Ref. No.: OIL/SE/2026-27/25 **July 21, 2026**

To
Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001
Scrip Code: 530135

To
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Symbol: OPTIEMUS

Subject: Outcome of the meeting of Preferential Allotment Committee of the Board of Directors of Optiemus Infracom Limited ("the Company") in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'am,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Preferential Allotment Committee of the Board of Directors of Optiemus Infracom Limited **("the Company")** at its meeting held today i.e. Tuesday, July 21, 2026, has, inter alia, considered and approved the allotment of 5,72,336 Equity Shares of face value of Rs. 10/- each pursuant to the conversion of 5,72,336 Fully Convertible Warrants **("Warrants")**, allotted on February 08, 2025, at an issue price of Rs. 672.25/- each aggregating to Rs. 38,47,52,876/- to the following allottees belonging to "Promoter & Promoter Group" and "Non-Promoter" Category by way of preferential allotment on a private placement basis:

Sr. No.	Name of the Allottee	Category	Number of Equity Shares allotted pursuant to the conversion of warrants
1	Renu Gupta	Promoter	3,75,000
2	Ishan Goyal	Non-Promoter	7,500
3	Kunal Agrawal	Non-Promoter	1,668
4	Nexta Enterprises LLP	Non-Promoter	1,66,668
5	Parimal Rai	Non-Promoter	1,600
6	Rajwanti Garg	Non-Promoter	2,000
7	Relcon Forex Private Limited	Non-Promoter	3,050
8	Renu Agarwal	Non-Promoter	2,000
9	Rohan Goyal	Non-Promoter	7,500
10	Satya Narain Garg-HUF	Non-Promoter	2,000
11	Vikas Chandra	Non-Promoter	3,350
Total			**5,72,336**

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 89,26,11,190/- (Rupees Eighty-Nine Crore Twenty-Six Lakh Eleven Thousand One Hundred Ninety Only) divided into 8,92,61,119 (Eight Crore Ninety-Two Lakh Sixty-One Thousand One Hundred Nineteen) Equity Shares of face value of Rs. 10/- each.

The meeting of the Preferential Allotment Committee of the Board of Directors was commenced at 06:00 P.M. and concluded at 06:48 P.M.

Kindly take the same on your records.

Thanking you,

Yours faithfully,
For Optiemus Infracom Limited

Vikas Chandra
Digitally signed by Vikas Chandra
Date: 2026.07.21 19:32:58 +05'30'

Vikas Chandra
Company Secretary & Compliance Officer