SIMBHAOLI SUGARS

July 21, 2026

To,

The National Stock Exchange of India Limited,
Exchange Plaza,
Bandra – Kurla Complex,
Mumbai – 400051
Symbol – SIMBHALS

To,

Department of Corporate Services,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai – 400001
Scrip Code – 539742

Sub: Intimation regarding constitution of Committee of Creditors ("COC") of Simbhaoli Sugars Limited

Dear Madam/Sir,

Kindly refer to our intimation dated 15th July 2026 pertaining to vacation of Stay under Corporate Insolvency Resolution Process ("CIRP") of the Company under the provisions of Insolvency and Bankruptcy Code, 2016 (IBC)

In this regard, pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that:

1. The Interim Resolution Professional has constituted a Committee of Creditors on 17th July 2026, in accordance with Section 21(1) of the IBC read with Regulation 17(1) of the Insolvency and Bankruptcy Board of India (Insolvency Regulation Process for Corporate Persons) Regulations, 2016.

This is for your information and record purpose.
For **Simbhaoli Sugars Limited**

JAGRITI SHARMA
Digitally signed by JAGRITI SHARMA
Date: 2026.07.21 17:07:32 +05'30'

(Jagriti Sharma)
Company Secretary and Compliance Officer
M. No.: F11456

Simbhaoli Sugars Limited is currently undergoing Corporate Insolvency Resolution Process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 w.e.f. 11th July, 2024, Since, the powers of Board of Directors stands suspended pursuant to the initiation of CIR Process, vide order dated 11th July, 2024, the adjudicating authority appointed Mr. Anurag Goel (IBBI/IPA-001/IP-P-00876/2017-18/11460), Interim Resolution Professional (IRP) who is managing assets, management and carrying the functions mentioned under the Insolvency Bankruptcy Code. Currently, The Hon'ble NCLAT, vide its judgement dated 13th July 2026 vacated Stay. Copy of Order available at www.simbhaolisugars.com

Constitution of Committee of Creditors

Of

Simbhaoli Sugars Limited

The Committee of Creditors has been constituted on the basis of the admitted financial claims available as on the date of its constitution. Accordingly, the following Financial Creditors constitute the Committee of Creditors of Simbhaoli Sugars Limited, and their respective voting shares, determined on the basis of the admitted financial debt, are set out below:

Figure in INR (Provisional)

FINANCIAL CREDITOR (BANK/LENDER) WISE VOTING %age IN COC					
Sr No	Name of Bank / Lender	Total Amount Claimed	Total Amount Admitted	Amount under Verification	Total %age in CoC
1	Punjab National Bank *(PNB & e-OBC)*	7,41,58,63,694.82	7,41,58,63,694.82	-	26.63%
2	CFM Asset Reconstruction Pvt Ltd *(Assignment by ICICI Bank & Bank of India)*	7,28,82,76,724.08	6,75,31,66,684.58	53,51,10,039.51	24.25%
3	State Bank of India	5,43,74,25,016.82	5,43,74,25,016.82	-	19.52%
4	UCO Bank	3,69,53,66,771.00	3,59,63,72,911.97	9,89,93,859.03	12.91%
5	U. P. Cooperative Bank Ltd.	2,57,17,05,851.00	2,57,17,05,851.00	-	9.23%
6	Bank of Baroda	1,20,49,26,973.87	1,20,49,26,973.87	-	4.33%
7	IFCI Ltd	35,28,75,813.00	35,28,75,813.00	-	1.27%
8	Export Import Bank Of India	32,77,50,596.36	32,77,50,596.36	-	1.18%
9	Zila Sahakari Bank Ltd.	18,94,51,277.14	18,94,51,277.14	-	0.68%
	TOTAL	28,48,36,42,718.09	27,84,95,38,819.56	63,41,03,898.53	100.00%

Note: The claims have been provisionally admitted based on data provided by management.