



SIMBHAOLI SUGARS

July 17, 2026

To,
The National Stock Exchange of India Limited
Exchange Plaza,
Bandra – Kurla Complex,
Mumbai – 400051
Symbol – SIMBHALS

To,
Department of Corporate Services,
Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai – 400001
Scrip Code – 539742

Sub: Reconciliation of Share Capital Audit Report Under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 for the Quarter Ended on June 30, 2026.

Dear Sir/Ma'am,

With reference to the above captioned subject, we are hereby enclosing Reconciliation of Share Capital Audit Report for equity shares of the Company for the quarter ended on June 30, 2026, pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 issued by Mr. Chander Kant of Chander Kant & Associates, Practicing Company Secretaries.

We request you to kindly take the above information on record.

Thanking You.

Yours Faithfully,
For **SIMBHAOLI SUGARS LIMITED**

Jagriti Sharma
Company Secretary & Compliance Officer
M. No.: F11456
Encl. as above

Simbhaoli Sugars Limited is currently undergoing Corporate Insolvency Resolution Process pursuant to the provisions of the Insolvency and Bankruptcy Code, 2016 w.e.f. 11th July, 2024. Since, the powers of Board of Directors stands suspended pursuant to the initiation of CIR Process, vide order dated 11th July, 2024, the adjudicating authority appointed Mr. Anurag Goel (IBBI/IPA-001/IP-P-00876/2017-18/11460), Interim Resolution Professional (IRP) who is managing assets, management and carrying the functions mentioned under the Insolvency Bankruptcy Code. Currently, The Hon'ble NCLAT, vide its judgement dated 13th July 2026 vacated Stay. Copy of Order/Judgement available at www.simbhaolisugars.com.

Simbhaoli Sugars Limited

(An FSSC 22000: version 6.1, ISO 9001 : 2015 & 14001 : 2015 Certified Company)

Registered Office : Simbhaoli, Distt. Hapur, Uttar Pradesh, 245207 | Tel : 0120-4132077

GSTIN: 09AAPCS7569A2ZU | PAN: AAPCS7569A | CIN: L15122UP2011PLC044210

E-mail : info@simbhaolisugars.com | www.simbhaolisugars.com

Specialty Sugars

Potable Alcohol

Ethanol

Power



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

TO WHOMSOEVER IT MAY CONCERN

1 For Quarter Ended	30 June, 2026
2 ISIN	INE748T01016
3 Face Value	Re. 10/- Per Share
4 Name of the Company	SIMBHAOLI SUGARS LIMITED
5 Registered Office Address	Simbhaoli, Hapur, Uttar Pradesh, India, 245207
6 Correspondence Address	-
7 Telephone No. Fax No.	0120-4132077 -
8 Email address	compliance@simbhaolisugars.com
9 Names of the Stock Exchanges where the Company's securities are listed :	1 National Stock Exchange of India Limited 2 BSE Limited

10 Issued Capital

11 Listed Capital (Exchange-wise)
(as per Company records)

A. National Stock Exchange Of India Limited

B. BSE Limited

12 Held in dematerialised form in CDSL

13 Held in dematerialised form in NSDL

14 Physical

15 Total No.of shares (12+13+14)

16 Reasons for difference if any, between (10&11)

Reasons for difference if any, between (10&15)

Reasons for difference if any, between (11&15)

Number of shares	% of Total Issued Capital
41,279,020	100.00
41,279,020	100.00
41,279,020	100.00
41,279,020	100.00
13,055,668	31.63
27,735,835	67.19
487,517	1.18
41,279,020	100.00

No Difference

No Difference

No Difference



17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

S.N o.	Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)

If not, updated upto which date

Yes
N/A

19 Reference of previous quarter with regards to excess dematerialised shares, if any. NIL

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?

NOT APPLICABLE

21 Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Requests Confirmed after 21 Days	NIL	NIL	N/A
Requests Pending for more than 21 days	NIL	NIL	N/A

22 Name, Telephone & Fax No. of the Compliance Officer of the Company

Ms. Jagriti Sharma
Date of appointment: 21.11.2025
Membership No : F11456
PAN : CYXPS6692F
Mobile: 9667893829
Email : compliance@simbhaolisugars.com

23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

Name	Chander Kant & Associates
	Company Secretaries
Address	Office No. 217, Vardhman Prachi Plaza, Sector - 8, Rohini, Delhi - 110085
Tel. & Fax No.	011-45152158
Email	ckantgoel@gmail.com
Regn. no. of the Auditor	Cop No. - 13821

24 Appointment of common agency for share registry work. if yes (name & address)

MAS Services Limited
SEBI Registration No. INR000000049
T-34 2nd floor
Okhla Industrial Area
Phase II, New Delhi-110020
Tel: 011-26387281
Email: info@masserv.com



25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)

Simbhaoli Sugars Limited is under Corporate Insolvency Resolution Process (CIRP) of the Insolvency and Bankruptcy Code 2016 (IBC) in terms of Order passed by the Hon'ble National Company Law Tribunal (NCLT), Allahabad Bench with effect from July 11, 2024.

In accordance with Section 17, of the IBC, 2016, the Powers of the Board of Directors has been suspended and such powers stand vested with Mr. Anurag Goel, IRP.

For Chander Kant & Associates
Company Secretary

CS Chander Kant
Proprietor
UDIN: F010570H000863378
Membership No. F10570
Certificate of Practice No. 13821



Place : Delhi
Date : 17.07.2026