

SMEL/SE/2026-27/50

21st July, 2026

The Secretary, Listing Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Maharashtra, India Scrip Code: 543299	The Manager – Listing Department National Stock Exchange of India Limited “Exchange Plaza”, 5th Floor, Plot No. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Symbol: SHYAMMETL
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Dear Sir/Madam,

Sub: - Newspaper Publication - Un-audited Financial Result 30.06.2026

Pursuant to Regulation 30 and 47(3) read with Schedule III of SEBI (LODR) Regulations, 2015, Please find enclosed herewith the copies of newspaper advertisement published regarding Un-audited (Standalone & Consolidated) Financial Results for the First Quarter Ended 30th June, 2026 published in Financial Express (English edition), Business Standard (English edition), Arthik Lipi (Bengali edition) and Jansatta (Hindi Edition) on Tuesday, 21st July, 2026.

This is for your information and record.

Thanking You,

For Shyam Metalics and Energy Limited

Birendra Kumar Jain
Company Secretary
Membership No. F13320
Encl: as above

OUR BRANDS



SHYAM METALICS AND ENERGY LIMITED

Regd. Office: P-19, (Plate No.: D-403), Taratala Road, CPT Colony, Kolkata, West Bengal – 700088

CIN: L40101WB2002PLC095491 **GSTIN:** 19AAHCS5842A1ZE

T: +91 33 6521 6521 Email: contact@shyamgroup.com **Web:** www.shyammetalics.com **Follow us on :** 

Indian students swap American dream for European campuses

REUTERS
CHENNAI/BENGALURU/
AMSTERDAM, July 20

ASHRINKHEATHAN is breaking from his family's tradition of studying in the United States, opting instead for a master's degree in Germany. The 22-year-old Chennai engineering graduate is learning German and taking a language proficiency test as he applies for courses, drawn by the low cost of studying in Germany and its traditionally strong industry links. His decision reflects young Indians' growing interest in European universities as the India-EU trade deal's mobility provisions and tighter US immigration rules prompt many to rethink the American Dream, a dozen students and education consultants said.

"The world is becoming more multi-polar. Earlier, the US was all that everyone was talking about," Shrinikheethan said, adding he was happy to have study choices beyond the "wildly more expensive" United States and Canada.

If sustained, the shift could reshape global student flows, with Europe emerging as a viable alternative to North America for Indian students as the EU seeks young talent to offset labour shortages from an ageing population.

European tuition fees are typically 50% to 80% less than the US, according to education consultant KC Overseas, with lower living costs also reducing the bill. "The European Union has become a leading destination for Indian students," an EU official said.

"Indian students bring entrepreneurial spirit, cultural richness, and research excellence," he added. "Indian students enrich European campuses while deepening EU-India ties in innovation, trade,

HIGH EXPENSES

India's overseas student outflow fell to about **626,000**

in 2025 from more than 908,000 in 2023, government data showed



Students are wary of tougher visa rules and rising costs in the US and other popular study destinations

Last week, Washington moved to tighten the duration of visas for foreign students as part of a wide-ranging immigration crackdown

Indians' interest in Europe has risen since the January trade deal, which aims to make it easier for students and skilled workers to move to Europe

and diplomacy... this trend will continue to grow, benefiting Europe's talent pool and India's globally competitive workforce. India's overseas student outflow fell to about 626,000 in 2025 from more than 908,000 in 2023, government data showed, with students wary of tougher visa rules and rising costs in the US and other popular study destinations such as Australia and the UK. Last week, Washington moved to tighten the duration of visas for foreign students as part of a wide-ranging immigration crackdown that began after Donald Trump took office in January 2025.

Indian talent at scale

Indians' interest in Europe has risen since the January trade deal, which aims to make it easier for students and skilled workers to move to Europe through easier visa pathways, clearer post-study work routes and improved recognition of Indian qualifications. "The EU-India mobility framework is part of a broader set of initiatives aiming to make the EU a

global magnet for attracting and retaining talent, including for Indian students and talent," the EU official said.

"For the first time, a major economic bloc is saying, 'We want Indian talent at scale,'" said Arnav Kumar, co-founder of study-abroad platform Leap. India and the EU will work over five years on social security pacts with member states, initially setting up a tech-focused office to guide Indian students and professionals.

"Indian students have been growing in Europe without any overarching framework. Now, we have structured pathways from education to employment," Kumar said, forecasting a 60% to 70% jump in student and worker flows over three to five years.

Consultants say students are increasingly matching destinations to career goals and lifestyle, choosing Germany for engineering, the Netherlands for work-life balance, Portugal for affordable post-graduate research and France for management.

SPAIN TORRES APART ARGENTINE DREAMS

SPAIN OUTCLASSED ARGENTINA 1-0 in a lopsided final when Ferran Torres scored the solitary goal in the 106th minute of the extra-time ending Lionel Messi's dream-run, and give the European champions the deserved advantage following their on-field dominance in regulation time. This reminisces Spain's first-ever World Cup win, when Andres Iniesta scored in the 116th minute of extra-time. Ankit Pattnaik sums up the quadrennial event that lasted 39 days.



WORLD AT MBAPPE'S FEET

French captain Kylian Mbappé becomes the first-ever player to win two back-to-back Golden Boots. He ended with 10 goals and 4 assists this World Cup - going past Messi in the total goals tally at 22 (leading the all-time list). In Qatar in 2022, Mbappé scored 8 goals and 2 assists including a hat-trick in the final.



Best young player: Pau Cubarsi won the Best Young Player award. He was involved in 4 defences and 7 clean sheets

Rodri's Golden moment: The Spanish captain won the Golden Ball. Rodrigo completed 753 passes with 94% accuracy

Unai Simón wins Golden Glove: The Spanish goalkeeper won the award for the best goalkeeper. He kept 7 clean sheets at the WC

MESSI'S FAIRYTALE ENDS!

The Argentine icon failed to weave his magic in the final, ending the American sojourn with 8 goals & 4 assists, ending an illustrious career that spanned over 6 WCs



As curtains go down, La Roja have the last laugh

SANDIP G
New Jersey, July 20

A SWARM of raging red shirts piled over Ferran Torres when the final whistle blew at the MetLife Stadium, crowning Spain as the World Champions for the second time in their history. Torres's goal in the 106th minute, which decided a turgid and combative 1-0 final win bereft of dramatic twists that defined the tournament, would be as immortalised as Andres Iniesta's extra-time winner in 2010. He rose from the heap, exhausted with emotion, eyes shining with tears of inexpressible joy, hair dishevelled, the sleeves of his shirt torn, and gasped for breath.

Torres tried to evade the broadcasters' eyes but he could not. He was surreally poised with his words. "In the end, the goal belongs to 47 million people, not me, nor 26 players here. Destiny was written today, we were going to win," he said. He called the goal "liberation." "It's a huge feeling of liberation. I've been criticised all during this World Cup but destiny was written, and I thank God, who always gives



The winning Spanish national team pose with the World Cup trophy as they arrive at Madrid airport on Monday, after being crowned world champions

me strength to continue. Things come to those who deserve them," he said. It was his first goal of the tournament, and the only goal that perhaps would matter to him for the rest of his life.

After the final whistle, he was momentarily distracted by the melee near Spain's dugout. Argentina's Nahuel Molina and Spain's Rodri sparked a war of words before Rodri's teammate Eric Garcia intervened and pushed Molina away. From nowhere butted in Argentina's

Leandro Paredes and tried to clutch Garcia's throat. Spain's Gavi entered the scuffle and nudged Paredes, which provoked Thiago Alameda who pinned Gavi to the floor. The referee tried in and brandished the brawler-in-chief Paredes a red card, before members from both teams dragged their players away. The match had been simmering on boiling point ever since Enzo Fernandez's second-half red card. Paredes might not care, because the pain he was

suffering was more bitter.

From Torres and the ecstatic Spanish players, with Lamine Yamal sprawled on the ground, wiping the tears with his palms, the eyes of the arena wandered to Lionel Messi, on the verge of tears, hands on his chin. Spain did not forget Messi in his moment of despair. Rodri hugged him; Pedri shook his hands. It would be the last that the grandest stage had seen of its grandest player, but when an era ends, another begins. Torres's

strike was the siren of Spain's domination in years to come. It would remain a metaphor for the Spanish dynasty. It was inevitable and deserving, for Spain was the tournament's in-surpassable team. Had the match petered out to shootouts and they lost, it would have been a travesty of sporting justice.

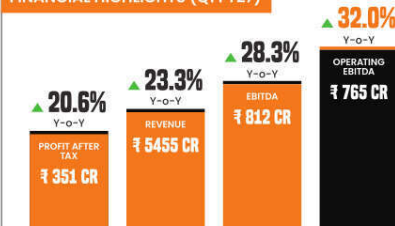
The moment of Torres's goal would seem blurry yet clear. It came without being accompanied by theatre or drama. The electronic clock blinked 105, the red digits blinking. The scorching sun mellowed; the second half of the extra time had begun with the brimming possibility of a penalty shootout, which the turgid final deserved, but perhaps not Spain, with the utter domination of the game.

In normal time, Spain had 9 shots on goal, none from the sweet spot. At the other end, forget a shot on goal, Argentina did not even have an attempt on goal in normal time, more so after Fernandez's expulsion for stepping on the toes of Pau Cubarsi.

SHYAM METALS
ORE TO METAL

DELIVERING CONSISTENT GROWTH YEAR AFTER YEAR

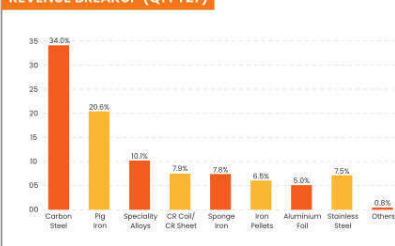
FINANCIAL HIGHLIGHTS (Q1 FY27)



KEY OPERATIONAL HIGHLIGHTS (Q1 FY27)

- Revenue grew 23.3% YoY and 4.1% QoQ to ₹5,455 Cr
- EBITDA grew 28.3% YoY and 7.4% QoQ to ₹812 Cr; EBITDA margin improved by 60 bps YoY to 14.9%
- Operating EBITDA grew 32.0% YoY and 5.3% QoQ to ₹765 Cr; operating EBITDA margin improved by 90 bps YoY to 14.0%
- PAT grew 20.6% YoY and 12.6% QoQ to ₹351 Cr; PAT margin at 6.4%
- Strong cash accruals of ₹616 Cr in Q1 FY27

REVENUE BREAKUP (Q1 FY27)



OUR COMPETITIVE ADVANTAGE

- 6TH LARGEST STEEL PRODUCER
- 20+ YEARS OF EXECUTION TRACK RECORD
- 177% RETURN SINCE IPO
- SELF-FUNDED GROWTH
- 2.3X REVENUE & 2.7X EBITDA BY FY31
- HIGHER-MARGIN VALUE-ADDED PRODUCTS

VISION 2031

- Revenue: ~Rs. 42,500+ Cr (~18% CAGR / ~2.3x)
- EBITDA: ~Rs. 6,200+ Cr (22% CAGR)
- Capacity: ~27 MTPA
- RoE: 20%; RoCE: 22%
- Net Cash Positive
- Value-added downstream products

EXTRACT OF CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR FIRST QUARTER ENDED 30TH JUNE 2026

PARTICULARS	CONSOLIDATED (₹ in Cr.)			
	QUARTER ENDED		YEAR ENDED	
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Audited	Unaudited	Audited
Total income from operations (net)	5502.18	5269.58	4476.60	18755.82
Operating Earning before Interest, Depreciation and Amortisation, Share in Profit / (Loss) of associates and Joint Venture and Tax	765.31	726.90	578.65	2333.14
Net Profit/(+)/(Loss) before tax	469.23	456.30	388.94	1462.37
Net Profit/(+)/(Loss) for the period after tax	350.73	311.54	290.67	1060.17
Total Comprehensive Income for the period (comprising profit/(loss) for the period after tax and other comprehensive income after tax)	456.64	285.31	330.82	1061.51
Paid up Equity Share Capital (Face Value Rs.10/- per share)	278.38	278.29	278.23	278.28
Other Equity	-	-	-	-
Earnings Per Share (EPS) (not to be annualised)				
(a) Basic (Rs.)	12.60	11.20	10.45	38.10
(b) Diluted (Rs.)	12.56	11.16	10.41	37.97

EXTRACT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR FIRST QUARTER 30TH JUNE 2026

PARTICULARS	STANDALONE (₹ in Cr.)			
	QUARTER ENDED		PERIOD ENDED	
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Audited	Unaudited	Audited
Total income from operations (net)	1623.25	1828.42	1784.27	7103.75
Net Profit/(+)/(Loss) before tax	184.81	207.11	224.73	743.79
Net Profit/(+)/(Loss) for the period after tax	138.96	151.16	167.64	552.85

The above is an extract of the detailed format of the Un-audited Consolidated and Standalone Financial Results for the Quarter ended June 30, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of these Financial Results are available on the Stock Exchanges website: www.bseindia.com and www.nseindia.com and on the Company's website: www.shyammetals.com

The above results have been reviewed by the Audit Committee at its meeting held on July 20, 2026 and approved by the Board of Directors at its meeting held on July 20, 2026

The Board of Directors at its meeting held on July 20, 2026 has declared an interim dividend of Rs. 1.80 per equity share i.e. 18% of the face value of Rs. 10/- each. Record date has been fixed as 24th July, 2026.

Scan this QR code to download Unaudited Financial Results for the First Quarter ended June 30, 2026.



Place : Kolkata
Date : 20.07.2026

For Shyam Metals and Energy Limited

Sd/-
Brij Bhushan Agarwal
Chairman & Managing Director



SHYAM METALS AND ENERGY LIMITED

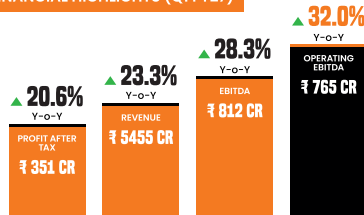
Registered Office: P-19, Plot No. D-403 CPT Colony, Taratala Road, Kolkata, West Bengal, India, Pin: 700088
Tel No: 033-6521 6521, E-mail: compliance@shyamgroup.com, Website: www.shyammetals.com, CIN: L40101WB2002PLC095491
Further contacts: pankaj.harilika@shyammetals.com, investor.relations@shyammetals.com, diwakar.pingle@in.ey.com, binay.sarda@in.ey.com



DELIVERING CONSISTENT GROWTH YEAR AFTER YEAR



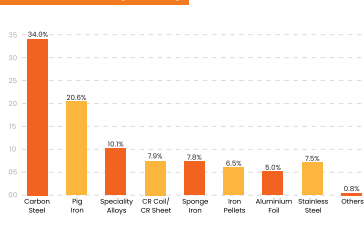
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EXTRACT OF CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR FIRST QUARTER ENDED 30TH JUNE 2026

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Scan this QR code to download Unaudited Financial Results for the First Quarter ended June 30, 2026.



For Shyam Metals and Energy Limited

Place: Kolkata
Date: 20.07.2026

Sd/-
Brij Bhushan Agarwal
Chairman & Managing Director

SPECIALTY ALLOYS	CARBON STEEL	STAINLESS STEEL	WIRE ROD	ALUMINIUM	PELLETS	BILLETS
SPONGE IRON	PIG IRON	TMT BAR	STRUCTURAL STEEL	RAILWAY WAGON	CRASH BARRIER	ROOFING SHEET

SHYAM METALICS AND ENERGY LIMITED

Registered Office: P-19, Plate No. D-403 CPT Colony, Taratala Road, Kolkata, West Bengal, India, Pin: 700088
Tel No: 033-6521 8521, E-mail: compliance@shyamgroup.com, Website: www.shyammetals.com, CIN: L40101WB2002PLC095491
Further contacts: pankaj.haralka@shyammetals.com, investor.relations@shyammetals.com, diwakar.pingle@in.ey.com, binay.sarda@in.ey.com

Unaudited Financial Results Q1 FY 2026 - 2027



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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2026 (₹IN LAKH)

TOTAL BUSINESS ₹2,27,267 CR	PARTICULARS	Quarter Ended		Year Ended
		30.06.2026	30.06.2025	31.03.2026
TOTAL DEPOSITS ₹1,22,587 CR	1. Total Income from Operations	349121	301580	1315867
TOTAL ADVANCES ₹1,04,680 CR	2. Net Profit/(Loss) for the period (before tax, Exceptional and/or Extraordinary items)	100531	68736	332004
NET PROFIT FOR THE QUARTER ₹756 CR	3. Net Profit/(Loss) for the period before tax (after Exceptional and/or Extraordinary items)	100531	68736	332004
ROA 2.11%	4. Net Profit/(Loss) for the period after tax (after Exceptional and/or Extraordinary items)	75570	52145	251033
NIM 4.34%	5. Total Comprehensive Income for the period [Comprising Profit/(Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	Not applicable		
NET NPA 0.19%	6. Paid - up Equity Share Capital	19333	16105	19333
PCR 96.21%	7. Reserves (excluding Revaluation Reserve)	1391454 (As on 31.03.26)	1176852 (As on 31.03.25)	1391454 (As on 31.03.26)
SLIPPAGE RATIO 0.53%	8. Securities Premium Account	Not applicable		
	9. Net Worth	1452634	1215868	1370180
	10. Paid up Debt Capital/ Outstanding Debt (%)	-	-	-
	11. Outstanding Redeemable Preference Shares	Nil	Nil	Nil
	12. Debt Equity Ratio	0.04	0.06	0.03
	Earnings Per Share (Face value of Rs. 2/- each) (for continuing and discontinued operations)*			
	a. Basic (₹)	7.82	5.40	25.98
	b. Diluted (₹)	7.82	5.40	25.97
	14. Capital Redemption Reserve			
	15. Debenture Redemption Reserve			
	16. Debt Service Coverage Ratio	Not applicable		
	17. Interest Service Coverage Ratio	Not applicable		

*Not annualized for the quarter

Note: The above is an extract of the detailed format of quarterly financial results filed with the stock exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the quarterly financial results is available on the website of the Bank <https://www.kvb.bank.in/about-us/financial-performance/> and stock exchanges at <http://www.nseindia.com> and <http://www.bseindia.com>. For the other line items referred in regulation 52(4) of the Listing Regulations, pertinent disclosures have been made to the National Stock Exchange and can be accessed on <http://www.nseindia.com>.

Place: Karur | Date: 20th July, 2026

For and on behalf of Board of Directors,
B Ramesh Babu
MD & CEO
(DIN:06930325)



THE KARUR VYSYA BANK LIMITED, Registered & Central Office, No.20, Erode Road, Vadivel Nagar, L.N.S., Karur - 639 002. Tel No: 04324-269441 | E-mail: kvb_sig@kvb.bank.in | CIL: L65110TN1916PLC001295



২১ জুলাইয়ের প্রাক্কালে রিপোর্ট পেশ শুভেন্দুর

শ্যাম বিপোর্টার ১৯১ জুলাই মমতা বন্দোপাধ্যায়ের কাছে আবেগ। তাই বাংলার ক্ষমতায় এসেই ২১ জুলাই কী হয়েছিল, তা প্রকাশ্যে আনতে বিচারপতি সুশান্ত চট্টোপাধ্যায়ের নেতৃত্বাধীন কমিটি গঠন করছিল তৎকালীন তৃণমূল সরকার। কিন্তু ১৫ বারও রিপোর্ট প্রকাশ্যে আনিনি। ২১ জুলাইকে ঘিরে রাজনৈতিক তরঙ্গ যখন তুঙ্গে, তখন আগেরে নিহি বিধানভায়ে গুরুত্বপূর্ণ ঘোষণা করলেন মুখ্যমন্ত্রী শুভেন্দু অধিকারী। সোমবার অভিবেশনের শুরুতেই তিনি অধ্যক্ষের কাছে বিকেলে বিশেষ সমর ভিয়ে জানান, ১৯৯৩ সালের ২১ জুলাই কলকাতায় পুলিশ গুলিচালনার ঘটনায় গার্ডি বিচারপতি প্রয়াত সুশান্ত চট্টোপাধ্যায় কমিশনের রিপোর্টে প্রায় বিধানসভায় পেশ করলেন। এরপরই



পরেও এখানে জুলাইয়ের শহিদদের স্মরণ
করে। তার আগে একুশে জুলাই কমিউনের
রিপোর্ট প্রকাশে আনার জন্য মুখার্জী শুভেদ
অধিকারীর কাছে দাবি জায়েগোছিয়ে বিষ্ক
তুমুল সাংসদ কার্কে যোগ দিলেন। তার
এটা ঠিক যে, বিশ্বাসভাৱ অবসরপ্রাপ্ত
গিচিপতি সন্তুষ্করক চট্টোপাধ্যায়ের নেতৃত্বে
ব্যক্তি কমিউনের ১৯৯৫ সালের ২২-
জুলাইয়ের গুলিচান্দা ঘটনার মূখার্জী শেষ
করে মমতার অব্যক্তি ঘটনাকে দিলেন মুখার্জী
একইসনে মুখার্জী শুভেদ অধিকারী এদিন
এও জানেন, একুশে জুলাই মুফতার পরিসর
এক অজস্রের মনন করে মুফতারকার কার্কে

মোহালা মেনে রাজা কামরান। এবং একশাহআহার
সহকারী নবাবের সঙ্গে মিলে বালা
১২ ভূখণ্ড অধিকারের সুগাশিগ মেনে
ভায়েছে বেশি করে ব্যবহার করে
এসে। সোমবার খিানসনজাং
এখানেই মোহালা করেন মুফতি
গুণ্ডতুম অধিকারী। রাজা সঙ্গে
এসে বালা ভায়া আরও বিস্তার
নিয়ী কেবলই মফসসলী অতিথ ভায়া
মুমুন্টী চিঠি লিখিয়েছেন
মুমুন্টীজাং। তাঁর পরশে মোহেল
এই সিদ্ধান্ত নিয়েছে গুণ্ডতুম
অধিকারীর সঙ্গে। ১২ দেশের
মিলেই সরকারী দিতে চিঠিপত্র
বিজ্ঞপ্তি এমনকী ধানার কারখানা
বালা ভায়া ওপর বেশি গুণ্ডতুম
লগ্নো হয়ে প্রথম তার বিরুদ্ধী
এসে। সোমবার খিানসনজাং মুফতি
গুণ্ডতুম, কেবলই কাম্রান্টুম অধিকারী
শহা হাজো এবং তাঁকে এখান
নিয়ীয়ে। এই চিঠিতে দিতে রাজা
সরকারী কারখানার দিতে ভায়েছে
সরকারী অস্থাপনীর দিতে ভায়েছে
বলে জানান মুফতিজাং। সেই সঙ্গে
যন্ত্রশাস্ত্রীর পরামর্শ, প্রাদেশিক
বালো বালা অথ বেশি করে
কা মরগরি। তিনি চিঠিতে গুণ্ডতুম
করেনে, সেনের সঙ্গে বাকের
বাহাদুর বাকের পালাপাশি রাজবালা
খিানসনজাং বালায় বালো
বালো

বাংলা
ভাষাকে
গুরুত্ব

সংসদ অভিযান ঘিরে রাজধানীতে তুলকালাম

[illegible]

জানিয়েছে, দরিদ্র পুলিশের হাফে বিক্ষিপ্ত হিংস বা
আতঙ্ক করার মতো কোনো ঘটনা ঘটেনি। সোমবার
খোঁজের সূত্রেই সন্দেহে ধরা পড়েন। অধিবাসন গুরু এখানে
এমন যখন করতাজে জন্মাপ্ত পুত্র অতিমান চাচ্ছিল
এমন সঙ্গেই তখনও পুত্রটি ছিলো বড়ই দলমত
সাপেরা। উপনিষৎ ছিলো প্রধামানীয়াও বৈশ্বী
মন্ত্রিসভার অন্য সদস্যদের। এই পরিস্থিতিতে
নিচেলিও পুত্র সন্দেহে ভুলেই আসে। পুত্রেরই হস্ত
ছিল দরিদ্র পুলিশ। সন্দেহে ভুলেই আসে গোয়ার
পুত্রেরই হস্ত ছিলো ভুলেই আসে। পুত্রেরই হস্ত
ছিলো সার্বভৌম করে পুলিশ। কালো যখনও
হোজা হয়। তার পুত্র অথবা বিক্ষোভকারী
একধেই সন্দেহে ভুলেই আসে। পুত্রেরই হস্ত
ছিলো কয়েক জন বিক্ষোভকারীকে আতঙ্ক করে পুলিশ
তাদের বাপে চাপিয়ে সরিয়ে নিয়ে যাওয়া হয়।
নিচেলিও পুত্রেরই অত্যাচার, মাদ্রাসা আদালত
দলমতমত আতঙ্ক করেছিল পুলিশ। করতাজে জন্ম
পুত্র পুত্র সন্দেহে ভুলেই আসে। সোমবার ১০ জন
মানুষের জমায়েত হয় দিল্লিতে। পুত্রেরই পুত্রের
সুখ ধর্মযাত্রার বাপ আদালতকারীরাই।





DELIVERING CONSISTENT GROWTH YEAR AFTER YEAR

FINANCIAL HIGHLIGHTS (Q1 FY27)

▲ **20.6%**
Y-o-Y

PROFIT AFTER TAX

₹ 351 CR

▲ **23.3%**
Y-o-Y

REVENUE

₹ 5455 CR

▲ **28.3%**
Y-o-Y

EBITDA

₹ 812 CR

▲ **32.0%**
Y-o-Y

OPERATING EBITDA

₹ 765 CR

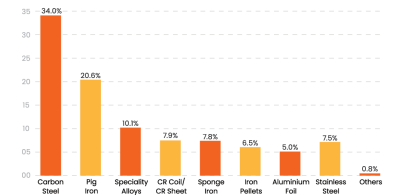
OUR COMPETITIVE ADVANTAGE

- 1 **6TH LARGEST STEEL PRODUCER**
- 2 **20+ YEARS OF EXECUTION TRACK RECORD**
- 3 **177% RETURN SINCE IPO**
- 4 **SELF-FUNDED GROWTH**
- 5 **2.3X REVENUE & 2.7X EBITDA BY FY31**
- 6 **HIGHER-MARGIN VALUE-ADDED PRODUCTS**

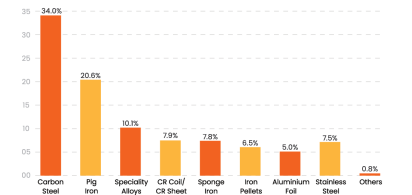
KEY OPERATIONAL HIGHLIGHTS (Q1 FY27)

- Revenue grew 23.3% YoY and 4.1% QoQ to ₹5,455 Cr
- EBITDA grew 28.3% YoY and 7.4% QoQ to ₹812 Cr; EBITDA margin improved by 60 bps YoY to 14.9%
- Operating EBITDA grew 32.0% YoY and 5.3% QoQ to ₹765 Cr; operating EBITDA margin improved by 90 bps YoY to 14.0%
- PAT grew 20.6% YoY and 12.6% QoQ to ₹351 Cr; PAT margin at 6.4%
- Strong cash accruals of ₹616 Cr in Q1 FY27

REVENUE BREAKUP (Q1 FY27)



REVENUE BREAKUP (Q1 FY27)



VISION 2031

- Revenue: ~Rs. 42,500+Cr (~18% CAGR/-2.3%);
- EBITDA: ~Rs. 6,200+ Cr (22% CAGR)
- Capacity: ~27 MTPA
- RoE: 20%; RoCE: 22%
- Net Cash Positive
- Value-added downstream products



SPECIALTY ALLOYS



SPONGE IRON



CARBON STEEL



PIG IRON



ST



ST

SHYAM METALICS AND ENER

Registered Office : P-19, Plate No. D-403 CPT Colony, Taratala Road, Kolkata
Tel No: 033-8521 6521, E-mail : compliance@shyamgroup.com, Website : www.shyammetalics.com
Further contacts: pankaj.haralka@shyammetalics.com, investor.relations@shyammetalics.com

EXTRACT OF UN-AUDITED FINANCIAL RESULTS FOR FIRST QUARTER ENDED 30TH JUNE 2026				
PARTICULARS	CONSOLIDATED			(IN CR.)
	QUARTER ENDED			YEAR ENDED
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Audited	Unaudited	Audited
Total Income from operations (net)	5502.18	5269.58	4476.60	18755.82
Operating Earning before Interest, Depreciation and Amortisation, Share in Profit / (Loss) of associates and Joint Venture and Tax	765.31	726.90	579.65	2333.14
Net Profit/(+)/Loss(-) before tax	469.23	456.30	388.94	1462.37
Net Profit/(+)/Loss(-) for the period after tax	350.73	311.54	290.67	1060.17
Total Comprehensive Income for the period (comprising profit/(loss) for the period after tax and other comprehensive income after tax)	456.64	285.31	330.82	1061.51
Paid up Equity Share Capital (Face Value Rs.10/- per share)	278.38	278.29	278.23	278.29
Other Equity	-	-	-	-
Earnings Per Share (EPS) (not to be annualised)				
(a) Basic (Rs.)	12.60	11.20	10.45	38.10
(b) Diluted (Rs.)	12.56	11.16	10.41	37.97

EXTRACT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR FIRST QUARTER 30TH JUNE 2026				
PARTICULARS	STANDALONE			(IN CR.)
	QUARTER ENDED			PERIOD ENDED
	30.06.2026	31.03.2026	30.06.2025	31.03.2026
	Unaudited	Audited	Unaudited	Audited
Total Income from operations (net)	1623.25	1828.42	1784.27	7103.75
Net Profit/(+)/Loss(-) before tax	184.81	207.11	224.73	743.79
Net Profit/(+)/Loss(-) for the period after tax	138.96	151.16	167.64	552.85

- The above is an extract of the detailed format of the Un-audited Consolidated and Standalone Financial Results for the Quarter ended June 30, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of these Financial Results are available on the Stock Exchanges' website: www.bseindia.com and www.nseindia.com and on the Company's website: www.shyammetals.com
- The above results have been reviewed by the Audit committee at its meeting held on July 20, 2026 and approved by the Board of Directors at its meeting held on July 20, 2026.
- The Board of Directors at its meeting held on July 20, 2026 has declared an interim dividend of Rs. 1.80 per equity share i.e. 18% of the face value of Rs. 10/- each. Record date has been fixed as 24th July, 2026.

Scan this QR code to download
Unaudited Financial Results for the
First Quarter 2026.

Place : Kolkata
Date : 20.07.2026

For Shyam Metals and Energy Limited

Sd/-
Brij Bhushan Agarwal
Chairman & Managing Director

ESS STEEL

WIRE ROD

ALUMINIUM

PELLETS

BILLETS

T BAR

STRUCTURAL STEEL

RAILWAY WAGON

CRASH BARRIER

ROOFING SHEET

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Further contacts: pankaj.harijala@shyammetallitics.com, investor.relations@shyammetallitics.com, diwakar.pingle@shyammetallitics.com, binay.sarda@in.ey.com