



**SIMBHAOLI
SUGARS**

July 27, 2026

To,

The National Stock Exchange of India Limited,
Exchange Plaza,
Bandra – Kurla Complex,
Mumbai – 400051
Symbol – SIMBHALS

To,

Department of Corporate Services,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai – 400001
Scrip Code – 539742

**Sub: Post-Facto Intimation of First Meeting of Committee of Creditors (“CoC”) -
Simbhaoli Sugars Limited**

Dear Sir/ Madam,

Kindly refer to our prior intimation dated July 21, 2026, for the 1st meeting of the Committee of Creditors (“CoC”) of Simbhaoli Sugars Limited.

In this regard, pursuant to Regulation 30 read with in accordance with the requirements of sub-clause 16(g) of Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that

The First Meeting of the Committee of Creditors (“CoC”) of Simbhaoli Sugars Limited was held on Thursday, July 23, 2026, in terms of Section 22 and Section 24 of the Insolvency and Bankruptcy Code, 2016 read with Regulation 17(2) and Regulation 18 of the Insolvency and Bankruptcy Board of India (Insolvency Regulation Process for Corporate Persons) Regulations, 2016.

During the meeting, the Interim Resolution Professional presented and discussed the CIRP related updates, including, *inter alia*, CIRP timelines, details of the claims received/verified, business operations, legal updates and the voting and ratification items, with the CoC members.

Pursuant to discussions, it was decided to put the discussed items for E-voting. The E-voting commence from Monday, July 27, 2026 at 5 P.M. and shall conclude on Friday, July 31st, 2026 at 5 P.M. Duration of E-voting may be extended on request of Lenders.

The final E-voting results shall be communicated to the Exchanges.

This is for your information and record purpose.

For **Simbhaoli Sugars Limited**

(Jagriti Sharma)

Company Secretary and Compliance Officer

M. No.: F11456

Simbhaoli Sugars Limited is currently undergoing Corporate Insolvency Resolution Process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 w.e.f. 11th July, 2024. Since, the powers of Board of Directors stands suspended pursuant to the initiation of CIR Process, vide order dated 11th July, 2024, the adjudicating authority appointed Mr. Anurag Goel (IBBI/IPA-001/IP-P-00876/2017-18/11460), Interim Resolution Professional (IRP) who is managing assets, management and carrying the functions mentioned under the Insolvency Bankruptcy Code. Currently, The Hon'ble NCLAT, vide its judgement dated 13th July 2026 vacated Stay. Copy of Order available at www.simbhaolisugars.com

Simbhaoli Sugars Limited

(An FSSC 22000: version 6.1, ISO 900 ISO 9001: 2015 & 14001: 2015 Certified Company)

Registered Office: Simbhaoli, Distt. Hapur, Uttar Pradesh, 245207 | Tel: 0120-4132077

GSTIN: 09AAPCS7569A2ZU | PAN: AAPCS7569A | CIN: L15122UP2011PLC044210

E-mail: info@simbhaolisugars.com | www.simbhaolisugars.com

Specialty Sugars

Potable Alcohol

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