

Ref: No. ABCL/SD/MUM/2026-27/JULY/01

July 6, 2026

BSE Limited

Corporate Relations Department
1st Floor, New Trading Ring,
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 540691

Scrip ID: ABCAPITAL

The National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Symbol: ABCAPITAL

Dear Sir / Madam,

Sub: Allotment of Non-Convertible Debentures on private placement basis

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") & other applicable provisions, read with master circular SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, we wish to inform you that the Company has allotted 55,680 (Fifty-Five Thousand Six Hundred Eighty) Unsecured, Rated, Listed, Taxable, Redeemable Subordinated Non-Convertible Debentures, having a face value of Rs. 1,00,000 (Rupees One Lakh Only) per Debenture aggregating to Rs. 5,56,80,00,000/- (Rupees Five Hundred Fifty-Six Crore and Eighty Lakh Only) on private placement basis, to identified investors.

The required details are provided as Annexure 1.

Request to kindly take the same on your records.

Thanking You,

Yours Faithfully,

For **Aditya Birla Capital Limited**

Santosh Haldankar

Company Secretary & Compliance Officer

Membership No.: ACS 19201

Encl.: As above

Cc:

Luxembourg Stock Exchange

Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg

Citi Bank N.A.

Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

Citi Bank N.A.

Depository Receipt Services
388 Greenwich Street
14th Floor, New York,
NY 10013

Listing Agent

Banque Internationale à Luxembourg SA
69 route d'Esch
L - 2953 Luxembourg
Grand Duchy of Luxembourg

Aditya Birla Capital Limited

Corporate Office:

One World Center, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai, Maharashtra - 400 013
Tel: +91 22 6723 9101 | abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com
For customer care and other queries : care.finance@adityabirlacapital.com
Toll-free no.: 1800-270-7000

Registered Office:

Indian Rayon Compound,
Veraval, Gujarat - 362 266
Tel: +91 28762 43257
CIN: L64920GJ2007PLC058890

Annexure 1

Particulars	Terms of Debentures			
Issuer	Aditya Birla Capital Limited			
Type of securities issued	Unsecured, Rated, Listed, Taxable, Redeemable Subordinated Non- Convertible Debentures ("NCDs" or Debentures")			
Type of Issuance	Private placement			
Issue Size	Rs. 200 Crore with a green shoe option up to Rs. 400 Crore			
Allotted Issue Size	Rs. 556.80 Crore (Rupees Five Hundred Fifty-Six Crore and Eighty Lakh Only)			
Total number of securities allotted	55,680 (Fifty-Five Thousand Six Hundred and Eighty) Debentures			
Listing If yes, name of the stock exchange(s)	BSE Limited and National Stock Exchange of India Limited			
Tenor	3,653 days (Original Issuance) 3,586 days (Further Issuance)			
Date of Allotment	July 6, 2026			
Date of Redemption / Maturity	April 30, 2036			
Coupon Rate	8.0668% p.a.			
Schedule of payment of Coupon	The illustrative cash flows per Debenture (bearing face value of Rs. 1,00,000) is as under:			
Schedule of payment of Principal	Cash Flows	Day and Date for coupon/redemption payment	No. of days for denominator	Amount (in Rs.)
	Principal Inflow (Principal –Rs. 98,716.5015+ Accrued Interest-Rs.1,480.7551) per debenture	Monday, July 6, 2026	-	1,00,197.2566 (Weighted Average)
	1 st Coupon	Friday, April 30, 2027	365	8,066.80
	2 nd Coupon	Sunday, April 30, 2028	366	8,066.80
	3 rd Coupon	Monday, April 30, 2029	365	8,066.80
	4 th Coupon	Tuesday, April 30, 2030	365	8,066.80
	5 th Coupon	Wednesday, April 30, 2031	365	8,066.80
	6 th Coupon	Friday, April 30, 2032	366	8,066.80
	7 th Coupon	Saturday, April 30, 2033	365	8,066.80
	8 th Coupon	Sunday, April 30, 2034	365	8,066.80
	9 th Coupon	Monday, April 30, 2035	365	8,066.80
	10 th Coupon	Wednesday, April 30, 2036	366	8,066.80
	Principal	Wednesday, April 30, 2036		100,000.00

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	(In the event any due date is a holiday, payments will be made in accordance with the Working Day Convention).
Charge/ Security, if any created over the assets	Not Applicable
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest/ principal	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	None
Details of redemption of debentures	Debentures will be redeemed at redemption price of Rs.1,00,000/- (Rupees One Lakh Only) per Debenture on the Date of Maturity.
Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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