ONE LARGE VALUE FUND - SERIES 4
2	360 ONE LARGE VALUE FUND- SERIES 20
3	360 ONE LVF TREASURY SOLUTIONS FUND
4	INFOTAINMENT TELEVISION PRIVATE LIMITED
5	RUCHI AHUJA
6	ANJU SHUKLA
7	PRAKASH AMRUT MODY
8	SANJEEV JAIN
9	BAKHTAWAR J GANDHY
10	360 ONE PRIME LIMITED
11	RAJAT MATHUR
12	BLUE BIRD MERCANTILES PVT LTD
13	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
14	DURO SHOX PVT LTD
15	SULEKHA NIGAM
16	AMIT VERMA
17	GAURAV JINDAL
18	PRIYA VERMA
19	360 ONE PORTFOLIO MANAGERS LIMITED
20	GOVIND MALALUR
21	VIVAN CHOPRA
22	BHIRAGACHA FINANCE COMPANY PRIVATE LIMITED
23	RAJESH MAGOW
24	VINOD ALIM CHANDIRAMANI
25	RAMANAN RAVI IYER
26	MAITREYI KANDOI
27	PRADEEP CHAUDHRY
28	SUMEET MATHUR
29	NPL BLUESKY AUTOMOTIVE PRIVATE LIMITED
30	JAYANTIKA JATIA
31	JLC ELECTROMET PRIVATE LIMITED
32	KOTHANUR PUTTASIDDEGOWDA NAGESH
33	HEMEN AMUL SHAH
34	DEVINJIT SINGH
35	KAMAL KISHORE SHARMA
36	KOTHANUR PUTTASIDDEGOWDA NAGESH
37	IRCON TRADING & MANUFACTURING PRIVATE LIMITED
38	VIJAY LALCHAND HUF
39	ALPANA GUJRAL
40	LAKE CHEMICALS P LTD
41	TEXPORT OVERSEAS PRIVATE LIMITED
42	RAMNIK GUPTA

43	RAJAN GUPTA
44	VISTRA ITCL INDIA LIMITED
45	RAHUL CHARI
46	SRP GEARS PRIVATE LIMITED
47	SAFEXPRESS PRIVATE LIMITED
48	VISTRA ITCL INDIA LIMITED
49	EAST WEST RESCUE P LTD
50	SUBRAMANIAN ENGINEERING LIMITED
51	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
52	SURESH VASWANI
53	VIVEK GAMBHIR
54	PRUDENCE CHITTIAPPA
55	ABU ASGAR JANI
56	SARA SULTAN
57	ANKITA VERMA
58	AKHIL MAHESH DASWANI
59	SATISH JAYANTILAL BAJARIA HUF
60	TAPASH KUMAR BASU
61	BIG HEALTHCARE PRIVATE LIMITED
62	KULIN JAYANTILAL KOTHARI
63	DEBASISH ROY CHOWDHURY
64	MANISH SHANTILAL SHAH
65	VENUGOPAL GOVINDA RAO
66	RAKHI ROY CHOWDHURY
67	MOHIT KUKREJA
68	PATTABHI K HULSANDRA
69	DEVEN HARENDRANATH KHOTE
70	CHETAN JAIN
71	ROHIT GUTGUTIA
72	USHA TOSHNIWAL
73	JAGADISH PRASAD
74	ADVANCE VALVES GLOBAL LLP
75	SABRINA GEV KHERGAMWALA
76	BHANWARI GEHLOT
77	SUSHIL KALYAN GOYAL
78	KUMAR NADIG
79	NIRAJ INTEX LLP
80	SUNIL NANDA
81	SUPRITA MOORTHY
82	UNIVERSAL INVESCO LIMITED
83	VARUN JOSEPH KURIEN
84	KALYAN MOHAN
85	NARAYAN BALAKRISHNA MENON
86	PREMA SARATHY

87	PREM KUMAR SARATHY
88	SOWMYA RAVINARAYAN
89	PREMA BALASUBRAMANIAN
90	RAJEEV SHROFF
91	A L RAKESH

Annex 4 – MHPL DEBENTURE HOLDERS

ISIN NO: INE598T07061

Sr. No.	Name of the MHPL Debenture Holders
1.	UMA JAIN
2.	NAWAL KISHORE SINGH AND ANJU SINGH
3.	ABHA DALMIA
4.	ALOK JAIN
5.	ROHIT ASHOK PODDAR
6.	MICRO LABS LIMITED
7.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
8.	360 ONE WAM LIMITED
9.	SURENDRA KUMAR GUPTA AND RAJNI GUPTA
10.	ANUPAM DHANUKA
11.	ADITI GAUR AND DILIP GAUR
12.	PARVATHI MALLADI
13.	KUMAR MAHESH PATTANI
14.	YAMALA SILVER WAVES CONSULTANCY LLP
15.	APEX EXTRUSIONS PRIVATE LIMITED
16.	PADMA ANANDAN
17.	KRITHIKA BALU
18.	ARNAB ROY AND AISHWARYA ROY
19.	CAPTAIN STEEL INDIA LIMITED
20.	AKILA BALASUBRAMANIAM
21.	DEEPIKA BALU
22.	RABINDRA KUMAR BEHERA
23.	URMILA BEHERA
24.	NALINI BEHERA
25.	SUVENDRA KUMAR BEHERA
26.	NIRAJ INTEX LLP
27.	OMNI LENS PVT LTD
28.	WARMOND FIDUCIARY SERVICES LIMITED
29.	WARMOND FIDUCIARY SERVICES LIMITED
30.	WARMOND FIDUCIARY SERVICES LIMITED
31.	WARMOND FIDUCIARY SERVICES LIMITED
32.	WARMOND FIDUCIARY SERVICES LIMITED
33.	WARMOND FIDUCIARY SERVICES LIMITED
34.	MVS VENTURES PRIVATE LIMITED
35.	ALKRAM VENTURE PRIVATE LIMITED
36.	BINDIYA ANNA JOSEPH
37.	MANGUDI SUBRAMANIAN NAGARAJAN
38.	PRIYAMVADA ALLAREDDY
39.	SKM ANIMAL FEEDS AND FOODS (INDIA)PRIVATE LIMITED
40.	VENKATESHWARAN NATARAJAN
41.	LLM APPLIANCES PRIVATE LIMITED

42.	Mr. DURGA DUTT GUPTA
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ISIN NO: INE598T07087

Sr. No.	Name of the MHPL Debenture Holders
1.	CROTON TRADING PRIVATE LIMITED
2.	360 ONE COMMERCIAL YIELD FUND
3.	360 ONE INCOME OPPORTUNITIES FUND - SERIES 6
4.	SANTOSH KUMAR SARAOGI
5.	BEENA SURI & RAKESH SURI
6.	SHOBHANA SARAOGI
7.	GAMEBERRY LABS PRIVATE LIMITED
8.	KAPILA AGARWAL
9.	VIVITA RELAN
10.	NEETI KEHAR ANAND
11.	ROHIT ANAND
12.	RASHI PALIWAL
13.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
14.	RIVOLI SINHA
15.	PRADEEP NARAYANAN AND NISHA PRADEEP
16.	ANIL VINAYAK
17.	KHAIRAJ ASSOCIATES LLP
18.	RAJESH THADANI
19.	RAJESH THADANI, KAPILENDU ADVANI AND KAMAL K BHAVNANI
20.	EMAMI LIMITED
21.	C J BHUPATHI AND C PADMA BHUPATHI
22.	SAMEER ASHOK PAIGANKAR AND SHEELA SAMEER PAIGANKAR
23.	RAKESH SURI AND BEENA SURI
24.	RAJINDERKUMAR RAGHUBIRNATH MALHOTRA AND MADHU RAJINDER MALHOTRA
25.	RISHI AGGARWAL AND BINDIYA RISHI AGGARWAL
26.	P SAMPATH AND PUSHPA SAMPATH
27.	VITO INDIA ADVISORS PVT LTD
28.	MASTER MARINE SERVICES PRIVATE LTD
29.	WINTech COMMERCIAL PVT LTD
30.	JYOTI BHARAT SHETH AND BHARAT KANAIYALAL SHETH
31.	KRISHNA KUMAR TODI
32.	MICRO LABS LIMITED
33.	SUPRATIK BHATTACHARJEE
34.	AMIT VERMA
35.	360 ONE PORTFOLIO MANAGERS LIMITED
36.	GOVIND MALALUR
37.	360 ONE WAM LIMITED
38.	KESHAV BHAGAT

39.	VINITA BHAGAT
40.	THACHAT VISWANATH NARENDRAN AND RUCHI NARENDRAN
41.	LEO EARTH MOVERS P LTD
42.	JUGAL KISHORE BHAGAT
43.	BHAGAT AGENCIES PRIVATE LIMITED
44.	DAKSHA Y JHAVERI
45.	MANISH KHATRI AND JASMEET KHATRI
46.	ASHISH LODHA AND ANJALI LODHA
47.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
48.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
49.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
50.	JAGDISH PRASAD SONTHALIA
51.	CROTON TRADING PRIVATE LIMITED
52.	TOPGRAIN CORPORATE SERVICE PRIVATE LIMITED
53.	SAFEXPRESS PRIVATE LIMITED
54.	ANIL KUMAR MOHINDRU AND AMITA ANIL MOHINDRU
55.	GINNI INVESTMENT AND SERVICES LIMITED
56.	TEJAL MERCHANTILE PRIVATE LIMITED
57.	SANJEEV MOHINDRU
58.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
59.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
60.	KIRLOSKAR PROPRIETARY LIMITED
61.	CFM INFRATEX LIMITED
62.	SRINIVASA RAO VEERA VENKATA PYDISETTY
63.	ASHWIN JAYANTILAL DESAI AND PURNIMA ASHWIN DESAI
64.	PURNIMA ASHWIN DESAI AND ASHWIN JAYANTILAL DESAI
65.	TRISTHA CREATIONS PRIVATE LIMITED
66.	NEHAL NAYAN GUDKA AND NAYAN KANTILAL GUDKA
67.	HARSHA AJAYKIRAN GUDKA AND AJAYKIRAN KANTILAL GUDKA
68.	ABU ASGAR JANI AND SANDEEP DHARAMPAL KHOSLA
69.	VIDHMAN ESTATE PRIVATE LIMITED
70.	CLOVER BUILDERS PRIVATE LIMITED
71.	NAREN CHANDRAKANT BHATT
72.	VIKRAM KRISHNAKUMAR DAIYA
73.	MICRO INFRASTRUCTURE INDIA PRIVATE LIMITED
74.	TROPICAL FLAVOURS PRIVATE LIMITED
75.	SWIFT CARGO PRIVATE LIMITED
76.	SUCHITRA P BHAT
77.	JYOTIKA JHALANI
78.	MARIA MELANIE JOSEPH

79.	THINPC TECHNOLOGY PVT LTD
80.	TARUNDEEP SINGH
81.	ASSOCIATED DECORATORS AND INTERIOR DESIGNERS PRIVATE LIMITED
82.	MAMTA GUPTA AND VANITA GUJRATI
83.	MADHU SARIN
84.	MERVYN ANTHONY PATRICK MARTYRES
85.	YAMALA SILVER WAVES CONSULTANCY LLP
86.	APEX EXTRUSIONS PRIVATE LIMITED
87.	MINFINITE MERCHANTILE PRIVATE LIMITED
88.	AMITA ANIL MOHINDRU AND ANIL KUMAR MOHINDRU
89.	COIMBATORE ANAMALLAIS AGENCIES PRIVATE LIMITED
90.	DALSUKHRAI ABHECHAND KAMDAR
91.	TRICHY ANAMALLAIS AGENCIES PRIVATE LIMITED
92.	CLOTHING CULTURE PRIVATE LIMITED
93.	MAHADEV SHRINAGESH AND SUCHITHA SHRINAGESH
94.	SANTOSH DALAVAIPATNAM AND VANI VADAGIRI
95.	KRITHIKA BALU
96.	CHANDRAKANT MULCHANDANI
97.	SUPRIYA PRAKASH RANE AND PRAKASH BABURAO RANE
98.	MAPAEX REMEDIES LLP
99.	BIO GEN EXTRACTS PRIVATE LIMITED
100.	BEIGE TEXTILE PRIVATE LIMITED
101.	HEMLATHA AHUJA
102.	JAI CORP LIMITED
103.	RITA SANJAY PETHE
104.	MVS VENTURES PRIVATE LIMITED
105.	GUHAN MUTHUSWAMY
106.	CHAKRAPANI VENKATACHARI AND SANGEETHA CHAKRAPANI
107.	KAMANWALA HOUSING CONSTRUCTION LIMITED
108.	BIONWORKS TECHNOLOGIES PRIVATE LIMITED
109.	BIONWORKS TECHNOLOGIES PRIVATE LIMITED
110.	SANJEEV AGRAWAL
111.	GPE EXPO PRIVATE LIMITED
112.	YADUPATI TRADEBIZ PRIVATE LIMITED
113.	KALPANA MAHESHBHAI VORA
114.	JAYANT CHHOTALAL VORA
115.	PROLIFE BIO CHEMICAL INDUSTRIES PRIVATE LIMITED
116.	PARTON VINIMAY PRIVATE LIMITED
117.	TEAMSPACE FINANCIAL SERVICES PRIVATE LIMITED
118.	REALITY MERCHANTS PRIVATE LIMITED
119.	OCTAGON MERCHANTS PRIVATE LIMITED
120.	J KUMAR INFRAPROJECTS LIMITED
121.	CHANDRA MOHAN SARDA HUF

122.	LALITHA SEKHAR
123.	SKY ACETYLENE COMPANY PVT LTD
124.	SKY OXYGEN CO LIMITED
125.	ATREYI VINCOM PRIVATE LIMITED
126.	SANTOSH NAIR
127.	VIJAY RAMASWAMY
128.	DAMOTHARAN RAJENDRAN

ISIN NO: INE487N07037

Sr No.	Name of the MHPL Debenture Holders
1.	360 ONE INCOME OPPORTUNITIES FUND - SERIES 7
2.	UMED AMARCHAND FIFADRA AND USHA UMED FIFADRA
3.	SHREE GANESH REMEDIES LIMITED
4.	SANTHOSH GOPALAKRISHNAN
5.	MIPAK PLASTICS PVT LTD
6.	SASTASUNDAR HEALTHBUDDY LIMITED
7.	MICRO LABS LIMITED
8.	SUPRATIK BHATTACHARJEE
9.	ANURADHA KHERIA
10.	MACO CORPORATION INDIA PRIVATE LIMITED
11.	PHIROZA DINSHAW MUNCHERJEE AND DINSHAW JAL MUNCHERJEE
12.	360 ONE PORTFOLIO MANAGERS LIMITED
13.	ABUL KALAM
14.	SHERU K BUGWADIA AND KEKI BHIKHAJI BUGWADIA
15.	360 ONE WAM LIMITED
16.	KEKI BHIKHAJI BUGWADIA AND SHERU K BUGWADIA
17.	SANTSARAN GURSARAN ADVANI
18.	INDIRA KAMAL BHAVNANI, KAMAL K BHAVNANI AND MALA NIKHIL ADVANI
19.	AMITABHA ROY AND SUMANA ROY
20.	SEROSOF SOLUTIONS PRIVATE LIMITED
21.	ARJUNA NATURAL PRIVATE LIMITED
22.	ASHOK KUMAR JAIN AND SANJEEWANI ASHOK JAIN
23.	ALPA LABORATORIES LIMITED
24.	SMITA SHARAD SHAH
25.	VARA FUTURE LLP
26.	PLANT LIPIDS PRIVATE LIMITED
27.	MIKSIN ENTERPRISES LLP
28.	CHASE LIFESTYLE PRIVATE LIMITED
29.	AQUATIC FORMULATIONS INDIA LTD
30.	SUDHIR KUMAR BASSI AND SHWETA BASSI
31.	THEKKETHALA PYLOTH VINCENT AND JOFFY VINCENT THEKKETHALA
32.	VIKRAM KRISHNAKUMAR DAIYA
33.	CHARANKAMAL SINGH BHULLAR
34.	AJAY SRINIVASAN AND MOHYNA SRINIVASAN
35.	ARIBA FOODS PRIVATE LIMITED
36.	SHAMJI OPTIMA PRIVATE LIMITED
37.	KETKEE MANOJ KAMDAR AND MANOJ BHARAT KAMDAR

38.	INDIRA SHARMA MITTRA
39.	AVNI PRAFUL PATEL
40.	BHASKAR VENKATESH PRODUCTS PRIVATE LIMITED
41.	A4 HOSPITALS & FERTILITY CENTRE PRIVATE LIMITED
42.	BINDIYA ANNA JOSEPH
43.	G&L ADVISORY LLP
44.	DDEV PLASTIKS INDUSTRIES LIMITED
45.	GPE EXPO PRIVATE LIMITED
46.	NSIL EXPORTS PRIVATE LIMITED
47.	J KUMAR INFRAPROJECTS LIMITED
48.	RED COW DAIRY PRIVATE LTD
49.	VIVECK JAYANT SHAH
50.	LUX INDUSTRIES LIMITED
51.	VIJAY RAVINDRA KIRLOSKAR

ISIN NO: INE487N07045

Sr No.	Name of the MHPL Debenture Holders
1.	SHUDH EDIBLE PRODUCTS PRIVATE LIMITED
2.	TULA ENGINEERING PRIVATE LIMITED
3.	360 ONE 4 POINT 0 HEALTH VENTURES LARGE VALUE FUND
4.	360 ONE LARGE VALUE FUND- SERIES 14
5.	360 ONE LVF TREASURY SOLUTIONS FUND
6.	360 ONE BEST IN CLASS
7.	SHREE HARIVANSH SECURITIES PVT LTD
8.	MONICA VIJAYKUMAR AGGARWAL AND VIJAYKUMAR BRIJLAL AGGARWAL
9.	JAMES WARREN TEA LTD
10.	MAMMEN VARKEY
11.	SHAGUN IMPEX PRIVATE LIMITED
12.	ERAYA CAP SERVICES LLP
13.	MEERA MEHRA
14.	RASHI PALIWAL
15.	RAM PRAKASH & CO PRIVATE LIMITED
16.	RAMESH KUMAR GUPTA AND ASHA GUPTA
17.	RUPEN INVESTMENT & INDUSTRIES PRIVATE LIMITED
18.	RAGHUVANSHI INVESTMENT PVT LTD
19.	MANMEET CHAUDHRY AND SAMARTH CHAUDHRY
20.	KIRAN P KUMAR
21.	PRAKASH AMRUT MODY
22.	ANIL KUMAR PATODIA HUF
23.	RAMACHANDRA RAMA PANICKAR
24.	LAKSHMI KAUSHIK
25.	HEMLA EMBROIDERY MILLS PRIVATE LIMITED
26.	ELITE ORGO CHEM PRIVATE LIMITED
27.	TRILOK HARENDRA MISTRY
28.	RITA THAKUR
29.	NUREXA PHARMA PRIVATE LIMITED
30.	QRG INVESTMENTS AND HOLDINGS LIMITED
31.	360 ONE PRIME LIMITED
32.	ADVIK HI TECH PRIVATE LIMITED
33.	SUNIL CAJATEN ATTAVAR
34.	SHASHIKALA MANMOHAN SHETTY

35.	MICRO LABS LIMITED
36.	PARTHASARADHI REDDY BANDI
37.	ARUNKUMAR MAHABIRPRASAD JATIA
38.	PRIYA VERMA
39.	ANCHOR INVESTMENTS PVT LTD
40.	MEENAKSHI TEA CO LTD
41.	SHAILESH V HARIBHAKTI
42.	360 ONE PORTFOLIO MANAGERS LIMITED
43.	360 ONE WAM LIMITED
44.	KRISHNASWAMY HALASYAM HUF
45.	MADANLAL JHAMANDAS HINDUJA
46.	SPA HOLDINGS PRIVATE LIMITED
47.	VIVEK HINDUJA
48.	RANJANA NENE AND PRAKASH MADHAVA NENE
49.	MAYANK SINGHAL
50.	AGGARWAL VIJAYKUMAR BRIJLAL
51.	JALDHAR INVESTMENTS AND TRADING CO PRIVATE LIMITED
52.	BALACHANDRAN MAHENDRAN
53.	TRU TRADING AND INVESTMENTS PRIVATE LIMITED
54.	ANURADHA PARIKH
55.	JUGAL KISHORE BHAGAT
56.	MANISH PORWAL AND RAKHI PORWAL
57.	GHANSHAM TOLARAM DEMBLA
58.	SHILPA AJIT KHER
59.	JYOTENDRA SANGHVI AND BHAKTI J SANGHVI
60.	PIA SUKANYA
61.	VISHNU MOORTHY H AND DAYANANDA K
62.	ARADHANA RAO RANGACHAR
63.	MANOR HOUSE DEVELOPMENTS PVT LTD
64.	GOVIND KUMAR SHAH
65.	MONICA SURANA
66.	JAGDISH PRASAD SONTALIA
67.	ARJUNA NATURAL PRIVATE LIMITED
68.	HILDEN PACKAGING MACHINES PVT LTD
69.	TEXPORT INDUSTRIES PRIVATE LIMITED
70.	PLANT LIPIDS PRIVATE LIMITED
71.	SHRIRAM SHARAD DANDEKAR
72.	ELIZABETH CHAWLA
73.	EAST WEST RESCUE P LTD
74.	SILVER PEARL REALTY PRIVATE LIMITED
75.	SUBRAMANIAN ENGINEERING LIMITED
76.	GURBANS SINGH
77.	SAJJAN BADRIPRASAD KEJRIWAL AND ASHA SAJJAN KEJRIWAL
78.	REMI SALES AND ENGINEERING LIMITED
79.	AJIT DAYAL LALVANI AND POONAM AJIT LALVANI
80.	KINNARI AND BHAKTI J SANGHVI AND JYOTENDRA SANGHVI
81.	PRITHVIJIT ROY
82.	PRITAM KANTI PAUL AND PARBATI SEN

83.	ASIAN INSTITUTE OF GASTRO ENTEROLOGY PRIVATE LIMITED
84.	PRAKASH ARUNCHANDRA DOSHI
85.	UMA RAMAKRISHNAN AND JAHNAVE RAMAKRISHNAN
86.	NAGESHWAR REDDY DUVVUR
87.	BHAWARIBAI SURANA
88.	LATHA JAGANNATHAN
89.	SAHIR SAMI KHATIB
90.	MEDLEY PHARMACEUTICALS LIMITED
91.	TRISTHA CREATIONS PRIVATE LIMITED
92.	ARATI KUTHIALA
93.	TIRUNELVELI LAKSHMANASWAMY PALANI KUMAR AND ASHA PALANI KUMAR
94.	BENGAL TEA & FABRICS LIMITED
95.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
96.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
97.	KYROGENIUS FITNESS TECHNOLOGY PRIVATE LIMITED
98.	CLOVER BUILDERS PRIVATE LIMITED
99.	ANKITA VERMA AND AMIT VERMA
100.	AKHIL MAHESH DASWANI
101.	TARA SOOD AND SUNIL SOOD
102.	AUREA BIOLABS PRIVATE LIMITED
103.	KINETIC HYUNDAI ELEVATOR AND MOVEMENT TECHNOLOGIES LIMITED
104.	CLARION TECHNOLOGIES PRIVATE LIMITED
105.	WAVE INDIA CONSULTANTS PRIVATE LIMITED
106.	KUNAL KHANNA HUF
107.	VEER MANOJ KAMDAR
108.	AJAY SRINIVASAN AND MOHYNA SRINIVASAN
109.	SWIFT CARGO PRIVATE LIMITED
110.	THINPC TECHNOLOGY PVT LTD
111.	M CHANDRASEKAR
112.	YAMALA SILVER WAVES CONSULTANCY LLP
113.	NAVEEN BHATTER
114.	GEETA RAJESH SANGHVI
115.	RAJENDRAKUMAR SHIVKISHAN AGRAWAL, SUSHILKUMAR SHIVKISHAN AGRAWAL AND KAMALKUMAR SHIVKISHAN AGRAWAL
116.	BISWA BEHARI CHATTERJEE
117.	MOU MUKHERJEE
118.	EVEREST FOOD PRODUCTS PRIVATE LIMITED
119.	RASHAD CONSULTING PRIVATE LIMITED
120.	MEGHNA VINOD KAPUR
121.	KAMAKHYA BIOFUELS PRIVATE LIMITED
122.	PARUL ARORA
123.	Mrs. SHUBHADA SUDHIR DEO
124.	CHEMSPEC CHEMICALS PRIVATE LIMITED
125.	SUDHAKAR PALISETTI AND SURYAVARALAKSHMI PALISETTI
126.	SAMEERA RAJENDRAN

127.	VELAMATI SUBHADRA DEVI AND SHEELA RAJENDRAN
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ISIN NO: INE487N07052

Sr No.	Name of the MHPL Debenture Holders
1.	MICRO LABS LIMITED
2.	360 ONE WAM LIMITED
3.	RITA BHAGAT
4.	JUGAL KISHORE BHAGAT
5.	DHSK ADVISORS LLP
6.	RITU RANBIR MAKER

ISIN NO: INE487N07060

Sr No.	Name of the MHPL Debenture Holders
1.	360 ONE COMMERCIAL YIELD FUND
2.	GIRISH MANGLA
3.	MUKESH SHARMA
4.	CHARU SHARMA
5.	RUPEN INVESTMENT & INDUSTRIES PRIVATE LIMITED
6.	RUKMANI GOPALDAS MANTRI
7.	NAHAR POLY FILMS LIMITED
8.	HALDIRAM HOTELS PRIVATE LIMITED
9.	SRINIVASA RAO KANDULA
10.	HITESHKUMAR RAMESHBHAI PATEL
11.	DEEPAM SANGHI
12.	UMA RAMAKRISHNAN AND JAHNAVE RAMAKRISHNAN
13.	MITALI DHANANJAY BAPAT
14.	SUMEET KAPAHI
15.	PUSHPA PASARI
16.	SATISH KANNAN
17.	ONSHORE CONSTRUCTION CO PVT LTD
18.	AMAR RAJ SINGH SEHMI AND INDERJEET SEHMI
19.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
20.	SANJAY VASANT JOGLEKAR AND ROHINI SANJAY JOGLEKAR
21.	MICRO LABS LIMITED
22.	CHRISTOPHER A HEREDIA AND IONA MADELINE ANN HEREDIA
23.	360 ONE WAM LIMITED
24.	NILEN A SHAH AND AVANI NILEN SHAH
25.	NITIN MANTRI AND RACHNA MANTRI
26.	MAYANK SINGHAL
27.	VINOD ALIM CHANDIRAMANI AND KINTU VINOD CHANDIRAMANI
28.	BAN LABS PRIVATE LIMITED
29.	NIMIT HEMEN SHAH AND HEMEN AMUL SHAH
30.	LEENA HEMEN SHAH AND HEMEN AMUL SHAH
31.	K E RANGANATHAN
32.	MICRO LABS LIMITED
33.	BHAKTI J SANGHVI AND JYOTENDRA SANGHVI
34.	HEMEN AMUL SHAH AND LEENA HEMEN SHAH

35.	DEVINJIT SINGH
36.	RICHA FASHION PRIVATE LIMITED
37.	HAL OFFSHORE LIMITED
38.	KKA BUILDTECH PRIVATE LIMITED
39.	GOVIND KUMAR SHAH
40.	MONICA SURANA
41.	RAMESH K PURAVANKARA AND REMILA RAMESH PURAVANKARA
42.	SUMAN TRADINVEST PRIVATE LIMITED
43.	ANAND SURANA
44.	ACTION CONSTRUCTION EQUIPMENT LTD
45.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
46.	SAI SERVICE PRIVATE LIMITED
47.	STERICAT MEDICAL DEVICES PVT LTD
48.	RISHABH AVNISH MODY AND AVNISH JAGDISH MODY
49.	INDUSTRIAL JEWELS PVT LTD
50.	RANVEER SINGH BHAVNANI
51.	HARDCASTLE RESTAURANTS PVT LTD
52.	MASTER LOGITECH PRIVATE LIMITED
53.	REMI ELEKTROTECHNIK LIMITED
54.	HIMANSHU VARSHNEY
55.	GOVINDAN NIRMALA
56.	VIVEK GAMBHIR
57.	GURBRINDER SINGH BINDRA AND SUDHA SINGH
58.	LATHA JAGANNATHAN
59.	RB DIVERSIFIED PRIVATE LIMITED
60.	TRISTHA CREATIONS PRIVATE LIMITED
61.	DINADAYALANE ENBASEKAR
62.	RAMANI DATHI
63.	SAHIR HIDAYATULLAH
64.	BIG HEALTHCARE PRIVATE LIMITED
65.	RAJ KUMAR TANEJA
66.	3D PRODUCT DEVELOPMENT PRIVATE LIMITED
67.	K PRABODHCHANDRA BHAT
68.	SUCHITRA P BHAT
69.	G ANBARASAN
70.	SANDEEP KUMAR SINGH
71.	THINPC TECHNOLOGY PVT LTD
72.	RAHUL SHARMA HUF
73.	DEBASHIS CHATTERJEE
74.	IDA AUTOMATION PRIVATE LIMITED
75.	ANNIE RANDHAWA AND GURMEET SINGH RANDHAWA
76.	ARNAB ROY AND AISHWARYA ROY
77.	NITESH SURANA
78.	SHILPA GUPTA SAINI
79.	RAJIV SAINI
80.	APARNA BHAT
81.	ORICON ENTERPRISES LIMITED
82.	WELSPUN FINANCIAL SERVICES LIMITED
83.	SHEILA MAHENDRA THAKKAR AND NUPUR MIHIR VARMA
84.	VITO INDIA ADVISORS PRIVATE LIMITED
85.	N. RAVI AND R BANUMATHI

86.	ANANTHAKRISHNAN PERUAMBA VAIDYANATH AND KALA ANANTHAKRISHNAN
87.	URMILA MAJUMDAR AND NANDAN MAJUMDAR
88.	SHAILESH BABASAHEB PATIL
89.	MILIND BABASAHEB PATIL
90.	GIRIRAJ SYNTHETICS & TEXTURES PVT LTD
91.	ASSOCIATED MINERALS P LTD
92.	SOWMYA RAVINARAYAN
93.	CHETAN MAVJI SHAH (HUF)

ISIN NO: INE487N07078

Sr No.	Name of the MHPL Debenture Holders
1.	RAJ SHIPPING AGENCIES LIMITED
2.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
3.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
4.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
5.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
6.	360 ONE COMMERCIAL YIELD FUND
7.	G R N CONSTRUCTIONS PRIVATE LIMITED
8.	KKR ENT HOSPITAL AND RESEARCH INSTITUTE P LTD
9.	MEDHA SARAOGI
10.	CUBBON MARKETING PRIVATE LIMITED
11.	DISHA SARAOGI
12.	PANKAJ SHAWLS PVT LTD
13.	TRIGEO TECHNOLOGIES PRIVATE LIMITED
14.	ADITYA SHARMA
15.	SHILPA NAVAL SARAF
16.	GANESH POLYCHEM LTD
17.	MEENAKSHI TEA CO LTD
18.	RAVIKUMAR KRISHNAMURTHI
19.	PUSHPAK CREDIT & FISCAL SERVICES PVT LTD
20.	MOON BEVERAGES LTD
21.	360 ONE WAM LIMITED
22.	MADANLAL JHAMANDAS HINDUJA
23.	SHUBHADA SHRIRAM DANDEKAR
24.	MUKUL ROHATGI
25.	ACTION CONSTRUCTION EQUIPMENT LTD
26.	ZUBIN KEKI GANDHI
27.	LABHCHAND SURANA
28.	SRP GEARS PRIVATE LIMITED
29.	SUBRAMANIAN ENGINEERING LIMITED
30.	SRINIVASA RAO VEERA VENKATA PYDISETTY
31.	RAGHAVENDRA YADAVA ACHARYA
32.	DAYANANDA KAMATH
33.	SUDHIR KUMAR BASSI AND SHWETA BASSI
34.	JAYSINH AMBAPRASAD DAVE HUF
35.	PRAVINA JYOTISHCHANDRA SHAH AND MEHUL JYOTISHCHANDRA SHAH
36.	ARNAV MEHUL SHAH
37.	ANJALI ASHOK WALKE AND AMOL ASHOK WALKE AND ARPITA AMOL WALKE
38.	THINPC TECHNOLOGY PVT LTD
39.	SANDEEP ANIL PRESSWALA HUF
40.	SAHIL GUPTA

41.	SAPNA SANDEEP PRESSWALA AND SANDEEP ANIL PRESSWALA
42.	MERINO INDUSTRIES LTD
43.	PRIYA PRAKASH
44.	ORICON ENTERPRISES LIMITED
45.	ASHLEY BIHARILAL NAGPAL
46.	JAMSHED JAL VAKHARIA AND NAVAZ JAMSHED VAKHARIA
47.	TOSHNIWAL BROTHERS (SR) PRIVATE LIMITED
48.	360 ONE INVESTMENT ADVISER AND TRUSTEE SERVICES LIMITED
49.	KARUMURU SRINIVASA MURTHY AND SABITHA K
50.	JAYARAMAN MOHAN SUNDARESAN
51.	VIVEK GUPTA
52.	GROUPL SERVICES PRIVATE LIMITED
53.	DHAVAL NATVARLAL SHAH
54.	SHAH BHAVESH NATVARLAL
55.	E2E IMPEX CONSULTING PRIVATE LIMITED
56.	BLUELAND PLAZA PRIVATE LIMITED
57.	VISCUS INFOTECH LIMITED
58.	PARTHASARATHY SAMPATH AND PUSHPA SAMPATH
59.	RAVIAN LIFE SCIENCE PRIVATE LIMITED
60.	AICL COMMUNICATIONS LIMITED
61.	MONICA MADANLAL GUPTA

Signature of the Authorized Signatory:

For **Manipal Global Health Services**
(Promoter)



Authorised Signatory

Name: Srinivas Ranganathan

Place: Mauritius

Date: 14/08/2026

For **MEMG International Ltd** (Promoter)



Authorised Signatory

Name: Srinivas Ranganathan

Place: Mauritius

Date: 14/08/2026

For **Cypress Holdings** (Promoter Group
Entity)



Authorised Signatory

Name: Srinivas Ranganathan

Place: Mauritius

Date: 14/08/2026

For **Manipal Research & Management
Services International** (Promoter Group
Entity)



Authorised Signatory

Name: Srinivas Ranganathan

Place: Mauritius

Date: 14/08/2026

For MEMG International India Private Limited (Promoter Group Entity)  _____ Authorised Signatory Name: Kallabandi Sreekanth Place: Bengaluru, India Date: <u>August 14, 2026</u>	For Manipal Education and Medical Group India Private Limited (Promoter Group Entity)  _____ Authorised Signatory Name: Kallabandi Sreekanth Place: Bengaluru, India Date: <u>August 14, 2026</u>
By Dr. Ranjan Ramdas Pai (Promoter)  _____ Dr. Ranjan Ramdas Pai Place: Bengaluru, India Date: <u>August 14, 2026</u>	

ANNEXURE – B

Format for disclosure of reasons for encumbrance

Name of listed company	Manipal Health Enterprises Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited and National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been encumbered	The following, being promoters of the Target Company (collectively, the “Promoters”): (a) Manipal Global Health Services (“MGHS”); (b) MEMG International Ltd. (“MEMG International”); and (c) Dr. Ranjan Ramdas Pai (“Ranjan Pai”). The following, being entities in the promoter group of the Target Company (collectively, the “Promoter Group Entity”): (a) Cypress Holdings (“CHS”); (b) Manipal Education and Medical Group India Private Limited (“MEMG India”); (c) MEMG International India Private Limited (“MEMGIPL”); and (d) Manipal Research & Management Services International (“MRMSI”).
Total promoter shareholding in the listed company	No. of shares – 36,90,38,332 % of total share capital – 27.70% (on a fully diluted basis including the employee stock option plan pool options outstanding as on date)
Encumbered shares as a % of promoter shareholding	100% ¹⁴
Whether encumbered share is 50% or more of promoter shareholding	YES/ NO
Whether encumbered share is 20% or more of total share capital	YES/ NO

¹⁴ The encumbrances are in the nature of pledge, non-disposal undertaking and / or covenants in the nature of encumbrance. Please refer to the details provided above under ‘Details of the creation of encumbrance’ in the table in Annexure A.

Details of all the existing events / agreements pertaining to encumbrance

Type of encumbrance (pledge, lien, negative lien, non-disposal Undertaking etc. or any other covenant transaction, condition or Arrangement in the nature of encumbrance)	(a) Non-disposal undertaking over 67,461,476 equity shares of the Target Company (which as on date constitutes 5.06% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date) by MGHS (a Promoter); (b) Non-disposal undertaking over 49,172,520 equity shares of the Target Company (which as on date constitutes 3.69% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date) by CHS (a Promoter Group Entity); (c) Pledge over 100% of the shares of MGHS (a Promoter). Therefore, indirect encumbrance over 232,147,755 equity shares of the Target Company (which as on date constitutes 17.43% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date) by MGHS (a Promoter); (d) Pledge over 100% of the shares of CHS (a Promoter Group Entity). Therefore, indirect encumbrance over 49,172,520 equity shares of the Target Company (which as on date constitutes 3.69% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date) by CHS (a Promoter Group Entity); (e) Pledge over 100% of the shares of MRMSI (a Promoter Group Entity). Therefore, indirect encumbrance over 5,123,543 equity shares of the Target Company (which as on date constitutes 0.38% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date) by MRMSI (a Promoter Group Entity);
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		(f) Pledge over 5,65,92,913 equity shares of the Target Company (which as on date constitutes 4.25% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date) by MEMG India (a Promoter Group Entity); (g) Pledge over 2,38,20,811 equity shares of the Target Company (which as on date constitutes 1.79% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date) by MEMGIPL (a Promoter Group Entity); and (h) Covenant in the nature of encumbrance over 36,90,38,332 equity shares of the Target Company (which as on date constitutes 27.70% of the share capital of the Target Company on a fully diluted basis including the employee stock option plan pool options outstanding as on date). Please see footnote 15.¹⁵
No. and % of shares encumbered		No. of shares – 36,90,38,332. Please see footnote 16.¹⁶ % of total share capital – 27.70% (on a fully diluted basis including the employee stock option plan pool options outstanding as on date). Please see footnote 17.¹⁷
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	(a) With respect to the MGHS Pledge, CHS Pledge and the MRMSI Pledge, the Offshore Security Agent (i.e. Deutsche Bank AG, Singapore Branch); (b) With respect to the MGHS NDU and CHS NDU, the Onshore Security Agent (i.e. Axis Trustee Services Limited, Gift City Branch); (c) With respect to the MGHS and CHS Covenants, the Agent (i.e.

¹⁵ Please refer to the details provided above under ‘Details of the creation of encumbrance’ in the table in Annexure A.

¹⁶ Please refer to the details provided above under ‘Details of the creation of encumbrance’ in the table in Annexure A.

¹⁷ Please refer to the details provided above under ‘Details of the creation of encumbrance’ in the table in Annexure A.

		Deutsche Bank AG, Singapore Branch), the Offshore Security Agent (i.e. Deutsche Bank AG, Singapore Branch) and the Onshore Security Agent (i.e. Axis Trustee Services Limited, Gift City Branch); (d) With respect to the NCDs Pledge, the Common Security Trustee (i.e. Vistra ITCL (India) Limited); (e) With respect to the NCDs Covenants, the Claypond Debenture Trustee, MEMG India Debenture Trustee and the MHPL Debenture Trustee (i.e. in each case, Vistra ITCL (India) Limited); (f) With respect to the Claypond Facility Pledge, Claypond Lender (i.e. 360 One Prime Limited); (g) With respect to the MEMG India Facility 1 Pledge, MEMG India Lender 1 (i.e. 360 One Prime Limited); (h) With respect to the MEMG India Facility 2 Pledge 1 (MEMGIIPL) and MEMG India Facility 2 Pledge 2 (MEMGIIPL), MEMG India Lender 2 (i.e. 360 One Prime Limited). Please see footnote 18.¹⁸
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	(i) With respect to the Offshore Security Agent (i.e. Deutsche Bank AG, Singapore Branch), NO – overseas bank; (ii) With respect to the Onshore Security Agent (i.e. Axis Trustee Services Limited, Gift City Branch), NO – security trustee; (iii) With respect to the Agent (i.e. Deutsche Bank AG, Singapore Branch), NO – overseas bank; (iv) With respect to the Common Security Trustee (i.e. Vistra ITCL (India) Limited), NO – security trustee;

¹⁸ Please refer to the details provided above under ‘Details of the creation of encumbrance’ in the table in Annexure A.

		(v) With respect to the Claypond Debenture Trustee, MEMG India Debenture Trustee and the MHPL Debenture Trustee (i.e. in each case, Vistra ITCL (India) Limited), NO – debenture trustee; (vi) With respect to the Claypond Lender (i.e. 360 One Prime Limited), YES – NBFC; (vii) With respect to the MEMG India Lender 1 (i.e. 360 One Prime Limited), YES – NBFC; (viii) With respect to the MEMG India Lender 2 (i.e. 360 One Prime Limited), YES – NBFC.
	Names of all other entities in the agreement	Listed company and its group companies (if any)- Nil The Target Company is not a party to any agreement. (a) In relation to the MGHS and CHS Facility: (i) MGHS and CHS Facility Agreement: Manipal Global Health Services (as the borrower), Cypress Holdings (as the borrower), Deutsche Bank AG, Singapore Branch (as the agent, the offshore security agent and the calculation agent), Axis Trustee Services Limited, Gift City Branch (as the onshore security agent), KKR Capital Markets Asia II Limited (as the arranger), MEMG International Ltd. (as a guarantor), Manipal Academic Services International (as a guarantor), Manipal Research & Management Services International (as a guarantor) and the entities listed in Annex 1 (as lenders). (ii) MGHS Pledge: MEMG International Ltd. (as pledgor), Manipal Global Health Services (as underlying company) and Deutsche Bank AG, Singapore Branch (as the offshore security agent); (iii) CHS Pledge: Manipal Global Health Services (as pledgor), Cypress Holdings (as underlying company) and Deutsche Bank AG, Singapore Branch (as the offshore security agent);

		(iv) MRMSI Pledge: MEMG International Ltd. (as pledgor), Manipal Research & Management Services International (as underlying company) and Deutsche Bank AG, Singapore Branch (as the offshore security agent); (v) MGHS NDU: Manipal Global Health Services (as non-disposal undertaking provider) and Axis Trustee Services Limited, Gift City Branch (as the onshore security agent); and (vi) CHS NDU: Cypress Holdings (as non-disposal undertaking provider) and Axis Trustee Services Limited, Gift City Branch (as the onshore security agent). (b) In relation to the Claypond NCDs, MEMG India NCDs and the MHPL NCDs: (i) Claypond DTD: Claypond Capital Partners Private Limited (as the issuer) and Vistra ITCL (India) Limited (as the debenture trustee); (ii) MEMG India DTD: Manipal Education and Medical Group India Private Limited (as the issuer) and Vistra ITCL (India) Limited (as the debenture trustee); (iii) MHPL DTD: Manipal Healthcare Private Limited (which has now amalgamated into MEMG India, with MEMG India being the surviving entity) (as the issuer) and Vistra ITCL (India) Limited (as the debenture trustee); and (iv) NCDs Pledge: Manipal Education and Medical Group India Private Limited (as the pledgor), MEMG International India Private Limited (as the pledgor) and Vistra ITCL (India) Limited (as the common security trustee and the debenture trustees). (c) In relation to the Claypond Facility: (i) Claypond Facility Agreement: Claypond Capital Partners Private Limited (as the borrower) and 360 One Prime Limited (as the lender); and (ii) Claypond Facility Pledge: Manipal Education and Medical Group India Private Limited (as the pledgor) and 360 One Prime Limited (as the lender).
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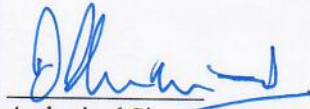
		(d) In relation to the MEMG India Facility 1: (i) MEMG India Facility Agreement 1: Manipal Education and Medical Group India Private Limited (as the borrower) and 360 One Prime Limited (as the lender); (i) MEMG India Facility 1 Pledge: Manipal Education and Medical Group India Private Limited (as the pledgor) and 360 One Prime Limited (as the lender). (e) In relation to the MEMG India Facility 2: (i) MEMG India Facility Agreement 2: Manipal Education and Medical Group India Private Limited (as the borrower) and 360 One Prime Limited (as the lender); (i) MEMG India Facility 2 Pledge 1 (MEMGHIPL): MEMG International India Private Limited (as the pledgor) and 360 One Prime Limited (as the lender). (i) MEMG India Facility 2 Pledge 2 (MEMGHIPL): MEMG International India Private Limited (as the pledgor) and 360 One Prime Limited (as the lender).
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper certificate of deposit etc.? If yes provide details about the instrument including credit rating	(f) With respect to the MGHS and CHS Facility, the Claypond Facility, the MEMG India Facility 1 and the MEMG India Facility 2, NO. (g) With respect to the Claypond NCDs, YES – details below: (i) Name of the issuer: Claypond Capital Partners Private Limited; (ii) Details of the debt instrument: Unlisted, unrated, secured, non-convertible and redeemable debentures (iii) Whether the debt instrument is listed in stock exchanges?: No (iv) Credit Rating of the debt instrument: No (v) ISIN of the instrument: INE2BA907012; INE2BA907038; INE2BA907046; INE2BA907053; INE2BA907061; INE2BA907079; INE2BA907087. (h) With respect to the MEMG India NCDs, YES – details below: (i) Name of the issuer: Manipal Education and Medical Group India Private Limited;

		(ii) Details of the debt instrument: Unlisted, unrated, secured, non-convertible and redeemable debentures (iii) Whether the debt instrument is listed in stock exchanges?: No (iv) Credit Rating of the debt instrument: No (v) ISIN of the instrument: INE487N07011; INE487N07029. (i) With respect to the MHPL NCDs, YES – details below: (i) Name of the issuer: Manipal Education and Medical Group India Private Limited (originally, Manipal Healthcare Private Limited, which has now amalgamated into Manipal Education and Medical Group India Private Limited); (ii) Details of the debt instrument: Unlisted, secured, un-rated, non-convertible and redeemable debentures (iii) Whether the debt instrument is listed in stock exchanges?: No (iv) Credit Rating of the debt instrument: No (v) ISIN of the instrument: INE598T07061; INE598T07087; INE487N07037; INE487N07045; INE487N07052; INE487N07060; INE487N07078.
Security Cover / Asset Cover	Value of shares on the date of event/ agreement (A)	INR 7,873 Crores
	Amount involved (against which shares have been encumbered) (B)	INR 15,905 Crores
	Ratio of A/ B	0.49
End use of money	Borrowed amount to be utilized for what purpose- (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	(a) In relation to the Claypond NCDs: <i>Inter alia</i> on-lending to entities in the group for repayment of existing debt, repayment of existing debt, general corporate purposes, investments, inter corporate deposits and transaction related expenses. (b) In relation to the MEMG India NCDs: <i>Inter alia</i> general corporate purposes, investments, inter corporate deposits and transaction related expenses. (c) In relation to the MHPL NCDs: <i>Inter alia</i> general corporate purposes, subscription to certain debentures and transaction related expenses.

		(d) In relation to the Claypond Facility: <i>Inter alia</i> general corporate purposes and investments. (e) In relation to the MEMG India Facility 1: <i>Inter alia</i> repayment of existing debt and group investments. (f) In relation to the MEMG India Facility 2: <i>Inter alia</i> repayment of existing debt and tax payments.
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Signature of the Authorized Signatory:

For **Manipal Global Health Services**
(Promoter)



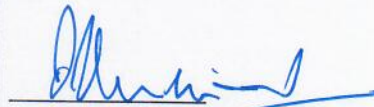
Authorised Signatory

Name: Srinivas Ranganathan

Place: Mauritius

Date: 14/08/2026

For **MEMG International Ltd** (Promoter)



Authorised Signatory

Name: Srinivas Ranganathan

Place: Mauritius

Date: 14/08/2026

For **Cypress Holdings** (Promoter Group
Entity)



Authorised Signatory

Name: Srinivas Ranganathan

Place: Mauritius

Date: 14/08/2026

For **Manipal Research & Management
Services International** (Promoter Group
Entity)

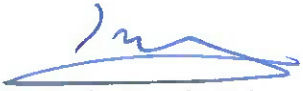


Authorised Signatory

Name: Srinivas Ranganathan

Place: Mauritius

Date: 14/08/2026

For MEMG International India Private Limited (Promoter Group Entity)  _____ Authorised Signatory Name: Kallabandi Sreekanth Place: Bengaluru, India Date: <u>August 14, 2024</u>	For Manipal Education and Medical Group India Private Limited (Promoter Group Entity)  _____ Authorised Signatory Name: Kallabandi Sreekanth Place: Bengaluru, India Date: <u>August 14, 2024</u>
By Dr. Ranjan Ramdas Pai (Promoter)  _____ Dr. Ranjan Ramdas Pai Place: Bengaluru, India Date: <u>August 14, 2024</u>	