JSW Steel Limited

Regd. Office : JSW Centre,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
CIN. : L27102MH1994PLC152925
Phone : +91 22 4286 1000
Fax : +91 22 4286 3000
Website : www.jsw.in

JSWSL: MUM: SEC: SE: 2026-27/07/29
July 31, 2026

To,

1.	**National Stock Exchange of India Ltd.** Exchange Plaza, Plot No. C/1, G Block Bandra – Kurla Complex Bandra (E), Mumbai – 400 051 **NSE Symbol: JSWSTEEL** ***Kind Attn.: Listing Department***	**2.**	**BSE Limited** Corporate Relationship Dept. Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001. **Scrip Code No.500228** ***Kind Attn.: Listing Department***

Sub:- Newspaper Advertisement – Meeting of the Equity Shareholders pursuant to the order passed by Hon'ble National Company Law Tribunal ("NCLT")

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Schedule III Part A Para A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Rule 20 of the Companies (Management and Administration) Rules, 2014, we enclose herewith the copies of the newspaper advertisements published in Financial Express, All Editions and Loksatta (Marathi), regarding completion of dispatch of notices of the NCLT convened meeting of the equity shareholders to be held on Friday, August 21, 2026 at 12 Noon (I.S.T).

The aforesaid disclosure is also available on the Company's website www.jsw.in

This is for your information and records.

Thanking you,

Yours faithfully,
For **JSW Steel Limited**

MANOJ PRASAD SINGH
Digitally signed by MANOJ PRASAD SINGH
Date: 2026.07.31 15:36:48 +05'30'

Manoj Prasad Singh
Company Secretary
(in the interim capacity)

Encl.: As above

SBI

Corporate Centre, Nariman Point, Madame Cama Road, Mumbai-400 021

Empanelment of Car Hiring Companies/Agencies for providing New Cars on monthly rental basis to our Executives

TENDER FOR AVAILING THE SERVICES OF CAR HIRING COMPANIES/AGENCIES TO PROVIDE NEW CARS ON MONTHLY RENTAL BASIS TO OUR EXECUTIVES

State Bank of India, Corporate Centre, Mumbai invites sealed offers from eligible reputed companies / agencies for the purpose of providing new cars on monthly rental basis to our executives posted at Corporate Centre, Nariman Point, GITC Belapur and Mumbai Metro LHO at BKC, for a period of 03 years. The tender documents, eligibility criteria and other details will be available on the Bank's website https://sbi.bank.in/web/sbi-in-the-news/procurement-news and e-Tender Portal www.tenderwizard.com/SBIETENDER from 31.07.2026 to 28.08.2026. Tenders received after the due date will not be entertained. Corrigendum/Addendum, if any, will be published only on Bank's website and e-tender portal.

Last Date for Submission of bids: 28.08.2026 (up to 15:00 hrs.)

Place: Mumbai
Date: 31.07.2026 **CHIEF LIAISON OFFICER**

"IMPORTANT"

Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever.

AEGIS LOGISTICS LIMITED

CIN : L63090GJ1956PLC001032
Regd. Office : 502 Skylon, G.I.D.C., Char Rasta, Vapi 396 195, Dist. Valsad, Gujarat
Corp. Office : 1202, Tower B, Peninsula Business Park, G. K. Marg, Lower Parel (W), Mumbai - 400013 Tel.: +91 22 6666 3666 Fax : +91 22 6666 3777
E-mail : aegis@aegisindia.com **Website :** www.aegisindia.com

NOTICE is hereby given that the following Share Certificate(s) for Equity Share(s) of face value of Re.1/- each has/have been lost or misplaced and the below named registered shareholder(s)/legal heir(s) has/have applied to the Company to issue duplicate Certificate(s) for the said shares. Any person who has a claim in respect of the said shares should lodge such claim with the Company at its Corporate Office within fifteen days from this date else the Company will proceed to issue duplicate Certificate(s) :

Folio No.	Name of the Shareholder	Certificate No.	Distinctive Nos.		Shares
			From	To	
D01647	Dilip Kothari	1752	2596071	2597750	1680

For Aegis Logistics Limited
Sd/-
Company Secretary

Place : Mumbai
Date : 30/07/2026

HBL ENGINEERING LIMITED
(Formerly HBL Power Systems Limited)
CIN:L40109TG1986PLC006745
Regd. Off: 8-2-601, Road No. 10, Banjara Hills, Hyderabad – 500 034, Telangana

NOTICE OF BOARD MEETING

Notice is hereby given that pursuant to Regulation 29 and 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, a meeting of the Board of Directors of the Company is scheduled to be held on Saturday, August 08, 2026 inter-alia to consider and to take on record the unaudited (standalone & consolidated) financial results for quarter ended on June 30, 2026.

The information contained in this notice is also available on Company's website at **https://hbl.in/Investors-Details.html** and on the Stock Exchange website (BSE: **www.bseindia.com** & NSE: **www.nseindia.com**).

For HBL Engineering Limited
(Formerly HBL Power Systems Limited)
Sd/- G B S Naidu
Company Secretary

Place : Hyderabad
Date : 30.07.2026

NOTICE

kotak Mutual Fund

NOTICE is hereby given that Pursuant to Regulation 56 of SEBI (Mutual Funds) Regulations, 1996 read with Para 5.4 of SEBI Master Circular no. SEBI/HO/IMD/IMD-PoD-1/CIR/2024/90 dated June 27, 2024, the scheme wise annual report and abridged summary thereof for the financial year ended March 31, 2026 are hosted on the website of the Kotak Mahindra Mutual Fund viz. www.kotakmf.com and on the website of AMFI viz. www.amfiindia.com.

The unitholders can also submit a request for a physical or electronic copy of the scheme wise annual report or abridged summary thereof by sending an SMS through registered mobile number on 9167573281 or by calling on 18003091490 or by sending an email to mutual@kotak.com or by writing a letter to Kotak Mahindra Asset Management Company Ltd, at the address mentioned below.

Unit holders are requested to ensure that their correct and updated email address and mobile number is registered in AMC records. The unitholder may forward a signed copy of 'Email & Mobile Updation Form' to mutual@kotak.com to update his correct and updated email address/ mobile number in AMC records.

For Kotak Mahindra Asset Management Company Limited
Investment Manager – Kotak Mahindra Mutual Fund

Mumbai **Sd/-**
July 30, 2026 **Authorised Signatory**

Any queries / clarifications in this regard may be addressed to:
Kotak Mahindra Asset Management Company Limited
CIN: U65991MH1994PLC080009 (Investment Manager for Kotak Mahindra Mutual Fund)
6th Floor, Kotak Towers, Building No.21, Infinity Park, Off: Western Express Highway, Goregaon - Mulund Link Road, Malad (East), Mumbai - 400 097.
Phone Number: 18003091490 / 044-40229101 • Email: mutual@kotak.com • Website: www.kotakmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

JSW Steel Limited

Corporate Identification No. (CIN): L27102MH1994PLC152925
Regd. Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Tel.: +91-22-4286 1000 • Fax: +91-22-4286 3000
Email id: jswsl.investor@jsw.in • Website: www.jsw.in

Form No. CAA-2

[Pursuant to Sections 230(3) of the Companies Act, 2013 and Rules 6 and 7 of Companies (Compromises, Arrangements and Amalgamations) Rules, 2016]

IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH
C.A.(CAA)/117(MB)/2026
AND
IN THE MATTER OF SCHEME OF AMALGAMATION OF PIOMBINO STEEL LIMITED WITH JSW STEEL LIMITED AND THEIR RESPECTIVE SHAREHOLDERS

JSW Steel Limited, a company incorporated)
under the provisions of the Companies Act,)
1956, having Corporate Identity Number)
L27102MH1994PLC152925 and its)
registered office at JSW Centre, Bandra Kurla Complex,)
Bandra (East), Mumbai – 400 051,) **... Company/Second Applicant**
Maharashtra, India) **Company/ Transferee Company**

Advertisement of Notice of Meeting of the equity shareholders of the Second Applicant Company

Notice is hereby given that by an Order dated July 2, 2026 (**"Tribunal Order"**), the Mumbai Bench of the National Company Law Tribunal (**"Tribunal"**) has directed a meeting to be held of the equity shareholders of the Company, for the purpose of considering, and if thought fit, approving the Scheme of Amalgamation of Piombino Steel Limited with the Company and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (**"Act"**) (**"Scheme"**).

In pursuance of the said Tribunal Order and as directed therein and in compliance with the applicable provisions of the Act and the Securities and Exchange Board of India (**"SEBI"**) (Listing Obligations and Disclosure Requirements) Regulations, 2015 (**"SEBI LODR"**), further notice is hereby given that meeting of the equity shareholders of the Company will be held on Friday, August 21, 2026 at 12:00 noon (IST) through Video Conferencing (**"VC"**) / Other Audio Visual Means (**"OAVM"**).

The equity shareholders of the Company are requested to attend the meeting through VC / OAVM as physical attendance at the meeting has been dispensed with. Further, the facility for appointment of proxies will not be available for the meeting. The Scheme if approved by the equity shareholders at the meeting, will be subject to the subsequent approval of the Tribunal and such other approvals, permissions and sanctions of regulatory or other authorities, as may be necessary.

The notice of the meeting (which inter alia includes the Scheme and Statement pursuant to Sections 230 and 232 read with Section 102 and other applicable provisions of the Act, the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016, SEBI LODR and other applicable circulars issued by the SEBI (as the case may be) has been sent electronically to all equity shareholders as on July 24, 2026 whose registered e-mail addresses are available in the records of the Company / Registrar and Share Transfer Agent / Depository participant(s) / Depositories, in accordance with applicable General Circulars issued by the Ministry of Corporate Affairs. Further, the equity shareholders of the Company whose email address are not available or who have not received the notice convening said meeting, can also access / download the said notice(s) from the website of the Company at www.jsw.in and the websites of the Stock Exchanges, i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively.

The aforesaid notice and the accompanying documents are also placed on the: (i) website of the Company and can be accessed at www.jsw.in; (ii) website of KFin Technologies Limited (**"KFin"**), being the Registrar & Share Transfer Agent of the Company, and being the agency appointed by the Company to provide the facility of voting to the equity shareholders through remote e-voting, for participation in the Meeting through VC/OAVM and e-voting at the Meeting for convening of the meeting viz. https://evoting.kfintech.com; and (iii) website of the Stock Exchanges i.e., BSE Limited viz. www.bseindia.com and National Stock Exchange of India Limited viz. www.nseindia.com.

If so desired, copy of the notice and the accompanying documents i.e. Scheme and explanatory statement pursuant to Section 230(3) of the Act, can be obtained free of charge at the registered office of the Company. A written request in this regard, may be addressed to the Company Secretary at jswsl.investor@jsw.in.

The Tribunal has appointed Mr. Sajjan Jindal (DIN:00017762), Chairman & Managing Director of the Company, to be the Chairperson for the meeting of equity shareholders of the Company.

Manner of casting vote(s) through e-voting and attending the meeting through VC / OAVM:

Pursuant to the provisions of Section 230(4) read with Section 108 and other applicable provision of the Act read with relevant Rule 20 and other applicable provisions of the Companies (Management and Administration) Rules, 2014, the Secretarial Standard on General Meetings (SS-2) issued by the Institute of Company Secretaries of India, as applicable, and the SEBI LODR, equity shareholders will be provided with the facility to cast their votes on all resolutions set forth in the Notice using electronic voting system (**"remote e-voting"**). The Company has engaged the services of KFin for providing facility for remote e-voting, participation in the meeting through VC/OAVM and e-voting during the meeting.

Information and instructions including details of user id and password relating to e-voting have been sent to the equity shareholders through email. The manner of remote e-voting and e-voting during the meeting by the equity shareholders holding shares in dematerialized mode, physical mode and for equity shareholders who have not registered their email addresses is provided in the notice. The remote e-voting timelines, and login details for e-voting and attending the meeting are as under:

Particulars	Meeting of equity shareholders
EVEN number of the meeting on KFin e-voting system	9964
Cut-off Date for reckoning entitlement for e-voting and attending the meeting	Friday, August 14, 2026
Commencement of remote e-voting	Tuesday, August 18, 2026
Conclusion of remote e-voting	Thursday, August 20, 2026
User ID and Password	Refer instructions mentioned in the notice of the meeting.

Note: *The remote e-voting shall not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by KFin upon expiry of the aforesaid period.*

The equity shareholders of the Company will be provided with the facility for e-voting during the meeting and those equity shareholders of the Company attending the meeting who have not already cast their votes by remote e-voting will be able to exercise their right to cast vote during the meeting.

A person whose name is recorded in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date, i.e., Friday, August 14, 2026 only shall be entitled to exercise his/ her/ its voting rights on the resolution proposed in the notice and attend the meeting of equity shareholders of the Company. A person who is not an equity shareholder as on the cut-off date, should treat the notice for information purpose only. Equity shareholders holding shares in physical form or equity shareholders who have not registered their email addresses may also exercise their voting rights through e-voting and attend the meeting, by following the instructions provided in the notice of the meeting.

Any person who becomes an equity shareholder of the Company after dispatch of the Notice and holding shares as on the cut-off date i.e. August 14, 2026, may obtain the User ID and password in the manner as provided in the Notice of the meeting.

The Tribunal has appointed Mr. Nilesh Shah, Practicing Company Secretary (email: nilesh@ngshah.com), to be the Scrutinizer for the meeting to scrutinize the remote e-voting process as well as e-voting during the meeting in a fair and transparent manner and submit the report on the votes cast to the Chairperson of the meeting or to any person so authorized by the Chairperson, within 2 (two) working days of the conclusion of the meeting.

The results of e-voting will be declared within 2 (two) working days from the conclusion of the meeting and the same, along with the consolidated Scrutiniser's Report, will be placed on the website of the Company at www.jsw.in and on the website of KFin at https://evoting.kfintech.com. The result will simultaneously be communicated to the Stock Exchanges, where the shares of the Company are listed. The Company will also display the results on the notice board at the Registered Office of the Company and Administrative Office of the Company.

The resolutions proposed will be deemed to have been passed on the date of the meeting subject to receipt of the requisite number of votes in favour of the resolutions. Once, the vote on resolution is cast by the equity shareholder, the equity shareholder cannot modify it subsequently.

In case of any queries, you may refer the Frequently Asked Questions (FAQs) for shareholders and e-voting, User Manual for equity shareholders available at the download section of https://evoting.kfintech.com or contact as below:

1. Equity shareholders holding securities in physical form and non-individual equity shareholders may contact KFin at the toll-free No.1800-3094-001 or contact Mr. Ramdas. G, Senior Manager, KFin Technologies Limited by writing to einward.ris@kfintech.com and evoting@kfintech.com for any clarifications.
2. Individual equity shareholders holding equity shares through NSDL, may contact NSDL helpdesk by writing to evoting@nsdl.com or by calling NSDL Helpdesk at Tel No. (022 - 48867000 / 022 - 24997000).
3. Individual equity shareholders holding equity shares through CDSL, may contact CDSL helpdesk by writing to helpdesk.evoting@cdslindia.com or by calling at 1800-210-9911.

Sd/-
Place: Mumbai **Sajjan Jindal**
Date: July 30, 2026 **(Chairperson appointed for the Meeting)**

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.
INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES (AS DEFINED IN THE DRHP) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (**"SEBI ICDR REGULATIONS"**)

PUBLIC ANNOUNCEMENT

(Please scan this QR code to view the Draft Red Herring Prospectus and Draft Abridged Prospectus)

VERITAS FINANCE

VERITAS FINANCE LIMITED

Our Company was incorporated as 'Veritas Finance Private Limited' at Chennai, Tamil Nadu as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated April 30, 2015, issued by the RoC. The RBI had granted a certificate of registration dated October 15, 2015, allotting registration number N-07.00810, pursuant to which our Company was registered as an NBFC under Section 45-IA of the RBI Act. Further, we have been categorised as NBFC-Middle Layer as per the Scale Based Regulations. Subsequently, our Company was converted to a public limited company and the name of our Company changed to 'Veritas Finance Limited' pursuant to a Shareholder's resolution dated June 10, 2024 and a fresh certificate of incorporation dated October 23, 2024 was issued by the Registrar of Companies, Central Processing Centre and a fresh certificate of registration dated February 3, 2025 was issued by the RBI. For further details, see *"History and Certain Corporate Matters - Brief History of our Company"* on page 240 of the Draft Red Herring Prospectus dated July 29, 2026 (**"DRHP"**).

Registered and Corporate Office: SKCL Central Square 1, South and North Wing, 7th Floor, Unit # C28 - C35, CIPET Road, Thiru Vi Ka Industrial Estate, Guindy, Chennai - 600 032, Tamil Nadu, India
Tel: +91 044 - 4615 0011; **Website:** www.veritasfin.in; **Contact person:** V. Aruna, Company Secretary and Compliance Officer; **E-mail:** cs@veritasfin.in,
Corporate Identity Number: U65923TN2015PLC100328

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF VERITAS FINANCE LIMITED ("OUR COMPANY" OR "THE COMPANY") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 9,000.00 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 12,827,093 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS, CONSISTING OF UP TO 6,454,366 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY LOK CAPITAL GROWTH FUND, UP TO 3,700,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY BRITISH INTERNATIONAL INVESTMENT PLC, UP TO 672,727 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY GROWTH CATALYST PARTNERS LLC, (COLLECTIVELY THE "INVESTOR SELLING SHAREHOLDERS") UP TO 1,500,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY D. ARULMANY, AND UP TO 500,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹[●] MILLION BY VIDYA ARULMANY (COLLECTIVELY THE "INDIVIDUAL SELLING SHAREHOLDERS" AND ALONG WITH THE INVESTOR SELLING SHAREHOLDERS AS THE "SELLING SHAREHOLDERS") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES AGGREGATING UPTO ₹ 1,800.00 MILLION, AS MAY BE PERMITTED UNDER APPLICABLE LAW, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. OUR COMPANY SHALL REPORT ANY PRE-IPO PLACEMENT TO THE STOCK EXCHANGES, WITHIN 24 HOURS OF SUCH PRE-IPO PLACEMENT (IN PART OR IN ENTIRETY). FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH, AGGREGATING UP TO ₹[●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL), FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES ("EMPLOYEE RESERVATION PORTION"). OUR COMPANY, IN CONSULTATION WITH THE BRLMS MAY OFFER A DISCOUNT OF UP TO [●]% OF THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER SHALL CONSTITUTE [●]% AND [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND WILL BE ADVERTISED IN [●] EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, [●] EDITIONS OF[●], A HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITIONS OF [●], A TAMIL DAILY NEWSPAPER (TAMIL BEING THE REGIONAL LANGUAGE OF TAMIL NADU, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE AND NSE (TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and intimation to Self-Certified Syndicate Banks (**"SCSBs"**), the Designated Intermediaries and the Sponsor Banks, as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process and is in compliance with Regulation 6(1) of the SEBI ICDR Regulations wherein in terms of Regulation 32(1) of the SEBI ICDR Regulations, not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers (**"QIBs"**, and such portion, the **"QIB Portion"**) provided that our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (**"Anchor Investor Portion"**), of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner: (i) 33.33% shall be reserved for domestic Mutual Funds; and (ii) 6.67% shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares will be allocated to Anchor Investors (**"Anchor Investor Allocation Price"**), in accordance with the SEBI ICDR Regulations. further, any under-subscription or non-allocation in the reserved category specified in clause (ii) above may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares of face value of ₹ 10 each shall be added to the remaining QIB Portion (**"Net QIB Portion"**). Further, 5% of the Net QIB Portion (excluding the Anchor Investor Portion) shall be available for allocation on a proportionate basis only to Mutual Funds and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion shall be reserved for applicants with application size of more than ₹1,000,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders (**"RIBs"**) in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount (**"ASBA"**) process by providing details of their respective bank accounts (including UPI ID for UPI Bidders using UPI Mechanism) *(as defined hereinafter)* in which the corresponding Bid Amount will be blocked by the SCSBs or the Sponsor Banks, as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see *"Offer Procedure"* on page 469 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an Initial Public Offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the SEBI and the Stock Exchanges on July 29, 2026. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at, www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.veritasfin.in and on the websites of the BRLMs, i.e. ICICI Securities Limited, IIFL Capital Services Limited, *(formerly known as IIFL Securities Limited)*, JM Financial Limited and SBI Capital Markets Limited at www.icicisecurities.com, www.iiflcapital.com, www.jmfl.com and www.sbicaps.com respectively. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of the comments to SEBI, the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and Bidders should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Bidders are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Bidders must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the Bidders is invited to *"Risk Factors"* beginning on page 23 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus (**"RHP"**) has been filed with the "RoC", Chennai at Tamil Nadu, and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on BSE and NSE.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled *"Capital Structure"* beginning on page 82 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled *"History and Certain Corporate Matters"* beginning on page 240 of the DRHP.

Disclaimer Clause of RBI: The Company is having a valid certificate of Registration dated October 15, 2015 issued by Reserve Bank of India under section 45IA of the Reserve Bank of India Act, 1934. However, the Reserve Bank of India does not accept any responsibility or guarantee about the present position as to the financial soundness of the Company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for the repayment of deposits/discharge of liabilities by the Company.

BOOK RUNNING LEAD MANAGERS				REGISTRAR TO THE OFFER
ICICI Securities	IIFL CAPITAL	JM Financial	SBICAPS	KFINTECH
ICICI Securities Limited ICICI Venture House, Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India **Tel:** +91 22 6807 7100 **E-mail:** veritasfinance.ipo@icicisecurities.com **Website:** www.icicisecurities.com **Investor Grievance ID:** customercare@icicisecurities.com **Contact Person:** Ramesh Vaswana / Shri Subramanyam **SEBI Registration No:** INM000011179	**IIFL Capital Services Limited** *(formerly known as IIFL Securities Limited)* 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013, Maharashtra, India **Tel:** +91 22 4646 4728 **E-mail:** veritas.ipo@iiflcap.com **Website:** www.iiflcapital.com **Investor Grievance ID:** ig.ib@iiflcap.com **Contact Person:** Mansi Sampat / Pawan Kumar Jain **SEBI Registration No.:** INM000010940	**JM Financial Limited** 7th Floor, Cnergy Appasaheb Marathe Marg Prabhadevi, Mumbai - 400 025 Maharashtra, India **Tel:** + 91 22 6630 3030 **E-mail:** veritas.ipo@jmfl.com **Website:** www.jmfl.com **Investor grievance e-mail:** grievance.ibd@jmfl.com **Contact Person:** Prachee Dhuri **SEBI Registration No.:** INM000010361	**SBI Capital Markets Limited** 1501, 15th Floor, A & B Wing Parinee Crescenzo building G-Block, Bandra Kurla Complex Bandra (East), Mumbai - 400 051 Maharashtra, India **Tel.:** +91 22 4006 9807 **E-mail:** veritas.ipo@sbicaps.com **Investor Grievance ID:** investor.relations@sbicaps.com **Website:** www.sbicaps.com **Contact Person:** Sylvia Mendonca / Prashant Patankar **SEBI Registration No.:** INM000003531	**KFin Technologies Limited** Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India **Tel:** +91 40 6716 2222/18003094001 **E-mail:** veritas.ipo@kfintech.com **Investor grievance e-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M. Murali Krishna **SEBI Registration No.:** INR000000221

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **VERITAS FINANCE LIMITED**
On behalf of the Board of Directors
Sd/-
V. Aruna
Company Secretary and Compliance Officer

Place: Chennai, Tamil Nadu
Date: July 30, 2026

VERITAS FINANCE LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and filed the DRHP with SEBI and the Stock Exchanges on July 29, 2026. The DRHP is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.veritasfin.in and on the websites of the BRLMs, i.e. ICICI Securities Limited, IIFL Capital Services Limited, *(formerly known as IIFL Securities Limited)*, JM Financial Limited and SBI Capital Markets Limited at www.icicisecurities.com, www.iiflcapital.com, www.jmfl.com and www.sbicaps.com respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see *'Risk Factors'* beginning on page 23 of the DRHP and the RHP, when filed by the Company in the future. Potential investors should not rely on the DRHP filed with SEBI and the Stock Exchanges, and should instead rely on the RHP, for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India or the United States. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (**"U.S. Securities Act"**), or any other applicable law of the United States and, unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (ii) outside the United States in "offshore transactions" as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

Adfactors 211/26

‘ई-२०’मुळे इंधन कार्यक्षमतेत घट शक्य

(पान १ वरून) होते, असा दावाही गडकरी यांनी केला.

केंद्र सरकारने गुरुवारी इथेनॉल मिश्रण कार्यक्रमाचे समर्थन केले. व्यापक चाचण्या आणि मोठ्या प्रमाणावरील प्रत्यक्ष वापरातून ‘ई-२०’ पेट्रोलमुळे इंजिनची झीज, गंज किंवा वाहनाचे आयुर्मान कमी होत असल्याचे कोणतेही पुरावे मिळालेले नाहीत. उलट या कार्यक्रमामुळे भारताची ऊर्जा सुरक्षा मजबूत झाली असून जागतिक तेलाच्या किमतीतील चढ-उतारांपासून ग्राहकांना दिलासा मिळाल्याचा दावा सरकारने केला.

इथेनॉल मिश्रित पेट्रोल (ईबीपी) कार्यक्रम हा टप्प्याटप्प्याने आणि वैज्ञानिकदृष्ट्या प्रमाणित पद्धतीने राबवण्यात आला आहे. यासाठी निती आयोग, वाहन उत्पादक कंपन्या, ऑटोमोटिव्ह रिसर्च असोसिएशन ऑफ इंडिया (एआरएआय), सोसायटी ऑफ इंडियन ऑटोमोबाईल मॅन्युफॅक्चरर्स (एसआयएएम), तेल विपणन कंपन्या (ओएमसी) आणि इतर तांत्रिक संस्थांशी चर्चा केल्याचे लोकसभेत लेखी उत्तर देताना पेट्रोलियम आणि नैसर्गिक वायू राज्यमंत्री सुरेश गोपी यांनी सांगितले. ‘एआरएआय’, ‘एसआयएएम’, इंडियन ऑइल कॉर्प (आयओसी), इंडियन इन्स्टिट्यूट ऑफ पेट्रोलियम आणि वाहन उत्पादकांनी केलेल्या प्रयोगशाळा अभ्यास आणि मैदानी चाचण्यांमध्ये ‘ई-२०’ इंधन विहित मानकांनुसार वापरण्यासाठी सुरक्षित असल्याचे सिद्ध झाले आहे. तसेच जुन्या वाहनांच्या कामगिरीतही ‘ई-२०’मुळे कोणताही लक्षणीय फरक दिसून आला नाही, असा दावा मंत्री गोपी यांनी केला.

नाशिकमध्ये रस्त्यावरील खड्ड्यांचा चौथा बळी

नाशिक : शहरातील अंबड-सातपूर लिंकरोडवर खड्डे आणि चिखल यामुळे झालेल्या अपघातात ४० वर्षाच्या व्यावसायिकाचा मंगळवारी मृत्यू झाला. रस्त्यावरील खड्ड्यांमुळे गेल्या पाच महिन्यातील हा चौथा बळी ठरला आहे.

शहरातील कामटवाडे भागातील व्यावसायिक नीलेश कोतकर (४०) हे मंगळवारी दुपारी दुचाकीने घरी परतत असताना मालवाहू वाहनाचा धक्का त्यांचा दुचाकीला बसला. या रस्त्यावर खड्डे आणि चिखल असल्याने कोतकर यांना बचाव करण्याची संधीच मिळाली नाही, दुचाकीवरून पडल्याने त्यांचा रुग्णालयात मृत्यू झाला.

अंबड-लिंकरोडवर २४ मार्च रोजी खड्डा चुकविताना झालेल्या अपघातात प्रभाकर निकम (४९) यांचा मृत्यू झाला. दुसरी घटना ६ जून रोजी घडली. माजी सैनिक प्रवीण गायकवाड (५४) यांचा सातपूर परिसरात खड्ड्यात पडून मृत्यू झाला. १५ जून रोजीच्या तिसऱ्या घटनेत दीपाली बेळे (६६) या तारवाला नगर- मेरी रस्त्याने जात असताना, खोदलेल्या रस्त्यात पडून रुग्णालयात उपचारादरम्यान २५ जुलै रोजी त्यांचा मृत्यू झाला. तर भाजी विक्रेते दिलीप काळे यांच्या दुचाकीला २० जुलै रोजी नाशिक-त्र्यंबक रस्त्यावरील खोदकामामुळे अपघात झाला. ते सध्या कोमात आहेत.

‘खानपाना’वर कोट्यवधींचा खर्च, मात्र वर्तमानपत्र परवडेना!

(पान १ वरून) सामान्य प्रशासन विभागावर होती. मात्र प्रत्येक मंत्र्यांची वृत्तपत्रांची संख्या वेगळी, त्याचप्रमाणे मासिके, पाक्षिकांची मागणी वेगळी असते. मात्र आपल्या व्यग्र कारभारातून मंत्र्यांना त्याशिवाय त्यांचे स्वीय सचिव किंवा अगदी विशेष कार्यकारी अधिकारी यांना वृत्तपत्र वाचण्यासाठी वेळ मिळत नसावा, असा कयास सामान्य प्रशासन विभागाकडून लावण्यात आला. त्याचप्रमाणे या वर्तमानपत्रांचा हिशेब ठेवणेही कठीण जात असल्याचे संबंधित विभागातील अधिकाऱ्यांचे म्हणणे आहे. त्यामुळे मुख्यमंत्री कार्यालये आणि निवासस्थाने वगळता अन्य सर्व मंत्र्यांची वर्तमानपत्रेच बंद करण्याचा कारनामा सामान्य प्रशासन विभागाने केला आहे. तत्काळ याविषयीचा शासननिर्णय जारी करून १ सप्टेंबरपासून त्याची अंमलबजावणी सुरू करण्याचे आदेशही काढण्यात आले. मात्र हे करताना मुख्यमंत्र्यांचे कार्यालय व निवासस्थानांना यातून वगळण्यात आले आहे. मुख्यमंत्र्यांचे कार्यालय आणि अधिकृत निवासस्थानी वृत्तपत्रांच्या पुरवठ्याची सुविधा पूर्वीप्रमाणेच सुरू राहणार असल्याचे या निर्णयात नमूद केले आहे.

‘पॅलेट गन’वर बंदी नाहीच

(पान १ वरून) आहे. त्याचबरोबर न्यायालयाने जंतर मंतर येथे ‘कॉक्रोच जनता पार्टी’च्या आंदोलनादरम्यान तैनात असलेल्या जवानांच्या दारूगोळ्याचा ‘लॉग’ जतन करण्याचे निर्देश केंद्राला दिले.

‘विनवणी आहे की पॅलेट गन वापरू नयेत. अपवादात्मक प्रकरणांमध्ये पोलीस नियमानुसार पॅलेट गनच्या वापरास परवानगी मिळते. जर तुम्हाला पॅलेट गन टप्प्याटप्प्याने बंद करायच्या असतील, तर तुम्हाला ती तरतूदच कलम २१ च्या विरोधात असल्याचे आव्हान द्यावे लागेल,’ असे खंडपीठातील न्यायाधीश जॉयमाल्या बागची यांनी सांगितले.

याचिकाकर्त्यांच्या वतीने बाजू मांडणाऱ्या वकील वृंदा ग्रोव्हर म्हणाल्या की, ‘ब्युरो ऑफ पोलिस रिसर्च अँड डेव्हलपमेंट’ने (बीपीआरडी) तयार केलेल्या गर्दी नियंत्रणासाठीच्या मानक कार्यप्रणाली दस्तावेजात पॅलेट गनचा वापर समाविष्ट नाही.

त्यावर न्या. बागची म्हणाले की, गर्दीला बेकायदा घोषित करणे, पांगवण्याची घोषणा करणे आणि नंतर योग्य बळाचा वापर करणे, अशा टप्प्यांनी प्रतिसाद सुरू होतो. त्यापैकी एका श्रेणीबद्ध दृष्टिकोनात पॅलेट गनचा वापर समाविष्ट आहे.

खंडपीठाने वरिष्ठ वकील वृंदा ग्रोव्हर यांचे युक्तिवाद ऐकून घेत, पॅलेट गनमुळे जखमी झालेल्यांना सर्वोत्तम उपचार देण्याचे निर्देश दिले.

कार्यकारी अभियंता, प्रधानमंत्री ग्रामसडक योजना,
महाराष्ट्र ग्रामीण रस्ते विकास संस्था, नाशिक

जाहिर ई-निविदा सुचना क्रमांक - नाशिक ०२/२०२६-२७

नाशिक जिल्ह्यातील प्रधानमंत्री ग्रामसडक योजना-४ बॅच-१ (२०२६-२७) अंतर्गत ०२ पॅकेजेसची ०२ कामे, (बी-१) ई-निविदा मागविण्यात येत आहेत.

सदर कामांची ई-निविदा **https://www.pmgsytenders.gov.in** या वेबसाईटवर **दि. ३१.०७.२०२६** पासुन उपलब्ध होईल.

सही/-
(व्ही.आर.पाटील)
कार्यकारी अभियंता, प्रधानमंत्री ग्रामसडक योजना,
महाराष्ट्र ग्रामीण रस्ते विकास संस्था, नाशिक

JSW Steel Limited

कॉर्पोरेट ओळख क्रमांक (CIN): एल२७१०२एमएच१९९४पीएलसी१५२९२५
नोंदणीकृत कार्यालय: जेएसडब्ल्यू सेंटर, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई ४०० ०५१
दूरध्वनी: +९१-२२-४२८६ १००० फॅक्स: +९१-२२-४२८६ ३०००
ईमेल आयडी: jswsl.investor@jsw.in वेबसाइट: www.jsw.in

फॉर्म क्रमांक सीएए-२
[कंपनी कायदा, २०१३ च्या कलम २३०(३) आणि कंपनीच्या नियम ६ आणि ७ नुसार]
(तडजोड, व्यवस्था आणि विलीनीकरण) नियम, २०१६]

राष्ट्रीय कंपनी कायदा न्यायाधिकरण, मुंबई खंडपीठात
सीए(सीएए)/११७(एमबी)/२०२६
आणि
पिओम्बिनो स्टील लिमिटेडच्या विलीनीकरणाच्या योजनेच्या बाबतीत
जेएसडब्ल्यू स्टील लिमिटेड आणि त्यांचे संबंधित भागधारक

जेएसडब्ल्यू स्टील लिमिटेड, एक कंपनी समाविष्ट)
कंपनी कायद्याच्या तरतुदींनुसार,)
१९५६, कॉर्पोरेट ओळख क्रमांक असलेले)
एल२७१०२एमएच१९९४पीएलसी१५२९२५ आणि त्याचे)
नोंदणीकृत कार्यालय: जेएसडब्ल्यू सेंटर, बांद्रा कुर्ला कॉम्प्लेक्स,) **... कंपनी/दुसरी अर्जदार कंपनी/**
बांद्रा (पूर्व), मुंबई – ४०० ०५१, महाराष्ट्र, भारत) **हस्तांतरित कंपनी**

दुसऱ्या अर्जदार कंपनीच्या इक्विटी भागधारकांच्या सभेच्या सूचनेची जाहिरात

याद्वारे सूचना देण्यात येत आहे की, दिनांक २ जुलै, २०२६ च्या आदेशान्वये (**"न्यायाधिकरणाचा आदेश"**), राष्ट्रीय कंपनीच्या मुंबई खंडपीठाने कायदा न्यायाधिकरणाने (**"न्यायाधिकरण"**) कंपनी कायदा, २०१३ (**"कायदा"**) च्या कलम २३० ते २३२ आणि इतर लागू तरतुदींनुसार पिओम्बिनो स्टील लिमिटेडचे कंपनीमध्ये विलीनीकरण करण्याच्या योजनेवर (**"योजना"**) विचार करण्यासाठी आणि योग्य वाटल्यास, त्यांच्या संबंधित भागधारकांसह कंपनीच्या इक्विटी भागधारकांची सभा घेण्याचे निर्देश दिले आहेत.

उक्त न्यायाधिकरणाच्या आदेशानुसार आणि त्यात निर्देशित केल्याप्रमाणे आणि कायद्याच्या लागू तरतुदींचे पालन करून आणि सिक्युरिटीज अँड एक्सचेंज बोर्ड ऑफ इंडिया (**“सेबी”**) (लिस्टिंग ऑब्लिगेशन्स अँड डिस्क्लोजर रिक्वायरमेंट्स) नियम, २०१५ (**“सेबी एलओडीआर”**), याद्वारे पुढील सूचना देण्यात येत आहे की, कंपनीच्या इक्विटी भागधारकांची सभा शुक्रवारी होणार आहे, २१ ऑगस्ट, २०२६ रोजी दुपारी १२:०० वाजता (भा.प्र.वे.) व्हिडिओ कॉन्फरन्सिंग (**“VC”**) / इतर दृकश्राव्य माध्यमांद्वारे (**“OAVM”**).

कंपनीच्या इक्विटी भागधारकांना विनंती आहे की त्यांनी व्हिडिओ कॉन्फरन्सिंग (VC) / ऑडिओ-व्हिज्युअल माध्यमाद्वारे (OAVM) सभेला उपस्थित राहावे, कारण सभेला प्रत्यक्ष उपस्थितीची अट रद्द करण्यात आली आहे. तसेच, सभेसाठी प्रॉक्सी नियुक्त करण्याची सुविधा उपलब्ध असणार नाही. जर सभेत इक्विटी भागधारकांनी या योजनेला मंजुरी दिली, तर ती न्यायाधिकरणाच्या त्यानंतरच्या मंजुरीच्या आणि नियामक किंवा इतर प्राधिकरणांच्या आवश्यकतेनुसार इतर मंजुऱ्या, परवानग्या आणि मंजुरींच्या अधीन राहील.

सभेची सूचना (ज्यामध्ये इतर गोष्टींबरोबरच, कलम २३० आणि २३२ सह कलम १०२ आणि कायद्याच्या इतर लागू तरतुदी, कंपनी (कंप्रोमायझेस, अरेंजमेंट्स अँड अमॅलगमेशन्स) नियम, २०१६, सेबी एलओडीआर आणि सेबीने जारी केलेली इतर लागू परिपत्रके (प्रसंगानुसार) यांनुसार योजना आणि विवरण समाविष्ट आहे) कॉर्पोरेट व्यवहार मंत्रालयाने जारी केलेल्या लागू सामान्य परिपत्रकांनुसार, २४ जुलै, २०२६ रोजीच्या सर्व इक्विटी भागधारकांना इलेक्ट्रॉनिक पद्धतीने पाठविण्यात आले आहे, ज्यांचे नोंदणीकृत ई-मेल पत्ते कंपनी / रजिस्ट्रार आणि शेअर ट्रान्सफर एजंट / डिपॉझिटरी पार्टिसिपंट(स) / डिपॉझिटरीजच्या नोंदींमध्ये उपलब्ध आहेत. याव्यतिरिक्त, कंपनीचे ज्या इक्विटी भागधारकांचे ई-मेल पत्ते उपलब्ध नाहीत किंवा ज्यांना सदर सभेची सूचना मिळालेली नाही, ते कंपनीच्या www.jsw.in या वेबसाइटवरून आणि स्टॉक एक्सचेंज, म्हणजेच बीएसई आणि एनएसईच्या अनुक्रमे www.bseindia.com आणि www.nseindia.com या वेबसाइटवरून देखील सदर सूचना मिळवू / डाउनलोड करू शकतात.

वर नमूद केलेली सूचना आणि त्यासोबतची कागदपत्रे खालील ठिकाणीही उपलब्ध करून देण्यात आली आहेत: (i) कंपनीच्या वेबसाइटवर, जी www.jsw.in वर पाहता येईल; (ii) केफिन टेक्नॉलॉजीज लिमिटेड (“ **केफिन** ”) च्या वेबसाइटवर, जी कंपनीची रजिस्ट्रार आणि शेअर ट्रान्सफर एजंट आहे, आणि इक्विटी शेअरधारकांना VC/OAVM द्वारे सभेत सहभागी होण्यासाठी आणि सभेत ई-मतदान करण्यासाठी दूरस्थ ई-मतदानाची सुविधा प्रदान करण्याकरिता कंपनीने नियुक्त केलेली एजन्सी आहे, म्हणजेच https://evoting.kfintech.com; आणि (iii) स्टॉक एक्सचेंजच्या वेबसाइटवर, म्हणजेच बीएसई लिमिटेड, म्हणजेच www.bseindia.com आणि नॅशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड, म्हणजेच www.nseindia.com.

इच्छित असल्यास, कायद्याच्या कलम २३०(३) नुसार नोटीसची प्रत आणि सोबतची कागदपत्रे म्हणजेच योजना आणि स्पष्टीकरणात्मक विवरण, कंपनीच्या नोंदणीकृत कार्यालयात विनामूल्य मिळू शकतात. या संदर्भात लेखी विनंती कंपनी सचिवांना jswsl.investor@jsw.in या ईमेल आयडीवर पाठवावी.

न्यायाधिकरणाने कंपनीचे अध्यक्ष आणि व्यवस्थापकीय संचालक श्री. सज्जन जिंदल (डीआयएन:०००१७७६२) यांची कंपनीच्या इक्विटी भागधारकांच्या सभेसाठी अध्यक्ष म्हणून नियुक्ती केली आहे.

ई-मतदानाद्वारे मतदान करण्याची आणि व्हीसी / ओएव्हीएमद्वारे सभेला उपस्थित राहण्याची पद्धत:

कलम २३०(४) सह कलम १०८ आणि कायद्याच्या इतर लागू तरतुदी, तसेच कंपनी (मॅनेजमेंट आणि ॲडमिनिस्ट्रेशन) नियम, २०१४ चे संबंधित नियम २० आणि इतर लागू तरतुदी, इन्स्टिट्यूट ऑफ कंपनी सेक्रेटरीज ऑफ इंडियाने जारी केलेले सर्वसाधारण सभांवरील सेक्रेटरियल स्टँडर्ड (एसएस-२), आणि सेबी एलओडीआर (SEBI LODR) नुसार, इक्विटी भागधारकांना सूचनेमध्ये नमूद केलेल्या सर्व ठरावांवर इलेक्ट्रॉनिक मतदान प्रणाली (**“रिमोट ई-व्होटिंग”**) वापरून मतदान करण्याची सुविधा दिली जाईल. कंपनीने रिमोट ई-व्होटिंग, व्हीसी/ओएव्हीएमद्वारे सभेत सहभाग आणि सभेदरम्यान ई-व्होटिंगची सुविधा पुरवण्यासाठी केफिन (“ केफिन ”) ची सेवा घेतली आहे.

ई-मतदानाशी संबंधित युझर आयडी आणि पासवर्डच्या तपशिलासह माहिती आणि सूचना समभागधारकांना ईमेलद्वारे पाठवल्या जात आहेत. डिमटेरिअलाइझ्ड आणि प्रत्यक्ष स्वरूपात समभाग धारण करणाऱ्या तसेच ज्या समभागधारकांनी आपले ईमेल पत्ते नोंदवलेले नाहीत, त्यांच्यासाठी दूरस्थ ई-मतदान आणि सभेदरम्यान ई-मतदान करण्याची पद्धत सूचनेत दिली आहे. दूरस्थ ई-मतदानाची कालमर्यादा, ई-मतदानासाठीचे लॉगिन तपशील आणि सभेला उपस्थित राहण्याचा तपशील खालीलप्रमाणे आहे:

तपशील	इक्विटी भागधारकांची सभा
केफिन ई-व्होटिंग सिस्टमवरील बैठकीचा इव्हन क्रमांक	९९६४
ई-मतदान आणि सभेला उपस्थित राहण्याच्या पात्रतेची गणना करण्याची अंतिम तारीख	शुक्रवार, १४ ऑगस्ट, २०२६
दूरस्थ ई-मतदानाचा प्रारंभ	मंगळवार, १८ ऑगस्ट, २०२६
दूरस्थ ई-मतदानाचा निष्कर्ष	गुरुवार, २० ऑगस्ट, २०२६
युझर आयडी आणि पासवर्ड	सभेची सूचना मध्ये नमूद केलेल्या सूचनांचा संदर्भ घ्या

टीप: उपरोक्त दिनांक आणि वेळेनंतर दूरस्थ ई-मतदानास परवानगी दिली जाणार नाही आणि दूरस्थ उपरोक्त कालावधी संपल्यानंतर केफिनद्वारे ई-मतदान मॉड्यूल तात्काळ निष्क्रिय केले जाईल

कंपनीच्या इक्विटी भागधारकांना सभेदरम्यान ई-मतदानाची सुविधा उपलब्ध करून दिली जाईल आणि सभेला उपस्थित असलेल्या कंपनीच्या ज्या इक्विटी भागधारकांनी दूरस्थ ई- मतदानाद्वारे आधीच आपले मत नोंदवलेले नाही, त्यांना सभेदरम्यान आपला मतदानाचा हक्क बजावता येईल.

ज्या व्यक्तीचे नाव अंतिम तारखेपर्यंत, म्हणजेच शुक्रवार, १४ ऑगस्ट, २०२६ पर्यंत, सभासदांच्या नोंदवहीमध्ये किंवा डिपॉझिटरीजद्वारे ठेवलेल्या लाभधारक मालकांच्या नोंदवहीमध्ये नोंदवलेले आहे, केवळ तीच व्यक्ती सूचनेमध्ये प्रस्तावित केलेल्या ठरावावर आपले मतदानाचा हक्क बजावण्यासाठी आणि कंपनीच्या इक्विटी शेअरधारकांच्या सभेला उपस्थित राहण्यासाठी पात्र असेल. जी व्यक्ती अंतिम तारखेपर्यंत इक्विटी शेअरधारक नाही, तिने ही सूचना केवळ माहितीच्या उद्देशाने समजावी. प्रत्यक्ष स्वरूपात शेअर्स धारण करणारे इक्विटी शेअरधारक किंवा ज्या इक्विटी शेअरधारकांनी त्यांचे ईमेल पत्ते नोंदवलेले नाहीत, ते देखील सभेच्या सूचनेमध्ये दिलेल्या सूचनांचे पालन करून ई-मतदानाद्वारे आपला मतदानाचा हक्क बजावू शकतात आणि सभेला उपस्थित राहू शकतात.

नोटीस पाठवल्यानंतर कंपनीची इक्विटी शेअरहोल्डर बनलेली आणि कट-ऑफ तारीख म्हणजेच १४ ऑगस्ट, २०२६ रोजी शेअर्स धारण करणारी कोणतीही व्यक्ती, सभेच्या नोटीसमध्ये दिलेल्या पद्धतीने युझर आयडी आणि पासवर्ड मिळवू शकते.

न्यायाधिकरणाने दूरस्थ ई-मतदान प्रक्रियेची तसेच सभेदरम्यान झालेल्या ई-मतदानाची निष्पक्ष आणि पारदर्शकपणे छाननी करण्यासाठी आणि सभेच्या समाप्तीनंतर २ (दोन) कामकाजाच्या दिवसांच्या आत, सभेच्या अध्यक्षांना किंवा अध्यक्षांनी अधिकृत केलेल्या कोणत्याही व्यक्तीला, दिलेल्या मतांवरील अहवाल सादर करण्यासाठी, श्री. निलेश शाह, प्रॅक्टिसिंग कंपनी सेक्रेटरी (ईमेल: nilesh@ngshah.com) यांची सभेसाठी छाननीकर्ता म्हणून नियुक्ती केली आहे.

ई-मतदानाचा निकाल सभेच्या समाप्तीनंतर २ (दोन) कामकाजाच्या दिवसांच्या आत जाहीर केला जाईल आणि तो, एकत्रित छाननी अहवालासह, कंपनीच्या www.jsw.in या वेबसाइटवर आणि केफिन च्या वेबसाइटवर उपलब्ध करून दिला जाईल.

https://evoting.kfintech.com येथे. कंपनीचे शेअर्स सूचीबद्ध असलेल्या स्टॉक एक्स्चेंजेसना निकाल एकाच वेळी कळवला जाईल. कंपनी आपल्या नोंदणीकृत कार्यालयातील आणि प्रशासकीय कार्यालयातील सूचना फलकावरही निकाल प्रदर्शित करेल.

ठरावांच्या बाजूने आवश्यक मतांची संख्या प्राप्त झाल्यास, प्रस्तावित ठराव सभेच्या दिवशीच मंजूर झाले असे मानले जाईल. एकदा समभागधारकाने ठरावावर मत दिल्यानंतर, तो समभागधारक नंतर त्यात बदल करू शकत नाही.

काही शंका असल्यास, आपण https://evoting.kfintech.com च्या डाउनलोड विभागात उपलब्ध असलेले भागधारकांसाठी आणि ई-मतदानासाठीचे वारंवार विचारले जाणारे प्रश्न (एफएक्यू), तसेच इक्विटी भागधारकांसाठीचे वापरकर्ता मॅन्युअल पाहू शकता किंवा खालीलप्रमाणे संपर्क साधू शकता:

१. प्रत्यक्ष स्वरूपात प्रतिभूती धारण करणारे इक्विटी भागधारक आणि गैर-वैयक्तिक इक्विटी भागधारक टोल-फ्री क्रमांकावर केफिनशी संपर्क साधू शकतात. क्रमांक १८००-३०९४-००१ वर किंवा श्री. रामदास. जी, वरिष्ठ व्यवस्थापक, केफिन टेक्नॉलॉजीज लिमिटेड यांना पत्र लिहून संपर्क साधा. कोणत्याही स्पष्टीकरणासाठी einward.ris@kfintech.com आणि evoting@kfintech.com वर संपर्क साधा.
२. NSDL मार्फत इक्विटी शेअर्स धारण करणारे वैयक्तिक इक्विटी शेअरधारक, evoting@nsdl.com वर लिहून किंवा NSDL हेल्पडेस्कशी संपर्क साधू शकतात. एनएसडीएल हेल्पडेस्कला (०२२ - ४८८६७००० / ०२२ - २४९९७०००) या दूरध्वनी क्रमांकावर कॉल करून.
३. सीडीएसएल मार्फत इक्विटी शेअर्स धारण करणारे वैयक्तिक इक्विटी शेअरधारक, helpdesk.evoting@cdslindia.com वर लिहून सीडीएसएल हेल्पडेस्कशी संपर्क साधू शकतात किंवा १८००-२१०-९९११ वर कॉल करून.

सही/-
सज्जन जिंदल
(सभेसाठी अध्यक्षांची नियुक्ती)

ठिकाण: मुंबई
दिनांक: ३० जुलै, २०२६

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vedanta aluminium

Vedanta Aluminium Metal Limited

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2026

Highest-ever quarterly Revenue of ₹21,105 crore, surges 45% YoY and 13% QoQ*	Profit After Tax of ₹6,597 crore, surges 205% YoY and 33% QoQ	Net Debt to EBITDA ratio improved to 0.9x, from 1.3x last quarter

(₹ in Crore, except as stated)

Sr. No.	Particulars	Quarter ended 30.06.2026 (Unaudited)	Quarter ended 30.06.2025 (Unaudited)	Year ended 31.03.2026 (Unaudited)
1	Revenue From Operations	21,393	14,654	66,891
2	Net Profit for the period (before exceptional items, taxes, non-controlling interests)	8,832	2,893	19,355
3	Net Profit for the period after exceptional items (before taxes and non-controlling interests)	8,832	2,893	18,962
4	Net Profit after exceptional items, taxes and non-controlling interests	5,629	1,781	11,819
5	Total Comprehensive Income after non-controlling interests [Comprising Profit (after tax) and Other Comprehensive Income (after tax)]	8,364	1,388	8,916
6	Paid-up equity share capital (Face value of ₹ 1 each) (**less than one crore)	391	0 **	0 **
7	Earnings per share after exceptional items (₹)# - Basic & Diluted	14.39	4.55	30.22
8	Securities Premium Account	29,429	-	-
9	Net Worth (Total Equity)	30,441	16,329	21,852
10	Outstanding Debt	35,600	36,015	37,692
11	Debt Equity Ratio (in times)	1.17	2.21	1.72
12	Debt Service Coverage Ratio (in times)#	1.33	1.58	1.66
13	Interest Service Coverage Ratio (in times)#	10.49	4.48	6.53

*Excluding other operating income of ₹ 288 Crore for the quarter ended 30 June 2026 (30 June 2025: ₹ 97 Crore).
Other Equity as at 31 March 2026 was ₹ 13,497 Crore.

Notes:

a) Additional information on standalone financial results is as follows:

Sr. No.	Particulars	Quarter ended 30.06.2026 (Unaudited)	Quarter ended 30.06.2025 (Unaudited)	Year ended 31.03.2026 (Unaudited)
1	Revenue From Operations	15,692	10,911	50,592
2	Profit Before Tax	6,204	1,861	12,552
3	Profit After Tax	4,641	1,390	9,366
4	Total Comprehensive Income [Comprising Profit (after tax) and Other Comprehensive Income (after tax)]	7,071	1,049	6,750
5	Securities Premium Account	29,429	-	-
6	Net worth (Total Equity)	33,046	2,830	4,833
7	Outstanding Debt	35,020	32,643	35,411
8	Debt Equity Ratio (in times)	1.06	11.53	7.33
9	Debt Service Coverage Ratio (in times)#	1.26	1.33	1.42
10	Interest Service Coverage Ratio (in times)#	8.61	3.49	5.18

Other Equity as at 31 March 2026 was ₹ 4,833 Crore.
#Not annualised, except for the year ended 31 March 2026.

b) The above results of Vedanta Aluminium Metal Limited ("the Company") for the quarter ended 30 June 2026 have been reviewed by the Audit and Risk Management Committee and approved by the Board of Directors in its meeting held on 30 July 2026. The statutory auditors have carried out a limited review on these results and issued an unmodified conclusion.

c) The Hon'ble National Company Law Tribunal, Mumbai Bench, vide its Order dated 16 December 2025, approved the Scheme of Arrangement inter-alia amongst Vedanta Limited, the Company and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("Scheme"), providing for the demerger of the Aluminium division of Vedanta Limited ("Demerged Undertaking") into the Company on a going concern basis. The Appointed Date and Effective Date of the Scheme was 1 May 2026.

Pursuant to the Scheme, the Company issued 1 equity share of face value of ₹1 each, fully paid-up, for every 1 equity share of face value of ₹1 each, fully paid-up, held by the shareholders of Vedanta Limited as on the Record Date of 1 May 2026 ("Share Entitlement Ratio"). Accordingly, on 4 May 2026, the Company approved allotment of 391,03,88,057 equity shares of face value of ₹1 each to the eligible shareholders of Vedanta Limited in accordance with the Share Entitlement Ratio and the Company ceased to be a subsidiary of Vedanta Limited.

Further, pursuant to the applicable regulatory approvals, the equity shares of the Company were listed and admitted to trading on BSE Limited and the National Stock Exchange of India Limited on 15 June 2026.

d) Earnings per share (basic and diluted) has been computed after giving effect to the equity shares issued pursuant to the Scheme, as if such shares had been issued at the beginning of the earliest period presented.

e) The figures for the comparative periods have been presented as if the Scheme has become effective from 1 April 2025, in accordance with the accounting treatment prescribed under the Scheme and the applicable provisions of Ind AS. Accordingly, the figures for the quarter ended 30 June 2025, and for the year ended 31 March 2026 include the results of the Company and the Demerged Undertaking transferred under the Scheme.

f) The above is an extract of the detailed format of the financial results for the quarter ended 30 June 2026 filed with the Stock Exchanges under Regulations 33 and 52, as applicable, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Financial Results are available on the websites of Stock Exchanges, www.nseindia.com, www.bseindia.com and on the Company's website www.vedantaaluminium.com.

Place: Jharsuguda
Date: 30 July 2026

Scan The Qr Code To View The Full Results

By Order of the Board
Rajesh Kumar
Whole-Time Director & CEO

CIN: U24202MH2023PLC411663
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