



Rotographics

Date: 30.07.2026

To,

Department of Corporate Services/Listing
BSE Limited
Phiroze jeejeephoy Towers,
Dalal Street, Fort
Mumbai-400001
Scrip Code: 539922

Dear Sir/Madam,

Sub: Press Release

Please find attached herewith copy of the Press Release which is being released today.

Thanking You,

For and on Behalf of Board of Directors
Rotographics (India) Limited

SHREY GUPTA Digitally signed by SHREY GUPTA
Date: 2026.07.30 11:52:11 +05'30'

Shrey Gupta
(Managing Director)
DIN: 01731869

ROTOGRAPHICS (INDIA) LIMITED

CIN: L74899DL1976PLC008036

Regd: Off: Shop No. 37 Shanker Market Connaught Place, Central Delhi, New Delhi-110001
Phone No. 011-47366600, Email Id: info@rotoindia.co.in Website: www.rotoindia.co.in



PRESS RELEASE

ROTOGRAPHICS (INDIA) LIMITED Announces Proposed Acquisition of Stake in Teneron Limited

ROTOGRAPHICS (INDIA) LIMITED is pleased to announce that its Board of Directors, at its meeting held on 10th July, 2026, has approved the proposed acquisition of a stake in Teneron Limited, subject to execution of definitive agreements, receipt of necessary statutory and regulatory approvals, and fulfilment of customary closing conditions.

The proposed acquisition is a strategic step towards strengthening the Company's presence in the aluminium recycling and value-added manufacturing sector. Teneron Limited has established itself as an organised recycled aluminium platform with integrated recycling and alloy manufacturing capabilities, serving automotive and industrial customers.

Teneron has an installed aluminium recycling capacity of over 48,000 TPA, supported by a diversified sourcing network comprising 80+ international aggregators and 40+ domestic suppliers. The Company has also secured a 50% share of the aluminum alloy volume required by Suzuki Motor's Gujarat facility, thereby ensuring sustained long-term revenue visibility and business stability.

The proposed acquisition is expected to provide the company with access to a scalable and sustainable business platform in the recycled aluminium industry. The transaction aligns with the company's long-term strategy of expanding into high-growth and environmentally sustainable businesses while creating long-term value for shareholders.

India's recycled aluminium market is witnessing growth, driven by increasing demand from the automotive, electric vehicle, construction, electrical and infrastructure sectors, along with the growing focus on circular economy initiatives.

For more details, kindly refer the attached business presentation of Teneron Limited.

The proposed transaction remains subject to completion of customary conditions and regulatory requirements. The Company shall continue to keep the Stock Exchanges and investors informed of all material developments in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The detailed Business Presentation of Teneron Limited is enclosed herewith for the information of the shareholders and investors. The presentation contains information relating to the business operations, manufacturing facilities, product portfolio, operational capabilities, customer base, sourcing network, industry overview, growth strategy and other relevant details of Teneron Limited in connection with the proposed acquisition approved by the Board of Directors,

Investor Relations Contact
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Business Presentation

Organised recycled aluminium platform with OEM
anchoring and downstream growth optionality

Create | Enhance | Sustain



Circular aluminium for a lower-carbon industrial supply chain



48k+

TPA capacity



50%

business Share of Suzuki
Motor's Gujarat Facility's
aluminum alloy requirement



Teneron is an **OEM-trusted recycled aluminium platform** with procurement, quality, molten supply capability and customer-led adjacencies being its key business moats.

01

Core platform

48,000+ TPA installed aluminium recycling capacity across molten alloys and ingots.



02

Sourcing depth

80+ international aggregators and 40+ domestic suppliers reduce single-source dependence.



04

Customer anchor

50% business share of Suzuki Motor's Gujarat Facility's aluminium alloy requirement, supporting long term volume visibility.



03

Growth route

Downstream products can be phased around customer demand and existing alloying capability.



Company Snapshot

48,000+

TPA installed capacity

INR 708cr

FY25 revenue from operations

80+

International aggregators

40+

Domestic suppliers

50%

business share of Suzuki Motor's Gujarat Facility's Aluminum Alloy Needs

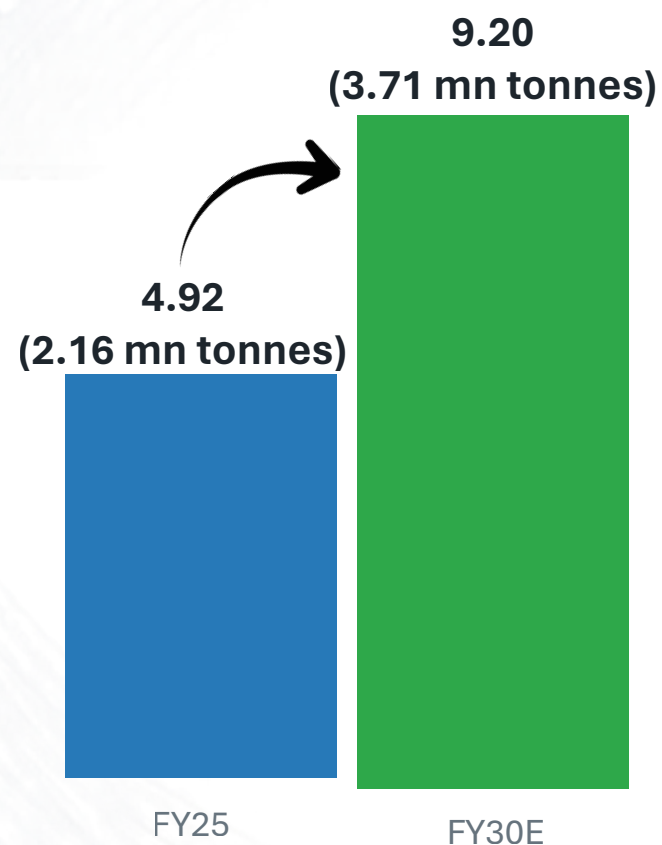
Area	Teneron position	
	Core business	Aluminium recycling and aluminium alloy manufacturing
	Location	Becharaji, Gujarat — strategically located in an industrial corridor
	Products	Molten aluminium alloys, aluminium alloy ingots and contract manufacturing
	Customer base	Maruti Suzuki / Suzuki ecosystem, Hindalco and industrial customers
	Growth thesis	Higher utilisation and phased aluminium adjacencies



Industry Outlook

India recycled aluminium market is projected to almost double by FY30

Market value, USD bn



Scale-up runway

Projected to reach ~USD 9.2 bn and ~3.7 mn tonnes by FY30, supported by higher recycling adoption.



Sustainability advantage

Recycling aluminium uses roughly 95% less energy than primary aluminium production.



Our Inference

The industry backdrop supports a customer-anchored, quality-led recycler with molten supply and downstream expansion capability — not a fragmented trading model.



Demand pull

Automotive, EVs, construction, electricals, packaging, renewables and infrastructure.



Organised shift

Quality control, traceability, scale and OEM approvals are becoming customer requirements.

Source: Industry reports; International Aluminium Institute



Business Model & Product Portfolio

Core manufacturing provides the base; asset-light and downstream adjacencies create optionality.

01

Molten aluminium alloys

Core model for automotive and industrial customers; reduces customer remelt requirements and improves stickiness.



02

Aluminium alloy ingots

Flexible dispatch channel with broader market access outside liquid-metal customers.



03

Contract manufacturing

Asset-light route into FRP / high-security number plates and downstream market access.



04

Future adjacencies

Master alloys, precision machining, slugs, billets, sheets, wire rods, extrusion feedstock and customer-specific circular products.



Cash-flow engine



Market access



Margin expansion



Customer-led growth

Strategic principle



Retain discipline in the core business while adding products where the customer, specification and working-capital economics are validated first.

Product Mix & Revenue Architecture

Molten supply is the primary base, with contract manufacturing as a lower-capex route to downstream markets.

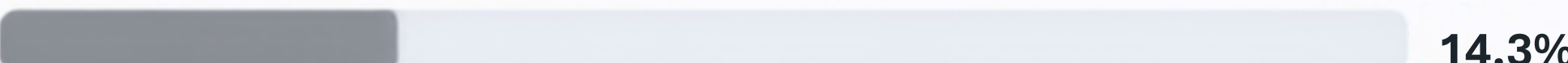
Molten aluminium alloys



Contract manufacturing



Aluminium alloy ingots



Walking through the mix

Base stability

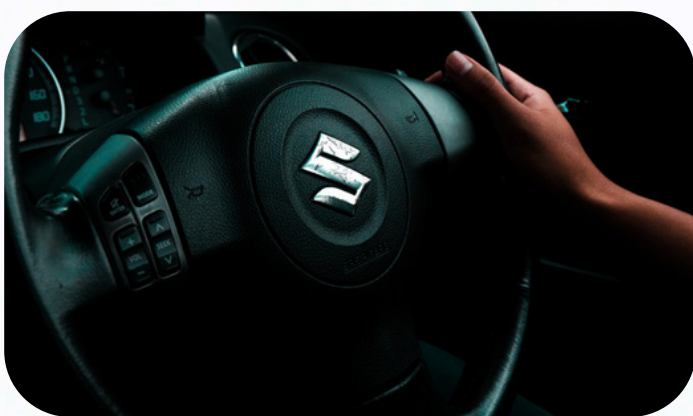
Molten + ingot products provide volume and cash-flow base.

Downstream exposure

Contract manufacturing tests market access with lower fixed capex.

Strategic Pillar

Suzuki Motor’s Gujarat facility’s demand visibility can support utilisation and product planning.



Revenue mix is based on company estimates

Operations & Quality Platform

The operational edge comes from combining sourcing, chemistry control, recovery, dispatch reliability and customer-specific specifications.



Global + domestic
scrap sourcing



Sorting, testing
& batching



Melting, alloying
& recovery



Quality control
& specification



Molten supply
/ ingots



Customer casting /
downstream



Capability



Batch level scrap planning



Melting / alloying know-how



Molten dispatch model

Business impact

Improves chemistry predictability and yield control

Supports automotive grade specifications and customer acceptance

Can reduce customer remelt needs and increase supply slickness

Customer Relationships & Suzuki Anchor

50%

share of business of Suzuki Motor's Gujarat facility's aluminium alloy requirement



Strategic relevance

Supports volume visibility, capacity planning, customer-specific product development and future share-of-wallet expansion.



Growth alignment

Aligns Tenergy with automotive aluminium demand growth and the shift towards recycled / lower-carbon supply chains.



Customer / category

Suzuki / Maruti ecosystem

Hindalco Industries

Relationship relevance

Requirement-linked share of business and automotive alloy demand.

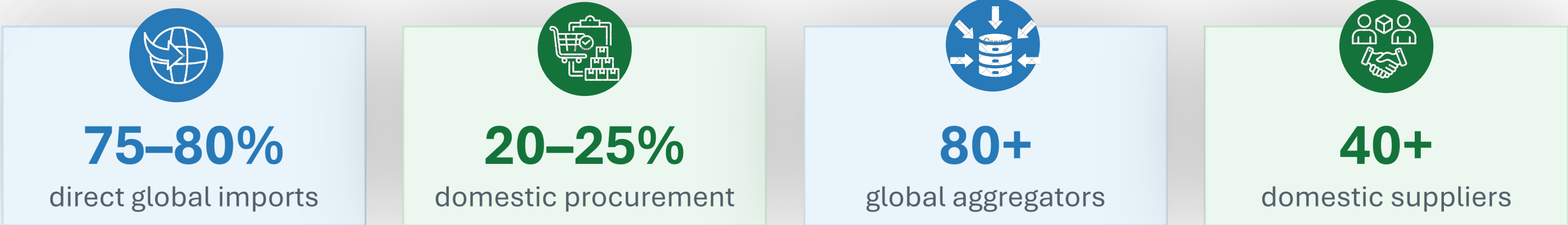
Long-standing industry relationship.

Association (in years)

9+ Years of Association

Raw Material Sourcing Moat

A diversified direct sourcing base improves cost access, quality consistency and resilience in a scrap-constrained market.



Cost and access

- Mitigates price shocks from LME spikes and export restrictions.



Qualitative

- Ensures consistent alloy chemistry and mechanical properties.



Sustainability

- Strengthens ESG profile through higher recycled content.



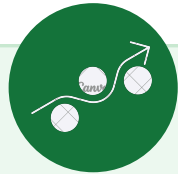
Our Strategic Edge



This sourcing moat is valuable only when paired with quality control and customer approvals — together they enable us create a defensible recycling platform.

Environmental Impact & ESG Relevance

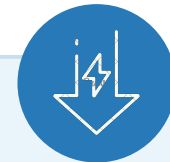
Closed-loop model: We supply recycled aluminium to customers and also buy back their offcuts and scrap for re-melting. Thus ensuring circularity.



~240,000+

tonnes CO₂ avoided p.a.
company estimate

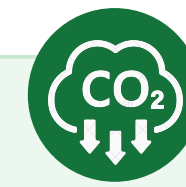
Lower energy intensity



~95%

lower energy use vs primary
aluminium

Circular supply platform



OEM fit

supports lower-carbon
supply chains

OEM decarbonisation fit



Source: International Aluminium Institute; company draft impact estimates.

Leadership Team

Senior operating experience across non-ferrous metals, recycling, contract manufacturing, procurement and customer fulfilment.



Mr. Shrey Gupta – Supply Chain & Growth Initiatives

Hails from a family background that possesses 50+ years of experience in non-ferrous recycling and manufacturing. Leads procurement, vendor development, inventory planning and customer fulfilment; focuses on sourcing depth, working capital and expansion execution.



Mr. A.K. Maheshwari – Production Planning & Control (Ex-Hindalco)

5+ decades across MRs, costing and operations; aligns production planning with market demand and customer schedules.



Mr. S.C. Tandon – Technical Advisor / (Ex-Hindalco)

5+ decades in metals: former senior roles at Novelis do Brasil and Hindalco; metallurgy and smelter / energy-saving expertise.



Founder-led execution

Hands-on leadership and accountability.



Technical depth

Deep domain expertise across metals and operations.



Procurement + customer focus

Strong supplier network and commitment to customer fulfilment.

Operating Levers for Value Creation

The next phase of fundamental value should come from improving the base business before committing material downstream capex.

 Lever	 Why it matters	 Management focus
 Capacity utilization	Higher utilization spreads fixed costs and supports customer reliability.	Suzuki-linked planning, dispatch discipline, plant availability.
 Yield and recovery	Small recovery gains materially affect EBITDA / tonne.	Scrap batching, furnace practices, alloy chemistry.
 Working capital	Scrap imports and metal inventory can absorb cash.	Supplier terms, faster collections, inventory discipline,
 Customer mix	OEM credibility can unlock higher-value demand.	Specifications, approvals, customer-specific circularity programmes.
 Downstream adjacency	Value-added products can improve margin and market perception.	Pilot first; scale only after customer and economics validation.



Our **Addressable Industrial Segments**



Construction



Automobile



Solar



Agriculture



Architecture



Defence



Railway



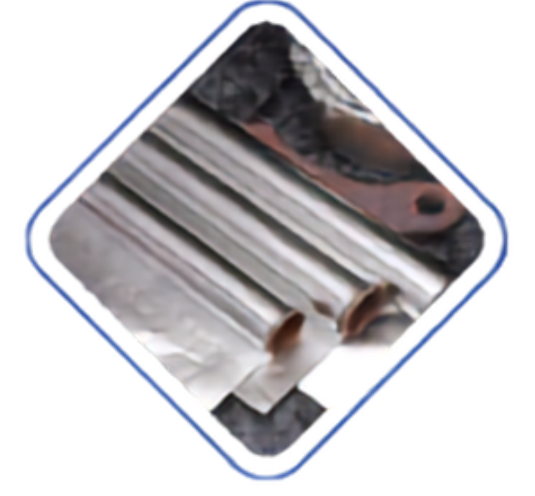
Electrical &
Electronics



Medical



Heavy Engineering



Food Packaging
Industry

Key Risks & Mitigants

Risk	Why it matters	Mitigation
Commodity price volatility	LME / scrap price moves can affect margins and working capital.	Pass-through contracts, naturally hedged discipline, controlled inventory cycle.
Scrap quality variability	Impacts yield, chemistry and customer acceptance.	Trusted supplier network, sorting/testing systems, batch-level quality control.
Customer concentration	Anchor customers create visibility but also dependency risk.	Maintain anchor share while adding adjacent customers and product lines.
Working capital intensity	Imports and inventory can absorb cash.	Supplier credit terms, faster collections, inventory planning and bank limits.
Expansion execution	Downstream products require capex, know-how and approvals.	Phase-gated capex; pilot with validated customer demand.
Environmental compliance	Recycling businesses face regulatory scrutiny.	Documented permissions, emissions controls and dross/waste handling SOPs.





Thank You

A scaled recycled aluminium platform with customer anchoring, sourcing depth and phased downstream growth optionality.

Disclaimer

This presentation is for discussion purposes only and does not constitute an offer, invitation or recommendation to buy, sell or subscribe to any securities. Certain information may include forward-looking statements based on current expectations and assumptions. Actual results may differ materially due to risks, uncertainties and market conditions. Financial, customer, ESG and capacity-related information should be verified by the Company before external circulation. The Company undertakes no obligation to update forward-looking statements unless required by applicable law.