



IMIL/34thAGM/NP/0726

July 14, 2026

By Online Submission

Bombay Stock Exchange Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
Rotunda Building, P J Towers,
Dalal Street, Fort,

Mumbai 400 001

Email [corp.relations@bseindia.com]

Stock Code : 517380

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor ,Plot No.C/1,
G-Block, Bandra Kurla Complex,
Bandra (East),

Mumbai 400 051

Email [cmlist@nse.co.in]

Stock Code : IGARASHI

Attn: Compliance Department

Dear Sir/Madam,

Sub: Newspaper publication – Notice of 34th Annual General Meeting -reg.

Ref: Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to the above subject, please find enclosed herewith the newspaper advertisement published on July 14, 2026 in Business Standard (English Edition) and The Hindu (Tamil Edition), regarding notice of 34th Annual General Meeting.

The same is also available on Company's website: www.igarashimotors.com

This is for your information and records.

Thanking you.

Yours faithfully,

For Igarashi Motors India Limited

P Dinakara Babu

Company Secretary & Compliance Officer

Encl: As stated above

IGARASHI MOTORS INDIA LIMITED

Reg. Off & Plant 1: Plot B12 to B15, Phase II, MEPZ-SEZ, Tambaram, Chennai- 600 045, India

CIN : L29142TN1992PLC021997, e-mail: investorservices@igarashimotors.co.in,

Website: www.igarashimotors.com Tell: +91-44-42298199/22628199



Regd.Office: Plot No. B-12 to B-15, Phase II, MEPZ- SEZ, Tambaram, Chennai 600 045, India
CIN : L29142TN1992PLC021997, Phone : +91-44-42298199/ 22628199,
E-mail: investorservices@igarashimotors.co.in / website: www.igarashimotors.com

NOTICE OF THE 34th ANNUAL GENERAL MEETING

NOTICE is hereby given that the 34th Annual General Meeting ("AGM") of the Company will be held on **Friday, August 07, 2026 at 10.00 a.m (IST)** through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") to transact the businesses as set out in the Notice.

In compliance with MCA General Circular No. 03/2025 dated 22nd September 2025, companies are allowed to hold AGM through VC, without the physical presence of members at a common venue. Hence, in compliance with the Circulars, the 34th AGM of the Company is being held through VC. The deemed venue for the 34th AGM shall be the Registered Office of the Company.

In compliance with the above said circulars, the 34th Annual Report including the Audited Financial Results for the FY 2025-26, along with Notice of 34th AGM have been electronically sent to all the members whose email id registered with the Company/ Depository participant(s) ("DPs") on **July 03, 2026**.

These documents also available on the website of the Company at <http://www.igarashimotors.com/investor-list.php?invescatid=17>. The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com).

Register of Members of the Company will remain closed from **August 01, 2026 to August 07, 2026 (both days inclusive)** for the purpose of the final dividend for the financial year ended March 31, 2026 and 34th AGM.

Subject to the provisions of the Companies Act, 2013, final dividend as recommended by the Board of Directors, if declared at the meeting, will be paid **on or after August 07, 2026** to those members whose names appear on the register of members as on **July 31, 2026 ('Record date')**.

The Company is providing the facility to its Members to exercise their right to vote on the businesses as set forth in the Notice of the 34th AGM by electronic means through both remote e-voting and e-voting at the AGM. All Members are informed that:

- Members may attend the 34th AGM through VC/ OAVM on **August 07, 2026 at 10.00 a.m (IST)**. Please refer instructions given in **Annexure – B** of 34th AGM Notice.
- Members whose names appear in the register of members or in the register of beneficial owners maintained by the depositories as on the cut-off date of **July 31, 2026** shall only be entitled to avail the remote e-voting facility or e-vote system during the AGM. CDSL has been engaged the Remote e-Voting facility and e-voting system during the AGM
- Remote e-voting shall start on **Tuesday, August 04, 2026 at 9.00 a.m (IST) and ends on Thursday, August 06, 2026 at 5.00 p.m. (IST)**. Remote e-voting shall not be allowed **beyond 5:00 pm (IST) on August 06, 2026** and once the vote on a resolution is cast by the Member, the Member shall not be allowed to change it subsequently. Please refer instructions given in **Annexure – A** of 34th AGM Notice.
- Members who have cast their vote by remote e-voting prior to the AGM may attend the AGM through VC/OAVM, but shall not be entitled to cast their vote again. Members, who have not cast their vote through remote e-voting and are present in the AGM through VC/OAVM, shall be eligible to vote through e-voting at the AGM.
- Members who have not registered their e-mail address are requested to register the same in respect of shares held in electronic form with the Depository through their Depository Participant(s) and in respect of shares held in physical form with Registrar & Share Transfer Agent (RTA) by visiting <https://investors.cameoindia.com>
- Instructions relating to **Deduction of Tax at source on Dividend** are provided in Page No. 50 of the notice. For any additional information, Members may refer to the "Communication on TDS on Dividend Distribution" available at the web link of the company <https://www.igarashimotors.com/investor-list.php?invescatid=34>
- The Board of Directors appointed M/s. BP & Associates, Company Secretaries, Chennai (email: prabhakar@bpca.one) as the scrutinizer for conducting e-voting process in fair and transparent manner.

The results of e-voting will be announced by the Company within two working days from the conclusion of AGM and also be informed to the Stock Exchanges.

Place: Chennai
Date: July 13, 2026

By Order of the Board of Directors
For Igarashi Motors India Limited

P. Dinakara Babu
Company Secretary & Compliance Officer
Membership No. A14812



Aditya Birla Capital Limited

Regd. Office: Indian Rayon Compound, Veraval - 362 266, Gujarat | Tel: 91 2876 243257
CIN: L64920GJ2007PLC058990 | www.adityabirlacapital.com | abc.secretarial@adityabirlacapital.com

INFORMATION REGARDING THE 19th (NINETEENTH) ANNUAL GENERAL MEETING AND INFORMATION ON E-VOTING

- The 19th (Nineteenth) Annual General Meeting ("AGM/ Meeting") of the Members of Aditya Birla Capital Limited ("the Company / your Company") will be held on Friday, **14th August 2026 at 11:00 a.m.** (Indian Standard Time) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with the General Circular No.20/2020 dated 8th April 2020, 13th April 2020, 05th May 2020, 15th June, 2020, 23rd June, 2021, 8th December, 2021, 5th May 2022 and 28th December, 2022, read with subsequent circulars issued from time to time, including the latest General Circular No. 03/2025 dated 22nd September 2025 (collectively, the "**MCA Circulars**") and the Securities and Exchange Board of India ("**SEBI**") (Listing Obligations and Disclosure Requirements) Regulations, 2015, vide its Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated 12th May, 2020, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2021/11 dated 15th January, 2021 and the subsequent circulars issued in this regard, including the latest Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2024/133 dated 03rd October, 2024 read with SEBI HO/49/14/7)2025-CFD-PoD2/I/3762/2026 dated 30th January 2026 issued by SEBI (collectively referred to as 'Circulars'), to transact the business that will be set forth in the Notice of the AGM.
- Dispatch of Annual Report:**

In compliance with the above Circulars, the Notice of 19th AGM and the Annual Report for the financial year 2025-26 will be sent only through electronic mode to all the Members of the Company whose email IDs are registered with the Company/ RTA / Depository Participants (DPs). Further, in accordance with Regulation 36(1)(b) of the SEBI Listing Regulations a letter containing the web-link for accessing the Annual Report will be sent to the Members whose e-mail IDs are not registered with the Company/ RTA / DPs.

The AGM Notice and the Annual Report will also be made available at:

 - Company's website at <https://www.adityabirlacapital.com/investor-relations>
 - Website of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com; and
 - Website of company's RTA, KFin Technologies Limited ("KFinTech") at <https://evoting.kfintech.com>.
- Manner of registering / updating email address(es):**
 - Members holding shares in physical mode, who have not registered / updated their email address(es) with the Company, are requested to register/ update their email address and other KYC details, if applicable, by sending request at inward.ris@kfintech.com along with Form ISR-1 and other relevant forms and documents. The format of Form ISR-1 is available on the website of KFinTech at <https://ris.kfintech.com/client-services/isc/isrforms.aspx>.
 - Members holding shares in dematerialized mode who have not registered their e-mail address(es) with their Depository Participant(s) are requested to register / update their email address(es) with the Depository Participant(s) with whom they maintain their demat accounts.
 - For the limited purpose of receiving shareholder communications including Annual Report and the Notice of the AGM, Members may temporarily update their email address by accessing the website of the Company at <https://www.adityabirlacapital.com/investor-relations> or the website of KFinTech at <https://ris.kfintech.com/client-services/mobileereg/mobileemailreg.aspx>.
- Manner of casting vote(s) through e-Voting:**
 - Members can cast their vote(s) on the businesses as set out in the Notice of the AGM through electronic voting system.
 - The manner of voting remotely ("**remote e-Voting**") by Members holding shares in dematerialised mode, physical mode and for Members who have not registered their email address(es) shall be provided in the Notice of the AGM which will be available as mentioned aforesaid.
 - The facility for voting through electronic voting system will also be made available at the AGM ("**Insta Poll**") and Members attending the AGM who have not cast their vote by remote e-Voting will be able to vote at the AGM through Insta Poll.
 - Joining the AGM through VC/ OAVM:** Members will be able to attend the AGM through VC / OAVM at <https://emeetings.kfintech.com>. The login credentials for casting votes through remote e-Voting and Insta Poll shall be made available to the Members through email. Members who do not receive email or whose email address(es) is not registered with the Company/ KFinTech/ Depository Participants, may generate login credentials by following the instructions given in the Notes to the Notice of AGM.
- Members are requested to carefully read all the Notes set out in the Notice of AGM and in particular, instructions for joining the AGM, manner of casting vote through remote e-Voting or through Insta Poll during the AGM.**

For ADITYA BIRLA CAPITAL LIMITED

Santosh Haldankar
Company Secretary
Membership No. A19201

Place: Mumbai
Date : 13th July, 2026



ASI INDUSTRIES LIMITED
CIN : L14101MH1945PLC256122
Regd. Office : Marathon Innova, A- Wing, 7th Floor,
Off: Ganpatrao Kadam Marg, Lower Parel, Mumbai- 400013
Tel :022-4089610, Website : www.asigroup.co.in,
Email: investors@asigroup.co.in

NOTICE OF SPECIAL WINDOW FOR RE-LODGE MENT OF TRANSFER REQUESTS OF PHYSICAL SHARES

Notice is hereby given to inform that SEBI vide its circular No. HO/38/13/11(2) 2026-MIRSD-PoD/II/3750/2026 dated 30th January, 2026 has decided to open a special window only for a period of one year from 5th February, 2026 to 4th February, 2027 for re-lodgement of transfer deeds, which were lodged prior to the deadline of 01st April, 2019 and rejected/returned/not attended to due to deficiency in the documents/ process/or otherwise.

During this period, the securities that are re-lodged for transfer (including those requests that are pending with the Listed Company/RTA, as on date) shall be issued only in demat mode. Due process shall be followed for such transfer-cum-demat requests. The Company and the RTA have formed focused teams to attend such requests. Kindly refer below matrix with regards to the applicability of lodgement:

Execution date of transfer deed	Lodged for transfer before April 01, 2019 ?	Original Security Certificate available ?	Eligible to lodge in the current window ?
Before April 01, 2019	No (its is fresh lodgement)	Yes	✓
Before April 01, 2019	Yes (it was rejected/returned earlier)	Yes	✓
Before April 01, 2019	Yes	No	✗
Before April 01, 2019	No	No	✗

The eligible investors can submit their requests along with requisite documents to the Company or RTA of the Company at below mentioned address.

Company Secretary ASI INDUSTRIES LIMITED Regd. Off.: Marathon Innova, A Wing, 7th Floor, Off: Ganpatrao Kadam Marg, Lower Parel Mumbai 400013. Tel.: 022-40896100 Email: investors@asigroup.co.in	Registrar and Transfer Agent: MUFG Intime India Private Limited C-101,247 Park.L.B.S Marg, Vikhroli (West) Mumbai-400083.Tel: 8108116767 Toll-free number: 1800 1020 878 E-mail: rmt.helpdesk@n.mps.mufig.com
--	--

For ASI Industries Limited
Sd/-
Manish Kakrai
Company Secretary & Compliance Officer

Place: Mumbai
Date : 13/07/2026

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.** INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH "BSE", THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



J PAN TUBULAR COMPONENTS LIMITED

Our Company was originally incorporated as 'J Pan Tubular Components Private Limited', a private limited company under the Companies Act, 1956 at Delhi, pursuant to a certificate of incorporation dated May 29, 2007, issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana bearing CIN: U29253DL2007PTC164115. Further, the registered office of our Company was shifted from the National Capital Territory of Delhi to Uttar Pradesh pursuant to a special resolution passed by our Shareholders on February 21, 2022 and was subsequently, approved by the Regional Director, Northern Region, NCT Delhi pursuant to an order dated July 26, 2022 and received a fresh Certificate of Registration dated August 31, 2022, consequent upon Change of State of the company was issued by the Registrar of Companies, Uttar Pradesh at Kanpur bearing CIN U29253UP2007PTC169950. Subsequently, our Company was converted into a public limited company pursuant to a special resolution passed by our Shareholders in an extra-ordinary general meeting held on November 25, 2025 and consequently, the name of our Company was changed to 'J Pan Tubular Components Limited' and received a fresh Certificate of Incorporation dated December 1, 2025, consequent upon conversion to a public limited company was issued by the Registrar of Companies, Central Registration Centre at Manesar ('RoC') bearing CIN U29253UP2007PLC169950. For details in relation to the changes in the Registered Office of our Company, see "*History and Certain Corporate Matters - Changes in the Registered Office of our Company*" beginning on page 238 of the Draft Red Herring Prospectus dated July 10, 2026.

Registered Office: B-2/31, 32 & 42, Site-B, Surajpur Industrial Area, Greater Noida, Gautam Buddha Nagar – 201306, Uttar Pradesh, India.
Tel: +91-120-2560 586; Website: www.jpantubular.com; Corporate Identity Number: U29253UP2007PLC169950.
Contact Person: Ishan Yadav, Company Secretary & Compliance Officer; E-mail: cs@jpantubular.com;

OUR PROMOTERS: JIGNESH PANCHAL, DINA PANCHAL, JUGAL JIGNESH PANCHAL AND JUBIN JIGNESH PANCHAL

INITIAL PUBLIC OFFER OF UP TO 51,80,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF J PAN TUBULAR COMPONENTS LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹(●) PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹(●) PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹(●) LAKHS COMPRISING A FRESH ISSUE OF UP TO 49,20,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹(●) LAKHS BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 2,60,000 EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹(●) LAKHS BY JIGNESH PANCHAL ("THE PROMOTER SELLING SHAREHOLDER" OR "SELLING SHAREHOLDER" AND SUCH EQUITY SHARES OFFERED BY THE PROMOTER SELLING SHAREHOLDER, THE "OFFERED SHARES" AND SUCH OFFER, THE "OFFER FOR SALE" AND TOGETHER WITH THE FRESH ISSUE (THE "OFFER"). THE OFFER SHALL CONSTITUTE (●)% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF EQUITY SHARES IS ₹10 EACH. THE OFFER PRICE IS (●) TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED ALL EDITIONS OF (●) (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF (●) (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH, WHERE OUR REGISTERED OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE AND NSE (TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision to the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company, in consultation with the Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Manager and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Banks, as applicable.

This is an Offer in terms of Rule 19(2)(b) of the SCRR read with Regulation 31 of the SEBI ICDR Regulations. This Offer is being made through the Book Building Process in compliance with Regulation 6(1) the SEBI ICDR Regulations and through the Book Building Process wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "**QIB Portion**"). Our Company, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which 40% shall be available for allocation as follows: (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors) including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders such that: (a) one-third of the portion available to Non-Institutional Bidders, shall be reserved for Bidders with application size of more than ₹2 lakhs and up to ₹10 lakhs and (b) two-thirds of the portion available to Non-Institutional Bidders, shall be reserved for Bidders with an application size of more than ₹10 lakhs, provided that the unsubscribed portion in either of such sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders, subject to valid Bids being received at or above the Offer Price and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidder ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID in case of UPI Bidders) which will be blocked by the SCSBs or the Sponsor Bank(s) as applicable, to participate in the Offer. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "*Offer Procedure*" beginning on page 437 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Red Herring Prospectus ("DRHP") and the Draft Abridged Prospectus on July 10, 2026 with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI and the Stock Exchanges has been made public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement by hosting it along with the Draft Abridged Prospectus on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com on the website of the Company at www.jpantubular.com and on the websites of the Book Running Lead Manager ("BRLM"), i.e., Hem Securities Limited, at www.hemsecurities.com. The Company invites the public to give their comments on the DRHP filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of the Company and/or the BRLM at its respective address mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this DRHP. Specific attention of the Investors is invited to "*Risk Factors*" beginning on page 30 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of the Company, please see the section titled "Capital Structure" beginning on page 97 of the DRHP. The liability of the members of the Company is limited by their shares. For details of the main objects of the Company as contained in the Memorandum of Association, please see the section titled "*History and Certain Corporate Matters*" beginning on page 238 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE OFFER	REGISTRAR TO THE OFFER
 Hem Securities	
HEM SECURITIES LIMITED 904, A Wing, Naman Midtown, Senapati Bapat Marg, Elphinstone Road, Lower Parel, Mumbai – 400 013, Maharashtra, India. Telephone: +91-22-4906 0000 E-mail: ib@hemsecurities.com Investor grievance e-mail: redressal@hemsecurities.com Website: www.hemsecurities.com Contact Person: Ajay Jain SEBI Registration No.: INM000010981	BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai – 400093, Maharashtra, India. Telephone: +91-22-6263 8200 Email: ipo@bigshareonline.com Investor grievance email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Babu Raphael C. SEBI Registration No.: INR000001385
COMPANY SECRETARY AND COMPLIANCE OFFICER	
Ishan Yadav B-2/31, 32 & 42, Site-B, Surajpur Industrial Area, Greater Noida, Gautam Buddha Nagar – 201306, Uttar Pradesh, India. Telephone: +91-120-2560 586; Email: cs@jpantubular.com ; Website: www.jpantubular.com	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Place: Greater Noida, Uttar Pradesh
Date: July 13, 2026

Disclaimer: J Pan Tubular Components Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Draft Red Herring Prospectus along with the Draft Abridged Prospectus is available on the website of SEBI at www.sebi.gov.in, as well as on websites of the Stock Exchanges at www.bseindia.com and www.nseindia.com, on the website of the Company at www.jpantubular.com, and on the websites of the Book Running Lead Manager ("BRLM"), i.e., Hem Securities Limited at www.hemsecurities.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see the section titled "*Risk Factors*" beginning on page 30 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making any investment decision.

The Equity Shares offered in the offer have not been and will not be registered under the U.S. Securities Act or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where such offers and sales are made.

SHAKUN

