July 30, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, C-1, Block G, Bandra
Kurla Complex, Bandra (E), Mumbai 400051
NSE Symbol - EBGNG

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Scrip Code – 544455

Sub: Copy of Investor Presentation- Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), please find enclosed herewith copy of "Investor Presentation" for the investors/analysts Earnings call scheduled on Thursday, July 30, 2026, at 06:00 PM (IST).

The same is also disseminated on the website of the Company.

Please take the above information on record.

FOR GNG ELECTRONICS LIMITED

SARITA TUFANI VISHWAKARMA
Digitally signed by SARITA TUFANI VISHWAKARMA
Date: 2026.07.30 17:01:22 +05'30'

Sarita Vishwakarma
Company Secretary & Compliance officer
Membership No. A59547

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(Formerly known as GNG Electronics Private Limited)
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GNG ELECTRONICS LIMITED

Q1FY27 | Investor Presentation

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KEY HIGHLIGHTS

– Q1 FY27

Management Comment

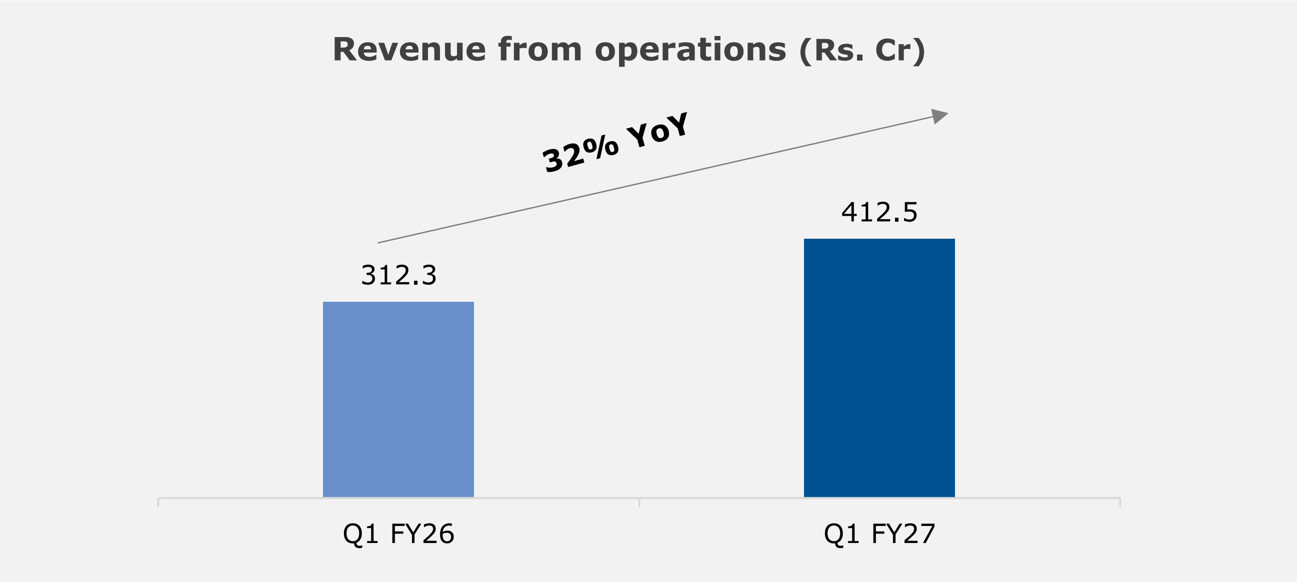
Mr. Sharad Khandelwal
Managing Director

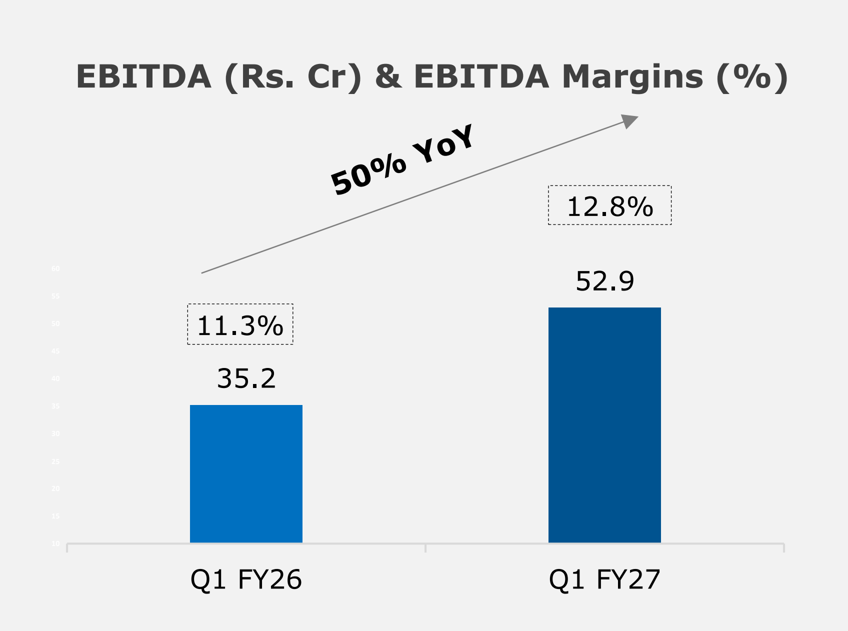
"The global ICT industry continues to witness a structural shift towards professionally refurbished computing solutions, driven by increasing enterprise adoption, cost optimization, and sustainability initiatives. Against this backdrop, we have started FY27 on a strong note, delivering revenue of ₹412.5 crore, representing a growth of 32% YoY, while EBITDA margin stood at 12.8% an improvement of 156 bps YoY, reflecting the resilience of our business model and disciplined execution.

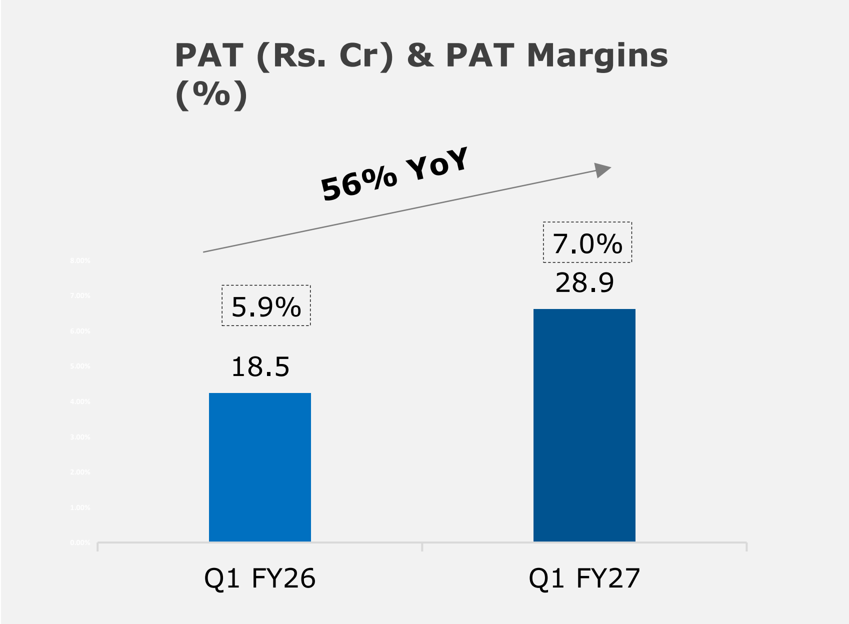
During the quarter, we continued to strengthen our global presence by expanding our reach to 49 countries, increasing customer touchpoints to over 5,100, and further diversifying our supplier base. We also deepened our engagement with channel partners through dealer meets across India and launched initiatives such as the EB Elite Program to further strengthen our distribution ecosystem. Our strategic partnership with Redington Limited marks another important milestone in expanding our reach across India's organized technology distribution network.

Looking ahead, we remain confident in the long-term opportunity for the refurbished ICT industry. As enterprises and institutions increasingly adopt professionally refurbished devices and organized channels continue to evolve, Electronics Bazaar is well positioned to capitalize on this structural opportunity. Backed by our integrated global platform, expanding distribution ecosystem, and strong execution capabilities, we remain committed to delivering sustainable growth, improving profitability, and creating long-term value for all our stakeholders."

Consolidated Financial Highlights







Consolidated Income Statement – Quarterly

Particulars (Rs Cr)	Q1 FY27	Q1 FY26	YoY	Q4 FY26	QoQ	FY26
Revenue from operations	412.5	312.3	32.1%	651.7	-36.7%	1,891.1
Other Income	3.5	2.9		0.6		4.3
Total income	**416.0**	**315.1**	**32.0%**	**652.3**	**-36.2%**	**1,895.4**
Gross Profit	**101.7**	**66.7**	**52.4%**	**125.3**	**-18.8%**	**380.9**
Gross Profit Margins	**24.6%**	**21.4%**	**329 bps**	**19.2%**	**542 bps**	**20.1%**
Employee benefits expenses	31.9	22.3		33.0		104.6
Other expenses	20.4	12.1		28.9		80.2
EBITDA	**52.9**	**35.2**	50.4%	**64.0**	-17.3%	**200.5**
EBITDA Margins	**12.8%**	**11.3%**	**156 bps**	**9.8%**	**300 bps**	**10.6%**
Depreciation and amortization expenses	3.3	2.0		3.2		10.4
Finance cost	13.9	10.7		14.4		42.4
PBT	**35.7**	**22.5**	**59.1%**	**46.4**	**-22.9%**	**147.7**
Less: tax expenses	6.8	4.0		4.2		15.7
PAT	**28.9**	**18.5**	**56.2%**	**42.1**	**-31.3%**	**132.0**
PAT Margins	**7.0%**	**5.9%**	**108 bps**	**6.5%**	**55 bps**	**7.0%**
EPS Basic	**2.54**	**1.91**		**3.70**		**11.58**

THANK YOU

For further information please contact

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