ANUPAM RASAYAN INDIA LTD.

ARILSLDSTX20260718033 Date: July 18, 2026

To,	To,
BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001, India **SCRIP CODE: 543275**	**National Stock Exchange of India Limited** 'Exchange Plaza', C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051, India **SYMBOL: ANURAS**

Dear Sir/Madam,

Subject: Submission of newspaper advertisement in respect of the Addendum to the Public Announcement, Detailed Public Statement ("DPS") and Draft Letter of Offer for the attention of the Public Shareholders (as defined in the DPS) of Bliss GVS Pharma Limited ("Target Company") regarding the Open Offer for acquisition of fully paid-up equity shares of face value of ₹ 1/- (Rupee One only) each, representing 26.00% (twenty six percent) of the Expanded Voting Share Capital (as defined in the DPS) of the Target Company from the Public Shareholders, by Anupam Rasayan India Limited ("Acquirer") together with Mates Visa Consultancy Private Limited, in its capacity as person acting in concert ("PAC") with the Acquirer for the purpose of the Open Offer, pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations").

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copy of the newspaper advertisement published in respect of Addendum to the Public Announcement, DPS and Draft Letter of Offer regarding the Open Offer for acquisition of fully paid-up equity shares of the Target Company from the Public Shareholders, by the Acquirer together with the PAC. The advertisements are published in today's editions of "Financial Express" (English – All editions), "Jansatta" (Hindi – All editions) and "Navshakti" (Marathi - Mumbai edition) newspapers.

A Copy of enclosed newspaper advertisements will also be hosted on the Company's website at www.anupamrasayan.com.

We request you to kindly note the same and take into your records.

Thanking you,

Yours Faithfully,

For Anupam Rasayan India Limited

ASHISH GUPTA Digitally signed by ASHISH GUPTA Date: 2026.07.18 19:08:44 +05'30'

Ashish Gupta
Company Secretary & Compliance Officer

Encl.: As above

ADDENDUM TO THE PUBLIC ANNOUNCEMENT (AS DEFINED BELOW), DETAILED PUBLIC STATEMENT (AS DEFINED BELOW) AND DRAFT LETTER OF OFFER (AS DEFINED BELOW) FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

BLISS GVS PHARMA LIMITED

Registered Office: 102, Hyde Park, Sakivihar Road, Andheri (East), Mumbai, Maharashtra - 400072; **Corporate Identification Number (CIN)**: L24230MH1984PLC034771; **Tel**: 022-42160000; **Website**: www.blissgvs.com

Open offer for acquisition of up to 2,77,26,848 (Two Crore Seventy-Seven Lakh Twenty-Six Thousand Eight Hundred Forty-Eight) fully paid-up equity shares of face value of ₹1 (Indian Rupee One) each ("Equity Shares") of Bliss GVS Pharma Limited ("Target Company"), at a price of ₹299.00 (Indian Rupees Two Hundred Ninety-Nine only) per Equity Share ("Offer Price"), representing 26.00% (twenty-six per cent.) of the Expanded Voting Share Capital of the Target Company from the Public Shareholders by Anupam Rasayan India Limited ("Acquirer") together with Mates Visa Consultancy Private Limited ("PAC") in its capacity as person acting in concert with the Acquirer for the purposes of the Open Offer, pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") ("Open Offer"/"Offer").

This addendum to the Public Announcement (*as defined below*), Detailed Public Statement (*as defined below*) and Draft Letter of Offer (*as defined below*) ("**Addendum**") is being issued by SBI Capital Markets Limited, the manager to the Open Offer ("**Manager**" or "**Manager to the Open Offer**"), for and on behalf of the Acquirer and the PAC to the Public Shareholders of the Target Company in respect of the Open Offer, pursuant to and in compliance with the SEBI (SAST) Regulations.

This Addendum should be read in continuation of, and in conjunction with the: (a) public announcement dated 23 May 2026 in relation to the Offer ("**Public Announcement**"); (b) detailed public statement dated 30 May 2026 in relation to the Offer, which was published in The Financial Express (all editions), Jansatta (Hindi Daily) and Navshakti (Mumbai edition, Marathi Daily, regional language) on 1 June 2026 ("**Detailed Public Statement**") and draft letter of offer dated 8 June 2026 ("**Draft Letter of Offer**") in relation to the Offer. This Addendum is being published in all the newspapers in which the Detailed Public Statement and Draft Letter of Offer after detailed public statement was published.

Capitalised terms used but not defined in this Addendum have the meaning assigned to them in the Draft Letter of Offer, unless otherwise specified.

In terms of the following provisions of the Public Announcement and the Detailed Public Statement it was, *inter alia* disclosed that: (a) subsidiaries of the Acquirer, both present and to be incorporated, may join as persons acting in concert with the Acquirer for the Open Offer and may acquire the Tendered Shares and/or Equity Shares proposed to be acquired under the Share Purchase Agreement; and (b) the Acquirer retains the right to identify, induct or designate one or more persons as persons acting in concert with the Acquirer, in compliance with applicable law, and to make consequential disclosures and amendments to the Public Announcement, the Detailed Public Statement and other documents proposed to be issued in relation to the Open Offer:

(a) paragraph 2.3 of the Public Announcement;

(b) paragraph 5 of Part A (*Details of Anupam Rasayan India Limited (Acquirer)*) of Section II (*Acquirer, Sellers, Target Company and Open Offer*) and paragraph 4 of Section III (*Background to the Offer*) of the Detailed Public Statement; and

(c) paragraph 3 of Part A (*Background to the Open Offer*) of Section III (*Details of the Open Offer*) and paragraph 5 of Section IV (*Background of the Acquirer*) of the Draft Letter of Offer.

Subsequent to the issuance of the Public Announcement, Detailed Public Statement and Draft Letter of Offer, the Acquirer has completed the acquisition of the entire equity share capital of Mates Visa Consultancy Private Limited. Pursuant to such acquisition, Mates Visa Consultancy Private Limited has become a wholly owned subsidiary of the Acquirer, effective from 17 July 2026. Accordingly, and in consonance with the terms of the Public Announcement, the Detailed Public Statement and Draft Letter of Offer (*as detailed above*), Mates Visa Consultancy Private Limited is now being designated as the person acting in concert as defined under Regulation 2 (q) of the SEBI (SAST Regulations) ("**PAC**") with the Acquirer for the purpose of the Open Offer and shall be acquiring shares under the Share Purchase Agreement and the Open Offer. Save and except for the PAC, no other person is acting in concert with the Acquirer for the Open Offer.

The key details of the PAC are provided hereinbelow:

(a) PAC is a private company, incorporated under the Companies Act, 2013 on 25 May 2022. The corporate identification number of PAC is U74999HR2022PTC103913.

(b) The contact details of PAC are as follows: Mobile No. 9016564657.

(c) PAC has its registered office at GN3-209, N.P.C. (New Prem Colony), Karnal, Haryana, India, 132001.

(d) The PAC is a wholly owned subsidiary of the Acquirer, and 100% of its equity share capital is held by the Acquirer and a nominee shareholder of the Acquirer.

(e) PAC does not belong to any group.

(f) The authorised, issued and paid-up share capital of PAC is ₹ 10,000 (Indian Rupees Ten Thousand) divided into 1,000 (One Thousand) fully paid-up equity shares of face value of ₹ 10 (Indian Rupees Ten) each.

(g) PAC, its directors and key employees do not have any relationship with or interest in the Target Company.

(h) PAC does not hold any Equity Shares in the Target Company.

(i) The securities of PAC are not listed on any stock exchange in India or abroad.

(j) The key financial information of PAC based on its annual audited financial statements as on and for the financial years ended on 31 March 2026, 31 March 2025 and 31 March 2024 is as follows:

Profit and Loss Statement

(₹ *in Crores*)

Particulars	12 months period ended March 31, 2026 (Audited)[4]	12 months period ended March 31, 2025 (Audited)[4]	12 months period ended March 31, 2024 (Audited)[4]
Revenue from operations	0.3140	0.2942	0.2845
Other Income	-	-	-
Total Income / Total Revenue[1]	0.3140	0.2942	0.2845
Total Expenses[2]	0.3124	0.2925	0.2811
Profit Before Depreciation Interest and Tax	0.0016	0.0017	0.0034
Depreciation	-	-	-
Interest	0.0022	0.0022	0.0021
Profit Before Tax	(0.0007)	(0.0005)	0.0013
Share of profit of associates	-	-	-
Provision for Tax	-	-	-
Short Provision of Tax Expenses of earlier year(s)	-	-	-
Deferred Tax	-	-	-
Profit After Tax / Net Income[3]	(0.0007)	(0.0005)	0.0013
Other Comprehensive income	-	-	-
Total Comprehensive Income	(0.0007)	(0.0005)	0.0013

Notes:

1. Total Income / Total Revenue refers to total revenue from operations and other income

2. Total Expenses include exceptional item but excludes depreciation and finance costs.

3. Profit after tax / Net Income includes non- controlling interest and excludes other comprehensive income

4. Figures may have been regrouped / reclassified, wherever considered necessary or applicable, for comparative purposes.

Balance Sheet Statement

(₹ *In Crores*)

Particulars	12 months period ended March 31, 2026 (Audited)	12 months period ended March 31, 2025 (Audited)	12 months period ended March 31, 2024 (Audited)
Sources of funds			
Paid-up share capital	0.0010	0.0010	0.0010
Reserves and Surplus (excluding revaluation reserves)	0.0000	0.0007	0.0012
Non-Controlling Interest	-	-	-
Net worth[1]	0.0010	0.0017	0.0022
Secured loans	-	-	-
Unsecured loans	-	-	-
Other Non-Current Liabilities[2]	-	-	-
Total	**0.0010**	**0.0017**	**0.0022**
Uses of funds		-	-
Net Fixed Assets[3]	-	-	-
Investments	-	-	-
Other Non-current Assets[4]	-	-	-
Net current assets[5]	0.0010	0.0017	0.0022
Total miscellaneous expenditure not written off	-	-	-
Total	**0.0010**	**0.0017**	**0.0022**

Notes:

1 Networth has been calculated to include paid-up share capital, reserves and surplus and minority interest.

2 Includes deferred tax liabilities, lease liabilities, provisions

3 Includes property, plant and equipment, right of use assets and capital work in progress

4 Represents goodwill, intangible assets, loans and advances, other financial assets, other non-current assets

5 Net Current Assets = Total Current Assets – Total Current Liabilities excluding current borrowings

OTHER FINANCIAL DATA

Particulars	12 months period ended March 31, 2026 (Audited)	12 months period ended March 31, 2025 (Audited)	12 months period ended March 31, 2024 (Audited)
Dividend (%)[1]	-	-	-
Earning Per Share (basic and diluted) (₹)[2]	Basic – (0.07) Diluted – (0.07)	Basic – (0.05) Diluted – (0.05)	Basic – 0.13 Diluted – 0.13
Return on net worth (%)[3]	(62.50)	(28.99)	(58.72)
Book value per share (₹)[4]	10.40	16.90	21.80
Net worth / Shareholder Funds (₹ in Crores)	0.0010	0.0017	0.0022

Notes:

*1. Dividend % = Dividend per equity share / Face value per equity share * 100*

2. Earnings Per Share (EPS) has been computed in accordance with applicable Indian Accounting Standards based on the weighted average number of equity shares outstanding during the relevant period. Basic and Diluted EPS have been calculated after considering the effect of potential equity shares, wherever applicable.

*3. Return on Net worth % = Profit / (Loss) after tax / Closing Net worth * 100*

4. Book value per share = Net worth attributable to company / Total number of Equity Shares

OTHER INFORMATION

1. All corresponding changes arising from the inclusion of Mates Visa Consultancy Private Limited as a person acting in concert with the Acquirer for the purposes of the Open Offer, including those detailed above, shall be incorporated in the Letter of Offer to be sent to the Public Shareholders.
2. The Acquirer, the PAC and their respective directors, in their capacity as directors, accept full responsibility for the information contained in this Addendum and also for the obligations of the Acquirer and the PAC laid down in the SEBI (SAST) Regulations in respect of the Open Offer.
3. This Addendum is expected to be available on the website of SEBI at www.sebi.gov.in.

Issued on behalf of the Acquirer by the Manager to the Offer

SBICAPS
Complete Investment Banking Solutions

SBI Capital Markets Limited
Address: 1501, 15th Floor, A & B Wing,
Parinee Crescenzo Building, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051,
Maharashtra, India
Tel: +91 22 4006 9807
Email: blissgvs.openoffer@sbicaps.com
Website: www.sbicaps.com
Contact Person: Ms. Krithika Shetty/Mr. Aradhy Rajyaguru
SEBI registration no.: INM000003531

Registrar to the Offer

MUFG MUFG Intime

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
Address: C-101, Embassy 247, L B S Marg,
Vikhroli (West), Mumbai - 400083, (Maharashtra), India
Tel: +91 810 811 4949
Fax: +91 22 49186060
Email: blissgvspharma.offer@in.mpms.mufg.com
Contact Person: Ms. Pradnya Karanjekar
SEBI registration no.: INR000004058

Issued by the Manager to the Open Offer

For and on behalf of the Acquirer

Sd/-

Anupam Rasayan India Limited (Acquirer)

Place: Surat
Date: July 17, 2026

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ADDENDUM TO THE PUBLIC ANNOUNCEMENT (AS DEFINED BELOW), DETAILED PUBLIC STATEMENT (AS DEFINED BELOW) AND DRAFT LETTER OF OFFER (AS DEFINED BELOW) FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

BLISS GVS PHARMA LIMITED

Registered Office: 102, Hyde Park, Sakivihar Road, Andheri (East), Mumbai, Maharashtra - 400072; **Corporate Identification Number (CIN)**: L24230MH1984PLC034771; **Tel**: 022-42160000; **Website**: www.blissgvs.com

Open offer for acquisition of up to 2,77,26,848 (Two Crore Seventy-Seven Lakh Twenty-Six Thousand Eight Hundred Forty-Eight) fully paid-up equity shares of face value of ₹1 (Indian Rupee One) each ("Equity Shares") of Bliss GVS Pharma Limited ("Target Company"), at a price of ₹299.00 (Indian Rupees Two Hundred Ninety-Nine only) per Equity Share ("Offer Price"), representing 26.00% (twenty-six per cent.) of the Expanded Voting Share Capital of the Target Company from the Public Shareholders by Anupam Rasayan India Limited ("Acquirer") together with Mates Visa Consultancy Private Limited ("PAC") in its capacity as person acting in concert with the Acquirer for the purposes of the Open Offer, pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations") ("Open Offer"/"Offer").

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This Addendum should be read in continuation of, and in conjunction with the: (a) public announcement dated 23 May 2026 in relation to the Offer ("**Public Announcement**"); (b) detailed public statement dated 30 May 2026 in relation to the Offer, which was published in The Financial Express (all editions), Jansatta (Hindi Daily) and Navshakti (Mumbai edition, Marathi Daily, regional language) on 1 June 2026 ("**Detailed Public Statement**") and draft letter of offer dated 8 June 2026 ("**Draft Letter of Offer**") in relation to the Offer. This Addendum is being published in all the newspapers in which the Detailed Public Statement and Draft Letter of Offer after detailed public statement was published.

Capitalised terms used but not defined in this Addendum have the meaning assigned to them in the Draft Letter of Offer, unless otherwise specified.

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(a) paragraph 2.3 of the Public Announcement;
(b) paragraph 5 of Part A (*Details of Anupam Rasayan India Limited (Acquirer)*) of Section II (*Acquirer, Sellers, Target Company and Open Offer*) and paragraph 4 of Section III (*Background to the Offer*) of the Detailed Public Statement; and
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The key details of the PAC are provided hereinbelow:

(a) PAC is a private company, incorporated under the Companies Act, 2013 on 25 May 2022. The corporate identification number of PAC is U74999HR2022PTC103913.
(b) The contact details of PAC are as follows: Mobile No. 9016564657.
(c) PAC has its registered office at GN3-209, N.P.C. (New Prem Colony), Karnal, Haryana, India, 132001.
(d) The PAC is a wholly owned subsidiary of the Acquirer, and 100% of its equity share capital is held by the Acquirer and a nominee shareholder of the Acquirer.
(e) PAC does not belong to any group.
(f) The authorised, issued and paid-up share capital of PAC is ₹ 10,000 (Indian Rupees Ten Thousand) divided into 1,000 (One Thousand) fully paid-up equity shares of face value of ₹ 10 (Indian Rupees Ten) each.
(g) PAC, its directors and key employees do not have any relationship with or interest in the Target Company.
(h) PAC does not hold any Equity Shares in the Target Company.
(i) The securities of PAC are not listed on any stock exchange in India or abroad.
(j) The key financial information of PAC based on its annual audited financial statements as on and for the financial years ended on 31 March 2026, 31 March 2025 and 31 March 2024 is as follows:

Profit and Loss Statement

(₹ in Crores)

Particulars	12 months period ended March 31, 2026 (Audited)[4]	12 months period ended March 31, 2025 (Audited)[4]	12 months period ended March 31, 2024 (Audited)[4]
Revenue from operations	0.3140	0.2942	0.2845
Other Income	-	-	-
Total Income / Total Revenue[1]	0.3140	0.2942	0.2845
Total Expenses[2]	0.3124	0.2925	0.2811
Profit Before Depreciation Interest and Tax	0.0016	0.0017	0.0034
Depreciation	-	-	-
Interest	0.0022	0.0022	0.0021
Profit Before Tax	(0.0007)	(0.0005)	0.0013
Share of profit of associates	-	-	-
Provision for Tax	-	-	-
Short Provision of Tax Expenses of earlier year(s)	-	-	-
Deferred Tax	-	-	-
Profit After Tax / Net Income[3]	(0.0007)	(0.0005)	0.0013
Other Comprehensive income	-	-	-
Total Comprehensive Income	(0.0007)	(0.0005)	0.0013

***Notes**:*
1. Total Income / Total Revenue refers to total revenue from operations and other income
2. Total Expenses include exceptional item but excludes depreciation and finance costs.
3. Profit after tax / Net Income includes non- controlling interest and excludes other comprehensive income
4. Figures may have been regrouped / reclassified, wherever considered necessary or applicable, for comparative purposes.

Balance Sheet Statement

(₹ In Crores)

Particulars	12 months period ended March 31, 2026 (Audited)	12 months period ended March 31, 2025 (Audited)	12 months period ended March 31, 2024 (Audited)
Sources of funds			
Paid-up share capital	0.0010	0.0010	0.0010
Reserves and Surplus (excluding revaluation reserves)	0.0000	0.0007	0.0012
Non-Controlling Interest	-	-	-
Net worth[1]	0.0010	0.0017	0.0022
Secured loans	-	-	-
Unsecured loans	-	-	-
Other Non-Current Liabilities[2]	-	-	-
Total	**0.0010**	**0.0017**	**0.0022**
Uses of funds		-	-
Net Fixed Assets[3]	-	-	-
Investments	-	-	-
Other Non-current Assets[4]	-	-	-
Net current assets[5]	0.0010	0.0017	0.0022
Total miscellaneous expenditure not written off	-	-	-
Total	**0.0010**	**0.0017**	**0.0022**

Notes:
1 Networth has been calculated to include paid-up share capital, reserves and surplus and minority interest.
2 Includes deferred tax liabilities, lease liabilities, provisions
3 Includes property, plant and equipment, right of use assets and capital work in progress
4 Represents goodwill, intangible assets, loans and advances, other financial assets, other non-current assets
5 Net Current Assets = Total Current Assets – Total Current Liabilities excluding current borrowings

OTHER FINANCIAL DATA

Particulars	12 months period ended March 31, 2026 (Audited)	12 months period ended March 31, 2025 (Audited)	12 months period ended March 31, 2024 (Audited)
Dividend (%)[1]	-	-	-
Earning Per Share (basic and diluted) (₹)[2]	Basic – (0.07) Diluted – (0.07)	Basic – (0.05) Diluted – (0.05)	Basic – 0.13 Diluted – 0.13
Return on net worth (%)[3]	(62.50)	(28.99)	(58.72)
Book value per share (₹)[4]	10.40	16.90	21.80
Net worth / Shareholder Funds (₹ in Crores)	0.0010	0.0017	0.0022

***Notes**:*
*1. Dividend % = Dividend per equity share / Face value per equity share * 100*
2. Earnings Per Share (EPS) has been computed in accordance with applicable Indian Accounting Standards based on the weighted average number of equity shares outstanding during the relevant period. Basic and Diluted EPS have been calculated after considering the effect of potential equity shares, wherever applicable.
*3. Return on Net worth % = Profit / (Loss) after tax / Closing Net worth * 100*
4. Book value per share = Net worth attributable to company / Total number of Equity Shares

OTHER INFORMATION

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2. The Acquirer, the PAC and their respective directors, in their capacity as directors, accept full responsibility for the information contained in this Addendum and also for the obligations of the Acquirer and the PAC laid down in the SEBI (SAST) Regulations in respect of the Open Offer.
3. This Addendum is expected to be available on the website of SEBI at www.sebi.gov.in.

Issued on behalf of the Acquirer by the Manager to the Offer

SBICAPS
Complete Investment Banking Solutions

SBI Capital Markets Limited
Address: 1501, 15th Floor, A & B Wing,
Parinee Crescenzo Building, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051,
Maharashtra, India
Tel: +91 22 4006 9807
Email: blissgvs.openoffer@sbicaps.com
Website: www.sbicaps.com
Contact Person: Ms. Krithika Shetty/Mr. Aradhy Rajyaguru
SEBI registration no.: INM000003531

Registrar to the Offer

MUFG MUFG Intime

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
Address: C-101, Embassy 247, L B S Marg,
Vikhroli (West), Mumbai - 400083, (Maharashtra), India
Tel: +91 810 811 4949
Fax: +91 22 49186060
Email: blissgvspharma.offer@in.mpms.mufg.com
Contact Person: Ms. Pradnya Karanjekar
SEBI registration no.: INR000004058

Issued by the Manager to the Open Offer
For and on behalf of the Acquirer

Sd/-
Anupam Rasayan India Limited (Acquirer)

Place: Surat
Date: July 17, 2026

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(b) paragraph 5 of Part A (*Details of Anupam Rasayan India Limited (Acquirer)*) of Section II (*Acquirer, Sellers, Target Company and Open Offer*) and paragraph 4 of Section III (*Background to the Offer*) of the Detailed Public Statement; and

(c) paragraph 3 of Part A (*Background to the Open Offer*) of Section III (*Details of the Open Offer*) and paragraph 5 of Section IV (*Background of the Acquirer*) of the Draft Letter of Offer.

Subsequent to the issuance of the Public Announcement, Detailed Public Statement and Draft Letter of Offer, the Acquirer has completed the acquisition of the entire equity share capital of Mates Visa Consultancy Private Limited. Pursuant to such acquisition, Mates Visa Consultancy Private Limited has become a wholly owned subsidiary of the Acquirer, effective from 17 July 2026. Accordingly, and in consonance with the terms of the Public Announcement, the Detailed Public Statement and Draft Letter of Offer (*as detailed above*), Mates Visa Consultancy Private Limited is now being designated as the person acting in concert as defined under Regulation 2 (q) of the SEBI (SAST Regulations) ("**PAC**") with the Acquirer for the purpose of the Open Offer and shall be acquiring shares under the Share Purchase Agreement and the Open Offer. Save and except for the PAC, no other person is acting in concert with the Acquirer for the Open Offer.

The key details of the PAC are provided hereinbelow:

(a) PAC is a private company, incorporated under the Companies Act, 2013 on 25 May 2022. The corporate identification number of PAC is U74999HR2022PTC103913.

(b) The contact details of PAC are as follows: Mobile No. 9016564657.

(c) PAC has its registered office at GN3-209, N.P.C. (New Prem Colony), Karnal, Haryana, India, 132001.

(d) The PAC is a wholly owned subsidiary of the Acquirer, and 100% of its equity share capital is held by the Acquirer and a nominee shareholder of the Acquirer.

(e) PAC does not belong to any group.

(f) The authorised, issued and paid-up share capital of PAC is ₹ 10,000 (Indian Rupees Ten Thousand) divided into 1,000 (One Thousand) fully paid-up equity shares of face value of ₹ 10 (Indian Rupees Ten) each.

(g) PAC, its directors and key employees do not have any relationship with or interest in the Target Company.

(h) PAC does not hold any Equity Shares in the Target Company.

(i) The securities of PAC are not listed on any stock exchange in India or abroad.

(j) The key financial information of PAC based on its annual audited financial statements as on and for the financial years ended on 31 March 2026, 31 March 2025 and 31 March 2024 is as follows:

Profit and Loss Statement

(₹ in Crores)

Particulars	12 months period ended March 31, 2026 (Audited)[4]	12 months period ended March 31, 2025 (Audited)[4]	12 months period ended March 31, 2024 (Audited)[4]
Revenue from operations	0.3140	0.2942	0.2845
Other Income	-	-	-
Total Income / Total Revenue[1]	0.3140	0.2942	0.2845
Total Expenses[2]	0.3124	0.2925	0.2811
Profit Before Depreciation Interest and Tax	0.0016	0.0017	0.0034
Depreciation	-	-	-
Interest	0.0022	0.0022	0.0021
Profit Before Tax	(0.0007)	(0.0005)	0.0013
Share of profit of associates	-	-	-
Provision for Tax	-	-	-
Short Provision of Tax Expenses of earlier year(s)	-	-	-
Deferred Tax	-	-	-
Profit After Tax / Net Income[3]	(0.0007)	(0.0005)	0.0013
Other Comprehensive income	-	-	-
Total Comprehensive Income	(0.0007)	(0.0005)	0.0013

***Notes**:*

1. Total Income / Total Revenue refers to total revenue from operations and other income

2. Total Expenses include exceptional item but excludes depreciation and finance costs.

3. Profit after tax / Net Income includes non- controlling interest and excludes other comprehensive income

4. Figures may have been regrouped / reclassified, wherever considered necessary or applicable, for comparative purposes.

Balance Sheet Statement

(₹ In Crores)

Particulars	12 months period ended March 31, 2026 (Audited)	12 months period ended March 31, 2025 (Audited)	12 months period ended March 31, 2024 (Audited)
Sources of funds			
Paid-up share capital	0.0010	0.0010	0.0010
Reserves and Surplus (excluding revaluation reserves)	0.0000	0.0007	0.0012
Non-Controlling Interest	-	-	-
Net worth[1]	0.0010	0.0017	0.0022
Secured loans	-	-	-
Unsecured loans	-	-	-
Other Non-Current Liabilities[2]	-	-	-
Total	**0.0010**	**0.0017**	**0.0022**
Uses of funds		-	-
Net Fixed Assets[3]	-	-	-
Investments	-	-	-
Other Non-current Assets[4]	-	-	-
Net current assets[5]	0.0010	0.0017	0.0022
Total miscellaneous expenditure not written off	-	-	-
Total	**0.0010**	**0.0017**	**0.0022**

Notes:

1 Networth has been calculated to include paid-up share capital, reserves and surplus and minority interest.

2 Includes deferred tax liabilities, lease liabilities, provisions

3 Includes property, plant and equipment, right of use assets and capital work in progress

4 Represents goodwill, intangible assets, loans and advances, other financial assets, other non-current assets

5 Net Current Assets = Total Current Assets – Total Current Liabilities excluding current borrowings

OTHER FINANCIAL DATA

Particulars	12 months period ended March 31, 2026 (Audited)	12 months period ended March 31, 2025 (Audited)	12 months period ended March 31, 2024 (Audited)
Dividend (%)[1]	-	-	-
Earning Per Share (basic and diluted) (₹)[2]	Basic – (0.07) Diluted – (0.07)	Basic – (0.05) Diluted – (0.05)	Basic – 0.13 Diluted – 0.13
Return on net worth (%)[3]	(62.50)	(28.99)	(58.72)
Book value per share (₹)[4]	10.40	16.90	21.80
Net worth / Shareholder Funds (₹ in Crores)	0.0010	0.0017	0.0022

***Notes**:*

*1. Dividend % = Dividend per equity share / Face value per equity share * 100*

2. Earnings Per Share (EPS) has been computed in accordance with applicable Indian Accounting Standards based on the weighted average number of equity shares outstanding during the relevant period. Basic and Diluted EPS have been calculated after considering the effect of potential equity shares, wherever applicable.

*3. Return on Net worth % = Profit / (Loss) after tax / Closing Net worth * 100*

4. Book value per share = Net worth attributable to company / Total number of Equity Shares

OTHER INFORMATION

1. All corresponding changes arising from the inclusion of Mates Visa Consultancy Private Limited as a person acting in concert with the Acquirer for the purposes of the Open Offer, including those detailed above, shall be incorporated in the Letter of Offer to be sent to the Public Shareholders.
2. The Acquirer, the PAC and their respective directors, in their capacity as directors, accept full responsibility for the information contained in this Addendum and also for the obligations of the Acquirer and the PAC laid down in the SEBI (SAST) Regulations in respect of the Open Offer.
3. This Addendum is expected to be available on the website of SEBI at www.sebi.gov.in.

Issued on behalf of the Acquirer by the Manager to the Offer

SBICAPS Complete Investment Banking Solutions

SBI Capital Markets Limited
Address: 1501, 15th Floor, A & B Wing,
Parinee Crescenzo Building, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051,
Maharashtra, India
Tel: +91 22 4006 9807
Email: blissgvs.openoffer@sbicaps.com
Website: www.sbicaps.com
Contact Person: Ms. Krithika Shetty/Mr. Aradhy Rajyaguru
SEBI registration no.: INM000003531

Registrar to the Offer

MUFG MUFG Intime

MUFG Intime India Private Limited
(Formerly Link Intime India Private Limited)
Address: C-101, Embassy 247, L B S Marg,
Vikhroli (West), Mumbai - 400083, (Maharashtra), India
Tel: +91 810 811 4949
Fax: +91 22 49186060
Email: blissgvspharma.offer@in.mpms.mufg.com
Contact Person: Ms. Pradnya Karanjekar
SEBI registration no.: INR000004058

Issued by the Manager to the Open Offer

For and on behalf of the Acquirer

Sd/-

Anupam Rasayan India Limited (Acquirer)

Place: Surat
Date: July 17, 2026

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