

Date: 22nd July 2026

To,
The Listing Department
BSE Limited
Corporate Relationship Department,
15th Floor, New Trading Ring
Rotunda Building, P J Towers
Mumbai - 400001

To,
The Listing Department
The Calcutta Stock Exchange Ltd.
7, Lyons Range, Kolkata - 700001

Scrip Code: 540744

Scrip ID: MESCON

Declaration under Regulation 31(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 31(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the Shareholding Pattern of **Mideast Integrated Steels Limited** as on **03rd July 2026**, consequent upon **capital restructuring through Inter-se Transfer between promoter group entities (Date of Allotment: 03-07-2026)**

We hereby declare that:

1. The enclosed Shareholding Pattern has been prepared in accordance with the provisions of Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
2. The information furnished therein is true, correct and complete to the best of our knowledge and belief.
3. The shareholding details have been compiled based on the records of the Company, the Register of Members and the data received from the Depositories/Registrar and Share Transfer Agent.
4. The Company has complied with all applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable laws relating to the disclosure of shareholding pattern.
5. The Shareholding Pattern reflects the post-capital restructuring shareholding of the Company and is being submitted pursuant to Regulation 31(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Kindly take the same on record.

Thanking you.

Yours faithfully,

For Mideast Integrated Steels Limited

YACHIK
A GOEL
Digitally signed
by YACHIKA GOEL
Date: 2026.07.22
13:46:36 +05'30'

Yachika Goel
Company Secretary & Compliance Officer
Membership No.: ACS25866

MIDEAST INTEGRATED STEELS LIMITED

Corporate Identity No. - L74899DL1992PLC050216

Regd. Off.: Mesco Towers, H-1, Zamrudpur, Community Centre, Kailash Colony, New Delhi - 110 048, India, T: 011-29241099, 40587085, 40587083
Bhubaneswar Office: Mesco Tower 3915, Lewis Road, Kedargouri Square, Bhubaneswar - 751 014, Odisha, T: 0674-2432755/59, Fax: 0674-2432256
Plant: Kalinga Nagar Industrial Complex, Khurunti, P. O. - Danagadi - 755 026, Dist. Jajpur Odisha, T: 06726-266042/45, 0671-2383100, Fax: 06726-266041
Mumbai Office: Unit No. 401, Silver Pearl Bldg, Water Field Road, Bandra (W), Mumbai - 400 050, T: 022-26603173/75/74
Kolkata Office: 14th Floor, Room No. 1412, 16, Strand Road, Kolkata - 700 001, T: 033-66451214 / 1215
E: info@mescosteel.com, W: www.mescosteel.com

General information about company	
Scrip code	540744
NSE Symbol	NOTLISTED
MSEI Symbol	NOTLISTED
ISIN	INE170N01016
Name of the company	MIDEAST INTEGRATED STEELS LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Capital Restructuring
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	13-07-2026
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	03-07-2026
Shareholding pattern filed under	Regulation 31 (1) (c)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

Declaration					
Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether Listed Entity has granted any ESOPs, which are outstanding?	No	No	No	No
5	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
6	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
7	Whether any shares held by promoters are encumbered under "Pledged"?	No	No		
8	Whether any shares held by promoters are encumbered under "Non-Disposal Undertaking"?	No	No		
9	Whether any shares held by promoters are encumbered, other than by way of Pledge or NDU, if any?	No	No		
10	Whether company has equity shares with differential voting rights?	No	No	No	No
11	Whether the listed entity has any significant beneficial owner?	No			

Table VI - Statement showing foreign ownership limits		
Particular	Approved limits (%)	Limits utilized (%)
As on shareholding date	0	0
As on the end of previous 1st quarter	0	0
As on the end of previous 2nd quarter	0	0
As on the end of previous 3rd quarter	0	0
As on the end of previous 4th quarter	0	0

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	No. Of Outstanding ESOP Granted (XC)	
								No of Voting (XIV) Rights						Total as a % of (A+B+C)
								Class eg:X	Class eg:Y	Total				
(A)	Promoter & Promoter Group	10	73889470			73889470	53.59	73889470		73889470	53.59			
(B)	Public	92629	63985530			63985530	46.41	63985530		63985530	46.41			
(C)	Non Promoter-Non Public													
(C1)	Shares underlying DRs													
(C2)	Shares held by Employee Trusts													
	Total	92639	137875000			137875000	100	137875000		137875000	100			

Table I - Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of shares		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group	53.59											41126000			
(B)	Public	46.41											38713550	38713550	0	0
(C)	Non Promoter-Non Public															
(C1)	Shares underlying DRs															
(C2)	Shares held by Employee Trusts															
	Total	100											79839550	38713550	0	0

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. Of Shares Underlying Outstanding convertible securities (XA)	No. of Shares Underlying Outstanding Warrants (XB)	
								No of Voting (XIV) Rights					Total as a % of Total Voting rights
								Class eg: X	Class eg: Y	Total			
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group												
(1)	Indian												
(a)	Individuals/Hindu undivided Family	5	513030			513030	0.37	513030		513030	0.37		
(d)	Any Other (specify)	5	73376440			73376440	53.22	73376440		73376440	53.22		
Sub-Total (A)(1)		10	73889470			73889470	53.59	73889470		73889470	53.59		
(2)	Foreign												
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		10	73889470			73889470	53.59	73889470		73889470	53.59		
B	Table III - Statement showing shareholding pattern of the Public shareholder												
(1)	Institutions (Domestic)												
(d)	Banks	3	200700			200700	0.15	200700		200700	0.15		
(j)	Other Financial Institutions	1	1			1	0	1		1	0		
Sub-Total (B)(1)		4	200701			200701	0.15	200701		200701	0.15		
(2)	Institutions (Foreign)												
(3)	Central Government / State Government(s)												
(4)	Non-institutions												
(f)	Investor Education and Protection Fund (IEPF)	1	14066324			14066324	10.2	14066324		14066324	10.2		
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	91536	15400554			15400554	11.17	15400554		15400554	11.17		
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	40	3055087			3055087	2.22	3055087		3055087	2.22		
(i)	Non Resident Indians (NRIs)	792	244741			244741	0.18	244741		244741	0.18		
(l)	Bodies Corporate	123	30770891			30770891	22.32	30770891		30770891	22.32		
(m)	Any Other (specify)	133	247232			247232	0.18	247232		247232	0.18		
Sub-Total (B)(4)		92625	63784829			63784829	46.26	63784829		63784829	46.26		
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		92629	63985530			63985530	46.41	63985530		63985530	46.41		
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder												
Total (A+B+C2)		92639	137875000			137875000	100	137875000		137875000	100		
Total (A+B+C)		92639	137875000			137875000	100	137875000		137875000	100		

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																
Sr. No.	Category & Name of the Shareholders (I)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XIII)		Number of Shares pledged (XIV)		Non-Disposal Undertaking (XV)		Other encumbrances, if any (XVI)		Total Number of Shares encumbered (XVII) = (XIV+XV+XVI)		Number of equity shares held in dematerialized form (XVIII)	Sub-categorization of share		
			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub- (iii)
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group															
(1)	Indian															
(a)	Individuals/Hindu undivided Family	0.37											299500			
(d)	Any Other (specify)	53.22											40826500			
Sub-Total (A)(1)		53.59											41126000			
(2)	Foreign															
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		53.59											41126000			
B	Table III - Statement showing shareholding pattern of the Public shareholder															
(1)	Institutions (Domestic)															
(d)	Banks	0.15											200400	200400	0	0
(j)	Other Financial Institutions	0											0	0	0	0
Sub-Total (B)(1)		0.15											200400	200400	0	0
(2)	Institutions (Foreign)															
(3)	Central Government / State Government(s)															
(4)	Non-institutions															
(f)	Investor Education and Protection Fund (IEPF)	10.2											14066324	14066324	0	0
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	11.17											4390476	4390476	0	0
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	2.22											3016587	3016587	0	0
(i)	Non Resident Indians (NRIs)	0.18											90941	90941	0	0
(l)	Bodies Corporate	22.32											16701991	16701991	0	0
(m)	Any Other (specify)	0.18											246831	246831	0	0
Sub-Total (B)(4)		46.26											38513150	38513150	0	0
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		46.41											38713550	38713550	0	0

C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder												
Total (A+B+C2)		100										79839550	
Total (A+B+C)		100										79839550	
Disclosure of notes in case of promoter holding in dematerialised form is less than 100 percentage													Textn Infor

Text Block	
Textual Information(1)	NA

Individuals/Hindu undivided Family						
Sr. No.	1	2	3	4	5	
Name of the Shareholders (I)	SHIPRA SINGH	RITA SINGH	NATASHA SINHA	D K SINGH	J K SINGH	Click here to go back
PAN (II)	AXHPS9326F	ABKPS4308J	AAUPS3146B	ABKPS4291G	AAUPS3147A	Total
No. of fully paid up equity shares held (IV)	402800	107910	2300	10	10	513030
Total nos. shares held (VII) = (IV)+(V)+(VI)	402800	107910	2300	10	10	513030
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.29	0.08	0	0	0	0.37
Number of Voting Rights held in each class of securities (IX)						
Class eg:X	402800	107910	2300	10	10	513030
Total	402800	107910	2300	10	10	513030
Total as a % of Total Voting rights	0.29	0.08	0	0	0	0.37
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	402800	107910	2300	10	10	513030
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	0.29	0.08	0	0	0	0.37
Number of equity shares held in dematerialized form (XVIII)	201400	95800	2300	0	0	299500
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter	Promoter	Promoter	Promoter	Promoter	

Any Other (specify)						
Sr. No.	1	2	3	4	5	6
Category	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate	Bodies Corporate
Name of the Shareholders (I)	MIDEAST (INDIA) LTD	MESCO MINING LIMITED	MESCO STEELS LTD	MESCO KALINGA STEEL LIMITED	MESCO HOTELS LTD	MESCO LOGISTICS LTD
PAN (II)	AAACM0319F	AACCM1342G	AACCM1341F	AACCM1343H	AAACM8267G	AACCM1344A
No. of the Shareholders (I)	1	0	1	1	1	1
No. of fully paid up equity shares held (IV)	32549940	0	30146800	10000000	528000	151700
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	32549940	0	30146800	10000000	528000	151700
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	23.61	0	21.87	7.25	0.38	0.11
Number of Voting Rights held in each class of securities (IX)						
Class eg: X	32549940	0	30146800	10000000	528000	151700
Total	32549940	0	30146800	10000000	528000	151700
Total as a % of Total Voting rights	23.61	0	21.87	7.25	0.38	0.11
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	32549940	0	30146800	10000000	528000	151700
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	23.61	0	21.87	7.25	0.38	0.11
Number of equity shares held in dematerialized form (XVIII)	0	0	30146800	10000000	528000	151700
Reason for not providing PAN						
Reason for not providing PAN						
Shareholder type	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group	Promoter Group

Any Other (specify)	
Sr. No.	
Category	Click here to go back
Name of the Shareholders (I)	
PAN (II)	Total
No. of the Shareholders (I)	5
No. of fully paid up equity shares held (IV)	73376440
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	73376440
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	53.22
Number of Voting Rights held in each class of securities (IX)	
Class eg: X	73376440
Total	73376440
Total as a % of Total Voting rights	53.22
Total No. of shares on fully diluted basis (including warrants and Convertible Securities etc.) (XI)=(VII+X)	73376440
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)= (VII)+(X) As a % of (A+B+C2)	53.22
Number of equity shares held in dematerialized form (XVIII)	40826500
Reason for not providing PAN	
Reason for not providing PAN	
Shareholder type	

Bodies Corporate			
Sr. No.	1	2	
Name of the Shareholders (I)	VRINDAVAN COMMOSALES PVT LTD	MOORGATE INDUSTRIES INDIA PVT. LTD.	Click here to go back
PAN (II)	AACCV9560B	AAHCS9299R	Total
No. of fully paid up equity shares held (IV)	16472000	13787500	30259500
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	16472000	13787500	30259500
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	11.95	10	21.95
Number of Voting Rights held in each class of securities (IX)			
Class eg: X	16472000	13787500	30259500
Total	16472000	13787500	30259500
Total as a % of Total Voting rights	11.95	10	21.95
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	16472000	13787500	30259500
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	11.95	10	21.95
Number of equity shares held in dematerialized form (XIV)	16472000	0	16472000
Reason for not providing PAN			
Reason for not providing PAN			
Sub-categorization of shares			
Shareholding (No. of shares) under			
Sub-category (i)	16472000	0	16472000
Sub-category (ii)	0	0	0
Sub-category (iii)	0	0	0

Investor Education and Protection Fund (IEPF)		
Sr. No.	1	
Name of the Shareholders (I)	INVESTOR EDUCATION AND PROTECTION FUND AUTHORITY MINISTRY OF	Click here to go back
PAN (II)	ZZZZZ9999Z	Total
No. of fully paid up equity shares held (IV)	14066324	14066324
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	14066324	14066324
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	10.2	10.2
Number of Voting Rights held in each class of securities (IX)		
Class eg: X	14066324	14066324
Total	14066324	14066324
Total as a % of Total Voting rights	10.2	10.2
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	14066324	14066324
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	10.2	10.2
Number of equity shares held in dematerialized form (XIV)	14066324	14066324
Reason for not providing PAN		
Reason for not providing PAN	Textual Information(1)	
Sub-categorization of shares		
Shareholding (No. of shares) under		
Sub-category (i)	14066324	14066324
Sub-category (ii)	0	0
Sub-category (iii)	0	0

Text Block	
Textual Information(1)	NA

Any Other (specify)				
Sr. No.	1	2	3	
Category	HUF	Trusts	Firm	
Category / More than 1 percentage	Category	Category	Category	
Name of the Shareholders (I)				Click here to go back
PAN (II)				Total
No. of the Shareholders (I)	129	1	3	133
No. of fully paid up equity shares held (IV)	245132	300	1800	247232
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	245132	300	1800	247232
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.18	0	0	0.18
Number of Voting Rights held in each class of securities (IX)				
Class eg: X	245132	300	1800	247232
Total	245132	300	1800	247232
Total as a % of Total Voting rights	0.18	0	0	0.18
Total No. of shares on fully diluted basis (including warrants, ESOP, Convertible Securities etc.) (XI)=(VII+X)	245132	300	1800	247232
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XII)=(VII)+(X) As a % of (A+B+C2)	0.18	0	0	0.18
Number of equity shares held in dematerialized form (XIV)	244731	300	1800	246831
Reason for not providing PAN				
Reason for not providing PAN				
Sub-categorization of shares				
Shareholding (No. of shares) under				
Sub-category (i)	244631	300	1800	246731
Sub-category (ii)	0	0	0	0
Sub-category (iii)	0	0	0	0

