PACE
STOCK BROKING SERVICES PVT. LTD.
MEMBER: NSE, BSE, MCX, MSEI, CDSL
CIN : U74899GJ2000PTC119545

EMPOWERING INVESTORS
A SEBI Initiative

C-3, Okhla Industrial Area Phase-1,
New Delhi-110020
Tel.: 49022222, 49022269
E-mail: compliance@pacefin.in
Registered Office Address:
412, 412B, 412C, 4th Floor, DSCCSL,
Block 53E, Zone-5, Road 5E, Gift City,
Gandhinagar, Gujarat-382050
www.pacefin.com

Date: 27.07.2026

To, The Manager
Corporate Services Department
BSE Limited
P.J. Towers, 1st Floor, Dalal Street,
Mumbai – 400001

Email: Corp.relations@bseindia.com, Listing.centre@bseindia.com
CC: cs@millworksindia.com, rashmi.acharya@v3techindia.com, Investor.Relations@millworksindia.com

BSE Code: 544826

Sub: Disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Please find enclosed the disclosure under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the acquisition of equity shares of **Millworks Technologies Limited**.

We would like to clarify that on **21 July 2026**, **424,000 equity shares were allotted to Pace Stock Broking Services Private Limited** and **15,200 equity shares were allotted to Shine Star Build-Cap Private Limited (PAC)** pursuant to the **Initial Public Offering (IPO)** of the Company. The subsequent acquisitions were made through open market purchases, and upon the acquisition made on **24 July 2026**, the aggregate shareholding of the Acquirer together with the Person Acting in Concert (PAC) increased to **6.34%**, thereby triggering the disclosure requirement under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the enclosed disclosure on record.

Thanking You,

For PACE STOCK BROKING SERVICES PRIVATE LIMITED

For Pace Stock Broking Services Pvt. Ltd

Director / Authorised Signatory

Atul Goel
Director

Place: New Delhi
Date: 27.07.2026

Encl.: Disclosure under Regulation 29(1) of the SEBI (SAST) Regulations, 2011.

Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	**Millworks Technologies Ltd.**		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	**PACE STOCK BROKING SERVICES PRIVATE LIMITED AND SHINE STAR BUILD-CAP PRIVATE LIMITED**		
Whether the acquirer belongs to Promoter / Promoter group	**No**		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	**BSE SME**		
Details of the acquisition as follows	**Number**	**% w.r.t. total share/voting capital wherever applicable(*)**	**% w.r.t. total diluted share/voting capital of the TC (**)**
Before the acquisition under Consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	811,600	4.61%	4.61%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a + b + c + d)	**811,600**	**4.61%**	**4.61%**
Details of Acquisition			
a) Shares carrying voting rights acquired	305,200	1.73%	1.73%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	--	--	--

For Pace Stock Broking Services Pvt. Ltd

Director / Authorised Signatory

For Shine Star Build-Cap Pvt. Ltd

Director/Authorised Signatory

(specify holding in each category) acquired **d)** Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
e) Total (a + b + c + d)	**305,200**	**1.73%**	**1.73%**
After the acquisition, holding of acquirer along with PACs of: **a)** Shares carrying voting rights **b)** VRs otherwise than by equity shares **c)** Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition **d)** Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	1,116,800 -- -- --	6.34% -- -- --	6.34% -- -- --
e) Total (a + b + c + d)	**1,116,800**	**6.34%**	**6.34%**
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	**open market**		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	—		
Date of acquisition / ~~date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC~~.	24th July 2026		
Equity share capital / total voting capital of the TC before the said acquisition	**17,614,755 Equity Shares of Face Value of Rs. 10/- Each**		
Equity share capital / total voting capital of the TC after the said acquisition	**17,614,755 Equity Shares of Face Value of Rs. 10/- Each**		
Total diluted share/voting capital of the TC after the said acquisition	**17,614,755 Equity Shares of Face Value of Rs. 10/- Each**		

For Pace Stock Broking Services Pvt. Ltd

Director / Authorised Signatory

For Shine Star Build-Cap Pvt. Ltd

Director/Authorised Signatory

Part-B***

Name of the Target Company: Millworks Technologies Ltd.

For PACE STOCK BROKING SERVICES PRIVATE LIMITED

For Pace Stock Broking Servic... Pvt Ltd

Director / Authorised Signatory

Atul Goel
Director

For SHINE STAR BUILD-CAP PRIVATE LIMITED

For Shine Star Build-Cap Pvt. Ltd

Director/Authorised Signatory

NAVEEN SAINI
CEO

Place: New Delhi
Date: 27.07.2026

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.