



## माझगांव डॉक शिपबिल्डर्स लिमिटेड

(भारत सरकार का उपक्रम)

**Mazagon Dock Shipbuilders Ltd.**

(Formerly Mazagon Dock Limited)

(A Govt. of India Undertaking)

डॉकयार्ड रोड, माझगांव, मुंबई-400 010

Dockyard Road, Mazagon, Mumbai - 400 010

**Certified - ISO 9001 Company**

CIN : L35100MH1934GOI002079

संदर्भ क्रमांक: SEC/BSENSEDISCL/22/2026-27

Ref. No. :

दिनांक : 30 July 2026

Date :

To  
BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400 001  
Scrip Code: 543237

To  
National Stock Exchange of India Limited  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex  
Bandra (E), Mumbai - 400 051  
NSE Symbol: MAZDOCK

**Subject: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 – Corporate Investors Presentation on Company's Performance for the quarter ended on 30 June 2026.**

Dear Sir/ Madam,

With reference to the captioned subject, kindly note that Corporate Investors Presentation on Company's Performance for the quarter ended on 30 June 2026 has been uploaded on the company's website, a copy of which is enclosed herewith for your reference.

This is for your information and record.

Thanking You,  
Yours Faithfully,  
For MAZAGON DOCK SHIPBUILDERS LIMITED

Lalatendu Acharya  
Company Secretary and Compliance officer

Encl: as above



A DEPARTMENT OF  
INDIAN REGISTER OF  
SHIPPING

फोन +91(22) 2376 2000  
Phone +91(22) 2376 3000  
+91(22) 2376 4000

फैक्स (Design) +91(22) 2373 8159  
Fax (Material)+91(22) 2373 8151  
(Finance)+91(22) 2373 8338

(Proj-C) +91(22) 2373 8147  
(East Yd.) +91(22) 2373 8333

वेबसाईट : www.mazdock.com  
Website : www.mazdock.com



# MAZAGON DOCK SHIPBUILDERS LIMITED

Building India's Maritime Strength.  
Delivering Excellence.

INVESTOR PRESENTATION  
**Q1 FY 2026-27**



Legacy of  
Excellence



Strengthening  
National Security



Innovation &  
Technology



Committed to  
the Nation



# INDEX

NAVIGATING OUR JOURNEY  
TO EXCELLENCE



01

MDL OVERVIEW



02

FINANCIAL PERFORMANCE  
HIGHLIGHTS



03

MAJOR EVENTS



04

MAJOR AWARD







# MDL IN A SNAPSHOT



01

**809 Vessels Delivered from 1960: 34 Warships from advanced Destroyer to Missile Boats, & 8 Submarines**

02

## Frigate Project

MDL is the lead shipyard for building 4 of the Nilgiri Class Stealth Frigates, 1<sup>st</sup> Ship was delivered on 20<sup>th</sup> Dec 2024, 2<sup>nd</sup> Ship delivered on 01<sup>st</sup> July 2025, 3<sup>rd</sup> Ship delivered on 28<sup>th</sup> Nov 2025 and 4<sup>th</sup> ship delivered on 30<sup>th</sup> April 2026.

03

## Destroyer Project

All 4 Destroyers are delivered ahead of schedule

04

We are proud to celebrate **250** years of excellence, dedication, and service to the nation. Since 1774, Mazagon Dock Shipbuilders Limited has played a vital role in building India's maritime strength. Our journey reflects growth, innovation, and commitment to the nation.

05

## Only

India's only shipyard to have built Destroyers, conventional Submarines for the Indian Navy & manufactured Corvettes in India

06

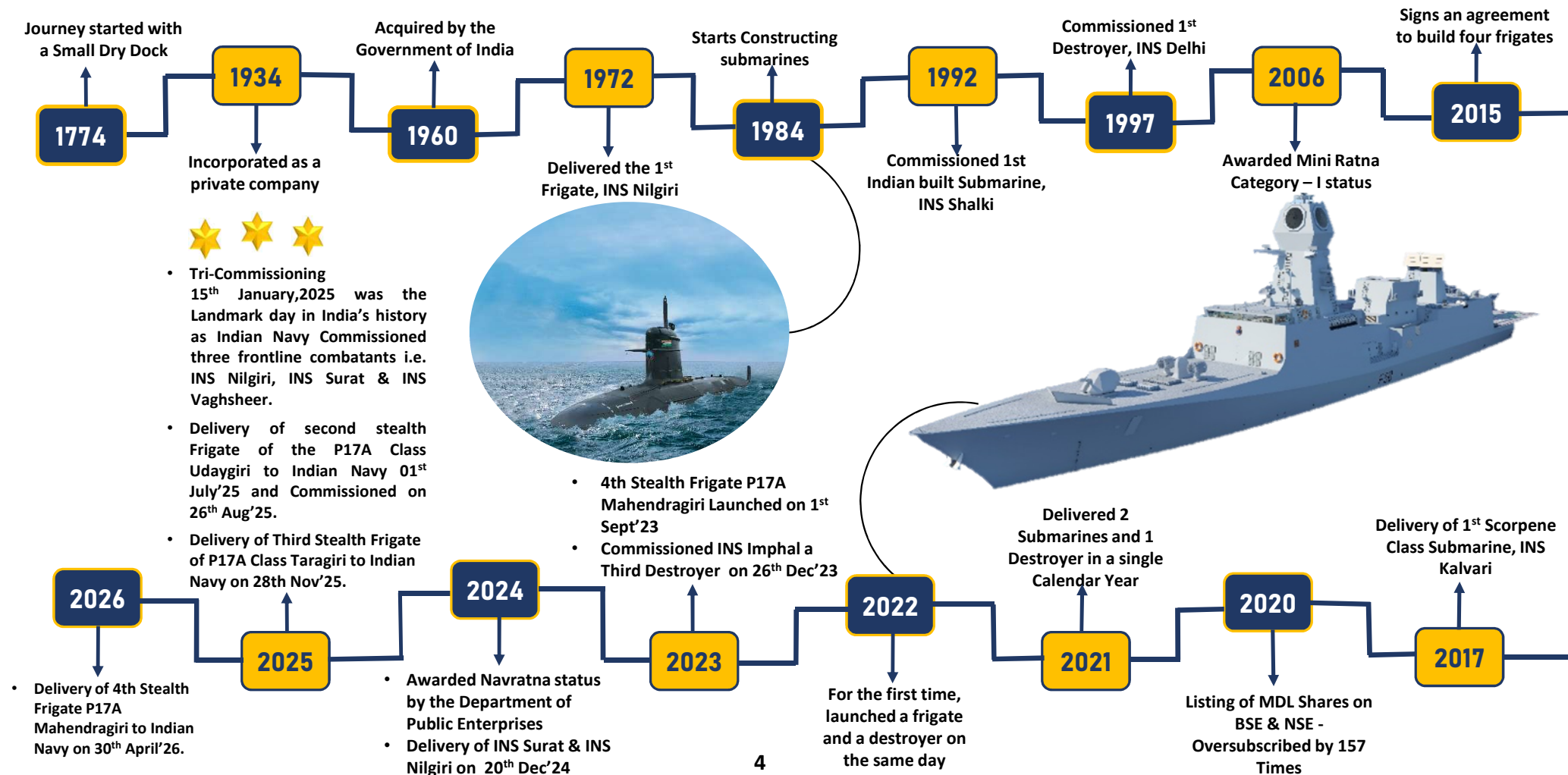
## Kalvari Class

Submarines Project Delivered all 6 Submarines between 2017-2025





# MDL JOURNEY SO FAR





# STRENGTH OF THE COMPANY



1

**Only Public Sector Defence Shipyard Constructing Destroyers and Submarines**



2

- World Class Infrastructure
- Capacity of building 11 Submarines & 10 War Ships concurrently



3

- Strategically Located
- Healthy Order Book
- Indigenization of Warships



4

Despite COVID-19 Pandemic & associated shortage of oxygen , global shortage of chips, delivered 6 Scorpene Submarine to Indian Navy between 2017 to 2025.



5

- Delivered 7 Destroyers between 2014 to 2025 i.e., One Destroyer every 18 Months
- 3<sup>rd</sup> Destroyer of P15B delivered 5 Months ahead of Schedule
- 4<sup>th</sup> Destroyer of P15B delivered 2 Months ahead of Schedule



6

- Consistent Profitability since more than 20 years
- Consistent Dividend
- Zero Debt





# WORLD CLASS INFRASTRUCTURE



## ❑ Shipbuilding Division:

- ❖ 3 Dry Docks, 3 Wet Basins, 3 Big Slipways, 6 Small Slipways
- ❖ Production, Assembly & Electrical Shops
- ❖ 300 Tonne Goliath Crane
- ❖ Shore Integration Facility
- ❖ Machine and Fitting, Instrumentation Shop

## ❑ Submarine Division:

- ❖ Fabrication Shops
- ❖ Sub-section Assembly & Section formation Shops
- ❖ Cradle Assembly Shop for equipment outfitting
- ❖ Submarine Dry Dock
- ❖ Shore Integration Facility



## A DIVERSE AND DISTINGUISHED MARITIME PROFILE



### Naval Platforms

- Destroyers
- Conventional Submarines
- Frigates
- Corvettes
- Missile Boat
- Offshore Patrol vessels
- Floating Border Outposts
- Coast Guard Training Ship
- Next Generation Off-shore Patrol Vessels
- Fast Patrolling Vessels



### Merchant Ships/Others

- General Cargo Vessel
- Multipurpose Support Vessel
- Offshore Supply vessel
- Tugs
- Dredgers
- Passenger cum Cargo Vessel
- Water tankers
- Trawlers
- Windmill towers Pontoons
- MPV
- Containers



### Oil Sector

- Offshore Platforms
- Jack-up rigs
- Sub Sea Pipe Laying

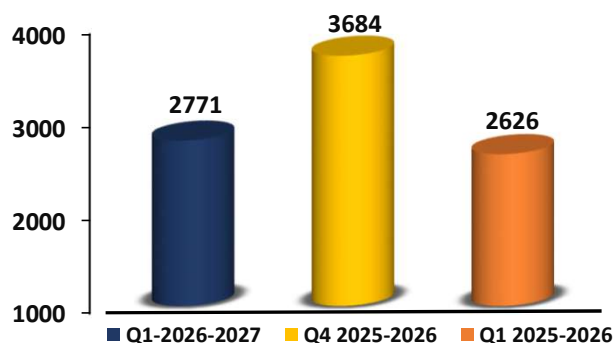




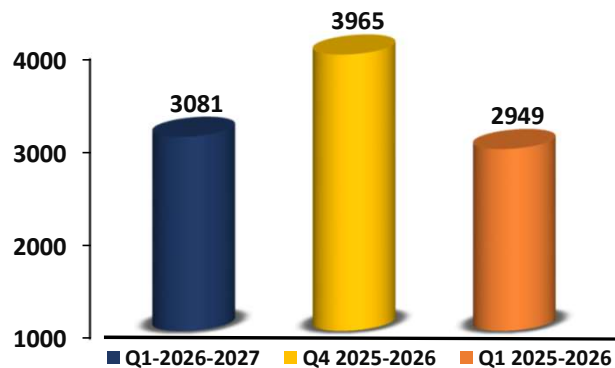
## COMPARISON OF QUARTERLY PERFORMANCE (STANDALONE)



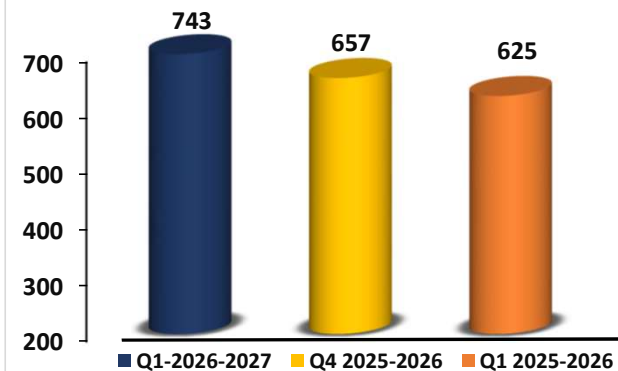
### Revenue from Operation (₹ in Cr)



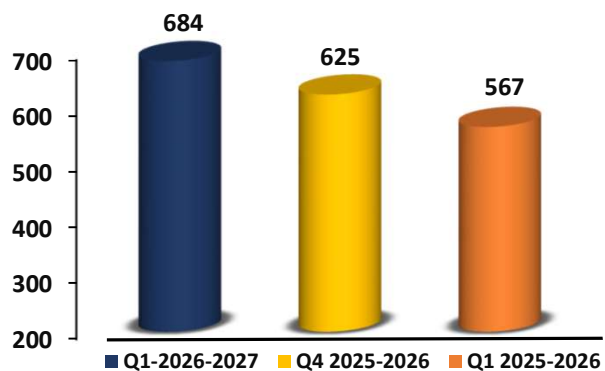
### Total Income (₹ in Cr)



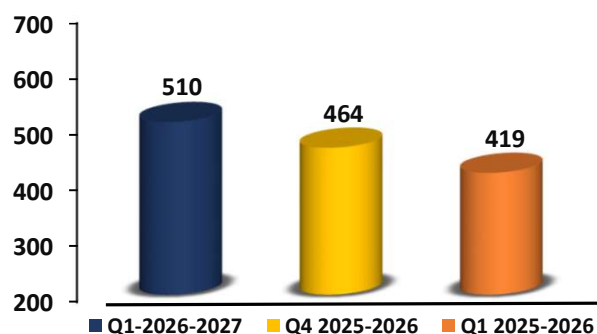
### EBITDA (₹ in Cr)



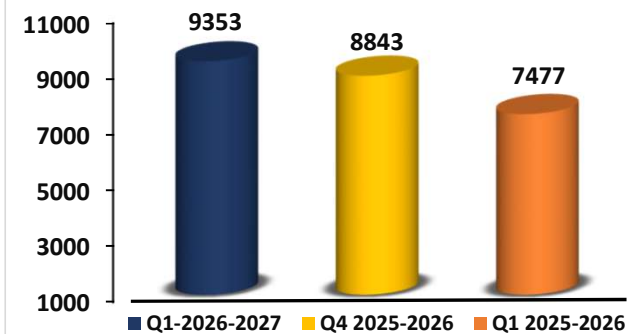
### PBT (₹ in Cr)



### PAT (₹ in Cr)



### Net worth (₹ in Cr)

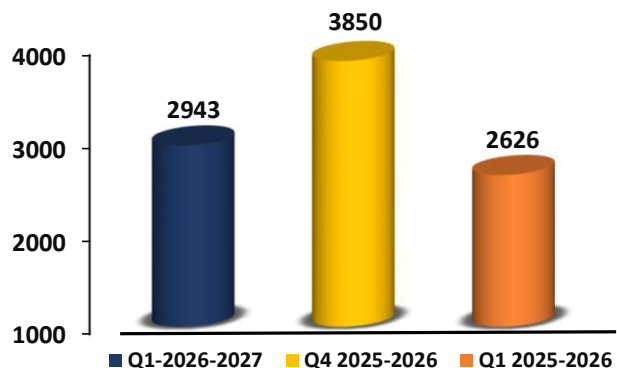




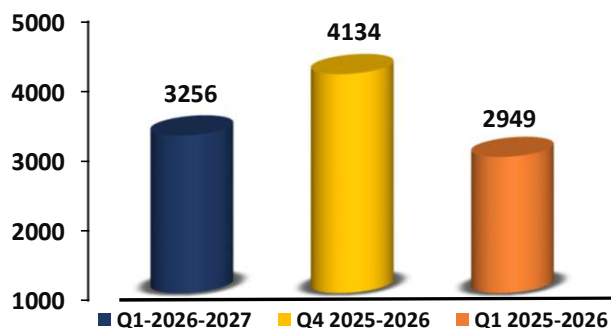
## COMPARISON OF QUARTERLY PERFORMANCE (CONSOLIDATED)



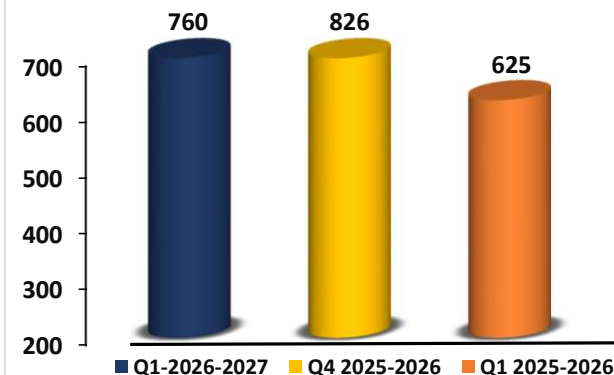
### Revenue from Operation (₹ in Cr)



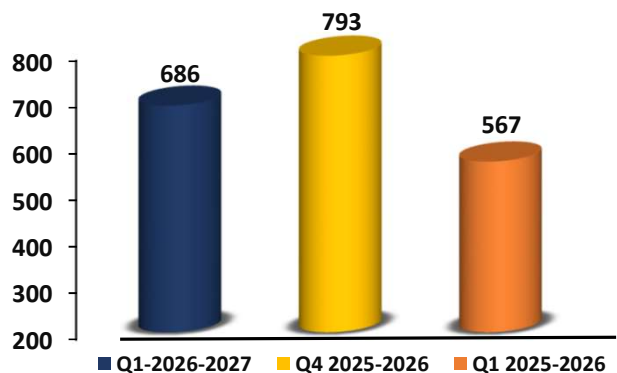
### Total Income (₹ in Cr)



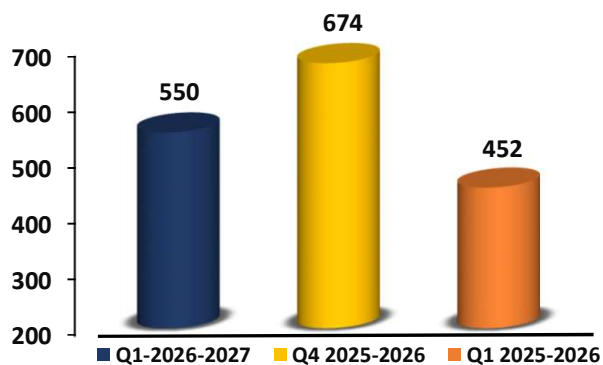
### EBITDA (₹ in Cr)



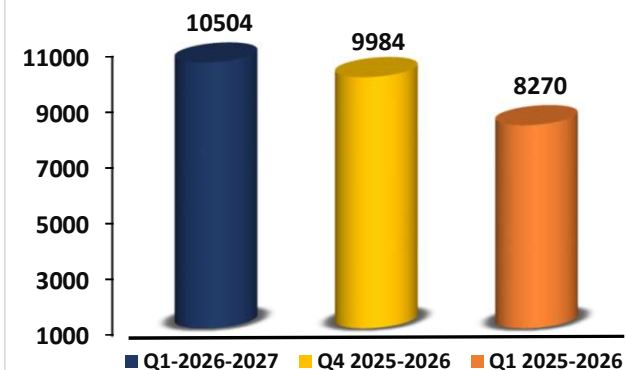
### PBT (₹ in Cr)



### PAT (₹ in Cr)



### Net worth (₹ in Cr)





# ORDER BOOK



| Types                                              | Particulars                                                      | Project Value (INR Cr) | Nos. (Contracted) | Client             | Balance (INR Cr) | Nos. (Pending to be delivered) |
|----------------------------------------------------|------------------------------------------------------------------|------------------------|-------------------|--------------------|------------------|--------------------------------|
| Shipbuilding                                       | P15B Destroyers                                                  | 28,753                 | 04                | MOD                | 283              | 0                              |
|                                                    | P17A Stealth Frigates                                            | 27,257                 | 04                | MOD                | 7,587            | 0                              |
|                                                    | ICGS (CTS,NGOPV,FPV)                                             | 2,849                  | 21                | MOD                | 2,649            | 21                             |
|                                                    | Multipurpose Hybrid Powered Vessel (MPV)                         | 810                    | 06                | NAVI MERCHANTS A/S | 695              | 06                             |
|                                                    | SCI PSV (shipping Corporation of India – Platform Supply Vessel) | 367                    | 01                | SCI                | 367              | 01                             |
| Submarine and Heavy Engineering                    | P75 Kalvari Submarines                                           | 29,981                 | 06                | MOD                | 1,678            | 0                              |
|                                                    | Medium Refit and Life Certification (MRLC) of Submarines         | 2,421                  | 01                | MOD                | 492              | 01                             |
|                                                    | ONGC (DSF II & PRP 8 Grade A)                                    | 5,465                  | 02                | ONGC               | 2,774            | 02                             |
|                                                    | AIP                                                              | 1,758                  | 01                | MOD                | 1,542            | 01                             |
|                                                    | Others                                                           | 244                    | -                 | OTHER              | 151              | -                              |
| Total Order Book as on, 30 <sup>th</sup> June 2026 |                                                                  |                        |                   |                    | 18,218           |                                |

Note: Balance Order book is including pending work/supply of spares of delivered vessels

## Shipbuilding



P17A Stealth Frigates



P15B Destroyers  
Submarine & Heavy Engineering



P75 Kalvari Submarines





## MAJOR EVENTS



INS Taragiri Third Stealth Frigate of P17A Commissioned  
on 03<sup>rd</sup> April, 2026.



## MAJOR EVENTS



MDL delivered the fourth Stealth Frigate of the P17A Class Mahendragiri to the Indian Navy on 30<sup>th</sup> April 2026.





## MAJOR EVENTS



The Second Reading acceptance documents (D448) of INS Vagir the 5<sup>th</sup> Kalvari Class Submarine built under Project-75 was signed on 22<sup>nd</sup> April, 2026.





# MAJOR EVENTS



Keel laying Ceremony 14 Fast Patrol Vessel Yard-16504 for Indian Coast Guard on 06<sup>th</sup> April 2026.



# MAJOR EVENTS



Keel Laying Ceremony of Next Generation Offshore Patrol Vessel (Yard-16404) for Indian Coast Guard on 25<sup>th</sup> June 2026.





# MAJOR EVENTS



Keel Laying Ceremony of the third 7500 DWT Multi-Purpose Hybrid Vessel (Yard 21003) the ceremony was graced by Mr. Rasmus Saltofte, CEO, Navi Merchants on 20<sup>th</sup> May 2026.





# MAJOR EVENTS



Plate Cutting Ceremony Fast Patrol Vessel 7 (Yard-16507) for Indian Coast Guard on 06<sup>th</sup> April 2026.



# MAJOR EVENTS



Historic Milestone on world Corrosion Awareness Day on 24<sup>th</sup> April 2026 MDL signed an MoU with NACE International India Section (NIIS) the Indian chapter of AMPP the world's foremost authority on corrosion science to establish India's first dedicated Marine Blasting & Painting skill Centre.





## MAJOR EVENTS



IIT Madras is powering the future of maritime innovation with the launch of its advanced Circulating water Tunnel Facility at the Discovery Campus in Thaiyur Chennai built with CSR support from MDL.





# MAJOR AWARD



MDL has been awarded the prestigious PSE Technology & Innovation Awards 2026 in the 'Enterprise Applications' category at the India PSE Summit, Hyderabad.



# THANK YOU