

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Millworks Technologies Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer:Rajasthan Global Securities Private Limited PAC (1): LRSD Securities Private Limited PAC (2): RGSL AIF LVF****		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE - SME		
	Number	% w.r.t. total share/voting capital, wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	-	-	-
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument entitling receipt of voting shares	-	-	-
e) Total (a+b+c+d)	-	-	-
Details of acquisition			
a) Shares carrying voting rights acquired	9,50,800	5.40%	5.40%
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument acquired	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+/-d)	9,50,800	5.40%	5.40%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	9,50,800	5.40%	5.40%
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument entitling receipt of voting shares	-	-	-
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
e) Total (a+b+c+d)	9,50,800	5.40%	5.40%
Mode of acquisition (e.g. open market/public issue/rights issue/preferential allotment/inter-se transfer/encumbrance, etc.)	Allotment pursuant to Initial Public Offer (Anchor Investor Portion and QIB Portion)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
Date of acquisition of/date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument	17 July, 2026 (allotment); shares to be credited to demat accounts and admitted to trading on BSE SME with effect from July 21, 2026		
Equity share capital/total voting capital of the TC before the said acquisition	1,76,14,000 equity shares of ₹10 each		
Equity share capital/total voting capital of the TC after the said acquisition	1,76,14,000 equity shares of ₹10 each		

Total diluted share/voting capital of the TC after the said acquisition	1,76,14,000 equity shares of ₹10 each
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() Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the Listing Agreement.*

*(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.*

*(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.*

*(****) RGSL AIF LVF, though a distinct legal entity with an independent fund manager exercising investment discretion, is included herein as a person acting in concert by way of abundant caution, its corpus being predominantly contributed by RGSP and LRSD Securities.*

For Rajasthan Global Securities Private Limited

**Lalit
Dua** Digitally signed
by Lalit Dua
Date: 2026.07.21
21:00:38 +05'30'

Lalit Dua

Authorised Signatory

Date: 21st July, 2026 Place: Noida

For LRSD Securities Private Limited

**Lalit
Dua** Digitally signed
by Lalit Dua
Date: 2026.07.21
21:13:06 +05'30'

Lalit Dua

Authorised Signatory

Date: 21st July, 2026 Place: Noida

For RGSL AIF LVF (through Sponsor/Manager)

**SAVISHES
H RAJ** Digitally signed by
SAVISHESH RAJ
Date: 2026.07.21
23:16:22 +05'30'

Savishesh Raj

Fund Manager / Authorised Signatory

Date: 21st July, 2026 Place: Noida