ANANDRATHI

July 15, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400001
Scrip Code: 544530

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400051
Symbol: ARSSBL

Dear Sir/ Madam,

Subject: Reconciliation of Share Capital Audit for the Quarter ended June 30, 2026

Pursuant to Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018, enclosed herewith is the Reconciliation of Share Capital Audit Report for the first quarter ended June 30, 2026.

Kindly take the aforesaid on record.

Thanking you.

Yours faithfully,
For **Anand Rathi Share and Stock Brokers Limited**

Chetan Pravin Prajapati

Digitally signed by Chetan Pravin Prajapati
Date: 2026.07.15 18:44:11 +05'30'

Chetan Prajapati
Company Secretary & Compliance Officer
Membership No.: A39130

Manish Ghia & associates
COMPANY SECRETARIES

Manish Ghia & Associates
: + 91 22 6902 5400
: info@mgconsulting.in
: www.mgconsulting.in

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

(Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 r/w SEBI Circular dated 31.12.2002)

1	Report for quarter ended	**June 30, 2026**	
2	ISIN	INE549H01021	
3	Face Value	Rs. 5/- each	
4	Name of the Company	**Anand Rathi Share and Stock Brokers Limited**	
5	Registered Office Address	Express Zone, A Wing, 10th Floor, Western Express Highway, Goregaon (East), Mumbai - 400063, Maharashtra	
6	Correspondence Address	**Same as above**	
7	Telephone and Fax Nos.	Ph.: 022-6281 7000	
8	Email Address	secretarial@rathi.com	
9	Name of the Stock Exchange where the company's Securities are listed:	BSE Limited; and National Stock Exchange of India Limited	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	**6,30,26,300**	**100.00**
11	Listed Capital (Exchange Wise) All (as per company records)	**6,30,26,300**	**100.00**
12	Held in dematerialized form in CDSL	5,54,71,316	88.01
13	Held in dematerialized form in NSDL	75,54,979	11.99
14	Physical	5	0.00
15	Total No. of Shares (12+13+14)	**6,30,26,300**	**100.00**
16	Reasons for differences if any, between (10&11), (10&15), (11&15)	NIL	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:		

	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (specify names)
	Allotment of Equity Shares of Rs. 5/- each at an exercise Price of Rs. 5/- per	3,01,050	Applied (Already listed)	Listed and permitted to trade BSE and NSE with effect from May 21, 2026	Yes	Yes	In-Principle approval received from BSE and NSE on January 21, 2026

Manish Ghia & Associates
MUMBAI
Company Secretaries

Regd. Office : 4, Chandan Niwas (Old), M.V. Road, Off Andheri Kurla Road, Opp. Vishal Hall, Andheri (E), Mumbai-400069, Maharashtra, India.

<table>
<tr><td></td><td colspan="2">equity share pursuant to Employee Stock Option Plan 2023, to the option holders on April 14, 2026</td><td></td><td></td><td></td><td></td><td></td></tr>
<tr><td>18</td><td colspan="4">Register of Members is updated (Yes /No)</td><td colspan="3">Yes</td></tr>
<tr><td></td><td colspan="4">If not, updated up to which date</td><td colspan="3">-</td></tr>
<tr><td>19</td><td colspan="4">Reference of previous quarter with regard to excess dematerialized shares, if any</td><td colspan="3">Nil</td></tr>
<tr><td>20</td><td colspan="4">Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why?</td><td colspan="3">N.A.</td></tr>
<tr><td>21</td><td colspan="7">Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.</td></tr>
<tr><td></td><td colspan="3">Total No. of demat requests</td><td colspan="2">No. of requests</td><td>No. of shares</td><td>Reason for delay</td></tr>
<tr><td></td><td colspan="3">Confirmed after 21 days.</td><td colspan="2">Nil</td><td>Nil</td><td>N.A.</td></tr>
<tr><td></td><td colspan="3">Pending for more than 21 days.</td><td colspan="2">Nil</td><td>Nil</td><td>N.A.</td></tr>
<tr><td>22</td><td colspan="3">Name, Telephone & Fax No. of Compliance Officer of the company</td><td colspan="4">Mr. Chetan Pravin Prajapati
Company Secretary and Compliance Officer
Tel: - 022-62817000
E-mail: - secretarial@rathi.com</td></tr>
<tr><td>23</td><td colspan="3">Name, Address, Telephone & Fax No., Regn No. of the Auditor</td><td colspan="4">Mr. Mannish L. Ghia
Partner, M. No. FCS: 6252, C.P. No.3531
Manish Ghia & Associates
Company Secretaries,
4, Old Chandan Niwas, 1st Floor, M. V. Road, off. Andheri–Kurla Road, Behind Andheri Gymkhana, Andheri (East), Mumbai – 400 069.
Tel No. 022 69025400/ 450
Email: mg@mgconsulting.in</td></tr>
<tr><td>24</td><td colspan="3">Appointment of common agency for share registry work (if yes, name and address)</td><td colspan="4">MUFG Intime India Private Limited (formerly known as ‘Link Intime India Private Limited’)
CIN: U67190MH1999PTC118368
SEBI Registration No.: INR000004058
C 101, 1st floor, Embassy 247, L.B.S. Marg,Vikhroli (West), Mumbai – 400083
Tel No: +91-8108116767
Fax No: 022 4918 6000</td></tr>
</table>

Manish Ghia & Associates
MUMBAI
Company Secretaries

		Email ID: investor.helpdesk@in.mpms.mufg.com; anandrathibrokers.ipo@in.mpms.mufg.com
25	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)	During the quarter under review, 3,01,050 equity shares were allotted to the option grantees who had exercised their options under the Company's Employee Stock Option Plan 2023 vide Resolution passed by Nomination and Remuneration committee at their meeting held on 14th April, 2026 and were listed and permitted to trade on BSE and NSE with effect from 21st May, 2026.

For Manish Ghia & Associates
Company Secretaries

MANNISH LALITCHANDRA GHIA
Digitally signed by MANNISH LALITCHANDRA GHIA
Date: 2026.07.15 18:11:07 +05'30'

CS Mannish L. Ghia
Partner
M. No. FCS 6252, C.P. No. 3531
Peer Review No.: - PR 6759/2025
(FRN/Unique ID: P2006MH007100)

Place: Mumbai
Date: July 15, 2026
UDIN: F006252H000847642