BAJAJ FINANCE

SEC/PPNCD/BSE-NSE/2026/291-1 06 July 2026

TO THE MANAGER- DCS - CRD, BSE LIMITED PHIROZE JEEJEEBHOY TOWERS 25th Floor, DALAL STREET, MUMBAI - 400 001	TO THE MANAGER, LISTING DEPARTMENT NATIONAL STOCK EXCHANGE OF INDIA LTD. EXCHANGE PLAZA, C-1. BLOCK G, BANDRA - KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400 051
SCRIP CODE: 500034	**SCRIP CODE: BAJFINANCE – EQ**

Dear Sirs/Madam,

Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of Secured Redeemable Non-Convertible Debentures ('NCD') on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has at its meeting held today i.e., 06 July 2026, allotted 5,30,500 NCDs, at face value of Rs. 1 Lakh each aggregating to Rs. 5,306.57 Crore on private placement basis. The details of the said allotment are as under:

Sr. No.	Particulars	Details	
1	Size of the issue	**OPTION I** 4,00,000 Secured NCDs of face value of Rs. 1 Lakh. aggregating to Rs. 4,001.37 crore	**OPTION II** 1,30,500 Secured NCDs of face value of Rs. 1 Lakh. aggregating to Rs. 1,305.20 crore
2	Whether proposed to be listed? If yes, name of the stock exchange(s)	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.	The Debentures are proposed to be listed on the Wholesale Debt Market Segment of BSE Limited.
3	ISIN	**FRESH ISSUE - INE296A07UB9**	**FRESH ISSUE - INE296A07UC7**
4	Tenure of the instrument	1172 days	3651 days
	Date of allotment	06 July 2026	06 July 2026
	Date of maturity	20 September 2029	04 July 2036
5	Coupon/interest offered	7.70% p.a. First Coupon payment on 20th September 2027 and Annually thereafter.	7.79% p.a. First Coupon payment on 6th July 2027 and Annually thereafter.

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Sr. No.	Particulars	Details	
6	Schedule of payment of coupon/interest and principal	20-09-2027 20-09-2028 20-09-2029	06-07-2027 06-07-2028 06-07-2029 06-07-2030 06-07-2031 06-07-2032 06-07-2033 06-07-2034 06-07-2035 04-07-2036
7	Charge/security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document.	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge on book debts/loan receivables, provided that such security cover shall not be less than 1.00 time the aggregate outstanding value of debentures to be issued under this document.
8	Special right/interest/ privileges attached to the instrument and changes thereof	Not applicable	Not applicable
9	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable	Not applicable
10	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable	Not applicable
11	Details of redemption of debentures	Redeemable on maturity	Redeemable on maturity

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The meeting commenced at 2:10 p.m. and concluded at 2:30 p.m.

The above is for your information and record.

Thanking you,

Yours faithfully,

For **BAJAJ FINANCE LIMITED**

R VIJAY Digitally signed by R VIJAY
Date: 2026.07.06 14:33:32 +05'30'

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in

CLASSIFICATION | Non PII