

**NUCLEUS SOFTWARE EXPORTS LTD.**

CIN : L74899DL1989PLC034594

Corporate OfficeA-39, Sector-62, Noida,
Uttar Pradesh, 201307. India.

T: + 91 . 120 . 4031 . 400

F: +91 . 120 . 4031 . 672

E.: nsl@nucleussoftware.com

W: www.nucleussoftware.com

July 03, 2026

The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra-Kurla Complex, Bandra (E) Mumbai-400051 SYMBOL : NUCLEUS	The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street Mumbai-400001 SCRIP CODE: 531209
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Dear Sir/Madam,

SUB : NEWSPAPER ADVERTISEMENT TITLED 'NOTICE OF 37TH ANNUAL GENERAL MEETING AND E-VOTING INFORMATION'

Please find enclosed copies of the newspaper advertisement titled 'Notice of 37th Annual General Meeting and E-voting information'. The advertisements appeared in today's Financial Express (English) and Jansatta (Hindi).

This is for your information and records.

Thanking You.

Yours Sincerely

For Nucleus Software Exports Limited**(Poonam Bhasin)
Company Secretary****Encl: As above****Registered Office**

33-35 Thyagraj Nagar, New Delhi - 110003

Tel.: +91.11.2462.7552 F.: +91.11.2462.0872

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BOOK RUNNING LEAD MANAGER TO THE ISSUE

SHARE INDIA CAPITAL SERVICES PRIVATE LIMITED

Address: A-25, Basement, Sector-64, Noida-201301, Uttar Pradesh.

Tel: +91 0120-6483000

Email: vinay.pareek@shareindia.co.in/
kunal.bansal@shareindia.co.in

Investor Grievances Email id- mb@shareindia.com

Website: www.shareindia.com

SEBI Registration: INM000012537

CIN: U65923UP2016PTC075987

Contact Person: Mr. Vinay Pareek/ Mr. Kunal Bansal

mastertrust

BOOKING & INVESTMENTS

MASTER CAPITAL SERVICES LIMITED

Address: Master Chambers, SCO 19, Feroze Gandhi Market, Ludhiana -141001, Punjab

Contact Person: Mr. Puneet Singhania

Tel. No.: 0161-5043525

E-mail: secretarial@mastertrust.co.in

Investors Grievance Id: ig.mbd@mastertrust.co.in

Website: www.mastertrust.co.in

SEBI Registration No.: INM000000107

CIN: U67190HR1994PLC076366

REGISTRAR TO THE ISSUE

BIGSHARE SERVICES PRIVATE LIMITED

Address: Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai-400093, India.

Contact Person: Mr. Babu Raphael

Tel. No.: 022-62638200

E-mail: ipo@bigshareonline.com

Website: www.bigshareonline.com

Investor Grievance E-mail: investor@bigshareonline.com

SEBI Registration No.: INR000001385

9781580561 and the Syndicate Member: NA, Telephone: +91 0120-6483000 and the Sub Syndicate Member: NA and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of BSE SME and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Application Supported by Blocked Amount (ASBA): All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the issue only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorization to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK AND SPONSOR BANK: Axis Bank Ltd.

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

COMPANY SECRETARY AND COMPLIANCE OFFICER

HAPPY STEELS LIMITED

Kanganwal Road, Jaspal Banger, Ludhiana-141122, Punjab, India.

Contact Person: Ms. Isha Ghai

Tel. No.: +91-6239821029

E-mail: cs@happysteels.com

Website: www.happysteels.com

Registration Number: 018348

CIN: U35923PB1996PLC018348

Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

On behalf of Board of Directors
FOR HAPPY STEELS LIMITED
Sd/-
Ms. Isha Ghai,
Company Secretary & Compliance Officer

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.happysteels.com, the website of the BRLMs to the issue at: www.shareindia.com and www.mastertrust.co.in, the website of NSE at www.nseindia.com, respectively.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE at <https://greindia.com/>, <https://www.bsesme.com/PublicIssues/RHP.aspx>.

SYNDICATE MEMBER: NA

SUB-SYNDICATE MEMBER: NA

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Kanganwal Road, Jaspal Banger, Ludhiana-141122, Punjab, India.; Telephone: +91-6239821029. BRLMs: Share India Capital Services Private Limited and Master Capital Services Limited, Telephone: +91 0120-6483000 and +91-

Place: Ludhiana, Punjab,
Date: July 02, 2026

Disclaimer: Happy Steels Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Prospectus with the Registrar of Companies, Punjab & Chandigarh on [•] and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.happysteels.com, the website of the BRLMs to the issue at: www.shareindia.com and www.mastertrust.co.in, the website of NSE at www.nseindia.com respectively. Any potential Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulation "S" under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

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UCO BANK

Honours Your Trust
(A Govt. of India Undertaking)

Head Office – II
DIT - Procurement & Infrastructure
3 & 4, DD Block, Sector – 1, Salt Lake,
Kolkata-700064

NOTICE INVITING TENDER

UCO Bank invites tenders for following items:
1. Procurement of CISCO ACI switches.
2. Empanelment of partners to carry out Forensic Audit and Incident investigation
(www.tenderwizard.com/UCOBANK).
3. Selection of service provider for Maintenance of licenses of Patch Management
solution for Endpoints & Servers.
For more detail, please refer to <https://www.uco.bank.in>, <https://gem.gov.in> &
www.tenderwizard.com/UCOBANK.
(Deputy General Manager)
DIT- Procurement & Infrastructure
Date:- 03.07.2026

NUCLEUS SOFTWARE EXPORTS LIMITED

CIN: L74899DL1989PLC034594

Regd. Off.: 33-35 Thyagraj Nagar, New Delhi-110003

Tel No.: +91-120-4031400; Fax: +91-120-4031672

Email: investorrelations@nucleussoftware.com; Website: www.nucleussoftware.com

NUCLEUS SOFTWARE

NOTICE OF 37TH ANNUAL GENERAL MEETING
AND E-VOTING INFORMATION

Notice is hereby given that:

(A) ANNUAL GENERAL MEETING

The 37th Annual General Meeting ('AGM') of the Members of Nucleus Software Exports Limited ('the Company') will be held on **Monday, July 27, 2026 at 10:00 a.m.** (IST) via Video Conferencing ('VC')/ Other Audio Visual Means ('OAVM'), to transact the business as set out in the Notice of the AGM in accordance with the Ministry of Corporate Affairs ('MCA') General Circular No. 03/2025 dated September 22, 2025 read with the circulars issued earlier in this regard. The venue of the AGM shall be deemed to be the Registered Office of the Company. Further, pursuant to Regulation 36(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), a letter providing a web-link and QR code for accessing the Integrated Annual Report for FY 26 is being sent to those Members who have not registered their email address.

As permitted by the MCA and SEBI, the Notice of the AGM along with the Integrated Annual Report for the FY 26 has been sent through electronic mode (via e-mail) on Wednesday, July 02, 2026 to those Members, whose names appear in the Register of Members/Beneficial Owners maintained by the Company's Depositories/Registrar & Share Transfer Agent ('RTA'), KFin Technologies Limited as on BENPOS date i.e. Friday June 26, 2026 and whose e-mail addresses were registered with the Company's Registrar & Share Transfer Agent /Depositories, unless any Members has requested for a physical copy of the same. The Notice and Integrated Annual Report are also available on the website of the Company at <https://investor.nucleussoftware.com/financial-information/annual-reports/>, website of the Stock Exchanges i.e. BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE') at www.bseindia.com and www.nseindia.com respectively.

(B) PROCEDURE FOR REMOTE E-VOTING AND E-VOTING DURING THE AGM:

In compliance with the provisions of the Section 108 of the Companies Act, 2013 ('the Act') read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Secretarial Standard-2 on General Meetings issued by the Institute of Company Secretaries of India and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the Company is providing to the Members the facility to exercise their right to vote at the 37th AGM by electronic means only before the AGM and during the proceedings of the AGM in respect of the business to be transacted at the AGM and for this purpose, the Company has appointed KFin Technologies Limited (KFin) for facilitating voting through electronic means.

The detailed instructions for e-voting are given in the Notice of the 37th AGM. Members are requested to note the following:

i. The remote e-voting will commence on **Wednesday, July 22, 2026 (9:00 A.M.)** and ends on **Sunday, July 26, 2026 (5:00 P.M.)**. The e-voting module shall be disabled by KFin for voting thereafter and Members will not be allowed to vote electronically beyond the said date and time.

ii. The voting rights of the Members (for voting through remote e-voting or voting during the proceedings of the AGM) shall be in proportion to their share of the paid-up Equity Share Capital of the Company as on **Monday, July 20, 2026 ('Cut-Off Date')**. A person whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-Off Date only shall be entitled to avail the facility of remote e-voting as well as voting during AGM.

iii. Members who are attending the AGM through VC/OAVM, can cast their vote during the AGM electronically on the businesses specified in the Notice of the AGM through e-voting facility. However, only those Members, who will be present in the AGM through VC/OAVM and have not casted their vote on the Resolutions through Remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting during the AGM.

iv. In case of any query and/or grievance, in respect of voting by electronic means, Members may refer to the Help & Frequently Asked Questions (FAQs) and e-voting user manual available at the download section of <https://evoting.kfintech.com> (KFin Website) or contact Mr. Suresh Babu D, Senior Manager, on evoting@kfintech.com or call at Toll free No. 1800-309-4001.

v. The Board of Directors of the Company has appointed Mr. Pravesh Kumar (CP No.: 27,218 and Membership No.: A60671), Managing Partner, M/s Pravesh Kumar & Associates, Practicing Company Secretary, to act as the Scrutinizer for scrutinizing the remote e-voting process as well as for voting at AGM, in a fair and transparent manner.

vi. The results of the remote e-voting and votes cast during the AGM shall be declared not later than 48 hours from the conclusion of the AGM. The results declared, along with the Scrutinizer's Report, shall be placed on the Company's website www.nucleussoftware.com and on the website of KFin: <https://evoting.kfintech.com> immediately after their declaration, and communicated to the Stock Exchanges where the Company's Equity Shares are listed viz. BSE and NSE and be made available on their respective websites viz. www.bseindia.com and www.nseindia.com.

vii. Members are requested to carefully read all the Notes set out in the Notice of the AGM and in particular, instructions for joining the AGM, manner of casting vote through Remote e-voting and e-voting during the AGM and attending the AGM through VC/OAVM.

(A) Record date:

Members may note that the Board of Directors at its meeting held on May 21, 2026, has recommended a final dividend of Rs 12.50 per equity share for the Financial Year ended March 31, 2026. The Record date for the purpose of final dividend is July 10, 2026. The final dividend, once approved by the Members in the ensuing AGM, will be paid within 30 days from the date of Annual General Meeting.

KFin Technologies Limited

Unit: Nucleus Software Exports Limited

Selenium Building, Tower B, Plot Nos.31-32Gachibowli, Financial District, Nanakramguda, Serilingampally Mandai, Hyderabad-500032

For Nucleus Software Exports Limited
Sd/-
Poonam Bhasin
Company Secretary

Place: Noida
Date : July 02, 2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES OR UNITS NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES OF RATNADEEP RETAIL LIMITED ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

RRL

RATNADEEP RETAIL LIMITED

Our Company was incorporated under the name of "Evergreen Finance Private Limited" as a private limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated February 7, 1995, issued by the Registrar of Companies, Andhra Pradesh. The name of our Company was changed from "Evergreen Finance Private Limited" pursuant to a fresh certificate of incorporation dated March 30, 2001, issued by the Registrar of Companies, Andhra Pradesh at Hyderabad due to change in business. Thereafter, the name of our Company was changed from "Ratnadeep Super Market Private Limited" to "Ratnadeep Retail Private Limited" for business expansion and a fresh certificate of incorporation dated July 30, 2019, was issued by the RoC. Subsequently, our Company was converted to a public limited company pursuant to resolution passed by our Board on May 14, 2026, and Shareholders on May 15, 2026. Consequently to such conversion, the name of our Company was changed from "Ratnadeep Retail Private Limited" to "Ratnadeep Retail Limited" and a fresh certificate of incorporation dated June 1, 2026, was issued by the Registrar of Companies Central Processing Centre. For details in relation to changes in the name and registered office of our Company, see "History and Certain Corporate Matters - Changes in the Registered Office" on page 195 of the draft red herring prospectus dated July 1, 2026 ("DRHP").

Registered and Corporate Office: Meghna Plaza, 1st Floor, D-18, Vikramপুরi, Picket, Hyderabad, Secunderabad, Telangana - 500 009, India
Tel: +91 98495 04555; Website: www.ratnadeepretail.com; Contact person: Vinod Kumar Saraf, Company Secretary and Compliance Officer
E-mail: compliance@ratnadeepretail.com; Corporate Identity Number: U51399TG1995PLC019385

OUR PROMOTERS: SANDEEP AGARWAL, MANISH BHARTIYA, MITESH BHARTIYA, YASH AGARWAL AND KAVITA AGARWAL

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH ("EQUITY SHARES") OF RATNADEEP RETAIL LIMITED (OUR "COMPANY" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH AGGREGATING UP TO ₹ 4,000.00 MILLION OF OUR COMPANY (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 14,860,000 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [•] MILLION, COMPRISING AN OFFER FOR SALE OF UP TO 8,544,500 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [•] MILLION BY SANDEEP AGARWAL, UP TO 3,157,750 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [•] MILLION BY MANISH BHARTIYA, AND UP TO 3,157,750 EQUITY SHARES BEARING FACE VALUE OF ₹ 1 EACH AGGREGATING TO ₹ [•] MILLION BY MITESH BHARTIYA ("PROMOTER SELLING SHAREHOLDERS"), (THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER SHALL CONSTITUTE [•]% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A PRE-IPO PLACEMENT OF SPECIFIED SECURITIES AGGREGATING UP TO ₹800.00 MILLION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SCRR. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE FRESH ISSUE SIZE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND PROSPECTUS, AND DETAILS OF THE PRE-IPO PLACEMENT, IF ANY, SHALL BE REPORTED TO THE STOCK EXCHANGES WITHIN 24 HOURS OF SUCH TRANSACTIONS, IN ACCORDANCE WITH REGULATION 54 OF THE SEBI ICDR REGULATIONS.

THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SHALL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS AND WILL BE ADVERTISED IN ALL EDITIONS OF [•], AN ENGLISH NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [•], A HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [•], A TELUGU NATIONAL DAILY NEWSPAPER (TELOGU ALSO BEING THE REGIONAL LANGUAGE OF TELANGANA, WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLMs, may for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the Syndicate Members and Intimation to SCSBs (as defined hereinafter), Designated Intermediaries (as defined hereinafter) and the Sponsor Banks (as defined hereinafter) as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(2) of the SEBI ICDR Regulations wherein at least 75% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs" and such portion the "QIB Portion") provided that our Company, in consultation with the BRLMs, may allocate up to 80% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which up to 40% shall be reserved as under: (i) up to 33.33% for domestic Mutual Funds; and (ii) up to 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which Equity Shares will be allocated to the Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. Any under-subscription in the reserved category specified in clause (ii) above, may be allocated to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (excluding the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. If at least 75% of the Offer cannot be Allotted to QIBs, then the entire Bid Amount (as defined hereinafter) will be refunded forthwith. Further, not more than 15% of the Offer shall be available for allocation to Non-institutional Bidders ("NIBs") of which (a) one-third portion shall be reserved for NIBs with application size of more than ₹0.20 million and up to ₹1.00 million; and (b) two-thirds of the portion shall be reserved for NIBs with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of NIBs in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price and not more than 10% of the Offer shall be available for allocation to Retail Individual Bidders ("RIB") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID (in case of UPI Bidders using the UPI Mechanism (as defined hereinafter)), in which case the corresponding Bid Amount will be blocked by the SCSBs or under the UPI Mechanism, as applicable to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion of the Offer through the ASBA process. For details, see "Offer Procedure" on page 321 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP and the Draft Abridged Prospectus on July 1, 2026 with the Stock Exchanges and Securities and Exchange Board of India ("SEBI"). Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it along with the Draft Abridged Prospectus on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.ratnadeepretail.com; and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Motilal Oswal Investment Advisors Limited, Axis Capital Limited and DAM Capital Advisors Limited at www.motilaloswal.com, www.axiscapital.co.in and www.damcapital.in, respectively. The Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of the Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 17 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please see the section titled "Capital Structure" on page 67 of the DRHP. The liability of the members of the Company is limited by their shares. For details of the main objects of the Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 195 of the DRHP.

BOOK RUNNING LEAD MANAGERS TO THE OFFER

motilal oswal

Investment Banking

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower, Rahimullah Sayani Road
Opposite Parel ST Depot, Prabhadevi
Mumbai - 400 025, Maharashtra, India
Tel: +91 22 7193 4380
E-mail: ratnadeepretail.ipo@motilaloswal.com
Investor grievance ID: moaipredressal@motilaloswal.com
Website: www.motilaloswal.com
Contact Person: Ronak Shah/ Ritu Sharma
SEBI Registration Number: INM000011005

AXIS CAPITAL

Axis Capital Limited
Axis House, 1st Floor, Pandurang Budhkar Marg,
Worli, Mumbai - 400 025, Maharashtra, India
Telephone: +91 22 4325 2183
E-mail: ratnadeep.ipo@axiscap.in
Investor grievance ID: complaints@axiscap.in
Website: www.axiscapital.co.in
Contact Person: Harish Patel / Tosit Agarwal
SEBI registration no.: INM000012029

DAM CAPITAL

DAM Capital Advisors Limited
Altimus 2202, Level 22, Pandurang Budhkar Marg
Worli, Mumbai - 400 018, Maharashtra, India
Telephone: +91 22 4202 2500
E-mail: ratnadeep.ipo@damcapital.in
Investor grievance ID: complaint@damcapital.in
Website: www.damcapital.in
Contact Person: Aanchal Wagle / Jay Shah
SEBI registration no.: MB/INM000011336

KEFINTECH

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All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Secunderabad, Telangana
Date: July 2, 2026

For RATNADEEP RETAIL LIMITED
On behalf of the Board of Directors
Sd/-
Vinod Kumar Saraf
Company Secretary and Compliance Officer

RATNADEEP RETAIL LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges on July 1, 2026. The DRHP along with the Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on the websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, on the website of the Company at www.ratnadeepretail.com; and on the websites of the Book Running Lead Managers ("BRLMs"), i.e. Motilal Oswal Investment Advisors Limited, Axis Capital Limited and DAM Capital Advisors Limited at www.motilaloswal.com, www.axiscapital.co.in and www.damcapital.in, respectively. Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 17 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction except in compliance with the applicable laws of such jurisdiction.

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